

2026-2027 Independent Verification Worksheet

Student Name: _____ **Student ID:** _____

Student Marital Status – Check one box below to indicate what your marital status was at the time you filed the 2026-2027 FAFSA:

- | | | |
|---|------------------------------------|------------------------------------|
| ☐ Single [Never Married] | ☐ Married | ☐ Remarried |
| ☐ Divorced | ☐ Separated | ☐ Widowed |

Family Size – Please complete the table below indicating names, relationships, and date of birth for individuals included in your family size for your 2026-2027 FAFSA. Family size should include the following:

The Following Individuals Should Be Included for the Family Size of an Independent Student:

- The student
- The student's spouse (if they are married or remarried)
- Dependent children (even if they live separate from the family because of college enrollment) only if they live with the student now **and** the student will provide more than half of their support between July 1, 2026, and June 30, 2027
- Other dependents only if they live with the student now **and** the student will provide more than half of their support between July 1, 2026, and June 30, 2027

#	Person Name (First and Last)	Relation to Student	Date of Birth
1		Self (Student)	
2			
3			
4			
5			
6			

☐ If your household size contains more than 6 people, check this box and attach a separate sheet listing **ALL** household size information in the same format as above



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Student Full Name: _____ ***required**

***All questions on this page pertain to the student named above.**

1. Were you a resident of the United States of America in 2024? ☐ **Yes** ☐ **No**
2. Did you receive any income from sources outside of the United States in 2024? ☐ **Yes** ☐ **No**
3. Did you receive income from any sources in 2024? ☐ **Yes** ☐ **No**
4. Did you file a 2024 U.S. income tax return?
 - a. ☐ **Yes, I filed a 2024 U.S. income tax return.**
 - b. ☐ **No, I, _____, did not file a 2024 U.S. income tax return, and I am**
(Student Full Name)
not required to file a 2024 U.S. income tax return.

5. Complete the following table if you answered “Yes” to question #3 and “No” to question #4:

Employer/Source	Amount (in US Dollars)	Country/Territory	Was a W-2 Issued for this Income?
			☐ Yes ☐ No
			☐ Yes ☐ No
			☐ Yes ☐ No
			☐ Yes ☐ No

6. Did you complete a retirement rollover in 2024?
- a. ☐ **Yes, I, _____, completed one or more rollovers of**
(Student Full Name)
retirement funds in 2024, for a total rollover amount of \$ _____
- b. ☐ **No, I did not rollover retirement funds in 2024.**



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*This section is only required if the student is currently married and did not file their 2024 tax return jointly with their current spouse.

Student's Spouse Full Name: _____ ***required**

***All questions on this page pertain to the named above.**

1. Were you a resident of the United States of America in 2024? ☐ **Yes** ☐ **No**
2. Did you receive any income from sources outside of the United States in 2024? ☐ **Yes** ☐ **No**
3. Did you receive income from any sources in 2024? ☐ **Yes** ☐ **No**
4. Did you file a 2024 U.S. income tax return?
 - a. ☐ **Yes, I filed a 2024 U.S. income tax return.**
 - b. ☐ **No, I, _____, did not file a 2024 U.S. income tax return, and I am**
(Spouse Full Name)
not required to file a 2024 U.S. income tax return.

7. Complete the following table if you answered “Yes” to question #3 and “No” to question #4 :

Employer/Source	Amount (in US Dollars)	Country/Territory	Was a W-2 Issued for this Income?
			☐ Yes ☐ No
			☐ Yes ☐ No
			☐ Yes ☐ No
			☐ Yes ☐ No

5. Did you complete a retirement rollover in 2024?
- a. ☐ **Yes, I, _____, completed one or more rollovers of**
(Spouse Full Name)
retirement funds in 2024, for a total rollover amount of \$ _____
- b. ☐ **No, I did not rollover retirement funds in 2024.**

Attestation:

By signing below, (1) you attest that the information provided above is correct to the best of your knowledge, (2) you understand that the completion of this form is not the completion of the verification process and other information may be requested, and (3) you understand that willfully providing false or misleading information may result in adverse legal consequences.

Student (print)

Spouse, if applicable (print)

Student (sign) Date

Spouse, if applicable (sign) Date