PROJECT MANUAL ISSUED FOR BIDS: February 18, 2025



## **2024 HEALTH SCIENCE RENOVATIONS**

for

## McHenry County College

8900 U.S. Hwy 14 Crystal Lake, IL 60012



DEMONICA KEMPER ARCHITECTS

125 N. Halsted Street, Suite 301 Chicago, Illinois 60661 P 312.496.0000 F 312.496.0001

DKA Project Number: 24-032 MCC Bid Number: RFP#03182025

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#### 1.1 BID INFORMATION

- A. Sealed Bids will be received by McHenry County College, on or before March 18, 2025, at 9:00 a.m., prevailing time for the 2024 Health Science Renovations for McHenry County College.
- B. Lump sum bid proposals will be received for this project at the scheduled time of receipt of bids and will be publicly opened there after, at 9:30 a.m. in Board Room A217.
- C. Bid security in the form of a bid bond, certified check, or cash in an amount equal to ten percent (10%) of the base bid amount shall be submitted with the bid. Should a bid bond be submitted, the bid bond shall be payable to the Board of Trustees, McHenry County College.
- D. Bids shall be submitted on or before the specified closing time in an opaque sealed envelope addressed to: Ms. Maricella Garza, Coordinator of Purchasing, Building A, Room A246, 8900 US Hwy 14, Crystal Lake, Illinois 60012
- E. A MANDATORY Pre-Bid Meeting will be held on February 27, 2025, at 10:00 a.m., in Board Room A217, McHenry County College, 8900 US Hwy 14, Crystal Lake, IL 60012. Representatives from the College and the Architect's office will be present to answer questions regarding bidding procedures and project requirements.
- F. The College reserves the right to reject any or all bids or parts thereof, or waive any irregularities or informalities, and to make the award in the best interest of the College. Decisions of the College will be final.
- G. Minority and Women Owned Businesses are highly encouraged to participate.
- H. Bidding documents are on file and may be obtained through the following link: www.mchenry.edu/bid/.
- I. This Contract calls for the construction of a "public work," within the meaning of the Illinois Prevailing Wage Act, 820 ILCS 130/.01 et seq. ("the Act"). The Act Requires contractors and subcontractors to pay laborers, workers and mechanics performing services on public works projects no less than the "prevailing rate of wages" (hourly cash wages plus fringe benefits) in the county where the work is performed. For information regarding current prevailing wage rates, please refer to the Illinois Department of Labor's website at: <u>http://www.illinois.gov/idol/Laws-Rules/CONMED/Pages/Rates.aspx</u>. All contractors and subcontractors rendering services under this contract must comply with all requirements of the Act, including, but not limited to, all wage, notice, record keeping duties, and related Equal Employment Opportunity Laws. Failure to comply with said Act will result in penalties and fines.
- J. All questions regarding any matter concerning this Invitation to Bid must be submitted in writing to Mr. David Sikorski, Demonica Kemper Architects. Questions must be emailed to <u>dsikorski@dka-design.com</u>, with "MCC 2024 Health Science Renovations" in the subject line. No questions will be addressed after 5:00 PM (CST), on March 12, 2025.

#### END OF SECTION 00 11 13

#### SECTION 00 21 13 - INSTRUCTIONS TO BIDDERS

Sealed proposals are invited for the 2024 Health Science Renovations for McHenry County College pursuant to specifications. Contractors who do not submit a bid or who do not respond with a "no bid" will be removed from our contractor list for this item.

#### **PROPOSALS:**

Proposals will be received at the place, date, and time hereinafter designated.

PLACE: McHenry County College Room A246 8900 US Hwy 14 Crystal Lake, IL 60012

**DATE:** March 18, 2025

TIME: 9:00 a.m. prevailing time (FAXES ARE NOT ACCEPTABLE)

Proposals received after this time will not be accepted.

Proposals must be made in accordance with the instructions contained herein. They shall be submitted on the forms furnished in a sealed envelope, plainly marked, with the Bidder's Name and Address and the notation:

#### BID: 2024 Health Science Renovations

McHenry County College

Bids will be publicly opened and read aloud on March 18, 2025, following the receipt of bids at 9:30 a.m., in Board Room A217.

#### TAX EXEMPTION:

McHenry County College is exempt from Federal, State, and Municipal taxes.

**SIGNATURE ON BIDS:** McHenry County College requires the signature on bid documents to be that of an authorized representative of said company.

Each bidder, by making his bid, represents that he has read and understands the bidding documents and that these instructions to bidders are a part of the specifications.

#### **BIDDING PROCEDURES:**

No bid shall be modified, withdrawn, or cancelled for ninety (90) days after the bid opening date without the consent of the College Board of Trustees.

Changes or corrections may be made in the bid documents after they have been issued and before bids are received. In such case, a written addendum describing the change or correction will be issued by the College to all bidders of record. Such addendum shall take precedence over that portion of the documents concerned, and shall become part of the bid documents. Except in unusual cases, addendum will be issued to reach the bidders at least five (5) days prior to date established for receipt of bids.

Each bidder shall carefully examine all bid documents and all addenda thereto, and shall thoroughly familiarize themselves with the detailed requirements thereof prior to submitting a proposal. Should a bidder find discrepancies or ambiguities in, or omissions from documents, or should they be in doubt as to their meaning, they shall, at once, and in any event, not later than ten (10) days prior to bid due date, notify the College who will, if necessary, send written addendum to all bidders. The college will not be responsible for any oral instructions. After bids are received, no allowance will be made for oversight by bidder.

Bidders shall submit three (3) complete copies (one original and two copies) of the Bid Forms including the following documents:

- 1. Document 00 41 13 Bid Form
- 2. Document 00 43 13 Bid Bond
- 3. Document 00 43 15 Contractor Certification
- 4. Document 00 43 25 Substitution Sheet
- 5. Document 00 43 29 W-9
- 6. Document 00 43 39 Business Enterprise Program Participation and Utilization Plan
- 7. Document 00 43 43 Certificate of Compliance with Illinois Prevailing Wage Law
- 8. Document 00 44 00 Substitution Sheet

#### SITE EXAMINATION:

Bidder shall examine the project site before submitting a bid. A visit to the project site may be arranged for Bidders by contacting Mr. Patrick Sullivan, Asst. Vice President for Facilities Management, (815) 455-8564.

A MANDATORY Pre-Bid Meeting will be held on February 27, 2025, at 10:00 a.m., in Board Room A217. Representatives from the College and the Architect's office will be present to answer questions regarding bidding procedures and project requirements.

#### SUBSTITUTIONS:

Each bidder represents that his bid is based upon the materials and equipment described in the bidding documents. Any dealer bidding an equal product must specify brand name, model number, and supply specifications of product. The Board shall be the sole judge of whether an article shall be deemed to be equal. A bidder's failure to meet the minimum specifications as listed may result in disqualification of his bid.

**REJECTION OF BIDS:** The bidder acknowledges the right of the College Board to reject any or all proposals and to waive informality or irregularity in any proposal received and to award each item to different bidders or all items to a single bidder. In addition, the bidder recognizes the right of the College Board to reject a proposal if the proposal is in any way incomplete or irregular. The College Board may also award, at its discretion, only certain items quoted on. The College Board also reserves the right to reject the proposal of a Bidder who has previously failed to perform properly or complete on time contracts of a similar nature, or a bid of a Bidder when investigation shows that Bidder is not in a position to perform the contract.

#### ACKNOWLEDGEMENT OF ADDENDA:

Signature of company official on original document shall be construed as acknowledgement of receipt of any and all addenda pertaining to this specific proposal. Identification by number of addenda and date issued should be noted on all proposals submitted. FAILURE TO ACKNOWLEDGE RECEIPT OF ADDENDA ON PROPOSAL SUBMITTED MAY RESULT IN DISQUALIFICATION OF PROPOSAL.

#### SAMPLES:

Bidder may be required to furnish samples upon request and without charge to the College.

#### **BID SECURITY:**

A certified check or bank draft or bid bond, made payable to McHenry County College, shall be submitted with the bid in the amount of ten (10) percent of your total bid. The bid security will be forfeited by the successful bidder in the event of the bidders failure to enter into a contract. Checks or drafts of unsuccessful bidders will be returned as soon as practicable after opening and checking the bids.

#### **INSURANCE:**

The successful bidder will be required to furnish a certificate of insurance in accordance with the General Conditions.

#### **PERFORMANCE BONDS:**

The successful bidder on this proposal must furnish a performance bond and a labor and material payment bond made out to McHenry County College, prepared on an approved form, as security for the faithful performance of their contract, within ten (10) days of their notification that their bid has been accepted. The surety thereon must be such surety company or companies as are authorized and licensed to transact business in the State of Illinois and have an minimum A-VI best rating. Attorneys in fact who sign bid bonds must file with each bond a certified copy of their power of attorney to sign said bonds. The performance and payment bonds shall be issued in an amount equal to one hundred percent (100%) of the contract sum. Such bonds shall be in force from the date of signing of the contract until one year after issuing of final certificate of payment. The cost of the bonds shall be included in the bidder's proposal.

#### LAWS AND ORDINANCES:

In execution of the work, the Contractor shall comply with applicable state and local laws, ordinances and regulation, the rules and regulations of the Board of Fire Underwriters, and OSHA standards.

#### DAMAGE AND NEGLIGENCE:

The Contractor agrees to indemnify and save harmless the College and employees from and against all loss, including costs and attorney's fees, by reasons or liability imposed by law upon the College for damages because of bodily injury, including death at any time resulting there from, sustained by any person or persons or on account of damage to property including loss of use thereof as provided in the General Conditions and Supplementary Conditions. College shall not be responsible for damages, delays, or failure to perform on its part resulting from acts or occurrences of force majeure. "Force majeure" means any (a) act of God, landslide, lightning, earthquake, hurricane, tornado, blizzard, floods and other adverse and inclement weather conditions; (b) fire, explosion, flood, acts of a public enemy, war, blockade, insurrection, riot or civil disturbance; (c) labor dispute, strike, work slow down, picketing, primary boycotts, secondary boycotts or boycotts of any kind and nature, or work stoppages; (d) any law, order, regulation ordinance, or requirement of any government or legal body or any representative of any such government or legal body; (e) inability to secure necessary materials, equipment, parts or other components of the project as a result of transportation difficulties, fuel or energy shortages, or acts or omission of any common carriers; or (f) any other similar cause or similar event beyond the reasonable control of College.

#### **INVESTIGATION OF BIDDERS:**

The College will make any necessary investigation to determine the ability of the bidder to fulfill the proposal requirements. McHenry County College reserves the right to reject any proposal if it is determined that the bidder is not properly qualified to carry out the obligation of the contract.

#### **CONTRACTOR REQUIREMENTS:**

The General Contractor shall employ a full-time superintendent to manage the day-to-day activities of the project. The superintendent shall be on-site at all times when subcontractors are working on-site. The superintendent shall be responsible to coordinate and manage all subcontractor work and shall have the authority to make decisions on behalf of the General Contractor.

General Contractors submitting a bid shall provide an 'AIA A305 - Contractor's Qualification Statement Form' upon request of the College immediately after the bid opening. References for a minimum of five (5) projects of similar scope and value completed within the past five (5) years. References shall include project name, owner contact information, architect's contact information, project scope, contract value, and date of completion.

General Contractors must state on the Bid Form all subcontractors intended to be used for this project. FAILURE TO DO SO MAY BE CAUSE FOR REJECTION OF BID.

#### PREVAILING WAGE RATE:

The successful bidder must pay not less than the prevailing hourly wage rate determined by the Illinois Department of Labor for the county where the contract is executed and the craft or type of worker needed to execute the contract. See the prevailing wage scale attached. If, during the course of work under this contract, the Department of Labor revises the prevailing rate hourly wages to be paid under this contract.

for any trade or occupation, Owner will notify Contractor and each Subcontractor of the changes in the prevailing rate of hourly wages. Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by contractor and all Subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the Contract Sum.

#### ILLINOIS STEEL PRODUCTS PROCUREMENT ACT:

To the extent permitted by law, the project will be subject to all provisions of the "Steel Products Procurement Act" (30 ILCS 565 et. seq.) as it may be amended from time to time.

#### OTHER:

<u>Sex Offender Registration Requirement Notification:</u> Illinois Compiled Statutes (730 ILCS 150 3) requires that any person who is required by law to register as a sex offender and who is either a student or an employee at an institution of higher education, must also register with the Office of Public Safety of the institution they are employed by or attending. For purposes of this act, a student or employee is defined as anyone working at or attending the institution for a period of five (5) days or an aggregate period of more than thirty (30) days during a calendar year. THIS INCLUDES PERSONS OPERATING AS OR EMPLOYED BY AN OUTSIDE CONTRACTOR AT THE INSTITUTION. Anyone meeting the above requirements is required to register within five (5) days of enrolling or becoming employed. Persons failing to register are subject to criminal prosecution.

<u>Substance Abuse Prevention:</u> The successful bidder must comply with the Substance Abuse Prevention on Public Works Act (Public Act 95-0635.) The Act requires that every party to a public contract and every eligible bidder have a written substance abuse prevention program in place. By signing the bid form, the bidder certifies compliance to the conditions of this Act.

<u>Human Rights Act:</u> The College complies with the Human Rights Act (Public Act 88-1257.) The Act requires that every party to a public contract and every eligible bidder have written sexual harassment policies as described in this Act. By signing the bid form, the bidder certifies compliance to the conditions of this Act.

<u>Concealed Carry Act</u>: The College has established rules and regulations in accordance with the "Illinois Firearm Concealed Carry Act." See section 00 21 00 for detailed information.

#### **BID QUANTITIES:**

The College Board will reserve the right to increase or decrease, within reasonable limits, such quantities as need requires and at the unit price stated.

#### **BID AWARDS:**

The successful contractor, and/or any contractor shall not proceed on this bid until it receives a Notice to Proceed from the college. Failure to comply is the risk of that contractor.

END OF SECTION 00 21 13

#### SECTION 00 41 13 - BID FORM

To:	McHenry County College 8900 US Hwy 14 Crystal Lake, IL 60012
Project:	2024 Health Science Renovations
Date:	
Submitted by:	

#### (Full name and address)

#### PART 1 - OFFER

Having examined the site and having familiarized itself with the conditions affecting the cost of the work associated with the project and with the bidding documents, Bidder hereby proposes to perform everything required and to furnish all labor, materials, necessary tools, expendable equipment, and transportation services necessary to complete in a workmanlike manner the subdivision of work stated above in accordance with the bidding documents for the following sums:

#### Base Bid:

We have included, attached herewith, the Bid Bond as required by the Instructions to Bidders.

The Bidder agrees to perform the work for the lump sum amount of:

TOTAL BASE BID	\$	(in	figure	s)
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\_\_\_\_\_ (in words)

#### Allowances:

The undersigned hereby states that all allowance amounts, as described in Section 01 21 00, are included in the Total Base Bid proposal amount listed above.

ALLOWANCE NO. 1: Door Hardware Allowance of \$15,000.00

ALLOWANCE NO. 2: Unforeseen Conditions Allowance of \$15,000.00

#### Alternate Bids:

The undersigned hereby states the net amount of decrease or increase to the Lump Sum Base Bid for the following Alternates as described in Section 01 23 00.

ALTERNATE No. 1: Deduct from the Lump Sum Base Bid to eliminate the Liquidated Damages Clause from the Contract.

Total, Alternate No. 1: \$ \_\_\_\_\_

ALTERNATE No. 2: Deduct from the Lump Sum Base Bid to eliminate all Architectural, Plumbing, Electrical, and Technology work associated with Room E213 Nursing Skills Lab from the project scope.

Total, Alternate No. 2: \$ \_\_\_\_\_

ALTERNATE No. 3: Deduct from the Lump Sum Base Bid to all Architectural, Mechanical, Fire Protection, Electrical, and Technology work associated with Room E218A Offices from the project scope.

Total, Alternate No. 3: \$\_\_\_\_\_

#### PART 3- ACCEPTANCE

This offer shall be open to acceptance and is irrevocable for thirty (90) days from the Bid closing date.

If the bid is accepted by the Owner within the time period stated above, we will:

- A. Execute the Agreement within ten (10) days of receipt of Notice of Award.
- B. Furnish the required bonds within ten (10) days of receipt of Notice of Award in the form described in the Supplementary Conditions.
- C. Furnish the required Certificate of Insurance within ten (10) days of receipt of Notice of Award in the form and amounts described in the Supplementary Conditions.
- D. Commence work as established by the written Notice to Proceed.

If this Bid is accepted within the time stated, and we fail to commence the Work or we fail to provide the required Bonds(s), the Security Deposit shall be forfeited as damages to the Owner by reason of our failures.

In the event our Bid is not accepted within the time stated above, the required security deposit shall be returned to the undersigned, in accordance with the provisions of the Instructions to Bidders; unless a mutually satisfactory arrangement is made for its retention and validity for an extended period of time.

#### PART 4 - CONTRACT TIME

If the Bid is accepted, we will:

- A. Complete the work in manner consistent to meet the requirements of the schedule.
- B. Contractor has examined the Schedule included in these documents and takes no exception, or records the following exceptions:

#### PART 5 - CONTRACTOR'S FEES FOR CHANGES IN THE WORK

Lump Sum or Time and Materials Changes: We, the undersigned bidder, agree that the following percentages for overhead and profit shall be added to costs for the net amount of work added to, or deleted from, the contract by written lump sum or time and material change orders recommended by the Architect and approved by the Owner:

A. On Contractor's direct net cost: 15%, with a minimum fee of one hundred dollars (\$100.00).

B. On first-tier Subcontractor's net cost: 5%, with a minimum fee of fifty dollars (\$50.00). Net cost includes all sub-subcontractors work, and excludes subcontractors (all tiers) overhead and profit amounts.

Note: Insurance, bond, and taxes are considered as job cost items and are included in the percentages listed above.

#### PART 6 - ADDENDA

The following Addenda have been received. The modifications to the Bid Documents noted therein have been considered and all costs thereto are included in the Bid Sum.

Addendum #	Dated	 Addendum #	 Dated	
Addendum #	Dated	 Addendum #	 Dated	

#### PART 7 - SUBCONTRACTORS

Identify below which work will be completed by the General Contractor's own forces and which work will be completed by first tier Subcontractors. Include Subcontractors name and estimated contract amount.

Scope of Work	GC/Sub.	Name	Est. Contract Amount

PART 8 - BID FORM SIGNATURE(S)

The Corporate Seal of:

(Bidder - please print the full name of your Proprietorship or Corporation)

Was hereunto affixed in the presence of:

(Authorized signing officer)

(Title)

(Seal)

#### END OF SECTION 00 41 13

#### SECTION 00 43 13 - BID BOND

#### 1.1 BID BOND INFORMATION

#### A. KNOW ALL MEN BY THESE PRESENTS, THAT WE

\_\_\_\_\_\_as Principal, hereinafter called the Principal, and \_\_\_\_\_\_ corporation duly organized under the laws of the State of Illinois as Surety, are held and firmly bound unto \_\_\_\_\_\_ as Obligee, hereinafter called Obligee, in the sum of

Dollars (\$\_\_\_\_\_) for the payment of which sum well and truly to be made, the said Principal and the said Surety, bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

- B. WHEREAS, the Principal has submitted a bid for:
- C. NOW, THEREFORE, if the Obligee shall accept the bid of the Principal and the Principal shall enter into a Contract with the Obligee in accordance with the terms of such bid, and give such bond or bonds as may be specified in the bidding or Contract Documents with good and sufficient surety for the faithful performance of such Contract and for the prompt payment of labor and material furnished in the prosecution thereof; or in the event of the failure of the Principal to enter such Contract and give such bond or bonds, if the Principal shall pay to the Obligee the difference not to exceed the penalty hereof between the amount specified in said bid and such larger amount for which the Obligee may in good faith contract with another party to perform the Work covered by said bid, then this obligation shall be null and void, otherwise to remain in full force and effect.

D.	Signed and sealed this day of	, 2025.
E.	(Principal)	(Seal)
F.	(Witness)	(Title)
G.	(Surety)	(Seal)

END OF SECTION 00 43 13

#### **SECTION 00 43 15 - CONTRACTOR CERTIFICATION**

Illinois Revised Stature 1987 Chapter 38, Sections 33E-3 and 33E-4

The undersigned hereby certifies that it is not barred from bidding on this contract as a result of violation of either Section 33E-3 (bid rigging) or 33E-4 (bid rotating) of the Illinois Revised Statutes 1987, Chapter 38.

Under penalty of perjury, the undersigned Contractor certifies that this bid has not been arrived at collusively or otherwise in violation of Federal or Illinois antitrust laws.

Company Name	
By *	
Address	—
City/State/ZIP	_

\* Must be actual signature in ink of a representative of Contractor authorized to legally commit the Contractor.

Section 33E-5(b) pertains to disclosure of information related to the terms of a bid and any bidder's responsiveness to a request for bids. Specifically, district officials or employees must not knowingly open a sealed bid at a time or place other than as specified by the district. Also, any official who knowingly discloses any information related to the terms of a sealed bid or any bidder's responsiveness to the request for bids commits a class 3 felony. This section does allow, however, that no violation occurs if any disclosure made to an interested person also is made generally available to the public. **CONSEQUENTLY, COLLEGES SHOULD BE CAUTIOUS NOT TO DISCLOSE ANY INFORMATION THAT IS NOT RELEASED TO THE PUBLIC.** 

Section 33E-6 contains several provisions potentially impacting College purchasing procedures. SPECIFICALLY, A PERSON COMMITS A CLASS 4 FELONY WHEN INFORMATION CONCERNING THE SPECIFICATIONS OF A CONTRACT IS KNOWINGLY CONVEYED TO A BIDDER OR PROSPECTIVE BIDDER OTHER THAN THROUGH THE BID INVITATION, PRE-BID CONFERENCE, OR CONTRACT SOLICITATION PROCEDURE. Thus, once a IFB for a particular contract is released, MCC cannot respond to individual inquiries from bidders. Likewise, no information may be volunteered concerning potential Subcontractors if the contract involves subcontracting work.

END SECTION 00 43 15

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#### SECTION 00 43 25 - SUBSTITUTION SHEET

#### 1.1 SUBSTITUTION INFORMATION

- A. All bids shall be based upon the provisions of the proposed Contract Documents.
- B. Bidders desiring to make substitutions for "proprietary brands" specified shall list such proposed substitutions below, together with the amount to be added or deducted from the amounts of their base bids.
- C. The Owner reserves the right to reject all such substitutions, and such substitutions will not be used to determine the low bid.
- D. Complete descriptions and technical data shall accompany all proposed substitutions.
- E. Manufacturer's names and material approved by the Architect during the bidding time, but not shown in Addenda, must be listed below if said material is to be considered.

END OF SECTION 00 43 25

Departs	Form W-9 Request for Taxpayer (Rov. January 2011) Department of the Treasury Internal Revues Service			Give Form to the requester. Do not send to the IRS.	
		n your income tax return)			
page 2.	Business name/o	sregarded entity name, if different from above			
8	Check appropria	e box for federal tax			
, i	classification (rec	utred): Individual/sole proprietor C Corporation	B Corporation Partnership Trust/as	etate	
Print or type Specific Instructions on	Limited liab	Ity company. Enter the tax classification (C-C corporation, S	-S corporation, P-partnership)►	Exempt payee	
Print o Insti	Other (see				
E.	Address (number	street, and apt. or suite no.)	Requester's name and address	(optional)	
See Sp	City, state, and 2	Picode			
	List account num	ber(s) hare (optional)			
Par	ti Taxp	ayer Identification Number (TIN)			
to avo reside entitie	id backup withh nt allen, sole pro	propriate box. The TIN provided must match the nar biding. For individuals, this is your social security num prietor, or disregarded entity, see the Part I instruction over identification number (EIN). If you do not have a r	ber (SSN). However, for a is on page 3. For other number, see How to get a		
	If the account is er to enter.	in more than one name, see the chart on page 4 for g	uidelines on whose Employer identificati	on number	
Par	Certi	ication			
		ury, I certify that:			
1. Th	e number shown	on this form is my correct taxpayer identification num	ber (or I am waiting for a number to be issued to m	e), and	
Se	rvice (IRS) that I	backup withholding because: (a) I am exempt from ba am subject to backup withholding as a result of a fallu backup withholding, and			
3. I a	m a U.S. citizen	r other U.S. person (defined below).			
becau Intere gener	ise you have fall st paid, acquisiti	ons. You must cross out item 2 above if you have bee d to report all interest and dividends on your tax retur on or abandonment of secured property, cancellation in than interest and dividends, you are not required in	n. For real estate transactions, Item 2 does not app of debt, contributions to an individual retirement arr	Ny. For mortgage rangement (IRA), and	
Sign Here			Date 🏲		
		ctions to the Internal Revenue Code unless otherwise	Note. If a requester gives you a form other than i your TIN, you must use the requester's form if it to this Form W-9.		
noted			Definition of a U.S. person. For federal tax purp	xoses, you are	
	pose of Fo		<ul> <li>considered a U.S. person if you are:</li> <li>An individual who is a U.S. citizen or U.S. resid</li> </ul>	iont allon	
obtain examp	i your correct ta ple, income paid	ed to file an information return with the IRS must payer identification number (TIN) to report, for to you, real estate transactions, mortgage interest	<ul> <li>A partnership, corporation, company, or assoc organized in the United States or under the laws</li> </ul>	lation created or	
	you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.				
Use allen),	<ul> <li>A domestic trust (as defined in Regulations section 301.7701-7).</li> <li>Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding</li> </ul>				
1.0		you are giving is correct (or you are waiting for a	tax on any foreign partners' share of income from Further, in certain cases where a Form W-9 has t	n such business. not been received, a	
		e not subject to backup withholding, or	and pay the withholding tax. Therefore, if you are	a U.S. person that is a	
3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.					

Cat. No. 10231X

Form W-9 (Rev. 1-2011)

#### SECTION 00 43 39 – MCC BUSINESS ENTERPRISE PROGRAM - MINORITIES, FEMALES, AND PERSONS WITH DISABILITY PARTICIPATION AND UTILIZATION PLAN

The Business Enterprise Program for Minorities, Females, and Persons with Disabilities Act (BEP) establishes certain goals for community colleges contracting with businesses that are owned and controlled by persons who are minorities (MBE), women (WBE), or persons with disabilities (DBE) (collectively, BEP certified vendor(s)).

**Contract Goal to be Achieved by Vendor:** This solicitation includes a specific BEP participation goal of 20% of the total dollar amount of the contract.

The BEP participation goal is applicable to all bids or offers. McHenry County College (College) will award this contract to a Vendor that meets the goal or makes good faith efforts to meet the goal. This goal is also applicable to change orders and allowances within the scope of work provided by the BEP certified vendor. If Vendor is a BEP certified vendor, the entire goal is met and no subcontracting with a BEP certified vendor is required; however, Vendor must submit a Utilization Plan indicating that the goal will be met by self-performance. Failure to complete a Utilization Plan or provide good faith effort documentation shall render the bid or offer non-responsive or not responsible and subject to rejection and/or disqualification in the College's sole discretion.

The following are guidelines for Vendor's completion of the Utilization Plan. **Please read the guidelines carefully.** A format for the Utilization Plan is included in this section. Vendor should include any additional information that will add clarity to Vendor's proposed utilization of certified BEP vendors to meet the targeted goal. The Utilization Plan must demonstrate that Vendor has either: (1) met the entire contract goal or (2) made good faith efforts towards meeting the goal. Any submission of good faith efforts by Vendor shall be considered as a request for a full or partial waiver.

To meet the College's BEP participation goals, Vendor, or Vendor's proposed Subcontractor(s), must be certified with the Business Enterprise Council as a BEP certified vendor. If Vendor or Vendor's proposed Subcontractor(s) are not BEP certified vendors but do meet the definition of MBE, WBE, or DBE companies as set forth in 30 ILCS 575/2, Vendor shall have the burden of submitting sufficient evidence of the company's ownership. The College shall have the sole discretion of whether to accept non-BEP certified vendors and applying said contracts towards its BEP participation goals.

- 1. If applicable where there is more than one prime vendor, the Utilization Plan should include an executed Joint Venture Agreement specifying the terms and conditions of the relationship between the parties and their relationship and responsibilities to the contract. The Joint Venture Agreement must clearly evidence that the BEP certified vendor will be responsible for a clearly defined portion of the work and that its responsibilities, risks, profits and contributions of capital, and personnel are proportionate to its ownership percentage. It must include specific details related to the parties' contributions of capital, personnel, and equipment and share of the costs of insurance and other items; the scopes to be performed by the BEP certified vendor under its supervision; and the commitment of management, supervisory personnel, and operative personnel employed by the BEP certified vendor to be dedicated to the performance of the contract. Established Joint Venture Agreements will only be credited toward BEP goal achievements for specific work performed by the BEP certified vendor. Each party to the Joint Venture Agreement must execute the bid or offer prior to submission of the bid or offer to the College. The contract will not be awarded to Vendor unless the College approves the Vendor's Utilization Plan and Joint Venture Agreement, if applicable.
- 2. Calculating BEP Certified Vendor Participation: The Utilization Plan documents work anticipated to be performed, or goods/equipment provided, by all BEP certified vendors and paid for upon satisfactory completion/delivery. Only the value of payments made for the work actually performed by

BEP certified vendors is counted toward the contract goal. Applicable guidelines for counting payments attributable to contract goals are summarized below:

- 2.1. The value of the work actually performed or goods/equipment provided by the BEP certified vendor shall be counted towards the goal. The entire amount of that portion of the contract that is performed by the BEP certified vendor, including supplies purchased or equipment leased by the BEP certified vendor shall be counted, except supplies purchased and equipment rented from the Prime Vendor submitting this bid or offer.
- 2.2. A vendor shall count the portion of the total dollar value of the BEP contract equal to the distinct, clearly defined portion of the work of the contract that the BEP certified vendor performs toward the goal. A vendor shall also count the dollar value of work subcontracted to other BEP certified vendors. Work performed by the non-BEP certified party shall not be counted toward the goal. Work that a BEP certified vendor subcontracts to a non-BEP certified vendor will not count towards the goal.
- **2.3.** A Vendor shall count toward the goal 100% of its expenditures for materials and supplies required under the contract and obtained from BEP certified vendor manufacturers, regular dealers, or suppliers. A Vendor shall count toward the goal the following expenditures to BEP certified vendors that are not manufacturers, regular dealers, or suppliers:
  - **2.3.1.** The fees or commissions charged for providing a bona fide service, such as professional, technical, consultant or managerial services and assistance in the procurement of essential personnel, facilities, equipment, materials or supplies required for performance of the contract, provided that the fee or commission is determined by the College to be reasonable and not excessive as compared with fees customarily allowed for similar services.
  - **2.3.2.** The fees charged for delivery of materials and supplies required by the contract (but not the cost of the materials and supplies themselves) when the hauler, trucker, or delivery service is not also the manufacturer or a supplier of the materials and supplies being procured, provided that the fee is determined by the College to be reasonable and not excessive as compared with fees customarily allowed for similar services. The BEP certified vendor's trucking firm must be responsible for the management and
    - supervision of the entire trucking operation for which it is responsible on the contract, and must itself own and operate at least one fully licensed, insured and operational truck used on the contract.
  - **2.3.3.** The fees or commissions charged for providing any bonds or insurance specifically required for the performance of the contract, provided that the fee or commission is determined by the College to be reasonable and not excessive as compared with fees customarily allowed for similar services.
- **2.4.** BEP certified vendors who are performing the contract as second tier subcontractors may be counted in meeting the established BEP goal for this contract as long as the Prime Vendor can provide documentation indicating the utilization of these vendors.
- **2.5.** A Vendor shall count towards the goal only expenditures to firms that perform a commercially useful function in the work of the contract. A Vendor shall not count towards the goal expenditures that are not direct, necessary and related to the work of the contract. Only the amount of services or goods that are directly attributable to the performance of the contract shall be counted. Ineligible expenditures include general office overhead or other Vendor support activities.

- 3. Good Faith Effort Procedures: Enclosed and sealed with the Vendor's bid documents, the Vendor must submit a: (1) Utilization Plan and (2) either Letters of Intent or subcontract documents that meet or exceed the published goal. If Vendor cannot meet the stated goal, Vendor must submit documents to support the good faith efforts it undertook to meet the goal. The College has the right to reject Vendor's bid as not-responsible and/or not responsive if the College or the Business Enterprise Council determine, in either of their sole discretion, that Vendor failed to make a good faith effort to meet the MBE goals. The College may also accept and enter into a contract with a Vendor that can provide sufficient evidence of MBE, WBE or DBE status of Vendor or its proposed subcontractors and/or sub-vendors in compliance with the Illinois Business Enterprise for Minorities, Females, and Persons with Disabilities Act. If the College may award the contract provided that Vendor has made good faith efforts to meet the goal, the College may award the contract provided that Vendor is otherwise eligible for award.
- 4. **Contract Compliance:** Compliance with this section is an essential part of the contract. The following administrative procedures and remedies govern Vendor's compliance with the contractual obligations established by the Utilization Plan. After approval of the Utilization Plan and award of the contract, the Utilization Plan becomes part of the contract.
  - **4.1.** The Utilization Plan may not be amended after contract execution without the College's prior written approval. Vendor may not make changes to its contractual BEP certified vendor commitments or substitute BEP certified vendors without the College's prior written approval. The Vendor's request to substitute BEP certified vendors must state the specific reasons for the change or substitutions. Unauthorized changes or substitutions, including performing the work designated for a BEP certified vendor with Vendor's own forces, shall be a violation of the Utilization Plan and a breach of the contract, and shall be cause to terminate the contract, and/or seek other contract remedies or sanctions.
  - **4.2.** Vendor shall maintain a record of all relevant data with respect to the utilization of BEP certified vendors, including but without limitation, payroll records, invoices, canceled checks and books of account for a period of at least three years after the completion of the contract. The College shall have the right to access to these records upon 48 hours written demand. The College shall have the right to obtain from Vendor any additional data reasonably related or necessary to verify any representations by Vendor.
  - **4.3.** The College reserves the right to withhold payment to Vendor to enforce these provisions and Vendor's contractual commitments. Final payment shall not be made pursuant to the contract until Vendor submits sufficient documentation demonstrating compliance with its Utilization Plan.

#### UTILIZATION PLAN

#### The Utilization Plan and Letter of Intent must be sealed and submitted with Vendor's Bid Documents.

(Vendor) submits the following Utilization Plan as part of our bid or offer in accordance with the requirements of the BEP Program Status and Participation section of the solicitation for McHenry County College's Greenhouse Project.

Vendor submits the following statement:

- □ Vendor is a BEP certified firm and plans to fully meet the goal through self-performance.
- Vendor has identified BEP certified subcontractor(s) to fully meet the established goal and submits the attached executed Letter(s) of Intent; or
- □ Vendor has made good faith efforts towards meeting the entire goal, or a portion of the goal, and hereby requests a waiver (complete checklist below).

Vendor's designee responsible for compliance with this BEP goal:

Name:

Title:

Telephone:

Email:

#### **BEP Utilization Plan**

Name of Firm	Contract Value	Description of Work	% of Goal
Total			

The following firms will be utilized to meet the goals of the BEP Program:

#### DEMONSTRATION OF GOOD FAITH EFFORTS TO ACHIEVE GOAL AND REQUEST FOR WAIVER

If the BEP participation goal was not achieved, Vendors must provide documented evidence of good faith efforts to achieve the goal.

Below is a checklist of actions that will be used to evaluate a Vendor's Demonstration of Good Faith Efforts and Request for Waiver. **Please check the actions which you completed.** If any of the following actions are not completed, please attach a detailed written explanation indicating why such action was not completed. If any other efforts were made to obtain BEP participation in addition to the items listed below, attach a detailed description of such efforts. The College reserves the right to review and audit the results of the Vendor's good faith efforts.

- □ Utilize the Sell2Illinois website: <u>www2.illinois.gov/cms/business</u> to identify BEP certified vendors within the respective commodity/service codes denoted above and at a minimum email all listed vendors and solicit quotes from all vendors who express an interest via follow-up emails or telephone calls.
- □ Solicit through all reasonable and available means (e.g., attendance at a vendor conference, advertising and/or written notices) the interest of BEP certified vendors that have the capability to perform the work of the contract. Vendor must solicit this interest within sufficient time to allow the BEP certified vendors to respond to the solicitation. Vendor must determine with certainty if the BEP certified vendors are interested by taking appropriate steps to follow up initial solicitations and encourage them to submit a bid or proposal. Vendor must provide interested BEP certified vendors with adequate information about the plans, specifications, and requirements of the contract in a timely manner to assist them in responding promptly to the solicitation.
- □ Select portions of the work to be performed by BEP certified vendors in order to increase the likelihood that the goal will be achieved. This includes, where appropriate, breaking out contract work items into economically feasible units to facilitate BEP certified vendor participation, even when Vendor might otherwise prefer to perform these work items with its own forces.
- ☐ Make a portion of the work available to BEP certified vendors and selecting those portions of the work or material needs consistent with their availability, so as to facilitate BEP certified vendor participation.
- Negotiate in good faith with interested BEP certified vendors. Evidence of such negotiation must include the names, addresses, email addresses, and telephone numbers of BEP certified vendors that were considered and an explanation as to why an agreement could not be reached.
- ☐ Thoroughly investigate the capabilities of BEP certified vendors and not reject them as unqualified without documented reasons.
- ☐ Make efforts to assist interested BEP certified vendors in obtaining lines of credit or insurance as required by the College.
- ☐ Make efforts to assist interested BEP certified vendors in obtaining necessary equipment, supplies, materials, or related assistance or services.

#### GOOD FAITH EFFORTS CONTACT LOG

Use this Log to document <u>all</u> contacts and responses (telephone, e-mail, fax, etc.) regarding the solicitation of BEP certified vendors within the specific scope of work selected. It is not necessary to show contacts with BEP certified vendors who are identified on the Letter(s) of Intent. Keep and submit copies of all emails sent and received from prospective BEP vendors. Include a copy of the commodity list or scope of work you solicited prospective BEP vendors to perform. Duplicate this log as necessary; do not limit your contacts to the number of spaces shown.

Name of Certified BEP Vendor	Date	Method of Contact	Scope of Work Solicited	Reason Agreement Was Not Reached

END SECTION 00 43 39

#### 00 43 43 – CERTIFICATE OF COMPLIANCE WITH THE ILLINOIS PREVAILING WAGE LAW

Every eligible bidder and contractor/vendor shall comply with the employment section of Public Contracts provision of the Prevailing Wage Act, 820 ILCS 130/1, as amended.

McHenry County College District 528 8900 U.S. Highway 14									
Crystal Lake, IL 60012									
INSTRUCTIONS TO BIDDERS AND GENERAL CONDITIONS Certificate of Compliance with the Illinois Prevailing Wage Law									
This letter is to certify th	at		(name of compan						
(name of company) is in compliance with Section 39A9 of Chapter 48 of the Illinois Revised Statutes and all amendments pertaining to the payment of prevailing wages as established by the department of labor, to all laborers, workers, and mechanics performing work under this agreement/contract.									
Company street address									
City									
County			State		Zip				
Contact name	contact phone								
Sworn and subscribed to	o me on this	day of_		_, 20	; before me, notary public				
appointed inCounty for the state of Illinois.									
Signature (	of Notary			F	printed name				
Sea	I								
Commission expiration of	late	city of	residence		county of residence				

#### END SECTION 00 43 43

# ▲IA<sup>®</sup> Document A201<sup>™</sup> – 2007

### General Conditions of the Contract for Construction

#### for the following PROJECT:

(Name and location or address) McHenry County College -Project Master

#### THE OWNER:

(Name, legal status and address) The Board of Trustees of McHenry County College 8900 US Highway 14 Crystal Lake, Illinois 60012

#### THE ARCHITECT:

(Name, legal status and address) **Demonica Kemper Architects** 125 N. Halsted Street, Suite 301 Chicago, IL 60661 TABLE OF ARTICLES

- 1 **GENERAL PROVISIONS**
- 2 OWNER
- 3 CONTRACTOR
- 4 ARCHITECT
- 5 SUBCONTRACTORS
- 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS
- 7 CHANGES IN THE WORK
- TIME 8
- 9 PAYMENTS AND COMPLETION
- 10 PROTECTION OF PERSONS AND PROPERTY
- **INSURANCE AND BONDS** 11
- 12 UNCOVERING AND CORRECTION OF WORK
- 13 **MISCELLANEOUS PROVISIONS**
- 14 **TERMINATION OR SUSPENSION OF THE CONTRACT**
- 15 **CLAIMS AND DISPUTES**

#### ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An Additions and Deletions Report that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

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# **ARTICLE 1 GENERAL PROVISIONS** § 1.1 BASIC DEFINITIONS

# § 1.1.1 THE CONTRACT DOCUMENTS

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents included in the Project Manual, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, or (2) a Change Order.

#### § 1.1.2 THE CONTRACT

The Contract Documents form the Contract for Construction. The Contract represents the entire and integrated agreement between the parties hereto and supersedes prior negotiations, representations or agreements, either written or oral. The Contract may be amended or modified only by a Modification. The Contract Documents shall not be construed to create a contractual relationship of any kind (1) between the Contractor and the Architects or the Architects consultants, (2) between the Owner and a Subcontractor or a Sub-subcontractor, (3) between the Owner and the Architect or the Architect's consultants or (4) between any persons or entities other than the Owner and the Contractor. The Architect shall, however, be entitled to performance and enforcement of obligations under the Contract intended to facilitate performance of the Architect's duties.

#### § 1.1.3 THE WORK

The term "Work" means all of the Contractor's duties under the Contract Documents, including the construction and services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

#### § 1.1.4 THE PROJECT

The Project is the total construction of which the Work performed under the Contract Documents may be the whole or a part and which may include construction by the Owner and by separate contractors.

#### § 1.1.5 THE DRAWINGS

The Drawings are the graphic and pictorial portions of the Contract Documents showing the design, location and dimensions of the Work, generally including plans, elevations, sections, details, schedules and diagrams.

#### § 1.1.6 THE SPECIFICATIONS

The Specifications are that portion of the Contract Documents consisting of the written requirements for materials, equipment, systems, standards and workmanship for the Work, and performance of related services.

### § 1.1.7 INSTRUMENTS OF SERVICE

Instruments of Service are representations, in any medium of expression now known or later developed, of the tangible and intangible creative work performed by the Architect and the Architect's consultants under their respective professional services agreements. Instruments of Service may include, without limitation, studies, surveys, models, sketches, drawings, specifications, and other similar materials.

#### § 1.1.8 INITIAL DECISION MAKER

The Initial Decision Maker, if any, is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2.

### § 1.2 CORRELATION AND INTENT OF THE CONTRACT DOCUMENTS

§ 1.2.1 The intent of the Contract Documents is to include all items necessary for the proper execution and completion of the Work by the Contractor. The Contract Documents are complementary, and what is required by one shall be as binding as if required by all; performance by the Contractor shall be required only to the extent consistent with the Contract Documents and reasonably inferable from them as being necessary to produce the indicated results.

§ 1.2.2 Organization of the Specifications into divisions, sections and articles, and arrangement of Drawings shall not control the Contractor in dividing the Work among Subcontractors or in establishing the extent of Work to be performed by any trade.

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§ 1.2.3 Unless otherwise stated in the Contract Documents, words that have well-known technical or construction industry meanings are used in the Contract Documents in accordance with such recognized meanings.

**§1.2.4** If any two or more provisions of the Contract Documents conflict, and such conflict relates to the quantity or quality of the Work, the Contractor agrees to provide the greater quantity and/or better quality of such Work.

#### § 1.3 CAPITALIZATION

Terms capitalized in these General Conditions include those that are (1) specifically defined, (2) the titles of numbered articles or (3) the titles of other documents published by the American Institute of Architects.

### **§ 1.4 INTERPRETATION**

In the interest of brevity the Contract Documents frequently omit modifying words such as "all" and "any" and articles such as "the" and "an," but the fact that a modifier or an article is absent from one statement and appears in another is not intended to affect the interpretation of either statement.

### § 1.5 OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Owner's reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner.

### (Paragraphs deleted) **ARTICLE 2 OWNER** § 2.1 GENERAL

§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall, to the extent allowed by law and by the Owner's Board Policies, have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

#### (Paragraphs deleted)

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§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities. The Contractor shall provide information or other assistance as the Architect or Owner may request in connection with these obligations.

§ 2.2.3 The Owner shall furnish surveys describing physical characteristics, legal limitations and utility locations for the site of the Project, and a legal description of the site. The Contractor shall be entitled to rely on the accuracy of information furnished by the Owner but shall exercise proper precautions relating to the safe performance of the Work.

§ 2.2.4 The Owner shall furnish information or services required of the Owner by the Contract Documents with reasonable promptness. The Owner shall also furnish any other information or services under the Owner's control and relevant to the Contractor's performance of the Work with reasonable promptness after receiving the Contractor's written request for such information or services.

§ 2.2.5 Unless otherwise provided in the Contract Documents, the Owner shall furnish to the Contractor one copy of the Contract Documents for purposes of making reproductions pursuant to Section 1.5.2.

#### § 2.3 OWNER'S RIGHT TO STOP THE WORK

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3. The Owner's rights and remedies under this section are in addition to, and not a limitation of, any other rights and remedies of the Owner under the Contract Documents or otherwise.

#### § 2.4 OWNER'S RIGHT TO CARRY OUT THE WORK

If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents or approved construction schedules, and fails within a five-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and reasonable attorneys' fees, and compensation for the Architect's additional services made necessary by such default, neglect or failure. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner within thirty (30) days after a request by the Owner.

§2.5 OWNER'S RIGHT TO AUDIT. The Contractor shall keep full and accurate records of all labor and material costs incurred and items billed in connection with the performance of the Work, which records shall be open to audit by the Owner or its authorized representatives during performance of the Work and until three years after Final Payment. In addition, the Contractor shall make it a condition of all Subcontracts relating to the Work that all Subcontractors will keep accurate records of costs incurred and items billed in connection with their work and that such records shall be open to audit by the Owner or its authorized representatives during performance of the Work and until three years after Subcontractor's final completion.

### **ARTICLE 3 CONTRACTOR**

### § 3.1 GENERAL

§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative. The Contractor is an independent contractor, and shall not be deemed an agent of the Owner for any reason.

§ 3.1.2 The Contractor shall perform the Work in strict accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in strict accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

#### § 3.2 REVIEW OF CONTRACT DOCUMENTS AND FIELD CONDITIONS BY CONTRACTOR

§ 3.2.1 The Contractor represents that it has visited the Project site, become generally familiar with local conditions under which the Work is to be performed, correlated personal observations with requirements of the Contract Documents, and has satisfied itself as to the nature and location of the Work, the general and local conditions, including those bearing upon access (including partial or total restrictions on access), transportation, delivery, disposal, staging, handling and storage of materials, availability of labor, water, electric power, roads and uncertainties of weather, ground water table or similar physical conditions of the ground, the character, quality and quantity of existing conditions to be encountered, the character of equipment and facilities needed prior to and during the prosecution of the Work and all other matters which can in any way effect the Work or the cost thereof under this Agreement. Any failure by the Contractor to acquaint itself with all the available information concerning these conditions will not relieve the Contractor from any obligation under the Contract Documents.

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§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering latent errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any apparent errors, inconsistencies or omissions as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents.

§ 3.2.3 The Contractor is not required to ascertain that the Contract Documents are in accordance with applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, but the Contractor shall promptly report to the Architect any nonconformity discovered by or made known to the Contractor as a request for information in such form as the Architect may require.

§ 3.2.4 If the Contractor believes that additional cost or time is involved because of clarifications or instructions the Architect issues in response to the Contractor's notices or requests for information pursuant to Sections 3.2.2 or 3.2.3, the Contractor shall make Claims as provided in Article 15. If the Contractor fails to perform the obligations of Sections 3.2.2 or 3.2.3, the Contractor shall pay such costs and damages to the Owner as would have been avoided if the Contractor had performed such obligations. If the Contractor performs those obligations, the Contractor shall not be liable to the Owner or Architect for damages resulting from errors, inconsistencies or omissions in the Contract Documents, for differences between field measurements or conditions and the Contract Documents, or for nonconformities of the Contract Documents to applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities.

§ 3.2.5 In all cases where Work interconnects with existing facilities, Contractor shall field measure and verify at the site all dimensions relating to such existing facilities. Any conflicts in the Work and the existing facilities which could have been mitigated by the Contractor's obligation to verify the dimensions of the existing facilities shall be promptly rectified by the Contractor at its own expense.

#### § 3.3 SUPERVISION AND CONSTRUCTION PROCEDURES

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§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect.

§ 3.3.2 The Contractor shall be responsible to the Owner for acts and omissions of the Contractor's employees, Subcontractors and their agents and employees, and other persons or entities performing portions of the Work for, or on behalf of, the Contractor or any of its Subcontractors.

§ 3.3.3 The Contractor shall be responsible for inspection of portions of Work already performed to determine that such portions are in proper condition to receive subsequent Work.

§ 3.3.4 The Contractor shall coordinate inspections by governmental authorities having jurisdiction over the Work.

§ 3.3.5 No inspection performed or failed to be performed by the Owner or Architect shall be a wavier of any of the Contractor's obligations hereunder.

#### § 3.4 LABOR AND MATERIALS

§ 3.4.1 Unless otherwise provided in the Contract Documents, the Contractor shall provide and pay for labor, materials, equipment, tools, construction equipment and machinery, water, heat, utilities, transportation, and other facilities and services necessary for proper execution and completion of the Work, whether temporary or permanent and whether or not incorporated or to be incorporated in the Work.

§ 3.4.2 Except in the case of minor changes in the Work authorized by the Architect in accordance with Sections 3.12.8 or 7.4, the Contractor may make substitutions only with the consent of the Owner, after evaluation by the Architect and in accordance with a Change Order or Construction Change Directive.

§ 3.4.3 The Contractor shall enforce strict discipline and good order among the Contractor's employees and other persons carrying out the Work. The Contractor shall not permit employment of unfit persons or persons not properly skilled in tasks assigned to them.

§ 3.4.4 The Contractor shall not at any time permit on the Project site any alcohol or controlled substances whether inside or outside of buildings or structures. Possession or use of any of the foregoing at or adjacent to the site shall obligate the Contractor to remove such offending personnel from the site and replace them at no additional cost to the Owner.

§3.4.5 The Contractor and any Subcontractors shall conform to labor laws of the State and various acts amendatory and supplementary thereto and to other laws, ordinances and legal requirements applicable thereto. Contractor shall enforce among all personnel directly or indirectly employed by it, and among all Subcontractors and their employees, all rules which the Owner may establish for conduct of such personnel on the site.

§3.4.6 The Contractor shall pay prevailing wages in accordance with and shall fully comply with all requirements of the Prevailing Wage Act, 820 ILCS 130/0.01, et seq.

#### § 3.5 WARRANTY

The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work shall strictly conform to the requirements of the Contract Documents and shall be free from defects. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

#### § 3.6 TAXES

The Owner is tax-exempt. Notwithstanding, the Contractor shall pay any applicable sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received, whether or not yet effective or merely scheduled to go into effect.

# § 3.7 PERMITS, FEES, NOTICES, AND COMPLIANCE WITH LAWS

§ 3.7.1 Unless otherwise provided in the Contract Documents, the Contractor shall secure and pay for the building permit as well as for other permits, fees, licenses, and inspections by government agencies necessary for proper execution and completion of the Work that are customarily secured after execution of the Contract and legally required at the time bids are received or negotiations concluded.

§ 3.7.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities applicable to performance of the Work.

§ 3.7.3 If the Contractor performs Work contrary to applicable laws, statutes, ordinances, codes, rules and regulations. or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction.

§ 3.7.4 Concealed or Unknown Conditions. If the Contractor encounters conditions at the site that are (1) subsurface or otherwise concealed physical conditions that differ materially from those indicated in the Contract Documents or

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(2) unknown physical conditions of an unusual nature, that differ materially from those ordinarily found to exist and generally recognized as inherent in construction activities of the character provided for in the Contract Documents, the Contractor shall promptly provide notice to the Owner and the Architect before conditions are disturbed and in no event later than 21 days after first observance of the conditions. The Architect will promptly investigate such conditions and, if the Architect determines that they differ materially and cause an increase or decrease in the Contractor's cost of, or time required for, performance of any part of the Work, will recommend an equitable adjustment in the Contract Sum or Contract Time, or both. If the Architect determines that the conditions at the site are not materially different from those indicated in the Contract Documents and that no change in the terms of the Contract is justified, the Architect shall promptly notify the Owner and Contractor in writing, stating the reasons. If either party disputes the Architect's determination or recommendation, that party may proceed as provided in Article 15.

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall immediately notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

#### § 3.8 ALLOWANCES

§ 3.8.1 The Contractor shall include in the Contract Sum all allowances stated in the Contract Documents. Items covered by allowances shall be supplied for such amounts and by such persons or entities as the Owner may direct, but the Contractor shall not be required to employ persons or entities to whom the Contractor has reasonable objection.

§ 3.8.2 Unless otherwise provided in the Contract Documents,

- allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all 1 required taxes, less applicable trade discounts;
- .2 Contractor's costs for unloading and handling at the site, labor, installation costs, overhead, profit and other expenses contemplated for stated allowance amounts shall be included in the Contract Sum but not in the allowances; and
- .3 whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

§ 3.8.3 Materials and equipment under an allowance shall be selected by the Owner with reasonable promptness.

#### § 3.9 SUPERINTENDENT

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§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work on site. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. The superintendent shall be subject to approval by the Owner and shall not be replaced without the prior written consent of the Owner. The Owner shall have the right to require that the Contractor replace the superintendent, at no additional cost to the Owner, at any time during the duration of the Work if his/her performance is not satisfactory to the Owner.

§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner the name and qualifications of a proposed superintendent. The Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Owner requires additional time to review. Failure of the Owner to reply within the 14 day period shall constitute notice that Owner has no initial objection to the proposed superintendent, but shall not affect Owner's right to make a subsequent rejection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent..

#### § 3.10 CONTRACTOR'S CONSTRUCTION SCHEDULES

§ 3.10.1 The Contractor, promptly after being awarded the Contract, shall prepare and submit for the Owner's and Architect's information a Contractor's construction schedule for the Work. The schedule shall not exceed time limits current under the Contract Documents, shall be revised at appropriate intervals as required by the conditions of the Work and Project, shall be related to the entire Project to the extent required by the Contract Documents, and shall provide for expeditious and practicable execution of the Work.

§ 3.10.1.1 The Contractor's construction schedules shall be in a bar chart format, and shall depict, at a minimum. activity identification and durations, critical path, float, early start, early finish, late start, and late finish.

§ 3.10.1.1.1 The float in the construction schedules will not be deemed exclusively available to the Contractor or Owner, but rather shall be available to either party as needed.

§ 3.10.1.2 No less than once per month, the Contractor shall submit an updated construction schedule. The updated construction schedule shall depict actual start and completion dates for Work commenced and, if appropriate, Work completed. Additionally, the updated construction schedules shall depict updated estimates of anticipated commencement and completion dates for all upcoming Work.

§ 3.10.1.3 Submission of the initial construction schedule and monthly schedule updates shall be absolute prerequisites of certification of the Contractor's application for payment.

§ 3.10.2 The Contractor shall prepare a submittal schedule, promptly after being awarded the Contract and thereafter as necessary to maintain a current submittal schedule, and shall submit the schedule(s) for the Architect's approval. The Architect's approval shall not unreasonably be delayed or withheld. The submittal schedule shall (1) be coordinated with the Contractor's construction schedule, and (2) allow the Architect reasonable time to review submittals. If the Contractor fails to submit a submittal schedule, the Contractor shall not be entitled to any increase in Contract Sum or extension of Contract Time based on the time required for review of submittals.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect. If the Contractor fails to adhere to the approved construction schedule(s), Contractor shall immediately, at its own expense, take necessary measures to remedy such failure, including addition of personnel and/or equipment, overtime, and/or additional shifts. The Owner shall be entitled to rely on Contractor's schedules for coordination of its own activities, as well as the activities of other contractors working at the Project site or on the Project.

### § 3.11 DOCUMENTS AND SAMPLES AT THE SITE

The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals (collectively the "Record Documents"). These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.11.1 The Contractor shall make the Record Documents available for inspection by the Architect upon reasonable notice. Adequate maintenance of the Record Documents shall be a prerequisite to certification of the Contractor's applications for payment.

#### § 3.12 SHOP DRAWINGS, PRODUCT DATA AND SAMPLES

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§ 3.12.1 Shop Drawings are drawings, diagrams, schedules and other data specially prepared for the Work by the Contractor or a Subcontractor, Sub-subcontractor, manufacturer, supplier or distributor to illustrate some portion of the Work.

§ 3.12.2 Product Data are illustrations, standard schedules, performance charts, instructions, brochures, diagrams and other information furnished by the Contractor to illustrate materials or equipment for some portion of the Work.

§ 3.12.3 Samples are physical examples that illustrate materials, equipment or workmanship and establish standards by which the Work will be judged.

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§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. The Contractor shall submit Product Data for all equipment and materials incorporated into the finished Work. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

§ 3.12.5 The Contractor shall review for compliance with the Contract Documents, approve and submit to the Architect Shop Drawings, Product Data, Samples and similar submittals required by the Contract Documents in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness and in such sequence as to cause no delay in the Work or in the activities of the Owner or of separate contractors.

§ 3.12.6 By submitting Shop Drawings, Product Data, Samples and similar submittals, the Contractor represents to the Owner and Architect that the Contractor has (1) reviewed and approved them, (2) determined and verified materials, field measurements and field construction criteria related thereto, or will do so and (3) checked and coordinated the information contained within such submittals with the requirements of the Work and of the Contract Documents.

§ 3.12.7 The Contractor shall perform no portion of the Work for which the Contract Documents require submittal and review of Shop Drawings, Product Data, Samples or similar submittals until the respective submittal has been approved by the Architect.

§ 3.12.8 The Work shall be in accordance with approved submittals except that the Contractor shall not be relieved of responsibility for deviations from requirements of the Contract Documents by the Architect's approval of Shop Drawings, Product Data, Samples or similar submittals unless the Contractor has specifically informed the Architect in writing of such deviation at the time of submittal and (1) the Architect has given written approval to the specific deviation as a minor change in the Work, or (2) a Change Order or Construction Change Directive has been issued authorizing the deviation. The Contractor shall not be relieved of responsibility for errors or omissions in Shop Drawings, Product Data, Samples or similar submittals by the Architect's approval thereof.

§ 3.12.9 The Contractor shall direct specific attention, in writing or on resubmitted Shop Drawings, Product Data, Samples or similar submittals, to revisions other than those requested by the Architect on previous submittals. In the absence of such written notice, the Architect's approval of a resubmission shall not apply to such revisions.

§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Architect has specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents.

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#### **§ 3.13 USE OF SITE**

The Contractor shall confine operations at the site to the site access plan, if any, and to the areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

### § 3.14 CUTTING AND PATCHING

§ 3.14.1 The Contractor shall be responsible for cutting, fitting or patching required to complete the Work or to make its parts fit together properly. All areas requiring cutting, fitting and patching shall be restored to the condition existing prior to the cutting, fitting and patching, unless otherwise required by the Contract Documents.

§ 3.14.2 The Contractor shall not damage or endanger a portion of the Work or fully or partially completed construction of the Owner or separate contractors by cutting, patching or otherwise altering such construction, or by excavation. The Contractor shall not cut or otherwise alter such construction by the Owner or a separate contractor except with written consent of the Owner and of such separate contractor; such consent shall not be unreasonably withheld. The Contractor shall not unreasonably withhold from the Owner or a separate contractor the Contractor's consent to cutting or otherwise altering the Work.

### § 3.15 CLEANING UP

§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project. Throughout the progress of the Work the Contractor shall continually remove from the Project Site and from any adjacent property, all waste, scraps, tools, equipment, storage facilities, machinery, trailers, and vehicles no longer required for prosecution of the Work, such that the Project site remains clean, orderly, and safe.

§ 3.15.2 If the Contractor fails to clean up as provided in the Contract Documents, the Owner may do so and Owner shall be entitled to reimbursement from the Contractor.

### § 3.16 ACCESS TO WORK

The Contractor shall provide the Owner and Architect access to the Work in preparation and progress wherever located.

# § 3.17 ROYALTIES, PATENTS AND COPYRIGHTS

The Contractor shall pay all royalties and license fees. The Contractor shall defend suits or claims for infringement of copyrights and patent rights and shall hold the Owner and Architect harmless from loss on account thereof, but shall not be responsible for such defense or loss when a particular design, process or product of a particular manufacturer or manufacturers is required by the Contract Documents, or where the copyright violations are contained in Drawings, Specifications or other documents prepared by the Owner or Architect. However, if the Contractor has reason to believe that the required design, process or product is an infringement of a copyright or a patent, the Contractor shall be responsible for such loss unless such information is promptly furnished to the Architect.

#### § 3.18 INDEMNIFICATION

§ 3.18.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, but only to the extent caused by the Contractor's or any Subcontractor's breach of the Contract Documents, or by the negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable. Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity which would otherwise exist as to a party or person described in this Section 3.18.

§ 3.18.2 In claims against any person or entity indemnified under this Section 3.18 by an employee of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be liable, the indemnification obligation under Section 3.18.1 shall not be limited by a limitation on amount or type of damages, compensation or benefits payable by or for the Contractor or a Subcontractor under workers' compensation acts, disability benefit acts or other employee benefit acts.

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#### **ARTICLE 4 ARCHITECT** § 4.1 GENERAL

§ 4.1.1 The Owner shall retain an architect lawfully licensed to practice architecture or an entity lawfully practicing architecture in the jurisdiction where the Project is located. That person or entity is identified as the Architect in the Agreement and is referred to throughout the Contract Documents as if singular in number.

#### (Paragraphs deleted)

#### § 4.2 ADMINISTRATION OF THE CONTRACT

§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate For Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

§ 4.2.2 The Architect will visit the site at intervals appropriate to the stage of construction, or as otherwise agreed with the Owner, to become generally familiar with the progress and quality of the portion of the Work completed, and to determine in general if the Work observed is being performed in a manner indicating that the Work, when fully completed, will be in accordance with the Contract Documents. However, the Architect will not be required to make exhaustive or continuous on-site inspections to check the quality or quantity of the Work. The Architect will not have control over, charge of, or responsibility for, the construction means, methods, techniques, sequences or procedures, or for the safety precautions and programs in connection with the Work, since these are solely the Contractor's rights and responsibilities under the Contract Documents, except as provided in Section 3.3.1.

§ 4.2.3 On the basis of the site visits, the Architect will keep the Owner reasonably informed about the progress and quality of the portion of the Work completed, and report to the Owner (1) known deviations from the Contract Documents and from the most recent construction schedule submitted by the Contractor, and (2) defects and deficiencies observed in the Work. The Architect will not be responsible for the Contractor's failure to perform the Work in accordance with the requirements of the Contract Documents. The Architect will not have control over or charge of and will not be responsible for acts or omissions of the Contractor, Subcontractors, or their agents or employees, or any other persons or entities performing portions of the Work.

#### § 4.2.4 COMMUNICATIONS FACILITATING CONTRACT ADMINISTRATION

Except as otherwise provided in the Contract Documents or when direct communications have been specially authorized, the Owner and Contractor shall endeavor to communicate with each other through the Architect about matters arising out of or relating to the Contract. Communications by and with the Architect's consultants shall be through the Architect. Communications by and with Subcontractors and material suppliers shall be through the Contractor. Communications by and with separate contractors shall be through the Owner.

§ 4.2.5 Based on the Architect's evaluations of the Contractor's Applications for Payment, the Architect will review and certify the amounts due the Contractor and will issue Certificates for Payment in such amounts.

§ 4.2.6 The Architect and the Owner each have authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work.

§ 4.2.7 The Architect will review and approve, or take other appropriate action upon, the Contractor's submittals such as Shop Drawings, Product Data and Samples, but only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Architect's action will be taken in accordance with the submittal schedule approved by the Architect or, in the absence of an approved submittal schedule, with reasonable promptness while allowing sufficient time in the Architect's professional judgment to permit adequate review. Review of such submittals is not conducted for the purpose of determining the accuracy and completeness of other details such as dimensions and quantities, or for substantiating instructions for installation or performance of equipment or systems, all of which remain the responsibility of the Contractor as required by the Contract Documents. The Architect's review of the Contractor's submittals shall not relieve the Contractor of the obligations under Sections 3.3, 3.5 and 3.12. The Architect's review shall not constitute approval of safety precautions

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or, unless otherwise specifically stated by the Architect, of any construction means, methods, techniques, sequences or procedures. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

§ 4.2.8 The Architect will prepare Change Orders and Construction Change Directives, and may authorize minor changes in the Work as provided in Section 7.4. The Architect will investigate and make determinations and recommendations regarding concealed and unknown conditions as provided in Section 3.7.4.

§ 4.2.9 The Architect will conduct inspections to determine the date or dates of Substantial Completion and the date of final completion; issue Certificates of Substantial Completion pursuant to Section 9.8; receive and forward to the Owner, for the Owner's review and records, written warranties and related documents required by the Contract and assembled by the Contractor pursuant to Section 9.10; and issue a final Certificate for Payment pursuant to Section 9.10.

§ 4.2.10 If the Owner and Architect agree, the Architect will provide one or more project representatives to assist in carrying out the Architect's responsibilities at the site. The duties, responsibilities and limitations of authority of such project representatives shall be as set forth in an exhibit to be incorporated in the Contract Documents.

#### (Paragraph deleted)

§ 4.2.12 Interpretations of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings.

§ 4.2.13 The Architect's decisions on matters relating to aesthetic effect will be final if consistent with the intent expressed in the Contract Documents.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. All requests for information shall be submitted to the Architect in a format acceptable to the Architect.

## **ARTICLE 5 SUBCONTRACTORS**

#### § 5.1 DEFINITIONS

§ 5.1.1 If this Project is utilizing a construction manager at-risk, the construction manager at-risk shall be the "Contractor" referenced in these general conditions, and when the lowest, responsive and responsible multiple prime trade contractor(s) are identified and awarded contracts by the Owner, each such award shall constitute the automatic assignment of that trade contract by the Owner to the Contractor, and each such successful bidder shall then be known as a "Subcontractor." If this Project is utilizing a single general contractor or multiple prime trade contractors, and the Project is not utilizing a construction manager-at risk, then there shall be no such assignment. In any case, a Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

§ 5.1.2 A Sub-subcontractor is a person or entity who has a direct or indirect contract with a Subcontractor to perform a portion of the Work at the site. The term "Sub-subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Sub-subcontractor or an authorized representative of the Sub-subcontractor.

#### (Paragraphs deleted)

#### § 5.3 SUBCONTRACTUAL RELATIONS

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect.

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Each Subcontractor acknowledges: (1) that the Owner is a direct intended third party beneficiary of each Subcontract between the Contractor and Subcontractor; (2) that notwithstanding any contract provision to the contrary, Subcontractor shall be bound to perform the Work in accordance with these AIA A201 general conditions, as amended; and (3) that the Subcontractor is not a third party beneficiary of the construction management contract between Contractor and Owner.

Each subcontract agreement shall preserve and protect the rights of the Owner and Architect under the Contract Documents with respect to the Work to be performed by the Subcontractor so that subcontracting thereof will not prejudice such rights, and shall allow to the Subcontractor, unless specifically provided otherwise in the subcontract agreement, the benefit of all rights, remedies and redress against the Contractor that the Contractor, by the Contract Documents, has against the Owner. Where appropriate, the Contractor shall require each Subcontractor to enter into similar agreements with Sub-subcontractors. The Contractor shall make available to each proposed Subcontractor, prior to the execution of the subcontract agreement, copies of the Contract Documents to which the Subcontractor will be bound, and, upon written request of the Subcontractor, identify to the Subcontractor terms and conditions of the proposed subcontract agreement that may be at variance with the Contract Documents. Subcontractors will similarly make copies of applicable portions of such documents available to their respective proposed Sub-subcontractors.

#### § 5.4 CONTINGENT ASSIGNMENT OF SUBCONTRACTS

§ 5.4.1 Each subcontract agreement for a portion of the Work is assigned by the Contractor to the Owner, provided that

- .1 assignment is effective only after termination of the Contract by the Owner and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and
- .2 assignment is subject to the prior rights of the surety, if any, obligated under bond relating to the Contract.

When the Owner accepts the assignment of a subcontract agreement, the Owner assumes the Contractor's rights and obligations under the subcontract.

#### (Paragraph deleted)

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity.

#### ARTICLE 6 CONSTRUCTION BY OWNER OR BY SEPARATE CONTRACTORS

§ 6.1 OWNER'S RIGHT TO PERFORM CONSTRUCTION AND TO AWARD SEPARATE CONTRACTS § 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.2 When separate contracts are awarded for different portions of the Project or other construction or operations on the site, the term "Contractor" in the Contract Documents in each case shall mean the Contractor who executes each separate Owner-Contractor Agreement.

§ 6.1.3 The Owner shall provide for coordination of the activities of the Owner's own forces and of each separate contractor with the Work of the Contractor, who shall cooperate with them. The Contractor shall participate with other separate contractors and the Owner in reviewing their construction schedules. The Contractor shall make any revisions to the construction schedule deemed necessary after a joint review and mutual agreement. The construction schedules shall then constitute the schedules to be used by the Contractor, separate contractors and the Owner until subsequently revised.

#### (Paragraph deleted)

### § 6.2 MUTUAL RESPONSIBILITY

§ 6.2.1 The Contractor shall afford the Owner and separate contractors reasonable opportunity for introduction and storage of their materials and equipment and performance of their activities, and shall connect and coordinate the Contractor's construction and operations with theirs as required by the Contract Documents.

§ 6.2.2 If part of the Contractor's Work depends for proper execution or results upon construction or operations by the Owner or a separate contractor, the Contractor shall, prior to proceeding with that portion of the Work, promptly report to the Architect apparent discrepancies or defects in such other construction that would render it unsuitable for such proper execution and results. Failure of the Contractor so to report shall constitute an acknowledgment that the Owner's or separate contractor's completed or partially completed construction is fit and proper to receive the Contractor's Work, except as to defects not then reasonably discoverable.

§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction. The separate contractors shall be responsible to the Contractor for costs the Contractor incurs because of a separate contractor's delays, improperly timed activities, damage to the Work or defective construction. For the purposes of facilitating this section only, the Contractor and separate contractors shall be deemed intended third party beneficiaries to each other's respective contracts with the Owner.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner, separate contractors as provided in Section 10.2.5.

§ 6.2.5 The Owner and each separate contractor shall have the same responsibilities for cutting and patching as are described for the Contractor in Section 3.14.

### § 6.3 OWNER'S RIGHT TO CLEAN UP

If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and allocate the cost among those responsible.

# ARTICLE 7 CHANGES IN THE WORK

# § 7.1 GENERAL

§ 7.1.1 The Owner may, without invalidating the Contract and without notice to the surety, direct changes in the Work. Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.2 A Change Order shall be based upon agreement among the Owner, Contractor and Architect; a Construction Change Directive requires agreement by the Owner and Architect and may or may not be agreed to by the Contractor; an order for a minor change in the Work may be issued by the Architect alone.

§ 7.1.3 Changes in the Work shall be performed under applicable provisions of the Contract Documents, and the Contractor shall proceed promptly, unless otherwise provided in the Change Order, Construction Change Directive or order for a minor change in the Work.

§ 7.1.4 No Change Order shall be approved or paid unless preceded by written direction for Change is provided by the Owner. This requirement cannot be waived. There shall be no implicit or constructive change orders.

### § 7.2 CHANGE ORDERS

Init.

§ 7.2.1 A Change Order is a written instrument prepared by the Architect and signed by the Owner, Contractor and Architect stating their agreement upon all of the following:

- .1 The change in the Work:
- .2 The amount of the adjustment, if any, in the Contract Sum; and
- .3 The extent of the adjustment, if any, in the Contract Time.

§ 7.2.2 No payment for changes in the Work shall be made until such change has been memorialized in an executed Change Order and the Change has been executed.

§ 7.2.3 The Contractor shall be permitted the following markups for additive changes orders, and shall be required to take the following mark-downs for deductive change orders. Additional markup for insurance or bonds will not be allowed. All change order requests must be submitted with the following backup information or they will not be

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reviewed by the Architect or Owner: material and labor quantities, material unit costs, labor rates, and any other substantiating data to explain the change order amount.

Markups and Markdowns for Change Orders:

Additive Change Order: 10% Deductive Change Order: 10%

### § 7.3 CONSTRUCTION CHANGE DIRECTIVES

§ 7.3.1 A Construction Change Directive is a written order prepared by the Architect and signed by the Owner and Architect, directing a change in the Work prior to agreement on adjustment, if any, in the Contract Sum or Contract Time, or both. The Owner may by Construction Change Directive, without invalidating the Contract, order changes in the Work within the general scope of the Contract consisting of additions, deletions or other revisions, the Contract Sum and Contract Time being adjusted accordingly.

§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order for the purposes of defining the change and/or how payment shall be calculated, but not for the purpose of approving payment.

§ 7.3.3 If the Construction Change Directive provides for an adjustment to the Contract Sum, the adjustment shall be based on one of the following methods:

- Mutual acceptance of a lump sum properly itemized and supported by sufficient substantiating data to .1 permit evaluation;
- .2 Unit prices stated in the Contract Documents or subsequently agreed upon;
- .3 Cost to be determined in a manner agreed upon by the parties and a mutually acceptable fixed or percentage fee; or
- As provided in Section 7.3.7. .4

§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated change by more than 25% in a proposed Change Order or Construction Change Directive, the applicable unit prices shall be equitably adjusted.

§ 7.3.5 Upon receipt of a Construction Change Directive, the Contractor shall promptly proceed with the change in the Work involved and advise the Architect of the Contractor's agreement or disagreement with the method, if any, provided in the Construction Change Directive for determining the proposed adjustment in the Contract Sum or Contract Time.

§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Upon execution by the Owner, such agreement shall be effective and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit (as provided in §7.2.3). In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

- Costs of labor, including social security, old age and unemployment insurance, fringe benefits required .1 by agreement or custom, and workers' compensation insurance;
- .2 Costs of materials, supplies and equipment, including cost of transportation, whether incorporated or consumed:
- .3 Rental costs of machinery and equipment, exclusive of hand tools, whether rented from the Contractor or others;
- .4 Costs of premiums for all bonds and insurance, permit fees, and sales, use or similar taxes related to the Work; and
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Additional costs of supervision and field office personnel directly attributable to the change. .5

§ 7.3.8 The amount of credit to be allowed by the Contractor to the Owner for a deletion or change that results in a net decrease in the Contract Sum shall be actual net cost as confirmed by the Architect. When both additions and credits covering related Work or substitutions are involved in a change, the allowance for overhead and profit shall be figured on the basis of net increase, if any, with respect to that change.

### (Paragraph deleted)

§ 7.3.10 When the Owner and Contractor agree with a determination made by the Architect concerning the adjustments in the Contract Sum and Contract Time, or otherwise reach agreement upon the adjustments, such agreement shall be effective immediately and the Architect will prepare a Change Order. Change Orders may be issued for all or any part of a Construction Change Directive.

### § 7.4 MINOR CHANGES IN THE WORK

The Architect has authority to order minor changes in the Work not involving adjustment in the Contract Sum or extension of the Contract Time and not inconsistent with the intent of the Contract Documents. Such changes will be effected by written order signed by the Architect and shall be binding on the Owner and Contractor.

# **ARTICLE 8 TIME**

# § 8.1 DEFINITIONS

§ 8.1.1 Unless otherwise provided, Contract Time is the period of time, including authorized adjustments, allotted in the Contract Documents for Substantial Completion of the Work.

§ 8.1.2 The date of commencement of the Work is the date established in the Agreement.

§ 8.1.3 The date of Substantial Completion is the date certified by the Architect in accordance with Section 9.8.

§ 8.1.4 The term "day" as used in the Contract Documents shall mean calendar day unless otherwise specifically defined.

### § 8.2 PROGRESS AND COMPLETION

§ 8.2.1 Time limits stated in the Contract Documents are of the essence of the Contract. By executing the Agreement the Contractor confirms that the Contract Time is a reasonable period for performing the Work.

§ 8.2.2 The Contractor shall not knowingly, except by agreement or instruction of the Owner in writing, prematurely commence operations on the site or elsewhere prior to the effective date of insurance required by Article 11 to be furnished by the Contractor and Owner. The date of commencement of the Work shall not be changed by the effective date of such insurance.

§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time. Unless provided elsewhere in the Contract Documents, the Contractor shall achieve Final Completion within thirty (30) days following Substantial Completion.

### § 8.3 DELAYS AND EXTENSIONS OF TIME

§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration, then the Contract Time shall be extended by Change Order for such reasonable time as the Owner may determine.

§ 8.3.2 Claims relating to time shall be made in accordance with applicable provisions of Article 15.

§ 8.3.3 Extension of Contract Time pursuant to this Article 8 shall be the Contractor's sole and exclusive remedy for delay.

§ 8.3.4 Extension of Contract Time resulting from Changes in the Work shall be negotiated into respective Change Orders. Whenever the Contractor seeks an adjustment in the Contract Time as part of a Claim or Change Order, the

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Contractor shall justify the request with proper written reference to the approved construction schedules. All executed Change Orders shall be deemed to include adjustments in the Contract Time, if any, resulting from the underlying Change in the Work.

§ 8.3.5 In addition to liquidated damages set forth elsewhere in the Contract Documents, if any, the Contractor shall reimburse the Owner for all Architect's fees for additional services necessitated by (1) Contractor's failure to achieve Substantial Completion within the time established in the Contract Documents; and (2) for more than one inspection for Substantial Completion; and (3) for more than one inspection for Final Completion.

# **ARTICLE 9 PAYMENTS AND COMPLETION**

### § 9.1 CONTRACT SUM

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The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to all of the Subcontractor for performance of the Work under the Contract Documents.

### § 9.2 SCHEDULE OF VALUES

The Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various Subcontracts in such form and supported by such data to substantiate its accuracy as the Architect may require. Each section of the schedule organized by Subcontract shall further allocate each Subcontractor's Work into discrete tasks with values corresponding to each task. The total of all values for all tasks for all Subcontractors shall equal the Contract Sum. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Approval by the Owner of the schedule of values (and revisions thereto) shall be a condition precedent to certification of Contractor's applications for payment.

### § 9.3 APPLICATIONS FOR PAYMENT

§ 9.3.1 The Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents. The Contractor's inclusion in an Application for Payment of an amount owed to a Subcontractor shall constitute the Contractor's certification to the Owner that such Subcontractor is entitled to payment in that amount, and that there are no backcharges, Claims or other disputes then pending or anticipated which may impact that Subcontractor's right to such payment. Contractor shall submit all Applications for Payment in a consistent format.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not approve payment to a Subcontractor or material supplier, unless such Work has been performed by others for whom the Contractor approves payment.

§ 9.3.2 Unless otherwise provided in the Contract Documents, payments shall be made on account of materials and equipment delivered and suitably stored at the site for subsequent incorporation in the Work. If approved in advance by the Owner, payment may similarly be made for materials and equipment suitably stored off the site at a location agreed upon in writing. Payment for materials and equipment stored on or off the site shall be conditioned upon compliance by the Contractor with procedures satisfactory to the Owner to establish the Owner's title to such materials and equipment or otherwise protect the Owner's interest, and shall include the costs of applicable insurance, storage and transportation to the site for such materials and equipment stored off the site.

§ 9.3.3 The Contractor warrants that title to all Work covered by an Application for Payment will pass to the Owner no later than the time of payment. The Contractor further warrants that upon submittal of an Application for Payment all Work for which Certificates for Payment have been previously issued and payments received from the Owner shall, to the best of the Contractor's knowledge, information and belief, be free and clear of liens, claims, security interests or encumbrances in favor of the Contractor, Subcontractors, material suppliers, or other persons or entities making a claim by reason of having provided labor, materials and equipment relating to the Work.

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§ 9.3.4 All Applications for Payment shall be accompanied by lien waivers from the Contractor and applicable Subcontractors. The lien waivers, when taken together, shall equal the sum due and paid under the immediately preceding Application for Payment, and shall be effective through the submittal date of the immediately preceding Application.

§ 9.3.5 All Applications for Payment shall be accompanied by the Contractor's and Subcontractors' certified payrolls as required by the Illinois Prevailing Wage Act, 820 ILCS 130/5.

§ 9.3.6 Submission of properly executed lien waivers and the certified payrolls shall be conditions precedent to certification of the respective Application for Payment.

### § 9.4 CERTIFICATES FOR PAYMENT

§ 9.4.1 The Architect will, within seven days after receipt of the Contractor's Application for Payment, either issue to the Owner a Certificate for Payment, with a copy to the Contractor, for such amount as the Architect determines is properly due, or notify the Contractor and Owner in writing of the Architect's reasons for withholding certification in whole or in part as provided in Section 9.5.1.

§ 9.4.2 The issuance of a Certificate for Payment will constitute a representation by the Architect to the Owner, based on the Architect's evaluation of the Work and the data comprising the Application for Payment, that, to the best of the Architect's knowledge, information and belief, the Work has progressed to the point indicated and that the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to results of subsequent tests and inspections, to correction of minor deviations from the Contract Documents prior to completion and to specific qualifications expressed by the Architect. The issuance of a Certificate for Payment will further constitute a representation that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment will not be a representation that the Architect has (1) made exhaustive or continuous on-site inspections to check the quality or quantity of the Work, (2) reviewed construction means, methods, techniques, sequences or procedures, (3) reviewed copies of requisitions received from Subcontractors and material suppliers and other data requested by the Owner to substantiate the Contractor's right to payment, or (4) made examination to ascertain how or for what purpose the Contractor has used money previously paid on account of the Contract Sum.

### § 9.5 DECISIONS TO WITHHOLD CERTIFICATION

§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made, or if any other condition precedent to payment has not occurred. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of

defective Work not remedied; .1

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- .2 third party claims filed or reasonable evidence indicating probable filing of such claims unless security acceptable to the Owner is provided by the Contractor;
- failure of the Contractor to make payments properly to Subcontractors or for labor, materials or .3 equipment;
- reasonable evidence that the Work cannot be completed for the unpaid balance of the Contract Sum; .4
- .5 damage to the Owner or a separate contractor;
- .6 reasonable evidence that the Work will not be completed within the Contract Time, and that the unpaid balance would not be adequate to cover actual or liquidated damages for the anticipated delay; or
- .7 repeated failure to carry out the Work in accordance with the Contract Documents.

§ 9.5.2 When the above reasons for withholding certification are removed, certification will be made for amounts previously withheld.

§ 9.5.3 If the Architect withholds certification for payment under Section 9.5.1.3, the Owner may, at its sole option, issue joint checks to the Contractor and to any Subcontractor or material or equipment suppliers to whom the Contractor failed to make payment for Work properly performed or material or equipment suitably delivered. If the Owner makes payments by joint check, the Owner shall notify the Architect and the Architect will reflect such payment on the next Certificate for Payment.

**§9.5.4** If at any time there is evidence of any liens or claims for which, if established, the Owner may become liable for and which would be chargeable to the Contractor or any Subcontractor, the Owner shall have the right to retain, out of any payment due or thereafter to become due to Contractor or a Subcontractor, an amount sufficient to completely indemnify the Owner against such lien or claim, including any reasonable attorneys fees that have been or may be incurred by the Owner. Should any such evidence be established after all payments are made, the Contractor or Subcontractor shall repay the Owner all sums which the Owner may be compelled to pay in discharging such lien or claim, including all reasonably attorneys fees and other costs resulting from such lien or claim.

#### § 9.6 PROGRESS PAYMENTS

§ 9.6.1 After the Architect has issued a Certificate for Payment, the Owner shall make payment in the manner and within the time provided in the Contract Documents, and shall so notify the Architect.

§ 9.6.2 The Contractor shall pay each Subcontractor no later than seven days after receipt of payment from the Owner the amount to which the Subcontractor is entitled, reflecting percentages actually retained from payments to the Contractor on account of the Subcontractor's portion of the Work. The Contractor shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to Sub-subcontractors in a similar manner.

§ 9.6.3 The Architect will, on request, furnish to a Subcontractor, if practicable, information regarding percentages of completion or amounts applied for by the Contractor and action taken thereon by the Architect and Owner on account of portions of the Work done by such Subcontractor.

§ 9.6.4 The Owner has the right to request written evidence from the Contractor that the Contractor has properly paid Subcontractors and material and equipment suppliers amounts paid by the Owner to the Contractor for subcontracted Work. If the Contractor fails to furnish such evidence within seven days, the Owner shall have the right to contact Subcontractors to ascertain whether they have been properly paid. Neither the Owner nor Architect shall have an obligation to pay or to see to the payment of money to a Subcontractor, except as may otherwise be required by law.

§ 9.6.5 Contractor payments to material and equipment suppliers shall be treated in a manner similar to that provided in Sections 9.6.2, 9.6.3 and 9.6.4.

§ 9.6.6 A Certificate for Payment, a progress payment, or partial or entire use or occupancy of the Project by the Owner shall not constitute acceptance of Work not in accordance with the Contract Documents.

#### (Paragraph deleted)

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**§9.6.8** The Owner shall withhold ten percent (10%) from the periodic Progress Payments to the Contractor as retention. Payment of retention shall be requested with the Contractor's application for Final Payment. No interest shall accrue on monies held in retention. Contractor shall ensure that each contract between Contractor and each Subcontractor contains this same provision for the withholding and release of retention.

#### § 9.7 FAILURE OF PAYMENT

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Subcontractor's reasonable costs of shutdown, delay and start-up, plus interest as provided for in the Contract Documents.

#### § 9.8 SUBSTANTIAL COMPLETION

§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for

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its intended use. The Work will not be considered suitable for Substantial Completion review until all Project systems included in the Work are operational as designed and scheduled, all designated or required governmental inspections and certifications have been made and posted, designated instruction of the Owner's personnel in the operation of systems has been completed and documented, and all final finishes within the Contract are in place. In general, the only remaining Work shall be minor in nature, so that the Owner can occupy the Project on that date and the completion of the Work by the Contractor will not materially interfere or hamper the Owner's normal business operations and/or use and enjoyment of the Project. As a further condition of Substantial Completion acceptance, the Contractor shall certify that all remaining Work will be completed within thirty calendar days following the Date of Substantial Completion. The Contractor shall secure and deliver to the Owner written warranties and guarantees from all Subcontractors, Sub-Subcontractors and suppliers bearing the date of Substantial Completion or some other date as may be agreed to by the Owner and stating the period of warranty as required by the Contract Documents. The Contractor is responsible for the warranty of all Work performed by Subcontractors at any tier. If in the event Contractor does not complete remaining work within forty five (45) days of Substantial completion, Owner shall give the Contractor written notice of the remaining Work to be completed. If the Contractor fails to complete the remaining work to be completed within seven (7) days of receipt of the written notice, the Owner reserves the right to complete the remaining Work in accordance with § 2.4 without further notice to the Contractor. All costs incurred by Owner therein shall be offset against Contractor's final payment.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment (the "Punch List"). Failure to include an item on the Punch List does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's Punch List, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's Punch List, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion.

§ 9.8.4 When the Work or designated portion thereof is substantially complete, the Architect will prepare a Certificate of Substantial Completion that shall establish the date of Substantial Completion, shall establish responsibilities of the Owner and Contractor for security, maintenance, heat, utilities, damage to the Work and insurance, and shall fix the time within which the Contractor shall finish all items on the list accompanying the Certificate. Warranties required by the Contract Documents shall commence on the date of Substantial Completion of the Work or designated portion thereof unless otherwise provided in the Certificate of Substantial Completion.

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof, as provided in the Contract Documents. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.8.6 Upon Substantial Completion, the Contractor and Subcontractors hereby assign all vendor and manufacturers' warranties to the Owner. All such warranties shall be submitted to the Architect prior to submission of the final Application for Payment.

§ 9.8.7 The Contractor's submittal of the following documents shall be a condition precedent to a determination of Substantial Completion:

- a. All Record Documents
- All Operations and Maintenance Manuals (3 copies in 3-ring binders) b.
- All Manufacturers' warranties C.
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§ 9.8.8 LIQUIDATED DAMAGES. The parties agree that time is of the essence of this Agreement. If the Contractor fails to achieve Substantial Completion of the Work by the Substantial Completion date(s) established in the Contract Documents and/or as established in the approved construction schedules, as may be adjusted by extensions of time contained in fully-executed Change Orders, if any (the "Scheduled Date(s) of Substantial Completion"), the Contractor shall be liable to and shall pay the Owner an amount of liquidated delay damages per calendar day for each and every such day between the Scheduled Date(s) of Substantial Completion and the actual date(s) of Substantial Completion, and the Owner may set off and deduct such amounts from payments due, or which may later become due, to the Contractor. At the Owner's option, the amount of liquidated delay damages applicable to this Section may be established elsewhere in the Contract Documents.

The parties stipulate and agree that this provision is fair and reasonable, and the per day rate established in the Contract Documents is fair and reasonable, considering the nature of the harm that may be incurred by the Owner as a result of such delay, and the difficulty or impossibility of ascertaining, calculating, and/or proving the actual damages resulting from such delay. The parties stipulate and agree that this Section 9.8.8 is a valid and enforceable liquidated delay damages clause, and is not a penalty. The liquidated damages clause contained in the Contract Documents shall be Owner's sole and exclusive remedy against Contractor for delay.

If the Contract Documents do not establish liquidated delay damages, or if the liquidated delay damages clause contained in this Section 9.8.8 is determined to be unenforceable in whole or in part, by any court or tribunal of competent jurisdiction, the parties agree that the mutual waiver of consequential damages in Section 15.1.6 shall be null and void.

#### § 9.9 PARTIAL OCCUPANCY OR USE

§ 9.9.1 The Owner may occupy or use any completed or partially completed portion of the Work at any stage when such portion is designated by separate agreement with the Contractor, provided such occupancy or use is consented to by the insurer as required under Section 11.3.1.5 and authorized by public authorities having jurisdiction over the Project. Such partial occupancy or use may commence whether or not the portion is substantially complete, provided the Owner and Contractor have accepted in writing the responsibilities assigned to each of them for payments, retainage, if any, security, maintenance, heat, utilities, damage to the Work and insurance, and have agreed in writing concerning the period for correction of the Work and commencement of warranties required by the Contract Documents. When the Contractor considers a portion substantially complete, the Contractor shall prepare and submit a list to the Architect as provided under Section 9.8.2. Consent of the Contractor to partial occupancy or use shall not be unreasonably withheld. The stage of the progress of the Work shall be determined by written agreement between the Owner and Contractor or, if no agreement is reached, by decision of the Architect.

§ 9.9.2 Immediately prior to such partial occupancy or use, the Owner, Contractor and Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

§ 9.9.3 Unless otherwise agreed upon, partial occupancy or use of a portion or portions of the Work shall not constitute acceptance of Work not complying with the requirements of the Contract Documents.

#### § 9.10 FINAL COMPLETION AND FINAL PAYMENT

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§ 9.10.1 All Work depicted on the Contractor's Punch List and thereafter identified in the Architect's inspection shall be completed by Contractor within thirty days of issuance of the Certificate of Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract

Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted, less retention. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

### (Paragraphs deleted)

Init.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and specifically identified by that payee as unsettled at the time of final Application for Payment.

### ARTICLE 10 PROTECTION OF PERSONS AND PROPERTY § 10.1 SAFETY PRECAUTIONS AND PROGRAMS

The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract. Neither the Owner nor the Architect shall be responsible for any safety precautions or programs in connection with the Work.

### § 10.2 SAFETY OF PERSONS AND PROPERTY

§ 10.2.1 The Contractor shall take reasonable precautions for safety of, and shall provide reasonable protection to prevent damage, injury or loss to

- .1 employees on the Work and other persons who may be affected thereby;
- .2 the Work and materials and equipment to be incorporated therein, whether in storage on or off the site, under care, custody or control of the Contractor or the Contractor's Subcontractors or Sub-subcontractors; and
- .3 other property at the site or adjacent thereto, such as trees, shrubs, lawns, walks, pavements, roadways, structures and utilities not designated for removal, relocation or replacement in the course of construction.

§ 10.2.2 The Contractor shall comply with and give notices required by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities bearing on safety of persons or property or their protection from damage, injury or loss.

§ 10.2.3 The Contractor shall erect and maintain, as required by existing conditions and performance of the Contract, reasonable safeguards for safety and protection, including posting danger signs and other warnings against hazards, promulgating safety regulations and notifying owners and users of adjacent sites and utilities.

§ 10.2.4 When use or storage of explosives or other hazardous materials or equipment or unusual methods are necessary for execution of the Work, the Contractor shall exercise utmost care and carry on such activities under supervision of properly qualified personnel.

§ 10.2.5 The Contractor shall promptly remedy damage and loss (other than damage or loss insured under property insurance required by the Contract Documents) to property referred to in Sections 10.2.1.2 and 10.2.1.3 caused in whole or in part by the Contractor, a Subcontractor, a Sub-subcontractor, or anyone directly or indirectly employed by any of them, or by anyone for whose acts they may be liable and for which the Contractor is responsible under Sections

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10.2.1.2 and 10.2.1.3, except damage or loss attributable to acts or omissions of the Owner or Architect or anyone directly or indirectly employed by either of them, or by anyone for whose acts either of them may be liable, and not attributable to the fault or negligence of the Contractor. The foregoing obligations of the Contractor are in addition to the Contractor's obligations under Section 3.18.

§ 10.2.6 The Contractor shall designate a responsible member of the Contractor's organization at the site whose duty shall be the prevention of accidents. This person shall be the Contractor's superintendent unless otherwise designated by the Contractor in writing to the Owner and Architect.

§ 10.2.7 The Contractor shall not permit any part of the construction or site to be loaded so as to cause damage or create an unsafe condition.

#### § 10.2.8 INJURY OR DAMAGE TO PERSON OR PROPERTY

If either party suffers injury or damage to person or property because of an act or omission of the other party, or of others for whose acts such party is legally responsible, written notice of such injury or damage, whether or not insured, shall be given to the other party within a reasonable time not exceeding 21 days after discovery. The notice shall provide sufficient detail to enable the other party to investigate the matter.

### § 10.3 HAZARDOUS MATERIALS

§ 10.3.1 The Contractor is responsible for compliance with any requirements included in the Contract Documents regarding hazardous materials. If the Contractor encounters a hazardous material or substance not addressed in the Contract Documents and if reasonable precautions will be inadequate to prevent foreseeable bodily injury or death to persons resulting from a material or substance, including but not limited to asbestos or polychlorinated biphenyl (PCB), encountered on the site by the Contractor, the Contractor shall, upon recognizing the condition, immediately stop Work in the affected area and report the condition to the Owner and Architect in writing.

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume. By Change Order, the Contract Time shall be extended appropriately.

#### (Paragraph deleted)

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site.

§ 10.3.5 The Contractor shall indemnify the Owner for the cost and expense the Owner incurs (1) for remediation of a material or substance the Contractor brings to the site and negligently handles, or (2) where the Contractor fails to perform its obligations under Section 10.3.1, except to the extent that the cost and expense are due to the Owner's fault or negligence.

§ 10.3.6 If, without negligence on the part of the Contractor, the Contractor is held liable by a government agency for the cost of remediation of a hazardous material or substance solely by reason of performing Work as required by the Contract Documents, the Owner shall indemnify the Contractor for all cost and expense thereby incurred.

#### § 10.4 EMERGENCIES

In an emergency affecting safety of persons or property, the Contractor shall act, at the Contractor's discretion, to prevent threatened damage, injury or loss. Additional compensation or extension of time claimed by the Contractor on account of an emergency shall be determined as provided in Article 15 and Article 7.

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### ARTICLE 11 INSURANCE AND BONDS

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### § 11.1 CONTRACTOR'S LIABILITY INSURANCE

§ 11.1.1 The Contractor and each Subcontractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's and Subcontractor's operations and completed operations under the Contract and for which the Contractor or Subcontractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

- .1 Claims under workers' compensation, disability benefit and other similar employee benefit acts that are applicable to the Work to be performed;
- .2 Claims for damages because of bodily injury, occupational sickness or disease, or death of the Contractor's employees:
- .3 Claims for damages because of bodily injury, sickness or disease, or death of any person other than the Contractor's employees;
- .4 Claims for damages insured by usual personal injury liability coverage;
- Claims for damages, other than to the Work itself, because of injury to or destruction of tangible .5 property, including loss of use resulting therefrom;
- Claims for damages because of bodily injury, death of a person or property damage arising out of .6 ownership, maintenance or use of a motor vehicle;
- .7 Claims for bodily injury or property damage arising out of completed operations; and
- .8 Claims involving contractual liability insurance applicable to the Contractor's or Subcontractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until three (3) years after the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents, whichever is greatest.

§ 11.1.3 Certificates of insurance and policy endorsements as required below shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor or applicable Subcontractor with reasonable promptness.

§ 11.1.4 The Contractor and each Subcontractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the "The Board of Trustees of McHenry County College," the Architect and the Architect' s Consultants as additional insureds for claims caused in whole or in part by the Contractor's or Subcontractor's negligent acts or omissions during the Contractor's or Subcontractor's operations; and (2) the "The Board of Trustees of McHenry County College" as an additional insured for claims caused in whole or in part by the Contractor's or Subcontractor's negligent acts or omissions during the Contractor's or Subcontractor's completed operations. The applicable policies shall be endorsed to indicate that they are primary as respects the additional insureds, and not contributory with any other insurance available to the additional insureds.

§11.1.5 Unless modified in writing by the Owner, Contractor and each Subcontractor shall maintain, at its own expense, the following insurance coverages on an occurrence basis insuring the Contractor or Subcontractor as applicable, its employees and agents, and the Indemnitees as required in Section 3.18, which insurance shall be provided by insurance companies rated at least A / XIV by Best's Key Rating Guide and shall incorporate a provision requiring the giving of written notice to Owner at least thirty (30) days prior to the cancellation, non-renewal, or material modification of any such policies.

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§11.1.6.1 Contractor and the Subcontractors shall not commence Work under this Contract until all insurance required below is obtained and approved by the Owner:

§11.1.6.2 Commercial General Liability Insurance (including limited form contractual liability and completed operations, explosion, collapse and underground hazards), covering personal injury, bodily injury and property damage in the amount of One Million Dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) aggregate.

§11.1.6.3 Automobile Liability Insurance, including hired and non-owed vehicles, if any, in the amount of One Million Dollars (\$1,000,000) covering personal injury, bodily injury and property damage.

§11.1.6.4 Workmen's Compensation Insurance in the amount of the statutory minimum with an Employer's Liability coverage of at least Five Hundred Thousand Dollars (\$500,000).

§ 11.1.6.5 Umbrella / excess insurance coverage with a limit of at least Two Million Dollars (\$2,000,000).

§ 11.1.6.6 Failure of either the Architect or Owner to demand certificates of insurance and/or policies and/or endorsements shall not constitute a waiver of the Contractor's and Subcontractor's responsibilities under this Article 11. Nor shall review and/or approval by either the Owner or Architect in any way relieve Contractor or any Subcontractor of its responsibility for furnishing sufficient insurance. The endorsements or amendatory riders shall indicate that as respects said additional insureds, there shall be severability of interests under the policies.

**§11.1.6.7** Under no circumstance shall Contractor be relieved of providing insurance as required by this Article 11. If inspection of certificates, endorsements, or policies by Owner would reasonably reveal any deficiencies in coverage as required, Contractor shall not be relieved of its obligation to provide insurance coverages as required herein and may not assert any defense of waiver, acquiescence, estoppel, or otherwise by the failure of Owner or its agents to object to the form of the certificate, endorsements, or policies, or other documents provided by the Contractor.

**§11.1.7** Contractor shall also protect the Owner by specifically incorporating this Article 11 into every Subcontract entered into and also requiring that every Subcontractor incorporate this Article and its coverage requirements into every sub-subcontract it enters into. Notwithstanding this requirement, this Article 11 is deemed incorporated into every Subcontract and sub-subcontract via such document's flow-through provisions.

§ 11.1.8 Liability of Contractor or Subcontractor is not limited by these insurance requirements or by actual insurance coverage. Nothing contained in the insurance requirements of the Contract Documents is to be construed as limiting the liability of the Contractor, the liability of any Subcontractor of any tier, or the liability of the Architect, or any of their respective insurance carriers. Owner does not, in any way, represent that the coverages or limits of insurance specified are sufficient or adequate to protect the Owner, Contractor, Architect, or any Subcontractor's interest or liabilities, but are merely minimums. The obligation of the Contractor and every Subcontractor of any tier to purchase insurance shall not, in any way, limit their obligations to the Owner in the event that the Owner should suffer an injury or loss in excess of the amount recoverable through insurance, or any loss or portion of the loss which is not covered by either the Architect's, Contractor's or any Subcontractor's insurance.

#### § 11.2 OWNER'S LIABILITY INSURANCE

The Owner shall be responsible for purchasing and maintaining the Owner's usual liability insurance.

#### § 11.3 PROPERTY INSURANCE

§ 11.3.1 Unless otherwise provided, the Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Subsubcontractors in the Project.

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§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Owner, Architect's and Contractor's services and expenses required as a result of such insured loss.

#### (Paragraph deleted)

§ 11.3.1.3 If the property insurance requires deductibles, the Owner shall pay costs not covered because of such deductibles.

§ 11.3.1.4 This property insurance shall cover portions of the Work stored off the site, and also portions of the Work in transit.

§ 11.3.1.5 Partial occupancy or use in accordance with Section 9.9 shall not commence until the insurance company or companies providing property insurance have consented to such partial occupancy or use by endorsement or otherwise. The Owner and the Contractor shall take reasonable steps to obtain consent of the insurance company or companies and shall, without mutual written consent, take no action with respect to partial occupancy or use that would cause cancellation, lapse or reduction of insurance.

### § 11.3.2 BOILER AND MACHINERY INSURANCE

The Owner shall purchase and maintain boiler and machinery insurance if required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

### § 11.3.3 LOSS OF USE INSURANCE

The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused.

#### (Paragraphs deleted)

§ 11.3.6 Before an exposure to loss may occur, the Owner shall file with the Contractor a copy of each policy that includes insurance coverages required by this Section 11.3. Each policy shall contain all generally applicable conditions, definitions, exclusions and endorsements related to this Project. Each policy shall contain a provision that the policy will not be canceled or allowed to expire, and that its limits will not be reduced, until at least 30 days' prior written notice has been given to the Contractor.

#### § 11.3.7 WAIVERS OF SUBROGATION

Owner and Contractor each reserve their respective rights of subrogation.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay the Owner and/or Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

#### (Paragraph deleted)

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§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Owner's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement.

#### § 11.4 PERFORMANCE BOND AND PAYMENT BOND

§ 11.4.1 The Contractor as principal shall furnish to the Owner as obligee bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract. The payment and performance bonds shall

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strictly comply with the Public Construction Bond Act, 30 ILCS 550/0.01, et seq., and with all provisions of this Article 11.

§ 11.4.2 Upon the request of any person or entity appearing to be a potential beneficiary of bonds covering payment of obligations arising under the Contract, the Contractor shall promptly furnish a copy of the bonds or shall authorize a copy to be furnished.

§ 11.4.2.1 Prior to commencing Work, Contractor shall furnish a performance bond and a payment bond to the Owner as obligee with a penal sum equal to the Contract Sum including accepted alternates, and if the Contractor is a Construction Manager at-risk who took assignment of trade contracts pursuant to Section 5.1.1, the penal sum of such bonds shall equal the sum of all Subcontractors' bids, including accepted alternates. The surety for the performance and payment bonds shall be rated not less than A / VI by Best's Insurance Guide Key.

§ 11.4.3 If at any time the Owner shall become reasonably dissatisfied with any surety, or for any other reason such bonds shall cease to be adequate security for the Owner, Contractor shall, within five (5) days after notice to do so, substitute acceptable bonds in such form and sum and signed by such other surety or sureties as may be reasonably satisfactory to the Owner. No further payment shall be deemed due nor shall be made to Contractor until the new surety or sureties shall have met the Owner's qualifications.

§ 11.4.4 All performance and payment bonds required by this Article 11 shall be executed in conformity with American Institute of Architects Document A311, or such other form as is acceptable to the Owner. Said bond forms shall be deemed modified to the extent to be consistent with this Article 11. A certified copy of the power of attorney from the surety company stating that the person executing the bond is duly authorized by the surety to execute the bond shall be attached to the bond.

§ 11.4.5 Whenever the Contractor shall be and is declared by the Owner to be in default under the Construction Contract, the surety shall be responsible to compensate the Owner for the following costs incurred by the Owner as they result of the default: 1) any and all extra work and/or corrective work, 2) additional Architect costs, 3) accounting costs, 4) legal costs and reasonable attorneys' fees, 5) testing, consulting, and other engineering costs, 6) any other costs necessarily incurred and resulting from the default. Notwithstanding, the surety's obligations shall not exceed the penal sum of the bond.

§ 11.4.6 All terms and conditions of all Contract Documents, including these A201 general conditions, as amended, shall be deemed incorporated by reference into each bond furnished in connection with this Article 11. In case of any conflict between any provision of any performance or payment bond and the Contract Documents, the provisions of the Contract Documents shall prevail to the extent of such conflict.

§ 11.4.7 Any provision of any bond purporting to create a condition precedent for Owner not otherwise contained in the Contract Documents, or which otherwise purports to abrogate or nullify the Owner's rights or remedies otherwise available in contract, law, or equity, is void. If any provision of any bond purports to shorten the period of limitations and/or the period of repose as provided in Section 13-214 of the Code of Civil Procedure, 735 ILCS 5/13-214, or if any provision of any bond purports to shorten any other applicable statute of limitation or repose, such provision of such bond shall be stricken from such bond prior to execution, and if not stricken shall be deemed null and void, but all other provisions of such bond shall remain enforceable.

§ 11.4.8 In the event any surety shall make any assignment for the benefit of creditors or commit any act of bankruptcy, or is declared bankrupt, or if it shall file a voluntary petition in bankruptcy, or shall in the opinion of the Owner be insolvent, the Contractor shall immediately upon request by the Owner furnish and maintain other bonds satisfactory to the Owner.

§ 11.4.9 No surety shall assert solvency of its principal or its principal's denial of default as a defense to any claim under any bond furnished in accordance with this Article 11.

# ARTICLE 12 UNCOVERING AND CORRECTION OF WORK § 12.1 UNCOVERING OF WORK

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§ 12.1.1 If a portion of the Work is covered contrary to the Owner's or Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Owner or Architect, be

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uncovered for the Owner's or Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Owner or Architect has not specifically requested to examine prior to its being covered, the Owner or Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs.

### § 12.2 CORRECTION OF WORK

# § 12.2.1 BEFORE OR AFTER SUBSTANTIAL COMPLETION

The Contractor shall promptly correct Work rejected by the Architect or failing to conform to the requirements of the Contract Documents, whether discovered before or after Substantial Completion and whether or not fabricated, installed or completed. Costs of correcting such rejected Work, including additional testing and inspections, the cost of uncovering and replacement, and compensation for the Architect's services and expenses made necessary thereby, shall be at the Contractor's expense.

### § 12.2.2 AFTER SUBSTANTIAL COMPLETION

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor an express, written acceptance of such specific condition. The Owner shall give such notice promptly after discovery of the condition. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

§ 12.2.2.2 The one-year period for correction of Work shall be extended with respect to portions of Work first performed after Substantial Completion by the period of time between Substantial Completion and the actual completion of that portion of the Work.

§ 12.2.2.3 The one-year period for correction of Work shall be extended on specific items of Work identified as defective, and such extension shall commence upon the performance of corrective Work by the Contractor pursuant to this Section 12.2. Such extension shall expire one year from the date of completion of such corrective Work.

§ 12.2.3 The Contractor shall remove from the site portions of the Work that are not in accordance with the requirements of the Contract Documents and are neither corrected by the Contractor nor accepted by the Owner.

§ 12.2.4 The Contractor shall bear the cost of correcting destroyed or damaged construction, whether completed or partially completed, of the Owner or separate contractors caused by the Contractor's correction or removal of Work that is not in accordance with the requirements of the Contract Documents.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to any obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the Owner may seek to enforce that obligation or any other obligation arising under the Contract Documents.

§ 12.2.6 All other warranties and guarantees required by the Contract Documents shall be provided to the Architect prior to Substantial Completion, and are separate obligations from the obligations contained in this Section 12.2.

## § 12.3 ACCEPTANCE OF NONCONFORMING WORK

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If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so by express written notice to the Contractor instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

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### ARTICLE 13 MISCELLANEOUS PROVISIONS § 13.1 GOVERNING LAW

The Contract shall be governed by the law of the State of Illinois without regard for conflict of law principles.

§ 13.1.1 Contractor and each Subcontractor shall comply with the Illinois Human Rights Act, 775 ILCS 5/2-101 et seq., and Contractor and each Subcontractor hereby certifies that he / she / it has and will maintain at all times during the term of this agreement a written sexual harassment policy in accordance with 775 ILCS 5/2-105(A)(4).

§ 13.1.2 Contractor and each Subcontractor hereby certifies pursuant to Section 33E-11 of the Illinois Criminal Code that he / she / it is not barred from bidding on, or contracting in connection with, the Project as a result of a conviction for either bid-rigging or bid rotating under Section 33E-3 or 33E-4 of the Criminal Code.

§ 13.1.3 The Contractor and each Subcontractor hereby certifies that he / she / it will provide a drug free workplace in compliance Section 3 of the Drug Free Workplace Act, 30 ILCS 580/3.

§ 13.1.4 At least once per month, the Contractor and each Subcontractor shall submit to the Owner certified payrolls in accordance with Section 5 of the Illinois Prevailing Wage Act, 820 ILCS 130/5.

§ 13.1.4.1 Upon the Owner's request, any employee of the Contractor or any employee of any Subcontractor or vendor shall submit state-issued identification documents (e.g. driver's license, state identification card, etc.) or other documents to the Owner so that the Owner may obtain a criminal background check of the employee. No person who fails or refuses to produce such documents may work on the Project at the Project site. Alternatively, the Owner reserves the right to direct the Contractor, at any time during the Project, to immediately obtain criminal background checks of Contractor's or Subcontractor's employees to ascertain whether such employees have been convicted of any offenses. Such criminal background checks will be performed at Contractor's or Subcontractor's expense and at no additional cost to Owner. If in the Owner's sole discretion objectionable information regarding any employee is discovered in the background check, whether performed by Owner or Contractor, such person shall not be allowed to work on the Project at the Project site. The Owner may request new background checks of any employee at any time.

§ 13.1.5 This contract is subject to and shall be construed in accordance with all provisions of law applicable to the Work and the Project. All applicable rules of law shall prevail over any conflicting provision contained in any of the Contract Documents.

### § 13.2 SUCCESSORS AND ASSIGNS

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Contractor shall not assign the Contract in whole or in part without written consent of the Owner.

#### (Paragraph deleted)

#### § 13.3 WRITTEN NOTICE

Written notice shall be deemed to have been duly served if delivered in person to the individual, to a member of the firm or entity, or to an officer of the corporation for which it was intended; or if delivered at, or sent by registered or certified mail or by courier service providing proof of delivery to, the last business address known to the party giving notice.

#### § 13.4 RIGHTS AND REMEDIES

§ 13.4.1 Duties and obligations imposed by the Contract Documents and rights and remedies available thereunder shall be in addition to and not a limitation of duties, obligations, rights and remedies otherwise imposed or available by law.

§ 13.4.2 No action or failure to act by the Owner, Architect or Contractor shall constitute a waiver of a right or duty afforded them under the Contract, nor shall such action or failure to act constitute approval of or acquiescence in a breach there under, except as may be specifically agreed in writing.

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### § 13.5 TESTS AND INSPECTIONS

§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear, without markup, costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

§ 13.5.2 If the Architect, Owner or public authorities having jurisdiction determine that portions of the Work require additional testing, inspection or approval not included under Section 13.5.1, the Architect will, upon written authorization from the Owner, instruct the Contractor to make arrangements for such additional testing, inspection or approval by an entity acceptable to the Owner, and the Contractor shall give timely notice to the Architect of when and where tests and inspections are to be made so that the Architect may be present for such procedures. Such costs, except as provided in Section 13.5.3, shall be at the Owner's expense.

§ 13.5.3 If such procedures for testing, inspection or approval under Sections 13.5.1 and 13.5.2 reveal failure of the portions of the Work to comply with requirements established by the Contract Documents, all costs made necessary by such failure including those of repeated procedures and compensation for the Architect's services and expenses shall be at the Contractor's expense.

§ 13.5.4 Required certificates of testing, inspection or approval shall, unless otherwise required by the Contract Documents, be secured by the Contractor and promptly delivered to the Architect.

§ 13.5.5 If the Architect is to observe tests, inspections or approvals required by the Contract Documents, the Architect will do so promptly and, where practicable, at the normal place of testing.

§ 13.5.6 Tests or inspections conducted pursuant to the Contract Documents shall be made promptly to avoid unreasonable delay in the Work.

#### § 13.6 INTEREST

Payments due and unpaid under the Contract Documents shall bear interest only in accordance with the Local Government Prompt Payment Act, 50 ILCS 505/1, et seq.

#### (Paragraphs deleted)

### ARTICLE 14 TERMINATION OR SUSPENSION OF THE CONTRACT § 14.1 TERMINATION BY THE CONTRACTOR

§ 14.1.1 The Contractor may terminate the Contract if the Work is stopped for a period of 30 consecutive days through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, for any of the following reasons:

- Issuance of an order of a court or other public authority having jurisdiction that requires all Work to be .1 stopped;
- .2 An act of government, such as a declaration of national emergency that requires all Work to be stopped;
- .3 Because the Architect has not issued a Certificate for Payment and has not notified the Contractor of the reason for withholding certification as provided in Section 9.4.1, or because the Owner has not made payment on a Certificate for Payment within the time stated in the Contract Documents; or

#### (Paragraphs deleted)

§ 14.1.3 If one of the reasons described in Section 14.1.1 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work properly executed in conformance with the Contract Documents as of the date of termination.

§ 14.1.4 If the Work is stopped for a period of 90 consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract

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Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

### § 14.2 TERMINATION BY THE OWNER FOR CAUSE

#### (Paragraphs deleted)

§ 14.2.1 The Owner may upon notice to the Contractor terminate its contract with the Contractor or cause the Contractor to terminate any Subcontract with any Subcontractor if:

- the Contractor or that Subcontractor fails, except in cases for which extension of time is provided, to .1 prosecute promptly and diligently the Work or to supply enough properly skilled workmen or proper materials for the Work;
- the Contractor or that Subcontractor institutes proceedings or consents to proceedings requesting relief .2 under the Federal Bankruptcy Act or any similar federal or state law, or if a petition under any federal or state bankruptcy or insolvency law is filed against the Contractor or that Subcontractor and such petition is not dismissed within sixty (60) days from the date of filing, or if the Contractor or that Subcontractor admits in writing its inability to pay its debts generally as they become due, or makes a general assignment for the benefit of creditors, or if a receiver, liquidator, trustee or assignee is appointed on account of such bankruptcy or insolvency;
- .3 the Contractor or that Subcontractor abandons the Work;
- .4 the Contractor or that Subcontractor submits an Application for Payment, sworn statement, waiver of lien, certified payroll, affidavit or other document of any nature whatsoever which is intentionally falsified or which the Contractor or that Subcontractor knows to contain a false statement;
- .5 a mechanic's or materialman's lien or notice of lien or claim of lien is filed against any part of the Work, the public funds allocated for the Work, or on the site of the Project, if after written demand by the Owner such lien is not promptly released or satisfied; or
- .6 the Contractor or that Subcontractor disregards any laws, statutes, ordinances, rules, regulations or orders of a governmental body or public or quasi-public authority having jurisdiction of the Work or the site of the Project.

The termination rights under this Subparagraph 14.2.1 shall be in addition to and not in limitation of any rights or remedies, contractual, statutory or otherwise.

§ 14.2.4 In the event of termination pursuant to Section 14.2, the Contract Sum shall be reduced by Change Order to reflect any increased costs to the Owner of completing the Work, and if the unpaid balance of the Contract Sum exceeds all costs to the Owner of completing the Work, the Contractor shall pay the difference to the Owner upon written demand by the Owner. Such costs shall include but not be limited to the cost of any additional architectural, managerial and administrative services required thereby, any costs incurred in retaining another Contractor or other Subcontractors, any additional interest or fees which the Owner must pay by reason of a delay in completing of the Work, reasonable attorneys' fees and expenses, and any other damages, costs and expenses the Owner may incur by reason of completing the Work or any delay thereof. The amount, if any, to be paid to the Contractor shall be certified by the Architect, upon application, in the manner provided in Paragraph 9.4, and this obligation for payment shall survive the termination of the Contract.

#### § 14.3 SUSPENSION BY THE OWNER FOR CONVENIENCE

§ 14.3.1 The Owner may, without cause and in its sole discretion, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 To the extent not due to the fault of Contractor, the Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent

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- that performance is, was or would have been so suspended, delayed or interrupted by another cause for .1 which the Contractor is responsible; or
- .2 that an equitable adjustment is made or denied under another provision of the Contract.

## § 14.4 TERMINATION BY THE OWNER FOR CONVENIENCE

§ 14.4.1 The Owner may, at any time, terminate the Contract for the Owner's convenience and without cause.

§ 14.4.2 Upon receipt of written notice from the Owner of such termination for the Owner's convenience, the Contractor shall

- cease operations as directed by the Owner in the notice; .1
- .2 take actions necessary, or that the Owner may direct, for the protection and preservation of the Work; and
- .3 except for Work directed to be performed prior to the effective date of termination stated in the notice, terminate all existing subcontracts and purchase orders and enter into no further subcontracts and purchase orders.

§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work properly executed in conformance with the Contract Documents.

#### **ARTICLE 15 CLAIMS AND DISPUTES** § 15.1 CLAIMS § 15.1.1 DEFINITION

A Claim is a demand or assertion by the Contractor seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The responsibility to substantiate Claims shall rest with the Contractor.

#### § 15.1.2 NOTICE OF CLAIMS

Claims by the Contractor must be initiated by written notice to the Owner and to the Initial Decision Maker, if any, with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by the Contractor must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the Contractor first recognizes the condition giving rise to the Claim, whichever is later.

## § 15.1.3 CONTINUING CONTRACT PERFORMANCE

Pending final resolution of a Claim, except as otherwise agreed in writing or as provided in Section 9.7 and Article 14, the Contractor shall proceed diligently with performance of the Contract and the Owner shall continue to make payments in accordance with the Contract Documents. The Architect will prepare Change Orders and issue Certificates for Payment in accordance with the decisions of the Initial Decision Maker.

### § 15.1.4 CLAIMS FOR ADDITIONAL COST

If the Contractor wishes to make a Claim for an increase in the Contract Sum, written notice as provided herein shall be given before proceeding to execute the Work. Prior notice is not required for Claims relating to an emergency endangering life or property arising under Section 10.4.

## § 15.1.5 CLAIMS FOR ADDITIONAL TIME

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary. For Claims for Additional Time, to the extent that an equitable extension of Time is warranted, such extension shall be the Contractor's sole and exclusive remedy.

§ 15.1.5.2 If adverse weather conditions are the basis for a Claim for additional time, such Claim shall be documented by data substantiating that weather conditions were abnormal for the period of time, could not have been reasonably anticipated and had an adverse effect on the scheduled construction.

§ 15.1.5.3 For all Claims for Additional Time, the Contractor shall support such Claims in the same manner as supporting additional time for Change Orders.

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## § 15.1.6 CLAIMS FOR CONSEQUENTIAL DAMAGES

The Contractor and Owner waive Claims against each other for consequential damages arising out of or relating to this Contract. This mutual waiver includes

- delay damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, .1 business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit.

This mutual waiver is applicable, without limitation, to all consequential delay damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

## § 15.2 INITIAL DECISION

§ 15.2.1 Claims by the Contractor ("Claims"), excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to arbitration or litigation, as the case may be, of any Claim initiated by Contractor and arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

§ 15.2.2 The Initial Decision Maker will review Claims and within ten days of the receipt of a Claim take one or more of the following actions: (1) request additional supporting data from the claimant or a response with supporting data from the other party, (2) reject the Claim in whole or in part, (3) approve the Claim, (4) suggest a compromise, or (5) advise the parties that the Initial Decision Maker is unable to resolve the Claim if the Initial Decision Maker lacks sufficient information to evaluate the merits of the Claim or if the Initial Decision Maker concludes that, in the Initial Decision Maker's sole discretion, it would be inappropriate for the Initial Decision Maker to resolve the Claim.

§ 15.2.3 In evaluating Claims, the Initial Decision Maker may, but shall not be obligated to, consult with or seek information from either party or from persons with special knowledge or expertise who may assist the Initial Decision Maker in rendering a decision. The Initial Decision Maker may request the Owner to authorize retention of such persons at the Owner's expense.

§ 15.2.4 If the Initial Decision Maker requests a party to provide a response to a Claim or to furnish additional supporting data, such party shall respond, within ten days after receipt of such request, and shall either (1) provide a response on the requested supporting data, (2) advise the Initial Decision Maker when the response or supporting data will be furnished or (3) advise the Initial Decision Maker that no supporting data will be furnished. Upon receipt of the response or supporting data, if any, the Initial Decision Maker will either reject or approve the Claim in whole or in part.

§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall not be binding.

#### (Paragraphs deleted)

§ 15.2.7 In the event of a Claim against the Contractor, the Owner may, but is not obligated to, notify the surety, if any, of the nature and amount of the Claim. If the Claim relates to a possibility of a Contractor's default, the Owner may, but is not obligated to, notify the surety and request the surety's assistance in resolving the controversy.

§ 15.2.8 If a Claim relates to or is the subject of a mechanic's lien, the party asserting such Claim may proceed in accordance with applicable law to comply with the lien notice or filing deadlines.

(Paragraphs deleted)

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### § 15.4 ARBITRATION

§ 15.4.1 In the sole and exclusive discretion of the Owner, all claims, disputes and other matters in question between any of the Architect, Owner, Contractor, Surety, Subcontractor or any material supplier arising out of, or relating to, agreements to which two or more of said parties are bound, or the Contract Documents or the breach thereof, shall, in the case of such election by the Owner, be decided by arbitration. If the Owner elects such arbitration, it shall be conducted in accordance with the Construction Industry Arbitration Rules of the American Arbitration Association then in effect at the time that the demand is made, as modified herein. In any such arbitration, the arbitrator shall make separate findings as to liability and the amount of damages with respect to each party to the arbitration to the extent any liability or responsibility for damages exists. The Architect, surety, subcontractors and material suppliers who have an interest in the dispute shall be joined as parties to the arbitration. The arbitrator shall have authority to decide all issues between the parties. The foregoing option of the Owner to arbitrate shall be specifically enforceable by the Owner under the prevailing arbitration law. The award rendered by the arbitrator shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.1.1 If the Owner elects arbitration, in its sole discretion, notice of the demand for arbitration shall be filed in writing with the other part(ies) to the arbitration and with the American Arbitration Association. Such demand for arbitration shall be made within a reasonable time after the claim, dispute or other matter in question has arisen, and in no event shall it be made after the date when institution of legal or equitable proceedings based on such claim, dispute or other matter in question would otherwise be barred by an applicable statute of limitations or repose. Whether such limitations have been met shall be decided by the arbitrator if contested by a party.

§ 15.4.1.2 All parties shall carry on the Work and perform their duties during any arbitration proceedings, and the Owner shall continue to make payments to the extent required by the Contract Documents. However, at the request of any party, contested payments may be placed in an escrow account pending resolution of the dispute.

§ 15.4.1.3 If the Owner elects arbitration, in its sole discretion, in addition to the other rules of the American Arbitration Association applicable to any arbitration hereunder, the following shall apply:

Promptly after the empaneling of the arbitrator, the arbitrator shall establish a procedure for each .1 party to set forth in writing and to serve upon each other party a detailed statement of its contentions of fact and law, along with appropriate responses thereto;

All parties to the arbitration shall be entitled to reasonable discovery procedures as provided by the .2 Illinois Code of Civil Procedure and Illinois Supreme Court Rules, as supplemented by rules to be established by the arbitrator;

.3 The arbitration shall be commenced and conducted as expeditiously as possible consistent with affording reasonable discovery as provided herein. Similarly, the scope of discovery, and the extent of proceedings hereunder relating to discovery, shall be consistent with the parties' intent that the arbitration be conducted as expeditiously as possible.

§ 15.4.2 In the event of any litigation or arbitration between the parties hereunder, the Contractor shall pay the Owner's reasonable attorneys' fees and court costs to the extent the court or tribunal determines the Owner is the prevailing party.

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#### PAGE 1

Greenhouse Project

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<u>The Board of Trustees of McHenry County College</u> 8900 US Highway 14 Crystal Lake, Illinois 60012

•••

Demonica Kemper Architects 125 N. Halsted Street, Suite 301 Chicago, IL 60661 PAGE 9

The Contract Documents are enumerated in the Agreement between the Owner and Contractor (hereinafter the Agreement) and consist of the Agreement, Conditions of the Contract (General, Supplementary and other Conditions), Drawings, Specifications, Addenda issued prior to execution of the Contract, other documents included in the Project <u>Manual</u>, other documents listed in the Agreement and Modifications issued after execution of the Contract. A Modification is (1) a written amendment to the Contract signed by both parties, (2) a Change Order, (3) a Construction Change Directive or (4) a written order for a minor change in the Work issued by the Architect. Unless specifically enumerated in the Agreement, the Contract Documents do not include the advertisement or invitation to bid, Instructions to Bidders, sample forms, other information furnished by the Owner in anticipation of receiving bids or proposals, the Contractor's bid or proposal, or portions of Addenda relating to bidding requirements.or (2) a Change Order.

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The term "Work" means <u>all of the Contractor's duties under the Contract Documents, including the construction and</u> services required by the Contract Documents, whether completed or partially completed, and includes all other labor, materials, equipment and services provided or to be provided by the Contractor to fulfill the Contractor's obligations. The Work may constitute the whole or a part of the Project.

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## § 1.1.8 INITIAL DECISION MAKER INITIAL DECISION MAKER

The Initial Decision Maker-Maker, if any, is the person identified in the Agreement to render initial decisions on Claims in accordance with Section 15.2 and certify termination of the Agreement under Section 14.2.2. 15.2. **PAGE 10** 

**§1.2.4** If any two or more provisions of the Contract Documents conflict, and such conflict relates to the quantity or quality of the Work, the Contractor agrees to provide the greater quantity and/or better quality of such Work.

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## OWNERSHIP AND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICEOWNERSHIP A ND USE OF DRAWINGS, SPECIFICATIONS AND OTHER INSTRUMENTS OF SERVICE

§ 1.5.1 The Architect and the Architect's consultants shall be deemed the authors and owners of their respective Instruments of Service, including the Drawings and Specifications, and will retain all common law, statutory and other reserved rights, including copyrights. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers shall not own or claim a copyright in the Instruments of Service. Submittal or distribution to meet official regulatory requirements or for other purposes in connection with this Project is not to be construed as publication in derogation of the Architect's or Architect's consultants' Owner's reserved rights.

§ 1.5.2 The Contractor, Subcontractors, Sub-subcontractors and material or equipment suppliers are authorized to use and reproduce the Instruments of Service provided to them solely and exclusively for execution of the Work. All copies made under this authorization shall bear the copyright notice, if any, shown on the Instruments of Service. The Contractor, Subcontractors, Sub-subcontractors, and material or equipment suppliers may not use the Instruments of Service on other projects or for additions to this Project outside the scope of the Work without the specific written consent of the Owner, Architect and the Architect's consultants. Owner.

## § 1.6 TRANSMISSION OF DATA IN DIGITAL FORM

If the parties intend to transmit Instruments of Service or any other information or documentation in digital form, they shall endeavor to establish necessary protocols governing such transmissions, unless otherwise already provided in the Agreement or the Contract Documents.

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§ 2.1.1 The Owner is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Owner shall designate in writing a representative who shall shall, to the extent allowed by law and by the Owner's Board Policies, have express authority to bind the Owner with respect to all matters requiring the Owner's approval or authorization. Except as otherwise provided in Section 4.2.1, the Architect does not have such authority. The term "Owner" means the Owner or the Owner's authorized representative.

§ 2.1.2 The Owner shall furnish to the Contractor within fifteen days after receipt of a written request, information necessary and relevant for the Contractor to evaluate, give notice of or enforce mechanic's lien rights. Such information shall include a correct statement of the record legal title to the property on which the Project is located, usually referred to as the site, and the Owner's interest therein.

#### § 2.2 INFORMATION AND SERVICES REQUIRED OF THE OWNER

§ 2.2.1 Prior to commencement of the Work, the Contractor may request in writing that the Owner provide reasonable evidence that the Owner has made financial arrangements to fulfill the Owner's obligations under the Contract. Thereafter, the Contractor may only request such evidence if (1) the Owner fails to make payments to the Contractor as the Contract Documents require; (2) a change in the Work materially changes the Contract Sum; or (3) the Contractor identifies in writing a reasonable concern regarding the Owner's ability to make payment when due. The Owner shall furnish such evidence as a condition precedent to commencement or continuation of the Work or the portion of the Work affected by a material change. After the Owner furnishes the evidence, the Owner shall not materially vary such financial arrangements without prior notice to the Contractor.

§ 2.2.2 Except for permits and fees that are the responsibility of the Contractor under the Contract Documents, including those required under Section 3.7.1, the Owner shall secure and pay for necessary approvals, easements, assessments and charges required for construction, use or occupancy of permanent structures or for permanent changes in existing facilities. The Contractor shall provide information or other assistance as the Architect or Owner may request in connection with these obligations.

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## PAGE 11

If the Contractor fails to correct Work that is not in accordance with the requirements of the Contract Documents as required by Section 12.2 or repeatedly fails to carry out Work in accordance with the Contract Documents, the Owner may issue a written order to the Contractor to stop the Work, or any portion thereof, until the cause for such order has been eliminated; however, the right of the Owner to stop the Work shall not give rise to a duty on the part of the Owner to exercise this right for the benefit of the Contractor or any other person or entity, except to the extent required by Section 6.1.3. The Owner's rights and remedies under this section are in addition to, and not a limitation of, any other rights and remedies of the Owner under the Contract Documents or otherwise.

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If the Contractor defaults or neglects to carry out the Work in accordance with the Contract Documents or approved construction schedules, and fails within a ten-day five-day period after receipt of written notice from the Owner to commence and continue correction of such default or neglect with diligence and promptness, the Owner may, without prejudice to other remedies the Owner may have, correct such deficiencies. In such case an appropriate Change Order shall be issued deducting from payments then or thereafter due the Contractor the reasonable cost of correcting such deficiencies, including Owner's expenses and reasonable attorneys' fees, and compensation for the Architect's additional services made necessary by such default, neglect or failure. Such action by the Owner and amounts charged to the Contractor are both subject to prior approval of the Architect. If payments then or thereafter due the Contractor are not sufficient to cover such amounts, the Contractor shall pay the difference to the Owner within thirty (30) days after a request by the Owner.

§2.5 OWNER'S RIGHT TO AUDIT. The Contractor shall keep full and accurate records of all labor and material costs incurred and items billed in connection with the performance of the Work, which records shall be open to audit by the Owner or its authorized representatives during performance of the Work and until three years after Final Payment. In addition, the Contractor shall make it a condition of all Subcontracts relating to the Work that all Subcontractors will keep accurate records of costs incurred and items billed in connection with their work and that such records shall be open to audit by the Owner or its authorized representatives during performance of the Work and that make its accurate records and items billed in connection with their work and that such records shall be open to audit by the Owner or its authorized representatives during performance of the Work and until three years after Subcontractor's final completion.

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§ 3.1.1 The Contractor is the person or entity identified as such in the Agreement and is referred to throughout the Contract Documents as if singular in number. The Contractor shall be lawfully licensed, if required in the jurisdiction where the Project is located. The Contractor shall designate in writing a representative who shall have express authority to bind the Contractor with respect to all matters under this Contract. The term "Contractor" means the Contractor or the Contractor's authorized representative. <u>The Contractor is an independent contractor, and shall not be deemed an agent of the Owner for any reason.</u>

§ 3.1.2 The Contractor shall perform the Work in strict accordance with the Contract Documents.

§ 3.1.3 The Contractor shall not be relieved of obligations to perform the Work in <u>strict</u> accordance with the Contract Documents either by activities or duties of the Architect in the Architect's administration of the Contract, or by tests, inspections or approvals required or performed by persons or entities other than the Contractor.

...

§ 3.2.1 Execution of the Contract by the Contractor is a representation that the Contractor has visited the The Contractor represents that it has visited the Project site, become generally familiar with local conditions under which the Work is to be performed and correlated personal observations with requirements of performed, correlated personal observations with requirements of the Contract Documents, and has satisfied itself as to the nature and location of the Work, the general and local conditions, including those bearing upon access (including partial or total restrictions on access), transportation, delivery, disposal, staging, handling and storage of materials, availability of labor, water, electric power, roads and uncertainties of weather, ground water table or similar physical conditions of the ground, the character, quality and quantity of existing conditions to be encountered, the character of equipment and facilities needed prior to and during the prosecution of the Work and all other matters which can in any way effect the Work or

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the cost thereof under this Agreement. Any failure by the Contractor to acquaint itself with all the available information concerning these conditions will not relieve the Contractor from any obligation under the Contract Documents.

§ 3.2.2 Because the Contract Documents are complementary, the Contractor shall, before starting each portion of the Work, carefully study and compare the various Contract Documents relative to that portion of the Work, as well as the information furnished by the Owner pursuant to Section 2.2.3, shall take field measurements of any existing conditions related to that portion of the Work, and shall observe any conditions at the site affecting it. These obligations are for the purpose of facilitating coordination and construction by the Contractor and are not for the purpose of discovering latent errors, omissions, or inconsistencies in the Contract Documents; however, the Contractor shall promptly report to the Architect any apparent errors, inconsistencies or omissions discovered by or made known to the Contractor as a request for information in such form as the Architect may require. It is recognized that the Contractor's review is made in the Contractor's capacity as a contractor and not as a licensed design professional, unless otherwise specifically provided in the Contract Documents. PAGE 12

§ 3.2.5 In all cases where Work interconnects with existing facilities, Contractor shall field measure and verify at the site all dimensions relating to such existing facilities. Any conflicts in the Work and the existing facilities which could have been mitigated by the Contractor's obligation to verify the dimensions of the existing facilities shall be promptly rectified by the Contractor at its own expense.

§ 3.3.1 The Contractor shall supervise and direct the Work, using the Contractor's best skill and attention. The Contractor shall be solely responsible for, and have control over, construction means, methods, techniques, sequences and procedures and for coordinating all portions of the Work under the Contract, unless the Contract Documents give other specific instructions concerning these matters. If the Contract Documents give specific instructions concerning construction means, methods, techniques, sequences or procedures, the Contractor shall evaluate the jobsite safety thereof and, except as stated below, shall be fully and solely responsible for the jobsite safety of such means, methods, techniques, sequences or procedures. If the Contractor determines that such means, methods, techniques, sequences or procedures may not be safe, the Contractor shall give timely written notice to the Owner and Architect and shall not proceed with that portion of the Work without further written instructions from the Architect. If the Contractor is then instructed to proceed with the required means, methods, techniques, sequences or procedures without acceptance of changes proposed by the Contractor, the Owner shall be solely responsible for any loss or damage arising solely from those Owner-required means, methods, techniques, sequences or procedures.

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§ 3.3.4 The Contractor shall coordinate inspections by governmental authorities having jurisdiction over the Work.

§ 3.3.5 No inspection performed or failed to be performed by the Owner or Architect shall be a wavier of any of the Contractor's obligations hereunder.

## PAGE 13

§ 3.4.4 The Contractor shall not at any time permit on the Project site any alcohol or controlled substances whether inside or outside of buildings or structures. Possession or use of any of the foregoing at or adjacent to the site shall obligate the Contractor to remove such offending personnel from the site and replace them at no additional cost to the Owner.

§3.4.5 The Contractor and any Subcontractors shall conform to labor laws of the State and various acts amendatory and supplementary thereto and to other laws, ordinances and legal requirements applicable thereto. Contractor shall enforce among all personnel directly or indirectly employed by it, and among all Subcontractors and their employees, all rules which the Owner may establish for conduct of such personnel on the site.

§3.4.6 The Contractor shall pay prevailing wages in accordance with and shall fully comply with all requirements of the Prevailing Wage Act, 820 ILCS 130/0.01, et seq.

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The Contractor warrants to the Owner and Architect that materials and equipment furnished under the Contract will be of good quality and new unless the Contract Documents require or permit otherwise. The Contractor further warrants that the Work <u>will\_shall strictly</u> conform to the requirements of the Contract Documents and <u>will be free from defects</u>, <u>except for those inherent in the quality of the Work the Contract Documents require or permit. shall be free from defects</u>. Work, materials, or equipment not conforming to these requirements may be considered defective. The Contractor's warranty excludes remedy for damage or defect caused by abuse, alterations to the Work not executed by the Contractor, improper or insufficient maintenance, improper operation, or normal wear and tear and normal usage. If required by the Architect, the Contractor shall furnish satisfactory evidence as to the kind and quality of materials and equipment.

...

The <u>Owner is tax-exempt</u>. Notwithstanding, the Contractor shall pay <u>any applicable</u> sales, consumer, use and similar taxes for the Work provided by the Contractor that are legally enacted when bids are received or negotiations <del>concluded, received, whether or not yet effective or merely scheduled to go into effect.</del>

## § 3.7 PERMITS, FEES, NOTICES AND COMPLIANCE WITH LAWS PERMITS, FEES, NOTICES, AND COMPLIANCE W ITH LAWS

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§ 3.7.3 If the Contractor performs Work knowing it to be contrary to applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of public authorities, the Contractor shall assume appropriate responsibility for such Work and shall bear the costs attributable to correction. PAGE 14

§ 3.7.5 If, in the course of the Work, the Contractor encounters human remains or recognizes the existence of burial markers, archaeological sites or wetlands not indicated in the Contract Documents, the Contractor shall immediately suspend any operations that would affect them and shall <u>immediately</u> notify the Owner and Architect. Upon receipt of such notice, the Owner shall promptly take any action necessary to obtain governmental authorization required to resume the operations. The Contractor shall continue to suspend such operations until otherwise instructed by the Owner but shall continue with all other operations that do not affect those remains or features. Requests for adjustments in the Contract Sum and Contract Time arising from the existence of such remains or features may be made as provided in Article 15.

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 Allowances allowances shall cover the cost to the Contractor of materials and equipment delivered at the site and all required taxes, less applicable trade discounts;

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.3 Whenever whenever costs are more than or less than allowances, the Contract Sum shall be adjusted accordingly by Change Order. The amount of the Change Order shall reflect (1) the difference between actual costs and the allowances under Section 3.8.2.1 and (2) changes in Contractor's costs under Section 3.8.2.2.

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§ 3.9.1 The Contractor shall employ a competent superintendent and necessary assistants who shall be in attendance at the Project site during performance of the Work. Work on site. The superintendent shall represent the Contractor, and communications given to the superintendent shall be as binding as if given to the Contractor. The superintendent shall be subject to approval by the Owner and shall not be replaced without the prior written consent of the Owner. The Owner shall have the right to require that the Contractor replace the superintendent, at no additional cost to the Owner, at any time during the duration of the Work if his/her performance is not satisfactory to the Owner.

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§ 3.9.2 The Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the name and qualifications of a proposed superintendent. The Architect Owner may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to the proposed superintendent or (2) that the Architect Owner requires additional time to review. Failure of the Architect Owner to reply within the 14 day period shall constitute notice of no reasonable objection. that Owner has no initial objection to the proposed superintendent, but shall not affect Owner's right to make a subsequent rejection.

§ 3.9.3 The Contractor shall not employ a proposed superintendent to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not change the superintendent without the Owner's consent, which shall not unreasonably be withheld or delayed. consent .. PAGE 15

§ 3.10.1.1 The Contractor's construction schedules shall be in a bar chart format, and shall depict, at a minimum, activity identification and durations, critical path, float, early start, early finish, late start, and late finish.

§ 3.10.1.1.1 The float in the construction schedules will not be deemed exclusively available to the Contractor or Owner, but rather shall be available to either party as needed.

§ 3.10.1.2 No less than once per month, the Contractor shall submit an updated construction schedule. The updated construction schedule shall depict actual start and completion dates for Work commenced and, if appropriate, Work completed. Additionally, the updated construction schedules shall depict updated estimates of anticipated commencement and completion dates for all upcoming Work.

§ 3.10.1.3 Submission of the initial construction schedule and monthly schedule updates shall be absolute prerequisites of certification of the Contractor's application for payment.

§ 3.10.3 The Contractor shall perform the Work in general accordance with the most recent schedules submitted to the Owner and Architect. If the Contractor fails to adhere to the approved construction schedule(s), Contractor shall immediately, at its own expense, take necessary measures to remedy such failure, including addition of personnel and/or equipment, overtime, and/or additional shifts. The Owner shall be entitled to rely on Contractor's schedules for coordination of its own activities, as well as the activities of other contractors working at the Project site or on the Project.

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The Contractor shall maintain at the site for the Owner one copy of the Drawings, Specifications, Addenda, Change Orders and other Modifications, in good order and marked currently to indicate field changes and selections made during construction, and one copy of approved Shop Drawings, Product Data, Samples and similar required submittals. submittals (collectively the "Record Documents"). These shall be available to the Architect and shall be delivered to the Architect for submittal to the Owner upon completion of the Work as a record of the Work as constructed.

§ 3.11.1 The Contractor shall make the Record Documents available for inspection by the Architect upon reasonable notice. Adequate maintenance of the Record Documents shall be a prerequisite to certification of the Contractor's applications for payment. PAGE 16

§ 3.12.4 Shop Drawings, Product Data, Samples and similar submittals are not Contract Documents. Their purpose is to demonstrate the way by which the Contractor proposes to conform to the information given and the design concept expressed in the Contract Documents for those portions of the Work for which the Contract Documents require submittals. The Contractor shall submit Product Data for all equipment and materials incorporated into the finished Work. Review by the Architect is subject to the limitations of Section 4.2.7. Informational submittals upon which the Architect is not expected to take responsive action may be so identified in the Contract Documents. Submittals that are not required by the Contract Documents may be returned by the Architect without action.

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§ 3.12.10 The Contractor shall not be required to provide professional services that constitute the practice of architecture or engineering unless such services are specifically required by the Contract Documents for a portion of the Work or unless the Contractor needs to provide such services in order to carry out the Contractor's responsibilities for construction means, methods, techniques, sequences and procedures. The Contractor shall not be required to provide professional services in violation of applicable law. If professional design services or certifications by a design professional related to systems, materials or equipment are specifically required of the Contractor by the Contract Documents, the Owner and the Architect will specify all performance and design criteria that such services must satisfy. The Contractor shall cause such services or certifications to be provided by a properly licensed design professional, whose signature and seal shall appear on all drawings, calculations, specifications, certifications, Shop Drawings and other submittals prepared by such professional. Shop Drawings and other submittals related to the Work designed or certified by such professional, if prepared by others, shall bear such professional's written approval when submitted to the Architect. The Owner and the Architect shall be entitled to rely upon the adequacy, accuracy and completeness of the services, certifications and approvals performed or provided by such design professionals, provided the Owner and Architect have Architect has specified to the Contractor all performance and design criteria that such services must satisfy. Pursuant to this Section 3.12.10, the Architect will review, approve or take other appropriate action on submittals only for the limited purpose of checking for conformance with information given and the design concept expressed in the Contract Documents. The Contractor shall not be responsible for the adequacy of the performance and design criteria specified in the Contract Documents. PAGE 17

The Contractor shall confine operations at the site to <u>the site access plan</u>, <u>if any</u>, <u>and to the</u> areas permitted by applicable laws, statutes, ordinances, codes, rules and regulations, and lawful orders of public authorities and the Contract Documents and shall not unreasonably encumber the site with materials or equipment.

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§ 3.15.1 The Contractor shall keep the premises and surrounding area free from accumulation of waste materials or rubbish caused by operations under the Contract. At completion of the Work, the Contractor shall remove waste materials, rubbish, the Contractor's tools, construction equipment, machinery and surplus materials from and about the Project. <u>Throughout the progress of the Work the Contractor shall continually remove from the Project Site and from any adjacent property, all waste, scraps, tools, equipment, storage facilities, machinery, trailers, and vehicles no longer required for prosecution of the Work, such that the Project site remains clean, orderly, and safe.</u>

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§ 3.18.1 To the fullest extent permitted by law the Contractor shall indemnify and hold harmless the Owner, Architect, Architect's consultants, and agents and employees of any of them from and against claims, damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), but only to the extent caused by the <u>Contractor's or any Subcontractor's breach of the Contract Documents, or by the</u> negligent acts or omissions of the Contractor, a Subcontractor, anyone directly or indirectly employed by them or anyone for whose acts they may be <u>liable, regardless of whether or not such claim, damage, loss or expense is caused in part by a party indemnified hereunder. liable.</u> Such obligation shall not be construed to negate, abridge, or reduce other rights or obligations of indemnity that which would otherwise exist as to a party or person described in this Section 3.18.

**§ 4.1.2** Duties, responsibilities and limitations of authority of the Architect as set forth in the Contract Documents shall not be restricted, modified or extended without written consent of the Owner, Contractor and Architect. Consent shall not be unreasonably withheld.

§ 4.1.3 If the employment of the Architect is terminated, the Owner shall employ a successor architect as to whom the Contractor has no reasonable objection and whose status under the Contract Documents shall be that of the Architect.

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§ 4.2.1 The Architect will provide administration of the Contract as described in the Contract Documents and will be an Owner's representative during construction until the date the Architect issues the final Certificate for For Payment. The Architect will have authority to act on behalf of the Owner only to the extent provided in the Contract Documents.

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§ 4.2.6 The Architect has and the Owner each have authority to reject Work that does not conform to the Contract Documents. Whenever the Architect considers it necessary or advisable, the Architect will have authority to require inspection or testing of the Work in accordance with Sections 13.5.2 and 13.5.3, whether or not such Work is fabricated, installed or completed. However, neither this authority of the Architect nor a decision made in good faith either to exercise or not to exercise such authority shall give rise to a duty or responsibility of the Architect to the Contractor, Subcontractors, material and equipment suppliers, their agents or employees, or other persons or entities performing portions of the Work. PAGE 19

§ 4.2.11 The Architect will interpret and decide matters concerning performance under, and requirements of, the Contract Documents on written request of either the Owner or Contractor. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness.

§ 4.2.12 Interpretations and decisions of the Architect will be consistent with the intent of, and reasonably inferable from, the Contract Documents and will be in writing or in the form of drawings. When making such interpretations and decisions, the Architect will endeavor to secure faithful performance by both Owner and Contractor, will not show partiality to either and will not be liable for results of interpretations or decisions rendered in good faith.

§ 4.2.14 The Architect will review and respond to requests for information about the Contract Documents. The Architect's response to such requests will be made in writing within any time limits agreed upon or otherwise with reasonable promptness. If appropriate, the Architect will prepare and issue supplemental Drawings and Specifications in response to the requests for information. All requests for information shall be submitted to the Architect in a format acceptable to the Architect.

...

§ 5.1.1 A-If this Project is utilizing a construction manager at-risk, the construction manager at-risk shall be the "Contractor" referenced in these general conditions, and when the lowest, responsive and responsible multiple prime trade contractor(s) are identified and awarded contracts by the Owner, each such award shall constitute the automatic assignment of that trade contract by the Owner to the Contractor, and each such successful bidder shall then be known as a "Subcontractor." If this Project is utilizing a single general contractor or multiple prime trade contractors, and the Project is not utilizing a construction manager-at risk, then there shall be no such assignment. In any case, a Subcontractor is a person or entity who has a direct contract with the Contractor to perform a portion of the Work at the site. The term "Subcontractor" is referred to throughout the Contract Documents as if singular in number and means a Subcontractor or an authorized representative of the Subcontractor. The term "Subcontractor" does not include a separate contractor or subcontractors of a separate contractor.

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## § 5.2 AWARD OF SUBCONTRACTS AND OTHER CONTRACTS FOR PORTIONS OF THE WORK

§ 5.2.1 Unless otherwise stated in the Contract Documents or the bidding requirements, the Contractor, as soon as practicable after award of the Contract, shall furnish in writing to the Owner through the Architect the names of persons or entities (including those who are to furnish materials or equipment fabricated to a special design) proposed for each principal portion of the Work. The Architect may reply within 14 days to the Contractor in writing stating (1) whether the Owner or the Architect has reasonable objection to any such proposed person or entity or (2) that the Architect requires additional time for review. Failure of the Owner or Architect to reply within the 14-day period shall constitute notice of no reasonable objection.

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§ 5.2.2 The Contractor shall not contract with a proposed person or entity to whom the Owner or Architect has made reasonable and timely objection. The Contractor shall not be required to contract with anyone to whom the Contractor has made reasonable objection.

§ 5.2.3 If the Owner or Architect has reasonable objection to a person or entity proposed by the Contractor, the Contractor shall propose another to whom the Owner or Architect has no reasonable objection. If the proposed but rejected Subcontractor was reasonably capable of performing the Work, the Contract Sum and Contract Time shall be increased or decreased by the difference, if any, occasioned by such change, and an appropriate Change Order shall be issued before commencement of the substitute Subcontractor's Work. However, no increase in the Contract Sum or Contract Time shall be allowed for such change unless the Contractor has acted promptly and responsively in submitting names as required.

§ 5.2.4 The Contractor shall not substitute a Subcontractor, person or entity previously selected if the Owner or Architect makes reasonable objection to such substitution.

By appropriate agreement, written where legally required for validity, the Contractor shall require each Subcontractor, to the extent of the Work to be performed by the Subcontractor, to be bound to the Contractor by terms of the Contract Documents, and to assume toward the Contractor all the obligations and responsibilities, including the responsibility for safety of the Subcontractor's Work, which the Contractor, by these Documents, assumes toward the Owner and Architect.

Each Subcontractor acknowledges: (1) that the Owner is a direct intended third party beneficiary of each Subcontract between the Contractor and Subcontractor; (2) that notwithstanding any contract provision to the contrary, Subcontractor shall be bound to perform the Work in accordance with these AIA A201 general conditions, as amended; and (3) that the Subcontractor is not a third party beneficiary of the construction management contract between Contractor and Owner.

## PAGE 20

assignment is effective only after termination of the Contract by the Owner for cause pursuant to .1 Section 14.2 and only for those subcontract agreements that the Owner accepts by notifying the Subcontractor and Contractor in writing; and

§ 5.4.2 Upon such assignment, if the Work has been suspended for more than 30 days, the Subcontractor's compensation shall be equitably adjusted for increases in cost resulting from the suspension.

§ 5.4.3 Upon such assignment to the Owner under this Section 5.4, the Owner may further assign the subcontract to a successor contractor or other entity. If the Owner assigns the subcontract to a successor contractor or other entity, the Owner shall nevertheless remain legally responsible for all of the successor contractor's obligations under the subcontract.

...

§ 6.1.1 The Owner reserves the right to perform construction or operations related to the Project with the Owner's own forces, and to award separate contracts in connection with other portions of the Project or other construction or operations on the site under Conditions of the Contract identical or substantially similar to these including those portions related to insurance and waiver of subrogation. site. If the Contractor claims that delay or additional cost is involved because of such action by the Owner, the Contractor shall make such Claim as provided in Article 15.

§ 6.1.4 Unless otherwise provided in the Contract Documents, when the Owner performs construction or operations related to the Project with the Owner's own forces, the Owner shall be deemed to be subject to the same obligations

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and to have the same rights that apply to the Contractor under the Conditions of the Contract, including, without excluding others, those stated in Article 3, this Article 6 and Articles 10, 11 and 12.

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§ 6.2.3 The Contractor shall reimburse the Owner for costs the Owner incurs that are payable to a separate contractor because of the Contractor's delays, improperly timed activities or defective construction. The Owner separate contractors shall be responsible to the Contractor for costs the Contractor incurs because of a separate contractor's delays, improperly timed activities, damage to the Work or defective construction. For the purposes of facilitating this section only, the Contractor and separate contractors shall be deemed intended third party beneficiaries to each others' respective contracts with the Owner.

§ 6.2.4 The Contractor shall promptly remedy damage the Contractor wrongfully causes to completed or partially completed construction or to property of the Owner or Owner, separate contractors as provided in Section 10.2.5.

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If a dispute arises among the Contractor, separate contractors and the Owner as to the responsibility under their respective contracts for maintaining the premises and surrounding area free from waste materials and rubbish, the Owner may clean up and the Architect will allocate the cost among those responsible.

...

§ 7.1.1 The Owner may, without invalidating the Contract and without notice to the surety, direct changes in the Work. Changes in the Work may be accomplished after execution of the Contract, and without invalidating the Contract, by Change Order, Construction Change Directive or order for a minor change in the Work, subject to the limitations stated in this Article 7 and elsewhere in the Contract Documents.

§ 7.1.4 No Change Order shall be approved or paid unless preceded by written direction for Change is provided by the Owner. This requirement cannot be waived. There shall be no implicit or constructive change orders.

...

§ 7.2.2 No payment for changes in the Work shall be made until such change has been memorialized in an executed Change Order and the Change has been executed.

§ 7.2.3 The Contractor shall be permitted the following markups for additive changes orders, and shall be required to take the following mark-downs for deductive change orders. Additional markup for insurance or bonds will not be allowed. All change order requests must be submitted with the following backup information or they will not be reviewed by the Architect or Owner: material and labor quantities, material unit costs, labor rates, and any other substantiating data to explain the change order amount.

Markups and Markdowns for Change Orders:

Additive Change Order: 10% Deductive Change Order: 10%

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§ 7.3.2 A Construction Change Directive shall be used in the absence of total agreement on the terms of a Change Order. Order for the purposes of defining the change and/or how payment shall be calculated, but not for the purpose of approving payment.

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§ 7.3.4 If unit prices are stated in the Contract Documents or subsequently agreed upon, and if quantities originally contemplated are materially changed change by more than 25% in a proposed Change Order or Construction Change Directive so that application of such unit prices to quantities of Work proposed will cause substantial inequity to the Owner or Contractor, Directive, the applicable unit prices shall be equitably adjusted.

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§ 7.3.6 A Construction Change Directive signed by the Contractor indicates the Contractor's agreement therewith, including adjustment in Contract Sum and Contract Time or the method for determining them. Such-Upon execution by the Owner, such agreement shall be effective immediately and shall be recorded as a Change Order.

§ 7.3.7 If the Contractor does not respond promptly or disagrees with the method for adjustment in the Contract Sum, the Architect shall determine the method and the adjustment on the basis of reasonable expenditures and savings of those performing the Work attributable to the change, including, in case of an increase in the Contract Sum, an amount for overhead and profit as set forth in the Agreement, or if no such amount is set forth in the Agreement, a reasonable amount. In (as provided in §7.2.3).In such case, and also under Section 7.3.3.3, the Contractor shall keep and present, in such form as the Architect may prescribe, an itemized accounting together with appropriate supporting data. Unless otherwise provided in the Contract Documents, costs for the purposes of this Section 7.3.7 shall be limited to the following:

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§ 7.3.9 Pending final determination of the total cost of a Construction Change Directive to the Owner, the Contractor may request payment for Work completed under the Construction Change Directive in Applications for Payment. The Architect will make an interim determination for purposes of monthly certification for payment for those costs and certify for payment the amount that the Architect determines, in the Architect's professional judgment, to be reasonably justified. The Architect's interim determination of cost shall adjust the Contract Sum on the same basis as a Change Order, subject to the right of either party to disagree and assert a Claim in accordance with Article 15.

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§ 8.2.3 The Contractor shall proceed expeditiously with adequate forces and shall achieve Substantial Completion within the Contract Time. <u>Unless provided elsewhere in the Contract Documents, the Contractor shall achieve Final</u> Completion within thirty (30) days following Substantial Completion.

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§ 8.3.1 If the Contractor is delayed at any time in the commencement or progress of the Work by an act or neglect of the Owner or Architect, or of an employee of either, or of a separate contractor employed by the Owner; or by changes ordered in the Work; or by labor disputes, fire, unusual delay in deliveries, unavoidable casualties or other causes beyond the Contractor's control; or by delay authorized by the Owner pending mediation and arbitration; or by other causes that the Architect determines may justify delay, arbitration, then the Contract Time shall be extended by Change Order for such reasonable time as the Architect-Owner may determine.

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§ 8.3.3 This Section 8.3 does not preclude recovery of damages for delay by either party under other provisions of the Contract Documents. Extension of Contract Time pursuant to this Article 8 shall be the Contractor's sole and exclusive remedy for delay.

§ 8.3.4 Extension of Contract Time resulting from Changes in the Work shall be negotiated into respective Change Orders. Whenever the Contractor seeks an adjustment in the Contract Time as part of a Claim or Change Order, the Contractor shall justify the request with proper written reference to the approved construction schedules. All executed

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Change Orders shall be deemed to include adjustments in the Contract Time, if any, resulting from the underlying Change in the Work.

§ 8.3.5 In addition to liquidated damages set forth elsewhere in the Contract Documents, if any, the Contractor shall reimburse the Owner for all Architect's fees for additional services necessitated by (1) Contractor's failure to achieve Substantial Completion within the time established in the Contract Documents; and (2) for more than one inspection for Substantial Completion; and (3) for more than one inspection for Final Completion. PAGE 24

The Contract Sum is stated in the Agreement and, including authorized adjustments, is the total amount payable by the Owner to the Contractor all of the Subcontractor for performance of the Work under the Contract Documents.

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Where the Contract is based on a stipulated sum or Guaranteed Maximum Price, the The Contractor shall submit to the Architect, before the first Application for Payment, a schedule of values allocating the entire Contract Sum to the various portions of the Work and prepared Subcontracts in such form and supported by such data to substantiate its accuracy as the Architect may require. Each section of the schedule organized by Subcontract shall further allocate each Subcontractor's Work into discrete tasks with values corresponding to each task. The total of all values for all tasks for all Subcontractors shall equal the Contract Sum. This schedule, unless objected to by the Architect, shall be used as a basis for reviewing the Contractor's Applications for Payment. Approval by the Owner of the schedule of values (and revisions thereto) shall be a condition precedent to certification of Contractor's applications for payment.

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§ 9.3.1 At least ten days before the date established for each progress payment, the The Contractor shall submit to the Architect an itemized Application for Payment prepared in accordance with the schedule of values, if required under Section 9.2, for completed portions of the Work. Such application shall be notarized, if required, and supported by such data substantiating the Contractor's right to payment as the Owner or Architect may require, such as copies of requisitions from Subcontractors and material suppliers, and shall reflect retainage if provided for in the Contract Documents. The Contractor's inclusion in an Application for Payment of an amount owed to a Subcontractor shall constitute the Contractor's certification to the Owner that such Subcontractor is entitled to payment in that amount, and that there are no backcharges. Claims or other disputes then pending or anticipated which may impact that Subcontractor's right to such payment. Contractor shall submit all Applications for Payment in a consistent format.

§ 9.3.1.1 As provided in Section 7.3.9, such applications may include requests for payment on account of changes in the Work that have been properly authorized by Construction Change Directives, or by interim determinations of the Architect, but not yet included in Change Orders.

§ 9.3.1.2 Applications for Payment shall not include requests for payment for portions of the Work for which the Contractor does not intend to pay approve payment to a Subcontractor or material supplier, unless such Work has been performed by others for whom the Contractor intends to pay. approves payment. PAGE 25

§ 9.3.4 All Applications for Payment shall be accompanied by lien waivers from the Contractor and applicable Subcontractors. The lien waivers, when taken together, shall equal the sum due and paid under the immediately preceding Application for Payment, and shall be effective through the submittal date of the immediately preceding Application.

§ 9.3.5 All Applications for Payment shall be accompanied by the Contractor's and Subcontractors' certified payrolls as required by the Illinois Prevailing Wage Act, 820 ILCS 130/5.

§ 9.3.6 Submission of properly executed lien waivers and the certified payrolls shall be conditions precedent to certification of the respective Application for Payment.

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§ 9.5.1 The Architect may withhold a Certificate for Payment in whole or in part, to the extent reasonably necessary to protect the Owner, if in the Architect's opinion the representations to the Owner required by Section 9.4.2 cannot be made. made, or if any other condition precedent to payment has not occurred. If the Architect is unable to certify payment in the amount of the Application, the Architect will notify the Contractor and Owner as provided in Section 9.4.1. If the Contractor and Architect cannot agree on a revised amount, the Architect will promptly issue a Certificate for Payment for the amount for which the Architect is able to make such representations to the Owner. The Architect may also withhold a Certificate for Payment or, because of subsequently discovered evidence, may nullify the whole or a part of a Certificate for Payment previously issued, to such extent as may be necessary in the Architect's opinion to protect the Owner from loss for which the Contractor is responsible, including loss resulting from acts and omissions described in Section 3.3.2, because of **PAGE 26** 

**§9.5.4** If at any time there is evidence of any liens or claims for which, if established, the Owner may become liable for and which would be chargeable to the Contractor or any Subcontractor, the Owner shall have the right to retain, out of any payment due or thereafter to become due to Contractor or a Subcontractor, an amount sufficient to completely indemnify the Owner against such lien or claim, including any reasonable attorneys fees that have been or may be incurred by the Owner. Should any such evidence be established after all payments are made, the Contractor or Subcontractor shall repay the Owner all sums which the Owner may be compelled to pay in discharging such lien or claim, including all reasonably attorneys fees and other costs resulting from such lien or claim.

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§ 9.6.7 Unless the Contractor provides the Owner with a payment bond in the full penal sum of the Contract Sum, payments received by the Contractor for Work properly performed by Subcontractors and suppliers shall be held by the Contractor for those Subcontractors or suppliers who performed Work or furnished materials, or both, under contract with the Contractor for which payment was made by the Owner. Nothing contained herein shall require money to be placed in a separate account and not commingled with money of the Contractor, shall create any fiduciary liability or tort liability on the part of the Contractor for breach of trust or shall entitle any person or entity to an award of punitive damages against the Contractor for breach of the requirements of this provision.

**§9.6.8** The Owner shall withhold ten percent (10%) from the periodic Progress Payments to the Contractor as retention. Payment of retention shall be requested with the Contractor's application for Final Payment. No interest shall accrue on monies held in retention. Contractor shall ensure that each contract between Contractor and each Subcontractor contains this same provision for the withholding and release of retention.

If the Architect does not issue a Certificate for Payment, through no fault of the Contractor, within seven days after receipt of the Contractor's Application for Payment, or if the Owner does not pay the Contractor within seven days after the date established in the Contract Documents the amount certified by the Architect or awarded by binding dispute resolution, then the Contractor may, upon seven additional days' written notice to the Owner and Architect, stop the Work until payment of the amount owing has been received. The Contract Time shall be extended appropriately and the Contract Sum shall be increased by the amount of the Contractor's Subcontractor's reasonable costs of shut-down, delay and start-up, plus interest as provided for in the Contract Documents.

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§ 9.8.1 Substantial Completion is the stage in the progress of the Work when the Work or designated portion thereof is sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work for its intended use. The Work will not be considered suitable for Substantial Completion review until all Project systems included in the Work are operational as designed and scheduled, all designated or required governmental inspections and certifications have been made and posted, designated instruction of the Owner's personnel in the operation of systems has been completed and documented, and all final finishes within the Contract are in place. In general, the only remaining Work shall be minor in nature, so that the Owner can occupy the Project on that date and the completion of the Work by the Contractor will not materially interfere or hamper the Owner's normal business operations and/or use and enjoyment of the Project. As a further condition of Substantial Completion acceptance, the Contractor shall certify that all remaining Work will be completed within thirty calendar days following the Date of

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Substantial Completion. The Contractor shall secure and deliver to the Owner written warranties and guarantees from all Subcontractors, Sub-Subcontractors and suppliers bearing the date of Substantial Completion or some other date as may be agreed to by the Owner and stating the period of warranty as required by the Contract Documents. The Contractor is responsible for the warranty of all Work performed by Subcontractors at any tier. If in the event Contractor does not complete remaining work within forty five (45) days of Substantial completion, Owner shall give the Contractor written notice of the remaining Work to be completed. If the Contractor fails to complete the remaining work to be completed within seven (7) days of receipt of the written notice, the Owner reserves the right to complete the remaining Work in accordance with § 2.4 without further notice to the Contractor. All costs incurred by Owner therein shall be offset against Contractor's final payment.

§ 9.8.2 When the Contractor considers that the Work, or a portion thereof which the Owner agrees to accept separately, is substantially complete, the Contractor shall prepare and submit to the Architect a comprehensive list of items to be completed or corrected prior to final payment. payment (the "Punch List"). Failure to include an item on such list the Punch List does not alter the responsibility of the Contractor to complete all Work in accordance with the Contract Documents.

§ 9.8.3 Upon receipt of the Contractor's list, Punch List, the Architect will make an inspection to determine whether the Work or designated portion thereof is substantially complete. If the Architect's inspection discloses any item, whether or not included on the Contractor's list, Punch List, which is not sufficiently complete in accordance with the Contract Documents so that the Owner can occupy or utilize the Work or designated portion thereof for its intended use, the Contractor shall, before issuance of the Certificate of Substantial Completion, complete or correct such item upon notification by the Architect. In such case, the Contractor shall then submit a request for another inspection by the Architect to determine Substantial Completion. PAGE 27

§ 9.8.5 The Certificate of Substantial Completion shall be submitted to the Owner and Contractor for their written acceptance of responsibilities assigned to them in such Certificate. Upon such acceptance and consent of surety, if any, the Owner shall make payment of retainage applying to such Work or designated portion thereof. thereof, as provided in the Contract Documents. Such payment shall be adjusted for Work that is incomplete or not in accordance with the requirements of the Contract Documents.

§ 9.8.6 Upon Substantial Completion, the Contractor and Subcontractors hereby assign all vendor and manufacturers' warranties to the Owner. All such warranties shall be submitted to the Architect prior to submission of the final Application for Payment.

§ 9.8.7 The Contractor's submittal of the following documents shall be a condition precedent to a determination of Substantial Completion:

- All Record Documents a.
- All Operations and Maintenance Manuals (3 copies in 3-ring binders) b.
- All Manufacturers' warranties

§ 9.8.8 LIQUIDATED DAMAGES. The parties agree that time is of the essence of this Agreement. If the Contractor fails to achieve Substantial Completion of the Work by the Substantial Completion date(s) established in the Contract Documents and/or as established in the approved construction schedules, as may be adjusted by extensions of time contained in fully-executed Change Orders, if any (the "Scheduled Date(s) of Substantial Completion"), the Contractor shall be liable to and shall pay the Owner an amount of liquidated delay damages per calendar day for each and every such day between the Scheduled Date(s) of Substantial Completion and the actual date(s) of Substantial Completion, and the Owner may set off and deduct such amounts from payments due, or which may later become due, to the Contractor. At the Owner's option, the amount of liquidated delay damages applicable to this Section may be established elsewhere in the Contract Documents.

The parties stipulate and agree that this provision is fair and reasonable, and the per day rate established in the Contract Documents is fair and reasonable, considering the nature of the harm that may be incurred by the Owner as a result of such delay, and the difficulty or impossibility of ascertaining, calculating, and/or proving the actual damages resulting from such delay. The parties stipulate and agree that this Section 9.8.8 is a valid and enforceable liquidated delay

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damages clause, and is not a penalty. The liquidated damages clause contained in the Contract Documents shall be Owner's sole and exclusive remedy against Contractor for delay.

If the Contract Documents do not establish liquidated delay damages, or if the liquidated delay damages clause contained in this Section 9.8.8 is determined to be unenforceable in whole or in part, by any court or tribunal of competent jurisdiction, the parties agree that the mutual waiver of consequential damages in Section 15.1.6 shall be null and void.

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§ 9.10.1 All Work depicted on the Contractor's Punch List and thereafter identified in the Architect's inspection shall be completed by Contractor within thirty days of issuance of the Certificate of Substantial Completion. Upon receipt of the Contractor's written notice that the Work is ready for final inspection and acceptance and upon receipt of a final Application for Payment, the Architect will promptly make such inspection and, when the Architect finds the Work acceptable under the Contract Documents and the Contract fully performed, the Architect will promptly issue a final Certificate for Payment stating that to the best of the Architect's knowledge, information and belief, and on the basis of the Architect's on-site visits and inspections, the Work has been completed in accordance with terms and conditions of the Contract Documents and that the entire balance found to be due the Contractor and noted in the final Certificate is due and payable. The Architect's final Certificate for Payment will constitute a further representation that conditions listed in Section 9.10.2 as precedent to the Contractor's being entitled to final payment have been fulfilled.

§ 9.10.2 Neither final payment nor any remaining retained percentage shall become due until the Contractor submits to the Architect (1) an affidavit that payrolls, bills for materials and equipment, and other indebtedness connected with the Work for which the Owner or the Owner's property might be responsible or encumbered (less amounts withheld by Owner) have been paid or otherwise satisfied, (2) a certificate evidencing that insurance required by the Contract Documents to remain in force after final payment is currently in effect and will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner, (3) a written statement that the Contractor knows of no substantial reason that the insurance will not be renewable to cover the period required by the Contract Documents, (4) consent of surety, if any, to final payment and (5), if required by the Owner, other data establishing payment or satisfaction of obligations, such as receipts, releases and waivers of liens, claims, security interests or encumbrances arising out of the Contract, to the extent and in such form as may be designated by the Owner. If a Subcontractor refuses to furnish a release or waiver required by the Owner, the Contractor may furnish a bond satisfactory to the Owner to indemnify the Owner against such lien. If such lien remains unsatisfied after payments are made, the Contractor shall refund to the Owner all money that the Owner may be compelled to pay in discharging such lien, including all costs and reasonable attorneys' fees.

§ 9.10.3 If, after Substantial Completion of the Work, final completion thereof is materially delayed through no fault of the Contractor or by issuance of Change Orders affecting final completion, and the Architect so confirms, the Owner shall, upon application by the Contractor and certification by the Architect, and without terminating the Contract, make payment of the balance due for that portion of the Work fully completed and accepted. accepted, less retention. If the remaining balance for Work not fully completed or corrected is less than retainage stipulated in the Contract Documents, and if bonds have been furnished, the written consent of surety to payment of the balance due for that portion of the Work fully completed and accepted shall be submitted by the Contractor to the Architect prior to certification of such payment. Such payment shall be made under terms and conditions governing final payment, except that it shall not constitute a waiver of claims.

#### § 9.10.4 The making of final payment shall constitute a waiver of Claims by the Owner except those arising from

- .1 liens, Claims, security interests or encumbrances arising out of the Contract and unsettled;
- .2 failure of the Work to comply with the requirements of the Contract Documents; or
- .3 terms of special warranties required by the Contract Documents.

§ 9.10.5 Acceptance of final payment by the Contractor, a Subcontractor or material supplier shall constitute a waiver of claims by that payee except those previously made in writing and specifically identified by that payee as unsettled at the time of final Application for Payment.

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The Contractor shall be solely responsible for initiating, maintaining and supervising all safety precautions and programs in connection with the performance of the Contract. Neither the Owner nor the Architect shall be responsible for any safety precautions or programs in connection with the Work. PAGE 30

§ 10.3.2 Upon receipt of the Contractor's written notice, the Owner shall obtain the services of a licensed laboratory to verify the presence or absence of the material or substance reported by the Contractor and, in the event such material or substance is found to be present, to cause it to be rendered harmless. Unless otherwise required by the Contract Documents, the Owner shall furnish in writing to the Contractor and Architect the names and qualifications of persons or entities who are to perform tests verifying the presence or absence of such material or substance or who are to perform the task of removal or safe containment of such material or substance. The Contractor and the Architect will promptly reply to the Owner in writing stating whether or not either has reasonable objection to the persons or entities proposed by the Owner. If either the Contractor or Architect has an objection to a person or entity proposed by the Owner, the Owner shall propose another to whom the Contractor and the Architect have no reasonable objection. When the material or substance has been rendered harmless, Work in the affected area shall resume upon written agreement of the Owner and Contractor. resume. By Change Order, the Contract Time shall be extended appropriately and the Contract Sum shall be increased in the amount of the Contractor's reasonable additional costs of shut-down, delay and start-up.appropriately.

§ 10.3.3 To the fullest extent permitted by law, the Owner shall indemnify and hold harmless the Contractor, Subcontractors, Architeet, Architeet's consultants and agents and employees of any of them from and against claims. damages, losses and expenses, including but not limited to attorneys' fees, arising out of or resulting from performance of the Work in the affected area if in fact the material or substance presents the risk of bodily injury or death as described in Section 10.3.1 and has not been rendered harmless, provided that such claim, damage, loss or expense is attributable to bodily injury, sickness, disease or death, or to injury to or destruction of tangible property (other than the Work itself), except to the extent that such damage, loss or expense is due to the fault or negligence of the party seeking indemnity.

§ 10.3.4 The Owner shall not be responsible under this Section 10.3 for materials or substances the Contractor brings to the site unless such materials or substances are required by the Contract Documents. The Owner shall be responsible for materials or substances required by the Contract Documents, except to the extent of the Contractor's fault or negligence in the use and handling of such materials or substances.site. PAGE 31

§ 11.1.1 The Contractor and each Subcontractor shall purchase from and maintain in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located such insurance as will protect the Contractor from claims set forth below which may arise out of or result from the Contractor's and Subcontractor's operations and completed operations under the Contract and for which the Contractor or Subcontractor may be legally liable, whether such operations be by the Contractor or by a Subcontractor or by anyone directly or indirectly employed by any of them, or by anyone for whose acts any of them may be liable:

.8 Claims involving contractual liability insurance applicable to the Contractor's or Subcontractor's obligations under Section 3.18.

§ 11.1.2 The insurance required by Section 11.1.1 shall be written for not less than limits of liability specified in the Contract Documents or required by law, whichever coverage is greater. Coverages, whether written on an occurrence or claims-made basis, shall be maintained without interruption from the date of commencement of the Work until the date of final payment and termination of any coverage required to be maintained after final payment, and, with respect to the Contractor's completed operations coverage, until three (3) years after the expiration of the period for correction of Work or for such other period for maintenance of completed operations coverage as specified in the Contract Documents. Documents, whichever is greatest.

§ 11.1.3 Certificates of insurance acceptable to the Owner and policy endorsements as required below shall be filed with the Owner prior to commencement of the Work and thereafter upon renewal or replacement of each required policy of insurance. These certificates and the insurance policies required by this Section 11.1 shall contain a provision

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that coverages afforded under the policies will not be canceled or allowed to expire until at least 30 days' prior written notice has been given to the Owner. An additional certificate evidencing continuation of liability coverage, including coverage for completed operations, shall be submitted with the final Application for Payment as required by Section 9.10.2 and thereafter upon renewal or replacement of such coverage until the expiration of the time required by Section 11.1.2. Information concerning reduction of coverage on account of revised limits or claims paid under the General Aggregate, or both, shall be furnished by the Contractor <u>or applicable Subcontractor</u> with reasonable promptness.

§ 11.1.4 The Contractor and each Subcontractor shall cause the commercial liability coverage required by the Contract Documents to include (1) the Owner, "The Board of Trustees of McHenry County College," the Architect and the Architect's consultants Consultants as additional insureds for claims caused in whole or in part by the Contractor's or Subcontractor's negligent acts or omissions during the Contractor's operations; and (2) the Owner or Subcontractor's operations; and (2) the "The Board of Trustees of McHenry County College" as an additional insured for claims caused in whole or in part by the Contractor's or Subcontractor's negligent acts or omissions during the Contractor's eompleted operations. Or Subcontractor's completed operations. The applicable policies shall be endorsed to indicate that they are primary as respects the additional insureds, and not contributory with any other insurance available to the additional insureds.

**§11.1.5** Unless modified in writing by the Owner, Contractor and each Subcontractor shall maintain, at its own expense, the following insurance coverages on an occurrence basis insuring the Contractor or Subcontractor as applicable, its employees and agents, and the Indemnitees as required in Section 3.18, which insurance shall be provided by insurance companies rated at least A / XIV by Best's Key Rating Guide and shall incorporate a provision requiring the giving of written notice to Owner at least thirty (30) days prior to the cancellation, non-renewal, or material modification of any such policies.

**§11.1.6.1** Contractor and the Subcontractors shall not commence Work under this Contract until all insurance required below is obtained and approved by the Owner:

**§11.1.6.2** Commercial General Liability Insurance (including limited form contractual liability and completed operations, explosion, collapse and underground hazards), covering personal injury, bodily injury and property damage in the amount of One Million Dollars (\$1,000,000) per occurrence and Two Million Dollars (\$2,000,000) aggregate.

**§11.1.6.3** Automobile Liability Insurance, including hired and non-owed vehicles, if any, in the amount of One Million Dollars (\$1,000,000) covering personal injury, bodily injury and property damage.

**§11.1.6.4** Workmen's Compensation Insurance in the amount of the statutory minimum with an Employer's Liability coverage of at least Five Hundred Thousand Dollars (\$500,000).

§ 11.1.6.5 Umbrella / excess insurance coverage with a limit of at least Two Million Dollars (\$2,000,000).

§ 11.1.6.6 Failure of either the Architect or Owner to demand certificates of insurance and/or policies and/or endorsements shall not constitute a waiver of the Contractor's and Subcontractor's responsibilities under this Article 11. Nor shall review and/or approval by either the Owner or Architect in any way relieve Contractor or any Subcontractor of its responsibility for furnishing sufficient insurance. The endorsements or amendatory riders shall indicate that as respects said additional insureds, there shall be severability of interests under the policies.

**§11.1.6.7** Under no circumstance shall Contractor be relieved of providing insurance as required by this Article 11. If inspection of certificates, endorsements, or policies by Owner would reasonably reveal any deficiencies in coverage as required, Contractor shall not be relieved of its obligation to provide insurance coverages as required herein and may not assert any defense of waiver, acquiescence, estoppel, or otherwise by the failure of Owner or its agents to object to the form of the certificate, endorsements, or policies, or other documents provided by the Contractor.

**§11.1.7** Contractor shall also protect the Owner by specifically incorporating this Article 11 into every Subcontract entered into and also requiring that every Subcontractor incorporate this Article and its coverage requirements into every sub-subcontract it enters into. Notwithstanding this requirement, this Article 11 is deemed incorporated into every Subcontract and sub-subcontract via such document's flow-through provisions.

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§ 11.1.8 Liability of Contractor or Subcontractor is not limited by these insurance requirements or by actual insurance coverage. Nothing contained in the insurance requirements of the Contract Documents is to be construed as limiting the liability of the Contractor, the liability of any Subcontractor of any tier, or the liability of the Architect, or any of their respective insurance carriers. Owner does not, in any way, represent that the coverages or limits of insurance specified are sufficient or adequate to protect the Owner, Contractor, Architect, or any Subcontractor's interest or liabilities, but are merely minimums. The obligation of the Contractor and every Subcontractor of any tier to purchase insurance shall not, in any way, limit their obligations to the Owner in the event that the Owner should suffer an injury or loss in excess of the amount recoverable through insurance, or any loss or portion of the loss which is not covered by either the Architect's, Contractor's or any Subcontractor's insurance. **PAGE 32** 

§ 11.3.1 Unless otherwise provided, the Owner Contractor shall purchase and maintain, in a company or companies lawfully authorized to do business in the jurisdiction in which the Project is located, property insurance written on a builder's risk "all-risk" or equivalent policy form in the amount of the initial Contract Sum, plus value of subsequent Contract Modifications and cost of materials supplied or installed by others, comprising total value for the entire Project at the site on a replacement cost basis without optional deductibles. Such property insurance shall be maintained, unless otherwise provided in the Contract Documents or otherwise agreed in writing by all persons and entities who are beneficiaries of such insurance, until final payment has been made as provided in Section 9.10 or until no person or entity other than the Owner has an insurable interest in the property required by this Section 11.3 to be covered, whichever is later. This insurance shall include interests of the Owner, the Contractor, Subcontractors and Sub-subcontractors in the Project.

§ 11.3.1.1 Property insurance shall be on an "all-risk" or equivalent policy form and shall include, without limitation, insurance against the perils of fire (with extended coverage) and physical loss or damage including, without duplication of coverage, theft, vandalism, malicious mischief, collapse, earthquake, flood, windstorm, falsework, testing and startup, temporary buildings and debris removal including demolition occasioned by enforcement of any applicable legal requirements, and shall cover reasonable compensation for Owner, Architect's and Contractor's services and expenses required as a result of such insured loss.

§ 11.3.1.2 If the Owner does not intend to purchase such property insurance required by the Contract and with all of the coverages in the amount described above, the Owner shall so inform the Contractor in writing prior to commencement of the Work. The Contractor may then effect insurance that will protect the interests of the Contractor, Subcontractors and Sub-subcontractors in the Work, and by appropriate Change Order the cost thereof shall be charged to the Owner. If the Contractor is damaged by the failure or neglect of the Owner to purchase or maintain insurance as described above, without so notifying the Contractor in writing, then the Owner shall bear all reasonable costs properly attributable thereto.

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The Owner shall purchase and maintain boiler and machinery insurance if required by the Contract Documents or by law, which shall specifically cover such insured objects during installation and until final acceptance by the Owner; this insurance shall include interests of the Owner, Contractor, Subcontractors and Sub-subcontractors in the Work, and the Owner and Contractor shall be named insureds.

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The Owner, at the Owner's option, may purchase and maintain such insurance as will insure the Owner against loss of use of the Owner's property due to fire or other hazards, however caused. The Owner waives all rights of action against the Contractor for loss of use of the Owner's property, including consequential losses due to fire or other hazards however caused.

§ 11.3.4 If the Contractor requests in writing that insurance for risks other than those described herein or other special causes of loss be included in the property insurance policy, the Owner shall, if possible, include such insurance, and the cost thereof shall be charged to the Contractor by appropriate Change Order.

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§ 11.3.5 If during the Project construction period the Owner insures properties, real or personal or both, at or adjacent to the site by property insurance under policies separate from those insuring the Project, or if after final payment property insurance is to be provided on the completed Project through a policy or policies other than those insuring the Project during the construction period, the Owner shall waive all rights in accordance with the terms of Section 11.3.7 for damages caused by fire or other causes of loss covered by this separate property insurance. All separate policies shall provide this waiver of subrogation by endorsement or otherwise.

The Owner and Contractor waive all rights against (1) each other and any of their subcontractors, sub-subcontractors, agents and employees, each of the other, and (2) the Architect, Architect's consultants, separate contractors described in Article 6, if any, and any of their subcontractors, sub-subcontractors, agents and employees, for damages caused by fire or other causes of loss to the extent covered by property insurance obtained pursuant to this Section 11.3 or other property insurance applicable to the Work, except such rights as they have to proceeds of such insurance held by the Owner as fiduciary. The Owner or Contractor, as appropriate, shall require of the Architect, Architect's consultants, separate contractors described in Article 6, if any, and the subcontractors, sub-subcontractors, agents and employees of any of them, by appropriate agreements, written where legally required for validity, similar waivers each in favor of other parties enumerated herein. The policies shall provide such waivers of subrogation by endorsement or otherwise. A waiver of subrogation shall be effective as to a person or entity even though that person or entity would otherwise have a duty of indemnification, contractual or otherwise, did not pay the insurance premium directly or indirectly, and whether or not the person or entity had an insurable interest in the property damaged. Owner and Contractor each reserve their respective rights of subrogation.

§ 11.3.8 A loss insured under the Owner's property insurance shall be adjusted by the Owner as fiduciary and made payable to the Owner as fiduciary for the insureds, as their interests may appear, subject to requirements of any applicable mortgagee clause and of Section 11.3.10. The Contractor shall pay the Owner and/or Subcontractors their just shares of insurance proceeds received by the Contractor, and by appropriate agreements, written where legally required for validity, shall require Subcontractors to make payments to their Sub-subcontractors in similar manner.

§ 11.3.9 If required in writing by a party in interest, the Owner as fiduciary shall, upon occurrence of an insured loss, give bond for proper performance of the Owner's duties. The cost of required bonds shall be charged against proceeds received as fiduciary. The Owner shall deposit in a separate account proceeds so received, which the Owner shall distribute in accordance with such agreement as the parties in interest may reach, or as determined in accordance with the method of binding dispute resolution selected in the Agreement between the Owner and Contractor. If after such loss no other special agreement is made and unless the Owner terminates the Contract for convenience, replacement of damaged property shall be performed by the Contractor after notification of a Change in the Work in accordance with Article 7.

§ 11.3.10 The Owner as fiduciary shall have power to adjust and settle a loss with insurers unless one of the parties in interest shall object in writing within five days after occurrence of loss to the Owner's exercise of this power; if such objection is made, the dispute shall be resolved in the manner selected by the Owner and Contractor as the method of binding dispute resolution in the Agreement. If the Owner and Contractor have selected arbitration as the method of binding dispute resolution, the Owner as fiduciary shall make settlement with insurers or, in the case of a dispute over distribution of insurance proceeds, in accordance with the directions of the arbitrators.

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§ 11.4.1 The Owner shall have the right to require the Contractor to furnish Contractor as principal shall furnish to the Owner as obligee bonds covering faithful performance of the Contract and payment of obligations arising thereunder as stipulated in bidding requirements or specifically required in the Contract Documents on the date of execution of the Contract. The payment and performance bonds shall strictly comply with the Public Construction Bond Act, 30 ILCS 550/0.01, et seq., and with all provisions of this Article 11. PAGE 34

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§ 11.4.2.1 Prior to commencing Work, Contractor shall furnish a performance bond and a payment bond to the Owner as obligee with a penal sum equal to the Contract Sum including accepted alternates, and if the Contractor is a Construction Manager at-risk who took assignment of trade contracts pursuant to Section 5.1.1, the penal sum of such bonds shall equal the sum of all Subcontractors' bids, including accepted alternates. The surety for the performance and payment bonds shall be rated not less than A / VI by Best's Insurance Guide Key.

§ 11.4.3 If at any time the Owner shall become reasonably dissatisfied with any surety, or for any other reason such bonds shall cease to be adequate security for the Owner, Contractor shall, within five (5) days after notice to do so, substitute acceptable bonds in such form and sum and signed by such other surety or sureties as may be reasonably satisfactory to the Owner. No further payment shall be deemed due nor shall be made to Contractor until the new surety or sureties shall have met the Owner's qualifications.

§ 11.4.4 All performance and payment bonds required by this Article 11 shall be executed in conformity with American Institute of Architects Document A311, or such other form as is acceptable to the Owner. Said bond forms shall be deemed modified to the extent to be consistent with this Article 11. A certified copy of the power of attorney from the surety company stating that the person executing the bond is duly authorized by the surety to execute the bond shall be attached to the bond.

§ 11.4.5 Whenever the Contractor shall be and is declared by the Owner to be in default under the Construction Contract, the surety shall be responsible to compensate the Owner for the following costs incurred by the Owner as they result of the default: 1) any and all extra work and/or corrective work, 2) additional Architect costs, 3) accounting costs, 4) legal costs and reasonable attorneys' fees, 5) testing, consulting, and other engineering costs, 6) any other costs necessarily incurred and resulting from the default. Notwithstanding, the surety's obligations shall not exceed the penal sum of the bond.

§ 11.4.6 All terms and conditions of all Contract Documents, including these A201 general conditions, as amended, shall be deemed incorporated by reference into each bond furnished in connection with this Article 11. In case of any conflict between any provision of any performance or payment bond and the Contract Documents, the provisions of the Contract Documents shall prevail to the extent of such conflict.

§ 11.4.7 Any provision of any bond purporting to create a condition precedent for Owner not otherwise contained in the Contract Documents, or which otherwise purports to abrogate or nullify the Owner's rights or remedies otherwise available in contract, law, or equity, is void. If any provision of any bond purports to shorten the period of limitations and/or the period of repose as provided in Section 13-214 of the Code of Civil Procedure, 735 ILCS 5/13-214, or if any provision of any bond purports to shorten any other applicable statute of limitation or repose, such provision of such bond shall be stricken from such bond prior to execution, and if not stricken shall be deemed null and void, but all other provisions of such bond shall remain enforceable.

§ 11.4.8 In the event any surety shall make any assignment for the benefit of creditors or commit any act of bankruptcy, or is declared bankrupt, or if it shall file a voluntary petition in bankruptcy, or shall in the opinion of the Owner be insolvent, the Contractor shall immediately upon request by the Owner furnish and maintain other bonds satisfactory to the Owner.

§ 11.4.9 No surety shall assert solvency of its principal or its principal's denial of default as a defense to any claim under any bond furnished in accordance with this Article 11.

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§ 12.1.1 If a portion of the Work is covered contrary to the Owner's or Architect's request or to requirements specifically expressed in the Contract Documents, it must, if requested in writing by the Owner or Architect, be uncovered for the Owner's or Architect's examination and be replaced at the Contractor's expense without change in the Contract Time.

§ 12.1.2 If a portion of the Work has been covered that the Owner or Architect has not specifically requested to examine prior to its being covered, the Owner or Architect may request to see such Work and it shall be uncovered by the Contractor. If such Work is in accordance with the Contract Documents, costs of uncovering and replacement

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shall, by appropriate Change Order, be at the Owner's expense. If such Work is not in accordance with the Contract Documents, such costs and the cost of correction shall be at the Contractor's expense unless the condition was caused by the Owner or a separate contractor in which event the Owner shall be responsible for payment of such costs. PAGE 35

§ 12.2.2.1 In addition to the Contractor's obligations under Section 3.5, if, within one year after the date of Substantial Completion of the Work or designated portion thereof or after the date for commencement of warranties established under Section 9.9.1, or by terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Contractor shall correct it promptly after receipt of written notice from the Owner to do so unless the Owner has previously given the Contractor a-an express, written acceptance of such specific condition. The Owner shall give such notice promptly after discovery of the condition. During the one year period for correction of Work, if the Owner fails to notify the Contractor and give the Contractor an opportunity to make the correction, the Owner waives the rights to require correction by the Contractor and to make a claim for breach of warranty. If the Contractor fails to correct nonconforming Work within a reasonable time during that period after receipt of notice from the Owner or Architect, the Owner may correct it in accordance with Section 2.4.

...

§ 12.2.2.3 The one-year period for correction of Work shall not be extended by corrective Work performed be extended on specific items of Work identified as defective, and such extension shall commence upon the performance of corrective Work by the Contractor pursuant to this Section 12.2. Such extension shall expire one year from the date of completion of such corrective Work.

§ 12.2.5 Nothing contained in this Section 12.2 shall be construed to establish a period of limitation with respect to other any obligations the Contractor has under the Contract Documents. Establishment of the one-year period for correction of Work as described in Section 12.2.2 relates only to the specific obligation of the Contractor to correct the Work, and has no relationship to the time within which the obligation to comply with the Contract Documents may be sought to be enforced, nor to the time within which proceedings may be commenced to establish the Contractor's liability with respect to the Contractor's obligations other than specifically to correct the Work. Owner may seek to enforce that obligation or any other obligation arising under the Contract Documents.

§ 12.2.6 All other warranties and guarantees required by the Contract Documents shall be provided to the Architect prior to Substantial Completion, and are separate obligations from the obligations contained in this Section 12.2.

If the Owner prefers to accept Work that is not in accordance with the requirements of the Contract Documents, the Owner may do so by express written notice to the Contractor instead of requiring its removal and correction, in which case the Contract Sum will be reduced as appropriate and equitable. Such adjustment shall be effected whether or not final payment has been made.

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The Contract shall be governed by the law of the place where the Project is located except that, if the parties have selected arbitration as the method of binding dispute resolution, the Federal Arbitration Act shall govern Section 15.4. State of Illinois without regard for conflict of law principles.

§ 13.1.1 Contractor and each Subcontractor shall comply with the Illinois Human Rights Act, 775 ILCS 5/2-101 et seq., and Contractor and each Subcontractor hereby certifies that he / she / it has and will maintain at all times during the term of this agreement a written sexual harassment policy in accordance with 775 ILCS 5/2-105(A)(4).

§ 13.1.2 Contractor and each Subcontractor hereby certifies pursuant to Section 33E-11 of the Illinois Criminal Code that he / she / it is not barred from bidding on, or contracting in connection with, the Project as

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a result of a conviction for either bid-rigging or bid rotating under Section 33E-3 or 33E-4 of the Criminal Code.

§ 13.1.3 The Contractor and each Subcontractor hereby certifies that he / she / it will provide a drug free workplace in compliance Section 3 of the Drug Free Workplace Act, 30 ILCS 580/3.

§ 13.1.4 At least once per month, the Contractor and each Subcontractor shall submit to the Owner certified payrolls in accordance with Section 5 of the Illinois Prevailing Wage Act, 820 ILCS 130/5.

§ 13.1.4.1 Upon the Owner's request, any employee of the Contractor or any employee of any Subcontractor or vendor shall submit state-issued identification documents (e.g. driver's license, state identification card, etc.) or other documents to the Owner so that the Owner may obtain a criminal background check of the employee. No person who fails or refuses to produce such documents may work on the Project at the Project site. Alternatively, the Owner reserves the right to direct the Contractor, at any time during the Project, to immediately obtain criminal background checks of Contractor's or Subcontractor's employees to ascertain whether such employees have been convicted of any offenses. Such criminal background checks will be performed at Contractor's or Subcontractor's expense and at no additional cost to Owner. If in the Owner's sole discretion objectionable information regarding any employee is discovered in the background check, whether performed by Owner or Contractor, such person shall not be allowed to work on the Project at the Project site. The Owner may request new background checks of any employee at any time.

§ 13.1.5 This contract is subject to and shall be construed in accordance with all provisions of law applicable to the Work and the Project. All applicable rules of law shall prevail over any conflicting provision contained in any of the Contract Documents.

...

§ 13.2.1 The Owner and Contractor respectively bind themselves, their partners, successors, assigns and legal representatives to covenants, agreements and obligations contained in the Contract Documents. Except as provided in Section 13.2.2, neither party to the Contract shall assign the Contract as a whole without written consent of the other. If either party attempts to make such an assignment without such consent, that party shall nevertheless remain legally responsible for all obligations under the Contract. Contractor shall not assign the Contract in whole or in part without written consent of the Owner.

§ 13.2.2 The Owner may, without consent of the Contractor, assign the Contract to a lender providing construction financing for the Project, if the lender assumes the Owner's rights and obligations under the Contract Documents. The Contractor shall execute all consents reasonably required to facilitate such assignment.

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§ 13.5.1 Tests, inspections and approvals of portions of the Work shall be made as required by the Contract Documents and by applicable laws, statutes, ordinances, codes, rules and regulations or lawful orders of public authorities. Unless otherwise provided, the Contractor shall make arrangements for such tests, inspections and approvals with an independent testing laboratory or entity acceptable to the Owner, or with the appropriate public authority, and shall bear all related costs of tests, inspections and approvals. The Contractor shall give the Architect timely notice of when and where tests and inspections are to be made so that the Architect may be present for such procedures. The Owner shall bear bear, without markup, costs of (1) tests, inspections or approvals that do not become requirements until after bids are received or negotiations concluded, and (2) tests, inspections or approvals where building codes or applicable laws or regulations prohibit the Owner from delegating their cost to the Contractor.

...

Payments due and unpaid under the Contract Documents shall bear interest from the date payment is due at such rate as the parties may agree upon in writing or, in the absence thereof, at the legal rate prevailing from time to time at the place where the Project is located.only in accordance with the Local Government Prompt Payment Act, 50 ILCS 505/1, et seq.

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## § 13.7 TIME LIMITS ON CLAIMS

The Owner and Contractor shall commence all claims and causes of action, whether in contract, tort, breach of warranty or otherwise, against the other arising out of or related to the Contract in accordance with the requirements of the final dispute resolution method selected in the Agreement within the time period specified by applicable law, but in any case not more than 10 years after the date of Substantial Completion of the Work. The Owner and Contractor waive all claims and causes of action not commenced in accordance with this Section 13.7.

•••

4 The Owner has failed to furnish to the Contractor promptly, upon the Contractor's request, reasonable evidence as required by Section 2.2.1.

§ 14.1.2 The Contractor may terminate the Contract if, through no act or fault of the Contractor or a Subcontractor, Sub-subcontractor or their agents or employees or any other persons or entities performing portions of the Work under direct or indirect contract with the Contractor, repeated suspensions, delays or interruptions of the entire Work by the Owner as described in Section 14.3 constitute in the aggregate more than 100 percent of the total number of days scheduled for completion, or 120 days in any 365 day period, whichever is less.

§ 14.1.3 If one of the reasons described in Section 14.1.1 or 14.1.2 exists, the Contractor may, upon seven days' written notice to the Owner and Architect, terminate the Contract and recover from the Owner payment for Work executed, including reasonable overhead and profit, costs incurred by reason of such termination, and damages. properly executed in conformance with the Contract Documents as of the date of termination.

§ 14.1.4 If the Work is stopped for a period of <u>60.90</u> consecutive days through no act or fault of the Contractor or a Subcontractor or their agents or employees or any other persons performing portions of the Work under contract with the Contractor because the Owner has repeatedly failed to fulfill the Owner's obligations under the Contract Documents with respect to matters important to the progress of the Work, the Contractor may, upon seven additional days' written notice to the Owner and the Architect, terminate the Contract and recover from the Owner as provided in Section 14.1.3.

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#### § 14.2.1 The Owner may terminate the Contract if the Contractor

- .1 repeatedly refuses or fails to supply enough properly skilled workers or proper materials;
- .2 fails to make payment to Subcontractors for materials or labor in accordance with the respective agreements between the Contractor and the Subcontractors;
- .3 repeatedly disregards applicable laws, statutes, ordinances, codes, rules and regulations, or lawful orders of a public authority; or
- .4 otherwise is guilty of substantial breach of a provision of the Contract Documents.

**§ 14.2.2** When any of the above reasons exist, the Owner, upon certification by the Initial Decision Maker that sufficient cause exists to justify such action, may without prejudice to any other rights or remedies of the Owner and after giving the Contractor and the Contractor's surety, if any, seven days' written notice, terminate employment of the Contractor and may, subject to any prior rights of the surety:

- .1 Exclude the Contractor from the site and take possession of all materials, equipment, tools, and construction equipment and machinery thereon owned by the Contractor;
- .2 Accept assignment of subcontracts pursuant to Section 5.4; and
- Finish the Work by whatever reasonable method the Owner may deem expedient. Upon written request of the Contractor, the Owner shall furnish to the Contractor a detailed accounting of the costs incurred by the Owner in finishing the Work.

**§ 14.2.3** When the Owner terminates the Contract for one of the reasons stated in Section 14.2.1, the Contractor shall not be entitled to receive further payment until the Work is finished.

§ 14.2.1 The Owner may upon notice to the Contractor terminate its contract with the Contractor or cause the Contractor to terminate any Subcontract with any Subcontractor if:

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- the Contractor or that Subcontractor fails, except in cases for which extension of time is provided, to .1 prosecute promptly and diligently the Work or to supply enough properly skilled workmen or proper materials for the Work;
- the Contractor or that Subcontractor institutes proceedings or consents to proceedings requesting relief under the Federal Bankruptcy Act or any similar federal or state law, or if a petition under any federal or state bankruptcy or insolvency law is filed against the Contractor or that Subcontractor and such petition is not dismissed within sixty (60) days from the date of filing, or if the Contractor or that Subcontractor admits in writing its inability to pay its debts generally as they become due, or makes a general assignment for the benefit of creditors, or if a receiver, liquidator, trustee or assignee is appointed on account of such bankruptcy or insolvency;
- the Contractor or that Subcontractor abandons the Work; .3
- .4 the Contractor or that Subcontractor submits an Application for Payment, sworn statement, waiver of lien, certified payroll, affidavit or other document of any nature whatsoever which is intentionally falsified or which the Contractor or that Subcontractor knows to contain a false statement;
- a mechanic's or materialman's lien or notice of lien or claim of lien is filed against any part of the .5 Work, the public funds allocated for the Work, or on the site of the Project, if after written demand by the Owner such lien is not promptly released or satisfied; or
- .6 the Contractor or that Subcontractor disregards any laws, statutes, ordinances, rules, regulations or orders of a governmental body or public or quasi-public authority having jurisdiction of the Work or the site of the Project.

The termination rights under this Subparagraph 14.2.1 shall be in addition to and not in limitation of any rights or remedies, contractual, statutory or otherwise.

§ 14.2.4 If In the event of termination pursuant to Section 14.2, the Contract Sum shall be reduced by Change Order to reflect any increased costs to the Owner of completing the Work, and if the unpaid balance of the Contract Sum exceeds costs of finishing the Work, including compensation for the Architect's services and expenses made necessary thereby, and other damages incurred by the Owner and not expressly waived, such excess shall be paid to the Contractor. If such costs and damages exceed the unpaid balance, the Contractor shall pay the difference to the Owner. The amount all costs to the Owner of completing the Work, the Contractor shall pay the difference to the Owner upon written demand by the Owner. Such costs shall include but not be limited to the cost of any additional architectural, managerial and administrative services required thereby, any costs incurred in retaining another Contractor or other Subcontractors, any additional interest or fees which the Owner must pay by reason of a delay in completing of the Work, reasonable attorneys' fees and expenses, and any other damages, costs and expenses the Owner may incur by reason of completing the Work or any delay thereof. The amount, if any, to be paid to the Contractor or Owner, as the case may be, shall be certified by the Initial Decision Maker, upon application, shall be certified by the Architect, upon application, in the manner provided in Paragraph 9.4, and this obligation for payment shall survive the termination of the Contract.

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§ 14.3.1 The Owner may, without cause, cause and in its sole discretion, order the Contractor in writing to suspend, delay or interrupt the Work in whole or in part for such period of time as the Owner may determine.

§ 14.3.2 The To the extent not due to the fault of Contractor, the Contract Sum and Contract Time shall be adjusted for increases in the cost and time caused by suspension, delay or interruption as described in Section 14.3.1. Adjustment of the Contract Sum shall include profit. No adjustment shall be made to the extent PAGE 39

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§ 14.4.3 In case of such termination for the Owner's convenience, the Contractor shall be entitled to receive payment for Work executed, and costs incurred by reason of such termination, along with reasonable overhead and profit on the Work not executed properly executed in conformance with the Contract Documents.

A Claim is a demand or assertion by one of the parties the Contractor seeking, as a matter of right, payment of money, or other relief with respect to the terms of the Contract. The term "Claim" also includes other disputes and matters in question between the Owner and Contractor arising out of or relating to the Contract. The responsibility to substantiate Claims shall rest with the party making the Claim.Contractor.

...

Claims by either the Owner or Contractor must be initiated by written notice to the other party Owner and to the Initial Decision Maker Maker, if any, with a copy sent to the Architect, if the Architect is not serving as the Initial Decision Maker. Claims by either party the Contractor must be initiated within 21 days after occurrence of the event giving rise to such Claim or within 21 days after the claimant Contractor first recognizes the condition giving rise to the Claim, whichever is later.

§ 15.1.5.1 If the Contractor wishes to make a Claim for an increase in the Contract Time, written notice as provided herein shall be given. The Contractor's Claim shall include an estimate of cost and of probable effect of delay on progress of the Work. In the case of a continuing delay, only one Claim is necessary. For Claims for Additional Time, to the extent that an equitable extension of Time is warranted, such extension shall be the Contractor's sole and exclusive remedy.

## § 15.1.5.3 For all Claims for Additional Time, the Contractor shall support such Claims in the same manner as supporting additional time for Change Orders.

### PAGE 40

- delay damages incurred by the Owner for rental expenses, for losses of use, income, profit, financing, .1 business and reputation, and for loss of management or employee productivity or of the services of such persons; and
- .2 damages incurred by the Contractor for principal office expenses including the compensation of personnel stationed there, for losses of financing, business and reputation, and for loss of profit except anticipated profit arising directly from the Work.profit.

This mutual waiver is applicable, without limitation, to all consequential delay damages due to either party's termination in accordance with Article 14. Nothing contained in this Section 15.1.6 shall be deemed to preclude an award of liquidated damages, when applicable, in accordance with the requirements of the Contract Documents.

...

§ 15.2.1 Claims, Claims by the Contractor ("Claims"), excluding those arising under Sections 10.3, 10.4, 11.3.9, and 11.3.10, shall be referred to the Initial Decision Maker for initial decision. The Architect will serve as the Initial Decision Maker, unless otherwise indicated in the Agreement. Except for those Claims excluded by this Section 15.2.1, an initial decision shall be required as a condition precedent to mediation of any Claim arbitration or litigation, as the case may be, of any Claim initiated by Contractor and arising prior to the date final payment is due, unless 30 days have passed after the Claim has been referred to the Initial Decision Maker with no decision having been rendered. Unless the Initial Decision Maker and all affected parties agree, the Initial Decision Maker will not decide disputes between the Contractor and persons or entities other than the Owner.

...

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§ 15.2.5 The Initial Decision Maker will render an initial decision approving or rejecting the Claim, or indicating that the Initial Decision Maker is unable to resolve the Claim. This initial decision shall (1) be in writing; (2) state the reasons therefor; and (3) notify the parties and the Architect, if the Architect is not serving as the Initial Decision Maker, of any change in the Contract Sum or Contract Time or both. The initial decision shall be final and binding on the parties but subject to mediation and, if the parties fail to resolve their dispute through mediation, to binding dispute resolution.not be binding.

§ 15.2.6 Either party may file for mediation of an initial decision at any time, subject to the terms of Section 15.2.6.1.

§ 15.2.6.1 Either party may, within 30 days from the date of an initial decision, demand in writing that the other party file for mediation within 60 days of the initial decision. If such a demand is made and the party receiving the demand fails to file for mediation within the time required, then both parties waive their rights to mediate or pursue binding dispute resolution proceedings with respect to the initial decision.

...

#### § 15.3 MEDIATION

§ 15.3.1 Claims, disputes, or other matters in controversy arising out of or related to the Contract except those waived as provided for in Sections 9.10.4, 9.10.5, and 15.1.6 shall be subject to mediation as a condition precedent to binding dispute resolution.

§ 15.3.2 The parties shall endeavor to resolve their Claims by mediation which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Mediation Procedures in effect on the date of the Agreement. A request for mediation shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the mediation. The request may be made concurrently with the filing of binding dispute resolution proceedings but, in such event, mediation shall proceed in advance of binding dispute resolution proceedings, which shall be stayed pending mediation for a period of 60 days from the date of filing, unless stayed for a longer period by agreement of the parties or court order. If an arbitration is stayed pursuant to this Section 15.3.2, the parties may nonetheless proceed to the selection of the arbitrator(s) and agree upon a schedule for later proceedings.

§ 15.3.3 The parties shall share the mediator's fee and any filing fees equally. The mediation shall be held in the place where the Project is located, unless another location is mutually agreed upon. Agreements reached in mediation shall be enforceable as settlement agreements in any court having jurisdiction thereof.

§ 15.4.1 If the parties have selected arbitration as the method for binding dispute resolution in the Agreement, any Claim subject to, but not resolved by, mediation shall be subject to arbitration which, unless the parties mutually agree otherwise, shall be administered by the American Arbitration Association in accordance with its Construction Industry Arbitration Rules in effect on the date of the Agreement. A demand for arbitration shall be made in writing, delivered to the other party to the Contract, and filed with the person or entity administering the arbitration. The party filing a notice of demand for arbitration must assert in the demand all Claims then known to that party on which arbitration is permitted to be demanded. In the sole and exclusive discretion of the Owner, all claims, disputes and other matters in question between any of the Architect, Owner, Contractor, Surety, Subcontractor or any material supplier arising out of, or relating to, agreements to which two or more of said parties are bound, or the Contract Documents or the breach thereof, shall, in the case of such election by the Owner, be decided by arbitration. If the Owner elects such arbitration, it shall be conducted in accordance with the Construction Industry Arbitration Rules of the American Arbitration Association then in effect at the time that the demand is made, as modified herein. In any such arbitration, the arbitrator shall make separate findings as to liability and the amount of damages with respect to each party to the arbitration to the extent any liability or responsibility for damages exists. The Architect, surety, subcontractors and material suppliers who have an interest in the dispute shall be joined as parties to the arbitration. The arbitrator shall have authority to decide all issues between the parties. The foregoing option of the Owner to arbitrate shall be specifically enforceable by the Owner under the prevailing arbitration law. The award rendered by the arbitrator shall

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be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof.

§ 15.4.1.1 A demand for arbitration shall be made no earlier than concurrently with the filing of a request for mediation, but If the Owner elects arbitration, in its sole discretion, notice of the demand for arbitration shall be filed in writing with the other part(ies) to the arbitration and with the American Arbitration Association. Such demand for arbitration shall be made within a reasonable time after the claim, dispute or other matter in question has arisen, and in no event shall it be made after the date when the institution of legal or equitable proceedings based on the Claim would be barred by the applicable statute of limitations. For statute of limitations purposes, receipt of a written demand for arbitration by the person or entity administering the arbitration shall constitute the institution of legal or equitable proceedings based on the Claim. such claim, dispute or other matter in question would otherwise be barred by an applicable statute of limitations or repose. Whether such limitations have been met shall be decided by the arbitrator if contested by a party.

§ 15.4.1.2 All parties shall carry on the Work and perform their duties during any arbitration proceedings, and the Owner shall continue to make payments to the extent required by the Contract Documents. However, at the request of any party, contested payments may be placed in an escrow account pending resolution of the dispute.

§ 15.4.1.3 If the Owner elects arbitration, in its sole discretion, in addition to the other rules of the American Arbitration Association applicable to any arbitration hereunder, the following shall apply:

Promptly after the empaneling of the arbitrator, the arbitrator shall establish a procedure for each party to set forth in writing and to serve upon each other party a detailed statement of its contentions of fact and law, along with appropriate responses thereto;

All parties to the arbitration shall be entitled to reasonable discovery procedures as provided by the Illinois Code of Civil Procedure and Illinois Supreme Court Rules, as supplemented by rules to be established by the arbitrator;

.3 The arbitration shall be commenced and conducted as expeditiously as possible consistent with affording reasonable discovery as provided herein. Similarly, the scope of discovery, and the extent of proceedings hereunder relating to discovery, shall be consistent with the parties' intent that the arbitration be conducted as expeditiously as possible.

§ 15.4.2 The award rendered by the arbitrator or arbitrators shall be final, and judgment may be entered upon it in accordance with applicable law in any court having jurisdiction thereof. In the event of any litigation or arbitration between the parties hereunder, the Contractor shall pay the Owner's reasonable attorneys' fees and court costs to the extent the court or tribunal determines the Owner is the prevailing party.

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§ 15.4.3 The foregoing agreement to arbitrate and other agreements to arbitrate with an additional person or entity duly consented to by parties to the Agreement shall be specifically enforceable under applicable law in any court having jurisdiction thereof.

### § 15.4.4 CONSOLIDATION OR JOINDER

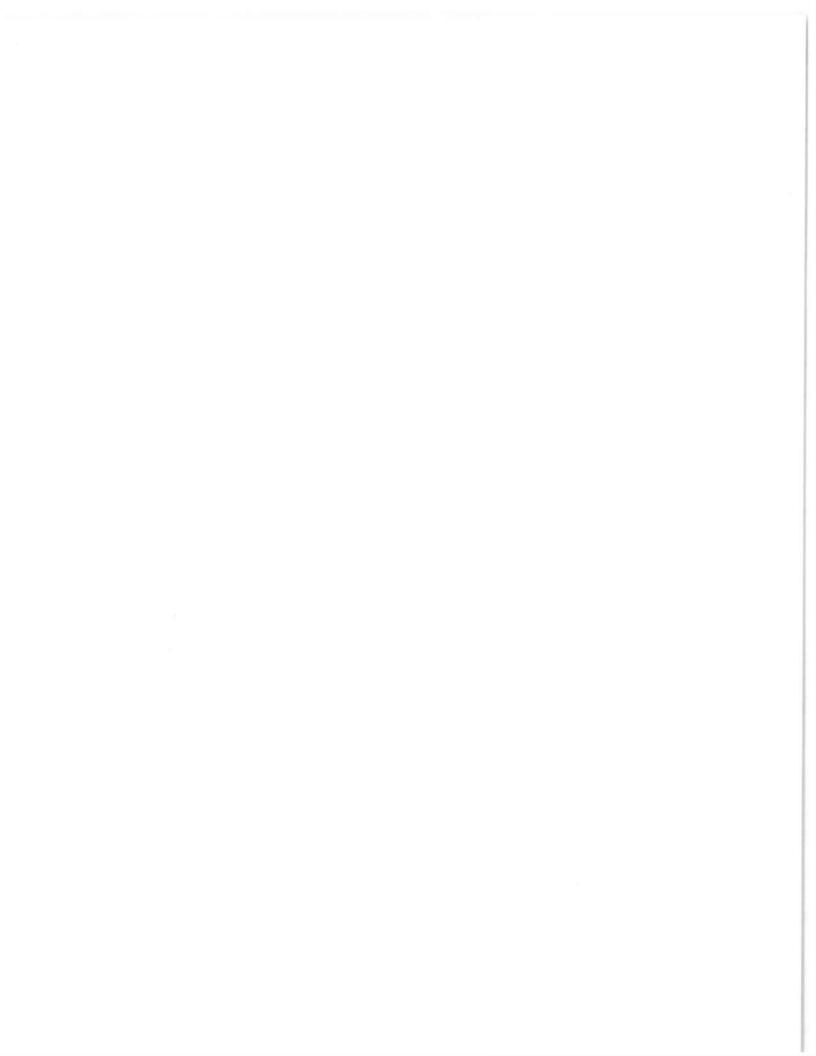
§ 15.4.4.1 Either party, at its sole discretion, may consolidate an arbitration conducted under this Agreement with any other arbitration to which it is a party provided that (1) the arbitration agreement governing the other arbitration permits consolidation, (2) the arbitrations to be consolidated substantially involve common questions of law or fact, and (3) the arbitrations employ materially similar procedural rules and methods for selecting arbitrator(s).

§ 15.4.4.2 Either party, at its sole discretion, may include by joinder persons or entities substantially involved in a common question of law or fact whose presence is required if complete relief is to be accorded in arbitration, provided that the party sought to be joined consents in writing to such joinder. Consent to arbitration involving an additional person or entity shall not constitute consent to arbitration of any claim, dispute or other matter in question not described in the written consent.

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§ 15.4.4.3 The Owner and Contractor grant to any person or entity made a party to an arbitration conducted under this Section 15.4, whether by joinder or consolidation, the same rights of joinder and consolidation as the Owner and Contractor under this Agreement.

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## SECTION 00 73 43 - PREVAILING WAGE REQUIREMENTS

## 1.1 REQUIREMENTS

- A. Each Contractor shall comply with requirements of "An Act regulating wages of laborers, mechanics and other workmen employed in any public works by the State, County, City or by any public body or any political subdivision or by anyone under contract for public works".
- B. If, during the course of work under this contract, the Department of Labor revises the prevailing rate hourly wages to be paid under this contract for any trade or occupation, Owner, will notify Contractor and each Subcontractor of the changes in the prevailing rate of hourly wages. Contractor shall have the sole responsibility and duty to ensure that the revised prevailing rate of hourly wages is paid by Contractor and all Subcontractors to each worker to whom a revised rate is applicable. Revisions to the prevailing wage as set forth above shall not result in an increase in the Contract Sum.

## 1.2 ACT AND ORDINANCES

- A. "An Act requiring wages of laborers, mechanics and other workmen employed in any public works by the State, County, City of any public body or any political subdivision or by anyone under contract for public works . . . ", Illinois Revised Statutes, 1981, Chapter 48, Sections 39s1 through 39s.
  - 1. A copy of the Illinois Department of Labor Prevailing Wages for McHenry County is included herein. The current rates are effective as January 15, 2025, on IDOL website.

# McHenry County Prevailing Wage Rates posted on 1/15/2025

Trade Title	Rg	Туре		Base	Foreman		Over	time					Trng	Other Ins	Add OT 1.5x owed	Add OT 2.0x owed
			с			M-F	Sa	Su	Hol	H/W	Pension	Vac				
ASBESTOS ABT-GEN	All	ALL		50.15	51.15	1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
ASBESTOS ABT-MEC	All	BLD		41.27	44.57	1.5	1.5	2.0	2.0	15.84	16.02	0.00	0.90		3.11	6.21
BOILERMAKER	All	BLD		55.76	60.77	2.0	2.0	2.0	2.0	6.97	26.44	0.00	3.34	1.95	0.00	38.26
BRICK MASON	All	BLD		52.06	57.27	1.5	1.5	2.0	2.0	12.70	24.54	0.00	1.24	0.00	3.99	7.98
CARPENTER	All	ALL		55.11	57.11	1.5	1.5	2.0	2.0	12.89	26.87	1.55	0.93	0.00	0.00	0.00
CEMENT MASON	All	ALL		51.00	53.00	2.0	1.5	2.0	2.0	12.19	29.96	0.00	0.80	0.00	0.00	0.00
CERAMIC TILE FINISHER	All	BLD		47.09	47.09	1.5	1.5	2.0	2.0	13.00	16.82	0.00	1.09	0.00	5.17	10.34
CERAMIC TILE LAYER	All	BLD		54.84	59.84	1.5	1.5	2.0	2.0	13.00	20.68	0.00	1.17	0.00	7.15	14.30
COMMUNICATION TECHNICIAN	All	BLD		46.63	49.03	1.5	1.5	2.0	2.0	14.67	19.15	0.00	0.93		10.03	20.08
ELECTRIC PWR EQMT OP	All	ALL		50.82	69.34	1.5	1.5	2.0	2.0	7.25	14.22	0.00	1.52	1.52	8.63	17.26
ELECTRIC PWR GRNDMAN	All	ALL		39.04	69.34	1.5	1.5	2.0	2.0	7.25	10.93	0.00	1.17	1.17	6.63	13.27
ELECTRIC PWR LINEMAN	All	ALL		61.09	69.34	1.5	1.5	2.0	2.0	7.25	17.10	0.00	1.83	1.83	10.38	20.76
ELECTRIC PWR TRK DRV	All	ALL		40.46	69.34	1.5	1.5	2.0	2.0	7.25	11.33	0.00	1.21	1.21	6.87	13.75
ELECTRICIAN	All	ALL		55.99	60.39	1.5	1.5	2.0	2.0	16.54	22.78	0.00	1.68		12.23	24.46
ELEVATOR CONSTRUCTOR	All	BLD		67.84	76.32	2.0	2.0	2.0	2.0	16.18	20.96	5.42	0.75		0.00	0.00
FENCE ERECTOR	E	ALL		51.00	53.00	1.5	1.5	2.0	2.0	13.74	18.32	0.00	0.75		0.00	0.00
FENCE ERECTOR	W	ALL		48.53	54.35	1.5	1.5	2.0	2.0	13.21	26.70	0.00	1.80	0.00	0.00	0.00
GLAZIER	All	BLD		51.55	53.05	1.5	2.0	2.0	2.0	15.64	26.18	0.00	2.27	0.00	0.00	0.00
HEAT/FROST INSULATOR	All	BLD		55.02	58.32	1.5	1.5	2.0	2.0	15.84	19.01	0.00	0.90		4.60	9.20
IRON WORKER	Е	ALL		59.26	62.76	2.0	2.0	2.0	2.0	18.30	26.31	0.00	0.49	0.00	0.00	0.00
IRON WORKER	W	ALL		53.40	59.81	2.0	2.0	2.0	2.0	13.21	30.79	0.00	1.80	0.00	0.00	0.00
LABORER	All	ALL		50.15	50.90	1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
LATHER	All	ALL		55.11	57.11	1.5	1.5	2.0	2.0	12.89	26.87	1.55	0.93	0.00	0.00	0.00
MACHINIST	All	BLD		58.39	62.39	1.5	1.5	2.0	2.0	9.93	8.95	1.85	1.47		0.00	0.00
MARBLE FINISHER	All	ALL		39.50	53.55	1.5	1.5	2.0	2.0	12.70	22.32	0.00	0.73	0.00	2.88	5.76
MARBLE SETTER	All	BLD		51.00	56.10	1.5	1.5	2.0	2.0	12.70	24.01	0.00	0.92	0.00	3.73	7.45

# McHenry County Prevailing Wage Rates posted on 1/15/2025

MATERIAL TESTER I	All	ALL		40.15		1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
MATERIALS TESTER II	All	ALL		45.15		1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
MILLWRIGHT	All	ALL		55.11	57.11	1.5	1.5	2.0	2.0	12.89	26.87	1.55	0.93	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	1	60.80	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	2	59.50	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	3	56.95	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	4	55.20	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	5	64.55	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	6	61.80	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	BLD	7	63.80	64.80	2.0	2.0	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	FLT		50.50	50.50	1.5	1.5	2.0	2.0	23.95	21.40	2.00	2.85	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	1	59.00	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	2	58.45	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	3	56.40	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	4	55.00	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	5	53.80	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	6	62.00	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
OPERATING ENGINEER	All	HWY	7	60.00	63.00	1.5	1.5	2.0	2.0	23.70	20.80	2.00	2.70	0.00	0.00	0.00
ORNAMENTAL IRON WORKER	E	ALL		57.51	60.51	2.0	2.0	2.0	2.0	14.31	26.50	0.00	2.00	0.00	0.00	0.00
PAINTER	All	ALL		53.05	55.05	1.5	1.5	1.5	2.0	16.08	9.90	0.00	1.65	0.00	0.00	0.00
PAINTER - SIGNS	All	BLD		45.49	51.09	1.5	1.5	2.0	2.0	8.20	16.81	0.00	0.00	0.00	0.00	0.00
PILEDRIVER	All	ALL		55.11	57.11	1.5	1.5	2.0	2.0	12.89	26.87	1.55	0.93	0.00	0.00	0.00
PIPEFITTER	All	BLD		57.00	60.00	1.5	1.5	2.0	2.0	13.65	22.85	0.00	3.12	0.00	0.00	0.00
PLASTERER	All	BLD		50.00	53.00	1.5	1.5	2.0	2.0	17.81	21.22	0.00	1.15		0.00	0.00
PLUMBER	All	BLD		58.55	62.05	1.5	1.5	2.0	2.0	17.75	17.74	0.00	1.83		0.00	0.00
ROOFER	All	BLD		50.25	55.25	1.5	1.5	2.0	2.0	11.98	17.34	0.00	1.11	0.00	0.00	0.00
SHEETMETAL WORKER	All	BLD		56.35	60.86	1.5	1.5	2.0	2.0	15.41	19.83	0.00	1.79	2.62	0.00	0.00
SPRINKLER FITTER	All	BLD		60.00	62.75	1.5	1.5	2.0	2.0	14.95	19.40	0.00	1.10	0.00	0.00	0.00
STEEL ERECTOR	E	ALL		59.26	62.76	2.0	2.0	2.0	2.0	18.30	26.31	0.00	0.49	0.00	0.00	0.00

## McHenry County Prevailing Wage Rates posted on 1/15/2025

STONE MASON	All	BLD		52.06	57.27	1.5	1.5	2.0	2.0	12.70	24.54	0.00	1.24	0.00	3.99	7.98
SURVEY WORKER	All	BLD		50.15	50.90	1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
SURVEY WORKER	All	HWY		50.15	50.90	1.5	1.5	2.0	2.0	15.53	19.10	0.00	0.91		0.00	0.00
TERRAZZO FINISHER	All	BLD		48.94	48.94	1.5	1.5	2.0	2.0	13.00	18.42	0.00	1.11	0.00	4.22	8.44
TERRAZZO MECHANIC	All	BLD		52.85	56.35	1.5	1.5	2.0	2.0	13.00	19.81	0.00	1.15	0.00	4.47	8.94
TRAFFIC SAFETY WORKER I	All	HWY		42.10	43.70	1.5	1.5	2.0	2.0	11.11	9.81	0.00	1.05	0.00	0.00	0.00
TRAFFIC SAFETY WORKER II	ALL	HWY		43.10	44.70	1.5	1.5	2.0	2.0	11.11	9.81	0.00	1.05	0.00	0.00	0.00
TRUCK DRIVER	All	ALL	1	44.54		1.5	1.5	2.0	2.0	13.15	13.15	0.00	0.25	0.00	0.00	0.00
TRUCK DRIVER	All	ALL	2	44.69		1.5	1.5	2.0	2.0	13.15	13.15	0.00	0.25	0.00	0.00	0.00
TRUCK DRIVER	All	ALL	3	44.89		1.5	1.5	2.0	2.0	13.15	13.15	0.00	0.25	0.00	0.00	0.00
TRUCK DRIVER	All	ALL	4	45.09		1.5	1.5	2.0	2.0	13.15	13.15	0.00	0.25	0.00	0.00	0.00
TUCKPOINTER	All	BLD		51.53	52.53	1.5	1.5	2.0	2.0	10.05	22.66	0.00	1.15	0.00	0.00	0.00

## <u>Legend</u>

Rg Region

Type Trade Type - All, Highway, Building, Floating, Oil & Chip, Rivers

C Class

Base Base Wage Rate

**OT M-F** Unless otherwise noted, OT pay is required for any hour greater than 8 worked each day, Mon through Fri. The number listed is the multiple of the base wage.

**OT Sa** Overtime pay required for every hour worked on Saturdays

OT Su Overtime pay required for every hour worked on Sundays

OT Hol Overtime pay required for every hour worked on Holidays

**H/W** Health/Welfare benefit

Vac Vacation

Trng Training

Other Ins Employer hourly cost for any other type(s) of insurance provided for benefit of worker.

**Explanations MCHENRY COUNTY** 

IRON WORKERS (EAST) - Starting at the Wisconsin Line at Route 47 South to Route 14. Then Route 14 Southeast to Virginia Road. Then Virginia Road Southeast to Route 31, Route 31 South to Kane County Line.

FENCE ERECTOR (EAST) - Same as IRON WORKER ABOVE.

ORNAMENTAL IRON WORKER (EAST) - Same as IRON WORKER ABOVE.

# STEEL ERECTOR (EAST) - Same as IRON WORKER ABOVE.

The following list is considered as those days for which holiday rates of wages for work performed apply: New Years Day, Memorial Day, Fourth of July, Labor Day, Thanksgiving Day, Christmas Day and Veterans Day in some classifications/counties. Generally, any of these holidays which fall on a Sunday is celebrated on the following Monday. This then makes work performed on that Monday payable at the appropriate overtime rate for holiday pay. Common practice in a given local may alter certain days of celebration. If in doubt, please check with IDOL.

# EXPLANATION OF CLASSES

ASBESTOS - GENERAL - removal of asbestos material/mold and hazardous materials from any place in a building, including mechanical systems where those mechanical systems are to be removed. This includes the removal of asbestos materials/mold and hazardous materials from ductwork or pipes in a building when the building is to be demolished at the time or at some close future date.

ASBESTOS - MECHANICAL - removal of asbestos material from mechanical systems, such as pipes, ducts, and boilers, where the mechanical systems are to remain.

#### CERAMIC TILE FINISHER

The grouting, cleaning, and polishing of all classes of tile, whether for interior or exterior purposes, all burned, glazed or unglazed products; all composition materials, granite tiles, warning detectable tiles, cement tiles, epoxy composite materials, pavers, glass, mosaics, fiberglass, and all substitute materials, for tile made in tile-like units; all mixtures in tile like form of cement, metals, and other materials that are for and intended for use as a finished floor surface, stair treads, promenade roofs, walks, walls, ceilings, swimming pools, and all other places where tile is to form a finished interior or exterior. The mixing of all setting mortars including but not limited to thin-set mortars, epoxies, wall mud, and any other sand and cement mixtures or adhesives when used in the preparation, installation, repair, or maintenance of tile and/or similar materials. The handling and unloading of all sand, cement, lime, tile, fixtures, equipment, adhesives, or any other materials to be used in the preparation, installation, repair, or maintenance of tile finishers shall fill all joints and voids regardless of method on all tile work, particularly and especially after installation of said tile work. Application of any and all protective coverings to all types of tile installations including, but not be limited to, all soap compounds, paper products, tapes, and all polyethylene coverings, plywood, masonite, cardboard, and any new type of products that may be used to protect tile installations, Blastrac equipment, and all floor scarifying equipment used in preparing floors to receive tile. The clean up and removal of all waste and materials. All demolition of existing tile floors and walls to be re-tiled.

# COMMUNICATIONS TECHNICIAN

Construction, installation, maintenance and removal of telecommunication facilities (voice, sound, data and video), telephone, security systems, fire alarm systems that are a component of a multiplex system and share a common cable, and data inside wire, interconnect, terminal equipment, central offices, PABX and equipment, micro waves, V-SAT, bypass, CATV, WAN (wide area network), LAN (local area networks), and ISDN (integrated system digital network), pulling of wire in raceways, but not the installation of raceways.

## MARBLE FINISHER

Loading and unloading trucks, distribution of all materials (all stone, sand, etc.), stocking of floors with material, performing all rigging for heavy work, the handling of all material that may be needed for the installation of such materials, building of scaffolding, polishing if needed, patching, waxing of material if damaged, pointing up, caulking, grouting and cleaning of marble, holding water on diamond or Carborundum blade or saw for setters cutting, use of tub saw or any other saw needed for preparation of material, drilling of holes for wires that anchor material set by setters, mixing up of molding plaster for installation of material, mixing up thin set for the installation of material, mixing up of sand to cement for the installation of material and such other work as may be required in helping a Marble Setter in the handling of all material in the erection or installation of interior marble, slate, travertine, art marble, serpentine, alberene stone, blue stone, granite and other stones (meaning as to stone any foreign or domestic materials as are specified and used in building interiors and exteriors and customarily known as stone in the trade), carrara, sanionyx, vitrolite and similar opaque glass and the laying of all marble tile, terrazzo tile, slate tile and precast tile, steps, risers treads, base, or any other materials that may be used as substitutes for any of the aforementioned materials and which are used on interior and exterior which are installed in a similar manner.

MATERIAL TESTER I: Hand coring and drilling for testing of materials; field inspection of uncured concrete and asphalt.

MATERIAL TESTER II: Field inspection of welds, structural steel, fireproofing, masonry, soil, facade, reinforcing steel, formwork, cured concrete, and concrete and asphalt batch plants; adjusting proportions of bituminous mixtures.

# **OPERATING ENGINEER - BUILDING**

Class 1. Asphalt Plant; Asphalt Spreader; Autograde; Backhoes with Caisson Attachment; Batch Plant; Benoto (requires Two Engineers); Boiler and Throttle Valve; Caisson Rigs; Central Redi-Mix Plant; Combination Back Hoe Front End-loader Machine; Compressor and Throttle Valve; Concrete Breaker (Truck Mounted); Concrete Conveyor; Concrete Conveyor (Truck Mounted); Concrete Paver Over 27E cu. ft; Concrete Paver 27E cu. ft: and Under: Concrete Placer; Concrete Placing Boom; Concrete Pump (Truck Mounted); Concrete Tower; Cranes, All; Cranes, Hammerhead; Cranes, (GCI and similar Type); Creter Crane; Spider Crane; Crusher, Stone, etc.; Derricks, All; Derricks, Traveling; Formless Curb and Gutter Machine; Grader, Elevating; Grouting Machines; Heavy Duty Self-Propelled Transporter or Prime Mover; Highlift Shovels or Front Endloader 2-1/4 yd. and over; Hoists, Elevators, outside type rack and pinion and similar machines; Hoists, One, Two and Three Drum; Hoists, Two Tugger One Floor; Hydraulic Backhoes; Hydraulic Boom Trucks; Hydro Vac (and similar equipment); Locomotives, All; Motor Patrol; Lubrication Technician; Manipulators; Pile Drivers and Skid Rig; Post Hole Digger; Pre-Stress Machine; Pump Cretes Dual Ram; Pump Cretes: Squeeze Cretes-Screw Type Pumps; Gypsum Bulker and Pump; Raised and Blind Hole Drill; Roto Mill Grinder; Scoops - Tractor Drawn; Slip-Form Paver; Straddle Buggies; Operation of Tie Back Machine; Tournapull; Tractor with Boom and Side Boom; Trenching Machines.

Class 2. Boilers; Broom, All Power Propelled; Bulldozers; Concrete Mixer (Two Bag and Over); Conveyor, Portable; Forklift Trucks; Highlift Shovels or Front Endloaders under 2-1/4 yd.; Hoists, Automatic; Hoists, Inside Elevators; Hoists, Sewer Dragging Machine; Hoists, Tugger Single Drum; Laser Screed; Rock Drill (Self-Propelled); Rock Drill (Truck Mounted); Rollers, All; Steam Generators; Tractors, All; Tractor Drawn Vibratory Roller; Winch Trucks with "A" Frame.

Class 3. Air Compressor; Combination Small Equipment Operator; Generators; Heaters, Mechanical; Hoists, Inside Elevators

(remodeling or renovation work); Hydraulic Power Units (Pile Driving, Extracting, and Drilling); Pumps, over 3" (1 to 3 not to exceed a total of 300 ft.); Low Boys; Pumps, Well Points; Welding Machines (2 through 5); Winches, 4 Small Electric Drill Winches.

Class 4. Bobcats and/or other Skid Steer Loaders; Oilers; and Brick Forklift.

Class 5. Assistant Craft Foreman.

Class 6. Gradall.

Class 7. Mechanics; Welders.

# **OPERATING ENGINEERS - HIGHWAY CONSTRUCTION**

Class 1. Asphalt Plant; Asphalt Heater and Planer Combination; Asphalt Heater Scarfire; Asphalt Spreader; Autograder/GOMACO or other similar type machines: ABG Paver; Backhoes with Caisson Attachment; Ballast Regulator; Belt Loader; Caisson Rigs; Car Dumper; Central Redi-Mix Plant; Combination Backhoe Front Endloader Machine, (1 cu. yd. Backhoe Bucket or over or with attachments); Concrete Breaker (Truck Mounted); Concrete Conveyor; Concrete Paver over 27E cu. ft.; Concrete Placer; Concrete Tube Float; Cranes, all attachments; Cranes, Tower Cranes of all types: Creter Crane: Spider Crane; Crusher, Stone, etc.; Derricks, All; Derrick Boats; Derricks, Traveling; Dredges; Elevators, Outside type Rack & Pinion and Similar Machines; Formless Curb and Gutter Machine; Grader, Elevating; Grader, Motor Grader, Motor Patrol, Auto Patrol, Form Grader, Pull Grader, Subgrader; Guard Rail Post Driver Truck Mounted; Hoists, One, Two and Three Drum; Heavy Duty Self-Propelled Transporter or Prime Mover; Hydraulic Backhoes; Backhoes with shear attachments up to 40' of boom reach; Lubrication Technician; Manipulators; Mucking Machine; Pile Drivers and Skid Rig; Pre-Stress Machine; Pump Cretes Dual Ram; Rock Drill - Crawler or Skid Rig; Rock Drill - Truck Mounted; Rock/Track Tamper; Roto Mill Grinder; Slip-Form Paver; Snow Melters; Soil Test Drill Rig (Truck Mounted); Straddle Buggies; Hydraulic Telescoping Form (Tunnel); Operation of Tieback Machine; Tractor Drawn Belt Loader; Tractor Drawn Belt Loader (with attached pusher - two engineers); Tractor with Boom; Tractaire with Attachments; Traffic Barrier Transfer Machine; Trenching; Truck Mounted Concrete Pump with Boom; Raised or Blind Hole Drills (Tunnel Shaft); Underground Boring and/or Mining Machines 5 ft. in diameter and over tunnel, etc; Underground Boring and/or Mining Machines under 5 ft. in diameter; Wheel Excavator; Widener (APSCO).

Class 2. Batch Plant; Bituminous Mixer; Boiler and Throttle Valve; Bulldozers; Car Loader Trailing Conveyors; Combination Backhoe Front Endloader Machine (Less than 1 cu. yd. Backhoe Bucket or over or with attachments); Compressor and Throttle Valve; Compressor, Common Receiver (3); Concrete Breaker or Hydro Hammer; Concrete Grinding Machine; Concrete Mixer or Paver 7S Series to and including 27 cu. ft.; Concrete Spreader; Concrete Curing Machine, Burlap Machine, Belting Machine and Sealing Machine; Concrete Wheel Saw; Conveyor Muck Cars (Haglund or Similar Type); Drills, All; Finishing Machine - Concrete; Highlift Shovels or Front Endloader; Hoist - Sewer Dragging Machine; Hydraulic Boom Trucks (All Attachments); Hydro-Blaster; Hydro Excavating (excluding hose work); Laser Screed; All Locomotives, Dinky; Off-Road Hauling Units (including articulating) Non Self-Loading Ejection Dump; Pump Cretes: Squeeze Cretes - Screw Type Pumps, Gypsum Bulker and Pump; Roller, Asphalt; Rotary Snow Plows; Rototiller, Seaman, etc., self-propelled; Self-Propelled Compactor; Spreader - Chip - Stone, etc.; Scraper - Single/Twin Engine/Push and Pull; Scraper - Prime Mover in Tandem (Regardless of Size); Tractors pulling attachments, Sheeps Foot, Disc, Compactor, etc.; Tug Boats.

Class 3. Boilers; Brooms, All Power Propelled; Cement Supply Tender; Compressor, Common Receiver (2); Concrete Mixer (Two Bag and Over); Conveyor, Portable; Farm-Type Tractors Used for Mowing, Seeding, etc.; Forklift Trucks; Grouting Machine; Hoists, Automatic; Hoists, All Elevators; Hoists, Tugger Single Drum; Jeep Diggers; Low Boys; Pipe Jacking Machines; Post-Hole Digger; Power Saw, Concrete Power Driven; Pug Mills; Rollers, other than Asphalt; Seed and Straw Blower; Steam Generators; Stump Machine; Winch Trucks with "A" Frame; Work Boats; Tamper-Form-Motor Driven.

Class 4. Air Compressor; Combination - Small Equipment Operator; Directional Boring Machine; Generators; Heaters, Mechanical; Hydraulic Power Unit (Pile Driving, Extracting, or Drilling); Light Plants, All (1 through 5); Pumps, over 3" (1 to 3 not to exceed a total of 300 ft.); Pumps, Well Points; Vacuum Trucks (excluding hose work); Welding Machines (2 through 5); Winches, 4 Small Electric Drill Winches.

Class 5. SkidSteer Loader (all); Brick Forklifts; Oilers.

Class 6. Field Mechanics and Field Welders

Class 7. Dowell Machine with Air Compressor; Gradall and machines of like nature.

# **OPERATING ENGINEERS - FLOATING**

Diver. Diver Wet Tender, Diver Tender, ROV Pilot, ROV Tender

# SURVEY WORKER

Operates survey equipment (such as levels, transits, data collectors, GPS and robotic total stations) for the purpose of performing construction layout and/or grade checking.

# SURVEY FOREMAN

Operates survey equipment (such as levels, transits, data collectors, GPS and robotic total stations) for the purpose of performing construction layout and/or grade checking: oversees survey crew operations; and/or coordinates work of survey crews.

# TRAFFIC SAFETY Worker I

Traffic Safety Worker I - work associated with the delivery, installation, pick-up and servicing of safety devices during periods of roadway construction, including such work as set-up and maintenance of barricades, barrier wall reflectors, drums, cones, delineators, signs, crash attenuators, glare screen and other such items, and the layout and application or removal of conflicting and/or temporary roadway markings utilized to control traffic in construction zones, as well as flagging for these operations.

# TRAFFIC SAFETY WORKER II

Work associated with the installation and removal of permanent pavement markings and/or pavement markers including both installations performed by hand and installations performed by truck.

# TRUCK DRIVER - BUILDING, HEAVY AND HIGHWAY CONSTRUCTION

Class 1. Two or three Axle Trucks. A-frame Truck when used for transportation purposes; Air Compressors and Welding Machines, including those pulled by cars, pick-up trucks and tractors; Ambulances; Batch Gate Lockers; Batch Hopperman; Car and Truck Washers; Carry-alls; Fork Lifts and Hoisters; Helpers; Mechanics Helpers and Greasers; Oil Distributors 2-man operation; Pavement Breakers; Pole Trailer, up to 40 feet; Power Mower Tractors; Self-propelled Chip Spreader; Skipman; Slurry Trucks, 2-man operation; Slurry Truck Conveyor Operation, 2 or 3 man; Teamsters; Unskilled Dumpman; and Truck Drivers hauling warning lights, barricades, and portable toilets on the job site.

Class 2. Four axle trucks; Dump Crets and Adgetors under 7 yards; Dumpsters, Track Trucks, Euclids, Hug Bottom Dump Turnapulls or Turnatrailers when pulling other than self-loading equipment or similar equipment under 16 cubic yards; Mixer Trucks under 7 yeards; Ready-mix Plant Hopper Operator, and Winch Trucks, 2 Axles.

Class 3. Five axle trucks; Dump Crets and Adgetors 7 yards and over; Dumpsters, Track Trucks, Euclids, Hug Bottom Dump Turnatrailers or turnapulls when pulling other than self-loading equipment or similar equipment over 16 cubic yards; Explosives and/or Fission Material Trucks; Mixer Trucks 7 yards or over; Mobile Cranes while in transit; Oil Distributors, 1-man operation; Pole Trailer, over 40 feet; Pole and Expandable Trailers hauling material over 50 feet long; Slurry trucks, 1-man operation; Winch trucks, 3 axles or more; Mechanic--Truck Welder and Truck Painter.

Class 4. Six axle trucks; Dual-purpose vehicles, such as mounted crane trucks with hoist and accessories; Foreman; Master Mechanic; Self-loading equipment like P.B. and trucks with scoops on the front.

# TERRAZZO FINISHER

The handling of sand, cement, marble chips, and all other materials that may be used by the Mosaic Terrazzo Mechanic, and the mixing, grinding, grouting, cleaning and sealing of all Marble, Mosaic, and Terrazzo work, floors, base, stairs, and wainscoting by hand or machine, and in addition, assisting and aiding Marble, Masonic, and Terrazzo Mechanics.

# Other Classifications of Work:

For definitions of classifications not otherwise set out, the Department generally has on file such definitions which are available. If a task to be performed is not subject to one of the classifications of pay set out, the Department will upon being contacted state which neighboring county has such a classification and provide such rate, such rate being deemed to exist by reference in this document. If no neighboring county rate applies to the task, the Department shall undertake a special determination, such special determination being then deemed to have existed under this determination. If a project requires these, or any classification not listed, please contact IDOL at 217-782-1710 for wage rates or clarifications.

#### LANDSCAPING

Landscaping work falls under the existing classifications for laborer, operating engineer and truck driver. The work performed by landscape plantsman and landscape laborer is covered by the existing classification of laborer. The work performed by landscape operators (regardless of equipment used or its size) is covered by the classifications of operating engineer. The work performed by landscape truck drivers (regardless of size of truck driven) is covered by the classifications of truck driver.

# MATERIAL TESTER & MATERIAL TESTER/INSPECTOR I AND II

Notwithstanding the difference in the classification title, the classification entitled "Material Tester I" involves the same job duties as the classification entitled "Material Tester/Inspector I". Likewise, the classification entitled "Material Tester II" involves the same job duties as the classification entitled "Material Tester/Inspector II".

# SECTION 01 10 00 - SUMMARY

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Project information.
  - 2. Work covered by Contract Documents.
  - 3. Access to site.
  - 4. Work restrictions.
  - 5. Specification and drawing conventions.
  - 6. Miscellaneous provisions.
- B. Related Requirements:
  - 1. Section 01 50 00 "Temporary Facilities and Controls" for limitations and procedures governing temporary use of Owner's facilities.

### 1.3 PROJECT INFORMATION

- A. Project Identification: 2024 Health Science Renovations
  - 1. Project Location: McHenry County College, 8900 US Hwy 14, Crystal Lake, IL 60012.
- B. Owner: The Board of Trustees, McHenry County College.
  - 1. Owner's Representative: Mr. Pat Sullivan, Assistant VP of Facilities
- C. Architect: Demonica Kemper Architects, LLC.

#### 1.4 WORK COVERED BY CONTRACT DOCUMENTS

- A. The Work of Project is defined by the Contract Documents.
- B. Type of Contract:
  - 1. Project will be constructed under a single prime contract.
- C. Insurance:
  - 1. Designated Purchaser:

a. Contractor shall purchase and maintain Builder's Risk Insurance in accordance with the General Conditions.

# 1.5 ACCESS TO SITE

- A. General: Contractor shall have limited use of Project site for construction operations as indicated on Drawings by the Contract limits and as indicated by requirements of this Section.
- B. Use of Site: Limit use of Project site to areas within the Contract limits indicated. Do not disturb portions of Project site beyond areas in which the Work is indicated.
  - 1. Driveways, Walkways and Entrances: Keep driveways loading areas, and entrances serving premises clear and available to Owner, Owner's employees, and emergency vehicles at all times. Do not use these areas for parking or storage of materials.
    - a. Schedule deliveries to minimize use of driveways and entrances by construction operations.
    - b. Schedule deliveries to minimize space and time requirements for storage of materials and equipment on-site.
- C. Condition of Existing Building: Maintain portions of existing building affected by construction operations in a weathertight condition throughout construction period. Repair damage caused by construction operations. Contractor shall photo-document condition of existing facilities prior to beginning work to identify any damage that exists prior to beginning work.

# 1.6 WORK RESTRICTIONS

- A. Work Restrictions, General: Comply with restrictions on construction operations.
  - 1. Comply with limitations on use of public streets and with other requirements of authorities having jurisdiction.
- B. Date of Commencement: Work may commence on site on or after April 1, 2025.
- C. Date of Substantial Completion: Work must be substantially complete on or before July 3, 2025.
- D. Liquidated Damages: Refer to Article 9.8.8 of the General Conditions of the Contract for construction Liquidated Damages associated with this Project. Liquidated Damages shall be in the amount of \$1,000.00 per calendar day starting July 7, 2025.
- E. On-Site Work Hours: Limit work in the existing building to normal business working hours of 7:00 a.m. to 10:00 p.m., Monday through Friday, unless otherwise indicated.
  - 1. Weekend Hours: All workers must check in at the office of the McHenry County College Police Department.
- F. Existing Utility Interruptions: Do not interrupt utilities serving facilities occupied by Owner or others unless permitted under the following conditions and then only after providing temporary utility services according to requirements indicated:

- 1. Notify Owner not less than three days in advance of proposed utility interruptions.
- 2. Obtain Owner's written permission before proceeding with utility interruptions.
- 3. Schedule all interruptions to occur between 10:00 pm and 6:00 am.
- G. Noise, Vibration, and Odors: Coordinate operations that may result in high levels of noise and vibration, odors, or other disruption to Owner occupancy with Owner.
  - 1. Notify Owner not less than three days in advance of proposed disruptive operations.
  - 2. Obtain Owner's written permission before proceeding with disruptive operations.
- H. Nonsmoking Campus: Smoking is not permitted on Campus.
- I. Controlled Substances: Use of tobacco products and other controlled substances on Project site is not permitted.
- J. Employee Identification: Provide identification tags for Contractor personnel working on Project site. Require personnel to use identification tags at all times.
- K. Employee Screening: Comply with Owner's requirements for drug and background screening of Contractor personnel working on Project site.
  - 1. Maintain list of approved screened personnel with Owner's representative.

#### 1.7 SPECIFICATION AND DRAWING CONVENTIONS

- A. Specification Content: The Specifications use certain conventions for the style of language and the intended meaning of certain terms, words, and phrases when used in particular situations. These conventions are as follows:
  - 1. Imperative mood and streamlined language are generally used in the Specifications. The words "shall," "shall be," or "shall comply with," depending on the context, are implied where a colon (:) is used within a sentence or phrase.
  - 2. Specification requirements are to be performed by Contractor unless specifically stated otherwise.
- B. Division 01 General Requirements: Requirements of Sections in Division 01 apply to the Work of all Sections in the Specifications.
- C. Drawing Coordination: Requirements for materials and products identified on Drawings are described in detail in the Specifications. One or more of the following are used on Drawings to identify materials and products:
  - 1. Terminology: Materials and products are identified by the typical generic terms used in the individual Specifications Sections.
  - 2. Abbreviations: Materials and products are identified by abbreviations published as part of the U.S. National CAD Standard and scheduled on Drawings.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

# END OF SECTION 01 10 00

# SECTION 01 21 00 - ALLOWANCES

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements governing allowances.
- B. Related Requirements:
  - 1. Section 01 22 00 "Unit Prices" for procedures for using unit prices, including adjustment of quantity allowances when applicable.
  - 2. Section 01 40 00 "Quality Requirements" for procedures governing the use of allowances for field testing by an independent testing agency.

#### 1.3 DEFINITIONS

A. Allowance is a quantity of work or dollar amount established in lieu of additional requirements, used to defer selection of actual materials and equipment to a later date when direction will be provided to Contractor. If necessary, additional requirements will be issued by Change Order.

#### 1.4 SELECTION AND PURCHASE

- A. At the earliest practical date after award of the Contract, advise Architect of the date when final selection, or purchase and delivery, of each product or system described by an allowance must be completed by the Owner to avoid delaying the Work.
- B. At Architect's request, obtain proposals for each allowance for use in making final selections. Include recommendations that are relevant to performing the Work.
- C. Purchase products and systems selected by Architect from the designated supplier.

#### 1.5 ACTION SUBMITTALS

A. Submit proposals for purchase of products or systems included in allowances in the form specified for Change Orders.

### 1.6 INFORMATIONAL SUBMITTALS

A. Submit invoices or delivery slips to show actual quantities of materials delivered to the site for use in fulfillment of each allowance.

- B. Submit time sheets and other documentation to show labor time and cost for installation of allowance items that include installation as part of the allowance.
- C. Coordinate and process submittals for allowance items in same manner as for other portions of the Work.

#### 1.7 LUMP-SUM ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

#### 1.8 UNIT-COST ALLOWANCES

- A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.
- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

#### 1.9 QUANTITY ALLOWANCES

A. Allowance shall include cost to Contractor of specific products and materials ordered by Owner or selected by Architect under allowance and shall include taxes, freight, and delivery to Project site.

- B. Unless otherwise indicated, Contractor's costs for receiving and handling at Project site, labor, installation, overhead and profit, and similar costs related to products and materials ordered by Owner or selected by Architect under allowance shall be included as part of the Contract Sum and not part of the allowance.
- C. Unused Materials: Return unused materials purchased under an allowance to manufacturer or supplier for credit to Owner, after installation has been completed and accepted.
  - 1. If requested by Architect, retain and prepare unused material for storage by Owner. Deliver unused material to Owner's storage space as directed.

# 1.10 CONTINGENCY ALLOWANCES

- A. Use the contingency allowance only as directed by Architect for Owner's purposes and only by Change Orders that indicate amounts to be charged to the allowance.
- B. Contractor's overhead, profit, and related costs for products and equipment ordered by Owner under the contingency allowance are included in the allowance and are not part of the Contract Sum. These costs include delivery, installation, taxes, insurance, equipment rental, and similar costs.
- C. Change Orders authorizing use of funds from the contingency allowance will include Contractor's related costs and reasonable overhead and profit.
- D. At Project closeout, credit unused amounts remaining in the contingency allowance to Owner by Change Order.

#### 1.11 ADJUSTMENT OF ALLOWANCES

- A. Allowance Adjustment: To adjust allowance amounts, prepare a Change Order proposal based on the difference between purchase amount and the allowance, multiplied by final measurement of work-in-place where applicable. If applicable, include reasonable allowances for cutting losses, tolerances, mixing wastes, normal product imperfections, and similar margins.
  - 1. Include installation costs in purchase amount only where indicated as part of the allowance.
  - 2. If requested, prepare explanation and documentation to substantiate distribution of overhead costs and other markups.
  - 3. Submit substantiation of a change in scope of Work, if any, claimed in Change Orders related to unit-cost allowances.
  - 4. Owner reserves the right to establish the quantity of work-in-place by independent quantity survey, measure, or count.
- B. Submit claims for increased costs because of a change in scope or nature of the allowance described in the Contract Documents, whether for the purchase order amount or Contractor's handling, labor, installation, overhead, and profit.
  - 1. No change to Contractor's indirect expense is permitted for selection of higher- or lower-priced materials or systems of the same scope and nature as originally indicated.

PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Examine products covered by an allowance promptly on delivery for damage or defects. Return damaged or defective products to manufacturer for replacement.

#### 3.2 PREPARATION

- A. Coordinate materials and their installation for each allowance with related materials and installations to ensure that each allowance item is completely integrated and interfaced with related work.
- B. See Construction Manager's "Scope of Work" documents for allowances to be included by each Contractor.
- 3.3 SCHEDULE OF ALLOWANCES
  - A. ALLOWANCE NO. 1: Door Hardware Allowance: Include an allowance of \$15,000.00.
  - B. ALLOWANCE NO. 2: Unforeseen Condition Allowance: Include an allowance of \$15,000.00.

END OF SECTION 01 21 00

# **SECTION 01 23 00 - ALTERNATES**

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

A. Section includes administrative and procedural requirements for alternates.

#### 1.3 DEFINITIONS

- A. Alternate: An amount proposed by bidders and stated on the Bid Form for certain work defined in the bidding requirements that may be added to or deducted from the base bid amount if Owner decides to accept a corresponding change either in the amount of construction to be completed or in the products, materials, equipment, systems, or installation methods described in the Contract Documents.
  - 1. Alternates described in this Section are part of the Work only if enumerated in the Agreement.
  - 2. The cost or credit for each alternate is the net addition to or deduction from the Contract Sum to incorporate alternate into the Work. No other adjustments are made to the Contract Sum.

# 1.4 PROCEDURES

- A. Coordination: Revise or adjust affected adjacent work as necessary to completely integrate work of the alternate into Project.
  - 1. Include as part of each alternate, miscellaneous devices, accessory objects, and similar items incidental to or required for a complete installation whether or not indicated as part of alternate.
- B. Notification: Immediately following award of the Contract, notify each party involved, in writing, of the status of each alternate. Indicate if alternates have been accepted, rejected, or deferred for later consideration. Include a complete description of negotiated revisions to alternates.
- C. Execute accepted alternates under the same conditions as other work of the Contract.
- D. Schedule: A schedule of alternates is included at the end of this Section. Specification Sections referenced in schedule contain requirements for materials necessary to achieve the work described under each alternate.

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

- 3.1 SCHEDULE OF ALTERNATES
  - A. ALTERNATE NO. 1: Deduct from the Lump Sum Base Bid to eliminate the Liquidated Damages Clause from the Contract.
  - B. ALTERNATE NO. 2: Deduct from the Lump Sum Base Bid to eliminate all Architectural, Plumbing, Electrical, and Technology work associated with Room E213 Nursing Skills Lab from the project scope.
  - C. ALTERNATE NO. 3: Deduct from the Lump Sum Base Bid to eliminate all Architectural, Mechanical, Fire Protection, Electrical, and Technology work associated with Room E218A Offices from the project scope.

END OF SECTION 01 23 00

# **SECTION 01 25 00 - SUBSTITUTION PROCEDURES**

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for substitutions.
- B. Related Requirements:
  - 1. Section 01 23 00 "Alternates" for products selected under an alternate.
  - 2. Section 01 60 00 "Product Requirements" for requirements for submitting comparable product submittals for products by listed manufacturers.

#### 1.3 DEFINITIONS

- A. Substitutions: Changes in products, materials, equipment, and methods of construction from those required by the Contract Documents and proposed by Contractor.
  - 1. Substitutions for Cause: Changes proposed by Contractor that are required due to changed Project conditions, such as unavailability of product, regulatory changes, or unavailability of required warranty terms.
  - 2. Substitutions for Convenience: Changes proposed by Contractor or Owner that are not required in order to meet other Project requirements but may offer advantage to Contractor or Owner.

#### 1.4 ACTION SUBMITTALS

- A. Substitution Requests: Submit three copies of each request for consideration. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Substitution Request Form: Use CSI Form 13.1A.
  - 2. Documentation: Show compliance with requirements for substitutions and the following, as applicable:
    - a. Statement indicating why specified product or fabrication or installation cannot be provided, if applicable.
    - b. Coordination information, including a list of changes or revisions needed to other parts of the Work and to construction performed by Owner and separate contractors, that will be necessary to accommodate proposed substitution.

- c. Detailed comparison of significant qualities of proposed substitution with those of the Work specified. Include annotated copy of applicable Specification Section. Significant qualities may include attributes such as performance, weight, size, durability, visual effect, sustainable design characteristics, warranties, and specific features and requirements indicated. Indicate deviations, if any, from the Work specified.
- d. Product Data, including drawings and descriptions of products and fabrication and installation procedures.
- e. Samples, where applicable or requested.
- f. Certificates and qualification data, where applicable or requested.
- g. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners.
- h. Material test reports from a qualified testing agency indicating and interpreting test results for compliance with requirements indicated.
- i. Research reports evidencing compliance with building code in effect for Project, from ICC-ES.
- j. Detailed comparison of Contractor's construction schedule using proposed substitution with products specified for the Work, including effect on the overall Contract Time. If specified product or method of construction cannot be provided within the Contract Time, include letter from manufacturer, on manufacturer's letterhead, stating date of receipt of purchase order, lack of availability, or delays in delivery.
- k. Cost information, including a proposal of change, if any, in the Contract Sum.
- I. Contractor's certification that proposed substitution complies with requirements in the Contract Documents except as indicated in substitution request, is compatible with related materials, and is appropriate for applications indicated.
- m. Contractor's waiver of rights to additional payment or time that may subsequently become necessary because of failure of proposed substitution to produce indicated results.
- 3. Architect's Action: If necessary, Architect will request additional information or documentation for evaluation within seven days of receipt of a request for substitution. Architect will notify Contractor of acceptance or rejection of proposed substitution within 15 days of receipt of request, or seven days of receipt of additional information or documentation, whichever is later.
  - a. Forms of Acceptance: Change Order, Construction Change Directive, or Architect's Supplemental Instructions for minor changes in the Work.
  - b. Use product specified if Architect does not issue a decision on use of a proposed substitution within time allocated.

#### 1.5 QUALITY ASSURANCE

A. Compatibility of Substitutions: Investigate and document compatibility of proposed substitution with related products and materials. Engage a qualified testing agency to perform compatibility tests recommended by manufacturers.

#### 1.6 PROCEDURES

A. Coordination: Revise or adjust affected work as necessary to integrate work of the approved substitutions.

# PART 2 - PRODUCTS

#### 2.1 SUBSTITUTIONS

- A. Substitutions for Cause: Submit requests for substitution immediately on discovery of need for change, but not later than 15 days prior to time required for preparation and review of related submittals.
  - 1. Conditions: Architect will consider Contractor's request for substitution when the following conditions are satisfied. If the following conditions are not satisfied, Architect will return requests without action, except to record noncompliance with these requirements:
    - a. Requested substitution is consistent with the Contract Documents and will produce indicated results.
    - b. Substitution request is fully documented and properly submitted.
    - c. Requested substitution will not adversely affect Contractor's construction schedule.
    - d. Requested substitution has received necessary approvals of authorities having jurisdiction.
    - e. Requested substitution is compatible with other portions of the Work.
    - f. Requested substitution has been coordinated with other portions of the Work.
    - g. Requested substitution provides specified warranty.
    - h. If requested substitution involves more than one contractor, requested substitution has been coordinated with other portions of the Work, is uniform and consistent, is compatible with other products, and is acceptable to all contractors involved.
- B. Substitutions for Convenience: Not allowed.

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 25 00

# SECTION 01 26 00 - CONTRACT MODIFICATION PROCEDURES

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for handling and processing Contract modifications.
- B. Related Requirements:
  - 1. Section 01 25 00 "Substitution Procedures" for administrative procedures for handling requests for substitutions made after the Contract award.

#### 1.3 MINOR CHANGES IN THE WORK

A. Architect will issue supplemental instructions authorizing minor changes in the Work, not involving adjustment to the Contract Sum or the Contract Time, on AIA Document G710, "Architect's Supplemental Instructions" or similar form

#### 1.4 PROPOSAL REQUESTS

- A. Owner-Initiated Proposal Requests: Architect will issue a detailed description of proposed changes in the Work that may require adjustment to the Contract Sum or the Contract Time. If necessary, the description will include supplemental or revised Drawings and Specifications.
  - 1. Work Change Proposal Requests issued by Architect are not instructions either to stop work in progress or to execute the proposed change.
  - 2. Within time specified in Proposal Request after receipt of Proposal Request, submit a quotation estimating cost adjustments to the Contract Sum and the Contract Time necessary to execute the change.
    - a. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
    - b. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
    - c. Include costs of labor and supervision directly attributable to the change.
    - d. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.

- e. Quotation Form: Use CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail." or similar forms acceptable to Architect.
- B. Contractor-Initiated Proposals: If latent or changed conditions require modifications to the Contract, Contractor may initiate a claim by submitting a request for a change to Architect.
  - 1. Include a statement outlining reasons for the change and the effect of the change on the Work. Provide a complete description of the proposed change. Indicate the effect of the proposed change on the Contract Sum and the Contract Time.
  - 2. Include a list of quantities of products required or eliminated and unit costs, with total amount of purchases and credits to be made. If requested, furnish survey data to substantiate quantities.
  - 3. Indicate applicable taxes, delivery charges, equipment rental, and amounts of trade discounts.
  - 4. Include costs of labor and supervision directly attributable to the change.
  - 5. Include an updated Contractor's construction schedule that indicates the effect of the change, including, but not limited to, changes in activity duration, start and finish times, and activity relationship. Use available total float before requesting an extension of the Contract Time.
  - 6. Comply with requirements in Section 01 25 00 "Substitution Procedures" if the proposed change requires substitution of one product or system for product or system specified.
  - 7. Proposal Request Form: Use CSI Form 13.6A, "Change Order Request (Proposal)," with attachments CSI Form 13.6D, "Proposal Worksheet Summary," and Form 13.6C, "Proposal Worksheet Detail." or similar form acceptable to Architect.

# 1.5 ADMINISTRATIVE CHANGE ORDERS

- A. Allowance Adjustment: See Section 01 21 00 "Allowances" for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect actual costs of allowances.
- B. Unit-Price Adjustment: See Section 01 22 00 "Unit Prices" for administrative procedures for preparation of Change Order Proposal for adjusting the Contract Sum to reflect measured scope of unit-price work.

# 1.6 CHANGE ORDER PROCEDURES

A. On Owner's approval of a Work Changes Proposal Request, Architect will issue a Change Order for signatures of Owner and Contractor on AIA Document G701.

# 1.7 CONSTRUCTION CHANGE DIRECTIVE

A. Construction Change Directive: Architect may issue a Construction Change Directive on AIA Document G714 or similar form acceptable to Architect. Construction Change Directive instructs Contractor to proceed with a change in the Work, for subsequent inclusion in a Change Order.

- 1. Construction Change Directive contains a complete description of change in the Work. It also designates method to be followed to determine change in the Contract Sum or the Contract Time.
- B. Documentation: Maintain detailed records on a time and material basis of work required by the Construction Change Directive.
  - 1. After completion of change, submit an itemized account and supporting data necessary to substantiate cost and time adjustments to the Contract.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 26 00

# **SECTION 01 29 00 - PAYMENT PROCEDURES**

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements necessary to prepare and process Applications for Payment.
- B. Related Requirements:
  - 1. Section 01 26 00 "Contract Modification Procedures" for administrative procedures for handling changes to the Contract.
  - 2. Section 01 32 00 "Construction Progress Documentation" for administrative requirements governing the preparation and submittal of the Contractor's construction schedule.

#### 1.3 DEFINITIONS

A. Schedule of Values: A statement furnished by Contractor allocating portions of the Contract Sum to various portions of the Work and used as the basis for reviewing Contractor's Applications for Payment.

#### 1.4 SCHEDULE OF VALUES

- A. Coordination: Coordinate preparation of the schedule of values with preparation of Contractor's construction schedule. Cost-loaded Critical Path Method Schedule may serve to satisfy requirements for the schedule of values.
  - 1. Coordinate line items in the schedule of values with other required administrative forms and schedules, including the following:
    - a. Application for Payment forms with continuation sheets.
    - b. Submittal schedule.
    - c. Items required to be indicated as separate activities in Contractor's construction schedule.
  - 2. Submit the schedule of values to Architect at earliest possible date, but no later than seven days before the date scheduled for submittal of initial Applications for Payment.
  - 3. Subschedules for Separate Elements of Work: Where the Contractor's construction schedule defines separate elements of the Work, provide subschedules showing values coordinated with each element.

- B. Format and Content: Use Project Manual table of contents as a guide to establish line items for the schedule of values. Provide at least one line item for each Specification Section.
  - 1. Identification: Include the following Project identification on the schedule of values:
    - a. Project name and location.
    - b. Name of Architect.
    - c. Architect's project number.
    - d. Contractor's name and address.
    - e. Date of submittal.
  - 2. Arrange the schedule of values in tabular form with separate columns to indicate the following for each item listed:
    - a. Related Specification Section or Division.
    - b. Description of the Work.
    - c. Name of subcontractor.
    - d. Name of manufacturer or fabricator.
    - e. Name of supplier.
    - f. Change Orders (numbers) that affect value.
    - g. Dollar value of the following, as a percentage of the Contract Sum to nearest one-hundredth percent, adjusted to total 100 percent.
      - 1) Labor.
      - 2) Materials.
      - 3) Equipment.
  - 3. Provide a breakdown of the Contract Sum in enough detail to facilitate continued evaluation of Applications for Payment and progress reports. Coordinate with Project Manual table of contents. Provide multiple line items for principal subcontract amounts in excess of five percent of the Contract Sum.
  - 4. Round amounts to nearest whole dollar; total shall equal the Contract Sum.
  - 5. Provide a separate line item in the schedule of values for each part of the Work where Applications for Payment may include materials or equipment purchased or fabricated and stored, but not yet installed.
    - a. Differentiate between items stored on-site and items stored off-site. If required, include evidence of insurance.
  - 6. Provide separate line items in the schedule of values for initial cost of materials, for each subsequent stage of completion, and for total installed value of that part of the Work.
  - 7. Allowances: Provide a separate line item in the schedule of values for each allowance. Show line-item value of unit-cost allowances, as a product of the unit cost, multiplied by measured quantity. Use information indicated in the Contract Documents to determine quantities.
  - 8. Each item in the schedule of values and Applications for Payment shall be complete. Include total cost and proportionate share of general overhead and profit for each item.

- a. Temporary facilities and other major cost items that are not direct cost of actual work-in-place may be shown either as separate line items in the schedule of values or distributed as general overhead expense, at Contractor's option.
- 9. Schedule Updating: Update and resubmit the schedule of values before the next Applications for Payment when Change Orders or Construction Change Directives result in a change in the Contract Sum.

# 1.5 APPLICATIONS FOR PAYMENT

- A. Each Application for Payment following the initial Application for Payment shall be consistent with previous applications and payments as certified by Architect and Construction Manager and paid for by Owner.
  - 1. Initial Application for Payment, Application for Payment at time of Substantial Completion, and final Application for Payment involve additional requirements.
- B. Payment Application Times: The date for each progress payment is indicated in the Agreement between Owner and Contractor. The period of construction work covered by each Application for Payment is the period indicated in the Agreement.
- C. Application for Payment Forms: Use AIA Document G702 and AIA Document G703 as form for Applications for Payment.
- D. Application Preparation: Complete every entry on form. Notarize and execute by a person authorized to sign legal documents on behalf of Contractor. Architect will return incomplete applications without action.
  - 1. Entries shall match data on the schedule of values and Contractor's construction schedule. Use updated schedules if revisions were made.
  - 2. Include amounts for work completed following previous Application for Payment, whether or not payment has been received. Include only amounts for work completed at time of Application for Payment.
  - 3. Include amounts of Change Orders and Construction Change Directives issued before last day of construction period covered by application.
  - 4. Indicate separate amounts for work being carried out under Owner-requested project acceleration.
- E. Payroll Certification: Submit Payroll Certification in accordance with the Prevailing Wage Act as ammended in Public Act 094-0515, including, but not limited to, the following:
  - 1. Certified payroll for all laborers, mechanics, and other workers employed on the project, including each worker's name, address, telephone number (when available,) social security number, classification, the hourly wages paid in each pay period, the number of hours worked each day, and the starting and ending times of work each day.
  - 2. Statement signed by the contractor or subcontractor which states that:
    - a. Such records are true and accurate;
    - b. The hourly rate paid to each worker is not less than the general prevailing rate of hourly wages required by the Prevailing Wage Act;

- c. The contractor or subcontractor is aware that filing a certified payroll that he/she knows to be false is a Class B misdemeanor. A General Contractor is not prohibited from relying on the certification of a lower tier subcontractor, provided the General Contractor does not knowingly rely on a subcontractor's false certification. Any contractor or subcontractor subject to the Prevailing Wage Act who fails to submit a certified payroll or knowingly files a false certified payroll is in violation of the Prevailing Wage Act and guilty of a Class B misdemeanor.
- F. Stored Materials: Include in Application for Payment amounts applied for materials or equipment purchased or fabricated and stored, but not yet installed. Differentiate between items stored on-site and items stored off-site.
  - 1. Provide certificate of insurance, evidence of transfer of title to Owner, and consent of surety to payment, for stored materials.
  - 2. Provide supporting documentation that verifies amount requested, such as paid invoices. Match amount requested with amounts indicated on documentation; do not include overhead and profit on stored materials.
  - 3. Provide summary documentation for stored materials indicating the following:
    - a. Value of materials previously stored and remaining stored as of date of previous Applications for Payment.
    - b. Value of previously stored materials put in place after date of previous Application for Payment and on or before date of current Application for Payment.
    - c. Value of materials stored since date of previous Application for Payment and remaining stored as of date of current Application for Payment.
- G. Transmittal: Submit three signed and notarized original copies of each Application for Payment to Architect by a method ensuring receipt within 24 hours. One copy shall include waivers of lien and similar attachments if required.
  - 1. Transmit each copy with a transmittal form listing attachments and recording appropriate information about application.
- H. Waivers of Mechanic's Lien: With each Application for Payment, submit waivers of mechanic's lien from entities lawfully entitled to file a mechanic's lien arising out of the Contract and related to the Work covered by the payment.
  - 1. Submit partial waivers on each item for amount requested in previous application, after deduction for retainage, on each item.
  - 2. When an application shows completion of an item, submit conditional final or full waivers.
  - 3. Owner reserves the right to designate which entities involved in the Work must submit waivers.
  - 4. Waiver Forms: Submit executed waivers of lien on forms acceptable to Owner.
- I. Initial Application for Payment: Administrative actions and submittals that must precede or coincide with submittal of first Application for Payment include the following:
  - 1. List of subcontractors.
  - 2. Schedule of values.
  - 3. Contractor's construction schedule (preliminary if not final).

- 4. Combined Contractor's construction schedule (preliminary if not final) incorporating Work of multiple contracts, with indication of acceptance of schedule by each Contractor.
- 5. Products list (preliminary if not final).
- 6. Schedule of unit prices.
- 7. Submittal schedule (preliminary if not final).
- 8. List of Contractor's staff assignments.
- 9. List of Contractor's principal consultants.
- 10. Copies of building permits.
- 11. Copies of authorizations and licenses from authorities having jurisdiction for performance of the Work.
- 12. Initial progress report.
- 13. Report of preconstruction conference.
- 14. Certificates of insurance and insurance policies.
- 15. Performance and payment bonds.
- 16. Data needed to acquire Owner's insurance.
- J. Application for Payment at Substantial Completion: After Architect issues the Certificate of Substantial Completion, submit an Application for Payment showing 100 percent completion for portion of the Work claimed as substantially complete.
  - 1. Include documentation supporting claim that the Work is substantially complete and a statement showing an accounting of changes to the Contract Sum.
  - 2. This application shall reflect Certificate(s) of Substantial Completion issued previously for Owner occupancy of designated portions of the Work.
- K. Final Payment Application: After completing Project closeout requirements, submit final Application for Payment with releases and supporting documentation not previously submitted and accepted, including, but not limited, to the following:
  - 1. Evidence of completion of Project closeout requirements.
  - 2. Insurance certificates for products and completed operations where required and proof that taxes, fees, and similar obligations were paid.
  - 3. Updated final statement, accounting for final changes to the Contract Sum.
  - 4. AIA Document G706, "Contractor's Affidavit of Payment of Debts and Claims."
  - 5. AIA Document G706A, "Contractor's Affidavit of Release of Liens."
  - 6. AIA Document G707, "Consent of Surety to Final Payment."
  - 7. Evidence that claims have been settled.
  - 8. Final meter readings for utilities, a measured record of stored fuel, and similar data as of date of Substantial Completion or when Owner took possession of and assumed responsibility for corresponding elements of the Work.
  - 9. Final liquidated damages settlement statement.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

# END OF SECTION 01 29 00

# SECTION 01 31 00 - PROJECT MANAGEMENT AND COORDINATION

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative provisions for coordinating construction operations on Project including, but not limited to, the following:
  - 1. General coordination procedures.
  - 2. Coordination drawings.
  - 3. Requests for Information (RFIs).
  - 4. Project Web site.
  - 5. Project meetings.
- B. Related Requirements:
  - 1. Section 01 32 00 "Construction Progress Documentation" for preparing and submitting Contractor's construction schedule.
  - 2. Section 01 73 00 "Execution" for procedures for coordinating general installation and field-engineering services, including establishment of benchmarks and control points.
  - 3. Section 01 77 00 "Closeout Procedures" for coordinating closeout of the Contract.

#### 1.3 DEFINITIONS

A. RFI: Request from Owner, Architect, or Contractor seeking information required by or clarifications of the Contract Documents.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Subcontract List: Prepare a written summary identifying individuals or firms proposed for each portion of the Work, including those who are to furnish products or equipment fabricated to a special design. Include the following information in tabular form:
  - 1. Name, address, and telephone number of entity performing subcontract or supplying products.
  - 2. Number and title of related Specification Section(s) covered by subcontract.
  - 3. Drawing number and detail references, as appropriate, covered by subcontract.

- B. Key Personnel Names: Within 15 days of starting construction operations, submit a list of key personnel assignments, including superintendent and other personnel in attendance at Project site. Identify individuals and their duties and responsibilities; list addresses and telephone numbers, including home, office, and cellular telephone numbers and e-mail addresses. Provide names, addresses, and telephone numbers of individuals assigned as alternates in the absence of individuals assigned to Project.
  - 1. Post copies of list in project meeting room, in temporary field office, on Project Web site, and by each temporary telephone. Keep list current at all times.

# 1.5 GENERAL COORDINATION PROCEDURES

- A. Coordination: Coordinate construction operations included in different Sections of the Specifications to ensure efficient and orderly installation of each part of the Work. Coordinate construction operations, included in different Sections, that depend on each other for proper installation, connection, and operation.
  - 1. Schedule construction operations in sequence required to obtain the best results where installation of one part of the Work depends on installation of other components, before or after its own installation.
  - 2. Coordinate installation of different components to ensure maximum performance and accessibility for required maintenance, service, and repair.
  - 3. Make adequate provisions to accommodate items scheduled for later installation.
- B. Prepare memoranda for distribution to each party involved, outlining special procedures required for coordination. Include such items as required notices, reports, and list of attendees at meetings.
  - 1. Prepare similar memoranda for Owner and separate contractors if coordination of their Work is required.
- C. Administrative Procedures: Coordinate scheduling and timing of required administrative procedures with other construction activities to avoid conflicts and to ensure orderly progress of the Work. Such administrative activities include, but are not limited to, the following:
  - 1. Preparation of Contractor's construction schedule.
  - 2. Preparation of the schedule of values.
  - 3. Installation and removal of temporary facilities and controls.
  - 4. Delivery and processing of submittals.
  - 5. Progress meetings.
  - 6. Preinstallation conferences.
  - 7. Project closeout activities.
  - 8. Startup and adjustment of systems.
- D. Conservation: Coordinate construction activities to ensure that operations are carried out with consideration given to conservation of energy, water, and materials. Coordinate use of temporary utilities to minimize waste.
  - 1. Salvage materials and equipment involved in performance of, but not actually incorporated into, the Work. See other Sections for disposition of salvaged materials that are designated as Owner's property.

# 1.6 COORDINATION DRAWINGS

- A. Coordination Drawings, General: Prepare coordination drawings according to requirements in individual Sections, and additionally where installation is not completely shown on Shop Drawings, where limited space availability necessitates coordination, or if coordination is required to facilitate integration of products and materials fabricated or installed by more than one entity.
  - 1. Content: Project-specific information, drawn accurately to a scale large enough to indicate and resolve conflicts. Do not base coordination drawings on standard printed data. Include the following information, as applicable:
    - a. Use applicable Drawings as a basis for preparation of coordination drawings. Prepare sections, elevations, and details as needed to describe relationship of various systems and components.
    - b. Coordinate the addition of trade-specific information to the coordination drawings by multiple contractors in a sequence that best provides for coordination of the information and resolution of conflicts between installed components before submitting for review.
    - c. Indicate functional and spatial relationships of components of architectural, structural, civil, mechanical, and electrical systems.
    - d. Indicate space requirements for routine maintenance and for anticipated replacement of components during the life of the installation.
    - e. Show location and size of access doors required for access to concealed dampers, valves, and other controls.
    - f. Indicate required installation sequences.
    - g. Indicate dimensions shown on the Drawings. Specifically note dimensions that appear to be in conflict with submitted equipment and minimum clearance requirements. Provide alternate sketches to Architect indicating proposed resolution of such conflicts. Minor dimension changes and difficult installations will not be considered changes to the Contract.
- B. Coordination Drawing Organization: Organize coordination drawings as follows:
  - 1. Floor Plans and Reflected Ceiling Plans: Show architectural and structural elements, and mechanical, plumbing, fire-protection, fire-alarm, and electrical Work. Show locations of visible ceiling-mounted devices relative to acoustical ceiling grid. Supplement plan drawings with section drawings where required to adequately represent the Work.
  - 2. Plenum Space: Indicate subframing for support of ceiling and wall systems, mechanical and electrical equipment, and related Work. Locate components within ceiling plenum to accommodate layout of light fixtures indicated on Drawings. Indicate areas of conflict between light fixtures and other components.
  - 3. Mechanical Rooms: Provide coordination drawings for mechanical rooms showing plans and elevations of mechanical, plumbing, fire-protection, fire-alarm, and electrical equipment.
  - 4. Structural Penetrations: Indicate penetrations and openings required for all disciplines.
  - 5. Slab Edge and Embedded Items: Indicate slab edge locations and sizes and locations of embedded items for metal fabrications, sleeves, anchor bolts, bearing plates, angles, door floor closers, slab depressions for floor finishes, curbs and housekeeping pads, and similar items.
  - 6. Mechanical and Plumbing Work: Show the following:

- a. Sizes and bottom elevations of ductwork, piping, and conduit runs, including insulation, bracing, flanges, and support systems.
- b. Dimensions of major components, such as dampers, valves, diffusers, access doors, cleanouts and electrical distribution equipment.
- c. Fire-rated enclosures around ductwork.
- 7. Electrical Work: Show the following:
  - a. Runs of vertical and horizontal conduit 1-1/4 inches in diameter and larger.
  - b. Light fixture, exit light, emergency battery pack, smoke detector, and other fire-alarm locations.
  - c. Panel board, switch board, switchgear, transformer, busway, generator, and motor control center locations.
  - d. Location of pull boxes and junction boxes, dimensioned from column center lines.
- 8. Fire-Protection System: Show the following:
  - a. Locations of standpipes, mains piping, branch lines, pipe drops, and sprinkler heads.
- 9. Review: Architect will review coordination drawings to confirm that the Work is being coordinated, but not for the details of the coordination, which are Contractor's responsibility. If Architect determines that coordination drawings are not being prepared in sufficient scope or detail, or are otherwise deficient, Architect will so inform Contractor, who shall make changes as directed and resubmit.
- C. Coordination Digital Data Files: Prepare coordination digital data files according to the following requirements:
  - 1. BIM File Incorporation: Develop and incorporate coordination drawing files into Building Information Model established for Project.
  - 2. Architect will furnish Contractor one set of digital data files of Drawings for use in preparing coordination digital data files.
    - a. Architect makes no representations as to the accuracy or completeness of digital data files as they relate to Drawings.
    - b. Digital Data Software Program: Drawings are available in Revit 2014.
    - c. Contractor shall execute a data licensing agreement in the form of Agreement form acceptable to Owner and Architect.

# 1.7 REQUESTS FOR INFORMATION (RFIs)

- A. General: Immediately on discovery of the need for additional information or interpretation of the Contract Documents, Contractor shall prepare and submit an RFI in the form specified.
  - 1. Architect will return RFIs submitted to Architect by other entities controlled by Contractor with no response.
  - 2. Coordinate and submit RFIs in a prompt manner so as to avoid delays in Contractor's work or work of subcontractors.

- B. Content of the RFI: Include a detailed, legible description of item needing information or interpretation and the following:
  - 1. Project name.
  - 2. Project number.
  - 3. Date.
  - 4. Name of Contractor.
  - 5. RFI number, numbered sequentially.
  - 6. RFI subject.
  - 7. Specification Section number and title and related paragraphs, as appropriate.
  - 8. Drawing number and detail references, as appropriate.
  - 9. Field dimensions and conditions, as appropriate.
  - 10. Contractor's suggested resolution. If Contractor's suggested resolution impacts the Contract Time or the Contract Sum, Contractor shall state impact in the RFI.
  - 11. Contractor's signature.
  - 12. Attachments: Include sketches, descriptions, measurements, photos, Product Data, Shop Drawings, coordination drawings, and other information necessary to fully describe items needing interpretation.
    - a. Include dimensions, thicknesses, structural grid references, and details of affected materials, assemblies, and attachments on attached sketches.
- C. RFI Forms: Software-generated form with substantially the same content as indicated above, acceptable to Architect.
  - 1. Attachments shall be electronic files in Adobe Acrobat PDF format.
- D. RFI Log: Prepare, maintain, and submit a tabular log of RFIs organized by the RFI number. Submit log weekly. Include the following:
  - 1. Project name.
  - 2. Name and address of Contractor.
  - 3. RFI number including RFIs that were returned without action or withdrawn.
  - 4. RFI description.
  - 5. Date the RFI was submitted.

#### 1.8 PROJECT WEB SITE

- A. Provide, administer, and use Project Web site for purposes of hosting and managing project communication and documentation until Final Completion. Project Web site shall include the following functions:
  - 1. Project directory.
  - 2. Project correspondence.
  - 3. Meeting minutes.
  - 4. Contract modifications forms and logs.
  - 5. RFI forms and logs.
  - 6. Task and issue management.
  - 7. Photo documentation.
  - 8. Schedule and calendar management.
  - 9. Submittals forms and logs.
  - 10. Payment application forms.
  - 11. Drawing and specification document hosting, viewing, and updating.

- 12. Online document collaboration.
- 13. Reminder and tracking functions.
- 14. Archiving functions.
- B. On completion of Project, provide one complete archive copy(ies) of Project Web site files to Owner and to Architect in a digital storage format acceptable to Architect.
- C. Provide the following Project Web site software packages under their current published licensing agreements:
  - 1. Procore
  - 2. Autodesk Plangrid
  - 3. Submittal Exchange
- D. Contractor, subcontractors, and other parties granted access by Contractor to Project Web site shall execute a data licensing agreement in the form of Agreement acceptable to Owner and Architect.

#### 1.9 PROJECT MEETINGS

- A. General: Schedule and conduct meetings and conferences at Project site unless otherwise indicated.
  - 1. Attendees: Inform participants and others involved, and individuals whose presence is required, of date and time of each meeting. Notify Owner and Architect of scheduled meeting dates and times.
  - 2. Agenda: Prepare the meeting agenda. Distribute the agenda to all invited attendees.
  - 3. Minutes: Entity responsible for conducting meeting will record significant discussions and agreements achieved. Distribute the meeting minutes to everyone concerned, including Owner and Architect, within three days of the meeting.
- B. Preconstruction Conference: Architect will schedule and conduct a preconstruction conference before starting construction, at a time convenient to Owner and Architect, but no later than 15 days after execution of the Agreement.
  - 1. Conduct the conference to review responsibilities and personnel assignments.
  - 2. Attendees: Authorized representatives of Owner Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the conference. Participants at the conference shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect progress, including the following:
    - a. Tentative construction schedule.
    - b. Phasing.
    - c. Critical work sequencing and long-lead items.
    - d. Designation of key personnel and their duties.
    - e. Lines of communications.
    - f. Procedures for processing field decisions and Change Orders.
    - g. Procedures for RFIs.
    - h. Procedures for testing and inspecting.

- i. Procedures for processing Applications for Payment.
- j. Distribution of the Contract Documents.
- k. Submittal procedures.
- I. Preparation of record documents.
- m. Use of the premises and existing building.
- n. Work restrictions.
- o. Working hours.
- p. Owner's occupancy requirements.
- q. Responsibility for temporary facilities and controls.
- r. Procedures for moisture and mold control.
- s. Procedures for disruptions and shutdowns.
- t. Construction waste management and recycling.
- u. Parking availability.
- v. Office, work, and storage areas.
- w. Equipment deliveries and priorities.
- x. First aid.
- y. Security.
- z. Progress cleaning.
- 4. Minutes: Entity responsible for conducting meeting will record and distribute meeting minutes.
- C. Preinstallation Conferences: Conduct a preinstallation conference at Project site before each construction activity that requires coordination with other construction.
  - 1. Attendees: Installer and representatives of manufacturers and fabricators involved in or affected by the installation and its coordination or integration with other materials and installations that have preceded or will follow, shall attend the meeting. Advise Architect of scheduled meeting dates.
  - 2. Agenda: Review progress of other construction activities and preparations for the particular activity under consideration, including requirements for the following:
    - a. Contract Documents.
    - b. Options.
    - c. Related RFIs.
    - d. Related Change Orders.
    - e. Purchases.
    - f. Deliveries.
    - g. Submittals.
    - h. Review of mockups.
    - i. Possible conflicts.
    - j. Compatibility requirements.
    - k. Time schedules.
    - I. Weather limitations.
    - m. Manufacturer's written instructions.
    - n. Warranty requirements.
    - o. Compatibility of materials.
    - p. Acceptability of substrates.
    - q. Temporary facilities and controls.
    - r. Space and access limitations.
    - s. Regulations of authorities having jurisdiction.
    - t. Testing and inspecting requirements.
    - u. Installation procedures.
    - v. Coordination with other work.
    - w. Required performance results.

- x. Protection of adjacent work.
- y. Protection of construction and personnel.
- 3. Record significant conference discussions, agreements, and disagreements, including required corrective measures and actions.
- 4. Reporting: Distribute minutes of the meeting to each party present and to other parties requiring information.
- 5. Do not proceed with installation if the conference cannot be successfully concluded. Initiate whatever actions are necessary to resolve impediments to performance of the Work and reconvene the conference at earliest feasible date.
- D. Project Closeout Conference: Schedule and conduct a project closeout conference, at a time convenient to Owner and Architect, but no later than 90 days prior to the scheduled date of Substantial Completion.
  - 1. Conduct the conference to review requirements and responsibilities related to Project closeout.
  - 2. Attendees: Authorized representatives of Owner, Architect, and their consultants; Contractor and its superintendent; major subcontractors; suppliers; and other concerned parties shall attend the meeting. Participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Discuss items of significance that could affect or delay Project closeout, including the following:
    - a. Preparation of record documents.
    - b. Procedures required prior to inspection for Substantial Completion and for final inspection for acceptance.
    - c. Submittal of written warranties.
    - d. Requirements for preparing operations and maintenance data.
    - e. Requirements for delivery of material samples, attic stock, and spare parts.
    - f. Requirements for demonstration and training.
    - g. Preparation of Contractor's punch list.
    - h. Procedures for processing Applications for Payment at Substantial Completion and for final payment.
    - i. Submittal procedures.
    - j. Coordination of separate contracts.
    - k. Owner's partial occupancy requirements.
    - I. Installation of Owner's furniture, fixtures, and equipment.
    - m. Responsibility for removing temporary facilities and controls.
  - 4. Minutes: Entity conducting meeting will record and distribute meeting minutes.
- E. Progress Meetings: Conduct progress meetings at weekly intervals.
  - 1. Coordinate dates of meetings with preparation of payment requests.
  - 2. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meeting shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 3. Agenda: Review and correct or approve minutes of previous progress meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.

a. Contractor's Construction Schedule: Review progress since the last meeting. Determine whether each activity is on time, ahead of schedule, or behind schedule, in relation to Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.

- 1) Review schedule for next period.
- b. Review present and future needs of each entity present, including the following:
  - 1) Interface requirements.
  - 2) Sequence of operations.
  - 3) Resolution of BIM component conflicts.
  - 4) Status of submittals.
  - 5) Deliveries.
  - 6) Off-site fabrication.
  - 7) Access.
  - 8) Site utilization.
  - 9) Temporary facilities and controls.
  - 10) Progress cleaning.
  - 11) Quality and work standards.
  - 12) Status of correction of deficient items.
  - 13) Field observations.
  - 14) Status of RFIs.
  - 15) Status of proposal requests.
  - 16) Pending changes.
  - 17) Status of Change Orders.
  - 18) Pending claims and disputes.
  - 19) Documentation of information for payment requests.
- 4. Minutes: Entity responsible for conducting the meeting will record and distribute the meeting minutes to each party present and to parties requiring information.
  - a. Schedule Updating: Revise Contractor's construction schedule after each progress meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with the report of each meeting.
- F. Coordination Meetings: Conduct Project coordination meetings at weekly intervals. Project coordination meetings are in addition to specific meetings held for other purposes, such as progress meetings and preinstallation conferences.
  - 1. Attendees: In addition to representatives of Owner and Architect, each contractor, subcontractor, supplier, and other entity concerned with current progress or involved in planning, coordination, or performance of future activities shall be represented at these meetings. All participants at the meetings shall be familiar with Project and authorized to conclude matters relating to the Work.
  - 2. Agenda: Review and correct or approve minutes of the previous coordination meeting. Review other items of significance that could affect progress. Include topics for discussion as appropriate to status of Project.

- a. Combined Contractor's Construction Schedule: Review progress since the last coordination meeting. Determine whether each contract is on time, ahead of schedule, or behind schedule, in relation to combined Contractor's construction schedule. Determine how construction behind schedule will be expedited; secure commitments from parties involved to do so. Discuss whether schedule revisions are required to ensure that current and subsequent activities will be completed within the Contract Time.
- b. Schedule Updating: Revise combined Contractor's construction schedule after each coordination meeting where revisions to the schedule have been made or recognized. Issue revised schedule concurrently with report of each meeting.
- c. Review present and future needs of each contractor present, including the following:
  - 1) Interface requirements.
  - 2) Sequence of operations.
  - 3) Status of submittals.
  - 4) Deliveries.
  - 5) Off-site fabrication.
  - 6) Access.
  - 7) Site utilization.
  - 8) Temporary facilities and controls.
  - 9) Work hours.
  - 10) Hazards and risks.
  - 11) Progress cleaning.
  - 12) Quality and work standards.
  - 13) Change Orders.
- 3. Reporting: Record meeting results and distribute copies to everyone in attendance and to others affected by decisions or actions resulting from each meeting.

PART 2 - PRODUCTS (Not Used)

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 31 00

# SECTION 01 32 00 - CONSTRUCTION PROGRESS DOCUMENTATION

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for documenting the progress of construction during performance of the Work, including the following:
  - 1. Startup construction schedule.
  - 2. Contractor's construction schedule.
  - 3. Construction schedule updating reports.
  - 4. Daily construction reports.
  - 5. Material location reports.
  - 6. Site condition reports.
  - 7. Special reports.
- B. Related Requirements:
  - 1. Section 01 33 00 "Submittal Procedures" for submitting schedules and reports.
  - 2. Section 01 40 00 "Quality Requirements" for submitting a schedule of tests and inspections.

#### 1.3 DEFINITIONS

- A. Activity: A discrete part of a project that can be identified for planning, scheduling, monitoring, and controlling the construction project. Activities included in a construction schedule consume time and resources.
  - 1. Critical Activity: An activity on the critical path that must start and finish on the planned early start and finish times.
  - 2. Predecessor Activity: An activity that precedes another activity in the network.
  - 3. Successor Activity: An activity that follows another activity in the network.
- B. Cost Loading: The allocation of the schedule of values for the completion of an activity as scheduled. The sum of costs for all activities must equal the total Contract Sum unless otherwise approved by Architect.
- C. CPM: Critical path method, which is a method of planning and scheduling a construction project where activities are arranged based on activity relationships. Network calculations determine when activities can be performed and the critical path of Project.
- D. Critical Path: The longest connected chain of interdependent activities through the network schedule that establishes the minimum overall Project duration and contains no float.

- E. Event: The starting or ending point of an activity.
- F. Float: The measure of leeway in starting and completing an activity.
  - 1. Float time is not for the exclusive use or benefit of either Owner or Contractor, but is a jointly owned, expiring Project resource available to both parties as needed to meet schedule milestones and Contract completion date.
  - 2. Free float is the amount of time an activity can be delayed without adversely affecting the early start of the successor activity.
  - 3. Total float is the measure of leeway in starting or completing an activity without adversely affecting the planned Project completion date.
- G. Resource Loading: The allocation of manpower and equipment necessary for the completion of an activity as scheduled.

## 1.4 INFORMATIONAL SUBMITTALS

- A. Format for Submittals: Submit required submittals in the following format:
  - 1. Working electronic copy of schedule file, where indicated.
  - 2. PDF electronic file.
- B. Startup construction schedule.
  - 1. Approval of cost-loaded, startup construction schedule will not constitute approval of schedule of values for cost-loaded activities.
- C. Startup Network Diagram: Of size required to display entire network for entire construction period. Show logic ties for activities.
- D. Contractor's Construction Schedule: Initial schedule, of size required to display entire schedule for entire construction period.
  - 1. Submit a working electronic copy of schedule, using software indicated, and labeled to comply with requirements for submittals. Include type of schedule (initial or updated) and date on label.
- E. CPM Reports: Concurrent with CPM schedule, submit each of the following reports. Format for each activity in reports shall contain activity number, activity description, cost and resource loading, original duration, remaining duration, early start date, early finish date, late start date, late finish date, and total float in calendar days.
  - 1. Activity Report: List of all activities sorted by activity number and then early start date, or actual start date if known.
  - 2. Logic Report: List of preceding and succeeding activities for all activities, sorted in ascending order by activity number and then early start date, or actual start date if known.
  - 3. Total Float Report: List of all activities sorted in ascending order of total float.
  - 4. Earnings Report: Compilation of Contractor's total earnings from [commencement of the Work] [the Notice to Proceed] until most recent Application for Payment.
- F. Construction Schedule Updating Reports: Submit with Applications for Payment.

- G. Material Location Reports: Submit at monthly intervals.
- H. Site Condition Reports: Submit at time of discovery of differing conditions.
- I. Special Reports: Submit at time of unusual event.
- J. Qualification Data: For scheduling consultant.

## 1.5 QUALITY ASSURANCE

- A. Prescheduling Conference: Conduct conference at Project site to comply with requirements in Section 01 31 00 "Project Management and Coordination." Review methods and procedures related to the preliminary construction schedule and Contractor's construction schedule, including, but not limited to, the following:
  - 1. Review software limitations and content and format for reports.
  - 2. Verify availability of qualified personnel needed to develop and update schedule.
  - 3. Discuss constraints, including work stages .
  - 4. Review delivery dates for Owner-furnished products.
  - 5. Review schedule for work of Owner's separate contracts.
  - 6. Review submittal requirements and procedures.
  - 7. Review time required for review of submittals and resubmittals.
  - 8. Review requirements for tests and inspections by independent testing and inspecting agencies.
  - 9. Review time required for Project closeout and Owner startup procedures, including commissioning activities.
  - 10. Review and finalize list of construction activities to be included in schedule.
  - 11. Review procedures for updating schedule.

## 1.6 COORDINATION

- A. Coordinate Contractor's construction schedule with the schedule of values, list of subcontracts, submittal schedule, progress reports, payment requests, and other required schedules and reports.
  - 1. Secure time commitments for performing critical elements of the Work from entities involved.
  - 2. Coordinate each construction activity in the network with other activities and schedule them in proper sequence.

# PART 2 - PRODUCTS

## 2.1 CONTRACTOR'S CONSTRUCTION SCHEDULE, GENERAL

- A. Time Frame: Extend schedule from date established for the Notice to Proceed to date of final completion.
  - 1. Contract completion date shall not be changed by submission of a schedule that shows an early completion date, unless specifically authorized by Change Order.

- B. Activities: Treat each story or separate area as a separate numbered activity for each main element of the Work. Comply with the following:
  - 1. Activity Duration: Define activities so no activity is longer than 20 days, unless specifically allowed by Architect.
  - 2. Procurement Activities: Include procurement process activities for the following long lead items and major items, requiring a cycle of more than 60 days, as separate activities in schedule. Procurement cycle activities include, but are not limited to, submittals, approvals, purchasing, fabrication, and delivery.
  - 3. Submittal Review Time: Include review and resubmittal times indicated in Section 01 33 00 "Submittal Procedures" in schedule. Coordinate submittal review times in Contractor's construction schedule with submittal schedule.
  - 4. Startup and Testing Time: Include no fewer than 15 days for startup and testing.
  - 5. Punch List and Final Completion: Include not more than 30 days for completion of punch list items and final completion.
- C. Constraints: Include constraints and work restrictions indicated in the Contract Documents and as follows in schedule, and show how the sequence of the Work is affected.
  - 1. Products Ordered in Advance: Include a separate activity for each product. Include delivery date indicated in Section 01 10 00 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
  - 2. Owner-Furnished Products: Include a separate activity for each product. Include delivery date indicated in Section 01 10 00 "Summary." Delivery dates indicated stipulate the earliest possible delivery date.
  - 3. Work Restrictions: Show the effect of the following items on the schedule:
    - a. Coordination with existing construction.
    - b. Limitations of continued occupancies.
    - c. Uninterruptible services.
    - d. Partial occupancy before Substantial Completion.
    - e. Use of premises restrictions.
    - f. Provisions for future construction.
    - g. Seasonal variations.
    - h. Environmental control.
  - 4. Work Stages: Indicate important stages of construction for each major portion of the Work, including, but not limited to, the following:
    - a. Subcontract awards.
    - b. Submittals.
    - c. Purchases.
    - d. Mockups.
    - e. Fabrication.
    - f. Sample testing.
    - g. Deliveries.
    - h. Installation.
    - i. Tests and inspections.
    - j. Adjusting.
    - k. Curing.
    - I. Startup and placement into final use and operation.

- 5. Construction Areas: Identify each major area of construction for each major portion of the Work. Indicate where each construction activity within a major area must be sequenced or integrated with other construction activities to provide for the following:
  - a. Structural completion.
  - b. Temporary enclosure and space conditioning.
  - c. Permanent space enclosure.
  - d. Completion of mechanical installation.
  - e. Completion of electrical installation.
  - f. Substantial Completion.
- D. Milestones: Include milestones indicated in the Contract Documents in schedule, including, but not limited to, the Notice to Proceed, Substantial Completion, and final completion, and the following interim milestones:
  - 1. Temporary enclosure and space conditioning.
- E. Cost Correlation: Superimpose a cost correlation timeline, indicating planned and actual costs. On the line, show planned and actual dollar volume of the Work performed as of planned and actual dates used for preparation of payment requests.
  - 1. See Section 01 29 00 "Payment Procedures" for cost reporting and payment procedures.
- F. Upcoming Work Summary: Prepare summary report indicating activities scheduled to occur or commence prior to submittal of next schedule update. Summarize the following issues:
  - 1. Unresolved issues.
  - 2. Unanswered Requests for Information.
  - 3. Rejected or unreturned submittals.
  - 4. Notations on returned submittals.
  - 5. Pending modifications affecting the Work and Contract Time.
- G. Recovery Schedule: When periodic update indicates the Work is 14 or more calendar days behind the current approved schedule, submit a separate recovery schedule indicating means by which Contractor intends to regain compliance with the schedule. Indicate changes to working hours, working days, crew sizes, and equipment required to achieve compliance, and date by which recovery will be accomplished.
- H. Computer Scheduling Software: Prepare schedules using current version of a program that has been developed specifically to manage construction schedules.

## 2.2 STARTUP CONSTRUCTION SCHEDULE

- A. Bar-Chart Schedule: Submit startup, horizontal, bar-chart-type construction schedule within seven days of date established for the Notice to Proceed.
- B. Preparation: Indicate each significant construction activity separately. Identify first workday of each week with a continuous vertical line. Outline significant construction activities for first 90 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.

## 2.3 CONTRACTOR'S CONSTRUCTION SCHEDULE (CPM SCHEDULE)

- A. General: Prepare network diagrams using AON (activity-on-node) format.
- B. Startup Network Diagram: Submit diagram within 14 days of date established for the Notice to Proceed. Outline significant construction activities for the first 90 days of construction. Include skeleton diagram for the remainder of the Work and a cash requirement prediction based on indicated activities.
- C. CPM Schedule: Prepare Contractor's construction schedule using a cost- and resource-loaded, time-scaled CPM network analysis diagram for the Work.
  - 1. Develop network diagram in sufficient time to submit CPM schedule so it can be accepted for use no later than 60 days after date established for the Notice to Proceed.
    - a. Failure to include any work item required for performance of this Contract shall not excuse Contractor from completing all work within applicable completion dates, regardless of Architect's approval of the schedule.
  - 2. Conduct educational workshops to train and inform key Project personnel, including subcontractors' personnel, in proper methods of providing data and using CPM schedule information.
  - 3. Establish procedures for monitoring and updating CPM schedule and for reporting progress. Coordinate procedures with progress meeting and payment request dates.
  - 4. Use "one workday" as the unit of time for individual activities. Indicate nonworking days and holidays incorporated into the schedule in order to coordinate with the Contract Time.
- D. CPM Schedule Preparation: Prepare a list of all activities required to complete the Work. Using the startup network diagram, prepare a skeleton network to identify probable critical paths.
  - 1. Activities: Indicate the estimated time duration, sequence requirements, and relationship of each activity in relation to other activities. Include estimated time frames for the following activities:
    - a. Preparation and processing of submittals.
    - b. Mobilization and demobilization.
    - c. Purchase of materials.
    - d. Delivery.
    - e. Fabrication.
    - f. Utility interruptions.
    - g. Installation.
    - h. Testing and commissioning.
    - i. Punch list and final completion.
    - j. Activities occurring following final completion.
  - 2. Critical Path Activities: Identify critical path activities, including those for interim completion dates. Scheduled start and completion dates shall be consistent with Contract milestone dates.

- 3. Processing: Process data to produce output data on a computer-drawn, time-scaled network. Revise data, reorganize activity sequences, and reproduce as often as necessary to produce the CPM schedule within the limitations of the Contract Time.
- 4. Format: Mark the critical path. Locate the critical path near center of network; locate paths with most float near the edges.
  - a. Subnetworks on separate sheets are permissible for activities clearly off the critical path.
- 5. Cost- and Resource-Loading of CPM Schedule: Assign cost to construction activities on the CPM schedule. Do not assign costs to submittal activities. Obtain Architect's approval prior to assigning costs to fabrication and delivery activities. Assign costs under main subcontracts for testing and commissioning activities, operation and maintenance manuals, punch list activities, Project record documents, and demonstration and training (if applicable), in the amount of 5 percent of the Contract Sum.
  - a. Each activity cost shall reflect an appropriate value subject to approval by Architect.
  - b. Total cost assigned to activities shall equal the total Contract Sum.
- E. Contract Modifications: For each proposed contract modification and concurrent with its submission, prepare a time-impact analysis using a network fragment to demonstrate the effect of the proposed change on the overall project schedule.
- F. Initial Issue of Schedule: Prepare initial network diagram from a sorted activity list indicating straight "early start-total float." Identify critical activities. Prepare tabulated reports showing the following:
  - 1. Contractor or subcontractor and the Work or activity.
  - 2. Description of activity.
  - 3. Main events of activity.
  - 4. Immediate preceding and succeeding activities.
  - 5. Early and late start dates.
  - 6. Early and late finish dates.
  - 7. Activity duration in workdays.
  - 8. Total float or slack time.
  - 9. Average size of workforce.
  - 10. Dollar value of activity (coordinated with the schedule of values).
- G. Schedule Updating: Concurrent with making revisions to schedule, prepare tabulated reports showing the following:
  - 1. Identification of activities that have changed.
  - 2. Changes in early and late start dates.
  - 3. Changes in early and late finish dates.
  - 4. Changes in activity durations in workdays.
  - 5. Changes in the critical path.
  - 6. Changes in total float or slack time.
  - 7. Changes in the Contract Time.
- H. Value Summaries: Prepare two cumulative value lists, sorted by finish dates.

- 1. In first list, tabulate activity number, early finish date, dollar value, and cumulative dollar value.
- 2. In second list, tabulate activity number, late finish date, dollar value, and cumulative dollar value.
- 3. In subsequent issues of both lists, substitute actual finish dates for activities completed as of list date.
- 4. Prepare list for ease of comparison with payment requests; coordinate timing with progress meetings.
  - a. In both value summary lists, tabulate "actual percent complete" and "cumulative value completed" with total at bottom.
  - b. Submit value summary printouts one week before each regularly scheduled progress meeting.

# 2.4 REPORTS

- A. Daily Construction Reports: Prepare a daily construction report recording the following information concerning events at Project site:
  - 1. List of subcontractors at Project site.
  - 2. List of separate contractors at Project site.
  - 3. Approximate count of personnel at Project site.
  - 4. Equipment at Project site.
  - 5. Material deliveries.
  - 6. High and low temperatures and general weather conditions, including presence of rain or snow.
  - 7. Accidents.
  - 8. Meetings and significant decisions.
  - 9. Unusual events (see special reports).
  - 10. Stoppages, delays, shortages, and losses.
  - 11. Meter readings and similar recordings.
  - 12. Emergency procedures.
  - 13. Orders and requests of authorities having jurisdiction.
  - 14. Change Orders received and implemented.
  - 15. Construction Change Directives received and implemented.
  - 16. Services connected and disconnected.
  - 17. Equipment or system tests and startups.
  - 18. Partial completions and occupancies.
  - 19. Substantial Completions authorized.
- B. Material Location Reports: At monthly intervals, prepare and submit a comprehensive list of materials delivered to and stored at Project site. List shall be cumulative, showing materials previously reported plus items recently delivered. Include with list a statement of progress on and delivery dates for materials or items of equipment fabricated or stored away from Project site. Indicate the following categories for stored materials:
  - 1. Material stored prior to previous report and remaining in storage.
  - 2. Material stored prior to previous report and since removed from storage and installed.
  - 3. Material stored following previous report and remaining in storage.
- C. Site Condition Reports: Immediately on discovery of a difference between site conditions and the Contract Documents, prepare and submit a detailed report. Submit with a Request for Information. Include a detailed description of the differing conditions, together with recommendations for changing the Contract Documents.

## 2.5 SPECIAL REPORTS

- A. General: Submit special reports directly to Owner within one day(s) of an occurrence. Distribute copies of report to parties affected by the occurrence.
- B. Reporting Unusual Events: When an event of an unusual and significant nature occurs at Project site, whether or not related directly to the Work, prepare and submit a special report. List chain of events, persons participating, response by Contractor's personnel, evaluation of results or effects, and similar pertinent information. Advise Owner in advance when these events are known or predictable.

# PART 3 - EXECUTION

# 3.1 CONTRACTOR'S CONSTRUCTION SCHEDULE

- A. Contractor's Construction Schedule Updating: At monthly intervals, update schedule to reflect actual construction progress and activities. Issue schedule one week before each regularly scheduled progress meeting.
  - 1. Revise schedule immediately after each meeting or other activity where revisions have been recognized or made. Issue updated schedule concurrently with the report of each such meeting.
  - 2. Include a report with updated schedule that indicates every change, including, but not limited to, changes in logic, durations, actual starts and finishes, and activity durations.
  - 3. As the Work progresses, indicate final completion percentage for each activity.

## END OF SECTION 01 32 00

# SECTION 01 33 00 - SUBMITTAL PROCEDURES

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes requirements for the submittal schedule and administrative and procedural requirements for submitting Shop Drawings, Product Data, Samples, and other submittals.
- B. Related Requirements:
  - 1. Section 01 29 00 "Payment Procedures" for submitting Applications for Payment and the schedule of values.
  - 2. Section 01 32 00 "Construction Progress Documentation" for submitting schedules and reports, including Contractor's construction schedule.
  - 3. Section 01 78 23 "Operation and Maintenance Data" for submitting operation and maintenance manuals.
  - 4. Section 01 78 39 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
  - 5. Section 01 79 00 "Demonstration and Training" for submitting video recordings of demonstration of equipment and training of Owner's personnel.

#### 1.3 DEFINITIONS

- A. Action Submittals: Written and graphic information and physical samples that require Architect's responsive action. Action submittals are those submittals indicated in individual Specification Sections as "action submittals."
- B. Informational Submittals: Written and graphic information and physical samples that do not require Architect's responsive action. Submittals may be rejected for not complying with requirements. Informational submittals are those submittals indicated in individual Specification Sections as "informational submittals."
- C. File Transfer Protocol (FTP): Communications protocol that enables transfer of files to and from another computer over a network and that serves as the basis for standard Internet protocols. An FTP site is a portion of a network located outside of network firewalls within which internal and external users are able to access files.
- D. Portable Document Format (PDF): An open standard file format licensed by Adobe Systems used for representing documents in a device-independent and display resolution-independent fixed-layout document format.

## 1.4 ACTION SUBMITTALS

- A. Submittal Schedule: Submit a schedule of submittals, arranged in chronological order by dates required by construction schedule. Include time required for review, ordering, manufacturing, fabrication, and delivery when establishing dates. Include additional time required for making corrections or revisions to submittals noted by Architect and additional time for handling and reviewing submittals required by those corrections.
  - 1. Coordinate submittal schedule with list of subcontracts, the schedule of values, and Contractor's construction schedule.
  - 2. Initial Submittal: Submit concurrently with startup construction schedule. Include submittals required during the first 60 days of construction. List those submittals required to maintain orderly progress of the Work and those required early because of long lead time for manufacture or fabrication.
  - 3. Final Submittal: Submit concurrently with the first complete submittal of Contractor's construction schedule.
    - a. Submit revised submittal schedule to reflect changes in current status and timing for submittals.
  - 4. Format: Arrange the following information in a tabular format:
    - a. Scheduled date for first submittal.
    - b. Specification Section number and title.
    - c. Submittal category: Action; informational.
    - d. Name of subcontractor.
    - e. Description of the Work covered.
    - f. Scheduled date for Architect's final release or approval.
    - g. Scheduled date of fabrication.
    - h. Scheduled dates for purchasing.
    - i. Scheduled dates for installation.
    - j. Activity or event number.

## 1.5 SUBMITTAL ADMINISTRATIVE REQUIREMENTS

- A. Architect's Digital Data Files: Electronic digital data files of the Contract Drawings will be provided by Architect for Contractor's use in preparing submittals.
  - 1. Architect will furnish Contractor one set of digital data drawing files of the Contract Drawings for use in preparing Shop Drawings and Project record drawings.
    - a. Architect makes no representations as to the accuracy or completeness of digital data drawing files as they relate to the Contract Drawings.
    - b. Digital Drawing Software Program: The Contract Drawings are available in Revit 2017.
    - c. Contractor shall execute a data licensing agreement in the form of Agreement form acceptable to Owner and Architect.
    - d. The following digital data files will by furnished for each appropriate discipline:
      - 1) Floor plans.
      - 2) Reflected ceiling plans.

- B. Coordination: Coordinate preparation and processing of submittals with performance of construction activities.
  - 1. Coordinate each submittal with fabrication, purchasing, testing, delivery, other submittals, and related activities that require sequential activity.
  - 2. Submit all submittal items required for each Specification Section concurrently unless partial submittals for portions of the Work are indicated on approved submittal schedule.
  - 3. Submit action submittals and informational submittals required by the same Specification Section as separate packages under separate transmittals.
  - 4. Coordinate transmittal of different types of submittals for related parts of the Work so processing will not be delayed because of need to review submittals concurrently for coordination.
    - a. Architect reserves the right to withhold action on a submittal requiring coordination with other submittals until related submittals are received.
- C. Processing Time: Allow time for submittal review, including time for resubmittals, as follows. Time for review shall commence on Architect's receipt of submittal. No extension of the Contract Time will be authorized because of failure to transmit submittals enough in advance of the Work to permit processing, including resubmittals.
  - 1. Initial Review: Allow 15 days for initial review of each submittal. Allow additional time if coordination with subsequent submittals is required. Architect will advise Contractor when a submittal being processed must be delayed for coordination.
  - 2. Intermediate Review: If intermediate submittal is necessary, process it in same manner as initial submittal.
  - 3. Resubmittal Review: Allow 15 days for review of each resubmittal.
  - 4. Sequential Review: Where sequential review of submittals by Architect's consultants, Owner, or other parties is indicated, allow 21 days for initial review of each submittal.
  - 5. Concurrent Consultant Review: Where the Contract Documents indicate that submittals may be transmitted simultaneously to Architect and to Architect's consultants, allow 15 days for review of each submittal. Submittal will be returned to Architect before being returned to Contractor.
- D. Electronic Submittals: Identify and incorporate information in each electronic submittal file as follows:
  - 1. Assemble complete submittal package into a single indexed file incorporating submittal requirements of a single Specification Section and transmittal form with links enabling navigation to each item.
  - 2. Name file with submittal number or other unique identifier, including revision identifier.
    - a. File name shall use project identifier and Specification Section number followed by a decimal point and then a sequential number (e.g., LNHS-061000.01). Resubmittals shall include an alphabetic suffix after another decimal point (e.g., LNHS-061000.01.A).
  - 3. Provide means for insertion to permanently record Contractor's review and approval markings and action taken by Architect.
  - 4. Transmittal Form for Electronic Submittals: Use electronic form acceptable to Owner, containing the following information:

- a. Project name.
- b. Date.
- c. Name and address of Architect.
- d. Name of Construction Manager.
- e. Name of Contractor.
- f. Name of firm or entity that prepared submittal.
- g. Names of subcontractor, manufacturer, and supplier.
- h. Category and type of submittal.
- i. Submittal purpose and description.
- j. Specification Section number and title.
- k. Specification paragraph number or drawing designation and generic name for each of multiple items.
- I. Drawing number and detail references, as appropriate.
- m. Location(s) where product is to be installed, as appropriate.
- n. Related physical samples submitted directly.
- o. Indication of full or partial submittal.
- p. Transmittal number, numbered consecutively.
- q. Submittal and transmittal distribution record.
- r. Other necessary identification.
- s. Remarks.
- E. Options: Identify options requiring selection by Architect.
- F. Deviations and Additional Information: On an attached separate sheet, prepared on Contractor's letterhead, record relevant information, requests for data, revisions other than those requested by Architect on previous submittals, and deviations from requirements in the Contract Documents, including minor variations and limitations. Include same identification information as related submittal.
- G. Resubmittals: Make resubmittals in same form and number of copies as initial submittal.
  - 1. Note date and content of previous submittal.
  - 2. Note date and content of revision in label or title block and clearly indicate extent of revision.
  - 3. Resubmit submittals until they are marked with approval notation from Architect's action stamp.
- H. Distribution: Furnish copies of final submittals to manufacturers, subcontractors, suppliers, fabricators, installers, authorities having jurisdiction, and others as necessary for performance of construction activities. Show distribution on transmittal forms.
- I. Use for Construction: Retain complete copies of submittals on Project site. Use only final action submittals that are marked with approval notation from Architect's action stamp.

## PART 2 - PRODUCTS

#### 2.1 SUBMITTAL PROCEDURES

A. General Submittal Procedure Requirements: Prepare and submit submittals required by individual Specification Sections. Types of submittals are indicated in individual Specification Sections.

- 1. Post electronic submittals as PDF electronic files directly to Project Web site specifically established for Project.
- 2. Certificates and Certifications Submittals: Provide a statement that includes signature of entity responsible for preparing certification. Certificates and certifications shall be signed by an officer or other individual authorized to sign documents on behalf of that entity.
  - a. Provide a digital signature with digital certificate on electronically submitted certificates and certifications where indicated.
  - b. Provide a notarized statement on original paper copy certificates and certifications where indicated.
- B. Product Data: Collect information into a single submittal for each element of construction and type of product or equipment.
  - 1. If information must be specially prepared for submittal because standard published data are not suitable for use, submit as Shop Drawings, not as Product Data.
  - 2. Mark each copy of each submittal to show which products and options are applicable.
  - 3. Include the following information, as applicable:
    - a. Manufacturer's catalog cuts.
    - b. Manufacturer's product specifications.
    - c. Standard color charts.
    - d. Statement of compliance with specified referenced standards.
    - e. Testing by recognized testing agency.
    - f. Application of testing agency labels and seals.
    - g. Notation of coordination requirements.
    - h. Availability and delivery time information.
  - 4. For equipment, include the following in addition to the above, as applicable:
    - a. Wiring diagrams showing factory-installed wiring.
    - b. Printed performance curves.
    - c. Operational range diagrams.
    - d. Clearances required to other construction, if not indicated on accompanying Shop Drawings.
  - 5. Submit Product Data before or concurrent with Samples.
  - 6. Submit Product Data in the following format:
    - a. PDF electronic file.
- C. Shop Drawings: Prepare Project-specific information, drawn accurately to scale. Do not base Shop Drawings on reproductions of the Contract Documents or standard printed data.
  - 1. Preparation: Fully illustrate requirements in the Contract Documents. Include the following information, as applicable:
    - a. Identification of products.
    - b. Schedules.
    - c. Compliance with specified standards.
    - d. Notation of coordination requirements.

- e. Notation of dimensions established by field measurement.
- f. Relationship and attachment to adjoining construction clearly indicated.
- g. Seal and signature of professional engineer if specified.
- 2. Sheet Size: Except for templates, patterns, and similar full-size drawings, submit Shop Drawings on sheets at least 8-1/2 by 11 inches, but no larger than 30 by 42 inches.
- 3. Submit Shop Drawings in the following format:
  - a. PDF electronic file.
- 4. BIM File Incorporation: Develop and incorporate Shop Drawing files into Building Information Model established for Project.
  - a. Prepare Shop Drawings in the following format: Same digital data software program, version, and operating system as the original Drawings.
  - b. Refer to Section 01 31 00 "Project Management and Coordination" for requirements for coordination drawings.
- D. Samples: Submit Samples for review of kind, color, pattern, and texture for a check of these characteristics with other elements and for a comparison of these characteristics between submittal and actual component as delivered and installed.
  - 1. Transmit Samples that contain multiple, related components such as accessories together in one submittal package.
  - 2. Identification: Attach label on unexposed side of Samples that includes the following:
    - a. Generic description of Sample.
    - b. Product name and name of manufacturer.
    - c. Sample source.
    - d. Number and title of applicable Specification Section.
    - e. Specification paragraph number and generic name of each item.
  - 3. For projects where electronic submittals are required, provide corresponding electronic submittal of Sample transmittal, digital image file illustrating Sample characteristics, and identification information for record.
  - 4. Disposition: Maintain sets of approved Samples at Project site, available for quality-control comparisons throughout the course of construction activity. Sample sets may be used to determine final acceptance of construction associated with each set.
    - a. Samples that may be incorporated into the Work are indicated in individual Specification Sections. Such Samples must be in an undamaged condition at time of use.
    - b. Samples not incorporated into the Work, or otherwise designated as Owner's property, are the property of Contractor.
  - 5. Samples for Initial Selection: Submit manufacturer's color charts consisting of units or sections of units showing the full range of colors, textures, and patterns available.

- a. Number of Samples: Submit one full set(s) of available choices where color, pattern, texture, or similar characteristics are required to be selected from manufacturer's product line. Architect will return submittal with options selected.
- 6. Samples for Verification: Submit full-size units or Samples of size indicated, prepared from same material to be used for the Work, cured and finished in manner specified, and physically identical with material or product proposed for use, and that show full range of color and texture variations expected. Samples include, but are not limited to, the following: partial sections of manufactured or fabricated components; small cuts or containers of materials; complete units of repetitively used materials; swatches showing color, texture, and pattern; color range sets; and components used for independent testing and inspection.
  - a. Number of Samples: Submit three sets of Samples. Architect will retain one Sample sets; remainder will be returned. Mark up and retain one returned Sample set as a project record sample.
    - Submit a single Sample where assembly details, workmanship, fabrication techniques, connections, operation, and other similar characteristics are to be demonstrated.
    - If variation in color, pattern, texture, or other characteristic is inherent in material or product represented by a Sample, submit at least three sets of paired units that show approximate limits of variations.
- E. Product Schedule: As required in individual Specification Sections, prepare a written summary indicating types of products required for the Work and their intended location. Include the following information in tabular form:
  - 1. Type of product. Include unique identifier for each product indicated in the Contract Documents or assigned by Contractor if none is indicated.
  - 2. Manufacturer and product name, and model number if applicable.
  - 3. Number and name of room or space.
  - 4. Location within room or space.
  - 5. Submit product schedule in the following format:
    - a. PDF electronic file.
- F. Coordination Drawing Submittals: Comply with requirements specified in Section 01 31 00 "Project Management and Coordination."
- G. Contractor's Construction Schedule: Comply with requirements specified in Section 01 32 00 "Construction Progress Documentation."
- H. Application for Payment and Schedule of Values: Comply with requirements specified in Section 01 29 00 "Payment Procedures."
- I. Test and Inspection Reports and Schedule of Tests and Inspections Submittals: Comply with requirements specified in Section 01 40 00 "Quality Requirements."
- J. Closeout Submittals and Maintenance Material Submittals: Comply with requirements specified in Section 01 77 00 "Closeout Procedures."

- K. Maintenance Data: Comply with requirements specified in Section 01 78 23 "Operation and Maintenance Data."
- L. Qualification Data: Prepare written information that demonstrates capabilities and experience of firm or person. Include lists of completed projects with project names and addresses, contact information of architects and owners, and other information specified.
- M. Welding Certificates: Prepare written certification that welding procedures and personnel comply with requirements in the Contract Documents. Submit record of Welding Procedure Specification and Procedure Qualification Record on AWS forms. Include names of firms and personnel certified.
- N. Installer Certificates: Submit written statements on manufacturer's letterhead certifying that Installer complies with requirements in the Contract Documents and, where required, is authorized by manufacturer for this specific Project.
- O. Manufacturer Certificates: Submit written statements on manufacturer's letterhead certifying that manufacturer complies with requirements in the Contract Documents. Include evidence of manufacturing experience where required.
- P. Product Certificates: Submit written statements on manufacturer's letterhead certifying that product complies with requirements in the Contract Documents.
- Q. Material Certificates: Submit written statements on manufacturer's letterhead certifying that material complies with requirements in the Contract Documents.
- R. Material Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting test results of material for compliance with requirements in the Contract Documents.
- S. Product Test Reports: Submit written reports indicating that current product produced by manufacturer complies with requirements in the Contract Documents. Base reports on evaluation of tests performed by manufacturer and witnessed by a qualified testing agency, or on comprehensive tests performed by a qualified testing agency.
- T. Research Reports: Submit written evidence, from a model code organization acceptable to authorities having jurisdiction, that product complies with building code in effect for Project. Include the following information:
  - 1. Name of evaluation organization.
  - 2. Date of evaluation.
  - 3. Time period when report is in effect.
  - 4. Product and manufacturers' names.
  - 5. Description of product.
  - 6. Test procedures and results.
  - 7. Limitations of use.
- U. Preconstruction Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of tests performed before installation of product, for compliance with performance requirements in the Contract Documents.

- V. Compatibility Test Reports: Submit reports written by a qualified testing agency, on testing agency's standard form, indicating and interpreting results of compatibility tests performed before installation of product. Include written recommendations for primers and substrate preparation needed for adhesion.
- W. Field Test Reports: Submit written reports indicating and interpreting results of field tests performed either during installation of product or after product is installed in its final location, for compliance with requirements in the Contract Documents.
- X. Design Data: Prepare and submit written and graphic information, including, but not limited to, performance and design criteria, list of applicable codes and regulations, and calculations. Include list of assumptions and other performance and design criteria and a summary of loads. Include load diagrams if applicable. Provide name and version of software, if any, used for calculations. Include page numbers.

## 2.2 DELEGATED-DESIGN SERVICES

- A. Performance and Design Criteria: Where professional design services or certifications by a design professional are specifically required of Contractor by the Contract Documents, provide products and systems complying with specific performance and design criteria indicated.
  - 1. If criteria indicated are not sufficient to perform services or certification required, submit a written request for additional information to Architect.
- B. Delegated-Design Services Certification: In addition to Shop Drawings, Product Data, and other required submittals, submit digitally signed PDF electronic file and three paper copies of certificate, signed and sealed by the responsible design professional, for each product and system specifically assigned to Contractor to be designed or certified by a design professional.
  - 1. Indicate that products and systems comply with performance and design criteria in the Contract Documents. Include list of codes, loads, and other factors used in performing these services.
- C. BIM File Incorporation: Incorporate delegated-design drawing and data files into Building Information Model established for Project.
  - 1. Prepare delegated-design drawings in the following format: Same digital data software program, version, and operating system as the original Drawings.

## PART 3 - EXECUTION

- 3.1 CONTRACTOR'S REVIEW
  - A. Action and Informational Submittals: Review each submittal and check for coordination with other Work of the Contract and for compliance with the Contract Documents. Note corrections and field dimensions. Mark with approval stamp before submitting to Architect.
  - B. Project Closeout and Maintenance Material Submittals: See requirements in Section 01 77 00 "Closeout Procedures."

C. Approval Stamp: Stamp each submittal with a uniform, approval stamp. Include Project name and location, submittal number, Specification Section title and number, name of reviewer, date of Contractor's approval, and statement certifying that submittal has been reviewed, checked, and approved for compliance with the Contract Documents.

# 3.2 ARCHITECT'S ACTION

- A. Action Submittals: Architect will review each submittal, make marks to indicate corrections or revisions required, and return it. Architect will stamp each submittal with an action stamp and will mark stamp appropriately to indicate action.
- B. Informational Submittals: Architect will review each submittal and will not return it, or will return it if it does not comply with requirements. Architect will forward each submittal to appropriate party.
- C. Partial submittals prepared for a portion of the Work will be reviewed when use of partial submittals has received prior approval from Architect.
- D. Incomplete submittals are unacceptable, will be considered nonresponsive, and will be returned for resubmittal without review.
- E. Submittals not required by the Contract Documents may be returned by the Architect without action.

## END OF SECTION 01 33 00

# **SECTION 01 40 00 - QUALITY REQUIREMENTS**

#### PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for quality assurance and quality control.
- B. Testing and inspecting services are required to verify compliance with requirements specified or indicated. These services do not relieve Contractor of responsibility for compliance with the Contract Document requirements.
  - Specific quality-assurance and -control requirements for individual construction activities are specified in the Sections that specify those activities. Requirements in those Sections may also cover production of standard products.
  - 2. Specified tests, inspections, and related actions do not limit Contractor's other quality-assurance and -control procedures that facilitate compliance with the Contract Document requirements.
  - 3. Specific test and inspection requirements are not specified in this Section.

#### 1.3 DEFINITIONS

- A. Quality-Assurance Services: Activities, actions, and procedures performed before and during execution of the Work to guard against defects and deficiencies and substantiate that proposed construction will comply with requirements.
- B. Quality-Control Services: Tests, inspections, procedures, and related actions during and after execution of the Work to evaluate that actual products incorporated into the Work and completed construction comply with requirements. Services do not include contract enforcement activities performed by Architect.
- C. Preconstruction Testing: Tests and inspections performed specifically for Project before products and materials are incorporated into the Work, to verify performance or compliance with specified criteria.
- D. Product Testing: Tests and inspections that are performed by an NRTL, an NVLAP, or a testing agency qualified to conduct product testing and acceptable to authorities having jurisdiction, to establish product performance and compliance with specified requirements.
- E. Source Quality-Control Testing: Tests and inspections that are performed at the source, e.g., plant, mill, factory, or shop.

- F. Field Quality-Control Testing: Tests and inspections that are performed on-site for installation of the Work and for completed Work.
- G. Testing Agency: An entity engaged to perform specific tests, inspections, or both. Testing laboratory shall mean the same as testing agency.
- H. Installer/Applicator/Erector: Contractor or another entity engaged by Contractor as an employee, Subcontractor, or Sub-subcontractor, to perform a particular construction operation, including installation, erection, application, and similar operations.
  - 1. Use of trade-specific terminology in referring to a trade or entity does not require that certain construction activities be performed by accredited or unionized individuals, or that requirements specified apply exclusively to specific trade(s).
- I. Experienced: When used with an entity or individual, "experienced" means having successfully completed a minimum of five previous projects similar in nature, size, and extent to this Project; being familiar with special requirements indicated; and having complied with requirements of authorities having jurisdiction.

# 1.4 CONFLICTING REQUIREMENTS

- A. Referenced Standards: If compliance with two or more standards is specified and the standards establish different or conflicting requirements for minimum quantities or quality levels, comply with the most stringent requirement. Refer conflicting requirements that are different, but apparently equal, to Architect for a decision before proceeding.
- B. Minimum Quantity or Quality Levels: The quantity or quality level shown or specified shall be the minimum provided or performed. The actual installation may comply exactly with the minimum quantity or quality specified, or it may exceed the minimum within reasonable limits. To comply with these requirements, indicated numeric values are minimum or maximum, as appropriate, for the context of requirements. Refer uncertainties to Architect for a decision before proceeding.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Contractor's Quality-Control Plan: For quality-assurance and quality-control activities and responsibilities.
- B. Qualification Data : For Contractor's quality-control personnel.
- C. Contractor's Statement of Responsibility: When required by authorities having jurisdiction, submit copy of written statement of responsibility sent to authorities having jurisdiction before starting work on the following systems:
  - 1. Seismic-force-resisting system, designated seismic system, or component listed in the designated seismic system quality-assurance plan prepared by Architect.
  - 2. Main wind-force-resisting system or a wind-resisting component listed in the wind-force-resisting system quality-assurance plan prepared by Architect.
- D. Testing Agency Qualifications: For testing agencies specified in "Quality Assurance" Article to demonstrate their capabilities and experience. Include proof of qualifications in the form of a recent report on the inspection of the testing agency by a recognized authority.

## 1.6 CONTRACTOR'S QUALITY-CONTROL PLAN

- A. Quality-Control Plan, General: Submit quality-control plan within 10 days of Notice to Proceed, and not less than five days prior to preconstruction conference. Submit in format acceptable to Architect. Identify personnel, procedures, controls, instructions, tests, records, and forms to be used to carry out Contractor's quality-assurance and quality-control responsibilities. Coordinate with Contractor's construction schedule.
- B. Quality-Control Personnel Qualifications: Engage qualified full-time personnel trained and experienced in managing and executing quality-assurance and quality-control procedures similar in nature and extent to those required for Project.
  - 1. Project quality-control manager may also serve as Project superintendent.
- C. Submittal Procedure: Describe procedures for ensuring compliance with requirements through review and management of submittal process. Indicate qualifications of personnel responsible for submittal review.
- D. Testing and Inspection: In quality-control plan, include a comprehensive schedule of Work requiring testing or inspection, including the following:
  - 1. Contractor-performed tests and inspections including subcontractor-performed tests and inspections. Include required tests and inspections and Contractor-elected tests and inspections.
- E. Continuous Inspection of Workmanship: Describe process for continuous inspection during construction to identify and correct deficiencies in workmanship in addition to testing and inspection specified. Indicate types of corrective actions to be required to bring work into compliance with standards of workmanship established by Contract requirements and approved mockups.
- F. Monitoring and Documentation: Maintain testing and inspection reports including log of approved and rejected results. Include work Architect has indicated as nonconforming or defective. Indicate corrective actions taken to bring nonconforming work into compliance with requirements. Comply with requirements of authorities having jurisdiction.

#### 1.7 REPORTS AND DOCUMENTS

- A. Manufacturer's Technical Representative's Field Reports: Prepare written information documenting manufacturer's technical representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, and telephone number of technical representative making report.
  - 2. Statement on condition of substrates and their acceptability for installation of product.
  - 3. Statement that products at Project site comply with requirements.
  - 4. Summary of installation procedures being followed, whether they comply with requirements and, if not, what corrective action was taken.
  - 5. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 6. Statement whether conditions, products, and installation will affect warranty.
  - 7. Other required items indicated in individual Specification Sections.

- B. Factory-Authorized Service Representative's Reports: Prepare written information documenting manufacturer's factory-authorized service representative's tests and inspections specified in other Sections. Include the following:
  - 1. Name, address, and telephone number of factory-authorized service representative making report.
  - 2. Statement that equipment complies with requirements.
  - 3. Results of operational and other tests and a statement of whether observed performance complies with requirements.
  - 4. Statement whether conditions, products, and installation will affect warranty.
  - 5. Other required items indicated in individual Specification Sections.
- C. Permits, Licenses, and Certificates: For Owner's records, submit copies of permits, licenses, certifications, inspection reports, releases, jurisdictional settlements, notices, receipts for fee payments, judgments, correspondence, records, and similar documents, established for compliance with standards and regulations bearing on performance of the Work.

# 1.8 QUALITY ASSURANCE

- A. General: Qualifications paragraphs in this article establish the minimum qualification levels required; individual Specification Sections specify additional requirements.
- B. Manufacturer Qualifications: A firm experienced in manufacturing products or systems similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- C. Fabricator Qualifications: A firm experienced in producing products similar to those indicated for this Project and with a record of successful in-service performance, as well as sufficient production capacity to produce required units.
- D. Installer Qualifications: A firm or individual experienced in installing, erecting, or assembling work similar in material, design, and extent to that indicated for this Project, whose work has resulted in construction with a record of successful in-service performance.
- E. Professional Engineer Qualifications: A professional engineer who is legally qualified to practice in jurisdiction where Project is located and who is experienced in providing engineering services of the kind indicated. Engineering services are defined as those performed for installations of the system, assembly, or product that are similar in material, design, and extent to those indicated for this Project.
- F. Specialists: Certain Specification Sections require that specific construction activities shall be performed by entities who are recognized experts in those operations. Specialists shall satisfy qualification requirements indicated and shall be engaged for the activities indicated.
  - 1. Requirements of authorities having jurisdiction shall supersede requirements for specialists.

- G. Testing Agency Qualifications: An NRTL, an NVLAP, or an independent agency with the experience and capability to conduct testing and inspecting indicated, as documented according to ASTM E 329; and with additional qualifications specified in individual Sections; and, where required by authorities having jurisdiction, that is acceptable to authorities.
  - 1. NRTL: A nationally recognized testing laboratory according to 29 CFR 1910.7.
  - 2. NVLAP: A testing agency accredited according to NIST's National Voluntary Laboratory Accreditation Program.
- H. Manufacturer's Technical Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to observe and inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- I. Factory-Authorized Service Representative Qualifications: An authorized representative of manufacturer who is trained and approved by manufacturer to inspect installation of manufacturer's products that are similar in material, design, and extent to those indicated for this Project.
- J. Preconstruction Testing: Where testing agency is indicated to perform preconstruction testing for compliance with specified requirements for performance and test methods, comply with the following:
  - 1. Contractor responsibilities include the following:
    - a. Provide test specimens representative of proposed products and construction.
    - b. Submit specimens in a timely manner with sufficient time for testing and analyzing results to prevent delaying the Work.
    - c. Provide sizes and configurations of test assemblies, mockups, and laboratory mockups to adequately demonstrate capability of products to comply with performance requirements.
    - d. Build site-assembled test assemblies and mockups using installers who will perform same tasks for Project.
    - e. Build laboratory mockups at testing facility using personnel, products, and methods of construction indicated for the completed Work.
    - f. When testing is complete, remove test specimens, assemblies, and mockups; do not reuse products on Project.

# 1.9 QUALITY CONTROL

- A. Owner Responsibilities: Where quality-control services are indicated as Owner's responsibility, Owner will engage a qualified testing agency to perform these services.
  - 1. Owner will furnish Contractor with names, addresses, and telephone numbers of testing agencies engaged and a description of types of testing and inspecting they are engaged to perform.
  - 2. Payment for these services will be made from testing and inspecting allowances, as authorized by Change Orders.
  - 3. Costs for retesting and reinspecting construction that replaces or is necessitated by work that failed to comply with the Contract Documents will be charged to Contractor, and the Contract Sum will be adjusted by Change Order.

- B. Contractor Responsibilities: Tests and inspections not explicitly assigned to Owner are Contractor's responsibility. Perform additional quality-control activities required to verify that the Work complies with requirements, whether specified or not.
  - 1. Unless otherwise indicated, provide quality-control services specified and those required by authorities having jurisdiction. Perform quality-control services required of Contractor by authorities having jurisdiction, whether specified or not.
  - 2. Where services are indicated as Contractor's responsibility, engage a qualified testing agency to perform these quality-control services.
    - a. Contractor shall not employ same entity engaged by Owner, unless agreed to in writing by Owner.
  - 3. Notify testing agencies at least 24 hours in advance of time when Work that requires testing or inspecting will be performed.
  - 4. Where quality-control services are indicated as Contractor's responsibility, submit a certified written report, in duplicate, of each quality-control service.
  - 5. Testing and inspecting requested by Contractor and not required by the Contract Documents are Contractor's responsibility.
  - 6. Submit additional copies of each written report directly to authorities having jurisdiction, when they so direct.
- C. Manufacturer's Field Services: Where indicated, engage a factory-authorized service representative to inspect field-assembled components and equipment installation, including service connections. Report results in writing as specified in Section 01 33 00 "Submittal Procedures."
- D. Manufacturer's Technical Services: Where indicated, engage a manufacturer's technical representative to observe and inspect the Work. Manufacturer's technical representative's services include participation in preinstallation conferences, examination of substrates and conditions, verification of materials, observation of Installer activities, inspection of completed portions of the Work, and submittal of written reports.
- E. Retesting/Reinspecting: Regardless of whether original tests or inspections were Contractor's responsibility, provide quality-control services, including retesting and reinspecting, for construction that replaced Work that failed to comply with the Contract Documents.
- F. Testing Agency Responsibilities: Cooperate with Architect and Contractor in performance of duties. Provide qualified personnel to perform required tests and inspections.
  - 1. Notify Architect and Contractor promptly of irregularities or deficiencies observed in the Work during performance of its services.
  - 2. Determine the location from which test samples will be taken and in which in-situ tests are conducted.
  - 3. Conduct and interpret tests and inspections and state in each report whether tested and inspected work complies with or deviates from requirements.
  - 4. Submit a certified written report, in duplicate, of each test, inspection, and similar quality-control service through Contractor.
  - 5. Do not release, revoke, alter, or increase the Contract Document requirements or approve or accept any portion of the Work.
  - 6. Do not perform any duties of Contractor.

- G. Associated Services: Cooperate with agencies performing required tests, inspections, and similar quality-control services, and provide reasonable auxiliary services as requested. Notify agency sufficiently in advance of operations to permit assignment of personnel. Provide the following:
  - 1. Access to the Work.
  - 2. Incidental labor and facilities necessary to facilitate tests and inspections.
  - 3. Adequate quantities of representative samples of materials that require testing and inspecting. Assist agency in obtaining samples.
  - 4. Facilities for storage and field curing of test samples.
  - 5. Delivery of samples to testing agencies.
  - 6. Preliminary design mix proposed for use for material mixes that require control by testing agency.
  - 7. Security and protection for samples and for testing and inspecting equipment at Project site.
- H. Coordination: Coordinate sequence of activities to accommodate required quality-assurance and -control services with a minimum of delay and to avoid necessity of removing and replacing construction to accommodate testing and inspecting.
  - 1. Schedule times for tests, inspections, obtaining samples, and similar activities.

#### 1.10 SPECIAL TESTS AND INSPECTIONS

- A. Special Tests and Inspections: Conducted by a qualified testing agency as required by authorities having jurisdiction, as indicated in individual Specification Sections, and as follows:
  - 1. Verifying that manufacturer maintains detailed fabrication and quality-control procedures and reviews the completeness and adequacy of those procedures to perform the Work.
  - 2. Notifying Architect and Contractor promptly of irregularities and deficiencies observed in the Work during performance of its services.
  - 3. Submitting a certified written report of each test, inspection, and similar quality-control service to Architect with copy to Contractor and to authorities having jurisdiction.
  - 4. Submitting a final report of special tests and inspections at Substantial Completion, which includes a list of unresolved deficiencies.
  - 5. Interpreting tests and inspections and stating in each report whether tested and inspected work complies with or deviates from the Contract Documents.
  - 6. Retesting and reinspecting corrected work.

## PART 2 - PRODUCTS (Not Used)

- PART 3 EXECUTION
- 3.1 TEST AND INSPECTION LOG
  - A. Test and Inspection Log: Prepare a record of tests and inspections. Include the following:

- 1. Date test or inspection was conducted.
- 2. Description of the Work tested or inspected.
- 3. Date test or inspection results were transmitted to Architect.
- 4. Identification of testing agency or special inspector conducting test or inspection.
- B. Maintain log at Project site. Post changes and revisions as they occur. Provide access to test and inspection log for Architect's reference during normal working hours.

#### 3.2 REPAIR AND PROTECTION

- A. General: On completion of testing, inspecting, sample taking, and similar services, repair damaged construction and restore substrates and finishes.
  - 1. Provide materials and comply with installation requirements specified in other Specification Sections or matching existing substrates and finishes. Restore patched areas and extend restoration into adjoining areas with durable seams that are as invisible as possible. Comply with the Contract Document requirements for cutting and patching in Section 01 73 00 "Execution."
- B. Protect construction exposed by or for quality-control service activities.
- C. Repair and protection are Contractor's responsibility, regardless of the assignment of responsibility for quality-control services.

#### END OF SECTION 01 40 00

## SECTION 01 42 00 - REFERENCES

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 DEFINITIONS

- A. General: Basic Contract definitions are included in the Conditions of the Contract.
- B. "Approved": When used to convey Architect's action on Contractor's submittals, applications, and requests, "approved" is limited to Architect's duties and responsibilities as stated in the Conditions of the Contract.
- C. "Directed": A command or instruction by Architect. Other terms including "requested," "authorized," "selected," "required," and "permitted" have the same meaning as "directed."
- D. "Indicated": Requirements expressed by graphic representations or in written form on Drawings, in Specifications, and in other Contract Documents. Other terms including "shown," "noted," "scheduled," and "specified" have the same meaning as "indicated."
- E. "Regulations": Laws, ordinances, statutes, and lawful orders issued by authorities having jurisdiction, and rules, conventions, and agreements within the construction industry that control performance of the Work.
- F. "Furnish": Supply and deliver to Project site, ready for unloading, unpacking, assembly, installation, and similar operations.
- G. "Install": Operations at Project site including unloading, temporarily storing, unpacking, assembling, erecting, placing, anchoring, applying, working to dimension, finishing, curing, protecting, cleaning, and similar operations.
- H. "Provide": Furnish and install, complete and ready for the intended use.
- I. "Project Site": Space available for performing construction activities. The extent of Project site is shown on Drawings and may or may not be identical with the description of the land on which Project is to be built.

#### 1.3 INDUSTRY STANDARDS

- A. Applicability of Standards: Unless the Contract Documents include more stringent requirements, applicable construction industry standards have the same force and effect as if bound or copied directly into the Contract Documents to the extent referenced. Such standards are made a part of the Contract Documents by reference.
- B. Publication Dates: Comply with standards in effect as of date of the Contract Documents unless otherwise indicated.

- C. Copies of Standards: Each entity engaged in construction on Project should be familiar with industry standards applicable to its construction activity. Copies of applicable standards are not bound with the Contract Documents.
  - 1. Where copies of standards are needed to perform a required construction activity, obtain copies directly from publication source.

## 1.4 ABBREVIATIONS AND ACRONYMS

A. Industry Organizations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.

Aluminum Association (The) www.aluminum.org	(703) 358-2960
Associated Air Balance Council www.aabchq.com	(202) 737-0202
American Architectural Manufacturers Association www.aamanet.org	(847) 303-5664
American Association of State Highway and Transportation Officials www.transportation.org	(202) 624-5800
American Association of Textile Chemists and Colorists www.aatcc.org	(919) 549-8141
Air Barrier Association of America www.airbarrier.org	(866) 956-5888
American Bearing Manufacturers Association www.abma-dc.org	(202) 367-1155
American Concrete Institute www.concrete.org	(248) 848-3700
American Concrete Pipe Association www.concrete-pipe.org	(972) 506-7216
Association of Edison Illuminating Companies, Inc. (The) www.aeic.org	(205) 257-2530
American Forest & Paper Association www.afandpa.org	(800) 878-8878 (202) 463-2700
American Gas Association www.aga.org	(202) 824-7000
Association of Home Appliance Manufacturers www.aham.org	(202) 872-5955
Air-Conditioning, Heating, andRefrigeration Institute, The	(703) 524-8800
	<ul> <li>www.aluminum.org</li> <li>Associated Air Balance Council</li> <li>www.aabchq.com</li> <li>American Architectural Manufacturers Association</li> <li>www.aamanet.org</li> <li>American Association of State Highway and Transportation Officials</li> <li>www.transportation.org</li> <li>American Association of Textile Chemists and Colorists</li> <li>www.aatcc.org</li> <li>Air Barrier Association of America</li> <li>www.airbarrier.org</li> <li>American Bearing Manufacturers Association</li> <li>www.abma-dc.org</li> <li>American Concrete Institute</li> <li>www.concrete.org</li> <li>Association of Edison Illuminating Companies, Inc. (The)</li> <li>www.afandpa.org</li> <li>American Gas Association</li> <li>www.aga.org</li> <li>Association of Home Appliance Manufacturers</li> </ul>

	www.ahrinet.org	
AI	Asphalt Institute www.asphaltinstitute.org	(859) 288-4960
AIA	American Institute of Architects (The) www.aia.org	(800) 242-3837 (202) 626-7300
AISC	American Institute of Steel Construction www.aisc.org	(800) 644-2400 (312) 670-2400
AISI	American Iron and Steel Institute www.steel.org	(202) 452-7100
AITC	American Institute of Timber Construction www.aitc-glulam.org	(303) 792-9559
ALSC	American Lumber Standard Committee, Incorporated www.alsc.org	(301) 972-1700
AMCA	Air Movement and Control Association International, Inc. www.amca.org	(847) 394-0150
ANSI	American National Standards Institute www.ansi.org	(202) 293-8020
AOSA	Association of Official Seed Analysts, Inc. www.aosaseed.com	(405) 780-7372
APA	APA - The Engineered Wood Association www.apawood.org	(253) 565-6600
APA	Architectural Precast Association www.archprecast.org	(239) 454-6989
API	American Petroleum Institute www.api.org	(202) 682-8000
ARI	Air-Conditioning & Refrigeration Institute www.ari.org	(703) 524-8800
ARMA	Asphalt Roofing Manufacturers Association www.asphaltroofing.org	(202) 207-0917
ASCE	American Society of Civil Engineers www.asce.org	(800) 548-2723 (703) 295-6300
ASCE/SEI	American Society of Civil Engineers/Structural Engineering Institute (See ASCE)	
ASHRAE	American Society of Heating, Refrigerating and Air-Conditioning Engineers www.ashrae.org	(800) 527-4723
		(404) 636-8400
ASME	ASME International	(800) 843-2763

	(American Society of Mechanical Engineers International) www.asme.org	(973) 882-1170
ASSE	American Society of Sanitary Engineering www.asse-plumbing.org	(440) 835-3040
ASTM	ASTM International (American Society for Testing and Materials International) www.astm.org	(610) 832-9500
ATIS	Alliance for Telecommunications Industry Solutions www.atis.org	(202) 628-6380
AWCMA	American Window Covering Manufacturers Association (Now WCMA)	
AWCI	Association of the Wall and Ceiling Industry www.awci.org	(703) 534-8300
AWI	Architectural Woodwork Institute www.awinet.org	(571) 323-3636
AWPA	American Wood Protection Association (Formerly: American Wood Preservers' Association) www.awpa.com	(205) 733-4077
AWS	American Welding Society www.aws.org	(800) 443-9353 (305) 443-9353
AWWA	American Water Works Association www.awwa.org	(800) 926-7337 (303) 794-7711
BHMA	Builders Hardware Manufacturers Association www.buildershardware.com	(212) 297-2122
BIA	Brick Industry Association (The) www.bia.org	(703) 620-0010
BICSI	BICSI, Inc. www.bicsi.org	(800) 242-7405 (813) 979-1991
BIFMA	BIFMA International (Business and Institutional Furniture Manufacturer's Association International) www.bifma.com	(616) 285-3963
BISSC	Baking Industry Sanitation Standards Committee www.bissc.org	(866) 342-4772
CCC	Carpet Cushion Council www.carpetcushion.org	(610) 527-3880
CDA	Copper Development Association www.copper.org	(800) 232-3282 (212) 251-7200
CEA	Canadian Electricity Association	(613) 230-9263

	www.canelect.ca	
CEA	Consumer Electronics Association www.ce.org	(866) 858-1555 (703) 907-7600
CFFA	Chemical Fabrics & Film Association, Inc. www.chemicalfabricsandfilm.com	(216) 241-7333
CGA	Compressed Gas Association www.cganet.com	(703) 788-2700
CIMA	Cellulose Insulation Manufacturers Association www.cellulose.org	(888) 881-2462 (937) 222-2462
CISCA	Ceilings & Interior Systems Construction Association www.cisca.org	(630) 584-1919
CISPI	Cast Iron Soil Pipe Institute www.cispi.org	(423) 892-0137
CLFMI	Chain Link Fence Manufacturers Institute www.chainlinkinfo.org	(301) 596-2583
СРА	Composite Panel Association www.pbmdf.com	(703) 724-1128
CRI	Carpet and Rug Institute (The) www.carpet-rug.com	(800) 882-8846 (706) 278-3176
CRRC	Cool Roof Rating Council www.coolroofs.org	(866) 465-2523 (510) 485-7175
CRSI	Concrete Reinforcing Steel Institute www.crsi.org	(847) 517-1200 (800) 328-6306
CRRC	Cool Roof Rating Council www.coolroofs.org	(866) 465-2523 (510) 485-7175
CSA	Canadian Standards Association www.csa.ca	(800) 463-6727 (416) 747-4000
CSA	CSA International (Formerly: IAS - International Approval Services) www.csa-international.org	(866) 797-4272 (416) 747-4000
CSI	Construction Specifications Institute (The) www.csinet.org	(800) 689-2900 (703) 684-0300
CSSB	Cedar Shake & Shingle Bureau www.cedarbureau.org	(604) 820-7700
СТІ	Cooling Technology Institute (Formerly: Cooling Tower Institute) www.cti.org	(281) 583-4087
DHI	Door and Hardware Institute	(703) 222-2010

	www.dhi.org	
ECA	Electrical Components Association www.ec-central.org	(703)907-8024
EIA	Electronic Industries Alliance www.eia.org	(703) 907-7500
EIMA	EIFS Industry Members Association www.eima.com	(800) 294-3462 (770) 968-7945
EJCDC	Engineers Joint Contract Documents Committee http://content.asce.org/ejcdc/	(703) 295-6000
EJMA	Expansion Joint Manufacturers Association, Inc. www.ejma.org	(914) 332-0040
ESD	ESD Association (Electrostatic Discharge Association) www.esda.org	(315) 339-6937
ETL SEMCO	Intertek ETL SEMCO (Formerly: ITS - Intertek Testing Service NA) www.intertek-etlsemko.com	(800) 967-5352
FIBA	Federation Internationale de Basketball (The International Basketball Federation) www.fiba.com	41 22 545 00 00
FIVB	Federation Internationale de Volleyball (The International Volleyball Federation) www.fivb.ch	41 21 345 35 35
FM Approvals	FM Approvals LLC www.fmglobal.com	(781) 762-4300
FM Global	FM Global (Formerly: FMG - FM Global) www.fmglobal.com	(401) 275-3000
FRSA	Florida Roofing, Sheet Metal & Air Conditioning Contractors Association, Inc. www.floridaroof.com	(407) 671-3772
FSA	Fluid Sealing Association www.fluidsealing.com	(610) 971-4850
FSC	Forest Stewardship Council www.fsc.org	49 228 367 66 0
GA	Gypsum Association www.gypsum.org	(301) 277-8686
GANA	Glass Association of North America www.glasswebsite.com	(785) 271-0208

GRI	(Part of GSI)	
GS	Green Seal www.greenseal.org	(202) 872-6400
GSI	Geosynthetic Institute www.geosynthetic-institute.org	(610) 522-8440
HI	Hydronics Institute www.gamanet.org	(908) 464-8200
HI/GAMA	Hydronics Institute/Gas Appliance Manufacturers Association Division of Air-Conditioning, Heating, and Refrigeration Institute (AHRI) www.ahrinet.org	(908) 464-8200
HMMA	Hollow Metal Manufacturers Association (Part of NAAMM)	
HPVA	Hardwood Plywood & Veneer Association www.hpva.org	(703) 435-2900
HPW	H. P. White Laboratory, Inc. www.hpwhite.com	(410) 838-6550
IAPSC	International Association of Professional Security Consultants www.iapsc.org	(515) 282-8192
ICBO	International Conference of Building Officials www.iccsafe.org	(888) 422-7233
ICEA	Insulated Cable Engineers Association, Inc. www.icea.net	(770) 830-0369
ICRI	International Concrete Repair Institute, Inc. www.icri.org	(847) 827-0830
ICPA	International Cast Polymer Association www.icpa-hq.org	(703) 525-0320
IEC	International Electrotechnical Commission www.iec.ch	41 22 919 02 11
IEEE	Institute of Electrical and Electronics Engineers, Inc. (The) www.ieee.org	(212) 419-7900
IES	Illuminating Engineering Society of North America www.iesna.org	(703) 525-0320
IEST	Institute of Environmental Sciences and Technology www.iest.org	(847) 255-1561
IGMA	Insulating Glass Manufacturers Alliance www.igmaonline.org	(613) 233-1510
ILI	Indiana Limestone Institute of America, Inc.	(812) 275-4426

	www.iliai.com	
ISA	Instrumentation, Systems, and Automation Society, The www.isa.org	(919) 549-8411
ISO	International Organization for Standardization www.iso.ch	41 22 749 01 11
ISSFA	International Solid Surface Fabricators Association www.issfa.net	(877) 464-7732 (801) 341-7360
ITS	Intertek Testing Service NA (Now ETL SEMCO)	
ITU	International Telecommunication Union www.itu.int/home	41 22 730 51 11
КСМА	Kitchen Cabinet Manufacturers Association www.kcma.org	(703) 264-1690
LGSEA	Light Gauge Steel Engineers Association www.arcat.com	(202) 263-4488
LMA	Laminating Materials Association (Now part of CPA)	
LPI	Lightning Protection Institute www.lightning.org	(800) 488-6864
MBMA	Metal Building Manufacturers Association www.mbma.com	(216) 241-7333
MCA	Metal Construction Association www.metalconstruction.org	(847) 375-4718
MFMA	Maple Flooring Manufacturers Association, Inc. www.maplefloor.org	(888) 480-9138
MFMA	Metal Framing Manufacturers Association, Inc. www.metalframingmfg.org	(312) 644-6610
МН	Material Handling (Now MHIA)	
MHIA	Material Handling Industry of America www.mhia.org	(800) 345-1815 (704) 676-1190
MIA	Marble Institute of America www.marble-institute.com	(440) 250-9222
MPI	Master Painters Institute www.paintinfo.com	(888) 674-8937 (604) 298-7578
MSS	Manufacturers Standardization Society of The Valve and Fittings Industry Inc. www.mss-hq.com	(703) 281-6613

NAAMM	National Association of Architectural Metal Manufacturers www.naamm.org	(630) 942-6591
NACE	NACE International (National Association of Corrosion Engineers International) www.nace.org	(800) 797-6223 (281) 228-6200
NADCA	National Air Duct Cleaners Association www.nadca.com	(202) 737-2926
NAGWS	National Association for Girls and Women in Sport www.aahperd.org/nagws/	(800) 213-7193, ext. 453
NAIMA	North American Insulation Manufacturers Association www.naima.org	(703) 684-0084
NBGQA	National Building Granite Quarries Association, Inc. www.nbgqa.com	(800) 557-2848
NCAA	National Collegiate Athletic Association (The) www.ncaa.org	(317) 917-6222
NCMA	National Concrete Masonry Association www.ncma.org	(703) 713-1900
NCTA	National Cable & Telecommunications Association www.ncta.com	(202) 222-2300
NEBB	National Environmental Balancing Bureau www.nebb.org	(301) 977-3698
NECA	National Electrical Contractors Association www.necanet.org	(301) 657-3110
NeLMA	Northeastern Lumber Manufacturers' Association www.nelma.org	(207) 829-6901
NEMA	National Electrical Manufacturers Association www.nema.org	(703) 841-3200
NETA	InterNational Electrical Testing Association www.netaworld.org	(888) 300-6382 (269) 488-6382
NFHS	National Federation of State High School Associations www.nfhs.org	(317) 972-6900
NFPA	NFPA (National Fire Protection Association) www.nfpa.org	(800) 344-3555 (617) 770-3000
NFRC	National Fenestration Rating Council www.nfrc.org	(301) 589-1776
NGA	National Glass Association www.glass.org	(866) 342-5642 (703) 442-4890

NHLA	National Hardwood Lumber Association www.natlhardwood.org	(800) 933-0318 (901) 377-1818
NLGA	National Lumber Grades Authority www.nlga.org	(604) 524-2393
NOFMA	NOFMA: The Wood Flooring Manufacturers Association (Formerly: National Oak Flooring Manufacturers Association) www.nofma.org	(901) 526-5016
NOMMA	National Ornamental & Miscellaneous Metals Association www.nomma.org	(888) 516-8585
NRCA	National Roofing Contractors Association www.nrca.net	(800) 323-9545 (847) 299-9070
NRMCA	National Ready Mixed Concrete Association www.nrmca.org	(888) 846-7622 (301) 587-1400
NSF	NSF International (National Sanitation Foundation International) www.nsf.org	(800) 673-6275 (734) 769-8010
NSSGA	National Stone, Sand & Gravel Association www.nssga.org	(800) 342-1415 (703) 525-8788
NTMA	National Terrazzo & Mosaic Association, Inc. (The) www.ntma.com	(800) 323-9736 (540) 751-0930
NWFA	National Wood Flooring Association www.nwfa.org	(800) 422-4556 (636) 519-9663
PCI	Precast/Prestressed Concrete Institute www.pci.org	(312) 786-0300
PDI	Plumbing & Drainage Institute www.pdionline.org	(800) 589-8956 (978) 557-0720
PGI	PVC Geomembrane Institute http://pgi-tp.cee.uiuc.edu	(217) 333-3929
ΡΤΙ	Post-Tensioning Institute www.post-tensioning.org	(248) 848-3180
RCSC	Research Council on Structural Connections www.boltcouncil.org	
RFCI	Resilient Floor Covering Institute www.rfci.com	(706) 882-3833
RIS	Redwood Inspection Service www.redwoodinspection.com	(925) 935-1499
SAE	SAE International	(877) 606-7323

	www.sae.org	(724) 776-4841
SCAQMD	South Coast Air Quality Management District www.aqmd.com	(909) 396-2000
SCTE	Society of Cable Telecommunications Engineers www.scte.org	(800) 542-5040 (610) 363-6888
SDI	Steel Deck Institute www.sdi.org	(847) 458-4647
SDI	Steel Door Institute www.steeldoor.org	(440) 899-0010
SEFA	Scientific Equipment and Furniture Association www.sefalabs.com	(877) 294-5424 (516) 294-5424
SEI/ASCE	Structural Engineering Institute/American Society of Civil Engineers (See ASCE)	
SIA	Security Industry Association www.siaonline.org	(866) 817-8888 (703) 683-2075
SJI	Steel Joist Institute www.steeljoist.org	(843) 626-1995
SMA	Screen Manufacturers Association www.smacentral.org	(561) 533-0991
SMACNA	Sheet Metal and Air Conditioning Contractors' National Association www.smacna.org	(703) 803-2980
SMPTE	Society of Motion Picture and Television Engineers www.smpte.org	(914) 761-1100
SPFA	Spray Polyurethane Foam Alliance (Formerly: SPI/SPFD - The Society of the Plastics Industry, Inc.; Spray Polyurethane Foam Division) www.sprayfoam.org	(800) 523-6154
SPIB	Southern Pine Inspection Bureau (The) www.spib.org	(850) 434-2611
SPRI	Single Ply Roofing Industry www.spri.org	(781) 647-7026
SSINA	Specialty Steel Industry of North America www.ssina.com	(800) 982-0355 (202) 342-8630
SSPC	SSPC: The Society for Protective Coatings www.sspc.org	(877) 281-7772 (412) 281-2331
STI	Steel Tank Institute www.steeltank.com	(847) 438-8265

SWI	Steel Window Institute www.steelwindows.com	(216) 241-7333
SWPA	Submersible Wastewater Pump Association www.swpa.org	(847) 681-1868
ТСА	Tilt-Up Concrete Association www.tilt-up.org	(319) 895-6911
TCNA	Tile Council of North America, Inc. www.tileusa.com	(864) 646-8453
ТЕМА	Tubular Exchanger Manufacturers Association www.tema.org	(914) 332-0040
TIA/EIA	Telecommunications Industry Association/Electronic Industries Alliance www.tiaonline.org	(703) 907-7700
TMS	The Masonry Society www.masonrysociety.org	(303) 939-9700
ΤΡΙ	Truss Plate Institute, Inc. www.tpinst.org	(703) 683-1010
ΤΡΙ	Turfgrass Producers International www.turfgrasssod.org	(800) 405-8873 (847) 649-5555
TRI	Tile Roofing Institute www.tileroofing.org	(312) 670-4177
UL	Underwriters Laboratories Inc. www.ul.com	(877) 854-3577 (847) 272-8800
UNI	Uni-Bell PVC Pipe Association www.uni-bell.org	(972) 243-3902
USAV	USA Volleyball www.usavolleyball.org	(888) 786-5539 (719) 228-6800
USGBC	U.S. Green Building Council www.usgbc.org	(800) 795-1747
USITT	United States Institute for Theatre Technology, Inc. www.usitt.org	(800) 938-7488 (315) 463-6463
WASTEC	Waste Equipment Technology Association www.wastec.org	(800) 424-2869 (202) 244-4700
WCLIB	West Coast Lumber Inspection Bureau www.wclib.org	(800) 283-1486 (503) 639-0651
WCMA	Window Covering Manufacturers Association www.wcmanet.org	(212) 297-2122

WDMA	Window & Door Manufacturers Association (Formerly: NWWDA - National Wood Window and Door Association) www.wdma.com	(800) 223-2301 (312) 321-6802
WI	Woodwork Institute (Formerly: WIC - Woodwork Institute of California) www.wicnet.org	(916) 372-9943
WMMPA	Wood Moulding & Millwork Producers Association www.wmmpa.com	(800) 550-7889 (530) 661-9591
WSRCA	Western States Roofing Contractors Association www.wsrca.com	(800) 725-0333 (650) 570-5441
WWPA	Western Wood Products Association www.wwpa.org	(503) 224-3930
В.	Code Agencies: Where abbreviations and acronyms are used in Contract Documents, they shall mean the recognized name of th list. Names, telephone numbers, and Web sites are subject to o to be accurate and up-to-date as of the date of the Contract Doc	e entities in the following hange and are believed
	utsches Institut fur Normung e.V. w.din.de	49 30 2601-0
	ernational Association of Plumbing and Mechanical Officials w.iapmo.org	(909) 472-4100
	ernational Code Council w.iccsafe.org	(888) 422-7233
	C Evaluation Service, Inc. w.icc-es.org	(800) 423-6587 (562) 699-0543
C. Federal Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.		
	/ Corps of Engineers .usace.army.mil	(202) 761-0011
	sumer Product Safety Commission .cpsc.gov	(800) 638-2772 (301) 504-7923
	artment of Commerce .commerce.gov	(202) 482-2000
	artment of Defense //dodssp.daps.dla.mil	(215) 697-6257
	artment of Energy .energy.gov	(202) 586-9220

EPA	Environmental Protection Agency www.epa.gov	(202) 272-0167
FAA	Federal Aviation Administration www.faa.gov	(866) 835-5322
FCC	Federal Communications Commission www.fcc.gov	(888) 225-5322
FDA	Food and Drug Administration www.fda.gov	(888) 463-6332
GSA	General Services Administration www.gsa.gov	(800) 488-3111
HUD	Department of Housing and Urban Development www.hud.gov	(202) 708-1112
LBL	Lawrence Berkeley National Laboratory www.lbl.gov	(510) 486-4000
NCHRP	National Cooperative Highway Research Program (See TRB)	
NIST	National Institute of Standards and Technology www.nist.gov	(301) 975-6478
OSHA	Occupational Safety & Health Administration www.osha.gov	(800) 321-6742 (202) 693-1999
PBS	Public Buildings Service (See GSA)	
PHS	Office of Public Health and Science http://www.hhs.gov/ophs/	(202) 690-7694
RUS	Rural Utilities Service (See USDA)	(202) 720-9540
SD	State Department www.state.gov	(202) 647-4000
TRB	Transportation Research Board http://gulliver.trb.org	(202) 334-2934
USDA	Department of Agriculture www.usda.gov	(202) 720-2791
USP	U.S. Pharmacopeia www.usp.org	(800) 227-8772
USPS	Postal Service www.usps.com	(202) 268-2000

	Standards and Regulations: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the standards and regulations in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.	
ADAAG	Americans with Disabilities Act (ADA) Architectural Barriers Act (ABA) Accessibility Guidelines for Buildings and Facilities Available from U.S. Access Board www.access-board.gov	(800) 872-2253 (202) 272-0080
CFR	Code of Federal Regulations Available from Government Printing Office www.gpoaccess.gov/cfr/index.html	(866) 512-1800 (202) 512-1800
DOD	Department of Defense Military Specifications and Standards Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
DSCC	Defense Supply Center Columbus (See FS)	
FED-STD	Federal Standard (See FS)	
FS	Federal Specification Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil/	(215) 697-2664
	Available from Defense Standardization Program www.dsp.dla.mil	
	Available from General Services Administration www.gsa.gov	(202) 619-8925
	Available from National Institute of Building Sciences www.wbdg.org/ccb	(202) 289-7800
FTMS	Federal Test Method Standard (See FS)	
MIL	(See MILSPEC)	
MIL-STD	(See MILSPEC)	
MILSPEC	Military Specification and Standards Available from Department of Defense Single Stock Point http://dodssp.daps.dla.mil	(215) 697-2664
UFAS	Uniform Federal Accessibility Standards Available from Access Board www.access-board.gov	(800) 872-2253 (202) 272-0080

E.	State Government Agencies: Where abbreviations and acronyms are used in Specifications or other Contract Documents, they shall mean the recognized name of the entities in the following list. Names, telephone numbers, and Web sites are subject to change and are believed to be accurate and up-to-date as of the date of the Contract Documents.		
CBHF	State of California, Department of Consumer Affairs Bureau of Home Furnishings and Thermal Insulation	(800) 952-5210	
	www.dca.ca.gov/bhfti	(916) 574-2041	
CCR	California Code of Regulations www.calregs.com	(916) 323-6815	
CDHS	California Department of Health Services www.dhcs.ca.gov	(916) 445-4171	
CDPH	California Department of Public Health, Indoor Air Quality Section www.cal-iaq.org		
CPUC	California Public Utilities Commission www.cpuc.ca.gov	(415) 703-2782	
TFS	Texas Forest Service Forest Resource Development http://txforestservice.tamu.edu	(979) 458-6606	
PART 2 - PRODUCTS (Not Used)			

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 42 00

# SECTION 01 50 00 - TEMPORARY FACILITIES AND CONTROLS

# PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes requirements for temporary utilities, support facilities, and security and protection facilities.
- B. Related Requirements:
  - 1. Section 01 10 00 "Summary" for work restrictions and limitations on utility interruptions.

### 1.3 USE CHARGES

- A. General: Installation and removal of and use charges for temporary facilities shall be included in the Contract Sum unless otherwise indicated. Allow other entities to use temporary services and facilities without cost, including, but not limited to, Owner's construction forces, Architect, occupants of Project, testing agencies, and authorities having jurisdiction.
- B. Sewer Service: Owner will pay sewer-service use charges for sewer usage by all entities for construction operations.
- C. Water Service: Owner will pay water-service use charges for water used by all entities for construction operations.
- D. Electric Power Service: Owner will pay electric-power-service use charges for electricity used by all entities for construction operations.
- E. Water and Sewer Service from Existing System: Water from Owner's existing water system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.
- F. Electric Power Service from Existing System: Electric power from Owner's existing system is available for use without metering and without payment of use charges. Provide connections and extensions of services as required for construction operations.

#### 1.4 INFORMATIONAL SUBMITTALS

- A. Site Plan: Show temporary facilities, utility hookups, staging areas, and parking areas for construction personnel.
- B. Erosion- and Sedimentation-Control Plan: Show compliance with requirements of EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.

- C. Fire-Safety Program: Show compliance with requirements of NFPA 241 and authorities having jurisdiction. Indicate Contractor personnel responsible for management of fire-prevention program.
- D. Moisture-Protection Plan: Describe procedures and controls for protecting materials and construction from water absorption and damage.
  - 1. Describe delivery, handling, and storage provisions for materials subject to water absorption or water damage.
  - 2. Indicate procedures for discarding water-damaged materials, protocols for mitigating water intrusion into completed Work, and replacing water-damaged Work.
  - 3. Indicate sequencing of work that requires water, such as sprayed fire-resistive materials, plastering, and terrazzo grinding, and describe plans for dealing with water from these operations. Show procedures for verifying that wet construction has dried sufficiently to permit installation of finish materials.
- E. Dust- and HVAC-Control Plan: Submit coordination drawing and narrative that indicates the dust- and HVAC-control measures proposed for use, proposed locations, and proposed time frame for their operation. Identify further options if proposed measures are later determined to be inadequate. Include the following:
  - 1. Locations of dust-control partitions at each phase of work.
  - 2. HVAC system isolation schematic drawing.
  - 3. Location of proposed air-filtration system discharge.
  - 4. Waste handling procedures.
  - 5. Other dust-control measures.

### 1.5 QUALITY ASSURANCE

- A. Electric Service: Comply with NECA, NEMA, and UL standards and regulations for temporary electric service. Install service to comply with NFPA 70.
- B. Tests and Inspections: Arrange for authorities having jurisdiction to test and inspect each temporary utility before use. Obtain required certifications and permits.
- C. Accessible Temporary Egress: Comply with applicable provisions in the U.S. Architectural & Transportation Barriers Compliance Board's ADA-ABA Accessibility Guidelines and ICC/ANSI A117.1.

#### 1.6 PROJECT CONDITIONS

A. Temporary Use of Permanent Facilities: Engage Installer of each permanent service to assume responsibility for operation, maintenance, and protection of each permanent service during its use as a construction facility before Owner's acceptance, regardless of previously assigned responsibilities.

## 2.1 MATERIALS

- A. Portable Chain-Link Fencing: Minimum 2-inch, 0.148-inch- thick, galvanized-steel, chain-link fabric fencing with wind screen; minimum 8 feet high with galvanized-steel pipe posts; minimum 2-3/8-inch- OD line posts and 2-7/8-inch- OD corner and pull posts, with 1-5/8-inch- OD top and bottom rails. Provide galvanized-steel bases for supporting posts; provide sandbags as required for support.
- B. Polyethylene Sheet: Reinforced, fire-resistive sheet, 10-mil minimum thickness, with flame-spread rating of 15 or less per ASTM E 84 and passing NFPA 701 Test Method 2.
- C. Dust-Control Adhesive-Surface Walk-off Mats: Provide mats minimum 36 by 60 inches.
- D. Insulation: Unfaced mineral-fiber blanket, manufactured from glass, slag wool, or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively.

#### 2.2 TEMPORARY FACILITIES

- A. Field Offices, General: Prefabricated or mobile units with serviceable finishes, temperature controls, and foundations adequate for normal loading.
- B. Storage and Fabrication Sheds: Provide sheds sized, furnished, and equipped to accommodate materials and equipment for construction operations.
  - 1. Store combustible materials apart from building.

#### 2.3 EQUIPMENT

- A. Fire Extinguishers: Portable, UL rated; with class and extinguishing agent as required by locations and classes of fire exposures.
- B. HVAC Equipment: Unless Owner authorizes use of permanent HVAC system, provide vented, self-contained, liquid-propane-gas or fuel-oil heaters with individual space thermostatic control.
  - 1. Use of gasoline-burning space heaters, open-flame heaters, or salamander-type heating units is prohibited.
  - 2. Heating Units: Listed and labeled for type of fuel being consumed, by a qualified testing agency acceptable to authorities having jurisdiction, and marked for intended location and application.
  - 3. Permanent HVAC System: If Owner authorizes use of permanent HVAC system for temporary use during construction, provide filter with MERV of 8 at each return-air grille in system and remove at end of construction and clean HVAC system as required in Section 01 77 00 "Closeout Procedures".
- C. Air-Filtration Units: Primary and secondary HEPA-filter-equipped portable units with four-stage filtration. Provide single switch for emergency shutoff. Configure to run continuously.

## 3.1 INSTALLATION, GENERAL

- A. Locate facilities where they will serve Project adequately and result in minimum interference with performance of the Work. Relocate and modify facilities as required by progress of the Work.
  - 1. Locate facilities to limit site disturbance as specified in Section 01 10 00 "Summary."
- B. Provide each facility ready for use when needed to avoid delay. Do not remove until facilities are no longer needed or are replaced by authorized use of completed permanent facilities.

### 3.2 TEMPORARY UTILITY INSTALLATION

- A. General: Install temporary service or connect to existing service.
  - 1. Arrange with utility company, Owner, and existing users for time when service can be interrupted, if necessary, to make connections for temporary services.
- B. Sewers and Drainage: Provide temporary utilities to remove effluent lawfully.
  - 1. Connect temporary sewers to private system indicated as directed by authorities having jurisdiction.
- C. Water Service: Connect to Owner's existing water service facilities. Clean and maintain water service facilities in a condition acceptable to Owner. At Substantial Completion, restore these facilities to condition existing before initial use.
- D. Sanitary Facilities: Provide temporary toilets, wash facilities, and drinking water for use of construction personnel. Comply with requirements of authorities having jurisdiction for type, number, location, operation, and maintenance of fixtures and facilities.
- E. Heating and Cooling: Provide temporary heating and cooling required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of low temperatures or high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed.
- F. Ventilation and Humidity Control: Provide temporary ventilation required by construction activities for curing or drying of completed installations or for protecting installed construction from adverse effects of high humidity. Select equipment that will not have a harmful effect on completed installations or elements being installed. Coordinate ventilation requirements to produce ambient condition required and minimize energy consumption.
  - 1. Provide dehumidification systems when required to reduce substrate moisture levels to level required to allow installation or application of finishes.
- G. Electric Power Service: Connect to Owner's existing electric power service. Maintain equipment in a condition acceptable to Owner.
- H. Lighting: Provide temporary lighting with local switching that provides adequate illumination for construction operations, observations, inspections, and traffic conditions.

- 1. Install and operate temporary lighting that fulfills security and protection requirements without operating entire system.
- 2. Install lighting for Project identification sign.
- I. Telephone Service: Provide temporary telephone service in common-use facilities for use by all construction personnel. Install one telephone line(s) for each field office.
  - 1. Provide additional telephone lines for the following:
    - a. Provide a dedicated telephone line for each facsimile machine in each field office.
  - 2. At each telephone, post a list of important telephone numbers.
    - a. Police and fire departments.
    - b. Ambulance service.
    - c. Contractor's home office.
    - d. Contractor's emergency after-hours telephone number.
    - e. Architect's office.
    - f. Engineers' offices.
    - g. Owner's office.
    - h. Principal subcontractors' field and home offices.
  - 3. Provide superintendent with cellular telephone or portable two-way radio for use when away from field office.

### 3.3 SUPPORT FACILITIES INSTALLATION

- A. General: Comply with the following:
  - 1. Provide construction for temporary offices, shops, and sheds located within construction area or within 30 feet of building lines that is noncombustible according to ASTM E 136. Comply with NFPA 241.
  - 2. Maintain support facilities until Architect schedules Substantial Completion inspection. Remove before Substantial Completion. Personnel remaining after Substantial Completion will be permitted to use permanent facilities, under conditions acceptable to Owner.
- B. Temporary Roads and Paved Areas: Construct and maintain temporary roads and paved areas adequate for construction operations. Locate temporary roads and paved areas within construction limits indicated on Drawings.
  - 1. Provide dust-control treatment that is nonpolluting and nontracking. Reapply treatment as required to minimize dust.
- C. Traffic Controls: Comply with requirements of authorities having jurisdiction.
  - 1. Protect existing site improvements to remain including curbs, pavement, and utilities.
  - 2. Maintain access for fire-fighting equipment and access to fire hydrants.
- D. Parking: Use designated areas of Owner's existing parking areas for construction personnel.
- E. Dewatering Facilities and Drains: Comply with requirements of authorities having jurisdiction. Maintain Project site, excavations, and construction free of water.

- 1. Dispose of rainwater in a lawful manner that will not result in flooding Project or adjoining properties or endanger permanent Work or temporary facilities.
- 2. Remove snow and ice as required to minimize accumulations.
- F. Project Signs: Provide Project signs as indicated. Unauthorized signs are not permitted.
  - 1. Identification Signs: Provide Project identification signs as indicated on Drawings.
    - a. Location on Campus to be determined by Owner.
  - 2. Temporary Signs: Provide other signs as indicated and as required to inform public and individuals seeking entrance to Project.
    - a. Provide temporary, directional signs for construction personnel and visitors.
  - 3. Maintain and touchup signs so they are legible at all times.
- G. Waste Disposal Facilities: Comply with requirements specified in Section 01 74 19 "Construction Waste Management and Disposal."
- H. Lifts and Hoists: Provide facilities necessary for hoisting materials and personnel.
  - 1. Truck cranes and similar devices used for hoisting materials are considered "tools and equipment" and not temporary facilities.
- I. Temporary Elevator Use: See Section 14 21 00 "Electric Traction Elevators," Section 14 21 13 "Electric Traction Freight Elevators," Section 14 24 00 "Hydraulic Elevators," Section 14 24 13 "Hydraulic Freight Elevators," and Section 14 26 00 "Limited-Use/Limited-Application Elevators" for temporary use of new elevators.
- J. Existing Elevator Use: Use of Owner's existing elevators will be permitted, provided elevators are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore elevators to condition existing before initial use, including replacing worn cables, guide shoes, and similar items of limited life.
  - 1. Do not load elevators beyond their rated weight capacity.
  - 2. Provide protective coverings, barriers, devices, signs, or other procedures to protect elevator car and entrance doors and frame. If, despite such protection, elevators become damaged, engage elevator Installer to restore damaged work so no evidence remains of correction work. Return items that cannot be refinished in field to the shop, make required repairs and refinish entire unit, or provide new units as required.
- K. Temporary Stairs: Until permanent stairs are available, provide temporary stairs where ladders are not adequate.
- L. Existing Stair Usage: Use of Owner's existing stairs will be permitted, provided stairs are cleaned and maintained in a condition acceptable to Owner. At Substantial Completion, restore stairs to condition existing before initial use.
  - 1. Provide protective coverings, barriers, devices, signs, or other procedures to protect stairs and to maintain means of egress. If stairs become damaged, restore damaged areas so no evidence remains of correction work.

M. Temporary Use of Permanent Stairs: Use of new stairs for construction traffic will be permitted, provided stairs are protected and finishes restored to new condition at time of Substantial Completion.

## 3.4 SECURITY AND PROTECTION FACILITIES INSTALLATION

- A. Protection of Existing Facilities: Protect existing vegetation, equipment, structures, utilities, and other improvements at Project site and on adjacent properties, except those indicated to be removed or altered. Repair damage to existing facilities.
- B. Environmental Protection: Provide protection, operate temporary facilities, and conduct construction as required to comply with environmental regulations and that minimize possible air, waterway, and subsoil contamination or pollution or other undesirable effects.
  - 1. Comply with work restrictions specified in Section 01 10 00 "Summary."
- C. Temporary Erosion and Sedimentation Control: Provide measures to prevent soil erosion and discharge of soil-bearing water runoff and airborne dust to undisturbed areas and to adjacent properties and walkways, according to requirements of 2003 EPA Construction General Permit or authorities having jurisdiction, whichever is more stringent.
  - 1. Verify that flows of water redirected from construction areas or generated by construction activity do not enter or cross tree- or plant- protection zones.
  - 2. Inspect, repair, and maintain erosion- and sedimentation-control measures during construction until permanent vegetation has been established.
  - 3. Clean, repair, and restore adjoining properties and roads affected by erosion and sedimentation from Project site during the course of Project.
  - 4. Remove erosion and sedimentation controls and restore and stabilize areas disturbed during removal.
- D. Stormwater Control: Comply with requirements of authorities having jurisdiction. Provide barriers in and around excavations and subgrade construction to prevent flooding by runoff of stormwater from heavy rains.
- E. Tree and Plant Protection: Install temporary fencing located as indicated or outside the drip line of trees to protect vegetation from damage from construction operations. Protect tree root systems from damage, flooding, and erosion.
- F. Pest Control: Engage pest-control service to recommend practices to minimize attraction and harboring of rodents, roaches, and other pests and to perform extermination and control procedures at regular intervals so Project will be free of pests and their residues at Substantial Completion. Perform control operations lawfully, using environmentally safe materials.
- G. Site Enclosure Fence: Prior to commencing earthwork, furnish and install site enclosure fence in a manner that will prevent people and animals from easily entering site except by entrance gates.
  - 1. Extent of Fence: As required to enclose entire Project site or portion determined sufficient to accommodate construction operations.
  - 2. Maintain security by limiting number of keys and restricting distribution to authorized personnel. Furnish one set of keys to Owner.

- H. Security Enclosure and Lockup: Install temporary enclosure around partially completed areas of construction. Provide lockable entrances to prevent unauthorized entrance, vandalism, theft, and similar violations of security. Lock entrances at end of each work day.
- I. Barricades, Warning Signs, and Lights: Comply with requirements of authorities having jurisdiction for erecting structurally adequate barricades, including warning signs and lighting.
- J. Temporary Egress: Maintain temporary egress from existing occupied facilities as indicated and as required by authorities having jurisdiction.
- K. Covered Walkway: Erect protective, covered walkway for passage of individuals through or adjacent to Project site. Coordinate with entrance gates, other facilities, and obstructions. Comply with regulations of authorities having jurisdiction.
  - 1. Construct covered walkways using scaffold or shoring framing.
  - 2. Provide overhead decking, protective enclosure walls, handrails, barricades, warning signs, exit signs, lights, safe and well-drained walkways, and similar provisions for protection and safe passage.
  - 3. Paint and maintain appearance of walkway for duration of the Work.
- L. Temporary Enclosures: Provide temporary enclosures for protection of construction, in progress and completed, from exposure, foul weather, other construction operations, and similar activities. Provide temporary weathertight enclosure for building exterior.
  - 1. Where heating or cooling is needed and permanent enclosure is incomplete, insulate temporary enclosures.
- M. Temporary Partitions: Provide floor-to-ceiling dustproof partitions to limit dust and dirt migration and to separate areas occupied by Owner from fumes and noise.
  - Construct dustproof partitions with two layers of 6-mil polyethylene sheet on each side. Cover floor with two layers of 6-mil polyethylene sheet, extending sheets 18 inches up the sidewalls. Overlap and tape full length of joints. Cover floor with fire-retardant-treated plywood.
    - a. Construct vestibule and airlock at each entrance through temporary partition with not less than 48 inches between doors. Maintain water-dampened foot mats in vestibule.
  - 2. Where fire-resistance-rated temporary partitions are indicated or are required by authorities having jurisdiction, construct partitions according to the rated assemblies.
  - 3. Insulate partitions to control noise transmission to occupied areas.
  - 4. Seal joints and perimeter. Equip partitions with gasketed dustproof doors and security locks where openings are required.
  - 5. Protect air-handling equipment.
  - 6. Provide walk-off mats at each entrance through temporary partition.
- N. Temporary Fire Protection: Install and maintain temporary fire-protection facilities of types needed to protect against reasonably predictable and controllable fire losses. Comply with NFPA 241; manage fire-prevention program.
  - 1. Prohibit smoking in construction areas.
  - 2. Supervise welding operations, combustion-type temporary heating units, and similar sources of fire ignition according to requirements of authorities having jurisdiction.

- 3. Develop and supervise an overall fire-prevention and -protection program for personnel at Project site. Review needs with local fire department and establish procedures to be followed. Instruct personnel in methods and procedures. Post warnings and information.
- 4. Provide temporary standpipes and hoses for fire protection. Hang hoses with a warning sign stating that hoses are for fire-protection purposes only and are not to be removed. Match hose size with outlet size and equip with suitable nozzles.

# 3.5 MOISTURE AND MOLD CONTROL

- A. Contractor's Moisture-Protection Plan: Avoid trapping water in finished work. Document visible signs of mold that may appear during construction.
- B. Exposed Construction Phase: Before installation of weather barriers, when materials are subject to wetting and exposure and to airborne mold spores, protect as follows:
  - 1. Protect porous materials from water damage.
  - 2. Protect stored and installed material from flowing or standing water.
  - 3. Keep porous and organic materials from coming into prolonged contact with concrete.
  - 4. Remove standing water from decks.
  - 5. Keep deck openings covered or dammed.
- C. Partially Enclosed Construction Phase: After installation of weather barriers but before full enclosure and conditioning of building, when installed materials are still subject to infiltration of moisture and ambient mold spores, protect as follows:
  - 1. Do not load or install drywall or other porous materials or components, or items with high organic content, into partially enclosed building.
  - 2. Keep interior spaces reasonably clean and protected from water damage.
  - 3. Periodically collect and remove waste containing cellulose or other organic matter.
  - 4. Discard or replace water-damaged material.
  - 5. Do not install material that is wet.
  - 6. Discard, replace, or clean stored or installed material that begins to grow mold.
  - 7. Perform work in a sequence that allows any wet materials adequate time to dry before enclosing the material in drywall or other interior finishes.
- D. Controlled Construction Phase of Construction: After completing and sealing of the building enclosure but prior to the full operation of permanent HVAC systems, maintain as follows:
  - 1. Control moisture and humidity inside building by maintaining effective dry-in conditions.
  - 2. Use permanent HVAC system to control humidity.
  - 3. Comply with manufacturer's written instructions for temperature, relative humidity, and exposure to water limits.
    - a. Hygroscopic materials that may support mold growth, including wood and gypsum-based products, that become wet during the course of construction and remain wet for 48 hours are considered defective.
    - Measure moisture content of materials that have been exposed to moisture during construction operations or after installation. Record readings beginning at time of exposure and continuing daily for 48 hours. Identify materials containing moisture levels higher than allowed. Report findings in writing to Architect.

c. Remove materials that can not be completely restored to their manufactured moisture level within 48 hours.

## 3.6 OPERATION, TERMINATION, AND REMOVAL

- A. Supervision: Enforce strict discipline in use of temporary facilities. To minimize waste and abuse, limit availability of temporary facilities to essential and intended uses.
- B. Maintenance: Maintain facilities in good operating condition until removal.
  - 1. Maintain operation of temporary enclosures, heating, cooling, humidity control, ventilation, and similar facilities on a 24-hour basis where required to achieve indicated results and to avoid possibility of damage.
- C. Operate Project-identification-sign lighting daily from dusk until 12:00 midnight.
- D. Temporary Facility Changeover: Do not change over from using temporary security and protection facilities to permanent facilities until Substantial Completion.
- E. Termination and Removal: Remove each temporary facility when need for its service has ended, when it has been replaced by authorized use of a permanent facility, or no later than Substantial Completion. Complete or, if necessary, restore permanent construction that may have been delayed because of interference with temporary facility. Repair damaged Work, clean exposed surfaces, and replace construction that cannot be satisfactorily repaired.
  - 1. Materials and facilities that constitute temporary facilities are property of Contractor. Owner reserves right to take possession of Project identification signs.
  - 2. Remove temporary roads and paved areas not intended for or acceptable for integration into permanent construction. Where area is intended for landscape development, remove soil and aggregate fill that do not comply with requirements for fill or subsoil. Remove materials contaminated with road oil, asphalt and other petrochemical compounds, and other substances that might impair growth of plant materials or lawns. Repair or replace street paving, curbs, and sidewalks at temporary entrances, as required by authorities having jurisdiction.
  - 3. At Substantial Completion, repair, renovate, and clean permanent facilities used during construction period. Comply with final cleaning requirements specified in Section 01 77 00 "Closeout Procedures."

END OF SECTION 01 50 00

# SECTION 01 60 00 - PRODUCT REQUIREMENTS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for selection of products for use in Project; product delivery, storage, and handling; manufacturers' standard warranties on products; special warranties; and comparable products.
- B. Related Requirements:
  - 1. Section 01 23 00 "Alternates" for products selected under an alternate.
  - 2. Section 01 25 00 "Substitution Procedures" for requests for substitutions.
  - 3. Section 01 42 00 "References" for applicable industry standards for products specified.

#### 1.3 DEFINITIONS

- A. Products: Items obtained for incorporating into the Work, whether purchased for Project or taken from previously purchased stock. The term "product" includes the terms "material," "equipment," "system," and terms of similar intent.
  - 1. Named Products: Items identified by manufacturer's product name, including make or model number or other designation shown or listed in manufacturer's published product literature, that is current as of date of the Contract Documents.
  - 2. New Products: Items that have not previously been incorporated into another project or facility. Products salvaged or recycled from other projects are not considered new products.
  - 3. Comparable Product: Product that is demonstrated and approved through submittal process to have the indicated qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics that equal or exceed those of specified product.
- B. Basis-of-Design Product Specification: A specification in which a specific manufacturer's product is named and accompanied by the words "basis-of-design product," including make or model number or other designation, to establish the significant qualities related to type, function, dimension, in-service performance, physical properties, appearance, and other characteristics for purposes of evaluating comparable products of additional manufacturers named in the specification.

## 1.4 ACTION SUBMITTALS

- A. Comparable Product Requests: Submit request for consideration of each comparable product. Identify product or fabrication or installation method to be replaced. Include Specification Section number and title and Drawing numbers and titles.
  - 1. Include data to indicate compliance with the requirements specified in "Comparable Products" Article.
- B. Basis-of-Design Product Specification Submittal: Comply with requirements in Section 01 33 00 "Submittal Procedures." Show compliance with requirements.

### 1.5 QUALITY ASSURANCE

A. Compatibility of Options: If Contractor is given option of selecting between two or more products for use on Project, select product compatible with products previously selected, even if previously selected products were also options.

### 1.6 PRODUCT DELIVERY, STORAGE, AND HANDLING

- A. Deliver, store, and handle products using means and methods that will prevent damage, deterioration, and loss, including theft and vandalism. Comply with manufacturer's written instructions.
- B. Delivery and Handling:
  - 1. Schedule delivery to minimize long-term storage at Project site and to prevent overcrowding of construction spaces.
  - 2. Coordinate delivery with installation time to ensure minimum holding time for items that are flammable, hazardous, easily damaged, or sensitive to deterioration, theft, and other losses.
  - 3. Deliver products to Project site in an undamaged condition in manufacturer's original sealed container or other packaging system, complete with labels and instructions for handling, storing, unpacking, protecting, and installing.
  - 4. Inspect products on delivery to determine compliance with the Contract Documents and to determine that products are undamaged and properly protected.
- C. Storage:
  - 1. Store products to allow for inspection and measurement of quantity or counting of units.
  - 2. Store materials in a manner that will not endanger Project structure.
  - 3. Store products that are subject to damage by the elements, under cover in a weathertight enclosure above ground, with ventilation adequate to prevent condensation.
  - 4. Protect foam plastic from exposure to sunlight, except to extent necessary for period of installation and concealment.
  - 5. Comply with product manufacturer's written instructions for temperature, humidity, ventilation, and weather-protection requirements for storage.
  - 6. Protect stored products from damage and liquids from freezing.
  - 7. Provide a secure location and enclosure at Project site for storage of materials and equipment by Owner's construction forces. Coordinate location with Owner.

# 1.7 PRODUCT WARRANTIES

- A. Warranties specified in other Sections shall be in addition to, and run concurrent with, other warranties required by the Contract Documents. Manufacturer's disclaimers and limitations on product warranties do not relieve Contractor of obligations under requirements of the Contract Documents.
  - 1. Manufacturer's Warranty: Written warranty furnished by individual manufacturer for a particular product and specifically endorsed by manufacturer to Owner.
  - 2. Special Warranty: Written warranty required by the Contract Documents to provide specific rights for Owner.
- B. Special Warranties: Prepare a written document that contains appropriate terms and identification, ready for execution.
  - 1. Manufacturer's Standard Form: Modified to include Project-specific information and properly executed.
  - 2. See other Sections for specific content requirements and particular requirements for submitting special warranties.
- C. Submittal Time: Comply with requirements in Section 01 77 00 "Closeout Procedures."

# PART 2 - PRODUCTS

# 2.1 PRODUCT SELECTION PROCEDURES

- A. General Product Requirements: Provide products that comply with the Contract Documents, are undamaged and, unless otherwise indicated, are new at time of installation.
  - 1. Provide products complete with accessories, trim, finish, fasteners, and other items needed for a complete installation and indicated use and effect.
  - 2. Standard Products: If available, and unless custom products or nonstandard options are specified, provide standard products of types that have been produced and used successfully in similar situations on other projects.
  - 3. Owner reserves the right to limit selection to products with warranties not in conflict with requirements of the Contract Documents.
  - 4. Where products are accompanied by the term "as selected," Architect will make selection.
  - 5. Descriptive, performance, and reference standard requirements in the Specifications establish salient characteristics of products.
  - 6. Or Equal: For products specified by name and accompanied by the term "or equal," or "or approved equal," or "or approved," comply with requirements in "Comparable Products" Article to obtain approval for use of an unnamed product.
- B. Product Selection Procedures:
  - 1. Product: Where Specifications name a single manufacturer and product, provide the named product that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.

- 2. Manufacturer/Source: Where Specifications name a single manufacturer or source, provide a product by the named manufacturer or source that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
- 3. Products:
  - a. Restricted List: Where Specifications include a list of names of both manufacturers and products, provide one of the products listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - b. Nonrestricted List: Where Specifications include a list of names of both available manufacturers and products, provide one of the products listed, or an unnamed product, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product.
- 4. Manufacturers:
  - a. Restricted List: Where Specifications include a list of manufacturers' names, provide a product by one of the manufacturers listed that complies with requirements. Comparable products or substitutions for Contractor's convenience will not be considered.
  - Nonrestricted List: Where Specifications include a list of available manufacturers, provide a product by one of the manufacturers listed, or a product by an unnamed manufacturer, that complies with requirements. Comply with requirements in "Comparable Products" Article for consideration of an unnamed manufacturer's product.
- 5. Basis-of-Design Product: Where Specifications name a product, or refer to a product indicated on Drawings, and include a list of manufacturers, provide the specified or indicated product or a comparable product by one of the other named manufacturers. Drawings and Specifications indicate sizes, profiles, dimensions, and other characteristics that are based on the product named. Comply with requirements in "Comparable Products" Article for consideration of an unnamed product by one of the other named manufacturers.
- C. Visual Matching Specification: Where Specifications require "match Architect's sample", provide a product that complies with requirements and matches Architect's sample. Architect's decision will be final on whether a proposed product matches.
  - If no product available within specified category matches and complies with other specified requirements, comply with requirements in Section 01 25 00 "Substitution Procedures" for proposal of product.
- D. Visual Selection Specification: Where Specifications include the phrase "as selected by Architect from manufacturer's full range" or similar phrase, select a product that complies with requirements. Architect will select color, gloss, pattern, density, or texture from manufacturer's product line that includes both standard and premium items.

# 2.2 COMPARABLE PRODUCTS

- A. Conditions for Consideration: Architect will consider Contractor's request for comparable product when the following conditions are satisfied. If the following conditions are not satisfied, Architect may return requests without action, except to record noncompliance with these requirements:
  - 1. Evidence that the proposed product does not require revisions to the Contract Documents, that it is consistent with the Contract Documents and will produce the indicated results, and that it is compatible with other portions of the Work.
  - 2. Detailed comparison of significant qualities of proposed product with those named in the Specifications. Significant qualities include attributes such as performance, weight, size, durability, visual effect, and specific features and requirements indicated.
  - 3. Evidence that proposed product provides specified warranty.
  - 4. List of similar installations for completed projects with project names and addresses and names and addresses of architects and owners, if requested.
  - 5. Samples, if requested.

PART 3 - EXECUTION (Not Used)

END OF SECTION 01 60 00

# SECTION 01 73 00 - EXECUTION

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes general administrative and procedural requirements governing execution of the Work including, but not limited to, the following:
  - 1. Construction layout.
  - 2. Installation of the Work.
  - 3. Cutting and patching.
  - 4. Coordination of Owner-installed products.
  - 5. Progress cleaning.
  - 6. Starting and adjusting.
  - 7. Protection of installed construction.
  - 8. Correction of the Work.
- B. Related Requirements:
  - 1. Section 01 10 00 "Summary" for limits on use of Project site.
  - 2. Section 01 33 00 "Submittal Procedures" for submitting surveys.
  - 3. Section 01 77 00 "Closeout Procedures" for submitting final property survey with Project Record Documents, recording of Owner-accepted deviations from indicated lines and levels, and final cleaning.
  - 4. Section 02 41 19 "Selective Structure Demolition" for demolition and removal of selected portions of the building.

#### 1.3 DEFINITIONS

- A. Cutting: Removal of in-place construction necessary to permit installation or performance of other work.
- B. Patching: Fitting and repair work required to restore construction to original conditions after installation of other work.

# 1.4 INFORMATIONAL SUBMITTALS

- A. Certificates: Submit certificate signed by professional engineer certifying that location and elevation of improvements comply with requirements.
- B. Cutting and Patching Plan: Submit plan describing procedures at least 10 days prior to the time cutting and patching will be performed. Include the following information:

- 1. Extent: Describe reason for and extent of each occurrence of cutting and patching.
- 2. Changes to In-Place Construction: Describe anticipated results. Include changes to structural elements and operating components as well as changes in building appearance and other significant visual elements.
- 3. Products: List products to be used for patching and firms or entities that will perform patching work.
- 4. Dates: Indicate when cutting and patching will be performed.
- 5. Utilities and Mechanical and Electrical Systems: List services and systems that cutting and patching procedures will disturb or affect. List services and systems that will be relocated and those that will be temporarily out of service. Indicate length of time permanent services and systems will be disrupted.
  - a. Include description of provisions for temporary services and systems during interruption of permanent services and systems.
- C. Landfill Receipts: Submit copy of receipts issued by a landfill facility, licensed to accept hazardous materials, for hazardous waste disposal.

# 1.5 QUALITY ASSURANCE

- A. Cutting and Patching: Comply with requirements for and limitations on cutting and patching of construction elements.
  - 1. Structural Elements: When cutting and patching structural elements, notify Architect of locations and details of cutting and await directions from Architect before proceeding. Shore, brace, and support structural elements during cutting and patching. Do not cut and patch structural elements in a manner that could change their load-carrying capacity or increase deflection.
  - 2. Operational Elements: Do not cut and patch operating elements and related components in a manner that results in reducing their capacity to perform as intended or that results in increased maintenance or decreased operational life or safety. Operational elements include the following:
    - a. Primary operational systems and equipment.
    - b. Fire separation assemblies.
    - c. Air or smoke barriers.
    - d. Fire-suppression systems.
    - e. Mechanical systems piping and ducts.
    - f. Control systems.
    - g. Communication systems.
    - h. Fire-detection and -alarm systems.
    - i. Conveying systems.
    - j. Electrical wiring systems.
    - k. Operating systems of special construction.
  - 3. Other Construction Elements: Do not cut and patch other construction elements or components in a manner that could change their load-carrying capacity, that results in reducing their capacity to perform as intended, or that results in increased maintenance or decreased operational life or safety. Other construction elements include but are not limited to the following:
    - a. Water, moisture, or vapor barriers.
    - b. Membranes and flashings.

- c. Exterior curtain-wall construction.
- d. Sprayed fire-resistive material.
- e. Equipment supports.
- f. Piping, ductwork, vessels, and equipment.
- g. Noise- and vibration-control elements and systems.
- 4. Visual Elements: Do not cut and patch construction in a manner that results in visual evidence of cutting and patching. Do not cut and patch exposed construction in a manner that would, in Architect's opinion, reduce the building's aesthetic qualities. Remove and replace construction that has been cut and patched in a visually unsatisfactory manner.
- B. Cutting and Patching Conference: Before proceeding, meet at Project site with parties involved in cutting and patching, including mechanical and electrical trades. Review areas of potential interference and conflict. Coordinate procedures and resolve potential conflicts before proceeding.
- C. Manufacturer's Installation Instructions: Obtain and maintain on-site manufacturer's written recommendations and instructions for installation of products and equipment.

### PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. General: Comply with requirements specified in other Sections.
- B. In-Place Materials: Use materials for patching identical to in-place materials. For exposed surfaces, use materials that visually match in-place adjacent surfaces to the fullest extent possible.
  - 1. If identical materials are unavailable or cannot be used, use materials that, when installed, will provide a match acceptable to Architect for the visual and functional performance of in-place materials.

# PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Existing Conditions: The existence and location of underground and other utilities and construction indicated as existing are not guaranteed. Before beginning sitework, investigate and verify the existence and location of underground utilities, mechanical and electrical systems, and other construction affecting the Work.
  - 1. Before construction, verify the location and invert elevation at points of connection of sanitary sewer, storm sewer, and water-service piping; underground electrical services, and other utilities.
  - 2. Furnish location data for work related to Project that must be performed by public utilities serving Project site.

- B. Examination and Acceptance of Conditions: Before proceeding with each component of the Work, examine substrates, areas, and conditions, with Installer or Applicator present where indicated, for compliance with requirements for installation tolerances and other conditions affecting performance. Record observations.
  - 1. Examine roughing-in for mechanical and electrical systems to verify actual locations of connections before equipment and fixture installation.
  - 2. Examine walls, floors, and roofs for suitable conditions where products and systems are to be installed.
  - 3. Verify compatibility with and suitability of substrates, including compatibility with existing finishes or primers.
- C. Written Report: Where a written report listing conditions detrimental to performance of the Work is required by other Sections, include the following:
  - 1. Description of the Work.
  - 2. List of detrimental conditions, including substrates.
  - 3. List of unacceptable installation tolerances.
  - 4. Recommended corrections.
- D. Proceed with installation only after unsatisfactory conditions have been corrected. Proceeding with the Work indicates acceptance of surfaces and conditions.

### 3.2 PREPARATION

- A. Existing Utility Information: Furnish information to Owner that is necessary to adjust, move, or relocate existing utility structures, utility poles, lines, services, or other utility appurtenances located in or affected by construction. Coordinate with authorities having jurisdiction.
- B. Field Measurements: Take field measurements as required to fit the Work properly. Recheck measurements before installing each product. Where portions of the Work are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Space Requirements: Verify space requirements and dimensions of items shown diagrammatically on Drawings.
- D. Review of Contract Documents and Field Conditions: Immediately on discovery of the need for clarification of the Contract Documents caused by differing field conditions outside the control of Contractor, submit a request for information to Architect according to requirements in Section 01 31 00 "Project Management and Coordination."

#### 3.3 CONSTRUCTION LAYOUT

- A. General: Engage a land surveyor to lay out the Work using accepted surveying practices.
  - 1. Establish benchmarks and control points to set lines and levels at each story of construction and elsewhere as needed to locate each element of Project.
  - 2. Establish limits on use of Project site.

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- 3. Establish dimensions within tolerances indicated. Do not scale Drawings to obtain required dimensions.
- 4. Inform installers of lines and levels to which they must comply.
- 5. Check the location, level and plumb, of every major element as the Work progresses.
- 6. Close site surveys with an error of closure equal to or less than the standard established by authorities having jurisdiction.
- B. Building Lines and Levels: Locate and lay out control lines and levels for structures, building foundations, column grids, and floor levels, including those required for mechanical and electrical work. Transfer survey markings and elevations for use with control lines and levels. Level foundations and piers from two or more locations.

### 3.4 INSTALLATION

- A. General: Locate the Work and components of the Work accurately, in correct alignment and elevation, as indicated.
  - 1. Make vertical work plumb and make horizontal work level.
  - 2. Where space is limited, install components to maximize space available for maintenance and ease of removal for replacement.
  - 3. Conceal pipes, ducts, and wiring in finished areas unless otherwise indicated.
  - 4. Maintain minimum headroom clearance of 96 inches in occupied spaces and 90 inches in unoccupied spaces.
- B. Comply with manufacturer's written instructions and recommendations for installing products in applications indicated.
- C. Install products at the time and under conditions that will ensure the best possible results. Maintain conditions required for product performance until Substantial Completion.
- D. Conduct construction operations so no part of the Work is subjected to damaging operations or loading in excess of that expected during normal conditions of occupancy.
- E. Sequence the Work and allow adequate clearances to accommodate movement of construction items on site and placement in permanent locations.
- F. Tools and Equipment: Do not use tools or equipment that produce harmful noise levels.
- G. Templates: Obtain and distribute to the parties involved templates for work specified to be factory prepared and field installed. Check Shop Drawings of other work to confirm that adequate provisions are made for locating and installing products to comply with indicated requirements.
- H. Attachment: Provide blocking and attachment plates and anchors and fasteners of adequate size and number to securely anchor each component in place, accurately located and aligned with other portions of the Work. Where size and type of attachments are not indicated, verify size and type required for load conditions.
  - 1. Mounting Heights: Where mounting heights are not indicated, mount components at heights directed by Architect.
  - 2. Allow for building movement, including thermal expansion and contraction.

- 3. Coordinate installation of anchorages. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors, that are to be embedded in concrete or masonry. Deliver such items to Project site in time for installation.
- I. Joints: Make joints of uniform width. Where joint locations in exposed work are not indicated, arrange joints for the best visual effect. Fit exposed connections together to form hairline joints.
- J. Hazardous Materials: Use products, cleaners, and installation materials that are not considered hazardous.

# 3.5 CUTTING AND PATCHING

- A. Cutting and Patching, General: Employ skilled workers to perform cutting and patching. Proceed with cutting and patching at the earliest feasible time, and complete without delay.
  - 1. Cut in-place construction to provide for installation of other components or performance of other construction, and subsequently patch as required to restore surfaces to their original condition.
- B. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during installation or cutting and patching operations, by methods and with materials so as not to void existing warranties.
- C. Temporary Support: Provide temporary support of work to be cut.
- D. Protection: Protect in-place construction during cutting and patching to prevent damage. Provide protection from adverse weather conditions for portions of Project that might be exposed during cutting and patching operations.
- E. Adjacent Occupied Areas: Where interference with use of adjoining areas or interruption of free passage to adjoining areas is unavoidable, coordinate cutting and patching according to requirements in Section 01 10 00 "Summary."
- F. Existing Utility Services and Mechanical/Electrical Systems: Where existing services/systems are required to be removed, relocated, or abandoned, bypass such services/systems before cutting to prevent interruption to occupied areas.
- G. Cutting: Cut in-place construction by sawing, drilling, breaking, chipping, grinding, and similar operations, including excavation, using methods least likely to damage elements retained or adjoining construction. If possible, review proposed procedures with original Installer; comply with original Installer's written recommendations.
  - 1. In general, use hand or small power tools designed for sawing and grinding, not hammering and chopping. Cut holes and slots neatly to minimum size required, and with minimum disturbance of adjacent surfaces. Temporarily cover openings when not in use.
  - 2. Finished Surfaces: Cut or drill from the exposed or finished side into concealed surfaces.
  - 3. Concrete and Masonry: Cut using a cutting machine, such as an abrasive saw or a diamond-core drill.

- 4. Excavating and Backfilling: Comply with requirements in applicable Sections where required by cutting and patching operations.
- 5. Mechanical and Electrical Services: Cut off pipe or conduit in walls or partitions to be removed. Cap, valve, or plug and seal remaining portion of pipe or conduit to prevent entrance of moisture or other foreign matter after cutting.
- 6. Proceed with patching after construction operations requiring cutting are complete.
- H. Patching: Patch construction by filling, repairing, refinishing, closing up, and similar operations following performance of other work. Patch with durable seams that are as invisible as practicable. Provide materials and comply with installation requirements specified in other Sections, where applicable.
  - 1. Inspection: Where feasible, test and inspect patched areas after completion to demonstrate physical integrity of installation.
  - 2. Exposed Finishes: Restore exposed finishes of patched areas and extend finish restoration into retained adjoining construction in a manner that will minimize evidence of patching and refinishing.
    - a. Clean piping, conduit, and similar features before applying paint or other finishing materials.
    - b. Restore damaged pipe covering to its original condition.
  - 3. Floors and Walls: Where walls or partitions that are removed extend one finished area into another, patch and repair floor and wall surfaces in the new space. Provide an even surface of uniform finish, color, texture, and appearance. Remove in-place floor and wall coverings and replace with new materials, if necessary, to achieve uniform color and appearance.
    - a. Where patching occurs in a painted surface, prepare substrate and apply primer and intermediate paint coats appropriate for substrate over the patch, and apply final paint coat over entire unbroken surface containing the patch. Provide additional coats until patch blends with adjacent surfaces.
  - 4. Ceilings: Patch, repair, or rehang in-place ceilings as necessary to provide an even-plane surface of uniform appearance.
  - 5. Exterior Building Enclosure: Patch components in a manner that restores enclosure to a weathertight condition and ensures thermal and moisture integrity of building enclosure.
- I. Cleaning: Clean areas and spaces where cutting and patching are performed. Remove paint, mortar, oils, putty, and similar materials from adjacent finished surfaces.

# 3.6 OWNER-INSTALLED PRODUCTS

- A. Site Access: Provide access to Project site for Owner's construction personnel.
- B. Coordination: Coordinate construction and operations of the Work with work performed by Owner's construction personnel.

- 1. Construction Schedule: Inform Owner of Contractor's preferred construction schedule for Owner's portion of the Work. Adjust construction schedule based on a mutually agreeable timetable. Notify Owner if changes to schedule are required due to differences in actual construction progress.
- 2. Preinstallation Conferences: Include Owner's construction personnel at preinstallation conferences covering portions of the Work that are to receive Owner's work. Attend preinstallation conferences conducted by Owner's construction personnel if portions of the Work depend on Owner's construction.

# 3.7 PROGRESS CLEANING

- A. General: Clean Project site and work areas daily, including common areas. Enforce requirements strictly. Dispose of materials lawfully.
  - 1. Comply with requirements in NFPA 241 for removal of combustible waste materials and debris.
  - 2. Do not hold waste materials more than seven days during normal weather or three days if the temperature is expected to rise above 80 deg F.
  - 3. Containerize hazardous and unsanitary waste materials separately from other waste. Mark containers appropriately and dispose of legally, according to regulations.
    - a. Use containers intended for holding waste materials of type to be stored.
  - 4. Coordinate progress cleaning for joint-use areas where Contractor and other contractors are working concurrently.
- B. Site: Maintain Project site free of waste materials and debris.
- C. Work Areas: Clean areas where work is in progress to the level of cleanliness necessary for proper execution of the Work.
  - 1. Remove liquid spills promptly.
  - 2. Where dust would impair proper execution of the Work, broom-clean or vacuum the entire work area, as appropriate.
- D. Installed Work: Keep installed work clean. Clean installed surfaces according to written instructions of manufacturer or fabricator of product installed, using only cleaning materials specifically recommended. If specific cleaning materials are not recommended, use cleaning materials that are not hazardous to health or property and that will not damage exposed surfaces.
- E. Concealed Spaces: Remove debris from concealed spaces before enclosing the space.
- F. Exposed Surfaces in Finished Areas: Clean exposed surfaces and protect as necessary to ensure freedom from damage and deterioration at time of Substantial Completion.
- G. Waste Disposal: Do not bury or burn waste materials on-site. Do not wash waste materials down sewers or into waterways. Comply with waste disposal requirements in Section 01 50 00 "Temporary Facilities and Controls."
- H. During handling and installation, clean and protect construction in progress and adjoining materials already in place. Apply protective covering where required to ensure protection from damage or deterioration at Substantial Completion.

- I. Clean and provide maintenance on completed construction as frequently as necessary through the remainder of the construction period. Adjust and lubricate operable components to ensure operability without damaging effects.
- J. Limiting Exposures: Supervise construction operations to assure that no part of the construction, completed or in progress, is subject to harmful, dangerous, damaging, or otherwise deleterious exposure during the construction period.

## 3.8 STARTING AND ADJUSTING

- A. Coordinate startup and adjusting of equipment and operating components with requirements in Section 01 91 13 "General Commissioning Requirements."
- B. Start equipment and operating components to confirm proper operation. Remove malfunctioning units, replace with new units, and retest.
- C. Adjust equipment for proper operation. Adjust operating components for proper operation without binding.
- D. Test each piece of equipment to verify proper operation. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- E. Manufacturer's Field Service: Comply with qualification requirements in Section 01 40 00 "Quality Requirements."

### 3.9 PROTECTION OF INSTALLED CONSTRUCTION

- A. Provide final protection and maintain conditions that ensure installed Work is without damage or deterioration at time of Substantial Completion.
- B. Comply with manufacturer's written instructions for temperature and relative humidity.

## END OF SECTION 01 73 00

# SECTION 01 77 00 - CLOSEOUT PROCEDURES

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for contract closeout, including, but not limited to, the following:
  - 1. Substantial Completion procedures.
  - 2. Final completion procedures.
  - 3. Warranties.
  - 4. Final cleaning.
  - 5. Repair of the Work.
- B. Related Requirements:
  - 1. Section 01 73 00 "Execution" for progress cleaning of Project site.
  - 2. Section 01 78 23 "Operation and Maintenance Data" for operation and maintenance manual requirements.
  - 3. Section 01 78 39 "Project Record Documents" for submitting record Drawings, record Specifications, and record Product Data.
  - 4. Section 01 79 00 "Demonstration and Training" for requirements for instructing Owner's personnel.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For cleaning agents.
- B. Contractor's List of Incomplete Items: Initial submittal at Substantial Completion.

## 1.4 CLOSEOUT SUBMITTALS

- A. Certificates of Release: From authorities having jurisdiction.
- B. Certificate of Insurance: For continuing coverage.
- C. Field Report: For pest control inspection.

### 1.5 MAINTENANCE MATERIAL SUBMITTALS

A. Schedule of Maintenance Material Items: For maintenance material submittal items specified in other Sections.

# 1.6 SUBSTANTIAL COMPLETION PROCEDURES

- A. Contractor's List of Incomplete Items: Prepare and submit a list of items to be completed and corrected (Contractor's punch list), indicating the value of each item on the list and reasons why the Work is incomplete.
- B. Submittals Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Certificates of Release: Obtain and submit releases from authorities having jurisdiction permitting Owner unrestricted use of the Work and access to services and utilities. Include occupancy permits, operating certificates, and similar releases.
  - 2. Submit closeout submittals specified in other Division 01 Sections, including project record documents, operation and maintenance manuals, final completion construction photographic documentation, damage or settlement surveys, property surveys, and similar final record information.
  - 3. Submit closeout submittals specified in individual Sections, including specific warranties, workmanship bonds, maintenance service agreements, final certifications, and similar documents.
  - 4. Submit maintenance material submittals specified in individual Sections, including tools, spare parts, extra materials, and similar items, and deliver to location designated by . Label with manufacturer's name and model number where applicable.
  - 5. Submit test/adjust/balance records.
  - 6. Submit changeover information related to Owner's occupancy, use, operation, and maintenance.
- C. Procedures Prior to Substantial Completion: Complete the following a minimum of 10 days prior to requesting inspection for determining date of Substantial Completion. List items below that are incomplete at time of request.
  - 1. Advise Owner of pending insurance changeover requirements.
  - 2. Make final changeover of permanent locks and deliver keys to Owner. Advise Owner's personnel of changeover in security provisions.
  - 3. Complete startup and testing of systems and equipment.
  - 4. Perform preventive maintenance on equipment used prior to Substantial Completion.
  - 5. Instruct Owner's personnel in operation, adjustment, and maintenance of products, equipment, and systems. Submit demonstration and training video recordings specified in Section 01 79 00 "Demonstration and Training."
  - 6. Advise Owner of changeover in heat and other utilities.
  - 7. Participate with Owner in conducting inspection and walkthrough with local emergency responders.
  - 8. Terminate and remove temporary facilities from Project site, along with mockups, construction tools, and similar elements.
  - 9. Complete final cleaning requirements, including touchup painting.
  - 10. Touch up and otherwise repair and restore marred exposed finishes to eliminate visual defects.

- D. Inspection: Submit a written request for inspection to determine Substantial Completion a minimum of days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architectwill either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare the Certificate of Substantial Completion after inspection or will notify Contractor of items, either on Contractor's list or additional items identified by Architect, that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.
  - 2. Results of completed inspection will form the basis of requirements for final completion.

# 1.7 FINAL COMPLETION PROCEDURES

- A. Submittals Prior to Final Completion: Before requesting final inspection for determining final completion, complete the following:
  - 1. Submit a final Application for Payment according to Section 01 29 00 "Payment Procedures."
  - 2. Certified List of Incomplete Items: Submit certified copy of Architect's Substantial Completion inspection list of items to be completed or corrected (punch list), endorsed and dated by Architect. Certified copy of the list shall state that each item has been completed or otherwise resolved for acceptance.
  - 3. Certificate of Insurance: Submit evidence of final, continuing insurance coverage complying with insurance requirements.
  - 4. Submit pest-control final inspection report.
- B. Inspection: Submit a written request for final inspection to determine acceptance a minimum of 10 days prior to date the work will be completed and ready for final inspection and tests. On receipt of request, Architectwill either proceed with inspection or notify Contractor of unfulfilled requirements. Architect will prepare a final Certificate for Payment after inspection or will notify Contractor of construction that must be completed or corrected before certificate will be issued.
  - 1. Reinspection: Request reinspection when the Work identified in previous inspections as incomplete is completed or corrected.

# 1.8 LIST OF INCOMPLETE ITEMS (PUNCH LIST)

- A. Organization of List: Include name and identification of each space and area affected by construction operations for incomplete items and items needing correction including, if necessary, areas disturbed by Contractor that are outside the limits of construction.
  - 1. Organize list of spaces in sequential order, starting with exterior areas firstand proceeding from lowest floor to highest floor.
  - 2. Organize items applying to each space by major element, including categories for ceiling, individual walls, floors, equipment, and building systems.
  - 3. Include the following information at the top of each page:
    - a. Project name.
    - b. Date.
    - c. Name of Architect.

- d. Name of Contractor.
- e. Page number.
- 4. Submit list of incomplete items in the following format:
  - a. MS Excel electronic file.

## 1.9 SUBMITTAL OF PROJECT WARRANTIES

- A. Time of Submittal: Submit written warranties on request of Architect for designated portions of the Work where commencement of warranties other than date of Substantial Completion is indicated, or when delay in submittal of warranties might limit Owner's rights under warranty.
- B. Partial Occupancy: Submit properly executed warranties within 15 days of completion of designated portions of the Work that are completed and occupied or used by Owner during construction period by separate agreement with Contractor.
- C. Organize warranty documents into an orderly sequence based on the table of contents of Project Manual.
  - 1. Bind warranties and bonds in heavy-duty, three-ring, vinyl-covered, loose-leaf binders, thickness as necessary to accommodate contents, and sized to receive 8-1/2-by-11-inch paper.
  - 2. Provide heavy paper dividers with plastic-covered tabs for each separate warranty. Mark tab to identify the product or installation. Provide a typed description of the product or installation, including the name of the product and the name, address, and telephone number of Installer.
  - 3. Identify each binder on the front and spine with the typed or printed title "WARRANTIES," Project name, and name of Contractor.
  - 4. Warranty Electronic File: Scan warranties and bonds and assemble complete warranty and bond submittal package into a single indexed electronic PDF file with links enabling navigation to each item. Provide bookmarked table of contents at beginning of document.
- D. Provide additional copies of each warranty to include in operation and maintenance manuals.

## PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. Cleaning Agents: Use cleaning materials and agents recommended by manufacturer or fabricator of the surface to be cleaned. Do not use cleaning agents that are potentially hazardous to health or property or that might damage finished surfaces.
  - 1. Use cleaning products that comply with Green Seal's GS-37, or if GS-37 is not applicable, use products that comply with the California Code of Regulations maximum allowable VOC levels.

### PART 3 - EXECUTION

#### 3.1 FINAL CLEANING

- A. General: Perform final cleaning. Conduct cleaning and waste-removal operations to comply with local laws and ordinances and Federal and local environmental and antipollution regulations.
- B. Cleaning: Employ experienced workers or professional cleaners for final cleaning. Clean each surface or unit to condition expected in an average commercial building cleaning and maintenance program. Comply with manufacturer's written instructions.
  - 1. Complete the following cleaning operations before requesting inspection for certification of Substantial Completion for entire Project or for a designated portion of Project:
    - a. Clean Project site, yard, and grounds, in areas disturbed by construction activities, including landscape development areas, of rubbish, waste material, litter, and other foreign substances.
    - b. Sweep paved areas broom clean. Remove petrochemical spills, stains, and other foreign deposits.
    - c. Rake grounds that are neither planted nor paved to a smooth, even-textured surface.
    - d. Remove tools, construction equipment, machinery, and surplus material from Project site.
    - e. Remove snow and ice to provide safe access to building.
    - f. Clean exposed exterior and interior hard-surfaced finishes to a dirt-free condition, free of stains, films, and similar foreign substances. Avoid disturbing natural weathering of exterior surfaces. Restore reflective surfaces to their original condition.
    - g. Remove debris and surface dust from limited access spaces, including roofs, plenums, shafts, trenches, equipment vaults, manholes, attics, and similar spaces.
    - h. Sweep concrete floors broom clean in unoccupied spaces.
    - i. Vacuum carpet and similar soft surfaces, removing debris and excess nap; clean according to manufacturer's recommendations if visible soil or stains remain.
    - j. Clean transparent materials, including mirrors and glass in doors and windows. Remove glazing compounds and other noticeable, vision-obscuring materials. Polish mirrors and glass, taking care not to scratch surfaces.
    - k. Remove labels that are not permanent.
    - I. Wipe surfaces of mechanical and electrical equipment, elevator equipment, and similar equipment. Remove excess lubrication, paint and mortar droppings, and other foreign substances.
    - m. Clean plumbing fixtures to a sanitary condition, free of stains, including stains resulting from water exposure.
    - n. Replace disposable air filters and clean permanent air filters. Clean exposed surfaces of diffusers, registers, and grills.
    - o. Clean ducts, blowers, and coils if units were operated without filters during construction or that display contamination with particulate matter on inspection.
      - 1) Clean HVAC system in compliance with NADCA Standard 1992-01. Provide written report on completion of cleaning.

- p. Clean light fixtures, lamps, globes, and reflectors to function with full efficiency.
- q. Leave Project clean and ready for occupancy.
- C. Pest Control: Comply with pest control requirements in Section 01 50 00 "Temporary Facilities and Controls." Prepare written report.
- D. Construction Waste Disposal: Comply with waste disposal requirements in Section 01 74 19 "Construction Waste Management and Disposal."

## 3.2 REPAIR OF THE WORK

- A. Complete repair and restoration operations before requesting inspection for determination of Substantial Completion.
- B. Repair or remove and replace defective construction. Repairing includes replacing defective parts, refinishing damaged surfaces, touching up with matching materials, and properly adjusting operating equipment. Where damaged or worn items cannot be repaired or restored, provide replacements. Remove and replace operating components that cannot be repaired. Restore damaged construction and permanent facilities used during construction to specified condition.
  - 1. Remove and replace chipped, scratched, and broken glass, reflective surfaces, and other damaged transparent materials.
  - 2. Touch up and otherwise repair and restore marred or exposed finishes and surfaces. Replace finishes and surfaces that that already show evidence of repair or restoration.
    - a. Do not paint over "UL" and other required labels and identification, including mechanical and electrical nameplates. Remove paint applied to required labels and identification.
  - 3. Replace parts subject to operating conditions during construction that may impede operation or reduce longevity.
  - 4. Replace burned-out bulbs, bulbs noticeably dimmed by hours of use, and defective and noisy starters in fluorescent and mercury vapor fixtures to comply with requirements for new fixtures.

END OF SECTION 01 77 00

# SECTION 01 78 23 - OPERATION AND MAINTENANCE DATA

PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for preparing operation and maintenance manuals, including the following:
  - 1. Operation and maintenance documentation directory.
  - 2. Emergency manuals.
  - 3. Operation manuals for systems, subsystems, and equipment.
  - 4. Product maintenance manuals.
  - 5. Systems and equipment maintenance manuals.
- B. Related Requirements:
  - 1. Section "General Commissioning Requirements" for verification and compilation of data into operation and maintenance manuals.

## 1.3 DEFINITIONS

- A. System: An organized collection of parts, equipment, or subsystems united by regular interaction.
- B. Subsystem: A portion of a system with characteristics similar to a system.

#### 1.4 CLOSEOUT SUBMITTALS

- A. Manual Content: Operations and maintenance manual content is specified in individual Specification Sections to be reviewed at the time of Section submittals. Submit reviewed manual content formatted and organized as required by this Section.
  - 1. Architect and Commissioning Authority will comment on whether content of operations and maintenance submittals are acceptable.
  - 2. Where applicable, clarify and update reviewed manual content to correspond to revisions and field conditions.
- B. Format: Submit operations and maintenance manuals in the following format:
  - 1. PDF electronic file. Assemble each manual into a composite electronically indexed file. Submit on digital media acceptable to Architect.

- a. Name each indexed document file in composite electronic index with applicable item name. Include a complete electronically linked operation and maintenance directory.
- b. Enable inserted reviewer comments on draft submittals.
- C. Initial Manual Submittal: Submit draft copy of each manual at least 30 days before commencing demonstration and training. Architect and Commissioning Authority will comment on whether general scope and content of manual are acceptable.
- D. Final Manual Submittal: Submit each manual in final form prior to requesting inspection for Substantial Completion and at least 15 days before commencing demonstration and training. Architect and Commissioning Authority will return copy with comments.
  - 1. Correct or revise each manual to comply with Architect's and Commissioning Authority's comments. Submit copies of each corrected manual within 15 days of receipt of Architect's and Commissioning Authority's comments and prior to commencing demonstration and training.

# PART 2 - PRODUCTS

## 2.1 OPERATION AND MAINTENANCE DOCUMENTATION DIRECTORY

- A. Directory: Prepare a single, comprehensive directory of emergency, operation, and maintenance data and materials, listing items and their location to facilitate ready access to desired information. Include a section in the directory for each of the following:
  - 1. List of documents.
  - 2. List of systems.
  - 3. List of equipment.
  - 4. Table of contents.
- B. List of Systems and Subsystems: List systems alphabetically. Include references to operation and maintenance manuals that contain information about each system.
- C. List of Equipment: List equipment for each system, organized alphabetically by system. For pieces of equipment not part of system, list alphabetically in separate list.
- D. Tables of Contents: Include a table of contents for each emergency, operation, and maintenance manual.
- E. Identification: In the documentation directory and in each operation and maintenance manual, identify each system, subsystem, and piece of equipment with same designation used in the Contract Documents. If no designation exists, assign a designation according to ASHRAE Guideline 4, "Preparation of Operating and Maintenance Documentation for Building Systems."

## 2.2 REQUIREMENTS FOR EMERGENCY, OPERATION, AND MAINTENANCE MANUALS

A. Organization: Unless otherwise indicated, organize each manual into a separate section for each system and subsystem, and a separate section for each piece of equipment not part of a system. Each manual shall contain the following materials, in the order listed:

- 1. Title page.
- 2. Table of contents.
- 3. Manual contents.
- B. Title Page: Include the following information:
  - 1. Subject matter included in manual.
  - 2. Name and address of Project.
  - 3. Name and address of Owner.
  - 4. Date of submittal.
  - 5. Name and contact information for Contractor.
  - 6. Name and contact information for Construction Manager.
  - 7. Name and contact information for Architect.
  - 8. Name and contact information for Commissioning Authority.
  - 9. Names and contact information for major consultants to the Architect that designed the systems contained in the manuals.
  - 10. Cross-reference to related systems in other operation and maintenance manuals.
- C. Table of Contents: List each product included in manual, identified by product name, indexed to the content of the volume, and cross-referenced to Specification Section number in Project Manual.
  - 1. If operation or maintenance documentation requires more than one volume to accommodate data, include comprehensive table of contents for all volumes in each volume of the set.
- D. Manual Contents: Organize into sets of manageable size. Arrange contents alphabetically by system, subsystem, and equipment. If possible, assemble instructions for subsystems, equipment, and components of one system into a single binder.
- E. Manuals, Electronic Files: Submit manuals in the form of a multiple file composite electronic PDF file for each manual type required.
  - 1. Electronic Files: Use electronic files prepared by manufacturer where available. Where scanning of paper documents is required, configure scanned file for minimum readable file size.
  - 2. File Names and Bookmarks: Enable bookmarking of individual documents based on file names. Name document files to correspond to system, subsystem, and equipment names used in manual directory and table of contents. Group documents for each system and subsystem into individual composite bookmarked files, then create composite manual, so that resulting bookmarks reflect the system, subsystem, and equipment names in a readily navigated file tree. Configure electronic manual to display bookmark panel on opening file.

#### 2.3 EMERGENCY MANUALS

- A. Content: Organize manual into a separate section for each of the following:
  - 1. Type of emergency.
  - 2. Emergency instructions.
  - 3. Emergency procedures.

- B. Type of Emergency: Where applicable for each type of emergency indicated below, include instructions and procedures for each system, subsystem, piece of equipment, and component:
  - 1. Fire.
  - 2. Flood.
  - 3. Gas leak.
  - 4. Water leak.
  - 5. Power failure.
  - 6. Water outage.
  - 7. System, subsystem, or equipment failure.
  - 8. Chemical release or spill.
- C. Emergency Instructions: Describe and explain warnings, trouble indications, error messages, and similar codes and signals. Include responsibilities of Owner's operating personnel for notification of Installer, supplier, and manufacturer to maintain warranties.
- D. Emergency Procedures: Include the following, as applicable:
  - 1. Instructions on stopping.
  - 2. Shutdown instructions for each type of emergency.
  - 3. Operating instructions for conditions outside normal operating limits.
  - 4. Required sequences for electric or electronic systems.
  - 5. Special operating instructions and procedures.

# 2.4 OPERATION MANUALS

- A. Content: In addition to requirements in this Section, include operation data required in individual Specification Sections and the following information:
  - 1. System, subsystem, and equipment descriptions. Use designations for systems and equipment indicated on Contract Documents.
  - 2. Performance and design criteria if Contractor has delegated design responsibility.
  - 3. Operating standards.
  - 4. Operating procedures.
  - 5. Operating logs.
  - 6. Wiring diagrams.
  - 7. Control diagrams.
  - 8. Piped system diagrams.
  - 9. Precautions against improper use.
  - 10. License requirements including inspection and renewal dates.
- B. Descriptions: Include the following:
  - 1. Product name and model number. Use designations for products indicated on Contract Documents.
  - 2. Manufacturer's name.
  - 3. Equipment identification with serial number of each component.
  - 4. Equipment function.
  - 5. Operating characteristics.
  - 6. Limiting conditions.
  - 7. Performance curves.
  - 8. Engineering data and tests.

- 9. Complete nomenclature and number of replacement parts.
- C. Operating Procedures: Include the following, as applicable:
  - 1. Startup procedures.
  - 2. Equipment or system break-in procedures.
  - 3. Routine and normal operating instructions.
  - 4. Regulation and control procedures.
  - 5. Instructions on stopping.
  - 6. Normal shutdown instructions.
  - 7. Seasonal and weekend operating instructions.
  - 8. Required sequences for electric or electronic systems.
  - 9. Special operating instructions and procedures.
- D. Systems and Equipment Controls: Describe the sequence of operation, and diagram controls as installed.
- E. Piped Systems: Diagram piping as installed, and identify color-coding where required for identification.

## 2.5 PRODUCT MAINTENANCE MANUALS

- A. Content: Organize manual into a separate section for each product, material, and finish. Include source information, product information, maintenance procedures, repair materials and sources, and warranties and bonds, as described below.
- B. Source Information: List each product included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Product Information: Include the following, as applicable:
  - 1. Product name and model number.
  - 2. Manufacturer's name.
  - 3. Color, pattern, and texture.
  - 4. Material and chemical composition.
  - 5. Reordering information for specially manufactured products.
- D. Maintenance Procedures: Include manufacturer's written recommendations and the following:
  - 1. Inspection procedures.
  - 2. Types of cleaning agents to be used and methods of cleaning.
  - 3. List of cleaning agents and methods of cleaning detrimental to product.
  - 4. Schedule for routine cleaning and maintenance.
  - 5. Repair instructions.
- E. Repair Materials and Sources: Include lists of materials and local sources of materials and related services.
- F. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

1. Include procedures to follow and required notifications for warranty claims.

## 2.6 SYSTEMS AND EQUIPMENT MAINTENANCE MANUALS

- A. Content: For each system, subsystem, and piece of equipment not part of a system, include source information, manufacturers' maintenance documentation, maintenance procedures, maintenance and service schedules, spare parts list and source information, maintenance service contracts, and warranty and bond information, as described below.
- B. Source Information: List each system, subsystem, and piece of equipment included in manual, identified by product name and arranged to match manual's table of contents. For each product, list name, address, and telephone number of Installer or supplier and maintenance service agent, and cross-reference Specification Section number and title in Project Manual and drawing or schedule designation or identifier where applicable.
- C. Manufacturers' Maintenance Documentation: Manufacturers' maintenance documentation including the following information for each component part or piece of equipment:
  - 1. Standard maintenance instructions and bulletins.
  - 2. Drawings, diagrams, and instructions required for maintenance, including disassembly and component removal, replacement, and assembly.
  - 3. Identification and nomenclature of parts and components.
  - 4. List of items recommended to be stocked as spare parts.
- D. Maintenance Procedures: Include the following information and items that detail essential maintenance procedures:
  - 1. Test and inspection instructions.
  - 2. Troubleshooting guide.
  - 3. Precautions against improper maintenance.
  - 4. Disassembly; component removal, repair, and replacement; and reassembly instructions.
  - 5. Aligning, adjusting, and checking instructions.
  - 6. Demonstration and training video recording, if available.
- E. Maintenance and Service Schedules: Include service and lubrication requirements, list of required lubricants for equipment, and separate schedules for preventive and routine maintenance and service with standard time allotment.
  - 1. Scheduled Maintenance and Service: Tabulate actions for daily, weekly, monthly, quarterly, semiannual, and annual frequencies.
  - 2. Maintenance and Service Record: Include manufacturers' forms for recording maintenance.
- F. Spare Parts List and Source Information: Include lists of replacement and repair parts, with parts identified and cross-referenced to manufacturers' maintenance documentation and local sources of maintenance materials and related services.
- G. Maintenance Service Contracts: Include copies of maintenance agreements with name and telephone number of service agent.
- H. Warranties and Bonds: Include copies of warranties and bonds and lists of circumstances and conditions that would affect validity of warranties or bonds.

1. Include procedures to follow and required notifications for warranty claims.

## PART 3 - EXECUTION

#### 3.1 MANUAL PREPARATION

- A. Operation and Maintenance Documentation Directory: Prepare a separate manual that provides an organized reference to emergency, operation, and maintenance manuals.
- B. Emergency Manual: Assemble a complete set of emergency information indicating procedures for use by emergency personnel and by Owner's operating personnel for types of emergencies indicated.
- C. Product Maintenance Manual: Assemble a complete set of maintenance data indicating care and maintenance of each product, material, and finish incorporated into the Work.
- D. Operation and Maintenance Manuals: Assemble a complete set of operation and maintenance data indicating operation and maintenance of each system, subsystem, and piece of equipment not part of a system.
  - 1. Engage a factory-authorized service representative to assemble and prepare information for each system, subsystem, and piece of equipment not part of a system.
  - 2. Prepare a separate manual for each system and subsystem, in the form of an instructional manual for use by Owner's operating personnel.
- E. Manufacturers' Data: Where manuals contain manufacturers' standard printed data, include only sheets pertinent to product or component installed. Mark each sheet to identify each product or component incorporated into the Work. If data include more than one item in a tabular format, identify each item using appropriate references from the Contract Documents. Identify data applicable to the Work and delete references to information not applicable.
  - 1. Prepare supplementary text if manufacturers' standard printed data are not available and where the information is necessary for proper operation and maintenance of equipment or systems.
- F. Drawings: Prepare drawings supplementing manufacturers' printed data to illustrate the relationship of component parts of equipment and systems and to illustrate control sequence and flow diagrams. Coordinate these drawings with information contained in record Drawings to ensure correct illustration of completed installation.
  - 1. Do not use original project record documents as part of operation and maintenance manuals.
  - Comply with requirements of newly prepared record Drawings in Section 01 78 39 "Project Record Documents."
- G. Comply with Section 01 77 00 "Closeout Procedures" for schedule for submitting operation and maintenance documentation.

### END OF SECTION 01 78 23

# SECTION 01 78 39 - PROJECT RECORD DOCUMENTS

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and other Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section includes administrative and procedural requirements for project record documents, including the following:
  - 1. Record Drawings.
  - 2. Record Specifications.
  - 3. Record Product Data.
  - 4. Miscellaneous record submittals.
- B. Related Requirements:
  - 1. Section 01 77 00 "Closeout Procedures" for general closeout procedures.
  - 2. Section 01 78 23 "Operation and Maintenance Data" for operation and maintenance manual requirements.

## 1.3 CLOSEOUT SUBMITTALS

- A. Record Drawings: Comply with the following:
  - 1. Number of Copies: Submit copies of record Drawings as follows:
    - a. Initial Submittal:
      - 1) Submit PDF electronic files of scanned record prints and one of file prints.
      - 2) Architect will indicate whether general scope of changes, additional information recorded, and quality of drafting are acceptable.
    - b. Final Submittal:
      - Submit PDF electronic files of scanned record prints and set(s) of prints.
      - 2) Print each drawing, whether or not changes and additional information were recorded.
- B. Record Specifications: Submit annotated PDF electronic files of Project's Specifications, including addenda and contract modifications.
- C. Record Product Data: Submit annotated PDF electronic files and directories of each submittal.

- 1. Where record Product Data are required as part of operation and maintenance manuals, submit duplicate marked-up Product Data as a component of manual.
- D. Miscellaneous Record Submittals: See other Specification Sections for miscellaneous record-keeping requirements and submittals in connection with various construction activities. Submit annotated PDF electronic files and directories of each submittal.
- E. Reports: Submit written report monthly indicating items incorporated into project record documents concurrent with progress of the Work, including revisions, concealed conditions, field changes, product selections, and other notations incorporated.

# 1.4 ELECTRONIC CLOSEOUT DOCUMENTATION

- A. General: Provide a complete project closeout documentation package in electronic format. This package shall include:
  - 1. Issued for Construction Plans, Specs
  - 2. Project Record Documents.
  - 3. Approved Submittals.
  - 4. Operation and Maintenance Manuals.
  - 5. Warranties.
  - 6. Owner training Videos (.WMV or .MP4 Format)
  - 7. Project Contact Directory.
- B. The Electronic Closeout Documentation shall be prepared by BHFX Imaging. GCs / CMs are responsible for the Closeout Fee. Please contact Sarah Jacobs at 847-593-3161 x. 206 or sarah.jacobs@bhfx.net for Pricing and Closeout Organization Information.
- C. In order to facilitate the Electronic Closeout Documentation process, comply with the following procedures:
  - 1. Contact BHFX Imaging for a Project Order Form a minimum of three months prior to the date of Substantial Completion to schedule a pre-closeout meeting. Review the following:
    - a. Format of documents: PDF electronic format for all documents.
    - b. Folder structure for storage and transfer of files.
    - c. Schedule for collection and turn-over of closeout documentation.
    - d. Record Document format procedures: Provide clean and accurate paper copies of the marked-up Record Documents (Drawings and Specifications) for scanning.
    - e. Provide contact information for the individual responsible for the collection and transfer of the Electronic Closeout Documentation Package contents.
    - f. Review a complete listing of Electronic Closeout Documentation Package contents.
  - 2. Provide all documentation to BHFX Imaging for processing no later than 30 days after the date of Substantial Completion.
  - 3. Schedule a training conference with the Owner's Representative, Architect, Construction Manager and BHFX Imaging to present the completed Electronic Closeout Documentation Package.

### 2.1 RECORD DRAWINGS

- A. Record Prints: Maintain one set of marked-up paper copies of the Contract Drawings and Shop Drawings, incorporating new and revised drawings as modifications are issued.
  - 1. Preparation: Mark record prints to show the actual installation where installation varies from that shown originally. Require individual or entity who obtained record data, whether individual or entity is Installer, subcontractor, or similar entity, to provide information for preparation of corresponding marked-up record prints.
    - a. Give particular attention to information on concealed elements that would be difficult to identify or measure and record later.
    - b. Accurately record information in an acceptable drawing technique.
    - c. Record data as soon as possible after obtaining it.
    - d. Record and check the markup before enclosing concealed installations.
    - e. Cross-reference record prints to corresponding archive photographic documentation.
  - 2. Content: Types of items requiring marking include, but are not limited to, the following:
    - a. Dimensional changes to Drawings.
    - b. Revisions to details shown on Drawings.
    - c. Depths of foundations below first floor.
    - d. Locations and depths of underground utilities.
    - e. Revisions to routing of piping and conduits.
    - f. Revisions to electrical circuitry.
    - g. Actual equipment locations.
    - h. Duct size and routing.
    - i. Locations of concealed internal utilities.
    - j. Changes made by Change Order or Construction Change Directive.
    - k. Changes made following Architect's written orders.
    - I. Details not on the original Contract Drawings.
    - m. Field records for variable and concealed conditions.
    - n. Record information on the Work that is shown only schematically.
  - 3. Mark the Contract Drawings and Shop Drawings completely and accurately. Use personnel proficient at recording graphic information in production of marked-up record prints.
  - 4. Mark record sets with erasable, red-colored pencil. Use other colors to distinguish between changes for different categories of the Work at same location.
  - 5. Mark important additional information that was either shown schematically or omitted from original Drawings.
  - 6. Note Construction Change Directive numbers, alternate numbers, Change Order numbers, and similar identification, where applicable.
- B. Record Digital Data Files: Immediately before inspection for Certificate of Substantial Completion, review marked-up record prints with Architect. When authorized, prepare a full set of corrected digital data files of the Contract Drawings, as follows:
  - 1. Format: Annotated PDF electronic file with comment function enabled.
  - 2. Incorporate changes and additional information previously marked on record prints. Delete, redraw, and add details and notations where applicable.
  - 3. Refer instances of uncertainty to Architect for resolution.

- 4. Architect will furnish Contractor one set of digital data files of the Contract Drawings for use in recording information.
  - a. See Section 01 33 00 "Submittal Procedures" for requirements related to use of Architect's digital data files.
  - b. Architect will provide data file layer information. Record markups in separate layers.
- C. Newly Prepared Record Drawings: Prepare new Drawings instead of preparing record Drawings where Architect determines that neither the original Contract Drawings nor Shop Drawings are suitable to show actual installation.
  - 1. New Drawings may be required when a Change Order is issued as a result of accepting an alternate, substitution, or other modification.
- D. Format: Identify and date each record Drawing; include the designation "PROJECT RECORD DRAWING" in a prominent location.
  - 1. Format: Annotated PDF electronic file with comment function enabled.
  - 2. Record Digital Data Files: Organize digital data information into separate electronic files that correspond to each sheet of the Contract Drawings. Name each file with the sheet identification. Include identification in each digital data file.
  - 3. Identification: As follows:
    - a. Project name.
    - b. Date.
    - c. Designation "PROJECT RECORD DRAWINGS."
    - d. Name of Contractor.

#### 2.2 RECORD SPECIFICATIONS

- A. Preparation: Mark Specifications to indicate the actual product installation where installation varies from that indicated in Specifications, addenda, and contract modifications.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.
  - 2. Mark copy with the proprietary name and model number of products, materials, and equipment furnished, including substitutions and product options selected.
  - 3. Record the name of manufacturer, supplier, Installer, and other information necessary to provide a record of selections made.
  - 4. For each principal product, indicate whether record Product Data has been submitted in operation and maintenance manuals instead of submitted as record Product Data.
  - 5. Note related Change Orders, record Product Data, and record Drawings where applicable.
- B. Format: Submit record Specifications as annotated PDF electronic file.

#### 2.3 RECORD PRODUCT DATA

- A. Preparation: Mark Product Data to indicate the actual product installation where installation varies substantially from that indicated in Product Data submittal.
  - 1. Give particular attention to information on concealed products and installations that cannot be readily identified and recorded later.

- 2. Include significant changes in the product delivered to Project site and changes in manufacturer's written instructions for installation.
- 3. Note related Change Orders, record Specifications, and record Drawings where applicable.
- B. Format: Submit record Product Data as annotated PDF electronic file.
  - 1. Include record Product Data directory organized by Specification Section number and title, electronically linked to each item of record Product Data.

## 2.4 MISCELLANEOUS RECORD SUBMITTALS

- A. Assemble miscellaneous records required by other Specification Sections for miscellaneous record keeping and submittal in connection with actual performance of the Work. Bind or file miscellaneous records and identify each, ready for continued use and reference.
- B. Format: Submit miscellaneous record submittals as PDF electronic file.
  - 1. Include miscellaneous record submittals directory organized by Specification Section number and title, electronically linked to each item of miscellaneous record submittals.

### PART 3 - EXECUTION

### 3.1 RECORDING AND MAINTENANCE

- A. Recording: Maintain one copy of each submittal during the construction period for project record document purposes. Post changes and revisions to project record documents as they occur; do not wait until end of Project.
- B. Maintenance of Record Documents and Samples: Store record documents and Samples in the field office apart from the Contract Documents used for construction. Do not use project record documents for construction purposes. Maintain record documents in good order and in a clean, dry, legible condition, protected from deterioration and loss. Provide access to project record documents for Architect's reference during normal working hours.

END OF SECTION 01 78 39

# SECTION 02 41 19 - SELECTIVE DEMOLITION

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. The Work of this Section Includes:
  - 1. Demolition and removal of selected portions of exterior or interior of building or structure and site elements.
- B. Related Requirements:
  - 1. Section 01 10 00 "Summary" for restrictions on use of the premises, Owneroccupancy requirements, and phasing requirements.
  - 2. Section 01 73 00 "Execution" for cutting and patching procedures.

### 1.2 DEFINITIONS

- A. Remove: Detach items from existing construction and legally dispose of off-site unless indicated to be removed and salvaged or removed and reinstalled.
- B. Remove and Salvage: Detach items from existing construction, in a manner to prevent damage, and deliver to Owner as indicated.
- C. Remove and Reinstall: Detach items from existing construction, in a manner to prevent damage; prepare for reuse; and reinstall where indicated.
- D. Existing to Remain: Existing items of construction that are not to be removed.

#### 1.3 MATERIALS OWNERSHIP

- A. Unless otherwise indicated, demolition waste becomes property of Contractor.
- B. Historic items, relics, antiques, and similar objects including, but not limited to, cornerstones and their contents, commemorative plaques and tablets, and other items of interest or value to Owner that may be uncovered during demolition remain the property of Owner.
  - 1. Carefully salvage in a manner to prevent damage and promptly return to Owner.

## 1.4 COORDINATION

A. Arrange selective demolition schedule so as not to interfere with Owner's operations.

### 1.5 INFORMATIONAL SUBMITTALS

MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Project No.:24-032

- A. Survey of Existing Conditions: Submit survey.
- B. Proposed Protection Measures: Submit report, including Drawings, that indicates the measures proposed for protecting individuals and property, for environmental protection, for dust control and , for noise control. Indicate proposed locations and construction of barriers.
- C. Schedule of Selective Demolition Activities: Indicate the following:
  - 1. Detailed sequence of selective demolition and removal work, with starting and ending dates for each activity. Ensure Owner's on-site operations are uninterrupted.
  - 2. Temporary interruption of utility services. Indicate how long utility services will be interrupted.
  - 3. Coordination for shutoff, capping, and continuation of utility services.
  - 4. Use of elevator and stairs.
  - 5. Coordination of Owner's continuing occupancy of portions of existing building and of Owner's partial occupancy of completed Work.
- D. Predemolition Photograph or Video: Submit before work begins.
- E. Warranties: Documentation indicating that existing warranties are still in effect after completion of selective demolition.

# 1.6 CLOSEOUT SUBMITTALS

A. Inventory: Submit a list of items that have been removed and salvaged.

# 1.7 FIELD CONDITIONS

- A. Owner will occupy portions of building immediately adjacent to selective demolition area. Conduct selective demolition so Owner's operations will not be disrupted.
- B. Conditions existing at time of inspection for bidding purpose will be maintained by Owner as far as practical.
  - 1. Before selective demolition, Owner will remove the following items:
    - a. Loose furniture, fixtures, and equipment.
    - b. Artwork and wall decor the Owner would like to salvage.
    - c. Computers and Office Furniture.
- C. Notify Architect of discrepancies between existing conditions and Drawings before proceeding with selective demolition.
- D. Hazardous Materials:
  - 1. It is not expected that hazardous materials will be encountered in the Work.

- a. If materials suspected of containing hazardous materials are encountered, do not disturb; immediately notify Architect and Owner. Hazardous materials will be removed by Owner under a separate contract.
- E. On-site sale of removed items or materials is not permitted.

### 1.8 WARRANTY

- A. Existing Warranties: Remove, replace, patch, and repair materials and surfaces cut or damaged during selective demolition, by methods and with materials and using approved contractors so as not to void existing warranties. Notify warrantor before proceeding. Existing warranties include the following:
  - 1. Owner to confirm if any existing warranties are applicable prior to construction commencement.
- B. Notify warrantor on completion of selective demolition, and obtain documentation verifying that existing system has been inspected and warranty remains in effect. Submit documentation at Project closeout.

### PART 2 - PRODUCTS

#### 2.1 PERFORMANCE REQUIREMENTS

- A. Regulatory Requirements: Comply with governing EPA notification regulations before beginning selective demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- B. Standards: Comply with ANSI/ASSP A10.6 and NFPA 241.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Verify that utilities have been disconnected and capped before starting selective demolition operations.
- B. Review Project Record Documents of existing construction or other existing condition and hazardous material information provided by Owner. Owner does not guarantee that existing conditions are same as those indicated in Project Record Documents.
- C. Perform an engineering survey of condition of building to determine whether removing any element might result in structural deficiency or unplanned collapse of any portion of structure or adjacent structures during selective building demolition operations.

- D. Verify that hazardous materials have been remediated before proceeding with building demolition operations.
- E. Survey of Existing Conditions: Record existing conditions by use of preconstruction photographs or video, measured drawings and templates.
  - 1. Inventory and record the condition of items to be removed for salvage or reinstallation. Photograph or video conditions that might be misconstrued as damage caused by removal.
  - 2. Photograph or video existing conditions of adjoining construction including finish surfaces, that might be misconstrued as damage caused by selective demolition operations or removal of items for salvage or reinstallation.

# 3.2 PREPARATION

- A. Temporary Shoring: Design, provide, and maintain shoring, bracing, and structural supports as required to preserve stability and prevent movement, settlement, or collapse of construction and finishes to remain, and to prevent unexpected or uncontrolled movement or collapse of construction being demolished.
  - 1. Strengthen or add new supports when required during progress of selective demolition.
- B. Temporary Protection: Provide temporary barricades and other protection required to prevent injury to people and damage to adjacent buildings and facilities to remain.
  - 1. Provide protection to ensure safe passage of people around selective demolition area and to and from occupied portions of building.
  - 2. Provide temporary weather protection, during interval between selective demolition of existing construction on exterior surfaces and new construction, to prevent water leakage and damage to structure and interior areas.
  - 3. Protect walls, ceilings, floors, and other existing finish work that are to remain or that are exposed during selective demolition operations.
  - 4. Cover and protect furniture, furnishings, and equipment that have not been removed.
  - 5. Comply with requirements for temporary enclosures, dust control, heating, and cooling specified in Section 01 50 00 "Temporary Facilities and Controls."
- C. Existing Items to Remain: Protect construction indicated to remain against damage and soiling during selective demolition. When permitted by Architect, items may be removed to a suitable, protected storage location and cleaned and reinstalled in their original locations after selective demolition operations are complete.

## 3.3 UTILITY SERVICES AND BUILDING SYSTEMS

- A. Existing Services/Systems to Remain: Maintain utilities and building systems and equipment to remain and protect against damage during selective demolition operations.
  - 1. Maintain fire-protection facilities in service during selective demolition operations.

- B. Existing Services/Systems to Be Removed, Relocated, or Abandoned: Locate, identify, disconnect, and seal or cap off utilities and building systems serving areas to be selectively demolished.
  - 1. Owner will arrange to shut off indicated utilities when requested by Contractor.
  - 2. If disconnection of utilities and building systems will affect adjacent occupied parts of the building, provide temporary services/systems that bypass area of selective demolition and that maintain continuity of services/systems to those parts of the building.
  - 3. Demolish and remove existing building systems, equipment, and components indicated on Drawings to be removed.
    - a. Piping to Be Removed: Remove portion of piping indicated to be removed and cap or plug remaining piping with same or compatible piping material.
    - b. Ducts to Be Removed: Remove portion of ducts indicated to be removed and plug remaining ducts with same or compatible ductwork material.
    - c. Equipment to Be Removed: Disconnect and cap services and remove equipment and components.
  - 4. Abandon existing building systems, equipment, and components indicated on Drawings to be abandoned in place.
    - a. Piping to Be Abandoned in Place: Drain piping and cap or plug piping with same or compatible piping material and leave in place.
    - b. Ducts to Be Abandoned in Place: Cap or plug ducts with same or compatible ductwork material and leave in place.
  - 5. Remove and reinstall/salvage existing building systems, equipment, and components indicated on drawings to be removed and reinstalled or removed and salvaged:
    - a. Equipment to Be Removed and Reinstalled: Disconnect and cap services and remove, clean, and store equipment and components; when appropriate, reinstall, reconnect, and make equipment operational.
    - b. Equipment to Be Removed and Salvaged: Disconnect and cap services and remove equipment and components and deliver to Owner.

## 3.4 SALVAGE/REINSTALL

- A. Removed and Salvaged Items:
  - 1. Clean salvaged items.
  - 2. Pack or crate items after cleaning. Identify contents of containers with label indicating elements, date of removal, quantity, and location where removed.
  - 3. Store items in a secure area until delivery to Owner.
  - 4. Transport items to Owner's storage area on-site designated by Owner.
  - 5. Protect items from damage during transport and storage.
- B. Removed and Reinstalled Items:
  - 1. Clean and repair items to functional condition adequate for intended reuse.

- 2. Pack or crate items after cleaning and repairing. Identify contents of containers.
- 3. Protect items from damage during transport and storage.
- 4. Reinstall items in locations indicated. Comply with installation requirements for new materials and equipment. Provide connections, supports, and miscellaneous materials necessary to make item functional for use indicated.

# 3.5 SELECTIVE DEMOLITION, GENERAL

- A. General: Demolish and remove existing construction only to extent required by new construction and as indicated. Use methods required to complete the Work within limitations of governing regulations and as follows:
  - 1. Proceed with selective demolition systematically, from higher to lower level. Complete selective demolition operations above each floor or tier before disturbing supporting members on the next lower level.
  - 2. Neatly cut openings and holes plumb, square, and true to dimensions required. Use cutting methods least likely to damage construction to remain or adjoining construction. Use hand tools or small power tools designed for sawing or grinding, not hammering and chopping. Temporarily cover openings to remain.
  - 3. Cut or drill from the exposed or finished side into concealed surfaces to avoid marring existing finished surfaces.
  - 4. Do not use cutting torches until work area is cleared of flammable materials. At concealed spaces, such as duct and pipe interiors, verify condition and contents of hidden space before starting flame-cutting operations. Maintain portable fire-suppression devices during flame-cutting operations.
  - 5. Maintain fire watch during and for at least 2 hours after flame-cutting operations.
  - 6. Maintain adequate ventilation when using cutting torches.
  - 7. Remove decayed, vermin-infested, or otherwise dangerous or unsuitable materials and promptly dispose of off-site.
  - 8. Remove structural framing members and lower to ground by method suitable to avoid free fall and to prevent ground impact or dust generation.
  - 9. Locate selective demolition equipment and remove debris and materials so as not to impose excessive loads on supporting walls, floors, or framing.
- B. Site Access and Temporary Controls: Conduct selective demolition and debris-removal operations to ensure minimum interference with roads, streets, walks, walkways, and other adjacent occupied and used facilities.
  - 1. Do not close or obstruct streets, walks, walkways, or other adjacent occupied or used facilities without permission from Owner and authorities having jurisdiction. Provide alternate routes around closed or obstructed trafficways if required by authorities having jurisdiction.
  - 2. Use water mist and other suitable methods to limit spread of dust and dirt. Comply with governing environmental-protection regulations. Do not use water when it may damage adjacent construction or create hazardous or objectionable conditions, such as ice, flooding, and pollution.

# 3.6 SELECTIVE DEMOLITION PROCEDURES FOR SPECIFIC MATERIALS

A. Concrete:

- 1. Demolish in sections. Cut concrete full depth at junctures with construction to remain and at regular intervals using power-driven saw, and then remove concrete between saw cuts.
- B. Masonry: Demolish in small sections. Cut masonry at junctures with construction to remain, using power-driven saw, and then remove masonry between saw cuts.
- C. Concrete Slabs-on-Grade: Saw-cut perimeter of area to be demolished, and then break up and remove.
- D. Resilient Floor Coverings: Remove floor coverings and adhesive in accordance with recommendations in RFCI's "Recommended Work Practices for the Removal of Resilient Floor Coverings." Do not use methods requiring solvent-based adhesive strippers.

## 3.7 DISPOSAL OF DEMOLISHED MATERIALS

- A. Remove demolition waste materials from Project site and dispose of them in an EPAapproved construction and demolition waste landfill acceptable to authorities having jurisdiction.
  - 1. Do not allow demolished materials to accumulate on-site.
  - 2. Remove and transport debris in a manner that will prevent spillage on adjacent surfaces and areas.
  - 3. Remove debris from elevated portions of building by chute, hoist, or other device that will convey debris to grade level in a controlled descent.
  - 4. Comply with requirements specified in Section 01 74 19 "Construction Waste Management and Disposal."
- B. Burning: Do not burn demolished materials.

## 3.8 CLEANING

A. Clean adjacent structures and improvements of dust, dirt, and debris caused by selective demolition operations. Return adjacent areas to condition existing before selective demolition operations began.

## END OF SECTION 02 41 19

# SECTION 04 20 00 - UNIT MASONRY

PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Concrete masonry units.
  - 2. Lintels.
  - 3. Mortar and grout materials.
  - 4. Reinforcement.
  - 5. Ties and anchors.
  - 6. Accessories.
  - 7. Mortar and grout mixes.
- B. Products Installed but not Furnished under This Section:
  - 1. Steel lintels in unit masonry.
  - 2. Steel shelf angles for supporting unit masonry.

### 1.2 DEFINITIONS

A. CMU(s): Concrete masonry unit(s).

# 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For the following:
  - 1. Masonry Units: Indicate sizes, profiles, coursing, and locations of special shapes.
  - 2. Fabricated Flashing: Detail corner units, end-dam units, and other special applications.
- C. Samples for Verification: For each type and color of the following:
  - 1. Pigmented and colored-aggregate mortar. Make Samples using same sand and mortar ingredients to be used on Project.
  - 2. Accessories embedded in masonry.

## 1.4 INFORMATIONAL SUBMITTALS

A. Mix Designs: For each type of mortar and grout. Include description of type and proportions of ingredients.

- 1. Include test reports for mortar mixes required to comply with property specification. Test in accordance with ASTM C109/C109M for compressive strength, ASTM C1506 for water retention, and ASTM C91/C91M for air content.
- 2. Include test reports, in accordance with ASTM C1019, for grout mixes required to comply with compressive strength requirement.
- B. Statement of Compressive Strength of Masonry: For each combination of masonry unit type and mortar type, provide statement of average net-area compressive strength of masonry units, mortar type, and resulting net-area compressive strength of masonry determined in accordance with TMS 602.
- C. Cold-Weather and Hot-Weather Procedures: Detailed description of methods, materials, and equipment to be used to comply with requirements.

# 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Store masonry units on elevated platforms in a dry location. If units are not stored in an enclosed location, cover tops and sides of stacks with waterproof sheeting, securely tied. If units become wet, do not install until they are dry.
- B. Store cementitious materials on elevated platforms, under cover, and in a dry location. Do not use cementitious materials that have become damp.
- C. Store aggregates where grading and other required characteristics can be maintained and contamination avoided.
- D. Deliver preblended, dry mortar mix in moisture-resistant containers. Store preblended, dry mortar mix in delivery containers on elevated platforms in a dry location or in covered weatherproof dispensing silos.
- E. Store masonry accessories, including metal items, to prevent corrosion and accumulation of dirt and oil.

## 1.6 FIELD CONDITIONS

- A. Protection of Masonry: During construction, cover tops of walls, projections, and sills with waterproof sheeting at end of each day's work. Cover partially completed masonry when construction is not in progress.
  - 1. Extend cover a minimum of 24 inches down both sides of walls, and hold cover securely in place.
  - 2. Where one wythe of multiwythe masonry walls is completed in advance of other wythes, secure cover a minimum of 24 inches down face next to unconstructed wythe, and hold cover in place.
- B. Do not apply uniform floor or roof loads for at least 12 hours and concentrated loads for at least three days after building masonry walls or columns.

- C. Stain Prevention: Prevent grout, mortar, and soil from staining the face of masonry to be left exposed or painted. Immediately remove grout, mortar, and soil that come in contact with such masonry.
  - 1. Protect base of walls from rain-splashed mud and from mortar splatter by spreading coverings on ground and over wall surface.
  - 2. Protect sills, ledges, and projections from mortar droppings.
  - 3. Protect surfaces of window and door frames, as well as similar products with painted and integral finishes, from mortar droppings.
  - 4. Turn scaffold boards near the wall on edge at the end of each day to prevent rain from splashing mortar and dirt onto completed masonry.
- D. Cold-Weather Requirements: Do not use frozen materials or materials mixed or coated with ice or frost. Do not build on frozen substrates. Remove and replace unit masonry damaged by frost or by freezing conditions. Comply with cold-weather construction requirements contained in TMS 602.
  - 1. Cold-Weather Cleaning: Use liquid cleaning methods only when air temperature is 40 deg F and higher and will remain so until masonry has dried, but not less than seven days after completing cleaning.
- E. Hot-Weather Requirements: Comply with hot-weather construction requirements contained in TMS 602.

# PART 2 - PRODUCTS

## 2.1 SOURCE LIMITATIONS

- A. Obtain exposed masonry units from single source.
- B. For exposed masonry units, obtain each color and grade from single source with resources to provide materials of consistent quality in appearance and physical properties.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Provide unit masonry that develops indicated net-area compressive strengths at 28 days.
  - 1. Determine net-area compressive strength of masonry from average net-area compressive strengths of masonry units and mortar types (unit-strength method) in accordance with TMS 602.
- 2.3 UNIT MASONRY, GENERAL
  - A. Masonry Standard: Comply with TMS 602, except as modified by requirements in the Contract Documents.

- B. Defective Units: Referenced masonry unit standards may allow a certain percentage of units to contain chips, cracks, or other defects exceeding limits stated. Do not use units where such defects are exposed in the completed Work.
- C. Fire-Resistance Ratings: Comply with requirements for fire-resistance-rated assembly designs indicated.
  - 1. Where fire-resistance-rated construction is indicated, units are listed by UL or a qualified testing agency acceptable to authorities having jurisdiction.

### 2.4 CONCRETE MASONRY UNITS

- A. Shapes: Provide shapes indicated and as follows, with exposed surfaces matching exposed faces of adjacent units unless otherwise indicated.
  - 1. Provide special shapes for lintels, corners, jambs, sashes, movement joints, headers, bonding, and other special conditions.
  - 2. Provide bullnose units for outside corners unless otherwise indicated.
- B. CMUs: ASTM C90, normal weight.
  - 1. Unit Compressive Strength: Provide units with minimum average net-area compressive strength of 2800 psi.
  - 2. Size (Width): Manufactured to dimensions 3/8 inch less than nominal dimensions.

## 2.5 LINTELS

- A. Masonry Lintels: Prefabricated or built-in-place masonry lintels made from bond beam CMUs matching adjacent CMUs in color, texture, and density classification, with reinforcing bars placed as indicated and filled with coarse grout. Cure precast lintels before handling and installing. Temporarily support built-in-place lintels until cured.
- 2.6 MORTAR AND GROUT MATERIALS
  - A. Masonry Cement: ASTM C91/C91M.
    - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - a. Cemex S.A.B. de C.V.
      - b. Holcim (US) Inc.
      - c. Lafarge North America Inc.
      - d. Lehigh Hanson; HeidelbergCement Group.
      - e. QUIKRETE.
  - B. Aggregate for Mortar: ASTM C144.
    - 1. For mortar that is exposed to view, use washed aggregate consisting of natural sand or crushed stone.

- 2. For joints less than 1/4 inch thick, use aggregate graded with 100 percent passing the No. 16 sieve.
- 3. White-Mortar Aggregates: Natural white sand or crushed white stone.
- 4. Colored-Mortar Aggregates: Natural sand or crushed stone of color necessary to produce required mortar color.
- C. Aggregate for Grout: ASTM C404.
- D. Cold-Weather Admixture: Nonchloride, noncorrosive, accelerating admixture complying with ASTM C494/C494M, Type C , and recommended by manufacturer for use in masonry mortar of composition indicated.
- E. Water: Potable.

### 2.7 REINFORCEMENT

- A. Uncoated-Steel Reinforcing Bars: ASTM A615/A615M or ASTM A996/A996M, Grade 60.
- B. Reinforcing Bar Positioners: Wire units designed to fit into mortar bed joints spanning masonry unit cells and to hold reinforcing bars in center of cells. Units are formed from 0.148-inch steel wire, hot-dip galvanized after fabrication. Provide units designed for number of bars indicated.
  - 1. Manufacturers: Subject to compliance with requirements, available manufacturers offering products that may be incorporated into the Work include, but are not limited to, the following:
    - a. Heckmann Building Products, Inc.
    - b. Hohmann & Barnard, Inc.
    - c. Wire-Bond.
- C. Masonry-Joint Reinforcement, General: ASTM A951/A951M.
  - 1. Interior Walls: Mill- galvanized carbon steel.
  - 2. Exterior Walls: Hot-dip galvanized carbon steel.
  - 3. Wire Size for Side Rods: 0.187-inch diameter.
  - 4. Wire Size for Cross Rods: 0.187-inch diameter.
  - 5. Wire Size for Veneer Ties: 0.187-inch diameter.
  - 6. Spacing of Cross Rods, Tabs, and Cross Ties: Not more than 16 inches o.c.
  - 7. Provide in lengths of not less than 10 ft., with prefabricated corner and tee units.
- D. Masonry-Joint Reinforcement for Single-Wythe Masonry: Ladder or truss type with single pair of side rods.
- E. Masonry-Joint Reinforcement for Multiwythe Masonry:
  - 1. Ladder type with one side rod at each face shell of hollow masonry units more than 4 inches wide, plus one side rod at each wythe of masonry 4 inches wide or less.
  - 2. Tab type, either ladder or truss design, with one side rod at each face shell of backing wythe and with rectangular tabs sized to extend at least halfway through facing wythe, but with at least 5/8-inch cover on outside face.

3. Adjustable (two-piece) type, either ladder or truss design, with one side rod at each face shell of backing wythe and with separate adjustable ties with pintleand-eye connections having a maximum horizontal play of 1/16 inch and maximum vertical adjustment of 1-1/4 inches. Size ties to extend at least halfway through facing wythe but with at least 5/8-inch cover on outside face. Ties have hooks or clips to engage a continuous horizontal wire in the facing wythe.

# 2.8 TIES AND ANCHORS

- A. General: Ties and anchors extend at least 1-1/2 inches into veneer but with at least a 5/8inch cover on outside face.
- B. Materials: Provide ties and anchors specified in this article that are made from materials that comply with the following unless otherwise indicated:
  - 1. Galvanized-Steel Sheet: ASTM A653/A653M, Commercial Steel, G60 zinc coating.
- C. Corrugated-Metal Ties: Metal strips not less than 7/8 inch wide with corrugations having a wavelength of 0.3 to 0.5 inch and an amplitude of 0.06 to 0.10 inch made from 0.0635-inch- thick steel sheet, galvanized after fabrication .
- D. Partition Top Anchors: 0.105-inch- thick metal plate with a 3/8-inch- diameter metal rod 6 inches long welded to plate and with closed-end plastic tube fitted over rod that allows rod to move in and out of tube. Fabricate from steel, hot-dip galvanized after fabrication stainless steel.

## 2.9 ACCESSORIES

- A. Compressible Filler: Premolded filler strips complying with ASTM D1056, Grade 2A1; compressible up to 35 percent; of width and thickness indicated; formulated from neoprene.
- B. Bond-Breaker Strips: Asphalt-saturated felt complying with ASTM D226/D226M, Type I (No. 15 asphalt felt).

## 2.10 MORTAR AND GROUT MIXES

- A. General: Do not use admixtures, including pigments, air-entraining agents, accelerators, retarders, water-repellent agents, antifreeze compounds, or other admixtures unless otherwise indicated.
  - 1. Do not use calcium chloride in mortar or grout.
  - 2. Use masonry cement mortar unless otherwise indicated.
  - 3. For exterior masonry, use mortar.
  - 4. Add cold-weather admixture (if used) at same rate for all mortar that will be exposed to view, regardless of weather conditions, to ensure that mortar color is consistent.

- B. Preblended, Dry Mortar Mix: Furnish dry mortar ingredients in form of a preblended mix. Measure quantities by weight to ensure accurate proportions, and thoroughly blend ingredients before delivering to Project site.
- C. Mortar for Unit Masonry: Comply with ASTM C270, Proportion Specification. Provide the following types of mortar for applications stated unless another type is indicated or needed to provide required compressive strength of masonry.
  - 1. For masonry below grade or in contact with earth, use Type M.
  - 2. For exterior, above-grade, load-bearing, nonload-bearing walls, and parapet walls; for interior load-bearing walls; for interior nonload-bearing partitions; and for other applications where another type is not indicated, use Type N.
  - 3. For interior nonload-bearing partitions, Type O may be used instead of Type N.
- D. Grout for Unit Masonry: Comply with ASTM C476.
  - 1. Use grout of type indicated or, if not otherwise indicated, of type (fine or coarse) that will comply with TMS 602 for dimensions of grout spaces and pour height.
  - 2. Proportion grout in accordance with ASTM C476, Table 1 or paragraph 4.2.1.2 for specified 28-day compressive strength indicated, but not less than 2000 psi.
  - 3. Provide grout with a slump of 8 to 11 inches as measured in accordance with ASTM C143/C143M.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
  - 1. For the record, prepare written report, endorsed by Installer, listing conditions detrimental to performance of the Work.
  - 2. Verify that foundations are within tolerances specified.
  - 3. Verify that reinforcing dowels are properly placed.
  - 4. Verify that substrates are free of substances that impair mortar bond.
- B. Before installation, examine rough-in and built-in construction for piping systems to verify actual locations of piping connections.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION, GENERAL

- A. Thickness: Build cavity and composite walls and other masonry construction to full thickness shown. Build single-wythe walls to actual widths of masonry units, using units of widths indicated.
- B. Build chases and recesses to accommodate items specified in this and other Sections.

- C. Leave openings for equipment to be installed before completing masonry. After installing equipment, complete masonry to match construction immediately adjacent to opening.
- D. Use full-size units without cutting if possible. If cutting is required to provide a continuous pattern or to fit adjoining construction, cut units with motor-driven saws; provide clean, sharp, unchipped edges. Allow units to dry before laying unless wetting of units is specified. Install cut units with cut surfaces and, where possible, cut edges concealed.
- E. Select and arrange units for exposed unit masonry to produce a uniform blend of colors and textures. Mix units from several pallets or cubes as they are placed.
- F. Matching Existing Masonry: Match coursing, bonding, color, and texture of existing masonry.
- G. Wetting of Brick: Wet brick before laying if initial rate of absorption exceeds 30 g/30 sq. in. per minute when tested in accordance with ASTM C67/C67M. Allow units to absorb water so they are damp but not wet at time of laying.

# 3.3 TOLERANCES

- A. Dimensions and Locations of Elements:
  - 1. For dimensions in cross section or elevation, do not vary by more than plus 1/2 inch or minus 1/4 inch.
  - 2. For location of elements in plan, do not vary from that indicated by more than plus or minus 1/2 inch.
  - 3. For location of elements in elevation, do not vary from that indicated by more than plus or minus 1/4 inch in a story height or 1/2 inch total.
- B. Lines and Levels:
  - 1. For bed joints and top surfaces of bearing walls, do not vary from level by more than 1/4 inch in 10 ft., or 1/2-inch maximum.
  - 2. For conspicuous horizontal lines, such as lintels, sills, parapets, and reveals, do not vary from level by more than 1/8 inch in 10 ft., 1/4 inch in 20 ft., or 1/2-inch maximum.
  - 3. For vertical lines and surfaces, do not vary from plumb by more than 1/4 inch in 10 ft., 3/8 inch in 20 ft., or 1/2-inch maximum.
  - 4. For conspicuous vertical lines, such as external corners, door jambs, reveals, and expansion and control joints, do not vary from plumb by more than 1/8 inch in 10 ft., 1/4 inch in 20 ft., or 1/2-inch maximum.
  - 5. For lines and surfaces, do not vary from straight by more than 1/4 inch in 10 ft., 3/8 inch in 20 ft., or 1/2-inch maximum.
  - 6. For vertical alignment of exposed head joints, do not vary from plumb by more than 1/4 inch in 10 ft., or 1/2-inch maximum.
  - 7. For faces of adjacent exposed masonry units, do not vary from flush alignment by more than 1/16 inch except due to warpage of masonry units within tolerances specified for warpage of units.
- C. Joints:

- 1. For bed joints, do not vary from thickness indicated by more than plus or minus 1/8 inch, with a maximum thickness limited to 1/2 inch.
- 2. For exposed bed joints, do not vary from bed-joint thickness of adjacent courses by more than 1/8 inch.
- 3. For head and collar joints, do not vary from thickness indicated by more than plus 3/8 inch or minus 1/4 inch.
- 4. For exposed head joints, do not vary from thickness indicated by more than plus or minus 1/8 inch. Do not vary from adjacent bed-joint and head-joint thicknesses by more than 1/8 inch.
- 5. For exposed bed joints and head joints of stacked bond, do not vary from a straight line by more than 1/16 inch from one masonry unit to the next.

## 3.4 LAYING MASONRY WALLS

- A. Lay out walls in advance for accurate spacing of surface bond patterns with uniform joint thicknesses and for accurate location of openings, movement-type joints, returns, and offsets. Avoid using less-than-half-size units, particularly at corners, jambs, and, where possible, at other locations.
- B. Bond Pattern for Exposed Masonry: Unless otherwise indicated, lay exposed masonry in running bond ; do not use units with less-than-nominal 4-inch horizontal face dimensions at corners or jambs.
- C. Lay concealed masonry with all units in a wythe in running bond or bonded by lapping not less than 4 inches. Bond and interlock each course of each wythe at corners. Do not use units with less-than-nominal 4-inch horizontal face dimensions at corners or jambs.
- D. Stopping and Resuming Work: Stop work by stepping back units in each course from those in course below; do not tooth. When resuming work, clean masonry surfaces that are to receive mortar, remove loose masonry units and mortar, and wet brick if required before laying fresh masonry.
- E. Built-in Work: As construction progresses, build in items specified in this and other Sections. Fill in solidly with masonry around built-in items.
- F. Fill space between steel frames and masonry solidly with mortar unless otherwise indicated.
- G. Where built-in items are to be embedded in cores of hollow masonry units, place a layer of metal lath, wire mesh, or plastic mesh in the joint below, and rod mortar or grout into core.
- H. Fill cores in hollow CMUs with grout 24 inches under bearing plates, beams, lintels, posts, and similar items unless otherwise indicated.
- I. Build nonload-bearing interior partitions full height of story to underside of solid floor or roof structure above unless otherwise indicated.
  - 1. Install compressible filler in joint between top of partition and underside of structure above.

- 2. Fasten partition top anchors to structure above and build into top of partition. Grout cells of CMUs solidly around plastic tubes of anchors, and push tubes down into grout to provide 1/2-inch clearance between end of anchor rod and end of tube. Space anchors 48 inches o.c. unless otherwise indicated.
- 3. Wedge nonload-bearing partitions against structure above with small pieces of tile, slate, or metal. Fill joint with mortar after dead-load deflection of structure above approaches final position.
- 4. At fire-rated partitions, treat joint between top of partition and underside of structure above to comply with Section 07 84 43 "Joint Firestopping."

# 3.5 MORTAR BEDDING AND JOINTING

- A. Lay CMUs as follows:
  - 1. Bed face shells in mortar and make head joints of depth equal to bed joints.
  - 2. Bed webs in mortar in all courses of piers, columns, and pilasters.
  - 3. Bed webs in mortar in grouted masonry, including starting course on footings.
  - 4. Fully bed entire units, including areas under cells, at starting course on footings where cells are not grouted.
  - 5. Fully bed units and fill cells with mortar at anchors and ties as needed to fully embed anchors and ties in mortar.
- B. Lay solid masonry units with completely filled bed and head joints; butter ends with sufficient mortar to fill head joints and shove into place. Do not deeply furrow bed joints or slush head joints.
- C. Tool exposed joints slightly concave when thumbprint hard, using a jointer larger than joint thickness unless otherwise indicated.
- D. Cut joints flush for masonry walls to receive plaster or other direct-applied finishes (other than paint) unless otherwise indicated.
- E. Cut joints flush where indicated to receive air barriers unless otherwise indicated.

## 3.6 COMPOSITE MASONRY

- A. Bond wythes of composite masonry together as follows:
  - 1. Masonry-Joint Reinforcement: Installed in horizontal mortar joints.
    - a. Where bed joints of both wythes align, use ladder-type reinforcement extending across both wythes.
  - 2. Header Bonding: Provide masonry unit headers extending not less than 3 inches into each wythe. Space headers not more than 8 inches clear horizontally and 16 inches clear vertically.
- B. Collar Joints: Solidly fill collar joints by parging face of first wythe that is laid and shoving units of other wythe into place.

# 3.7 ANCHORED MASONRY VENEERS

- A. Anchor masonry veneers to concrete and masonry backup with masonry-veneer anchors to comply with the following requirements:
  - 1. Locate anchor sections to allow maximum vertical differential movement of ties up and down.
  - 2. Space anchors as indicated, but not more than 18 inches o.c. vertically and horizontally. Install additional anchors within 12 inches of openings and at intervals, not exceeding 24 inches, around perimeter.

# 3.8 MASONRY-JOINT REINFORCEMENT

- A. General: Install entire length of longitudinal side rods in mortar with a minimum cover of 5/8 inch on exterior side of walls, 1/2 inch elsewhere. Lap reinforcement a minimum of 6 inches.
  - 1. Space reinforcement not more than 16 inches o.c.
  - 2. Space reinforcement not more than 8 inches o.c. in foundation walls and parapet walls.
  - 3. Provide reinforcement not more than 8 inches above and below wall openings and extending 12 inches beyond openings in addition to continuous reinforcement.
- B. Interrupt joint reinforcement at control and expansion joints unless otherwise indicated.
- C. Provide continuity at wall intersections by using prefabricated T-shaped units.
- D. Provide continuity at corners by using prefabricated L-shaped units.
- E. Cut and bend reinforcing units as directed by manufacturer for continuity at returns, offsets, column fireproofing, pipe enclosures, and other special conditions.

## 3.9 CONTROL AND EXPANSION JOINTS

- A. General: Install control- and expansion-joint materials in unit masonry as masonry progresses. Do not allow materials to span control and expansion joints without provision to allow for in-plane wall or partition movement.
- B. Form control joints in concrete masonry using one of the following methods:
  - 1. Fit bond-breaker strips into hollow contour in ends of CMUs on one side of control joint. Fill resultant core with grout, and rake out joints in exposed faces for application of sealant.
  - 2. Install preformed control-joint gaskets designed to fit standard sash block.
  - Install interlocking units designed for control joints. Install bond-breaker strips at joint. Keep head joints free and clear of mortar, or rake out joint for application of sealant.

- 4. Install temporary foam-plastic filler in head joints, and remove filler when unit masonry is complete for application of sealant.
- C. Form expansion joints in brick as follows:
  - Form open joint full depth of brick wythe and of width indicated, but not less than 3/8 inch for installation of sealant and backer rod specified in Section 07 92 00 "Joint Sealants."
- D. Provide horizontal, pressure-relieving joints by either leaving an airspace or inserting a compressible filler of width required for installing sealant and backer rod specified in Section 07 92 00 "Joint Sealants," but not less than 3/8 inch.
  - 1. Locate horizontal, pressure-relieving joints beneath shelf angles supporting masonry.

## 3.10 LINTELS

- A. Install steel lintels where indicated.
- B. Provide or lintels where indicated and where openings of more than 12 inches for bricksize units and 24 inches for block-size units are indicated without structural steel or other supporting lintels.
- C. Provide minimum bearing of 8 inches at each jamb unless otherwise indicated.

## 3.11 FLASHING, WEEP HOLES, AND CAVITY VENTS

- A. General: Install embedded flashing and weep holes in masonry at shelf angles, lintels, ledges, other obstructions to downward flow of water in wall, and where indicated. Install cavity vents at shelf angles, ledges, and other obstructions to upward flow of air in cavities, and where indicated.
- B. Install flashing as follows unless otherwise indicated:
  - 1. Prepare masonry surfaces so they are smooth and free from projections that could puncture flashing. Where flashing is within mortar joint, place through-wall flashing on sloping bed of mortar and cover with mortar. Before covering with mortar, seal penetrations in flashing with adhesive, sealant, or tape as recommended by flashing manufacturer.
  - 2. At multiwythe masonry walls, including cavity walls, extend flashing through outer wythe, turned up a minimum of 8 inches, and 1-1/2 inches into the inner wythe. Form 1/4-inch hook in edge of flashing embedded in inner wythe.
  - 3. At lintels and shelf angles, extend flashing 6 inches minimum, to edge of next full unit at each end. At heads and sills, extend flashing 6 inches minimum, to edge of next full unit and turn ends up not less than 2 inches to form end dams.
  - 4. Interlock end joints of sawtooth sheet metal flashing by overlapping ribs not less than 1-1/2 inches or as recommended by flashing manufacturer, and seal lap with elastomeric sealant complying with requirements in Section 07 92 00 "Joint Sealants" for application indicated.

- 5. Install metal drip edges beneath flexible flashing at exterior face of wall. Stop flexible flashing 1/2 inch back from outside face of wall, and adhere flexible flashing to top of metal drip edge.
- C. Install single-wythe CMU flashing system in bed joints of CMU walls where indicated to comply with manufacturer's written instructions. Install CMU cell pans with upturned edges located below face shells and webs of CMUs above and with weep spouts aligned with face of wall. Install CMU web covers so that they cover upturned edges of CMU cell pans at CMU webs and extend from face shell to face shell.
- D. Install weep holes in exterior wythes and veneers in head joints of first course of masonry immediately above embedded flashing.
  - 1. Use specified weep/cavity vent products to form weep holes.
  - 2. Use wicking material to form weep holes above flashing under brick sills. Turn wicking down at lip of sill to be as inconspicuous as possible.
  - 3. Space weep holes 24 inches o.c. unless otherwise indicated.
  - 4. Space weep holes formed from 16 inches o.c.
  - 5. Cover cavity side of weep holes with plastic insect screening at cavities insulated with loose-fill insulation.
  - 6. Trim wicking material flush with outside face of wall after mortar has set.
- E. Place pea gravel in cavities as soon as practical to a height equal to height of first course above top of flashing, but not less than 2 inches, to maintain drainage.
  - 1. Fill cavities full height by placing pea gravel in cavities as masonry is laid, so that at any point, masonry does not extend more than 24 inches above top of pea gravel.
- F. Install cavity vents in head joints in exterior wythes at spacing indicated. Use specified weep/cavity vent products to form cavity vents.
  - 1. Close cavities off vertically and horizontally with blocking in manner indicated. Install through-wall flashing and weep holes above horizontal blocking.

## 3.12 REINFORCED UNIT MASONRY

- A. Temporary Formwork and Shores: Construct formwork and shores as needed to support reinforced masonry elements during construction.
  - 1. Construct formwork to provide shape, line, and dimensions of completed masonry as indicated. Make forms sufficiently tight to prevent leakage of mortar and grout. Brace, tie, and support forms to maintain position and shape during construction and curing of reinforced masonry.
  - 2. Do not remove forms and shores until reinforced masonry members have hardened sufficiently to carry their own weight and that of other loads that may be placed on them during construction.
- B. Placing Reinforcement: Comply with requirements in TMS 602.
- C. Grouting: Do not place grout until entire height of masonry to be grouted has attained enough strength to resist grout pressure.

- 1. Comply with requirements in TMS 602 for cleanouts and for grout placement, including minimum grout space and maximum pour height.
- 2. Limit height of vertical grout pours to not more than 60 inches.

# 3.13 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections. Allow inspectors access to scaffolding and work areas as needed to perform tests and inspections. Retesting of materials that fail to comply with specified requirements will be at Contractor's expense.
- B. Inspections: Special inspections in accordance with Level 2 in TMS 402.
  - 1. Begin masonry construction only after inspectors have verified proportions of siteprepared mortar.
  - 2. Place grout only after inspectors have verified compliance of grout spaces and of grades, sizes, and locations of reinforcement.
  - 3. Place grout only after inspectors have verified proportions of site-prepared grout.
- C. Testing Prior to Construction: One set of tests.
- D. Testing Frequency: One set of tests for each 5000 sq. ft. of wall area or portion thereof.
- E. Mortar Aggregate Ratio Test (Proportion Specification): For each mix provided, in accordance with ASTM C780.
- F. Grout Test (Compressive Strength): For each mix provided, in accordance with ASTM C1019.

## 3.14 REPAIRING, POINTING, AND CLEANING

- A. Remove and replace masonry units that are loose, chipped, broken, stained, or otherwise damaged or that do not match adjoining units. Install new units to match adjoining units; install in fresh mortar, pointed to eliminate evidence of replacement.
- B. Pointing: During the tooling of joints, enlarge voids and holes, except weep holes, and completely fill with mortar. Point up joints, including corners, openings, and adjacent construction, to provide a neat, uniform appearance. Prepare joints for sealant application, where indicated.
- C. In-Progress Cleaning: Clean unit masonry as work progresses by dry brushing to remove mortar fins and smears before tooling joints.
- D. Final Cleaning: After mortar is thoroughly set and cured, clean exposed masonry as follows:
  - 1. Remove large mortar particles by hand with wooden paddles and nonmetallic scrape hoes or chisels.

- 2. Test cleaning methods on sample wall panel; leave one-half of panel uncleaned for comparison purposes. Obtain Architect's approval of sample cleaning before proceeding with cleaning of masonry.
- 3. Protect adjacent stone and nonmasonry surfaces from contact with cleaner by covering them with liquid strippable masking agent or polyethylene film and waterproof masking tape.
- 4. Wet wall surfaces with water before applying cleaners; remove cleaners promptly by rinsing surfaces thoroughly with clear water.
- 5. Clean brick by bucket-and-brush hand-cleaning method described in BIA Technical Notes 20.
- 6. Clean concrete masonry by applicable cleaning methods indicated in NCMA TEK 8-4A.

# 3.15 MASONRY WASTE DISPOSAL

- A. Salvageable Materials: Unless otherwise indicated, excess masonry materials are Contractor's property. At completion of unit masonry work, remove from Project site.
- B. Masonry Waste Recycling: Return broken CMUs not used as fill to manufacturer for recycling.
- C. Excess Masonry Waste: Remove excess clean masonry waste that cannot be used as fill, as described above or recycled, and other masonry waste, and legally dispose of off Owner's property.

## END OF SECTION 04 20 00

# SECTION 06 10 00 - ROUGH CARPENTRY

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Wood blocking and nailers.
  - 2. Plywood backing panels.
- B. Related Requirements:
  - 1. Section 06 16 00 "Sheathing" for sheathing, subflooring, and underlayment.

#### 1.2 DEFINITIONS

- A. Boards or Strips: Lumber of less than 2 inches nominal size in least dimension.
- B. Dimension Lumber: Lumber of 2 inches nominal size or greater but less than 5 inches nominal size in least dimension.
- C. Exposed Framing: Framing not concealed by other construction.
- D. OSB: Oriented strand board.
- E. Timber: Lumber of 5 inches nominal size or greater in least dimension.
- F. Lumber grading agencies, and abbreviations used to reference them, include the following:
  - 1. NeLMA: Northeastern Lumber Manufacturers' Association.
  - 2. NLGA: National Lumber Grades Authority.
  - 3. SPIB: The Southern Pine Inspection Bureau.
  - 4. WCLIB: West Coast Lumber Inspection Bureau.
  - 5. WWPA: Western Wood Products Association.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of process and factory-fabricated product. Indicate component materials and dimensions and include construction and application details.
  - 1. Include data for wood-preservative treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Indicate type of preservative used and net amount of preservative retained.

- 2. Include data for fire-retardant treatment from chemical treatment manufacturer and certification by treating plant that treated materials comply with requirements. Include physical properties of treated materials based on testing by a qualified independent testing agency.
- 3. For fire-retardant treatments, include physical properties of treated lumber both before and after exposure to elevated temperatures, based on testing by a qualified independent testing agency according to ASTM D5664.

# 1.4 DELIVERY, STORAGE, AND HANDLING

A. Stack wood products flat with spacers beneath and between each bundle to provide air circulation. Protect wood products from weather by covering with waterproof sheeting, securely anchored. Provide for air circulation around stacks and under coverings.

# PART 2 - PRODUCTS

## 2.1 WOOD PRODUCTS, GENERAL

- A. Lumber: Comply with DOC PS 20 and applicable rules of grading agencies indicated. If no grading agency is indicated, comply with the applicable rules of any rules-writing agency certified by the ALSC Board of Review. Grade lumber by an agency certified by the ALSC Board of Review to inspect and grade lumber under the rules indicated.
  - 1. Factory mark each piece of lumber with grade stamp of grading agency.
  - 2. For exposed lumber indicated to receive a stained or natural finish, mark grade stamp on end or back of each piece.
  - 3. Where nominal sizes are indicated, provide actual sizes required by DOC PS 20 for moisture content specified. Where actual sizes are indicated, they are minimum dressed sizes for dry wood products.
  - 4. Dress lumber, S4S, unless otherwise indicated.
- B. Maximum Moisture Content of Lumber:
  - 1. Boards: 15 percent.
  - 2. Dimension Lumber: 15 percent for 2-inch nominal thickness or less; no limit for more than 2-inch nominal thickness unless otherwise indicated.
  - 3. Timber. No limit.
- C. Engineered Wood Products: Acceptable to authorities having jurisdiction and for which current model code research or evaluation reports exist that show compliance with building code in effect for Project.
  - 1. Allowable design stresses, as published by manufacturer, shall meet or exceed those indicated. Manufacturer's published values shall be determined from empirical data or by rational engineering analysis and demonstrated by comprehensive testing performed by a qualified independent testing agency.

# 2.2 PRESERVATIVE TREATMENT

- A. Preservative Treatment by Pressure Process: AWPA U1; Use Category UC2 for interior construction not in contact with ground, Use Category UC3b for exterior construction not in contact with ground, and Use Category UC4a for items in contact with ground.
  - 1. Preservative Chemicals: Acceptable to authorities having jurisdiction and containing no arsenic or chromium. Do not use inorganic boron (SBX) for sill plates.
  - 2. For exposed items indicated to receive a stained or natural finish, chemical formulations shall not require incising, contain colorants, bleed through, or otherwise adversely affect finishes.
- B. Kiln-dry lumber after treatment to a maximum moisture content of 19 percent. Do not use material that is warped or that does not comply with requirements for untreated material.
- C. Mark lumber with treatment quality mark of an inspection agency approved by the ALSC Board of Review.
  - 1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.
- D. Application: Treat items indicated on Drawings, and the following:
  - 1. Wood cants, nailers, curbs, equipment support bases, blocking, stripping, and similar members in connection with roofing, flashing, vapor barriers, and waterproofing.
  - 2. Wood sills, sleepers, blocking, furring, stripping, and similar concealed members in contact with masonry or concrete.
  - 3. Wood framing and furring attached directly to the interior of below-grade exterior masonry or concrete walls.
  - 4. Wood framing members that are less than 18 inches above the ground in crawlspaces or unexcavated areas.
  - 5. Wood floor plates that are installed over concrete slabs-on-grade.

## 2.3 FIRE-RETARDANT TREATMENT

- A. General: Where fire-retardant-treated materials are indicated, materials shall comply with requirements in this article, that are acceptable to authorities having jurisdiction, and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.
- B. Fire-Retardant-Treated Lumber and Plywood by Pressure Process: Products with a flame-spread index of 25 or less when tested according to ASTM E84, and with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
  - 1. Treatment shall not promote corrosion of metal fasteners.

- 2. Exterior Type: Treated materials shall comply with requirements specified above for fire-retardant-treated lumber and plywood by pressure process after being subjected to accelerated weathering according to ASTM D2898. Use for exterior locations and where indicated.
- 3. Interior Type A: Treated materials shall have a moisture content of 28 percent or less when tested according to ASTM D3201/D3201M at 92 percent relative humidity. Use where exterior type is not indicated.
- 4. Design Value Adjustment Factors: Treated lumber shall be tested according to ASTM D5664 and design value adjustment factors shall be calculated according to ASTM D6841.
- C. Kiln-dry lumber after treatment to maximum moisture content of 19 percent. Kiln-dry plywood after treatment to maximum moisture content of 15 percent.
- D. Identify fire-retardant-treated wood with appropriate classification marking of qualified testing agency.
  - 1. For exposed lumber indicated to receive a stained or natural finish, mark end or back of each piece.
- E. For exposed items indicated to receive a stained or natural finish, chemical formulations shall not bleed through, contain colorants, or otherwise adversely affect finishes.
- F. Application: Treat items indicated on Drawings, and the following:
  - 1. Framing for raised platforms.
  - 2. Concealed blocking.
  - 3. Framing for non-load-bearing partitions.
  - 4. Framing for non-load-bearing exterior walls.
  - 5. Plywood backing panels.

## 2.4 MISCELLANEOUS LUMBER

- A. Provide miscellaneous lumber indicated and lumber for support or attachment of other construction, including the following:
  - 1. Blocking.
  - 2. Nailers.
  - 3. Rooftop equipment bases and support curbs.
  - 4. Furring.
- B. Dimension Lumber Items: Construction or No. 2 grade lumber of any of the following species:
  - 1. Hem-fir (north); NLGA.
  - 2. Mixed southern pine or southern pine; SPIB.
  - 3. Spruce-pine-fir; NLGA.
  - 4. Hem-fir; WCLIB or WWPA.
  - 5. Spruce-pine-fir (south); NeLMA, WCLIB, or WWPA.
- C. Concealed Boards: 15 percent maximum moisture content and [any of ]the following species and grades:

- 1. Mixed southern pine or southern pine; No. 2 grade; SPIB.
- 2. Hem-fir or hem-fir (north); Construction or No. 2 Common grade; NLGA, WCLIB, or WWPA.
- 3. Spruce-pine-fir (south) or spruce-pine-fir; Construction or No. 2 Common grade; NeLMA, NLGA, WCLIB, or WWPA.
- D. For blocking not used for attachment of other construction, Utility, Stud, or No. 3 grade lumber of any species may be used provided that it is cut and selected to eliminate defects that will interfere with its attachment and purpose.
- E. For blocking and nailers used for attachment of other construction, select and cut lumber to eliminate knots and other defects that will interfere with attachment of other work.
- F. For furring strips for installing plywood or hardboard paneling, select boards with no knots capable of producing bent-over nails and damage to paneling.

# 2.5 PLYWOOD BACKING PANELS

A. Equipment Backing Panels: Plywood, DOC PS 1, Exterior, C-C Plugged, fire-retardant treated, in thickness indicated or, if not indicated, not less than 3/4-inch nominal thickness.

## 2.6 FASTENERS

- A. General: Fasteners shall be of size and type indicated and shall comply with requirements specified in this article for material and manufacture. Provide nails or screws, in sufficient length, to penetrate not less than 1-1/2 inches into wood substrate.
  - 1. Where rough carpentry is exposed to weather, in ground contact, pressurepreservative treated, or in area of high relative humidity, provide fasteners with hot-dip zinc coating complying with ASTM A153/A153M or ASTM F2329.
  - 2. For pressure-preservative-treated wood, use stainless steel fasteners.
  - 3. For redwood, use stainless steel fasteners.
- B. Nails, Brads, and Staples: ASTM F1667.
- C. Power-Driven Fasteners: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC70.
- D. Post-Installed Anchors: Fastener systems with an evaluation report acceptable to authorities having jurisdiction, based on ICC-ES AC193 or ICC-ES AC308 as appropriate for the substrate.

## 2.7 MISCELLANEOUS MATERIALS

A. Flexible Flashing: Composite, self-adhesive, flashing product consisting of a pliable, butyl rubber rubberized-asphalt compound, bonded to a high-density polyethylene film, aluminum foil, or spunbonded polyolefin to produce an overall thickness of not less than 0.025 inch.

B. Adhesives for Gluing Furring to Concrete or Masonry: Formulation complying with ASTM D3498 that is approved for use indicated by adhesive manufacturer.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION, GENERAL

- A. Framing Standard: Comply with AF&PA's WCD 1, "Details for Conventional Wood Frame Construction," unless otherwise indicated.
- B. Set work to required levels and lines, with members plumb, true to line, cut, and fitted. Fit rough carpentry accurately to other construction. Locate furring, nailers, blocking, grounds, and similar supports to comply with requirements for attaching other construction.
- C. Install plywood backing panels by fastening to studs; coordinate locations with utilities requiring backing panels. Install fire-retardant-treated plywood backing panels with classification marking of testing agency exposed to view.
- D. Provide blocking and framing as indicated and as required to support facing materials, fixtures, specialty items, and trim.
  - 1. Provide metal clips for fastening gypsum board or lath at corners and intersections where framing or blocking does not provide a surface for fastening edges of panels. Space clips not more than 16 inches o.c.
- E. Provide fire blocking in furred spaces, stud spaces, and other concealed cavities as indicated and as follows:
  - 1. Fire block furred spaces of walls, at each floor level, at ceiling, and at not more than 96 inches o.c. with solid wood blocking or noncombustible materials accurately fitted to close furred spaces.
  - 2. Fire block concealed spaces of wood-framed walls and partitions at each floor level, at ceiling line of top story, and at not more than 96 inches o.c. Where fire blocking is not inherent in framing system used, provide closely fitted solid wood blocks of same width as framing members and 2-inch nominal thickness.
- F. Sort and select lumber so that natural characteristics do not interfere with installation or with fastening other materials to lumber. Do not use materials with defects that interfere with function of member or pieces that are too small to use with minimum number of joints or optimum joint arrangement.
- G. Comply with AWPA M4 for applying field treatment to cut surfaces of preservative-treated lumber.
  - 1. Use inorganic boron for items that are continuously protected from liquid water.
  - 2. Use copper naphthenate for items not continuously protected from liquid water.
- H. Where wood-preservative-treated lumber is installed adjacent to metal decking, install continuous flexible flashing separator between wood and metal decking.

- I. Securely attach rough carpentry work to substrate by anchoring and fastening as indicated, complying with the following:
  - 1. Table 2304.9.1, "Fastening Schedule," in ICC's International Building Code (IBC).
  - 2. ICC-ES evaluation report for fastener.
- J. Use steel common nails unless otherwise indicated. Select fasteners of size that will not fully penetrate members where opposite side will be exposed to view or will receive finish materials. Make tight connections between members. Install fasteners without splitting wood. Drive nails snug but do not countersink nail heads unless otherwise indicated.
- K. For exposed work, arrange fasteners in straight rows parallel with edges of members, with fasteners evenly spaced, and with adjacent rows staggered.
  - 1. Comply with approved fastener patterns where applicable. Before fastening, mark fastener locations, using a template made of sheet metal, plastic, or cardboard.
  - 2. Use finishing nails unless otherwise indicated. Countersink nail heads and fill holes with wood filler.
  - 3. Use common nails unless otherwise indicated. Drive nails snug but do not countersink nail heads.

## 3.2 INSTALLATION OF WOOD BLOCKING AND NAILERS

- A. Install where indicated and where required for[screeding or] attaching other work. Form to shapes indicated and cut as required for true line and level of attached work. Coordinate locations with other work involved.
- B. Attach items to substrates to support applied loading. Recess bolts and nuts flush with surfaces unless otherwise indicated.

## 3.3 PROTECTION

- A. Protect wood that has been treated with inorganic boron (SBX) from weather. If, despite protection, inorganic boron-treated wood becomes wet, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.
- B. Protect rough carpentry from weather. If, despite protection, rough carpentry becomes wet enough that moisture content exceeds that specified, apply EPA-registered borate treatment. Apply borate solution by spraying to comply with EPA-registered label.

## END OF SECTION 06 10 00

# SECTION 06 41 16 - PLASTIC-LAMINATE-CLAD ARCHITECTURAL CABINETS

#### PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Plastic-laminate-clad architectural cabinets.
  - 2. Cabinet hardware and accessories.
  - 3. Miscellaneous materials.

#### B. Related Requirements:

- 1. Section 06 10 00 "Rough Carpentry" for wood furring, blocking, shims, and hanging strips required for installing cabinets that are concealed within other construction before cabinet installation.
- 2. Section 12 36 23.13 "Plastic-Laminate-Clad Countertops."

## 1.2 COORDINATION

- A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to support loads imposed by installed and fully loaded cabinets.
- B. Hardware Coordination: Distribute copies of approved hardware schedule specified in to manufacturer of architectural cabinets; coordinate Shop Drawings and fabrication with hardware requirements.

## 1.3 ACTION SUBMITTALS

- A. Product Data:
  - 1. Plastic-laminate-clad architectural cabinets.
  - 2. Cabinet hardware and accessories.
  - 3. Miscellaneous materials.
- B. Shop Drawings:
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Show large-scale details.
  - 3. Show locations and sizes of furring, blocking, and hanging strips, including concealed blocking and reinforcement specified in other Sections.
  - 4. Show locations and sizes of cutouts and holes for items installed in plasticlaminate architectural cabinets.
- C. Samples for Verification: For the following:

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- 1. Plastic Laminates: 8 by 10 inches, for each type, color, pattern, and surface finish required.
  - a. Provide one sample applied to core material with specified edge material applied to one edge.

## 1.4 QUALITY ASSURANCE

- A. Manufacturer's Qualifications: Employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.
- B. Installer Qualifications: Manufacturer of products.

#### 1.5 DELIVERY, STORAGE, AND HANDLING

A. Do not deliver cabinets until painting and similar finish operations that might damage architectural cabinets have been completed in installation areas. Store cabinets in installation areas or in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.

#### 1.6 FIELD CONDITIONS

- A. Environmental Limitations with Humidity Control: Do not deliver or install cabinets until building is enclosed, wet-work is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.
- B. Field Measurements: Where cabinets are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication, and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
  - 1. Locate concealed framing, blocking, and reinforcements that support cabinets by field measurements before being enclosed/concealed by construction, and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where cabinets are indicated to fit to other construction, establish dimensions for areas where cabinets are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

PART 2 - PRODUCTS

## 2.1 SOURCE CONTROL

A. Provide plastic-laminate-clad architectural cabinets, plastic-laminate-clad lockers, and plastic-laminate-clad countertops from single fabricator.

# 2.2 PLASTIC-LAMINATE-CLAD ARCHITECTURAL CABINETS

- A. Quality Standard: Unless otherwise indicated, comply with the Architectural Woodwork Standards for grades of cabinets indicated for construction, finishes, installation, and other requirements.
  - 1. The Contract Documents contain requirements that are more stringent than the referenced quality standard. Comply with requirements of Contract Documents in addition to those of the referenced quality standard.
- B. Architectural Woodwork Standards Grade: Premium.
- C. Type of Construction: Frameless.
- D. Door and Drawer-Front Style: Flush overlay.
- E. High-Pressure Decorative Laminate: ISO 4586-3, grades as indicated or if not indicated, as required by quality standard.
  - 1. See "Millwork Finish Types" Legend on Drawings for product information.
- F. Exposed Surfaces:
  - 1. Plastic-Laminate Grade: HGS .
  - 2. Edges: PVC T-mold matching laminate in color, pattern, and finish .
  - 3. Pattern Direction: As indicated.
- G. Semiexposed Surfaces:
  - 1. Surfaces Other Than Drawer Bodies: Thermally fused laminate panels.
    - a. Edges of Plastic-Laminate Shelves: PVC edge banding, 3.0 mm thick, matching laminate in color, pattern, and finish.
    - b. Edges of Thermally Fused Laminate Panel Shelves: PVC or polyester edge banding.
    - c. For semiexposed backs of panels with exposed plastic-laminate surfaces, provide surface of high-pressure decorative laminate, ISO 4586-3, grade to match exposed surface.
  - 2. Drawer Sides and Backs: Thermally fused laminate panels with PVC or polyester edge banding.
  - 3. Drawer Bottoms: Thermally fused laminate panels.

- H. Concealed Backs of Panels with Exposed Plastic-Laminate Surfaces: High-pressure decorative laminate, ISO 4583-3, grade to match exposed surface.
- I. Drawer Construction: Fabricate with exposed fronts fastened to subfront with mounting screws from interior of body.
  - 1. Join subfronts, backs, and sides with glued rabbeted joints supplemented by mechanical fasteners or glued dovetail joints.

#### 2.3 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard for each type of architectural cabinet and quality grade specified unless otherwise indicated.
  - 1. Wood Moisture Content: 5 to 10 percent.
- B. Composite Wood Products: Provide materials that comply with requirements of referenced quality standard for each type of architectural cabinet and quality grade specified unless otherwise indicated.
  - 1. Medium-Density Fiberboard (MDF): ANSI A208.2, Grade 130.
  - 2. Particleboard (Medium Density): ANSI A208.1, Grade M-2-Exterior Glue.
  - 3. Softwood Plywood: DOC PS 1, medium-density overlay.
  - 4. Thermally Fused Laminate (TFL) Panels: Particleboard or MDF finished with thermally fused, melamine-impregnated decorative paper and complying with requirements of ISO 4586.

## 2.4 CABINET HARDWARE AND ACCESSORIES

- A. Cabinet Hardware: Provide cabinet hardware and accessory materials associated with architectural cabinets except for items specified in Section 08 71 00 "Door Hardware."
- B. Frameless Concealed Hinges (European Type): ANSI/BHMA A156.9, B01602, 135 degrees of opening.
- C. Back-Mounted Pulls: ANSI/BHMA A156.9, B02011.
- D. Wire Pulls: Back mounted, solid metal, 4 inches long, 5/16 inch in diameter.
- E. Shelf Rests: ANSI/BHMA A156.9, B04013; metal.
- F. Drawer Slides: ANSI/BHMA A156.9.
  - 1. Heavy-Duty (Grade 1HD-100 and Grade 1HD-200): Side mount .
    - a. Type: Full overtravel extension.
    - b. Material: Zinc-plated ball bearing slides.
    - c. Motion Feature: Soft close dampener.

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- 2. General-purpose drawers more than 3 inches high, but not more than 6 inches high and not more than 24 inches wide, provide grade 1HD-100.
- 3. File drawers more than 6 inches high or more than 24 inches wide, provide 1HD-200.
- G. Door Locks: ANSI/BHMA A156.11, E07121.
- H. Drawer Locks: ANSI/BHMA A156.11, E07041.
- I. Door and Drawer Silencers: ANSI/BHMA A156.16, L03011.
- J. Grommets for Cable Passage: 2-1/2 inch OD, molded-plastic grommets and matching plastic caps with slot for wire passage.
  - 1. Basis-of-Design: Doug Mockett & Company, Inc.; EDP series.
  - 2. Color: Black.
- K. Metal Reveal: 1/4-inch by 1/2-inch; color: Black.
- L. Exposed Hardware Finishes: For exposed hardware, provide finish that complies with ANSI/BHMA A156.18 for ANSI/BHMA finish number indicated.
- M. For concealed hardware, provide manufacturer's standard finish that complies with product class requirements in ANSI/BHMA A156.9.

#### 2.5 SUPPORT BRACKETS

- A. Surface-Mounted Brackets: Provide one of the following manufacturers, in bracket size recommended by manufacturer for depth of component to be supported, and in color indicated on Drawings:
  - 1. A&M Hardware; Regular bracket.
  - 2. Hafele; Work Surface bracket.
  - 3. Federal Brace; Arrowhead Countertop bracket.
  - 4. www.supportbrackets.com.
- B. In-Wall (Concealed) Brackets: Provide one of the following manufacturers, in bracket size recommended by manufacturer for depth of component to be supported, and in color indicated on Drawings:
  - 1. A&M Hardware; Concealed Work Station bracket.
  - 2. Rangine Corp.; www.racks.com; EH series bracket, inside wall/flush mount.

## 2.6 MISCELLANEOUS MATERIALS

A. Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kiln-dried to less than 15 percent moisture content.

- B. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage. Provide metal expansion sleeves or expansion bolts for post-installed anchors. Use nonferrous-metal or hot-dip galvanized anchors and inserts at inside face of exterior walls and at floors.
- C. Adhesive for Bonding Plastic Laminate: Type I, waterproof type as selected by fabricator to comply with requirements.
  - 1. Adhesive for Bonding Edges: Hot-melt adhesive or adhesive specified above for faces.

## 2.7 FABRICATION

- A. Fabricate architectural cabinets to dimensions, profiles, and details indicated.
- B. Complete fabrication, including assembly and hardware application, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times architectural cabinet fabrication will be complete.
  - 2. Trial fit assemblies at manufacturer's shop that cannot be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended and check measurements of assemblies against field measurements before disassembling for shipment.
- C. Shop-cut openings to maximum extent possible to receive hardware, appliances, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
- D. Install glass to comply with applicable requirements in Section 08 80 00 "Glazing" and in GANA's "Glazing Manual."
  - 1. For glass in frames, secure glass with removable stops.
  - 2. For exposed glass edges, polish and grind smooth.

## PART 3 - EXECUTION

#### 3.1 PREPARATION

A. Before installation, condition cabinets to humidity conditions in installation areas for not less than 72 hours.

## 3.2 INSTALLATION

- A. Architectural Woodwork Standards Grade: Install cabinets to comply with quality standard grade of item to be installed.
- B. Assemble cabinets and complete fabrication at Project site to extent that it was not completed in the shop.
- C. Anchor cabinets to anchors or blocking built in or directly attached to substrates. Secure with wafer-head cabinet installation screws.
- D. Install cabinets level, plumb, and true in line to a tolerance of 1/8 inch in 96 inches using concealed shims.
  - 1. Scribe and cut cabinets to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
  - 2. Install cabinets without distortion so doors and drawers fit openings and are accurately aligned. Adjust hardware to center doors and drawers in openings and to provide unencumbered operation. Complete installation of hardware and accessory items as indicated.
  - 3. Fasten wall cabinets through back, near top and bottom, and at ends not more than 16 inches o.c. with No. 10 wafer-head screws sized for not less than 1-1/2-inch penetration into wood framing, blocking, or hanging strips and No. 10 wafer-head sheet metal screws through metal backing or metal framing behind wall finish.

#### 3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective cabinets, where possible, to eliminate functional and visual defects. Where not possible to repair, replace architectural cabinets. Adjust joinery for uniform appearance.
- B. Clean, lubricate, and adjust hardware.
- C. Clean cabinets on exposed and semiexposed surfaces.

#### END OF SECTION 06 41 16

# SECTION 06 42 16 - FLUSH WOOD PANELING

## PART 1 - GENERAL

#### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Flush wood paneling (wood-veneer wall surfacing) (WD-1, 2, and 5).
  - 2. Solid Wood Paneling (WD-3 and 6).
  - 3. Edgebanding (WD-4).
  - 4. Fire-retardant-treated materials.
- B. Related Requirements:
  - 1. Section 06 10 00 "Rough Carpentry" for wood furring, blocking, shims, and hanging strips required for installing paneling that is concealed within other construction before paneling installation.

#### 1.3 COORDINATION

A. Coordinate sizes and locations of framing, blocking, furring, reinforcements, and other related units of Work specified in other Sections to ensure that paneling can be installed as indicated.

## 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
- B. Shop Drawings: For flush wood paneling.
  - 1. Include plans, elevations, sections, and attachment details.
  - 2. Show details full size.
  - 3. Show locations and sizes of furring and blocking, including concealed blocking specified in other Sections.
  - 4. For paneling produced from premanufactured sets, show finished panel sizes, set numbers, sequence numbers within sets, and method of cutting panels to produce indicated sizes.

- 5. For paneling veneered in fabrication shop, show veneer leaves with dimensions, grain direction, exposed face, and identification numbers indicating the flitch and sequence within the flitch for each leaf.
- C. Samples: For each exposed product and for each color and finish specified, in manufacturer's or fabricator's standard size.
- D. Samples for Verification: For the following:
  - 1. Lumber for Transparent Finish: Not less than 5 inches wide by 12 inches long, for each species and cut, finished on one side and one edge.
  - 2. Veneer-Faced Panel Products for Transparent Finish: 8 by 10 inches, for each species and cut. Include at least one face-veneer seam and finish as specified.

# 1.5 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom-fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.
- B. Installer Qualifications: Fabricator of products.

# 1.6 DELIVERY, STORAGE, AND HANDLING

A. Do not deliver paneling until painting and similar operations that might damage paneling have been completed in installation areas. Store paneling in installation areas or in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.

## 1.7 FIELD CONDITIONS

- A. Environmental Limitations with Humidity Control: Do not deliver or install paneling until building is enclosed, wet-work is complete, and HVAC system is operating and will maintain temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.
- B. Field Measurements: Where paneling is indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
  - 1. Locate concealed framing, blocking, and reinforcements that support paneling by field measurements before being enclosed/concealed by construction and indicate measurements on Shop Drawings.
- C. Established Dimensions: Where paneling is indicated to fit to other construction, establish dimensions for areas where woodwork is to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

# PART 2 - PRODUCTS

## 2.1 PANELING, GENERAL

- A. Quality Standard: Unless otherwise indicated, comply with the "Architectural Woodwork Standards" for grades of flush wood paneling (wood-veneer wall surfacing) indicated for construction, finishes, installation, and other requirements.
  - 1. The Contract Documents contain requirements that are more stringent than the referenced woodwork quality standard. Comply with requirements of Contract Documents in addition to those of the referenced quality standard.

#### 2.2 FLUSH WOOD PANELING (WOOD-VENEER WALL SURFACING) (WD-1, 2, and 5)

- A. Grade: Premium .
- B. Wood Species and Cut: White oak, rift sliced.
  - 1. WD-1: Stained to match Architects Sample; Color Dark.
  - 2. WD-2: Stained to match Archtiects Sample; Color Light.
    - a. Edgebanding: WD-4: 1/8" Solid White Oak Edgebanding stained to match WD-2 on all edges; Color Light.
- C. Wood Species: Anigre Veneer.
  - 1. WD-5: Stained to match Architects Sample; Color Medium.
- D. Veneer Matching Method:
  - 1. Adjacent Veneer Leaves: Book match.
  - 2. Within Panel Face: Running match.
- E. Panel-Matching Method:
  - 1. Made-to-order, sequence-matched panels within each separate area.
- F. Panel Core Construction: Fire-retardant particleboard or fire-retardant MDF.
  - 1. Thickness: As indicated on Drawings.
- G. Exposed Panel Edges: Inset solid-wood or wood-veneer matching faces .
- H. Panel Reveals: As Indicated on drawings.

- I. Fire-Retardant-Treated Paneling: Panels shall consist of wood-veneer and fire-retardant particleboard or fire-retardant, medium-density fiberboard (MDF). Panels shall have a flame-spread index of 25 or less and a smoke-developed index of 450 or less per ASTM E84, and be listed and labeled by a testing and inspecting agency acceptable to authorities having jurisdiction.
- J. Assemble panels by gluing and concealed fastening.

# 2.3 FLUSH WOOD PANELING (SOLID WOOD WALL SURFACING/CORNERS) (WD-3 and 6)

- A. Grade: Premium.
- B. Wood Species and Cut:
  - 1. WD-3: White Oak, Rift Cut.
    - a. Size as indicated on drawings.
    - b. Stained to match Architect's sample; Color Dark.
  - 2. WD-6: White Oak, Rift Cut.
    - a. Size as indicated on drawings.
    - b. Stained to match Architect's sample; Color Medium.

## 2.4 MATERIALS

- A. Materials, General: Provide materials that comply with requirements of referenced quality standard for each quality grade specified unless otherwise indicated.
- B. Wood Moisture Content: 5 to 10 percent.
- C. Composite Wood Products: Provide materials that comply with requirements of referenced quality standard for each quality grade specified unless otherwise indicated.
  - 1. MDF: ANSI A208.2, Grade 130.
- D. Adhesives: Do not use adhesives that contain urea formaldehyde.

## 2.5 FIRE-RETARDANT-TREATED MATERIALS

A. Fire-Retardant-Treated Materials, General: Where fire-retardant-treated materials are indicated, use materials that are acceptable to authorities having jurisdiction and with fire-test-response characteristics specified as determined by testing identical products per test method indicated by a qualified testing agency.

- 1. Use treated materials that comply with requirements of referenced quality standard. Do not use materials that are warped, discolored, or otherwise defective.
- 2. Use fire-retardant-treatment formulations that do not bleed through or otherwise adversely affect finishes. Do not use colorants to distinguish treated materials from untreated materials.
- 3. Identify fire-retardant-treated materials with appropriate classification marking of qualified testing agency in the form of removable paper label or imprint on surfaces that will be concealed from view after installation.
- B. Fire-Retardant-Treated Lumber and Plywood: Products with a flame-spread index of 25 or less when tested according to ASTM E84, with no evidence of significant progressive combustion when the test is extended an additional 20 minutes, and with the flame front not extending more than 10.5 feet beyond the centerline of the burners at any time during the test.
  - 1. Kiln-dry lumber and plywood after treatment to a maximum moisture content of 19 and 15 percent, respectively.
  - 2. For items indicated to receive a stained or natural finish, use organic resin chemical formulation.
  - 3. Mill lumber after treatment within limits set for wood removal that do not affect listed fire-test-response characteristics, using a woodworking shop certified by testing and inspecting agency.
  - 4. Mill lumber before treatment and implement procedures during treatment and drying processes that prevent lumber from warping and developing discolorations from drying sticks or other causes, marring, and other defects affecting appearance of paneling.
- C. Fire-Retardant Fiberboard: MDF panels complying with ANSI A208.2, made from softwood fibers, synthetic resins, and fire-retardant chemicals mixed together at time of panel manufacture to achieve flame-spread index of 25 or less and smoke-developed index of 200 or less per ASTM E84.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Panel Source International, Inc.; Pyroblock Platinum
    - b. SierraPine; Medite FR.

# 2.6 INSTALLATION MATERIALS

- A. Furring, Blocking, Shims, and Hanging Strips: Fire-retardant-treated softwood lumber, kiln-dried to less than 15 percent moisture content.
- B. Anchors: Select material, type, size, and finish required for each substrate for secure anchorage. Provide metal expansion sleeves or expansion bolts for post-installed anchors. Use nonferrous-metal or hot-dip galvanized anchors and inserts at inside face of exterior walls.
- C. Installation Adhesive: Product recommended by panel fabricator for each substrate for secure anchorage.

# 2.7 FABRICATION

- A. Sand fire-retardant-treated wood lightly to remove raised grain on exposed surfaces before fabrication.
- B. Complete fabrication, including assembly, to maximum extent possible, before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of the dates and times paneling fabrication will be complete.
- C. Shop cut openings, to maximum extent possible, to receive hardware, appliances, plumbing fixtures, electrical work, and similar items. Locate openings accurately and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.

#### 2.8 SHOP FINISHING

- A. General: Finish paneling at fabrication shop as specified in this Section. Defer only final touchup, cleaning, and polishing until after installation.
- B. Preparation for Finishing: Comply with referenced quality standard for sanding, filling countersunk fasteners, sealing concealed surfaces, and similar preparations for finishing paneling, as applicable to each unit of work.
- C. Transparent Finish:
  - 1. Grade: Same as item to be finished.
  - 2. Finish: System 5, conversion varnish .
  - 3. Wash Coat for Closed-Grain Woods: Apply wash-coat sealer to woodwork made from closed-grain wood before staining and finishing.
  - 4. Staining: Match Architect's sample.
  - 5. Open Finish for Open-Grain Woods: Do not apply filler to open-grain woods.
  - 6. Sheen: Satin, 31-45 gloss units measured on 60-degree gloss meter per ASTM D523.

## PART 3 - EXECUTION

#### 3.1 PREPARATION

- A. Before installation, condition paneling to humidity conditions in installation areas.
- B. Before installing paneling, examine shop-fabricated work for completion and complete work as required, including removal of packing and backpriming.

# 3.2 INSTALLATION

- A. Grade: Install paneling to comply with quality standard grade of paneling to be installed.
- B. Install paneling level, plumb, true in line, and without distortion. Shim as required with concealed shims. Install level and plumb to a tolerance of 1/8 inch in 96 inches. Install with no more than 1/16 inch in 96-inch vertical cup or bow and 1/8 inch in 96-inch horizontal variation from a true plane.
  - 1. For flush paneling with revealed joints, install with variations in reveal width, alignment of top and bottom edges, and flushness between adjacent panels not exceeding 1/32 inch.
- C. Anchor paneling to supporting substrate with concealed panel-hanger clips.
  - 1. Do not use face fastening unless covered by trim.
- D. Complete finishing work specified in this Section to extent not completed at shop or before installation of paneling. Fill nail holes with matching filler where exposed.
  - 1. Apply specified finish coats, including stains and paste fillers if any, to exposed surfaces where only sealer/prime coats are shop applied.

## 3.3 ADJUSTING AND CLEANING

- A. Repair damaged and defective paneling, where possible, to eliminate defects. Where not possible to repair, replace paneling. Adjust for uniform appearance.
- B. Clean paneling on exposed surfaces. Touch up shop-applied finishes to restore damaged or soiled areas.

END OF SECTION 06 42 16

# SECTION 07 92 00 - JOINT SEALANTS

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Nonstaining silicone joint sealants.
  - 2. Mildew-resistant joint sealants.
  - 3. Latex joint sealants.

#### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Nonstaining silicone joint sealants.
  - 2. Mildew-resistant joint sealants.
  - 3. Latex joint sealants.
- B. Samples for Initial Selection: Manufacturer's standard color charts consisting of strips of cured sealants showing the full range of colors available for each product exposed to view.
- C. Samples for Verification: For each type and color of joint sealant required, provide Samples with joint sealants in 1/2-inch- wide joints formed between two 6-inch- long strips of material matching the appearance of exposed surfaces adjacent to joint sealants.
- D. Joint-Sealant Schedule: Include the following information:
  - 1. Joint-sealant application, joint location, and designation.
  - 2. Joint-sealant manufacturer and product name.
  - 3. Joint-sealant formulation.
  - 4. Joint-sealant color.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Preconstruction Laboratory Test Schedule: Include the following information for each joint sealant and substrate material to be tested:
  - 1. Joint-sealant location and designation.
  - 2. Manufacturer and product name.
  - 3. Type of substrate material.
  - 4. Proposed test.
  - 5. Number of samples required.
- B. Preconstruction Laboratory Test Reports: For each joint sealant and substrate material to be tested from sealant manufacturer, indicating the following:

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- 1. Materials forming joint substrates and joint-sealant backings have been tested for compatibility and adhesion with joint sealants.
- 2. Interpretation of test results and written recommendations for primers and substrate preparation are needed for adhesion.
- C. Preconstruction Field-Adhesion-Test Reports: Indicate which sealants and joint preparation methods resulted in optimum adhesion to joint substrates based on testing specified in "Preconstruction Testing" Article.
- D. Field Quality-Control Reports: For field-adhesion-test reports, for each sealant application tested.

## 1.4 CLOSEOUT SUBMITTALS

- A. Manufacturers' special warranties.
- B. Installer's special warranties.

#### 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: Authorized representative who is trained and approved by manufacturer.
- B. Testing Agency Qualifications: Qualified in accordance with ASTM C1021 to conduct the testing indicated.

## 1.6 MOCKUPS

A. Install sealant in mockups of assemblies specified in other Sections that are indicated to receive joint sealants specified in this Section. Use materials and installation methods specified in this Section.

#### 1.7 PRECONSTRUCTION TESTING

- A. Preconstruction Laboratory Testing: Submit to joint-sealant manufacturers, for testing indicated below, samples of materials that will contact or affect joint sealants.
  - 1. Adhesion Testing: Use ASTM C794 to determine whether priming and other specific joint preparation techniques are required to obtain rapid, optimum adhesion of joint sealants to joint substrates.
  - 2. Compatibility Testing: Use ASTM C1087 to determine sealant compatibility when in contact with glazing and gasket materials.
  - 3. Stain Testing: Use ASTM C1248 to determine stain potential of sealant when in contact with masonry substrates.
  - 4. Submit manufacturer's recommended number of pieces of each type of material, including joint substrates, joint-sealant backings, and miscellaneous materials.
  - 5. Schedule sufficient time for testing and analyzing results to prevent delaying the Work.

- 6. For materials failing tests, obtain joint-sealant manufacturer's written instructions for corrective measures, including use of specially formulated primers.
- 7. Testing will not be required if joint-sealant manufacturers submit data that are based on previous testing, not older than 24 months, of sealant products for adhesion to, staining of, and compatibility with joint substrates and other materials matching those submitted.
- B. Preconstruction Field-Adhesion Testing: Before installing sealants, field test their adhesion to Project joint substrates as follows:
  - 1. Locate test joints where indicated on Project or, if not indicated, as directed by Architect.
  - 2. Conduct field tests for each kind of sealant and joint substrate.
  - 3. Notify Architect seven days in advance of dates and times when test joints will be erected.
  - 4. Arrange for tests to take place with joint-sealant manufacturer's technical representative present.
  - 5. Test Method: Test joint sealants in accordance with Method A, Tail Procedure, in ASTM C1521.
    - a. For joints with dissimilar substrates, verify adhesion to each substrate separately; extend cut along one side, verifying adhesion to opposite side. Repeat procedure for opposite side.
  - 6. Report whether sealant failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. For sealants that fail adhesively, retest until satisfactory adhesion is obtained.
  - 7. Evaluation of Preconstruction Field-Adhesion-Test Results: Sealants not evidencing adhesive failure from testing, in absence of other indications of noncompliance with requirements, will be considered satisfactory. Do not use sealants that fail to adhere to joint substrates during testing.

## 1.8 FIELD CONDITIONS

- A. Do not proceed with installation of joint sealants under the following conditions:
  - 1. When ambient and substrate temperature conditions are outside limits permitted by joint-sealant manufacturer or are below 40 deg F.
  - 2. When joint substrates are wet.
  - 3. Where joint widths are less than those allowed by joint-sealant manufacturer for applications indicated.
  - 4. Where contaminants capable of interfering with adhesion have not yet been removed from joint substrates.

## 1.9 WARRANTY

- A. Special Installer's Warranty: Installer agrees to repair or replace joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Two years from date of Substantial Completion.

- B. Special Manufacturer's Warranty: Manufacturer agrees to furnish joint sealants to repair or replace those joint sealants that do not comply with performance and other requirements specified in this Section within specified warranty period.
  - 1. Warranty Period: Five years from date of Substantial Completion.
- C. Special warranties specified in this article exclude deterioration or failure of joint sealants from the following:
  - 1. Movement of the structure caused by stresses on the sealant exceeding sealant manufacturer's written specifications for sealant elongation and compression.
  - Disintegration of joint substrates from causes exceeding design specifications.
  - 3. Mechanical damage caused by individuals, tools, or other outside agents.
  - 4. Changes in sealant appearance caused by accumulation of dirt or other atmospheric contaminants.

#### PART 2 - PRODUCTS

#### 2.1 SOURCE LIMITATIONS

- A. Obtain joint sealants from single manufacturer for each sealant type.
- 2.2 JOINT SEALANTS, GENERAL
  - A. Compatibility: Provide joint sealants, backings, and other related materials that are compatible with one another and with joint substrates under conditions of service and application, as demonstrated by joint-sealant manufacturer, based on testing and field experience.
  - B. Colors of Exposed Joint Sealants: As selected by Architect from manufacturer's full range.

#### 2.3 NONSTAINING SILICONE JOINT SEALANTS

- A. Nonstaining Joint Sealants: No staining of substrates when tested in accordance with ASTM C1248.
- B. Silicone, Nonstaining, S, NS, 50, NT: Nonstaining, single-component, nonsag, plus 50 percent and minus 50 percent movement capability, nontraffic-use, neutral-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 50, Use NT.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. GE Construction Sealants; Momentive Performance Materials Inc.; SilPruf NB.
    - b. Pecora Corporation.; 895NST.
    - c. Sika Corporation.; Bondaflex Sil 295 FPS NB.

- d. The Dow Chemical Company.; 795
- e. Tremco Incorporated.; Spectrem 3.

#### 2.4 MILDEW-RESISTANT JOINT SEALANTS

- A. Mildew-Resistant Joint Sealants: Formulated for prolonged exposure to humidity with fungicide to prevent mold and mildew growth.
- B. Silicone, Mildew Resistant, Acid Curing, S, NS, 25, NT: Mildew-resistant, singlecomponent, nonsag, plus 25 percent and minus 25 percent movement capability, nontraffic-use, acid-curing silicone joint sealant; ASTM C920, Type S, Grade NS, Class 25, Use NT.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. GE Construction Sealants; Momentive Performance Materials Inc.; SCS1700 Sanitary.
    - b. May National Associates, Inc.; a subsidiary of Sika Corporation U.S.; Bondaflex Sil 100 WF.
    - c. Tremco Incorporated.; Tremsil 200.

#### 2.5 LATEX JOINT SEALANTS

- A. Acrylic Latex: Acrylic latex or siliconized acrylic latex, ASTM C834, Type OP, Grade NF.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. BASF Construction Chemicals Building Systems; Sonolac.
    - b. Pecora Corporation.; AC-20
    - c. Tremco Incorporated.; Tremflex 834.

#### 2.6 JOINT-SEALANT BACKING

- A. Sealant Backing Material, General: Nonstaining; compatible with joint substrates, sealants, primers, and other joint fillers; and approved for applications indicated by sealant manufacturer based on field experience and laboratory testing.
- B. Cylindrical Sealant Backings: ASTM C1330, Type C (closed-cell material with a surface skin), and of size and density to control sealant depth and otherwise contribute to producing optimum sealant performance.
- C. Bond-Breaker Tape: Polyethylene tape or other plastic tape recommended by sealant manufacturer for preventing sealant from adhering to rigid, inflexible joint-filler materials or joint surfaces at back of joint. Provide self-adhesive tape where applicable.

## 2.7 MISCELLANEOUS MATERIALS

- A. Primer: Material recommended by joint-sealant manufacturer where required for adhesion of sealant to joint substrates indicated, as determined from preconstruction joint-sealant-substrate tests and field tests.
- B. Cleaners for Nonporous Surfaces: Chemical cleaners acceptable to manufacturers of sealants and sealant backing materials, free of oily residues or other substances capable of staining or harming joint substrates and adjacent nonporous surfaces in any way, and formulated to promote optimum adhesion of sealants to joint substrates.
- C. Masking Tape: Nonstaining, nonabsorbent material compatible with joint sealants and surfaces adjacent to joints.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine joints indicated to receive joint sealants, with Installer present, for compliance with requirements for joint configuration, installation tolerances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Surface Cleaning of Joints: Clean out joints immediately before installing joint sealants to comply with joint-sealant manufacturer's written instructions and the following requirements:
  - 1. Remove all foreign material from joint substrates that could interfere with adhesion of joint sealant, including dust, paints (except for permanent, protective coatings tested and approved for sealant adhesion and compatibility by sealant manufacturer), old joint sealants, oil, grease, waterproofing, water repellents, water, surface dirt, and frost.
  - 2. Clean porous joint substrate surfaces by brushing, grinding, mechanical abrading, or a combination of these methods to produce a clean, sound substrate capable of developing optimum bond with joint sealants. Remove loose particles remaining after cleaning operations above by vacuuming or blowing out joints with oil-free compressed air. Porous joint substrates include the following:
    - a. Concrete.
    - b. Masonry.
    - c. Unglazed surfaces of ceramic tile.
    - d. Exterior insulation and finish systems.
  - 3. Remove laitance and form-release agents from concrete.

- 4. Clean nonporous joint substrate surfaces with chemical cleaners or other means that do not stain, harm substrates, or leave residues capable of interfering with adhesion of joint sealants. Nonporous joint substrates include the following:
  - a. Metal.
  - b. Glass.
  - c. Porcelain enamel.
  - d. Glazed surfaces of ceramic tile.
- B. Joint Priming: Prime joint substrates where recommended by joint-sealant manufacturer or as indicated by preconstruction joint-sealant-substrate tests or prior experience. Apply primer to comply with joint-sealant manufacturer's written instructions. Confine primers to areas of joint-sealant bond; do not allow spillage or migration onto adjoining surfaces.
- C. Masking Tape: Use masking tape where required to prevent contact of sealant or primer with adjoining surfaces that otherwise would be permanently stained or damaged by such contact or by cleaning methods required to remove sealant smears. Remove tape immediately after tooling without disturbing joint seal.

## 3.3 INSTALLATION OF JOINT SEALANTS

- A. General: Comply with joint-sealant manufacturer's written installation instructions for products and applications indicated, unless more stringent requirements apply.
- B. Sealant Installation Standard: Comply with recommendations in ASTM C1193 for use of joint sealants as applicable to materials, applications, and conditions indicated.
- C. Install sealant backings of type indicated to support sealants during application and at position required to produce cross-sectional shapes and depths of installed sealants relative to joint widths that allow optimum sealant movement capability.
  - 1. Do not leave gaps between ends of sealant backings.
  - 2. Do not stretch, twist, puncture, or tear sealant backings.
  - 3. Remove absorbent sealant backings that have become wet before sealant application, and replace them with dry materials.
- D. Install bond-breaker tape behind sealants where sealant backings are not used between sealants and backs of joints.
- E. Install sealants using proven techniques that comply with the following and at the same time backings are installed:
  - 1. Place sealants so they directly contact and fully wet joint substrates.
  - 2. Completely fill recesses in each joint configuration.
  - 3. Produce uniform, cross-sectional shapes and depths relative to joint widths that allow optimum sealant movement capability.
- F. Tooling of Nonsag Sealants: Immediately after sealant application and before skinning or curing begins, tool sealants in accordance with requirements specified in subparagraphs below to form smooth, uniform beads of configuration indicated; to eliminate air pockets; and to ensure contact and adhesion of sealant with sides of joint.

- 1. Remove excess sealant from surfaces adjacent to joints.
- 2. Use tooling agents that are approved in writing by sealant manufacturer and that do not discolor sealants or adjacent surfaces.
- 3. Provide concave joint profile in accordance with Figure 8A in ASTM C1193 unless otherwise indicated.

## 3.4 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Tests and Inspections:
  - 1. Field-Adhesion Testing: Field test joint-sealant adhesion to joint substrates as follows:
    - a. Extent of Testing: Test completed and cured sealant joints as follows:
      - 1) Perform 10 tests for the first 1000 ft. of joint length for each kind of sealant and joint substrate.
      - 2) Perform one test for each 1000 ft. of joint length thereafter or one test per each floor per elevation.
    - b. Test Method: Test joint sealants in accordance with Method A, Tail Procedure, in ASTM C1521.
      - For joints with dissimilar substrates, verify adhesion to each substrate separately; extend cut along one side, verifying adhesion to opposite side. Repeat procedure for opposite side.
    - c. Inspect tested joints and report on the following:
      - 1) Whether sealants filled joint cavities and are free of voids.
      - 2) Whether sealant dimensions and configurations comply with specified requirements.
      - 3) Whether sealants in joints connected to pulled-out portion failed to adhere to joint substrates or tore cohesively. Include data on pull distance used to test each kind of product and joint substrate. Compare these results to determine if adhesion complies with sealant manufacturer's field-adhesion hand-pull test criteria.
    - d. Record test results in a field-adhesion-test log. Include dates when sealants were installed, names of persons who installed sealants, test dates, test locations, whether joints were primed, adhesion results and percent elongations, sealant material, sealant configuration, and sealant dimensions.
    - e. Repair sealants pulled from test area by applying new sealants following same procedures used originally to seal joints. Ensure that original sealant surfaces are clean and that new sealant contacts original sealant.

- 2. Evaluation of Field-Adhesion-Test Results: Sealants not evidencing adhesive failure from testing or noncompliance with other indicated requirements will be considered satisfactory. Remove sealants that fail to adhere to joint substrates during testing or to comply with other requirements. Retest failed applications until test results prove sealants comply with indicated requirements.
- C. Prepare test and inspection reports.

## 3.5 CLEANING

A. Clean off excess sealant or sealant smears adjacent to joints as the Work progresses by methods and with cleaning materials approved in writing by manufacturers of joint sealants and of products in which joints occur.

#### 3.6 PROTECTION

A. Protect joint sealants during and after curing period from contact with contaminating substances and from damage resulting from construction operations or other causes so sealants are without deterioration or damage at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, cut out, remove, and repair damaged or deteriorated joint sealants immediately so installations with repaired areas are indistinguishable from original work.

#### 3.7 JOINT-SEALANT SCHEDULE

- A. Joint-Sealant Application: Exterior joints in vertical surfaces and horizontal nontraffic surfaces.
  - 1. Joint Locations:
    - a. Joints between plant-precast architectural concrete units.
    - b. Control and expansion joints in unit masonry.
    - c. Joints between metal panels.
    - d. Joints between different materials listed above.
    - e. Perimeter joints between materials listed above and frames of doors and windows.
    - f. Control and expansion joints in ceilings and other overhead surfaces.
  - 2. Joint Sealant: Silicone, nonstaining, S, NS, 50, NT.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- B. Joint-Sealant Application: Interior joints in vertical surfaces and horizontal nontraffic surfaces not subject to significant movement.
  - 1. Joint Locations:
    - a. Control joints on exposed interior surfaces of exterior walls.

- b. Perimeter joints between interior wall surfaces and frames of interior doors, windows and elevator entrances.
- 2. Joint Sealant: Acrylic latex.
- 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.
- C. Joint-Sealant Application: Mildew-resistant interior joints in vertical surfaces and horizontal nontraffic surfaces.
  - 1. Joint Locations:
    - a. Joints between plumbing fixtures and adjoining walls, floors, and counters.
    - b. Tile control and expansion joints where indicated.
    - c. Other joints as indicated on Drawings.
  - 2. Joint Sealant: Silicone, mildew resistant, acid curing, S, NS, 25, NT.
  - 3. Joint-Sealant Color: As selected by Architect from manufacturer's full range of colors.

END OF SECTION 07 92 00

# SECTION 08 11 13 - HOLLOW METAL DOORS AND FRAMES

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Section Includes hollow-metal work.

#### B. Related Requirements:

- 1. Section 08 14 16 "Flush Wood Doors" for wood doors.
- 2. Section 08 71 00 "Door Hardware" for door hardware for doors.
- 3. Section 08 80 00 "Glazing" for glazing within hollow metal frames.

#### 1.2 DEFINITIONS

A. Minimum Thickness: Minimum thickness of base metal without coatings in accordance with NAAMM-HMMA 803 or ANSI/SDI A250.8.

#### 1.3 COORDINATION

- A. Coordinate anchorage installation for hollow-metal frames. Furnish setting drawings, templates, and directions for installing anchorages, including sleeves, concrete inserts, anchor bolts, and items with integral anchors. Deliver such items to Project site in time for installation.
- B. Coordinate requirements for installation of door hardware, electrified door hardware, and access control and security systems.

#### 1.4 ACTION SUBMITTALS

- A. Product Data Submittals: For each product.
  - 1. Include construction details, material descriptions, core descriptions, fireresistance ratings, temperature-rise ratings, and finishes.
- B. Shop Drawings: Include the following:
  - 1. Frame details for each frame type, including dimensioned profiles and metal thicknesses.
  - 2. Locations of reinforcement and preparations for hardware.
  - 3. Details of each different wall opening condition.
  - 4. Details of electrical raceway and preparation for electrified hardware, access control systems, and security systems.
  - 5. Details of anchorages, joints, field splices, and connections.

- 6. Details of accessories.
- 7. Details of moldings, removable stops, and glazing.
- C. Product Schedule: For hollow-metal doors and frames, prepared by or under the supervision of supplier, using same reference numbers for details and openings as those on Drawings. Coordinate with final door hardware schedule.

## 1.5 INFORMATIONAL SUBMITTALS

- A. Product Test Reports: For each type of fire-rated hollow-metal door and frame assembly fire-rated borrowed-lite assembly for tests performed by a qualified testing agency indicating compliance with performance requirements.
- B. Oversize Construction Certification: For assemblies required to be fire-rated and exceeding limitations of labeled assemblies.
- C. Field quality-control reports.

#### 1.6 CLOSEOUT SUBMITTALS

A. Record Documents: For fire-rated doors, list of door numbers and applicable room name and number to which door accesses.

#### 1.7 QUALITY ASSURANCE

- Fire-Rated Door Inspector Qualifications: Inspector for field quality-control inspections of fire-rated door assemblies is to meet the qualifications set forth in NFPA 80, Section 5.2.3.1 and the following:
- B. Egress Door Inspector Qualifications: Inspector for field quality-control inspections of egress door assemblies is to meet the qualifications set forth in NFPA 101, Section 7.2.1.15.4 and the following:

## 1.8 DELIVERY, STORAGE, AND HANDLING

- A. Deliver hollow-metal doors and frames palletized, packaged, or crated to provide protection during transit and Project-site storage. Do not use nonvented plastic.
  - 1. Provide additional protection to prevent damage to factory-finished units.
- B. Deliver welded frames with two removable spreader bars across bottom of frames, tack welded to jambs and mullions.
- C. Store hollow-metal doors and frames vertically under cover at Project site with head up. Place on minimum 4-inch- high wood blocking. Provide minimum 1/4-inch space between each stacked door to permit air circulation.

# PART 2 - PRODUCTS

## 2.1 HOLLOW METAL DOORS AND FRAMES

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. Ceco Door; AADG, Inc.; ASSA ABLOY.
  - 2. Curries, AADG, Inc.; ASSA ABLOY Group.
  - 3. LaForce, LLC.
  - 4. Philipp Manufacturing Co (The).
  - 5. Premier Products, Inc.
  - 6. Republic Doors and Frames; a Allegion brand.
  - 7. Steelcraft; Allegion plc.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Fire-Rated Door Assemblies: Assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency acceptable to authorities having jurisdiction for fire-protection ratings and temperature-rise limits indicated on Drawings, based on testing at positive pressure in accordance with NFPA 252 or UL 10C.
- B. Fire-Rated, Borrowed-Lite Assemblies: Assemblies complying with NFPA 80 and listed and labeled by a qualified testing agency acceptable to authorities having jurisdiction, for fire-protection ratings indicated, based on testing in accordance with NFPA 257 or UL 9.
- C. Thermally Rated Door Assemblies: Provide door assemblies with U-factor of not more than 0.40 deg Btu/F x h x sq. ft. when tested in accordance with ASTM C1363 or ASTM E1423.

#### 2.3 INTERIOR STANDARD STEEL DOORS AND FRAMES

- A. Construct hollow-metal doors and frames to comply with standards indicated for materials, fabrication, hardware locations, hardware reinforcement, tolerances, and clearances, and as specified.
- B. Heavy-Duty Doors and Frames: ANSI/SDI A250.8, Level 2; ANSI/SDI A250.4, Level B. Provide at all locations unless noted otherwise.
  - 1. Doors:
    - a. Type: As indicated in the Door and Frame Schedule on Drawings.
    - b. Thickness: 1-3/4 inches.
    - c. Face: Uncoated steel sheet, minimum thickness of 0.042 inch.
    - d. Edge Construction: Model 1, Full Flush.
    - e. Edge Bevel: Provide manufacturer's standard beveled or square edges.
    - f. Core: Manufacturer's standard .

- g. Fire-Rated Core: Manufacturer's standard laminated mineral board core for fire-rated and temperature-rise-rated doors.
- 2. Frames:
  - a. Materials: Uncoated steel sheet, minimum thickness of 0.053 inch.
  - b. Sidelite and Transom Frames: Fabricated from same thickness material as adjacent door frame.
  - c. Construction: Full profile welded.
- 3. Exposed Finish: Prime.
- C. Extra-Heavy-Duty Doors and Frames: ANSI/SDI A250.8, Level 3; ANSI/SDI A250.4, Level A. Provide at stairwells; toilet rooms; Janitorial and Storage rooms; and mechanical rooms.
  - 1. Doors:
    - a. Type: As indicated in the Door and Frame Schedule on Drawings.
    - b. Thickness: 1-3/4 inches.
    - c. Face: Uncoated steel sheet, minimum thickness of 0.053 inch.
    - d. Edge Construction: Model 1, Full Flush.
    - e. Edge Bevel: Provide manufacturer's standard beveled or square edges.
    - f. Core: Manufacturer's standard .
    - g. Fire-Rated Core: Manufacturer's standard laminated mineral board core for fire-rated and temperature-rise-rated doors.
  - 2. Frames:
    - a. Materials: Uncoated steel sheet, minimum thickness of 0.053 inch.
    - b. Sidelite and Transom Frames: Fabricated from same thickness material as adjacent door frame.
    - c. Construction: Face welded.
  - 3. Exposed Finish: Prime.

## 2.4 FRAME ANCHORS

- A. Jamb Anchors:
  - 1. Type: Anchors of minimum size and type required by applicable door and frame standard, and suitable for performance level indicated.
  - 2. Quantity: Minimum of three anchors per jamb, with one additional anchor for frames with no floor anchor. Provide one additional anchor for each 24 inches of frame height above 7 feet.
  - 3. Postinstalled Expansion Anchor: Minimum 3/8-inch- diameter bolts with expansion shields or inserts, with manufacturer's standard pipe spacer.
- B. Floor Anchors: Provide floor anchors for each jamb and mullion that extends to floor.

- C. Floor Anchors for Concrete Slabs with Underlayment: Adjustable-type anchors with extension clips, allowing not less than 2-inch height adjustment. Terminate bottom of frames at top of underlayment.
- D. Material: ASTM A879/A879M, Commercial Steel (CS), 04Z coating designation; mill phosphatized.
  - 1. For anchors built into exterior walls, steel sheet complying with ASTM A1008/A1008M or ASTM A1011/A1011M; hot-dip galvanized in accordance with ASTM A153/A153M, Class B.

## 2.5 MATERIALS

- A. Cold-Rolled Steel Sheet: ASTM A1008/A1008M, Commercial Steel (CS), Type B; suitable for exposed applications.
- B. Hot-Rolled Steel Sheet: ASTM A1011/A1011M, Commercial Steel (CS), Type B; free of scale, pitting, or surface defects; pickled and oiled.
- C. Inserts, Bolts, and Fasteners: Hot-dip galvanized in accordance with ASTM A153/A153M.
- D. Power-Actuated Fasteners in Concrete: Fastener system of type suitable for application indicated, fabricated from corrosion-resistant materials, with clips or other accessory devices for attaching hollow-metal frames of type indicated.
- E. Mineral-Fiber Insulation: ASTM C665, Type I (blankets without membrane facing); consisting of fibers manufactured from slag or rock wool; with maximum flame-spread and smoke-developed indexes of 25 and 50, respectively; passing ASTM E136 for combustion characteristics.
- F. Glazing: Comply with requirements in Section 08 80 00 "Glazing."

#### 2.6 FABRICATION

- A. Door Astragals: Provide overlapping astragal on one leaf of pairs of doors where required by NFPA 80 for fire-performance rating or where indicated. Extend minimum 3/4 inch beyond edge of door on which astragal is mounted or as required to comply with published listing of qualified testing agency.
- B. Hollow-Metal Frames: Fabricate in one piece except where handling and shipping limitations require multiple sections. Where frames are fabricated in sections, provide alignment plates or angles at each joint, fabricated of metal of same or greater thickness as frames.
  - 1. Sidelite and Transom Bar Frames: Provide closed tubular members with no visible face seams or joints, fabricated from same material as door frame. Fasten members at crossings and to jambs by welding.
  - 2. Provide countersunk, flat- or oval-head exposed screws and bolts for exposed fasteners unless otherwise indicated.

- 3. Door Silencers: Except on weather-stripped frames, drill stops to receive door silencers as follows. Keep holes clear during construction.
  - a. Single-Door Frames: Drill stop in strike jamb to receive three door silencers.
  - b. Double-Door Frames: Drill stop in head jamb to receive two door silencers.
- C. Hardware Preparation: Factory prepare hollow-metal doors and frames to receive templated mortised hardware, and electrical wiring; include cutouts, reinforcement, mortising, drilling, and tapping in accordance with ANSI/SDI A250.6, the Door Hardware Schedule on Drawings, and templates.
  - 1. Reinforce doors and frames to receive nontemplated, mortised, and surfacemounted door hardware.
  - 2. Comply with BHMA A156.115 for preparing hollow-metal doors and frames for hardware.
- D. Glazed Lites: Provide stops and moldings around glazed lites where indicated. Form corners of stops and moldings with mitered hairline joints.
  - 1. Provide stops and moldings flush with face of door, and with square stops unless otherwise indicated.
  - 2. Multiple Glazed Lites: Provide fixed and removable stops and moldings so that each glazed lite is capable of being removed independently.
  - 3. Provide fixed frame moldings on outside of exterior and on secure side of interior doors and frames. Provide loose stops and moldings on inside of hollow-metal doors and frames.
  - 4. Coordinate rabbet width between fixed and removable stops with glazing and installation types indicated.
  - 5. Provide stops for installation with countersunk flat- or oval-head machine screws spaced uniformly not more than 9 inches o.c. and not more than 2 inches o.c. from each corner.

## 2.7 STEEL FINISHES

- A. Prime Finish: Clean, pretreat, and apply manufacturer's standard primer.
  - 1. Shop Primer: Manufacturer's standard, fast-curing, lead- and chromate-free primer complying with ANSI/SDI A250.10; recommended by primer manufacturer for substrate; compatible with substrate and field-applied coatings despite prolonged exposure.

## PART 3 - EXECUTION

## 3.1 PREPARATION

- A. Remove welded-in shipping spreaders installed at factory. Restore exposed finish by grinding, filling, and dressing, as required to make repaired area smooth, flush, and invisible on exposed faces. Touch up factory-applied finishes where spreaders are removed.
- B. Drill and tap doors and frames to receive nontemplated, mortised, and surface-mounted door hardware.

#### 3.2 INSTALLATION

- A. Install hollow-metal doors and frames plumb, rigid, properly aligned, and securely fastened in place. Comply with approved Shop Drawings and with manufacturer's written instructions.
- B. Hollow-Metal Frames: Comply with ANSI/SDI A250.11 or NAAMM-HMMA 840 as required by standards specified.
  - 1. Set frames accurately in position; plumbed, aligned, and braced securely until permanent anchors are set. After wall construction is complete, remove temporary braces without damage to completed Work.
    - a. Where frames are fabricated in sections, field splice at approved locations by welding face joint continuously; grind, fill, dress, and make splice smooth, flush, and invisible on exposed faces. Touch-up finishes.
    - b. Install frames with removable stops located on secure side of opening.
  - 2. Fire-Rated Openings: Install frames in accordance with NFPA 80.
  - 3. Floor Anchors: Secure with postinstalled expansion anchors.
    - a. Floor anchors may be set with power-actuated fasteners instead of postinstalled expansion anchors if so indicated and approved on Shop Drawings.
  - 4. Solidly pack mineral-fiber insulation inside frames.
  - 5. In-Place Concrete or Masonry Construction: Secure frames in place with postinstalled expansion anchors. Countersink anchors, and fill and make smooth, flush, and invisible on exposed faces.
  - 6. Installation Tolerances: Adjust hollow-metal frames to the following tolerances:
    - a. Squareness: Plus or minus 1/16 inch, measured at door rabbet on a line 90 degrees from jamb perpendicular to frame head.
    - b. Alignment: Plus or minus 1/16 inch, measured at jambs on a horizontal line parallel to plane of wall.
    - c. Twist: Plus or minus 1/16 inch, measured at opposite face corners of jambs on parallel lines, and perpendicular to plane of wall.

- d. Plumbness: Plus or minus 1/16 inch, measured at jambs at floor.
- C. Hollow-Metal Doors: Fit and adjust hollow-metal doors accurately in frames, within clearances specified below.
  - 1. Non-Fire-Rated Steel Doors: Comply with ANSI/SDI A250.8.
  - 2. Fire-Rated Doors: Install doors with clearances in accordance with NFPA 80.
  - 3. Smoke-Control Doors: Install doors in accordance with NFPA 105.
- D. Glazing: Comply with installation requirements in Section 08 80 00 "Glazing" and with hollow-metal manufacturer's written instructions.

#### 3.3 FIELD QUALITY CONTROL

- A. Inspection Agency: Owner will engage a qualified inspector to perform inspections and to furnish reports to Architect.
- B. Inspections:
  - 1. Fire-Rated Door Inspections: Inspect each fire-rated door in accordance with NFPA 80, Section 5.2.
  - 2. Egress Door Inspections: Inspect each door equipped with panic hardware, each door equipped with fire exit hardware, each door located in an exit enclosure, each electrically controlled egress door, and each door equipped with special locking arrangements in accordance with NFPA 101, Section 7.2.1.15.
- C. Repair or remove and replace installations where inspections indicate that they do not comply with specified requirements.
- D. Reinspect repaired or replaced installations to determine if replaced or repaired door assembly installations comply with specified requirements.
- E. Prepare and submit separate inspection report for each fire-rated door assembly indicating compliance with each item listed in NFPA 80 and NFPA 101.

## 3.4 REPAIR

A. Prime-Coat Touchup: Immediately after erection, sand smooth rusted or damaged areas of prime coat and apply touchup of compatible air-drying, rust-inhibitive primer.

## END OF SECTION 08 11 13

# SECTION 08 14 16 - FLUSH WOOD DOORS

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Solid-core five-ply flush wood veneer-faced doors for transparent finish.
  - 2. Light frames and louvers.
- B. Related Requirements:
  - 1. Section 08 80 00 "Glazing" for glass view panels in flush wood doors.

#### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Solid-core five-ply flush wood veneer-faced doors for transparent finish.
  - 2. Light frames and louvers.
- B. Shop Drawings: Indicate location, size, and hand of each door; elevation of each type of door; construction details not covered in Product Data; and the following:
  - 1. Door schedule indicating door and frame location, type, size, fire protection rating, and swing.
  - 2. Door elevations, dimension and locations of hardware, lite and louver cutouts, and glazing thicknesses.
  - 3. Details of frame for each frame type, including dimensions and profile.
  - 4. Details of electrical raceway and preparation for electrified hardware, access control systems, and security systems.
  - 5. Dimensions and locations of blocking for hardware attachment.
  - 6. Dimensions and locations of mortises and holes for hardware.
  - 7. Clearances and undercuts.
  - 8. Requirements for veneer matching.
  - 9. Doors to be factory finished and application requirements.
- C. Samples for Initial Selection: For plastic-laminate door faces factory-finished doors.
- D. Samples for Verification:
  - 1. Factory finishes applied to actual door face materials, approximately 8 by 10 inches, for each material and finish.
  - 2. Frames for light openings, 6 inches long, for each material, type, and finish required.

#### 1.3 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Sample Warranty: For special warranty.

# 1.4 CLOSEOUT SUBMITTALS

A. Special warranties.

## 1.5 QUALITY ASSURANCE

- Fire-Rated Door Inspector Qualifications: Inspector for field quality-control inspections of fire-rated door assemblies complies with qualifications set forth in NFPA 80, Section 5.2.3.1 and the following:
  - 1. DHI's Fire and Egress Door Assembly Inspector (FDAI) certification.
- B. Egress Door Inspector Qualifications: Inspector for field quality-control inspections of egress door assemblies complies with qualifications set forth in NFPA 101, Section 7.2.1.15.4 and the following:
  - 1. DHI's Fire and Egress Door Assembly Inspector (FDAI) certification.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Comply with requirements of referenced standard and manufacturer's written instructions.
- B. Package doors individually in plastic bags or cardboard cartons.
- C. Mark each door on bottom rail with opening number used on Shop Drawings.

## 1.7 FIELD CONDITIONS

- A. Environmental Limitations:
  - 1. Do not deliver or install doors until building is enclosed and weathertight, wet work is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during remainder of construction period.

## 1.8 WARRANTY

- A. Special Warranty: Manufacturer agrees to repair or replace doors that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Delamination of veneer.

- b. Warping (bow, cup, or twist) more than 1/4 inch in a 42-by-84-inch section.
- c. Telegraphing of core construction in face veneers exceeding 0.01 inch in a 3-inch span.
- 2. Warranty also includes installation and finishing that may be required due to repair or replacement of defective doors.
- 3. Warranty Period for Solid-Core Interior Doors: Life of installation.

#### PART 2 - PRODUCTS

#### 2.1 SOURCE LIMITATIONS

A. Obtain flush wood doors from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. Fire-Rated Wood Door and Frame Assemblies: Assemblies complying with NFPA 80 that are listed and labeled by a qualified testing agency acceptable to authorities having jurisdiction, for fire-protection ratings and temperature-rise limits indicated on Drawings, based on testing at positive pressure in accordance with UL 10C or NFPA 252.
  - 1. Oversize Fire-Rated Door Assemblies: For units exceeding sizes of tested assemblies, provide certification by a qualified testing agency that doors comply with standard construction requirements for tested and labeled fire-rated door assemblies except for size.
  - 2. Temperature-Rise Limit: At vertical exit enclosures and exit passageways, provide doors that have a maximum transmitted temperature end point of not more than 450 deg F above ambient after 30 minutes of standard fire-test exposure.
- B. Smoke- and Draft-Control Door Assemblies: Listed and labeled for smoke and draft control by a qualified testing agency acceptable to authorities having jurisdiction, based on testing in accordance with UL 1784 and installed in compliance with NFPA 105.

## 2.3 FLUSH WOOD DOORS AND FRAMES, GENERAL

- A. Quality Standard: In addition to requirements specified, comply with ANSI/WDMA I.S. 1A.
  - 1. The Contract Documents contain requirements that are more stringent than the referenced quality standard. Comply with the Contract Documents in addition to those of the referenced quality standard.
- 2.4 SOLID-CORE FIVE-PLY FLUSH WOOD VENEER-FACED DOORS FOR TRANSPARENT FINISH
  - A. Interior Doors, Solid-Core Five-Ply Veneer-Faced :

- 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - a. Algoma Hardwoods, Inc.
  - b. Eggers Industries.
  - c. Graham Wood Doors.
  - d. Marshfield Door Systems, Inc.
  - e. VT Industries, Inc.
- 2. Performance Grade by Location:
  - a. ANSI/WDMA I.S. 1A Extra Heavy Duty: Classrooms, public toilets, janitor's closets, mechanical and storage rooms, assembly spaces, and exits .
  - b. ANSI/WDMA I.S. 1A Heavy Duty: All other locations.
- 3. ANSI/WDMA I.S. 1A Quality Grade: Custom.
- 4. Faces: Single-ply wood veneer not less than 1/50 inch thick.
  - a. Species: Red oak.
  - b. Cut: Plain sliced (flat sliced).
  - c. Match between Veneer Leaves: Book match.
  - d. Assembly of Veneer Leaves on Door Faces: Running match.
  - e. Pair and Set Match: Provide for doors hung in same opening or separated only by mullions.
  - f. Room Match:
    - Match door faces within each separate room or area of building. Corridor-door faces do not need to match where they are separated by 20 feet or more.
  - g. Transom Match: Continuous match.
- 5. Exposed Vertical and Top Edges: Applied wood edges of same species as faces and covering edges of crossbands - Architectural Woodwork Standards edge Type D.
  - a. Fire-Rated Single Doors: Provide edge construction with intumescent seals concealed by outer stile. Comply with specified requirements for exposed vertical edges.
  - b. Fire-Rated Pairs of Doors:
    - 1) Provide formed-steel edges and astragals with intumescent seals.
      - a) Finish steel edges and astragals with baked enamel same color as doors.
  - c. Mineral-Core Doors: At hinge stiles, provide laminated-edge construction with improved screw-holding capability and split resistance. Comply with specified requirements for exposed edges.

- 1) Screw-Holding Capability: 550 lbf in accordance with WDMA T.M. 10.
- 6. Core for Non-Fire-Rated Doors:
  - a. WDMA I.S. 10 structural composite lumber.
    - 1) Screw Withdrawal, Door Face: 550 lbf.
    - 2) Screw Withdrawal, Vertical Door Edge: 400 lbf.
- 7. Core for Fire-Rated Doors: As required to achieve fire-protection rating indicated on Drawings.
  - a. Blocking for Mineral-Core Doors: Provide composite blocking with improved screw-holding capability approved for use in doors of fire-protection ratings indicated on Drawings as needed to eliminate through-bolting hardware.
- 8. Construction: Five plies, hot-pressed bonded (vertical and horizontal edging is bonded to core), with entire unit abrasive planed before veneering.

# 2.5 LIGHT FRAMES AND LOUVERS

- A. Wood Beads for Light Openings in Wood Doors: Provide manufacturer's standard wood beads unless otherwise indicated.
  - 1. Wood Species: Same species as door faces .
  - 2. Profile: Recessed tapered beads .
  - 3. At wood-core doors with 20-minute fire-protection ratings, provide wood beads and metal glazing clips approved for such use.
- B. Wood-Veneered Beads for Light Openings in Fire-Rated Doors: Manufacturer's standard wood-veneered noncombustible beads matching veneer species of door faces and approved for use in doors of fire-protection rating indicated on Drawings. Include concealed metal glazing clips where required for opening size and fire-protection rating indicated.

## 2.6 FABRICATION

- A. Factory fit doors to suit frame-opening sizes indicated.
  - 1. Comply with clearance requirements of referenced quality standard for fitting unless otherwise indicated.
  - 2. Comply with NFPA 80 requirements for fire-rated doors.
- B. Factory machine doors for hardware that is not surface applied.
  - 1. Locate hardware to comply with DHI-WDHS-3.
  - 2. Comply with final hardware schedules, door frame Shop Drawings, ANSI/BHMA-156.115-W, and hardware templates.

- 3. Coordinate with hardware mortises in metal frames, to verify dimensions and alignment before factory machining.
- 4. For doors scheduled to receive electrified locksets, provide factory-installed raceway and wiring to accommodate specified hardware.
- 5. Metal Astragals: Factory machine astragals and formed-steel edges for hardware for pairs of fire-rated doors.
- C. Transom and Side Panels:
  - 1. Fabricate matching panels with same construction, exposed surfaces, and finish as specified for associated doors.
  - 2. Finish bottom edges of transoms and top edges of rabbeted doors same as door stiles.
  - 3. Fabricate door and transom panels with full-width, solid-lumber, rabbeted, meeting rails.
  - 4. Provide factory-installed spring bolts for concealed attachment into jambs of metal door frames.
- D. Openings: Factory cut and trim openings through doors.
  - 1. Light Openings: Trim openings with moldings of material and profile indicated.
  - 2. Glazing: Factory install glazing in doors indicated to be factory finished. Comply with applicable requirements in Section 08 80 00 "Glazing."

# 2.7 FACTORY FINISHING

- A. Comply with referenced quality standard for factory finishing.
  - 1. Complete fabrication, including fitting doors for openings and machining for hardware that is not surface applied, before finishing.
  - 2. Finish faces, all four edges, edges of cutouts, and mortises.
  - 3. Stains and fillers may be omitted on top and bottom edges, edges of cutouts, and mortises.
- B. Factory finish doors.
- C. Transparent Finish:
  - 1. ANSI/WDMA I.S. 1A Grade: Custom.
    - a. TR-6 Catalyzed Polyurethane.
  - 2. Staining: Match Architect's sample . Color to match existing wood doors in Building E.
  - 3. Sheen: Satin .

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine doors and installed door frames, with Installer present, before hanging doors.
  - 1. Verify that installed frames comply with indicated requirements for type, size, location, and swing characteristics and have been installed with level heads and plumb jambs.
  - 2. Reject doors with defects.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Hardware: For installation, see Section 08 71 00 "Door Hardware."
- B. Install doors to comply with manufacturer's written instructions and referenced quality standard, and as indicated.
- C. Install frames level, plumb, true, and straight.
  - 1. Shim as required with concealed shims. Install level and plumb to a tolerance of 1/8 inch in 96 inches.
  - 2. Anchor frames to anchors or blocking built in or directly attached to substrates.
    - a. Secure with countersunk, concealed fasteners and blind nailing.
    - b. Use fine finishing nails or finishing screws for exposed fastening, countersunk and filled flush with woodwork.
      - 1) For factory-finished items, use filler matching finish of items being installed.
  - 3. Install smoke- and draft-control doors in accordance with NFPA 105.
- D. Job-Fitted Doors:
  - 1. Align and fit doors in frames with uniform clearances and bevels as indicated below.
    - a. Do not trim stiles and rails in excess of limits set by manufacturer or permitted for fire-rated doors.
  - 2. Machine doors for hardware.
  - 3. Seal edges of doors, edges of cutouts, and mortises after fitting and machining.
  - 4. Clearances:
    - a. Provide 1/8 inch at heads, jambs, and between pairs of doors.

- b. Provide 1/8 inch from bottom of door to top of decorative floor finish or covering unless otherwise indicated on Drawings.
- c. Where threshold is shown or scheduled, provide 1/4 inch from bottom of door to top of threshold unless otherwise indicated.
- d. Comply with NFPA 80 for fire-rated doors.
- 5. Bevel non-fire-rated doors 1/8 inch in 2 inches at lock and hinge edges.
- 6. Bevel fire-rated doors 1/8 inch in 2 inches at lock edge; trim stiles and rails only to extent permitted by labeling agency.
- E. Factory-Fitted Doors: Align in frames for uniform clearance at each edge.
- F. Factory-Finished Doors: Restore finish before installation if fitting or machining is required at Project site.

## 3.3 FIELD QUALITY CONTROL

- A. Inspection Agency: Owner will engage a qualified inspector to perform inspections and to furnish reports to Architect.
- B. Inspections:
  - 1. Fire-Rated Door Inspections: Inspect each fire-rated door in accordance with NFPA 80, Section 5.2.
  - 2. Egress Door Inspections: Inspect each door equipped with panic hardware, each door equipped with fire exit hardware, each door located in an exit enclosure, each electrically controlled egress door, and each door equipped with special locking arrangements in accordance with NFPA 101, Section 7.2.1.15.
- C. Repair or remove and replace installations where inspections indicate that they do not comply with specified requirements.
- D. Reinspect repaired or replaced installations to determine if replaced or repaired door assembly installations comply with specified requirements.
- E. Prepare and submit separate inspection report for each fire-rated door assembly indicating compliance with each item listed in NFPA 80 and NFPA 101.

## 3.4 ADJUSTING

- A. Operation: Rehang or replace doors that do not swing or operate freely.
- B. Finished Doors: Replace doors that are damaged or that do not comply with requirements. Doors may be repaired or refinished if Work complies with requirements and shows no evidence of repair or refinishing.

## END OF SECTION 08 14 16

#### SECTION 08 80 00 - GLAZING

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Glass products.
  - 2. Glazing sealants.
  - 3. Glazing tapes.
  - 4. Miscellaneous glazing materials.
- B. Related Requirements:
  - 1. Section 06 42 16 "Flush Wood Doors"
  - 2. Section 08 41 13 "Aluminum-Framed Entrances and Storefronts."
  - 3. Section 08 41 26 "All-Glass Entrances and Storefronts."

#### 1.2 DEFINITIONS

- A. Glass Manufacturers: Firms that produce primary glass, fabricated glass, or both, as defined in referenced glazing publications.
- B. Glass Thicknesses: Indicated by thickness designations in millimeters in accordance with ASTM C1036.
- C. IBC: International Building Code.
- D. Interspace: Space between lites of an insulating-glass unit.

#### 1.3 COORDINATION

A. Coordinate glazing channel dimensions to provide necessary bite on glass, minimum edge and face clearances, and adequate sealant thicknesses, with reasonable tolerances to achieve proper safety margins for glazing retention under each design load case, load case combination, and service condition.

#### 1.4 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Glass Samples: For each type of glass product other than clear monolithic vision glass; 12 inches square.

#### 1.5 QUALITY ASSURANCE

A. Installer Qualifications: A qualified glazing contractor for this Project who is certified under the North American Contractor Certification Program (NACC) for Architectural Glass & Metal (AG&M) contractors and who employs glazing technicians certified under the Architectural Glass and Metal Technician (AGMT) certification program.

## 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Protect glazing materials in accordance with manufacturer's written instructions. Prevent damage to glass and glazing materials from condensation, temperature changes, direct exposure to sun, or other causes.
- B. Comply with insulating-glass manufacturer's written instructions for venting and sealing units to avoid hermetic seal ruptures due to altitude change.

## 1.7 FIELD CONDITIONS

- A. Environmental Limitations: Do not proceed with glazing when ambient and substrate temperature conditions are outside limits permitted by glazing material manufacturers and when glazing channel substrates are wet from rain, frost, condensation, or other causes.
  - Do not install glazing sealants when ambient and substrate temperature conditions are outside limits permitted by sealant manufacturer or are below 40 deg F.

## 1.8 WARRANTY

- A. Manufacturer's Special Warranty for Heat-Soaked Tempered Glass: Manufacturer agrees to replace heat-soaked tempered glass units that spontaneously break due to nickel sulfide (NiS) inclusions at a rate exceeding 0.3 percent within specified warranty period. Coverage for any other cause is excluded.
  - 1. Warranty Period: 10 years from date of Substantial Completion.

## PART 2 - PRODUCTS

## 2.1 MANUFACTURERS

- A. Source Limitations for Glass: Obtain glass from single source from single manufacturer.
- B. Source Limitations for Glazing Accessories: For each product and installation method, obtain from single source from single manufacturer.

# 2.2 PERFORMANCE REQUIREMENTS

- A. General: Installed glazing systems shall withstand normal thermal movement and wind and impact loads (where applicable) without failure, including loss or glass breakage attributable to defective manufacture, fabrication, or installation; failure of sealants or gaskets to remain watertight and airtight; deterioration of glazing materials; or other defects in construction.
- B. Delegated Design: Engage a qualified professional engineer, as defined in Section 01 40 00 "Quality Requirements," to design glazing.
- C. Structural Performance: Glazing shall withstand the following design loads within limits and under conditions indicated determined in accordance with the IBC and ASTM E1300:
  - 1. Maximum Lateral Deflection: For glass supported on all four edges, limit centerof-glass deflection at design wind pressure to not more than 1/50 times the shortside length or 1 inch, whichever is less.
- D. Safety Glazing: Where safety glazing is indicated, provide glazing that complies with 16 CFR 1201, Category II.

## 2.3 GLASS PRODUCTS, GENERAL

- Glazing Publications: Comply with published recommendations of glass product manufacturers and organizations below unless more stringent requirements are indicated. See these publications for glazing terms not otherwise defined in this Section or in referenced standards.
  - 1. IGMA Publication for Insulating Glass: SIGMA TM-3000, "North American Glazing Guidelines for Sealed Insulating Glass Units for Commercial and Residential Use."
- B. Safety Glazing Labeling: Where safety glazing is indicated, permanently mark glazing with certification label of the SGCC or manufacturer. Label shall indicate manufacturer's name, type of glass, thickness, and safety glazing standard with which glass complies.
- C. Thickness: Where glass thickness is indicated, it is a minimum. Provide glass that complies with performance requirements and is not less than thickness indicated.
- D. Strength: Where annealed float glass is indicated, provide annealed float glass, heatstrengthened float glass, or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where heat-strengthened float glass is indicated, provide heat-strengthened float glass or fully tempered float glass as needed to comply with "Performance Requirements" Article. Where fully tempered float glass is indicated, provide fully tempered float glass.

## 2.4 GLASS PRODUCTS

A. Clear Annealed Float Glass: ASTM C1036, Type I, Class 1 (clear), Quality-Q3.

- B. Fully Tempered Float Glass: ASTM C1048, Kind FT (fully tempered), Condition A (uncoated) unless otherwise indicated, Type I, Class 1 (clear) or Class 2 (tinted) as indicated, Quality-Q3.
  - 1. Fabrication Process: By horizontal (roller-hearth) process with roll-wave distortion parallel to bottom edge of glass as installed unless otherwise indicated.
  - 2. Heat soak panes of insulating glass units.

#### 2.5 GLAZING SEALANTS

- A. General:
  - 1. Compatibility: Compatible with one another and with other materials they contact, including glass products, seals of insulating-glass units, and glazing channel substrates, under conditions of service and application, as demonstrated by sealant manufacturer based on testing and field experience.
  - 2. Suitability: Comply with sealant and glass manufacturers' written instructions for selecting glazing sealants suitable for applications indicated and for conditions existing at time of installation.
  - 3. Colors of Exposed Glazing Sealants: As selected by Architect from manufacturer's full range of industry colors.
- B. Neutral-Curing Silicone Glazing Sealant, Class 50: Complying with ASTM C920, Type S, Grade NS, Use NT.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. GE Construction Sealants; Momentive Performance Materials Inc.
    - b. May National Associates, Inc.; a subsidiary of Sika Corporation.
    - c. Pecora Corporation.
    - d. Sika Corporation.
    - e. The Dow Chemical Company.
    - f. Tremco Incorporated.

#### 2.6 GLAZING TAPES

- A. Back-Bedding Mastic Glazing Tapes: Preformed, butyl-based, 100 percent solids elastomeric tape; nonstaining and nonmigrating in contact with nonporous surfaces; with or without spacer rod as recommended in writing by tape and glass manufacturers for application indicated; and complying with ASTM C1281 and AAMA 800 for products indicated below:
  - 1. AAMA 806.3 tape, for glazing applications in which tape is subject to continuous pressure.
  - 2. AAMA 807.3 tape, for glazing applications in which tape is not subject to continuous pressure.
- B. Expanded Cellular Glazing Tapes: Closed-cell, PVC foam tapes; factory coated with adhesive on both surfaces; and complying with AAMA 800 for the following types:

- 1. AAMA 810.1, Type 1, for glazing applications in which tape acts as primary sealant.
- 2. AAMA 810.1, Type 2, for glazing applications in which tape is used in combination with a full bead of liquid sealant.

# 2.7 MISCELLANEOUS GLAZING MATERIALS

- A. General: Provide products of material, size, and shape complying with referenced glazing standard, recommended in writing by manufacturers of glass and other glazing materials for application indicated, and with a proven record of compatibility with surfaces contacted in installation.
- B. Cleaners, Primers, and Sealers: Types recommended by sealant or gasket manufacturer.
- C. Setting Blocks:
  - 1. Type recommended in writing by sealant or glass manufacturer.
- D. Spacers:
  - 1. Type recommended in writing by sealant or glass manufacturer.
- E. Edge Blocks:
  - 1. Type recommended in writing by sealant or glass manufacturer.
- F. Cylindrical Glazing Sealant Backing: ASTM C1330, Type O (open-cell material), of size and density to control glazing sealant depth and otherwise produce optimum glazing sealant performance.

## 2.8 FABRICATION OF GLAZING UNITS

- A. Fabricate glazing units in sizes required to fit openings indicated for Project, with edge and face clearances, edge and surface conditions, and bite complying with written instructions of product manufacturer and referenced glazing publications, to comply with system performance requirements.
  - 1. Allow for thermal movements from ambient and surface temperature changes acting on glass framing members and glazing components.
    - a. Temperature Change: 120 deg F, ambient; 180 deg F, material surfaces.
- B. Clean-cut or flat-grind vertical edges of butt-glazed monolithic lites to produce square edges with slight chamfers at junctions of edges and faces.
- C. Grind smooth and polish exposed glass edges and corners.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine framing, glazing channels, and stops, with Installer present, for compliance with the following:
  - 1. Manufacturing and installation tolerances, including those for size, squareness, and offsets at corners.
  - 2. Presence and functioning of weep systems.
  - 3. Minimum required face and edge clearances.
  - 4. Effective sealing between joints of glass-framing members.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Clean glazing channels and other framing members receiving glass immediately before glazing. Remove coatings not firmly bonded to substrates.
- B. Examine glazing units to locate exterior and interior surfaces. Label or mark units as needed so that exterior and interior surfaces are readily identifiable. Do not use materials that leave visible marks in the completed Work.

## 3.3 GLAZING, GENERAL

- A. Comply with combined written instructions of manufacturers of glass, sealants, gaskets, and other glazing materials, unless more stringent requirements are indicated, including those in referenced glazing publications.
- B. Protect glass edges from damage during handling and installation. Remove damaged glass from Project site and legally dispose of off Project site. Damaged glass includes glass with edge damage or other imperfections that, when installed, could weaken glass, impair performance, or impair appearance.
- C. Apply primers to joint surfaces where required for adhesion of sealants, as determined by preconstruction testing.
- D. Install setting blocks in sill rabbets, sized and located to comply with referenced glazing publications, unless otherwise required by glass manufacturer. Set blocks in thin course of compatible sealant suitable for heel bead.
- E. Do not exceed edge pressures stipulated by glass manufacturers for installing glass lites.
- F. Provide spacers for glass lites where length plus width is larger than 50 inches.

- 1. Locate spacers directly opposite each other on both inside and outside faces of glass. Install correct size and spacing to preserve required face clearances, unless gaskets and glazing tapes are used that have demonstrated ability to maintain required face clearances and to comply with system performance requirements.
- 2. Provide 1/8-inch- minimum bite of spacers on glass and use thickness equal to sealant width. With glazing tape, use thickness slightly less than final compressed thickness of tape.
- G. Provide edge blocking where indicated or needed to prevent glass lites from moving sideways in glazing channel, as recommended in writing by glass manufacturer and in accordance with requirements in referenced glazing publications.
- H. Set glass lites in each series with uniform pattern, draw, bow, and similar characteristics.
- I. Set glass lites with proper orientation so that coatings face exterior or interior as specified.
- J. Where wedge-shaped gaskets are driven into one side of channel to pressurize sealant or gasket on opposite side, provide adequate anchorage so gasket cannot walk out when installation is subjected to movement.
- K. Square cut wedge-shaped gaskets at corners and install gaskets in a manner recommended by gasket manufacturer to prevent corners from pulling away; seal corner joints and butt joints with sealant recommended in writing by gasket manufacturer.

# 3.4 TAPE GLAZING

- A. Position tapes on fixed stops so that, when compressed by glass, their exposed edges are flush with or protrude slightly above sightline of stops.
- B. Install tapes continuously, but not necessarily in one continuous length. Do not stretch tapes to make them fit opening.
- C. Cover vertical framing joints by applying tapes to heads and sills first, then to jambs. Cover horizontal framing joints by applying tapes to jambs, then to heads and sills.
- D. Place joints in tapes at corners of opening with adjoining lengths butted together, not lapped. Seal joints in tapes with compatible sealant approved by tape manufacturer.
- E. Do not remove release paper from tape until right before each glazing unit is installed.
- F. Apply heel bead of elastomeric sealant.
- G. Center glass lites in openings on setting blocks, and press firmly against tape by inserting dense compression gaskets formed and installed to lock in place against faces of removable stops. Start gasket applications at corners and work toward centers of openings.
- H. Apply cap bead of elastomeric sealant over exposed edge of tape.

## 3.5 GASKET GLAZING (DRY)

- A. Cut compression gaskets to lengths recommended by gasket manufacturer to fit openings exactly, with allowance for stretch during installation.
- B. Insert soft compression gasket between glass and frame or fixed stop so it is securely in place with joints miter cut and bonded together at corners.
- C. Installation with Pressure-Glazing Stops: Center glass lites in openings on setting blocks, and press firmly against soft compression gasket. Install dense compression gaskets and pressure-glazing stops, applying pressure uniformly to compression gaskets. Compress gaskets to produce a weathertight seal without developing bending stresses in glass. Seal gasket joints with sealant recommended in writing by gasket manufacturer.
- D. Install gaskets so they protrude past face of glazing stops.

# 3.6 SEALANT GLAZING (WET)

- A. Install continuous spacers, or spacers combined with cylindrical sealant backing, between glass lites and glazing stops to maintain glass face clearances and to prevent sealant from extruding into glass channel and blocking weep systems until sealants cure. Secure spacers or spacers and backings in place and in position to control depth of installed sealant relative to edge clearance for optimum sealant performance.
- B. Force sealants into glazing channels to eliminate voids and to ensure complete wetting or bond of sealant to glass and channel surfaces.
- C. Tool exposed surfaces of sealants to provide a substantial wash away from glass.

# 3.7 CLEANING AND PROTECTION

- A. Immediately after installation, remove nonpermanent labels and clean surfaces.
- B. Protect glass from contact with contaminating substances resulting from construction operations. Examine glass surfaces adjacent to or below exterior concrete and other masonry surfaces at frequent intervals during construction, but not less than once a month, for buildup of dirt, scum, alkaline deposits, or stains.
  - 1. If, despite such protection, contaminating substances do contact with glass, remove substances immediately as recommended in writing by glass manufacturer. Remove and replace glass that cannot be cleaned without damage to coatings.
- C. Remove and replace glass that is damaged during construction period.
- D. Wash glass on both exposed surfaces not more than four days before date scheduled for inspections that establish date of Substantial Completion. Wash glass as recommended in writing by glass manufacturer.

# 3.8 MONOLITHIC GLASS SCHEDULE

- A. Clear Glass Type GL-01 : Fully tempered float glass.
  - 1. Minimum Thickness: 6 mm.
  - 2. Safety glazing required.
- B. Clear Glass Type GL-02 : Fully tempered float glass.
  - 1. Minimum Thickness: 12 mm.
  - 2. Safety glazing required.

# END OF SECTION 08 80 00

# SECTION 09 22 16 - NON-STRUCTURAL METAL FRAMING

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Framing systems.
  - 2. Grid suspension systems.

#### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Framing systems.
  - 2. Grid suspension systems.

#### 1.3 DELIVERY, STORAGE, AND HANDLING

- A. Notify manufacturer of damaged materials received prior to installation.
- B. Deliver materials in manufacturer's original, unopened, undamaged containers with identification labels intact.
- C. Protect cold-formed metal framing from corrosion, deformation, and other damage during delivery, storage, and handling as required by AISI S202, "Code of Standard Practice for Cold-Formed Steel Structural Framing."

## PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For fire-resistance-rated assemblies that incorporate non-load-bearing steel framing, provide materials and construction identical to those tested in assembly indicated, in accordance with ASTM E119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated on Drawings, in accordance with ASTM E90 and classified in accordance with ASTM E413 by an independent testing agency.
- C. Design framing systems to accommodate deflection of primary building structure and construction tolerances and to withstand design loads with a maximum deflection of 3/4 inches.

# 2.2 FRAMING SYSTEMS

- A. Framing Members, General: Comply with ASTM C645 for conditions indicated.
  - 1. Steel Sheet Components: Comply with ASTM C645 requirements for metal unless otherwise indicated
  - 2. Protective Coating: Comply with ASTM C645 ; ASTM A653/A653M, G40; or coating with equivalent corrosion resistance. Galvannealed products are unacceptable.
    - a. Coating demonstrates equivalent corrosion resistance with an evaluation report acceptable to authorities having jurisdiction.
- B. Studs and Track: ASTM C645.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. ClarkDietrich.
    - b. Marino\\WARE.
    - c. MRI Steel Framing, LLC.
  - 2. Minimum Base-Steel Thickness: 0.0329 inch.
  - 3. Depth: As indicated on Drawings .
- C. Slip-Type Head Joints: Where indicated, provide one of the following as required to not eliminate channel bridging at the top of the wall:
  - 1. Double-Track System: Top outer tracks, inside track with 2-inch- deep flanges in thickness not less than indicated for studs and fastened to studs, and outer track sized to friction-fit over inner track.
  - 2. Deflection Track: Steel sheet top track manufactured to prevent cracking of finishes applied to interior partition framing resulting from deflection of structure above; in thickness not less than indicated for studs and in width to accommodate depth of studs.
- D. Flat Strap and Backing Plate: Steel sheet for blocking and bracing in length and width indicated.
  - 1. Minimum Base-Steel Thickness: 0.0329 inch .
- E. Hat-Shaped, Rigid Furring Channels:
  - 1. Minimum Base-Steel Thickness: 0.0329 inch .
  - 2. Depth: As indicated on Drawings .
- F. Resilient Furring Channels: 1/2-inch- deep, steel sheet members designed to reduce sound transmission.
  - 1. Configuration: Asymmetrical .

- G. Cold-Rolled Furring Channels: 0.053-inch uncoated-steel thickness, with minimum 1/2-inch- wide flanges.
  - 1. Depth: As indicated on Drawings .
  - 2. Furring Brackets: Adjustable, corrugated-edge-type steel sheet with minimum uncoated-steel thickness of 0.0329 inch.
  - 3. Tie Wire: ASTM A641/A641M, Class 1 zinc coating, soft temper, 0.062-inchdiameter wire, or double strand of 0.048-inch- diameter wire.
- H. Z-Shaped Furring: With slotted or nonslotted web, face flange of 1-1/4 inches, wall attachment flange of 3/4 inch, minimum uncoated-steel thickness of 0.0179 inch, and depth required to fit insulation thickness indicated.

## 2.3 GRID SUSPENSION SYSTEMS

- A. Grid Suspension Systems for Gypsum Board Ceilings: ASTM C645, direct-hung system composed of main beams and cross-furring members that interlock.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Armstrong Ceiling & Wall Solutions.
    - b. Certainteed; SAINT-GOBAIN.
    - c. Rockfon; ROCKWOOL International.
    - d. USG Corporation.

## 2.4 AUXILIARY MATERIALS

- A. General: Provide auxiliary materials that comply with referenced installation standards.
  - 1. Fasteners for Steel Framing: Of type, material, size, corrosion resistance, holding power, and other properties required to fasten steel members to substrates.
- B. Isolation Strip at Exterior Walls: Provide the following:
  - 1. Foam Gasket: Adhesive-backed, closed-cell vinyl foam strips that allow fastener penetration without foam displacement, 1/8 inch thick, in width to suit steel stud size.

## PART 3 - EXECUTION

- 3.1 EXAMINATION
  - A. Examine areas and substrates, with Installer present, and including welded hollow-metal frames, cast-in anchors, and structural framing, for compliance with requirements and other conditions affecting performance of the Work.
  - B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Suspended Assemblies: Coordinate installation of suspension systems with installation of overhead structure to ensure that inserts and other provisions for anchorages to building structure have been installed to receive hangers at spacing required to support the Work and that hangers will develop their full strength.
  - 1. Furnish concrete inserts and other devices indicated to other trades for installation in advance of time needed for coordination and construction.

## 3.3 INSTALLATION, GENERAL

- A. Installation Standard: ASTM C754.
  - 1. Gypsum Board Assemblies: Also comply with requirements in ASTM C840 that apply to framing installation.
- B. Install framing and accessories plumb, square, and true to line, with connections securely fastened.
- C. Install supplementary framing, and blocking to support fixtures, equipment services, heavy trim, grab bars, toilet accessories, furnishings, or similar construction.
- D. Install bracing at terminations in assemblies.
- E. Do not bridge building control and expansion joints with non-load-bearing steel framing members. Frame both sides of joints independently.

## 3.4 INSTALLATION OF FRAMING SYSTEMS

- A. Install framing system components according to spacings indicated, but not greater than spacings required by referenced installation standards for assembly types.
  - 1. Single-Layer Application: 16 inches o.c. unless otherwise indicated.
  - 2. Multilayer Application: 16 inches o.c. unless otherwise indicated.
  - 3. Tile Backing Panels: As required by horizontal deflection performance requirements unless otherwise indicated.
- B. Where studs are installed directly against exterior masonry walls or dissimilar metals at exterior walls, install isolation strip between studs and exterior wall.
- C. Install studs so flanges within framing system point in same direction.
- D. Install tracks at floors and overhead supports. Extend framing full height to structural supports or substrates above suspended ceilings except where partitions are indicated to terminate at suspended ceilings. Continue framing around ducts that penetrate partitions above ceiling.

- 1. Slip-Type Head Joints: Where framing extends to overhead structural supports, install to produce joints at tops of framing systems that prevent axial loading of finished assemblies.
- 2. Door Openings: Screw vertical studs at jambs to jamb anchor clips on door frames; install track section (for cripple studs) at head and secure to jamb studs.
  - a. Install two studs at each jamb unless otherwise indicated.
  - b. Install cripple studs at head adjacent to each jamb stud, with a minimum 1/2-inch clearance from jamb stud to allow for installation of control joint in finished assembly.
  - c. Extend jamb studs through suspended ceilings and attach to underside of overhead structure.
- 3. Other Framed Openings: Frame openings other than door openings the same as required for door openings unless otherwise indicated. Install framing below sills of openings to match framing required above door heads.
- 4. Fire-Resistance-Rated Partitions: Install framing to comply with fire-resistancerated assembly indicated and support closures and to make partitions continuous from floor to underside of solid structure.
- 5. Sound-Rated Partitions: Install framing to comply with sound-rated assembly indicated.
- 6. Curved Partitions:
  - a. Bend track to uniform curve and locate straight lengths so they are tangent to arcs.
  - b. Begin and end each arc with a stud, and space intermediate studs equally along arcs. On straight lengths of no fewer than two studs at ends of arcs, place studs 6 inches o.c.
- E. Direct Furring:
  - 1. Screw to wood framing.
  - 2. Attach to concrete or masonry with stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches o.c.
- F. Z-Shaped Furring Members:
  - 1. Erect insulation, specified in Section 07 21 00 "Thermal Insulation," vertically and hold in place with Z-shaped furring members spaced 24 inches o.c.
  - 2. Except at exterior corners, securely attach narrow flanges of furring members to wall with concrete stub nails, screws designed for masonry attachment, or powder-driven fasteners spaced 24 inches o.c.
  - 3. At exterior corners, attach wide flange of furring members to wall with short flange extending beyond corner; on adjacent wall surface, screw-attach short flange of furring channel to web of attached channel. At interior corners, space second member no more than 12 inches from corner and cut insulation to fit.
- G. Installation Tolerance: Install each framing member so fastening surfaces vary not more than 1/8 inch from the plane formed by faces of adjacent framing.

# 3.5 INSTALLATION OF GRID SUSPENSION SYSTEMS

A. Grid Suspension Systems: Attach perimeter wall track or angle where grid suspension systems meet vertical surfaces. Mechanically join main beam and cross-furring members to each other and butt-cut to fit into wall track.

# 3.6 FIELD QUALITY CONTROL

A. Installation Tolerances: Install suspension systems that are level to within 1/8 inch in 12 feet measured lengthwise on each member that will receive finishes and transversely between parallel members that will receive finishes.

END OF SECTION 09 22 16

## SECTION 09 29 00 - GYPSUM BOARD

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Interior gypsum board.
- B. Related Requirements:
  - 1. Section 09 21 16.23 "Gypsum Board Shaft Wall Assemblies" for metal shaft-wall framing, gypsum shaft liners, and other components of shaft-wall assemblies.
  - 2. Section 09 22 16 "Non-Structural Metal Framing" for non-structural steel framing and suspension systems that support gypsum board panels.

### 1.2 ACTION SUBMITTALS

- A. Product Data: For the following:
  - 1. Gypsum board, Type X.
  - 2. Gypsum ceiling board.
  - 3. Mold-resistant gypsum board.
  - 4. Interior trim.
  - 5. Joint treatment materials.
  - 6. Laminating adhesive.
  - 7. Sound-attenuation blankets.

## 1.3 DELIVERY, STORAGE AND HANDLING

A. Store materials inside under cover and keep them dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.

#### 1.4 FIELD CONDITIONS

- A. Environmental Limitations: Comply with ASTM C840 requirements or gypsum board manufacturer's written instructions, whichever are more stringent.
- B. Do not install paper-faced gypsum panels until installation areas are enclosed and conditioned.
- C. Do not install panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.

2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

## PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

A. Obtain each type of gypsum panel and joint finishing material from single source with resources to provide products of consistent quality in appearance and physical properties.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Fire-Resistance-Rated Assemblies: For fire-resistance-rated assemblies, provide materials and construction identical to those tested in assembly indicated in accordance with ASTM E119 by an independent testing agency.
- B. STC-Rated Assemblies: For STC-rated assemblies, provide materials and construction identical to those tested in assembly indicated in accordance with ASTM E90 and classified in accordance with ASTM E413 by an independent testing agency.

### 2.3 GYPSUM BOARD, GENERAL

A. Size: Provide maximum lengths and widths available that will minimize joints in each area and that correspond with support system indicated.

## 2.4 INTERIOR GYPSUM BOARD

- A. Gypsum Board, Type X: ASTM C1396/C1396M.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Certainteed; SAINT-GOBAIN.
    - b. Georgia-Pacific Gypsum LLC.
    - c. Gold Bond Building Products, LLC provided by National Gypsum Company.
    - d. USG Corporation.
  - 2. Thickness: 5/8 inch.
  - 3. Long Edges: Tapered and featured (rounded or beveled) for prefilling.
- B. Gypsum Ceiling Board: ASTM C1396/C1396M.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Certainteed; SAINT-GOBAIN.
    - b. Georgia-Pacific Gypsum LLC.

- c. Gold Bond Building Products, LLC provided by National Gypsum Company.
- d. USG Corporation.
- 2. Thickness: 1/2 inch.
- 3. Long Edges: Tapered.
- C. Mold-Resistant Gypsum Board: ASTM C1396/C1396M. With moisture- and mold-resistant core and paper surfaces.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. Certainteed; SAINT-GOBAIN.
    - b. Georgia-Pacific Gypsum LLC.
    - c. Gold Bond Building Products, LLC provided by National Gypsum Company.
    - d. USG Corporation.
  - 2. Core: 5/8 inch, Type X.
  - 3. Long Edges: Tapered.
  - 4. Mold Resistance: ASTM D3273, score of 10 as rated in accordance with ASTM D3274.
    - a. Georgia-Pacific Gypsum LLC.

#### 2.5 TRIM ACCESSORIES

- A. Interior Trim: ASTM C1047.
  - 1. Material: Galvanized or aluminum-coated steel sheet, rolled zinc, plastic, or paper-faced galvanized-steel sheet Galvanized or aluminum-coated steel sheet or rolled zinc Plastic Paper-faced galvanized-steel sheet.
  - 2. Shapes:
    - a. Cornerbead.
    - b. LC-Bead: J-shaped; exposed long flange receives joint compound.
    - c. U-Bead: J-shaped; exposed short flange does not receive joint compound.
    - d. Expansion (control) joint.
    - e. Wall Reveal: 1/2-inch high by 5/8-inch depth.

#### 2.6 JOINT TREATMENT MATERIALS

- A. General: Comply with ASTM C475/C475M.
- B. Joint Tape:
  - 1. Interior Gypsum Board: Paper.
  - 2. Tile Backing Panels: As recommended by panel manufacturer.

- C. Joint Compound for Interior Gypsum Board: For each coat, use formulation that is compatible with other compounds applied on previous or for successive coats.
  - 1. Prefilling: At open joints, rounded or beveled panel edges, and damaged surface areas, use setting-type taping compound.
  - 2. Embedding and First Coat: For embedding tape and first coat on joints, fasteners, and trim flanges, use setting-type taping compound.
    - a. Use setting-type compound for installing paper-faced metal trim accessories.
  - 3. Fill Coat: For second coat, use drying-type, all-purpose compound.
  - 4. Finish Coat: For third coat, use drying-type, all-purpose compound.
  - 5. Skim Coat: For final coat of Level 5 finish, use setting-type, sandable topping compound .
- D. Joint Compound for Tile Backing Panels:
  - 1. Cementitious Backer Units: As recommended by backer unit manufacturer.

### 2.7 AUXILIARY MATERIALS

- A. Provide auxiliary materials that comply with referenced installation standards and manufacturer's written instructions.
- B. Laminating Adhesive: Adhesive or joint compound recommended for directly adhering gypsum panels to continuous substrate.
- C. Steel Drill Screws: ASTM C1002 unless otherwise indicated.
  - 1. Use screws complying with ASTM C954 for fastening panels to steel members from 0.033 to 0.112 inch thick.
  - 2. For fastening cementitious backer units, use screws of type and size recommended by panel manufacturer.
- D. Sound-Attenuation Blankets: ASTM C665, Type I (blankets without membrane facing) produced by combining thermosetting resins with mineral fibers manufactured from glass, slag wool, or rock wool.
  - 1. Fire-Resistance-Rated Assemblies: Comply with mineral-fiber requirements of assembly.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

A. Examine areas and substrates including welded hollow-metal frames and support framing, with Installer present, for compliance with requirements and other conditions affecting performance of the Work.

- B. Examine panels before installation. Reject panels that are wet, moisture damaged, and mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 INSTALLATION AND FINISHING OF PANELS, GENERAL

- A. Comply with ASTM C840.
- B. Install ceiling panels across framing to minimize the number of abutting end joints and to avoid abutting end joints in central area of each ceiling. Stagger abutting end joints of adjacent panels not less than one framing member.
- C. Install panels with face side out. Butt panels together for a light contact at edges and ends with not more than 1/16 inch of open space between panels. Do not force into place.
- D. Locate edge and end joints over supports, except in ceiling applications where intermediate supports or gypsum board back-blocking is provided behind end joints. Do not place tapered edges against cut edges or ends. Stagger vertical joints on opposite sides of partitions. Do not make joints other than control joints at corners of framed openings.
- E. Form control and expansion joints with space between edges of adjoining gypsum panels.
- F. Cover both faces of support framing with gypsum panels in concealed spaces (above ceilings, etc.), except in chases braced internally.
  - 1. Unless concealed application is indicated or required for sound, fire, air, or smoke ratings, coverage may be accomplished with scraps of not less than 8 sq. ft. in area.
  - 2. Fit gypsum panels around ducts, pipes, and conduits.
  - 3. Where partitions intersect structural members projecting below underside of floor/roof slabs and decks, cut gypsum panels to fit profile formed by structural members; allow 1/4- to 3/8-inch- wide joints to install sealant.
- G. Isolate perimeter of gypsum board applied to non-load-bearing partitions at structural abutments. Provide 1/4- to 1/2-inch- wide spaces at these locations and trim edges with edge trim where edges of panels are exposed. Seal joints between edges and abutting structural surfaces with acoustical sealant.
- H. Attachment to Steel Framing: Attach panels so leading edge or end of each panel is attached to open (unsupported) edges of stud flanges first.
- I. STC-Rated Assemblies: Seal construction at perimeters, behind control joints, and at openings and penetrations with a continuous bead of acoustical sealant. Install acoustical sealant at both faces of partitions at perimeters and through penetrations. Comply with ASTM C919 and with manufacturer's written instructions for locating edge trim and closing off sound-flanking paths around or through assemblies, including sealing partitions above acoustical ceilings.

J. Install sound attenuation blankets before installing gypsum panels unless blankets are readily installed after panels have been installed on one side.

# 3.3 INSTALLATION OF INTERIOR GYPSUM BOARD

- A. Install interior gypsum board in the following locations:
  - 1. Type X: Vertical surfaces unless otherwise indicated.
  - 2. Ceiling Type: Ceiling surfaces.
  - 3. Mold-Resistant Type: Vertical surfaces behind plumbing fixtures, for a minimum distance of three feet on each side from the edge of the fixture.
- B. Single-Layer Application:
  - 1. On ceilings, apply gypsum panels before wall/partition board application to greatest extent possible and at right angles to framing unless otherwise indicated.
  - 2. On partitions/walls, apply gypsum panels vertically (parallel to framing) unless otherwise indicated or required by fire-resistance-rated assembly, and minimize end joints.
    - a. Stagger abutting end joints not less than one framing member in alternate courses of panels.
    - b. At stairwells and other high walls, install panels horizontally unless otherwise indicated or required by fire-resistance-rated assembly.
  - 3. On Z-shaped furring members, apply gypsum panels vertically (parallel to framing) with no end joints. Locate edge joints over furring members.
  - 4. Fastening Methods: Apply gypsum panels to supports with steel drill screws.
- C. Multilayer Application:
  - 1. On ceilings, apply gypsum board indicated for base layers before applying base layers on walls/partitions; apply face layers in same sequence. Apply base layers at right angles to framing members and offset face-layer joints one framing member, 16 inches minimum, from parallel base-layer joints, unless otherwise indicated or required by fire-resistance-rated assembly.
  - 2. On partitions/walls, apply gypsum board indicated for base layers and face layers vertically (parallel to framing) with joints of base layers located over stud or furring member and face-layer joints offset at least one stud or furring member with base-layer joints unless otherwise indicated or required by fire-resistance-rated assembly. Stagger joints on opposite sides of partitions.
  - 3. On Z-shaped furring members, apply base layer vertically (parallel to framing) and face layer either vertically (parallel to framing) or horizontally (perpendicular to framing) with vertical joints offset at least one furring member. Locate edge joints of base layer over furring members.
  - 4. Fastening Methods: Fasten base layers and face layers separately to supports with screws.
- D. Laminating to Substrate: Where gypsum panels are indicated as directly adhered to a substrate (other than studs, joists, furring members, or base layer of gypsum board), comply with gypsum board manufacturer's written instructions and temporarily brace or fasten gypsum panels until fastening adhesive has set.

## 3.4 INSTALLATION OF TRIM ACCESSORIES

- A. General: For trim with back flanges intended for fasteners, attach to framing with same fasteners used for panels. Otherwise, attach trim according to manufacturer's written instructions.
- B. Control Joints: Install control joints in accordance with ASTM C840 and in specific locations approved by Architect for visual effect.
- C. Interior Trim: Install in the following locations:
  - 1. Cornerbead: Use at outside corners.
  - 2. LC-Bead: Use at exposed panel edges.
  - 3. Wall Reveal: Where indicated on drawings.

# 3.5 FINISHING OF GYPSUM BOARD

- A. General: Treat gypsum board joints, interior angles, edge trim, control joints, penetrations, fastener heads, surface defects, and elsewhere as required to prepare gypsum board surfaces for decoration. Promptly remove residual joint compound from adjacent surfaces.
- B. Prefill open joints, rounded or beveled edges, and damaged surface areas.
- C. Apply joint tape over gypsum board joints, except for trim products specifically indicated as not intended to receive tape.
- D. Gypsum Board Finish Levels: Finish panels to levels indicated below and in accordance with ASTM C840:
  - 1. Level 1: Ceiling plenum areas, concealed areas, and where indicated.
  - 2. Level 2: Panels that are substrate for tile.
  - 3. Level 4: At panel surfaces that will be exposed to view with gloss level 4 or lower paint finish.
    - a. Primer and its application to surfaces are specified in Section 09 91 23 "Interior Painting."
  - 4. Level 5: At panel surfaces that will be exposed to view with gloss level 5 or higher paint finish, and at panel surfaces to receive wall covering. Also apply where indicated on Drawings.
    - a. Provide USG Tuff-Hide or comparable product by other acceptable manufacturers.
- E. Cementitious Backer Units: Finish according to manufacturer's written instructions.

# 3.6 PROTECTION

- A. Protect adjacent surfaces from drywall compound and promptly remove from floors and other non-drywall surfaces. Repair surfaces stained, marred, or otherwise damaged during drywall application.
- B. Protect installed products from damage from weather, condensation, direct sunlight, construction, and other causes during remainder of the construction period.
- C. Remove and replace panels that are wet, moisture damaged, and mold damaged.
  - 1. Indications that panels are wet or moisture damaged include, but are not limited to, discoloration, sagging, or irregular shape.
  - 2. Indications that panels are mold damaged include, but are not limited to, fuzzy or splotchy surface contamination and discoloration.

## END OF SECTION 09 29 00

# SECTION 09 51 13 - ACOUSTICAL PANEL CEILINGS

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Acoustical panels (Ceiling Type x.)
  - 2. Metal suspension system.
  - 3. Metal edge moldings and trim.
- B. Products furnished, but not installed under this Section, include anchors, clips, and other ceiling attachment devices to be cast in concrete.

### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Acoustical panels.
  - 2. Metal suspension system.
  - 3. Metal edge moldings and trim.
- B. Samples for Verification: For each component indicated and for each exposed finish required, prepared on Samples of sizes indicated below:
  - 1. Acoustical Panels: Set of 6-inch- square Samples of each type, color, pattern, and texture.
  - 2. Exposed Suspension-System Members, Moldings, and Trim: Set of 6-inch- long Samples of each type, finish, and color.

## 1.3 CLOSEOUT SUBMITTALS

A. Maintenance Data: For finishes to include in maintenance manuals.

#### 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Acoustical Ceiling Units: Full-size panels equal to 2 percent of quantity installed.
  - 2. Suspension-System Components: Quantity of each exposed component equal to 2 percent of quantity installed.

# 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Deliver acoustical panels, suspension-system components, and accessories to Project site and store them in a fully enclosed, conditioned space where they will be protected against damage from moisture, humidity, temperature extremes, direct sunlight, surface contamination, and other causes.
- B. Before installing acoustical panels, permit them to reach room temperature and a stabilized moisture content.

## 1.6 FIELD CONDITIONS

- A. Environmental Limitations: Do not install acoustical panel ceilings until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, work above ceilings is complete, and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.
  - 1. Pressurized Plenums: Operate ventilation system for not less than 48 hours before beginning acoustical panel ceiling installation.

# PART 2 - PRODUCTS

### 2.1 SOURCE LIMITATIONS

A. Source Limitations for Ceiling System: Obtain each type of acoustical ceiling panel and its supporting suspension system from single source from single manufacturer.

## 2.2 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: Class A in accordance with ASTM E1264.
  - 2. Smoke-Developed Index: 50 or less.

## 2.3 ACOUSTICAL PANELS

- A. Manufacturer Contacts:
  - 1. Armstrong: Trish Albertini, 312-405-9871, talbertini@armstrongceilings.com.
- B. Celing Type 1: For use with 15/16 inch grid.
  - 1. Products:
    - a. Armstrong, Inc.; Cortega, with angled tegular edge.

- 2. Modular Size: 24 inches by 24 inches by 5/8 inches.
- 3. Color: White.
- 4. NRC: 0.70.

### 2.4 METAL SUSPENSION SYSTEM

- A. For acoustical panel tiles indicated for use with 15/16 inch grid.
  - 1. Manufacturers:
    - a. Armstrong, Inc.; Prelude 15/16.
  - 2. Structural Classification: Intermediate Duty.
  - 3. Color: White.

### 2.5 ACCESSORIES

- A. Attachment Devices: Size for five times the design load indicated in ASTM C635/C635M, Table 1, "Direct Hung," unless otherwise indicated. Comply with seismic design requirements.
  - 1. Anchors in Concrete: Anchors of type and material indicated below, with holes or loops for attaching hangers of type indicated and with capability to sustain, without failure, a load equal to five times that imposed by ceiling construction, as determined by testing in accordance with ASTM E488/E488M or ASTM E1512 as applicable, conducted by a qualified testing and inspecting agency.
    - a. Type: Postinstalled expansion anchors.
    - b. Corrosion Protection, Carbon Steel: Components zinc plated in accordance with ASTM B633, Class SC 1 (mild) service condition.
- B. Wire Hangers, Braces, and Ties: Provide wires as follows:
  - 1. Zinc-Coated, Carbon-Steel Wire: ASTM A641/A641M, Class 1 zinc coating, soft temper.
  - 2. Size: Wire diameter sufficient for its stress at three times hanger design load (ASTM C635/C635M, Table 1, "Direct Hung") will be less than yield stress of wire, but not less than 0.135-inch- diameter wire.
- C. Provide perimeter "Teg Tabs" perimeter trim at tegular edge ceiling systems.
  - 1. Size as required to match ceiling system.

### 2.6 METAL EDGE MOLDINGS AND TRIM

A. Roll-Formed, Sheet-Metal Edge Moldings and Trim: Type and profile indicated or, if not indicated, manufacturer's standard moldings for edges and penetrations that comply with seismic design requirements; formed from sheet metal of same material, finish, and color as that used for exposed flanges of suspension-system runners.

- 1. Edge moldings to fit acoustical panel edge details and suspension systems indicated and match width and configuration of exposed runners unless otherwise indicated.
- 2. For lay-in panels with reveal edge details, provide stepped edge molding that forms reveal of same depth and width as that formed between edge of panel and flange at exposed suspension member.
- 3. For circular penetrations of ceiling, provide edge moldings fabricated to diameter required to fit penetration exactly.
- 4. Perimeter metal trim:
  - a. Provide 2-inch and 6-inch perimeter transition trim in white color where indicated on Drawings.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, including structural framing to which acoustical panel ceilings attach or abut, with Installer present, for compliance with requirements specified in this and other Sections that affect ceiling installation and anchorage and with requirements for installation tolerances and other conditions affecting performance of acoustical panel ceilings.
- B. Examine acoustical panels before installation. Reject acoustical panels that are wet, moisture damaged, or mold damaged.
- C. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Measure each ceiling area and establish layout of acoustical panels to balance border widths at opposite edges of each ceiling. Avoid using less-than-half-width panels at borders unless otherwise indicated, and comply with layout shown on reflected ceiling plans.
- B. Layout openings for penetrations centered on the penetrating items.

## 3.3 INSTALLATION OF ACOUSTICAL PANEL CEILINGS

- A. Install acoustical panel ceilings in accordance with ASTM C636/C636M and manufacturer's written instructions.
- B. Suspend ceiling hangers from building's structural members and as follows:
  - 1. Install hangers plumb and free from contact with insulation or other objects within ceiling plenum that are not part of supporting structure or of ceiling suspension system.

- 2. Splay hangers only where required to miss obstructions; offset resulting horizontal forces by bracing, countersplaying, or other equally effective means.
- 3. Where width of ducts and other construction within ceiling plenum produces hanger spacings that interfere with location of hangers at spacings required to support standard suspension-system members, install supplemental suspension members and hangers in form of trapezes or equivalent devices.
- 4. Secure wire hangers to ceiling-suspension members and to supports above with a minimum of three tight turns. Connect hangers directly to structure or to inserts, eye screws, or other devices that are secure and appropriate for substrate and that will not deteriorate or otherwise fail due to age, corrosion, or elevated temperatures.
- 5. Do not support ceilings directly from permanent metal forms or floor deck. Fasten hangers to cast-in-place hanger inserts, postinstalled mechanical or adhesive anchors, or power-actuated fasteners that extend through forms into concrete.
- 6. When steel framing does not permit installation of hanger wires at spacing required, install carrying channels or other supplemental support for attachment of hanger wires.
- 7. Do not attach hangers to steel deck tabs.
- 8. Do not attach hangers to steel roof deck. Attach hangers to structural members.
- 9. Space hangers not more than 48 inches o.c. along each member supported directly from hangers unless otherwise indicated; provide hangers not more than 8 inches from ends of each member.
- 10. Size supplemental suspension members and hangers to support ceiling loads within performance limits established by referenced standards.
- C. Secure bracing wires to ceiling suspension members and to supports with a minimum of four tight turns. Suspend bracing from building's structural members as required for hangers, without attaching to permanent metal forms, steel deck, or steel deck tabs. Fasten bracing wires into concrete with cast-in-place or postinstalled anchors.
- D. Install edge moldings and trim of type indicated at perimeter of acoustical ceiling area and where necessary to conceal edges of acoustical panels.
  - 1. Screw attach moldings to substrate at intervals not more than 16 inches o.c. and not more than 3 inches from ends. Miter corners accurately and connect securely.
  - 2. Do not use exposed fasteners, including pop rivets, on moldings and trim.
- E. Install suspension-system runners so they are square and securely interlocked with one another. Remove and replace dented, bent, or kinked members.
- F. Install acoustical panels with undamaged edges and fit accurately into suspension-system runners and edge moldings. Scribe and cut panels at borders and penetrations to provide precise fit.
  - 1. For square-edged panels, install panels with edges fully hidden from view by flanges of suspension-system runners and moldings.
  - 2. For reveal-edged panels on suspension-system runners, install panels with bottom of reveal in firm contact with top surface of runner flanges.
  - 3. For reveal-edged panels on suspension-system members with box-shaped flanges, install panels with reveal surfaces in firm contact with suspension-system surfaces and panel faces flush with bottom face of runners.
  - 4. Paint cut edges of panel remaining exposed after installation; match color of exposed panel surfaces using coating recommended in writing for this purpose by acoustical panel manufacturer.

5. Protect lighting fixtures and air ducts in accordance with requirements indicated for fire-resistance-rated assembly.

# 3.4 ERECTION TOLERANCES

- A. Suspended Ceilings: Install main and cross runners level to a tolerance of 1/8 inch in 12 feet, non-cumulative.
- B. Moldings and Trim: Install moldings and trim to substrate and level with ceiling suspension system to a tolerance of 1/8 inch in 12 feet, non-cumulative.

## 3.5 CLEANING

- A. Clean exposed surfaces of acoustical panel ceilings, including trim, edge moldings, and suspension-system members. Comply with manufacturer's written instructions for cleaning and touchup of minor finish damage.
- B. Remove and replace ceiling components that cannot be successfully cleaned and repaired to permanently eliminate evidence of damage.

# END OF SECTION 09 51 13

# SECTION 09 65 13 - RESILIENT BASE AND ACCESSORIES

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Thermoset-rubber base (RB-x).
  - 2. Rubber molding accessories (TRANS-x).

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Samples: For each exposed product and for each color and texture specified, not less than 12 inches long.

#### 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Furnish extra materials, from the same product run, that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Furnish not less than 10 linear feet for every 500 linear feet or fraction thereof, of each type, color, pattern, and size of resilient product installed.

## 1.5 DELIVERY, STORAGE, AND HANDLING

A. Store resilient products and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F.

#### 1.6 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 95 deg F, in spaces to receive resilient products during the following periods:
  - 1. 48 hours before installation.

- 2. During installation.
- 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Install resilient products after other finishing operations, including painting, have been completed.

# PART 2 - PRODUCTS

- 2.1 THERMOSET-RUBBER BASE (RB-x)
  - A. See Legends on 'Finish Plan' drawings for product information.
  - B. Product Standard: ASTM F 1861, Type TS (rubber, vulcanized thermoset), Group I (solid, homogeneous).
  - C. Thickness: 0.125 inch.
  - D. Height: 4 inches.
  - E. Lengths: Coils in manufacturer's standard length.
  - F. Outside Corners: Preformed.
  - G. Inside Corners: Job formed or preformed.
  - H. Colors: As indicated by manufacturer's designations.

## 2.2 RUBBER MOLDING ACCESSORY (TRANS-x)

- A. See Legends on 'Finish Plan' drawings for product information.
- B. Colors and Patterns: As indicated by manufacturer's designations.

# 2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by resilient-product manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by resilient-product manufacturer for resilient products and substrate conditions indicated.
  - 1. Adhesives shall have a VOC content of 50 g/L or less and 60 g/L or less for rubber stair treads.

C. Floor Polish: Provide protective, liquid floor-polish products recommended by resilient stair-tread manufacturer.

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient products.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.
  - 1. Installation of resilient products indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Prepare substrates according to manufacturer's written instructions to ensure adhesion of resilient products.
- B. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- C. Do not install resilient products until materials are the same temperature as space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move resilient products and installation materials into spaces where they will be installed.
- D. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient products.

#### 3.3 RESILIENT BASE INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient base.
- B. Apply resilient base to walls, columns, pilasters, casework and cabinets in toe spaces, and other permanent fixtures in rooms and areas where base is required.
- C. Install resilient base in lengths as long as practical without gaps at seams and with tops of adjacent pieces aligned.
- D. Tightly adhere resilient base to substrate throughout length of each piece, with base in continuous contact with horizontal and vertical substrates.

- E. Do not stretch resilient base during installation.
- F. On masonry surfaces or other similar irregular substrates, fill voids along top edge of resilient base with manufacturer's recommended adhesive filler material.
- G. Preformed Corners: Install preformed corners before installing straight pieces.
- H. Job-Formed Corners:
  - 1. Inside Corners: Use straight pieces of maximum lengths possible and form with returns not less than 3 inches in length.
    - a. Miter corners to minimize open joints.

# 3.4 RESILIENT ACCESSORY INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient accessories.
- B. Resilient Molding Accessories: Butt to adjacent materials and tightly adhere to substrates throughout length of each piece. Install reducer strips at edges of floor covering that would otherwise be exposed.

# 3.5 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient products.
- B. Perform the following operations immediately after completing resilient-product installation:
  - 1. Remove adhesive and other blemishes from surfaces.
  - 2. Sweep and vacuum horizontal surfaces thoroughly.
  - 3. Damp-mop horizontal surfaces to remove marks and soil.
- C. Protect resilient products from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from resilient stair treads before applying liquid floor polish.
  - 1. Apply number of coat(s) recommended by manufacturer.
- E. Cover resilient products subject to wear and foot traffic until Substantial Completion.

# END OF SECTION 09 65 13

# SECTION 09 65 16 - RESILIENT SHEET FLOORING

PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

### 1.2 SUMMARY

- A. Section Includes:
  - 1. Unbacked vinyl sheet flooring. (SV-x).

### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings: For each type of resilient sheet flooring.
  - 1. Include sheet flooring layouts, locations of seams, edges, columns, doorways, enclosing partitions, built-in furniture, cabinets, and cutouts.
  - 2. Show details of special patterns.
- C. Samples for Verification: For each type of resilient sheet flooring, in manufacturer's standard size, but not less than 6-by-9-inch sections of each color, texture, and pattern required.
  - 1. For heat-welding bead, manufacturer's standard-size Samples, but not less than [9 inches] <Insert dimension> long, of each color required.
- D. Welded-Seam Samples: For seamless-installation technique indicated and for each resilient sheet flooring product, color, and pattern required; with seam running lengthwise and in center of 6-by-9-inch Sample applied to a rigid backing and prepared by Installer for this Project.
- E. Product Schedule: For resilient sheet flooring. Use same designations indicated on Drawings.

#### 1.4 INFORMATIONAL SUBMITTALS

A. Qualification Data: For Installer.

## 1.5 CLOSEOUT SUBMITTALS

A. Maintenance Data: For each type of resilient sheet flooring to include in maintenance manuals.

## 1.6 QUALITY ASSURANCE

- A. Installer Qualifications: An entity that employs installers and supervisors who are competent in techniques required by manufacturer for resilient sheet flooring installation and seaming method indicated.
  - 1. Engage an installer who employs workers for this Project who are trained or certified by resilient sheet flooring manufacturer for installation techniques required.

# 1.7 DELIVERY, STORAGE, AND HANDLING

A. Store resilient sheet flooring and installation materials in dry spaces protected from the weather, with ambient temperatures maintained within range recommended by manufacturer, but not less than 50 deg F or more than 90 deg F. Store rolls upright.

## 1.8 FIELD CONDITIONS

- A. Maintain ambient temperatures within range recommended by manufacturer, but not less than 70 deg F or more than 85 deg F, in spaces to receive resilient sheet flooring during the following periods:
  - 1. 48 hours before installation.
  - 2. During installation.
  - 3. 48 hours after installation.
- B. After installation and until Substantial Completion, maintain ambient temperatures within range recommended by manufacturer, but not less than 55 deg F or more than 95 deg F.
- C. Close spaces to traffic during resilient sheet flooring installation.
- D. Close spaces to traffic for 48 hours after resilient sheet flooring installation.
- E. Install resilient sheet flooring after other finishing operations, including painting, have been completed.

# PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Fire-Test-Response Characteristics: For resilient sheet flooring, as determined by testing identical products according to ASTM E 648 or NFPA 253 by a qualified testing agency.
  - 1. Critical Radiant Flux Classification: Class I, not less than 0.45 W/sq. cm.

# 2.2 UNBACKED VINYL SHEET FLOORING (SV-x)

- A. See Legends on "Finish Plan" drawings for product information.
- B. Seamless-Installation Method: Heat welded.
- C. Manufacturer Contacts:
  - 1. Lori Lange, 847-814-9806, llange@spartansurfaces.com

## 2.3 INSTALLATION MATERIALS

- A. Trowelable Leveling and Patching Compounds: Latex-modified, portland-cement-based or blended hydraulic-cement-based formulation provided or approved by resilient sheet flooring manufacturer for applications indicated.
- B. Adhesives: Water-resistant type recommended by flooring and adhesive manufacturers to suit resilient sheet flooring and substrate conditions indicated.
  - 1. Adhesives shall have a VOC content of 50 g/L or less.
- C. Seamless-Installation Accessories:
  - 1. Heat-Welding Bead: Manufacturer's solid-strand product for heat welding seams.
    - a. Colors: Match flooring.
  - 2. Chemical-Bonding Compound shall comply with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."
- D. Floor Polish: Provide protective, liquid floor-polish products recommended by resilient sheet flooring manufacturer.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, with Installer present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
  - 1. Verify that finishes of substrates comply with tolerances and other requirements specified in other Sections and that substrates are free of cracks, ridges, depressions, scale, and foreign deposits that might interfere with adhesion of resilient sheet flooring.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. Prepare substrates according to resilient sheet flooring manufacturer's written instructions to ensure adhesion of resilient sheet flooring.
- B. Concrete Substrates: Prepare according to ASTM F 710.
  - 1. Verify that substrates are dry and free of curing compounds, sealers, and hardeners.
  - 2. Remove substrate coatings and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, using mechanical methods recommended by resilient sheet flooring manufacturer. Do not use solvents.
  - 3. Alkalinity and Adhesion Testing: Perform tests recommended by resilient sheet flooring manufacturer. Proceed with installation only after substrate alkalinity falls within range on pH scale recommended by manufacturer in writing, but not less than 5 or more than 9 pH.
  - 4. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - a. Anhydrous Calcium Chloride Test: ASTM F 1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
- C. Fill cracks, holes, and depressions in substrates with trowelable leveling and patching compound; remove bumps and ridges to produce a uniform and smooth substrate.
- D. Do not install resilient sheet flooring until materials are the same temperature as space where they are to be installed.
  - 1. At least 48 hours in advance of installation, move flooring and installation materials into spaces where they will be installed.
- E. Immediately before installation, sweep and vacuum clean substrates to be covered by resilient sheet flooring.

# 3.3 RESILIENT SHEET FLOORING INSTALLATION

- A. Comply with manufacturer's written instructions for installing resilient sheet flooring.
- B. Unroll resilient sheet flooring and allow it to stabilize before cutting and fitting.
- C. Lay out resilient sheet flooring as follows:
  - 1. Maintain uniformity of flooring direction.
  - 2. Minimize number of seams; place seams in inconspicuous and low-traffic areas, at least 6 inches away from parallel joints in flooring substrates.
  - 3. Match edges of flooring for color shading at seams.
  - 4. Avoid cross seams.
- D. Scribe and cut resilient sheet flooring to butt neatly and tightly to vertical surfaces and permanent fixtures including built-in furniture, cabinets, pipes, outlets, and door frames.
- E. Extend resilient sheet flooring into toe spaces, door reveals, closets, and similar openings.
- F. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on resilient sheet flooring as marked on substrates. Use chalk or other nonpermanent marking device.
- G. Install resilient sheet flooring on covers for telephone and electrical ducts and similar items in installation areas. Maintain overall continuity of color and pattern between pieces of flooring installed on covers and adjoining flooring. Tightly adhere flooring edges to substrates that abut covers and to cover perimeters.
- H. Adhere resilient sheet flooring to substrates using a full spread of adhesive applied to substrate to produce a completed installation without open cracks, voids, raising and puckering at joints, telegraphing of adhesive spreader marks, and other surface imperfections.
- I. Seamless Installation:
  - 1. Heat-Welded Seams: Comply with ASTM F 1516. Rout joints and heat weld with welding bead to fuse sections permanently into a seamless flooring installation. Prepare, weld, and finish seams to produce surfaces flush with adjoining flooring surfaces.

## 3.4 CLEANING AND PROTECTION

- A. Comply with manufacturer's written instructions for cleaning and protecting resilient sheet flooring.
- B. Perform the following operations immediately after completing resilient sheet flooring installation:
  - 1. Remove adhesive and other blemishes from surfaces.

- 2. Sweep and vacuum surfaces thoroughly.
- 3. Damp-mop surfaces to remove marks and soil.
- C. Protect resilient sheet flooring from mars, marks, indentations, and other damage from construction operations and placement of equipment and fixtures during remainder of construction period.
- D. Floor Polish: Remove soil, adhesive, and blemishes from flooring surfaces before applying liquid floor polish.
  - 1. Apply recommended coat(s) as indicated by manufacturer.
- E. Cover resilient sheet flooring until Substantial Completion.

# END OF SECTION 09 65 16

# SECTION 09 68 13 - TILE CARPETING

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Carpet tile (CPT-x).
- B. Related Requirements:
  - 1. Section 09 65 13 "Resilient Base and Accessories" for resilient wall base and accessories installed with carpet tile.

### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include manufacturer's written data on physical characteristics, durability, and fade resistance.
  - 2. Include manufacturer's written installation recommendations for each type of substrate.
- B. Shop Drawings: For carpet tile installation, showing the following:
  - 1. Columns, doorways, enclosing walls or partitions, built-in cabinets, and locations where cutouts are required in carpet tiles.
  - 2. Carpet tile type, color, and dye lot.
  - 3. Type of subfloor.
  - 4. Type of installation.
  - 5. Pattern of installation.
  - 6. Pattern type, location, and direction.
  - 7. Pile direction.
  - 8. Type, color, and location of insets and borders.
  - 9. Type, color, and location of edge, transition, and other accessory strips.
  - 10. Transition details to other flooring materials.
- C. Samples for Verification: Actual sample of finished products for each of the following products and for each color and texture required. Label each Sample with manufacturer's name, material description, color, pattern, and designation indicated on Drawings and in schedules.
  - 1. Carpet Tile: Full-size Sample.
- D. Product Schedule: For carpet tile. Use same designations indicated on Drawings.

# 1.3 CLOSEOUT SUBMITTALS

- A. Maintenance Data: For carpet tiles. Include the following:
  - 1. Methods for maintaining carpet tile, including cleaning and stain-removal products and procedures and manufacturer's recommended maintenance schedule.
  - 2. Precautions for cleaning materials and methods that could be detrimental to carpet tile.

## 1.4 MAINTENANCE MATERIAL SUBMITTALS

- A. Extra Stock Material: Furnish extra materials, from the same production run, to Owner that match products installed and that are packaged with protective covering for storage and identified with labels describing contents.
  - 1. Carpet Tile: Full-size units equal to 5 percent of amount installed for each type indicated, but no fewer than 10 full-size units.

# 1.5 QUALITY ASSURANCE

- A. Installer Qualifications: An authorized representative who is certified by the International Certified Floorcovering Installers Association at the Commercial II certification level.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Comply with CRI 104.
- 1.7 FIELD CONDITIONS
  - A. Comply with CRI 104 for temperature, humidity, and ventilation limitations.
  - B. Environmental Limitations: Do not deliver or install carpet tiles until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, and ambient temperature and humidity conditions are maintained at levels planned for building occupants during the remainder of the construction period.
  - C. Do not install carpet tiles over concrete slabs until slabs have cured and are sufficiently dry to bond with adhesive and concrete slabs have pH range recommended in writing by carpet tile manufacturer.
  - D. Where demountable partitions or other items are indicated for installation on top of carpet tiles, install carpet tiles before installing these items.

## 1.8 WARRANTY

- A. Special Warranty for Carpet Tiles: Manufacturer agrees to repair or replace components of carpet tile installation that fail in materials or workmanship within specified warranty period.
  - 1. Warranty does not include deterioration or failure of carpet tile due to unusual traffic, failure of substrate, vandalism, or abuse.
  - 2. Failures include, but are not limited to, the following:
    - a. More than 10 percent loss of face fiber, edge raveling, snags, and runs.
    - b. Loss of tuft-bind strength.
    - c. Excess static discharge.
    - d. Delamination.
    - e. Dimensional instability.
  - 3. Warranty Period: 10 years from date of Substantial Completion.

## PART 2 - PRODUCTS

- 2.1 CARPET TILE (CPT-x)
  - A. See Legends on 'Finish Plan' drawings for product information.

## 2.2 INSTALLATION ACCESSORIES

- A. Trowelable Leveling and Patching Compounds: Latex-modified, hydraulic-cement-based formulation provided or recommended in writing by carpet tile manufacturer.
- B. Adhesives: Water-resistant, mildew-resistant, nonstaining, pressure-sensitive types to suit products and subfloor conditions indicated, that comply with flammability requirements for installed carpet tile, and that are recommended in writing by carpet tile manufacturer for releasable installation.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for maximum moisture content, alkalinity range, installation tolerances, and other conditions affecting carpet tile performance.
- B. Examine carpet tile for type, color, pattern, and potential defects.

- C. Concrete Slabs: Verify that finishes comply with requirements specified in Section 03 30 00 "Cast-in-Place Concrete" and that surfaces are free of cracks, ridges, depressions, scale, and foreign deposits.
  - 1. Moisture Testing: Perform tests so that each test area does not exceed 1000 sq. ft., and perform no fewer than three tests in each installation area and with test areas evenly spaced in installation areas.
    - a. Anhydrous Calcium Chloride Test: ASTM F1869. Proceed with installation only after substrates have maximum moisture-vapor-emission rate of 3 lb of water/1000 sq. ft. in 24 hours.
    - b. Perform additional moisture tests recommended in writing by adhesive and carpet tile manufacturers. Proceed with installation only after substrates pass testing.
- D. Painted Subfloors: Perform bond test recommended in writing by adhesive manufacturer. Verify the following:
  - 1. Underlayment surface is flat, smooth, evenly planed, tightly jointed, and free of irregularities, gaps greater than 1/8 inch, protrusions more than 1/32 inch, and substances that may interfere with adhesive bond or show through surface.
- E. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 PREPARATION

- A. General: Comply with CRI 104 and with carpet tile manufacturer's written installation instructions for preparing substrates.
- B. Use trowelable leveling and patching compounds, in accordance with manufacturer's written instructions, to fill cracks, holes, depressions, and protrusions in substrates. Fill or level cracks, holes and depressions 1/8 inch wide or wider, and protrusions more than 1/32 inch unless more stringent requirements are required by manufacturer's written instructions.
- C. Concrete Substrates: Remove coatings, including curing compounds, and other substances that are incompatible with adhesives and that contain soap, wax, oil, or silicone, without using solvents. Use mechanical methods recommended in writing by adhesive and carpet tile manufacturers.
- D. Broom and vacuum clean substrates to be covered immediately before installing carpet tile.

#### 3.3 INSTALLATION

- A. General: Comply with CRI 104, Section 10, "Carpet Tile," and with carpet tile manufacturer's written installation instructions.
- B. Installation Method: Glue down; install every tile with full-spread, releasable, pressuresensitive adhesive.

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- C. Maintain dye-lot integrity. Do not mix dye lots in same area.
- D. Maintain pile-direction patterns indicated on Drawings.
- E. Cut and fit carpet tile to butt tightly to vertical surfaces, permanent fixtures, and built-in furniture including cabinets, pipes, outlets, edgings, thresholds, and nosings. Bind or seal cut edges as recommended in writing by carpet tile manufacturer.
- F. Extend carpet tile into toe spaces, door reveals, closets, open-bottomed obstructions, removable flanges, alcoves, and similar openings.
- G. Maintain reference markers, holes, and openings that are in place or marked for future cutting by repeating on carpet tile as marked on subfloor. Use nonpermanent, nonstaining marking device.
- H. Install pattern parallel to walls and borders.

# 3.4 CLEANING AND PROTECTION

- A. Perform the following operations immediately after installing carpet tile:
  - 1. Remove excess adhesive and other surface blemishes using cleaner recommended in writing by carpet tile manufacturer.
  - 2. Remove yarns that protrude from carpet tile surface.
  - 3. Vacuum carpet tile using commercial machine with face-beater element.
- B. Protect installed carpet tile to comply with CRI 104, Section 13.7.
- C. Protect carpet tile against damage from construction operations and placement of equipment and fixtures during the remainder of construction period. Use protection methods indicated or recommended in writing by carpet tile manufacturer.

END OF SECTION 09 68 13

# **SECTION 09 91 23 - INTERIOR PAINTING**

## PART 1 - GENERAL

### 1.1 RELATED DOCUMENTS

A. Drawings and general provisions of the Contract, including General and Supplementary Conditions and Division 01 Specification Sections, apply to this Section.

#### 1.2 SUMMARY

- A. Section Includes:
  - 1. Primers.
  - 2. Water-based finish coatings.
  - 3. Floor sealers and paints.

#### 1.3 ACTION SUBMITTALS

- A. Product Data: For each type of product. Include preparation requirements and application instructions.
  - 1. Include preparation requirements and application instructions.
  - 2. Indicate VOC content.
- B. Samples for Verification: For each type of paint system and each color and gloss of topcoat.
  - 1. Submit Samples on rigid backing, 8 inches square.
  - 2. Apply coats on Samples in steps to show each coat required for system.
  - 3. Label each coat of each Sample.
  - 4. Label each Sample for location and application area.

## 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Store materials not in use in tightly covered containers in well-ventilated areas with ambient temperatures continuously maintained at not less than 45 deg F.
  - 1. Maintain containers in clean condition, free of foreign materials and residue.
  - 2. Remove rags and waste from storage areas daily.

#### 1.5 FIELD CONDITIONS

A. Apply paints only when temperature of surfaces to be painted and ambient air temperatures are between 50 and 95 deg F.

B. Do not apply paints when relative humidity exceeds 85 percent; at temperatures of less than 5 deg F above the dew point; or to damp or wet surfaces.

## PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
  - 1. Sherwin-Williams Company (The).
- B. Source Limitations: Obtain each paint product from single source from single manufacturer.

### 2.2 PAINT PRODUCTS, GENERAL

- A. Material Compatibility:
  - 1. Materials for use within each paint system shall be compatible with one another and substrates indicated, under conditions of service and application as demonstrated by manufacturer, based on testing and field experience.
  - 2. For each coat in a paint system, products shall be recommended in writing by topcoat manufacturers for use in paint system and on substrate indicated.
- B. Colors: As indicated in a color schedule.
  - 1. Thirty percent of surface area will be painted with deep tones.

#### 2.3 PRIMERS

- A. Interior/Exterior Latex Block Filler: Water-based, high-solids, emulsion coating formulated to bridge and fill porous surfaces of exterior concrete masonry units in preparation for specified subsequent coatings.
- B. Alkali-Resistant, Water-Based Primer: Water-based primer formulated for use on alkaline surfaces, such as plaster, vertical concrete, and masonry.
- C. Interior Latex Primer Sealer: Water-based latex sealer used on new interior plaster, concrete, and gypsum wallboard surfaces.

#### 2.4 WATER-BASED FINISH COATS

A. Interior, Latex, High-Performance Architectural Coating, Eggshell: High-performance architectural latex coating providing a significantly higher level of performance than conventional latex paints in the areas of scrub resistance, burnish resistance, and ease of stain removal.

B. Interior, Latex, High-Performance Architectural Coating, Semigloss: High-performance architectural latex coating providing a significantly higher level of performance than conventional latex paints in the areas of scrub resistance, burnish resistance, and ease of stain removal.

## 2.5 FLOOR SEALERS AND PAINTS

A. Water-Based Concrete Floor Sealer: Clear, water-based, acrylic-copolymer-emulsion sealer formulated for oil, gasoline, alkali, and water resistance and for use on concrete traffic surfaces.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates and conditions, with Applicator present, for compliance with requirements for maximum moisture content and other conditions affecting performance of the Work.
- B. Maximum Moisture Content of Substrates: When measured with an electronic moisture meter as follows:
  - 1. Concrete: 12 percent.
  - 2. Masonry (Clay and CMUs): 12 percent.
  - 3. Gypsum Board: 12 percent.
- C. Gypsum Board Substrates: Verify that finishing compound is sanded smooth.
- D. Verify suitability of substrates, including surface conditions and compatibility, with existing finishes and primers.
- E. Proceed with coating application only after unsatisfactory conditions have been corrected.
  - 1. Application of coating indicates acceptance of surfaces and conditions.

## 3.2 PREPARATION

- A. Comply with manufacturer's written instructions and recommendations applicable to substrates and paint systems indicated.
- B. Remove hardware, covers, plates, and similar items already in place that are removable and are not to be painted. If removal is impractical or impossible because of size or weight of item, provide surface-applied protection before surface preparation and painting.
  - 1. After completing painting operations, use workers skilled in the trades involved to reinstall items that were removed. Remove surface-applied protection if any.

- C. Clean substrates of substances that could impair bond of paints, including dust, dirt, oil, grease, and incompatible paints and encapsulants.
  - 1. Remove incompatible primers and reprime substrate with compatible primers or apply tie coat as required to produce paint systems indicated.
- D. Concrete Substrates: Remove release agents, curing compounds, efflorescence, and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces to be painted exceeds that permitted in manufacturer's written instructions.
- E. Masonry Substrates: Remove efflorescence and chalk. Do not paint surfaces if moisture content or alkalinity of surfaces or mortar joints exceeds that permitted in manufacturer's written instructions.
- F. Steel Substrates: Remove rust, loose mill scale, and shop primer, if any. Clean using methods recommended in writing by paint manufacturer but not less than the following:
  - 1. SSPC-SP 3.
- G. Shop-Primed Steel Substrates: Clean field welds, bolted connections, and areas where shop paint is abraded. Paint exposed areas with the same material as used for shop priming to comply with SSPC-PA 1 for touching up shop-primed surfaces.

# 3.3 INSTALLATION

- A. Apply paints according to manufacturer's written instructions.
  - 1. Use applicators and techniques suited for paint and substrate indicated.
  - 2. Paint surfaces behind movable equipment and furniture same as similar exposed surfaces. Before final installation, paint surfaces behind permanently fixed equipment or furniture with prime coat only.
  - 3. Paint front and backsides of access panels, removable or hinged covers, and similar hinged items to match exposed surfaces.
  - 4. Do not paint over labels of independent testing agencies or equipment name, identification, performance rating, or nomenclature plates.
  - 5. Primers specified in painting schedules may be omitted on items that are factory primed or factory finished if acceptable to topcoat manufacturers.
- B. Tint each undercoat a lighter shade to facilitate identification of each coat if multiple coats of same material are to be applied. Tint undercoats to match color of topcoat, but provide sufficient difference in shade of undercoats to distinguish each separate coat.
- C. If undercoats or other conditions show through topcoat, apply additional coats until cured film has a uniform paint finish, color, and appearance.
- D. Apply paints to produce surface films without cloudiness, spotting, holidays, laps, brush marks, roller tracking, runs, sags, ropiness, or other surface imperfections. Cut in sharp lines and color breaks.
- E. Painting Fire-Suppression, Plumbing, HVAC, Electrical, Communication, and Electronic Safety and Security Work:

- 1. Paint the following work where exposed in equipment rooms:
  - a. Equipment, including panelboards and switch gear.
  - b. Uninsulated metal piping.
  - c. Uninsulated plastic piping.
  - d. Pipe hangers and supports.
  - e. Metal conduit.
  - f. Tanks that do not have factory-applied final finishes.
  - g. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
- 2. Paint the following work where exposed in occupied spaces:
  - a. Equipment, including panelboards.
  - b. Uninsulated metal piping.
  - c. Uninsulated plastic piping.
  - d. Pipe hangers and supports.
  - e. Metal conduit.
  - f. Duct, equipment, and pipe insulation having cotton or canvas insulation covering or other paintable jacket material.
  - g. Other items as directed by Architect.
- 3. Paint portions of internal surfaces of metal ducts, without liner, behind air inlets and outlets that are visible from occupied spaces.

#### 3.4 CLEANING AND PROTECTION

- A. At end of each workday, remove rubbish, empty cans, rags, and other discarded materials from Project site.
  - 1. Do not clean equipment with free-draining water and prevent solvents, thinners, cleaners, and other contaminants from entering into waterways, sanitary and storm drain systems, and ground.
  - 2. Dispose of contaminants in accordance with requirements of authorities having jurisdiction.
  - 3. Allow empty paint cans to dry before disposal.
  - 4. Collect waste paint by type and deliver to recycling or collection facility.
- B. After completing paint application, clean spattered surfaces. Remove spattered paints by washing, scraping, or other methods. Do not scratch or damage adjacent finished surfaces.
- C. Protect work of other trades against damage from paint application. Correct damage to work of other trades by cleaning, repairing, replacing, and refinishing, as approved by Architect, and leave in an undamaged condition.
- D. At completion of construction activities of other trades, touch up and restore damaged or defaced painted surfaces.

## 3.5 INTERIOR PAINTING SCHEDULE

- A. Concrete Substrates, Traffic Surfaces:
  - 1. Water-Based Concrete Floor Sealer System :
    - a. First Coat: Matching topcoat.
    - b. Topcoat: Water-based concrete floor sealer.

# B. CMU Substrates:

- 1. High-Performance Architectural Latex System :
  - a. Block Filler: Interior/exterior latex block filler.
  - b. Intermediate Coat: Matching topcoat.
  - c. Topcoat: Interior, latex, high-performance architectural coating, eggshell semigloss.
- C. Steel Substrates:
  - 1. High-Performance Architectural Latex System :
    - a. Prime Coat: Shop primer specified in Section where substrate is specified.
    - b. Intermediate Coat: Matching topcoat.
    - c. Topcoat: Topcoat: Interior, latex, high-performance architectural coating, semigloss.
- D. Gypsum Board Substrates:
  - 1. High-Performance Architectural Latex System :
    - a. Prime Coat: Interior latex primer sealer.
    - b. Intermediate Coat: Matching topcoat.
    - c. Topcoat: Interior, latex, high-performance architectural coating, satin.

END OF SECTION 09 91 23

## SECTION 10 11 00 - VISUAL DISPLAY UNITS

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Visual display board assemblies (MB-x).
  - 2. Accessories.

#### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Visual display board assemblies.
  - 2. Glass markerboards.
  - 3. Accessories.
- B. Shop Drawings: For visual display units.
  - 1. Include plans, elevations, sections, details, and attachment to other work.
  - 2. Show locations of panel joints. Show locations of field-assembled joints for factory-fabricated units too large to ship in one piece.
  - 3. Include sections of typical trim members.

#### 1.3 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For visual display units to include in maintenance manuals.

#### 1.4 DELIVERY, STORAGE, AND HANDLING

A. Deliver factory-fabricated visual display units completely assembled in one piece. If dimensions exceed maximum manufactured unit size, or if unit size is impracticable to ship in one piece, provide two or more pieces with joints in locations indicated on approved Shop Drawings.

#### 1.5 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install visual display units until spaces are enclosed and weathertight, wet-work in spaces is complete and dry, work above ceilings is complete, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

## 1.6 WARRANTY

- A. Special Warranty for Porcelain-Enamel Face Sheets: Manufacturer agrees to repair or replace porcelain-enamel face sheets that fail in materials or workmanship within specified warranty period.
  - 1. Failures include, but are not limited to, the following:
    - a. Surfaces lose original writing and erasing qualities.
    - b. Surfaces exhibit crazing, cracking, or flaking.
  - 2. Warranty Period:
    - a. Life of the building.

# PART 2 - PRODUCTS

## 2.1 PERFORMANCE REQUIREMENTS

- A. Surface-Burning Characteristics: Comply with ASTM E84; testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
  - 1. Flame-Spread Index: 25 or less.
  - 2. Smoke-Developed Index: 50 or less.
- B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- 2.2 VISUAL DISPLAY BOARD ASSEMBLIES (MB-x, where x is width of board in feet)
  - A. Visual Display Board Assemblies:
    - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
      - a. ASI Visual Display Products.
      - b. Bangor Cork.
      - c. Claridge Products and Equipment, Inc.
      - d. MooreCo Inc.
      - e. PolyVision Corporation.
  - B. Visual Display Board Assembly: factory fabricated.
    - 1. Assembly: markerboard .
    - 2. Corners: Square .
    - 3. Mounting Method: Direct to wall.
  - C. Markerboard Panel: Porcelain-enamel-faced markerboard panel on core indicated.

- 1. Color: White .
- D. Aluminum Frames and Trim: Fabricated from not less than 0.062-inch- thick, extruded aluminum; standard size and shape.
  - 1. Aluminum Finish: Clear anodic finish.
- E. Joints: Make joints only where total length exceeds maximum manufactured length. Fabricate with minimum number of joints, as indicated on approved Shop Drawings.

# 2.3 ACCESSORIES

- A. Marker/Cloth Caddy: Provide one caddy per markerboard assembly unit unless shown otherwise on Drawings:
  - 1. Product: Ideapaint, Inc.; Perch Pack.
  - 2. Mount to gypsum board surface with mechanical fasteners.

# 2.4 MARKERBOARD PANELS

- A. Porcelain-Enamel Markerboard Panels: Balanced, high-pressure, factory-laminated markerboard assembly of three-ply construction, consisting of moisture-barrier backing, core material, and porcelain-enamel face sheet with [high] [low]-gloss finish. Laminate panels under heat and pressure with manufacturer's standard, flexible waterproof adhesive.
  - 1. Manufacturer's Standard Core: Minimum 1/4 inch thick, with manufacturer's standard moisture-barrier backing.
  - 2. Laminating Adhesive: Manufacturer's standard moisture-resistant thermoplastic type.

## 2.5 MATERIALS

- A. Porcelain-Enamel Face Sheet: PEI-1002, with face sheet manufacturer's standard two- or three-coat process.
- B. Hardboard: ANSI A135.4, tempered.
- C. Particleboard: ANSI A208.1, Grade M-1.
- D. MDF: ANSI A208.2, Grade 130.
- E. Fiberboard: ASTM C208 cellulosic fiber insulating board.
- F. Clear Tempered Glass: ASTM C1048, Kind FT, Condition A, Type I, Class 1, Quality Q3, with exposed edges seamed before tempering.
- G. Extruded Aluminum: ASTM B221, Alloy 6063.

- H. Adhesives for Field Application: Mildew-resistant, nonstaining adhesive for use with specific type of panels, sheets, or assemblies; and for substrate application; as recommended in writing by visual display unit manufacturer.
  - 1. Adhesives shall have a VOC content of 50 g/L or less.

#### 2.6 GENERAL FINISH REQUIREMENTS

- A. Comply with NAAMM/NOMMA AMP 500 for recommendations for applying and designating finishes.
- B. Protect mechanical finishes on exposed surfaces from damage by applying a strippable, temporary protective covering before shipping.
- C. Appearance of Finished Work: Noticeable variations in same piece are unacceptable. Variations in appearance of adjoining components are acceptable if they are within the range of approved Samples and are assembled or installed to minimize contrast.

#### 2.7 ALUMINUM FINISHES

A. Clear Anodic Finish: AAMA 611, AA-M12C22A31, Class II, 0.010 mm or thicker.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates and conditions, with Installer present, for compliance with requirements for installation tolerances, surface conditions of wall, and other conditions affecting performance of the Work.
- B. Examine roughing-in for electrical power systems to verify actual locations of connections before installation of motorized, sliding visual display units.
- C. Examine walls and partitions for proper preparation and backing for visual display units.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 PREPARATION

- A. Comply with manufacturer's written instructions for surface preparation.
- B. Clean substrates of substances, such as dirt, mold, and mildew, that could impair the performance of and affect the smooth, finished surfaces of visual display boards.
- C. Prepare surfaces to achieve a smooth, dry, clean surface free of flaking, unsound coatings, cracks, defects, projections, depressions, and substances that will impair bond between visual display units and wall surfaces.

# 3.3 INSTALLATION

- A. General: Install visual display surfaces in locations and at mounting heights indicated on Drawings, or if not indicated, at heights indicated below. Keep perimeter lines straight, level, and plumb. Provide grounds, clips, backing materials, adhesives, brackets, anchors, trim, and accessories necessary for complete installation.
- B. Factory-Fabricated Visual Display Board Assemblies:
  - 1. Attach concealed clips, hangers, and grounds to wall surfaces and to visual display board assemblies with fasteners at not more than 16 inches o.c. Secure tops and bottoms of boards to walls.
- C. Visual Display Board Assembly Mounting Heights: Install visual display units at mounting heights indicated on Drawings, or if not indicated, at heights indicated below.
  - 1. Mounting Height for Grades 7 and Higher: 36 inches above finished floor to top of chalktray.

# 3.4 CLEANING AND PROTECTION

- A. Clean visual display units in accordance with manufacturer's written instructions. Attach one removable cleaning instructions label to visual display unit in each room.
- B. Touch up factory-applied finishes to restore damaged or soiled areas.
- C. Cover and protect visual display units after installation and cleaning.

## END OF SECTION 10 11 00

# SECTION 10 21 23 - CUBICLE CURTAINS AND TRACK

PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Cubicle-curtain support systems.
  - 2. Cubicle curtains.
- B. Related Requirements:
  - 1. Section 06 10 00 "Rough Carpentry" for supplementary wood framing and blocking for mounting items requiring anchorage.
  - 2. Section 09 22 16 "Non-Structural Metal Framing" for supplementary metal framing and blocking for mounting items requiring anchorage.

#### 1.2 ACTION SUBMITTALS

- A. Product Data:
  - 1. Cubicle-curtain support systems.
  - 2. Cubicle curtains.
- B. Shop Drawings: For curtains and tracks.
  - 1. Show layout and types of cubicles, sizes of curtains, number of carriers, anchorage details, and conditions requiring accessories. Indicate dimensions taken from field measurements.
  - 2. Include details of blocking for track support.
- C. Samples: For each exposed product and for each color and texture specified, 10 inches in size.
- D. Samples for Initial Selection: For each type of curtain material indicated.
- E. Samples for Verification: For each type of product required, prepared on Samples of size indicated below:
  - 1. Curtain Fabric: Not less than 10 inches square and showing complete pattern repeat, from dye lot used for the Work, with specified treatments applied. Mark top and face of material.
  - 2. Mesh Top: Not less than 10 inches square.
  - 3. Curtain Track: Not less than 10 inches long.
  - 4. Curtain Carrier: Full-size unit.
- F. Product Schedule: For curtains and tracks. Use same designations indicated on Drawings.

## 1.3 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For curtains, tracks, and hardware to include in operation and maintenance manuals.

# PART 2 - PRODUCTS

# 2.1 PERFORMANCE REQUIREMENTS

- A. Cubicle Curtains: Provide curtain fabrics with the following characteristics:
  - 1. Laundering: Launderable to a water temperature of not less than 160 deg F.
  - 2. Flame Resistance: Provide fabrics identical to those that have passed NFPA 701 when tested by a qualified testing agency acceptable to authorities having jurisdiction.
    - a. Identify fabrics with appropriate markings of a qualified testing agency.

# 2.2 CUBICLE-CURTAIN SUPPORT SYSTEMS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. AR Nelson.
  - 2. Alderman Acres Manufacturing, Inc.
  - 3. Automatic Devices Company.
  - 4. Barjan Manufacturing Ltd.
  - 5. Construction Specialties, Inc.
  - 6. Covoc Corporation.
  - 7. Cubicle Curtain Factory, Inc.
  - 8. Erwin and Associates, Inc.
  - 9. Healthcare Curtains.
  - 10. Imperial Fastener Company, Inc.
  - 11. Pryor Products, Inc.
  - 12. Standard Textile Co., Inc.
  - 13. inpro Corporation.
- B. Extruded-Aluminum Curtain Track: Not less than 1-1/4 inches wide by 3/4 inch high.
  - 1. Curved Track: Factory-fabricated, 12-inch- radius bends.
  - 2. Finish: Satin anodized .
- C. Curtain-Track Mounting: As indicated on Drawings.
- D. Curtain-Track Accessories: Fabricate splices, end caps, connectors, end stops, coupling and joining sleeves, wall flanges, brackets, ceiling clips, and other accessories from same material and with same finish as track.

- 1. End Stop: Removable with carrier hook.
- E. Curtain Roller Carriers: Two nylon rollers and nylon axle with aluminum hook.
- F. Exposed Fasteners: Stainless steel.

# 2.3 CUBICLE CURTAINS

- A. Manufacturers: Subject to compliance with requirements, provide products by the following:
- B. Fabric: Curtain manufacturer's standard, 100 percent polyester; inherently and permanently flame resistant, stain resistant, and antimicrobial.
  - 1. Color: . Provide Knoll Textiles Side Step (C1575/2), Color Shindig.
- C. Curtain Grommets: Two-piece, rolled-edge, rustproof, nickel-plated brass; spaced not more than 6 inches o.c.; machined into top hem.
- D. Mesh Top: Not less than 22-inch- high mesh top.
  - 1. Mesh: Clickeze Eze-Mesh, Color Snow.
- E. Snap Attachments: Provide manufacturer's standard nickel-plated brass snap attachments for modular panels.
- F. Curtain Tieback: Nickel-plated brass chain; one at each curtain termination.

## 2.4 CURTAIN FABRICATION

- A. Continuous Curtain Panels:
  - 1. Width: Equal to track length from which curtain is hung plus 10 percent of added fullness, but not less than 12 inches of added fullness.
  - 2. Length: Equal to floor-to-ceiling height, minus depth of track and carrier at top, and minus clearance above the finished floor of 12 inches.
  - Mesh Top: Top hem of mesh not less than 1 inch and not more than 1-1/2 inches wide, triple thickness, reinforced with integral web, and double lockstitched. Double lockstitch bottom of mesh directly to 1/2-inch triple thickness, top hem of curtain fabric.
  - 4. Bottom Hem: Not less than 1 inch and not more than 1-1/2 inches wide, double thickness and double lockstitched.
  - 5. Side Hems: Not less than 1/2 inch and not more than 1-1/4 inches wide, with double turned edges, and single lockstitched.
  - 6. Vertical Seams: Not less than 1/2 inch wide, double turned and double stitched.

## PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

#### 3.2 INSTALLATION

- A. Install tracks level and plumb, according to manufacturer's written instructions.
- B. For tracks of up to 20 feet in length, provide track fabricated from single, continuous length.
  - 1. Curtain-Track Mounting: As indicated on Drawings.
- C. Surface-Track Mounting: Fasten tracks to ceilings at intervals recommended by manufacturer. Fasten tracks to structure at each splice and tangent point of each corner. Center fasteners in track to ensure unencumbered carrier operation. Attach track to ceiling as follows:
  - 1. Attach track to suspended ceiling grid with manufacturer's proprietary clip.
- D. Track Accessories: Install splices, end caps, connectors, end stops, coupling and joining sleeves, and other accessories as required for a secure and operational installation.
- E. Curtain Carriers: Provide curtain carriers adequate for 6-inch spacing along full length of curtain plus an additional carrier.
- F. Cubicle Curtains: Hang curtains on each curtain track. Secure with curtain tieback.

## END OF SECTION 10 21 23

## SECTION 12 24 13 - ROLLER WINDOW SHADES

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Manually operated, single-roller shades (RS-x).

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include construction details, material descriptions, dimensions of individual components and profiles, features, finishes, and operating instructions for roller shades.
- B. Shop Drawings: Show fabrication and installation details for roller shades, including shadeband materials, their orientation to rollers, and their seam and batten locations.
- C. Samples for Initial Selection: For each type and color of shadeband material.

## 1.3 CLOSEOUT SUBMITTALS

A. Operation and Maintenance Data: For roller shades to include in maintenance manuals.

#### 1.4 QUALITY ASSURANCE

A. Installer Qualifications: Fabricator of products.

#### 1.5 DELIVERY, STORAGE, AND HANDLING

A. Deliver roller shades in factory packages, marked with manufacturer, product name, and location of installation using same designations indicated on Drawings.

### 1.6 FIELD CONDITIONS

A. Environmental Limitations: Do not install roller shades until construction and finish work in spaces, including painting, is complete and dry and ambient temperature and humidity conditions are maintained at the levels indicated for Project when occupied for its intended use.

B. Field Measurements: Where roller shades are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Allow clearances for operating hardware of operable glazed units through entire operating range. Notify Architect of installation conditions that vary from Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.

# PART 2 - PRODUCTS

## 2.1 SOURCE LIMITATIONS

A. Obtain roller shades from single source from single manufacturer.

# 2.2 MANUALLY OPERATED, SINGLE-ROLLER SHADES

- A. Basis-of-Design Product: Subject to compliance with requirements, provide Draper Inc.; Shearweave, or comparable product by one of the following:
  - 1. Hunter Douglas Contract.
  - 2. Lutron Electronics Co., Inc.
  - 3. MechoShade Systems, Inc.
- B. Chain-and-Clutch Operating Mechanisms: With continuous-loop bead chain and clutch that stops shade movement when bead chain is released; permanently adjusted and lubricated.
  - 1. Bead Chains: Stainless steel.
    - a. Loop Length: Full length of roller shade.
      - 1) At clerestory windows, extend loop length to 42 inches above finished floor.
    - b. Limit Stops: Provide upper and lower ball stops.
    - c. Chain-Retainer Type: Chain tensioner, jamb mounted.
  - 2. Spring Lift-Assist Mechanisms: Manufacturer's standard for balancing roller shade weight and for lifting heavy roller shades.
    - a. Provide for shadebands that weigh more than 10 lb or for shades as recommended by manufacturer, whichever criterion is more stringent.
- C. Rollers: Corrosion-resistant steel or extruded-aluminum tubes of diameters and wall thicknesses required to accommodate operating mechanisms and weights and widths of shadebands indicated without deflection. Provide with permanently lubricated drive-end assemblies and idle-end assemblies designed to facilitate removal of shadebands for service.
  - 1. Roller Drive-End Location: Right side of interior face of shade.

- 2. Direction of Shadeband Roll: Regular, from back (exterior face) of roller.
- 3. Shadeband-to-Roller Attachment: Manufacturer's standard method.
- D. Mounting Hardware: Brackets or endcaps, corrosion resistant and compatible with roller assembly, operating mechanism, installation accessories, and mounting location and conditions indicated.
- E. Roller-Coupling Assemblies: Coordinated with operating mechanism and designed to join up to three inline rollers into a multiband shade that is operated by one roller drive-end assembly.
- F. Shadebands:
  - 1. Shadeband Material: Light-filtering fabric.
  - 2. Shadeband Bottom (Hem) Bar: Steel or extruded aluminum.
    - a. Type: Enclosed in sealed pocket of shadeband material.
- G. Installation Accessories:
  - 1. Recessed Shade Pocket: Rectangular, extruded-aluminum enclosure designed for recessed ceiling installation; with front, top, and back formed as one piece, end plates, and removable bottom closure panel.
    - a. Height: Manufacturer's standard height required to enclose roller and shadeband assembly when shade is fully open, but not less than 5 inches.
    - b. Provide pocket with lip at lower edge to support acoustical ceiling panel.
  - 2. Installation Accessories Color and Finish: As selected from manufacturer's full range.

## 2.3 SHADEBAND MATERIALS

- A. Shadeband Material Flame-Resistance Rating: Comply with NFPA 701. Testing by a qualified testing agency. Identify products with appropriate markings of applicable testing agency.
- B. Light-Filtering Fabric: Woven fabric, stain and fade resistant.
  - 1. Source: Roller shade manufacturer.
  - 2. Basis-of-Design: Draper, Inc.; Shearweave.
  - 3. Orientation on Shadeband: Up the bolt.
  - 4. Openness Factor: 1 percent.
  - 5. Color: White/Platinum.

# 2.4 ROLLER SHADE FABRICATION

A. Product Safety Standard: Fabricate roller shades to comply with WCMA A 100.1, including requirements for flexible, chain-loop devices; lead content of components; and warning labels.

- B. Unit Sizes: Fabricate units in sizes to fill window and other openings as follows, measured at 74 deg F:
  - 1. Between (Inside) Jamb Installation: Width equal to jamb-to-jamb dimension of opening in which shade is installed less 1/4 inch per side or 1/2-inch total, plus or minus 1/8 inch. Length equal to head-to-sill or -floor dimension of opening in which shade is installed less 1/4 inch, plus or minus 1/8 inch.
  - 2. Outside of Jamb Installation: Width and length as indicated, with terminations between shades of end-to-end installations at centerlines of mullion or other defined vertical separations between openings.
- C. Shadeband Fabrication: Fabricate shadebands without battens or seams to extent possible, except as follows:
  - 1. Vertical Shades: Where width-to-length ratio of shadeband is equal to or greater than 1:4, provide battens and seams at uniform spacings along shadeband length to ensure shadeband tracking and alignment through its full range of movement without distortion of the material.
  - 2. Skylight Shades: Provide battens and seams at uniform spacings along shadeband as required to ensure shadeband tracking and alignment through its full range of movement without distortion or sag of material.
  - 3. Railroaded Materials: Railroad material where material roll width is less than the required width of shadeband and where indicated. Provide battens and seams as required by railroaded material to produce shadebands with full roll-width panel(s) plus, if required, one partial roll-width panel located at top of shadeband.

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates, areas, and conditions, with Installer present, for compliance with requirements for installation tolerances, operational clearances, and other conditions affecting performance of the Work.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 ROLLER SHADE INSTALLATION

- A. Install roller shades level, plumb, and aligned with adjacent units according to manufacturer's written instructions.
  - 1. Opaque Shadebands: Located so shadeband is not closer than 2 inches to interior face of glass. Allow clearances for window operation hardware.
- B. Roller Shade Locations: As indicated on Drawings.

# 3.3 ADJUSTING

A. Adjust and balance roller shades to operate smoothly, easily, safely, and free from binding or malfunction throughout entire operational range.

## 3.4 CLEANING AND PROTECTION

- A. Clean roller shade surfaces, after installation, according to manufacturer's written instructions.
- B. Provide final protection and maintain conditions, in a manner acceptable to manufacturer and Installer, that ensure that roller shades are without damage or deterioration at time of Substantial Completion.
- C. Replace damaged roller shades that cannot be repaired, in a manner approved by Architect, before time of Substantial Completion.

## 3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain motor-operated roller shades.

## 3.6 ROLLER SHADE TYPES

A. Type RS-1: Manually operated, single-roller shade, with recessed shade pocket.

# END OF SECTION 12 24 13

# SECTION 12 36 23.13 - PLASTIC-LAMINATE-CLAD COUNTERTOPS

# PART 1 - GENERAL

### 1.1 SUMMARY

- A. Section Includes:
  - 1. Plastic-laminate-clad countertops.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
  - 1. Include data for fire-retardant treatment from chemical-treatment manufacturer and certification by treating plant that treated materials comply with requirements.
- B. Shop Drawings:
  - 1. Plans, sections, details, edge and backsplash profiles, and attachments to other work.
  - 2. Locations and details of joints.
  - 3. Locations and sizes of cutouts and holes for items installed in countertop.

#### 1.3 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom fabricate products similar to those required for this Project and whose products have a record of successful in-service performance.
- B. Installer Qualifications: Fabricator of products.

#### 1.4 DELIVERY, STORAGE, AND HANDLING

- A. Deliver countertops only after casework and supports on which they will be installed have been completed in installation areas.
- B. Store countertops in areas where environmental conditions comply with requirements specified in "Field Conditions" Article.
- C. Keep surfaces of countertops covered with protective covering during handling and installation.

## 1.5 FIELD CONDITIONS

- A. Environmental Limitations with Humidity Control: Do not deliver or install countertops until building is enclosed, wet-work is complete, and HVAC system is operating and maintaining temperature between 60 and 90 deg F and relative humidity between 25 and 55 percent during the remainder of the construction period.
- B. Field Measurements: Where countertops are indicated to fit to other construction, verify dimensions of other construction by field measurements before fabrication and indicate measurements on Shop Drawings. Coordinate fabrication schedule with construction progress to avoid delaying the Work.
- C. Established Dimensions: Where countertops are indicated to fit to other construction, establish dimensions for areas where countertops are to fit. Provide allowance for trimming at site, and coordinate construction to ensure that actual dimensions correspond to established dimensions.

# PART 2 - PRODUCTS

## 2.1 SOURCE CONTROL

A. Provide plastic-laminate-clad architectural cabinets, plastic-laminate-clad lockers, and plastic-laminate-clad countertops from single fabricator.

# 2.2 PLASTIC-LAMINATE-CLAD COUNTERTOPS

- A. Quality Standard: Unless otherwise indicated, comply with ANSI/AWI 1236 for grades of plastic-laminate-clad countertops indicated for construction, finishes, installation, and other requirements.
  - 1. The Contract Documents contain requirements that are more stringent than that of the referenced quality standard. Comply with requirements of the Contract Documents in addition to those of referenced quality standard.
- B. Grade: Premium .
- C. High-Pressure Decorative Laminate: ISO 4586-3, Grade .
  - 1. See "Millwork Finish Types" Legend on drawings for product information.
- D. Edge Treatment: Provide the following where indicated on Drawings.
  - 1. Post-formed edge; same as laminate cladding on horizontal surfaces.
  - 2. 1 inch vinyl T-molding with flat face, color matched to laminate.
  - 3. 3-mm PVC edging.
- E. Core Material: Particleboard or MDF .
- F. Core Material at Sinks: Particleboard made with exterior glue MDF made with exterior glue .

- G. Core Thickness: 3/4 inch .
  - 1. Build up countertop thickness to 1-1/2 inches at front, back, and ends with additional layers of core material laminated to top.

# 2.3 WOOD MATERIALS

- A. Wood Products: Provide materials that comply with requirements of referenced quality standard unless otherwise indicated.
- B. Composite Panel Products: Provide materials that comply with requirements of referenced quality standard for each type of countertop and quality grade specified unless otherwise indicated.
  - 1. Medium-Density Fiberboard (MDF): ANSI A208.2, MR 50.
    - a. Grade 130 .
  - 2. Particleboard: ANSI A208.1, MR 50.
    - a. Grade M-2.

## 2.4 MISCELLANEOUS MATERIALS

- A. Adhesive for Bonding Plastic Laminate: Type I, waterproof type as selected by fabricator to comply with requirements.
  - 1. Adhesive for Bonding Edges: Hot-melt adhesive or adhesive specified above for faces.
- B. Installation Adhesive: Manufacturer's standard product that is recommended for application indicated.

## 2.5 FABRICATION

- A. Fabricate countertops to dimensions, profiles, and details indicated. Provide front and end overhang of 1 inch over base cabinets. Ease edges to radius indicated for the following:
  - 1. Solid-Wood (Lumber) Members: 1/16 inch unless otherwise indicated.
- B. Complete fabrication, including assembly, to maximum extent possible before shipment to Project site. Disassemble components only as necessary for shipment and installation. Where necessary for fitting at site, provide ample allowance for scribing, trimming, and fitting.
  - 1. Notify Architect seven days in advance of dates and times countertop fabrication will be complete.

- 2. Trial fit assemblies at fabrication shop that cannot be shipped completely assembled. Install dowels, screws, bolted connectors, and other fastening devices that can be removed after trial fitting. Verify that various parts fit as intended, and check measurements of assemblies against field measurements before disassembling for shipment.
- C. Shop cut openings to maximum extent possible to receive appliances, plumbing fixtures, electrical work, and similar items. Locate openings accurately, and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
  - 1. Seal edges of cutouts by saturating with varnish.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Examine substrates to receive countertops and conditions under which countertops will be installed, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of countertops.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

# 3.2 PREPARATION

- A. Before installation, condition countertops to average prevailing humidity conditions in installation areas.
- B. Examine shop-fabricated work for completion and complete work as required, including removal of packing.

## 3.3 INSTALLATION

- A. Grade: Install countertops to comply with same grade as item to be installed.
- B. Assemble countertops and complete fabrication at Project site to extent that it was not completed in the shop.
  - 1. Provide cutouts for appliances, plumbing fixtures, electrical work, and similar items. Locate openings accurately, and use templates or roughing-in diagrams to produce accurately sized and shaped openings. Sand edges of cutouts to remove splinters and burrs.
  - 2. Seal edges of cutouts by saturating with varnish.
- C. Field Jointing: Where possible, make in the same manner as shop jointing, using dowels, splines, adhesives, and fasteners recommended by manufacturer. Prepare edges to be joined in shop so Project-site processing of top and edge surfaces is not required. Locate field joints where indicated on Shop Drawings.

- 1. Secure field joints in countertops with concealed clamping devices located within 6 inches of front and back edges and at intervals not exceeding 24 inches. Tighten in accordance with manufacturer's written instructions to exert a constant, heavy-clamping pressure at joints.
- D. Countertop Installation:
  - 1. Scribe and cut countertops to fit adjoining work, refinish cut surfaces, and repair damaged finish at cuts.
  - 2. Anchor securely by screwing through corner blocks of base cabinets or other supports into underside of countertop.
  - 3. Anchor wall cleating necessary for proper setting for countertops not supported by casework.
  - 4. Install countertops level and true in line. Use concealed shims as required to maintain not more than 1/8-inch-in-96-inch variation from a straight, level plane.
  - 5. Secure backsplashes to walls with adhesive.
  - 6. Seal joints between countertop and backsplash, if any, and joints where countertop and backsplash abut walls with mildew-resistant silicone sealant or another permanently elastic sealing compound recommended by countertop material manufacturer.

## 3.4 ADJUSTING AND CLEANING

- A. Repair damaged and defective countertops, where possible, to eliminate functional and visual defects. Where impossible to repair, replace countertops. Adjust joinery for uniform appearance.
- B. Clean countertops on exposed and semiexposed surfaces.
- C. Protection: Provide kraft paper or other suitable covering over countertop surfaces, taped to underside of countertop at a minimum of 48 inches o.c. Remove protection at Substantial Completion.

END OF SECTION 12 36 23.13

# SECTION 12 36 61.16 - SOLID SURFACING COUNTERTOPS

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Solid surface material countertops.
  - 2. Solid surface material backsplashes.
  - 3. Solid surface material end splashes.

#### 1.2 ACTION SUBMITTALS

- A. Product Data: For countertop materials.
- B. Shop Drawings: For countertops. Show materials, finishes, edge and backsplash profiles, methods of joining, and cutouts for plumbing fixtures.
  - 1. Show locations and details of joints.
  - 2. Show direction of directional pattern, if any.
- C. Samples for Verification: For the following products:
  - 1. Countertop material, 6 inches square.

#### 1.3 CLOSEOUT SUBMITTALS

A. Maintenance Data: For solid surface material countertops to include in maintenance manuals. Include Product Data for care products used or recommended by Installer and names, addresses, and telephone numbers of local sources for products.

#### 1.4 QUALITY ASSURANCE

- A. Fabricator Qualifications: Shop that employs skilled workers who custom-fabricate countertops similar to that required for this Project, and whose products have a record of successful in-service performance.
- B. Installer Qualifications: Fabricator of countertops.

### 1.5 FIELD CONDITIONS

A. Field Measurements: Verify dimensions of countertops by field measurements after base cabinets are installed but before countertop fabrication is complete.

## 1.6 COORDINATION

A. Coordinate locations of utilities that will penetrate countertops or backsplashes.

## PART 2 - PRODUCTS

## 2.1 SOLID SURFACE COUNTERTOP MATERIALS (SS-x)

A. See Legends on "Finish Plan" drawings for product information.

## 2.2 FABRICATION

- A. Fabricate countertops according to solid surface material manufacturer's written instructions and to the AWI/AWMAC/WI's "Architectural Woodwork Standards."
  - 1. Grade: Premium.
- B. Configuration:
  - 1. Front: Straight, slightly eased at top.
  - 2. Backsplash: Straight, slightly eased at corner.
  - 3. End Splash: Matching backsplash.
- C. Countertops:
  - 1. 1/2-inch- thick, solid surface material with front edge built up with same material.
- D. Backsplashes: 1/2-inch- thick, solid surface material.
- E. Fabricate tops with shop-applied edges unless otherwise indicated. Comply with solid surface material manufacturer's written instructions for adhesives, sealers, fabrication, and finishing.
  - 1. Fabricate with loose backsplashes for field assembly.
  - 2. Install integral sink bowls in countertops in the shop.
- F. Joints:
  - 1. Fabricate countertops without joints.
  - 2. Fabricate countertops in sections for joining in field.
    - a. Joint Locations: Not within 18 inches of a sink or cooktop and not where a countertop section less than 36 inches long would result, unless unavoidable.
    - b. Splined Joints: Accurately cut kerfs in edges at joints for insertion of metal splines to maintain alignment of surfaces at joints. Make width of cuts slightly more than thickness of splines to provide snug fit. Provide at least three splines in each joint.

- G. Cutouts and Holes:
  - 1. Undercounter Plumbing Fixtures: Make cutouts for fixtures in shop using template or pattern furnished by fixture manufacturer. Form cutouts to smooth, even curves.
    - a. Provide vertical edges, slightly eased at juncture of cutout edges with top and bottom surfaces of countertop and projecting 3/16 inch into fixture opening.
  - 2. Counter-Mounted Plumbing Fixtures: Prepare countertops in shop for field cutting openings for counter-mounted fixtures. Mark tops for cutouts and drill holes at corners of cutout locations. Make corner holes of largest radius practical.
  - 3. Fittings: Drill countertops in shop for plumbing fittings, undercounter soap dispensers, and similar items.

# 2.3 INSTALLATION MATERIALS

- A. Adhesive: Product recommended by solid surface material manufacturer.
- B. Sealant for Countertops: Comply with applicable requirements in Section 07 92 00 "Joint Sealants."

# PART 3 - EXECUTION

## 3.1 EXAMINATION

- A. Examine substrates to receive solid surface material countertops and conditions under which countertops will be installed, with Installer present, for compliance with requirements for installation tolerances and other conditions affecting performance of countertops.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION

- A. Install countertops level to a tolerance of 1/8 inch in 8 feet, 1/4 inch maximum. Do not exceed 1/64-inch difference between planes of adjacent units.
- B. Fasten countertops by screwing through corner blocks of base units into underside of countertop. Predrill holes for screws as recommended by manufacturer. Align adjacent surfaces and, using adhesive in color to match countertop, form seams to comply with manufacturer's written instructions. Carefully dress joints smooth, remove surface scratches, and clean entire surface.
- C. Fasten subtops to cabinets by screwing through subtops into cornerblocks of base cabinets. Shim as needed to align subtops in a level plane.

- D. Secure countertops to subtops with adhesive according to solid surface material manufacturer's written instructions. Align adjacent surfaces and, using adhesive in color to match countertop, form seams to comply with manufacturer's written instructions. Carefully dress joints smooth, remove surface scratches, and clean entire surface.
- E. Bond joints with adhesive and draw tight as countertops are set. Mask areas of countertops adjacent to joints to prevent adhesive smears.
  - 1. Install metal splines in kerfs in countertop edges at joints where indicated on shop drawings. Fill kerfs with adhesive before inserting splines and remove excess immediately after adjoining units are drawn into position.
  - 2. Clamp units to temporary bracing, supports, or each other to ensure that countertops are properly aligned and joints are of specified width.
- F. Install backsplashes and end splashes by adhering to wall and countertops with adhesive. Mask areas of countertops and splashes adjacent to joints to prevent adhesive smears.
- G. Install aprons to backing and countertops with adhesive. Mask areas of countertops and splashes adjacent to joints to prevent adhesive smears. Fasten by screwing through backing. Predrill holes for screws as recommended by manufacturer.
- H. Complete cutouts not finished in shop. Mask areas of countertops adjacent to cutouts to prevent damage while cutting. Make cutouts to accurately fit items to be installed, and at right angles to finished surfaces unless beveling is required for clearance. Ease edges slightly to prevent snipping.
- I. Apply sealant to gaps at walls; comply with Section 07 92 00 "Joint Sealants."

# END OF SECTION 12 36 61.16

## **SECTION 13 49 00 - RADIATION PROTECTION**

PART 1 - GENERAL

#### 1.1 SUMMARY

- A. Section Includes:
  - 1. Lead-lined gypsum board.
  - 2. Lead-lined hollow-metal frames.

#### 1.2 DEFINITIONS

- A. Lead Equivalence: The thickness of lead that provides the same attenuation (reduction of radiation passing through) as the material in question under the specified conditions.
  - 1. Lead equivalence specified for materials used in diagnostic x-ray rooms is as measured at 100 kV unless otherwise indicated.

#### 1.3 PREINSTALLATION MEETINGS

- A. Preinstallation Conference: Conduct conference at Project site.
  - 1. Review methods and procedures related to radiation protection, including, but not limited to, the following:
    - a. Sequence and schedule of radiation protection work in relation to other work.
    - b. Methods of attaching other construction and equipment to lead-lined finishes.
    - c. Notification procedures for work that requires modifying radiation protection.
    - d. Requirements for field quality control.

## 1.4 ACTION SUBMITTALS

- A. Product Data:
  - 1. Lead-lined gypsum board.
  - 2. Lead-lined hollow-metal frames.
- B. Product Data Submittals:
  - 1. Doors and Frames: Include construction details, material descriptions, core descriptions, fire-resistance ratings, temperature-rise ratings, and finishes.

- C. Shop Drawings: Show layout of radiation-protected areas, indicating lead thickness or lead equivalence of components. Show components and installation conditions not fully dimensioned or detailed in product data.
  - 1. Show details of joints between radiation protection materials.
  - 2. Include door details, including elevations, frame dimensions and profile, glazed light, and clearances and undercuts.
- D. Product Schedule: For doors and frames, prepared by or under the supervision of supplier, using same reference numbers for details and openings as those on Drawings. Coordinate with final door hardware schedule.

## 1.5 DELIVERY, STORAGE, AND HANDLING

- A. Lead-Lined Gypsum Panels and Plywood: Store inside under cover, and keep dry and protected against weather, condensation, direct sunlight, construction traffic, and other potential causes of damage. Stack panels flat and supported on risers on a flat platform to prevent sagging.
- B. Lead-Lined, Hollow-Metal Doors and Frames: Comply with requirements in Section 08 11 13 "Hollow Metal Doors and Frames" for delivery, storage, and handling.

#### 1.6 FIELD CONDITIONS

A. Environmental Limitations: Do not deliver or install radiation protection until spaces are enclosed and weathertight, wet work in spaces is complete and dry, and temporary HVAC system is operating and maintaining ambient temperature and humidity conditions at occupancy levels during the remainder of the construction period.

## PART 2 - PRODUCTS

#### 2.1 SOURCE LIMITATIONS

A. Obtain each type of radiation protection product from single source from single manufacturer unless otherwise indicated.

#### 2.2 PERFORMANCE REQUIREMENTS

- A. Provide materials and workmanship, including joints and fasteners, that maintain continuity of radiation protection at all points and in all directions equivalent to materials specified in thicknesses and locations indicated.
- B. Materials, thicknesses, and configurations of radiation protection products indicated are based on radiation protection design prepared by Owner's radiation health physicist. This design is available to Contractor upon request.

C. Lead-Lined Assemblies: Unless otherwise indicated, provide lead thickness in lead-lined assemblies of not less than lead thickness indicated for assemblies in which they are installed.

# 2.3 LEAD SHEET, STRIP, AND PLATE

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. A&L Shielding Inc.
  - 2. ABM Lead Corporation.
  - 3. El Dorado Metals, Inc.
  - 4. MarShield Custom Radiation Shielding Products, a division of Mars Metal Company.
  - 5. Mayco Industries.
  - 6. MediRay.
  - 7. NELCO Worldwide.
  - 8. New Shield, Inc.
  - 9. Pitts Little Corporation.
  - 10. Radiation Protection Products, Inc.
  - 11. Ray-Bar Engineering Corp.
  - 12. Ultraray Radiation Protection.
- B. Lead Sheet, Strip, and Plate: ASTM B749, Alloy UNS No. L51121 (chemical-copper lead).

## 2.4 LEAD-LINED GYPSUM BOARD

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
  - 1. A&L Shielding Inc.
  - 2. ABM Lead Corporation.
  - 3. Accurate Radiation Shielding, Inc.
  - 4. El Dorado Metals, Inc.
  - 5. Global Partners in Shielding, Inc.
  - 6. MarShield Custom Radiation Shielding Products, a division of Mars Metal Company.
  - 7. Mayco Industries.
  - 8. NELCO Worldwide.
  - 9. New Shield, Inc.
  - 10. Pitts Little Corporation.
  - 11. Radiation Protection Products, Inc.
  - 12. Ray-Bar Engineering Corp.
  - 13. Ultraray Radiation Protection.
- B. Lead-Lined Gypsum Board: 5/8-inch- thick gypsum board complying with Section 09 29 00 "Gypsum Board," of width and length required for support spacing and to prevent cracking during handling, and with a single sheet of lead laminated to the back of the board.

- 1. Lead Sheet Lining: Full width and length of board. Extend lead sheet lining 1 inch beyond one vertical edge of board.
- 2. Furnish 2-inch- wide lead strips for backing joints.
- 3. Furnish finishing materials, accessories, and trim for lead-lined gypsum board complying with Section 09 29 00 "Gypsum Board."

## 2.5 LEAD-LINED HOLLOW-METAL FRAMES

- A. Hollow-Metal Frames: Steel frames complying with NAAMM-HMMA 861, except as indicated.
  - 1. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
    - a. A&L Shielding Inc.
    - b. ABM Lead Corporation.
    - c. Accurate Radiation Shielding, Inc.
    - d. DCI Hollow Metal on Demand.
    - e. Deronde Products.
    - f. El Dorado Metals, Inc.
    - g. Global Partners in Shielding, Inc.
    - h. Karpen Steel Custom Doors & Frames.
    - i. MarShield Custom Radiation Shielding Products, a division of Mars Metal Company.
    - j. NELCO Worldwide.
    - k. New Shield, Inc.
    - I. Pioneer Industries; AADG, Inc.; ASSA ABLOY.
    - m. Pitts Little Corporation.
    - n. Radiation Protection Products, Inc.
    - o. Ray-Bar Engineering Corp.
    - p. Republic Doors and Frames; a Allegion brand.
    - q. Security Metal Products; a brand of ASSA ABLOY.
    - r. Ultraray Radiation Protection.
  - 2. Provide borrowed lite observation window frames of split or telescoping design with welded corners, allowing frame to be installed after construction of partition.
    - a. Construct so lead lining overlaps glazing material perimeter by at least 3/8 inch, and furnish removable stops.
  - 3. Provide observation window frames from steel sheet with minimum thickness of 0.0667 inch.
  - 4. Furnish with additional reinforcements and internal supports to adequately carry the weight of lead-lined doors. Install reinforcements and supports before installing lead lining.
  - 5. Line frame with lead sheet of thickness not less than that required for doors and walls where frames are used. Form lead sheet to match frame contour, continuous in each jamb and across the head, lapping the stops. Form lead shields around areas prepared to receive hardware. Fabricate lead lining wide enough to maintain an effective lap with lead of adjacent shielding.
  - 6. Finish: Apply manufacturer's standard primer immediately after cleaning and pretreating.

a. Color and Gloss: Match Architect's sample.

#### 2.6 MISCELLANEOUS MATERIALS

- A. Glazing Compounds, Gaskets, and Accessories: Comply with requirements in Section 08 80 00 "Glazing."
- B. Accessories and Fasteners: Manufacturer's standard fasteners and accessories as required for installation, maintaining same lead equivalence as rest of system.
- C. Asphalt Coating: Cold-applied asphalt emulsion complying with ASTM D1187/D1187M.
- D. Asphalt Felt: ASTM D226/D226M.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Examine substrates with Installer present for compliance with requirements, installation tolerances, and other conditions affecting performance of radiation protection.
- B. Proceed with installation only after unsatisfactory conditions have been corrected.

## 3.2 INSTALLATION OF LEAD SHEET, STRIP, AND PLATES

- A. Proceed with installation only after concrete surfaces are clean, dry, and free of depressions and sharp projections that could damage or penetrate lead sheet.
- B. Coat concrete surfaces with asphalt emulsion before installing lead sheet.
- C. Lead Sheet, 1/8 Inch Thick or Less: Install in a single layer with a 2-inch minimum lap at joints.
- D. Extend lead sheet at least 12 inches beyond radiation shielding in walls of treatment room.
- E. In floor slabs above shielded rooms, where lead sheet is indicated, extend lead sheet at least 12 inches beyond radiation shielding in walls of room below.

#### 3.3 INSTALLATION OF LEAD-LINED GYPSUM BOARD

- A. Install and finish lead-lined gypsum board in accordance with Section 09 29 00 "Gypsum Board."
- B. Install lead-lined gypsum board panels with long edge parallel to supports and lead lining facing supports. Provide blocking at end joints. Install using construction adhesive and supplementary fasteners.

- C. Install lead-lined gypsum board panels in sequence, so lead lining that extends beyond edge of gypsum board is covered by next panel installed.
- D. At joints where lead lining does not extend beyond edge of gypsum board panels, install lead strips 2 inches wide and same thickness as lead lining to face of framing and blocking. Secure lead strips with construction adhesive.
- E. Provide shims at face of supports and blocking, where lead lining does not overlap, to provide a uniform plane across panel surfaces.
- F. Fasten lead-lined gypsum board to framing, with steel drill screws spaced as recommended in writing by lead-lined gypsum board manufacturer.
- G. Openings: Extend lead-lined gypsum board into frames of openings, lapping lead lining with lead frames or frame linings at least 1 inch. Arrange board around openings, so neither horizontal nor vertical joints occur at corners of openings.
- Install control and expansion joints where indicated, with appropriate trim accessories. Install lead strip on face of framing, extending across joint, and lap with lead lining of gypsum board.

# 3.4 INSTALLATION OF LEAD-LINED DOORS AND DOOR FRAMES

- A. Install lead-lined steel door frames in accordance with Section 08 11 13 "Hollow Metal Doors and Frames."
  - 1. Apply a coat of asphalt mastic or paint to lead lining in door frames where lead comes in contact with masonry or concrete.
- B. Lead-Lined Hollow-Metal Door Frames: Comply with ANSI/NAAMM-HMMA 840 unless otherwise indicated. Except for frames located in existing walls or partitions, place frames before constructing walls. Set frames accurately in position, plumb, and brace securely until permanent anchors are set.
  - 1. Provide three anchors per jamb, located adjacent to hinge on hinge jamb and at corresponding heights on strike jamb.
  - 2. In metal stud construction, use wall anchors attached to studs with screws.
  - 3. In wood stud construction, use strap anchors attached to studs with screws.
- C. Lead-Lined Split-Frame Observation Windows: Install lead-lined hollow-metal frames with split or telescoping design, with leaded side of frame on radiation side of wall.
- D. Lap lead lining of frames over lining in walls at least 1 inch.
- E. Lead Lining of Frames: Line inside of frames with lead of thickness of not less than that required in doors and walls where frames are used. Form lead to match frame contour, continuous in each jamb and across the head, lapping the stops. Form lead shields around areas prepared to receive hardware. Lap lining over lining in walls at least 1 inch.
- F. Install leaded side of frame on radiation side of wall. Lap lead lining of frames over lining in walls at least 1 inch.

# 3.5 INSTALLATION OF PENETRATING ITEMS

- A. At penetrations of lead linings, provide lead shields to maintain continuity of protection.
- B. Provide lead linings, sleeves, shields, and other protection in thickness of not less than that required in assembly being penetrated.
- C. Secure shields at penetrations using adhesive or wire ties but not penetrating fasteners unless indicated on Drawings.
- D. Outlet Boxes and Conduit: Cover or line with lead sheet lapped over adjacent lead lining at least 1 inch. Wrap conduit with lead sheet for a distance of not less than 10 inches from box.
- E. Duct Openings: Unless otherwise indicated, line or wrap ducts with lead sheet for distance from partition/ceiling equal to 3 times the largest opening dimension. Lap lead sheet with adjacent lead lining at least 1 inch.
- F. Piping: Unless otherwise indicated, wrap piping with lead sheet for a distance of not less than 10 inches from point of penetration.

# 3.6 FIELD QUALITY CONTROL

A. Correct deficiencies in or remove and replace radiation protection that inspection reports indicate does not comply with specified requirements.

# 3.7 PROTECTION

A. Lock radiation-protected rooms once doors and locks are installed, and limit access to only those persons performing work in the rooms.

# END OF SECTION 13 49 00

# SECTION 21 05 00 - BASIC FIRE SUPPRESSION REQUIREMENTS

PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 21 Sections. Also refer to Division 01 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

## 1.2 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the City of McHenry Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all State Codes.
  - 3. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 4. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 5. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
  - 6. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.

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- 7. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be approved or listed by Underwriter's Laboratories, Inc.
- E. Examination of Drawings:
  - 1. The drawings for the fire protection work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in fire protection documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.
- F. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.
- G. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.

- 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
- 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
- 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
- 5. The electronic contract documents can be used for preparation of shop drawings and asbuilt drawings only. The information may not be used in whole or in part for any other project.
- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

# 1.3 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.
  - 1. Submittals list:

Referenced Specification Section	Submittal Item
21 13 00	Sprinkler Systems

- B. General Submittal Procedures: In addition to the provisions of Division 01, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - g. Description of item submitted (using project nomenclature) and relevant specification number

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- h. Notations of deviations from the contract documents
- i. Other pertinent data
- j. Provide space for Contractor's review stamps
- 3. Composition:
  - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
  - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
  - e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.

- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer **before** releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions. or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- C. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 21 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 21 XX XX.description.YYYYMMDD

5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

## 1.4 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.
- 1.5 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE
  - A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
  - B. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
  - C. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
  - D. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

# 1.6 WARRANTY

- A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

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# 1.7 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

## 1.8 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the scheduled manufacturer is the basis for job design and establishes the quality required.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.
- PART 2 PRODUCTS (Not Used)

#### PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contract or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

# 3.2 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Covering exterior walls, interior partitions and chases.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe wall penetrations are sealed.
    - b. Pipe identification is installed.
    - c. Branch piping in the location of sprinklers shall be dropped to the ceiling.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.
  - 3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

# 3.3 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 01.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
  - 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Inspection report by the State Fire Marshal of the fire protection system.

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- 5. Start-up reports on all equipment requiring a factory installation inspection or start-up.
- 6. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

# 3.4 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div21.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div21.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.

- 3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
- 4. Copy of final approved test and balance reports.
- 5. Copies of all factory inspections and/or equipment startup reports.
- 6. Copies of warranties.
- 7. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
- 8. Dimensional drawings of equipment.
- 9. Capacities and utility consumption of equipment.
- 10. Detailed parts lists with lists of suppliers.
- 11. Operating procedures for each system.
- 12. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
- 13. Repair procedures for major components.
- 14. List of lubricants in all equipment and recommended frequency of lubrication.
- 15. Instruction books, cards, and manuals furnished with the equipment.

## 3.5 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
- D. The instructions shall include:
  - 1. Maintenance of equipment.
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.
- F. Minimum hours of instruction for each item shall be:
  - 1. Sprinkler System(s) 1 hour.
- G. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the fire protection and control systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

#### 3.6 SYSTEM STARTING AND ADJUSTING

A. The fire protection systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final comfort adjustments as required.

- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are inplace, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- D. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

# 3.7 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 01 requirements.
- B. Maintain at the job site a separate and complete set of fire protection drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings to indicate revisions to piping size and location, both exterior and interior; including locations of other control devices, and other units requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located; Change Orders; concealed control system devices.
- D. Before completion of the project, a set of reproducible fire protection drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- E. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- F. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- G. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.
- 3.8 ADJUST AND CLEAN
  - A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.

- B. Clean all areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.
- 3.9 SPECIAL REQUIREMENTS
  - A. Contractor shall coordinate the installation of all equipment, valves, etc., with other trades to maintain clear access area for servicing.
  - B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
  - C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

# READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by a copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations sealed in accordance with specifications.

Accepted by:

Prime Contractor \_\_\_\_\_

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

## END OF SECTION 21 05 00

# SECTION 21 05 05 - FIRE SUPPRESSION DEMOLITION FOR REMODELING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical Demolition.
  - B. Cutting and Patching.

## PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment shall be as specified in individual Sections.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. The drawings are intended to indicate the general scope of work and do not show every pipe, duct, or piece of equipment that must be removed. The contractor shall visit the site and verify conditions prior to submitting a bid.
- B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
- C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
- D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
- E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
- F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
- G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

#### 3.2 PREPARATION

A. Disconnect fire protection systems in walls, floors, and ceilings scheduled for removal.

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- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- 3.3 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK
  - A. Remove, relocate, and extend existing installations to accommodate new construction.
  - B. Remove abandoned piping to source of supply and/or main lines.
  - C. Remove exposed abandoned pipes, including abandoned pipes above accessible ceilings. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
  - D. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
  - E. Repair adjacent construction and finishes damaged during demolition and extension work.
  - F. Maintain access to existing mechanical installations which remain. Modify installation or provide access panels as appropriate.
  - G. Extend existing installations using materials and methods compatible with existing installations, or as specified.
- 3.4 CUTTING AND PATCHING
  - A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 21 05 29 for additional requirements.
  - B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
  - C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.
  - D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
  - E. This Contractor is responsible for <u>all</u> costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

#### 3.5 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment which remain or are to be reused.
- B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.

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C. Fire protection items removed and not relocated remain the property of the owner. Contractor shall place items retained by the owner in a location coordinated with the owner. The contractor shall dispose of material the owner does not want to reuse or retain for maintenance purposes.

END OF SECTION 21 05 05

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# SECTION 21 05 29 - FIRE SUPPRESSION SUPPORTS AND ANCHORS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Hangers, Supports, and Associated Anchors.
  - B. Cutting of Openings.
  - C. Escutcheon Plates and Trim.
- 1.2 QUALITY ASSURANCE
  - A. Support Sprinkler Piping in conformance with NFPA 13.
- 1.3 REFERENCES
  - A. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation.
  - B. MSS SP 69 Pipe Hangers and Supports Selection and Application.
  - C. MSS SP 89 Pipe Hangers and Supports Fabrication and Installation Practices.
  - D. NFPA 13 Standard for the Installation of Sprinkler Systems.
- 1.4 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

#### PART 2 - PRODUCTS

- 2.1 HANGER RODS
  - A. Hanger rods for single rod hangers supporting steel piping shall conform to the following:
    - 1. Hanger Rod Diameter:
      - a. 4" and smaller: 3/8"
  - B. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.

# 2.2 PIPE HANGERS AND SUPPORTS

- A. General:
  - 1. All pipe hangers, clamps, and supports shall conform to Manufacturers Standardization Society MSS-SP-58, 69, 89, and 127 (where applicable).
- B. Hangers and Clamps:
  - 1. Unless otherwise indicated, hangers shall be as follows:
    - a. Clevis Type: Service: Bare Metal Pipe,
      - a) Products: Bare Steel, Anvil Fig. 260
      - b) Eaton Fig. 3100
      - c) nVent Model 400
    - b. Adjustable Swivel Ring Type: Service: Bare Metal Pipe 4 inches and Smaller
      - 1) Products: Bare Steel Pipe
        - a) Anvil Fig. 69
        - b) Eaton Fig. B3170NF
        - c) nVent Model 115
  - 2. Support may be fabricated from U-channel strut or similar shapes. Piping less than 4" in diameter shall be secured to strut with clamps of proper design and capacity as required to maintain spacing and alignment. Strut shall be independently supported from hanger drops or building structure. Size and support shall be per manufacturer's installation requirements for structural support of piping. Clamps shall not interrupt piping insulation.
  - 3. Strut used in mechanical spaces or otherwise dry areas shall have ASTM B633 electroplated zinc finish.
- C. Upper (Structural) Attachments:
  - 1. Unless otherwise shown, upper attachments for hanger rods or support struts shall be as follows:
    - a. Steel Structure Clamps: C-Type Wide Flange Beam Clamps (for use on top and/or bottom of wide flanges. Not permitted for use with bar-joists.)
      - 1) Products:
        - a) Anvil Fig. 86
        - b) Eaton Fig. B3033/B3034
        - c) nVent Model 300 & 310
    - b. Scissor Type Beam Clamps (for use with bar-joists and wide flange):
      - 1) Products:
        - a) Anvil Fig. 228, 292
        - b) Eaton Fig. B3054

- c) nVent Model 360
- c. Concentrically Loaded Open Web Joist Hangers (for use with bar joists):
  - 1) Products:
    - a) MCL. M1, M2 or M3
- d. Unless otherwise noted, hangers, clips, and auxiliary support steel may be welded in lieu of bolting, clamping, or riveting to the building structural frame. Take adequate precautions during all welding operations for fire prevention and for protecting walls and ceilings from being damaged by smoke.

#### 2.3 FINISH

A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.

## PART 3 - EXECUTION

## 3.1 FIRE SUPPRESSION SUPPORTS AND ANCHORS

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
  - 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
  - 3. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
  - 4. Supports shall extend directly to building structure. Do not support piping from duct hangers. Do not allow lighting or ceiling supports to be hung from piping supports.
- B. Supports Requirements:
  - 1. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 2. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
  - 3. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Support all piping and equipment, including valves, strainers, and other specialties and accessories to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.
  - 2. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
  - 3. Support piping at equipment and valves so they can be disconnected and removed without further supporting the piping.
  - 4. Piping shall not introduce strains or distortion to connected equipment.

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- 5. Parallel horizontal pipes may be supported on trapeze hangers made of structural shapes and hanger rods; otherwise, pipes shall be supported with individual hangers.
- 6. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
- 7. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
- 8. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.
- E. After piping and insulation installation are complete, cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- F. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- G. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- H. Spacing of hangers shall in no case exceed the following:
  - 1. Steel (All steel pipe unless otherwise noted):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 12'-0"
      - 2) 1-1/2" & larger: 15'-0"
  - 2. Steel (Schedule 40 lightweight alternative):
    - a. Maximum Spacing:
      - 1) 3" & under: 12'-0"

# 2) 3" & under: 12'-0"

I. Installation of hangers shall conform to MSS SP-58, 69, 89, and applicable NFPA standards.

# END OF SECTION 21 05 29

# **SECTION 21 13 00 - FIRE PROTECTION SYSTEMS**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pipe, Fittings, Valves, and Connections for Fire Protection System.
  - B. Wet-Pipe Sprinkler System.
- 1.2 QUALITY ASSURANCE
  - A. Welding Materials and Procedures: Conform to ASME Code.
  - B. Equipment and Components: Bear ULlabel or marking.
  - C. Valves: Bear ULlabel or marking. Provide manufacturer's name and pressure rating marked on valve body. Pressure rating shall match specified pipe system pressure rating. Remanufactured valves are not acceptable.
  - D. Specialist Firm: Company specializing in sprinkler systems with minimum three years' experience.
  - E. Sprinkler design drawings submitted by the Contractor shall be prepared by a NICET Water-Based Fire Protection Systems Layout Level III or Level IV designer or PE.

#### 1.3 REFERENCES

- A. ANSI/ASME B16.3 Malleable Iron Threaded Fittings, Class 150 and 300.
- B. ANSI/ASME B16.4 Cast Iron Threaded Fittings, Class 125 and 250.
- C. ANSI/ASTM A47 Malleable Iron Castings.
- D. ANSI/ASTM A135 Electric-Resistance-Welded Steel Pipe.
- E. ANSI/AWWA C110 Ductile Iron and Gray Iron Fittings.
- F. ANSI/AWWA C151 Ductile Iron Pipe, Centrifugally Cast.
- G. ASTM A153 Pipe, Steel, Black and Hot-Dipped, Zinc-coated Welded and Seamless.
- H. IBC International Building Code.
- I. MSS SP-73 Brazing Joints for Wrought and Cast Copper Alloy Solder Joint and Pressure Fittings.
- J. NFPA 101 Life Safety Code,
- K. NFPA 13 Standard for the Installation of Sprinkler Systems.

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- L. NFPA 24 Standard for the Installation of Private Fire Service Mains and Their Appurtenances.
- M. NFPA 25 Standard for the Inspection, Testing, and Maintenance of Water-Based Fire Protection Systems.
- N. UL Underwriter's Laboratory Fire Protection Equipment Directory.

## 1.4 SUBMITTALS

- A. Submit shop drawings per Section 21 05 00. Indicate pipe materials, joining methods, supports, floor and wall penetration seals, sprinklers, equipment data and ratings, and hydraulic calculations.
- B. Submit detailed pipe and sprinkler layout and other calculations and forms as described in NFPA 13.
- C. Submit detailed working drawings and obtain review of them in the following order:
  - 1. Engineer/ArchitectState Fire Marshal/Authority Having Jurisdiction
  - 2. Owner's Insurance Company
- D. Working drawings shall include piping and sprinkler layout, sprinkler types and ratings, sections and elevations at critical points. Show coordination with lighting, ductwork, and diffusers, and indicate basic flow and hydraulic design information.
- E. Submit dry-pipe calculations including water delivery time and air supply refill defined in NFPA 13. Water delivery time and air supply shall meet the requirements set forth in NFPA 13.
- F. Submit electrical power/controls wiring diagrams and product data indicating general assembly, components, safety controls, and service connections.
- G. Provide the Owner with one copy of NFPA 25. Standard for the Inspection Testing and Maintenance of Water-based Fire Protection Systems.
- 1.5 EXTRA STOCK
  - A. Provide metal storage cabinet, wrenches for each sprinkler type, and extra sprinklers per NFPA 13 and applicable building code.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Store valves and sprinklers in shipping containers, with labels in place.
  - B. Provide temporary protective coating on iron and steel valves.
  - C. Maintain temporary end caps and closures in place until installation.
- 1.7 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves to General Contractor for placement in walls and floors. Sleeve location to be determined by the Fire Protection Contractor prior to construction. If additional sleeves are required, they shall be core drilled by the Fire Protection Contractor.

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## 1.8 SYSTEM DESCRIPTION

- A. Contractor shall design and install the following water-based fire protection systems for the areas noted on the contract documents:
  - 1. Wet pipe sprinkler system(s)
- B. Sprinkler systems shall be designed and installed according to the following standard(s):
  - 1. NFPA 13 Standard for the Installation of Sprinkler Systems
- C. System design and installation shall include all requirements by the Authority Having Jurisdiction, local and state building codes, and Owner's insurance company in addition to the previously listed design standard(s). Those requirements shall take precedence over the contract documents in the case of discrepancies.
- D. Systems shall be hydraulically calculated in accordance with the applicable design standard(s). Contractor is responsible for final pipe sizing based on results from hydraulic calculations. Pipe sizing shown on drawings for service entrance and main risers is preliminary and for coordination purposes only.
- E. The water supply source for this project is the following:
  - 1. Public waterworks system.
- 1.9 OPERATION AND MAINTENANCE DATA
  - A. Submit manufacturers' operation and maintenance data. Include written maintenance data on components of system, servicing requirements, and record drawings.
- 1.10 JOB CONDITIONS
  - Fire Protection Contractor shall determine the flow and pressure available at the service connection.
     The Fire Protection Contractor is responsible to verify this information and make all tests required.
     Base all pipe sizing and hydraulic calculations on flow test data no older than 18 months.

# PART 2 - PRODUCTS

- 2.1 PIPE AND FITTINGS WET PIPE SPRINKLER SYSTEMS
  - A. Piping 2" and Under (Steel Pipe):
    - 1. Design Pressure: 175 psig
    - 2. Pipe: Schedule 40, black steel, ASTM A53, ASTM A795, UL. Inner wall shall be coated with an anti-MIC (microbiologically influenced corrosion) coating.
    - 3. Schedule 40 Joints: Threaded.
    - 4. Fittings:
      - a. Threaded:

# 1) Cast iron, Class 125, black, UL, ANSI/ASME B16.4.

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- 2) Malleable iron, Class 150, black, UL, ANSI/ASME B16.3.
- 3) Ductile iron, Class 150, black, UL, ANSI/ASME B16.3.
- 5. Unions: Class 150 malleable iron, ANSI B16.39, ground joint with copper or copper alloy-toiron seat.

### 2.2 EQUIPMENT

A. Equipment shall be as scheduled on the drawings.

## PART 3 - EXECUTION

## 3.1 INSTALLATION - PIPING

- A. General Installation Requirements:
  - 1. Coordinate piping and sprinkler locations with all other trades. Ductwork, diffusers and light fixture locations shall have priority over sprinkler piping and sprinklers.
  - 2. Ream pipe and tube ends to full inside diameter. Remove burrs. Remove scale and foreign material, inside and outside, before assembly.
  - 3. Die cut screw joints with full cut standard taper pipe threads.
  - 4. Coat threads with pipe joint compound or wrap with Teflon tape.
  - 5. Locate piping to minimize obstruction of other work.
  - 6. Route piping in concealed spaces above finished ceiling.
  - 7. Use full and double lengths of pipe wherever possible.
  - 8. Slope all piping for complete drainage. Install auxiliary drains for all trapped piping per NFPA 13.
  - 9. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.
  - 10. Comply with manufacturer's installation instructions.
- B. Hangers and Supports:
  - 1. Provide hangers and supports as required by NFPA 13 and UL, with the following exceptions:
    - a. Do not use powder driven devices, explosive devices, wooden plugs, or plastic inserts.
    - b. Do not install fasteners to carry the load in tension, unless absolutely necessary.

### 3.2 INSTALLATION - EQUIPMENT

- A. Coordinate piping and sprinkler locations with all other trades. Ductwork, diffusers and light fixture locations shall have priority over system equipment and sprinklers.
- B. Sprinklers:
  - 1. Locate sprinklers to clear lights, ducts and diffusers. Do not run sprinkler pipes through ducts. Ductwork has priority over sprinkler pipes. Offset pipes as needed.
  - 2. Center sprinklers in two directions in ceiling tiles and provide offsets as required.
  - 3. Do not allow concealed sprinkler cover plates to be painted. Sprinkler cover plates are to be factory painted only. Do not field paint.

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4. Apply strippable or paper covers so concealed sprinkler cover plates do not receive field paint finish.

# 3.3 SYSTEMS CLEANING AND TESTING

- A. General Requirement:
  - 1. All water used for testing and remaining in the piping system shall be obtained from a potable water source.
- B. Interior Piping:
  - 1. Verify adequate water flow at the inspector's test connection.
  - 2. Flush all interior piping to remove scale and other foreign material before placing system into service.
  - 3. Hydrostatically test the entire interior piping system at a minimum of 200 psig or 50 psig more than the normal system working pressure for systems subjected to pressures more than 150 psig. Maintain test pressure for 2 hours without loss of pressure.

# END OF SECTION 21 13 00

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# SECTION 22 05 00 - BASIC PLUMBING REQUIREMENTS

PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 22 Sections. Also refer to Division 1 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

## 1.2 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the City of McHenry Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all State Codes.
  - 3. Conform to Federal Act S.3874 requiring the reduction of lead in drinking water.
  - 4. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 5. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 6. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.

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- 7. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
- 8. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be approved or listed by Underwriter's Laboratories, Inc.
- E. Examination of Drawings:
  - 1. The drawings for the plumbing work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in mechanical documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.
- F. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.

# G. Electronic Media/Files:

- 1. Construction drawings for this project have been prepared utilizing Revit.
- 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
- 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
- 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
- 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

## 1.3 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.
  - 1. Submittals List:

Referenced Specification	
Section	Submittal Item
22 40 00	PLUMBING FIXTURES

- B. General Submittal Procedures: In addition to the provisions of Division 1, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses

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- f. Division of work (e.g., plumbing, heating, ventilating, etc.)
- g. Description of item submitted (using project nomenclature) and relevant specification number
- h. Notations of deviations from the contract documents
- i. Other pertinent data
- j. Provide space for Contractor's review stamps
- 3. Composition:
  - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
  - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.

- e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer **before** releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- C. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.

- 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
  - a. Submittal file name: 22 XX XX.description.YYYYMMDD
  - b. Transmittal file name: 22 XX XX.description.YYYYMMDD
- 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

## 1.4 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

# 1.5 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
- C. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- D. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

## 1.6 WARRANTY

A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.

- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

# 1.7 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

### 1.8 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the first manufacturer is the basis for job design and establishes the quality.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractor's part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.

# PART 2 - PRODUCTS (Not Used)

# PART 3 - EXECUTION

## 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

### 3.2 EXCAVATION, FILL, BACKFILL, COMPACTION

- A. General:
  - 1. Prior to the commencement of any excavation or digging, the Contractor shall verify all underground utilities with the regional utility locator. Provide prior notice to the locator before excavations. Contact information for most regional utility locaters can be found at the following website (https://call811.com/) or by calling 811.
  - 2. The Contractor shall do all excavating, filling, backfilling and compacting associated with the work.

#### B. Excavation:

- 1. Make all excavations to accurate, solid, undisturbed earth, and to proper dimensions.
- 2. Where excavations are made in error below foundations, concrete of same strength as specified for the foundations or thoroughly compacted sand-gravel fill, as determined by the Architect/Engineer, shall be placed in such excess excavations. Place thoroughly compacted, clean, stable fill in excess excavations under slabs on grade, at the Contractor's expense.
- 3. Trim bottom and sides of excavations to grades required for foundations.
- 4. Protect excavations against frost and freezing.
- 5. Take care in excavating not to damage surrounding structures, equipment, or buried pipe. Do not undermine footing or foundation.
- 6. Perform all trenching in a manner to prevent cave-ins and risk to workers.
- 7. Where original surface is pavement or concrete, the surface shall be saw cut to provide clean edges and assist in the surface restoration.
- 8. Where satisfactory bearing soil for foundations is not found at the indicated levels, the Architect/Engineer or their representative shall be notified immediately, and no further work shall be done until further instructions are given by the Architect/Engineer or their representative.
- C. Dewatering:
  - 1. Contractor shall furnish, install, operate, and remove all dewatering pumps and pipes needed to keep trenches and pits free of water.

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- D. Underground Obstructions:
  - 1. Known underground piping, foundations, and other obstructions in the vicinity of construction are shown on the drawings. Use great care in making installations near underground obstruction.
  - 2. If objects not shown on the drawings are encountered, remove, relocate, or perform extra work as directed by the Architect/Engineer.
- E. Fill and Backfilling:
  - 1. Utilities Bedding: Lay underground utilities on minimum of 6" sand bedding or CA6 crushed stone. Compact bedding under utilities smooth, with no sharp edges protruding, to protect the utilities from puncture. Shape bedding to provide continuous support for bells, joints, and barrels of utilities and for joints and fittings.
  - 2. Envelope Around Utilities to 6" Above Utilities: Place sand or CA6 crushed stone to a height of 6" over utilities in 6" layers. After connection joints are made, any misalignment can be corrected by tamping backfill around the utilities.
  - 3. Backfill From 6" Above Utilities to Earthen Grade: Place all backfill materials above the utilities in uniform layers not exceeding 6" deep.
  - 4. Backfill From 6" Above Utilities to Below Slabs or Paved Area: Where the sand or CA6 crushed stone fill and backfill will ultimately be under a building, floor or paving, each layer of backfill materials shall be compacted to 95% of the maximum density determined by AASHTO Designation T 99 or ASTM Designation D 698. Moisture content of soil at time of compaction shall not exceed plus or minus 2% of optimum moisture content determined by AASHTO T 99 or ASTM D 698 test.
  - 5. Backfill Materials:
    - a. Sand, CA6: Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - b. Native Soil: Native soil materials may be used as backfill if approved by the Geotechnical Engineer. Native soils shall be free of rock or gravel larger than 3" in any dimension and shall be free of debris, waste, frozen materials, vegetation, high void content, and other deleterious materials. Each layer shall be placed, then carefully and uniformly tamped, to eliminate lateral or vertical displacement.
    - c. Flowable Fill: Cementitious, self-leveling, self-compacting slurry as defined by the ACI with compressive strength of 50-100psi at 28 days; consisting of a mixture of fine aggregate or filler, water and cementitious materials. Filler material consist of sand, fly ash, spent foundry sand, quarry fines, baghouse dust. Cementitious materials consist of Portland cement, pozzolanic materials, and self-cementing materials. Flowable fill may be placed in a pour instead of 6" layers noted above.
  - 6. Water shall not be permitted to rise in unbackfilled trenches.
  - 7. Dispose of excess excavated earth as directed.
  - 8. Backfill all trenches and excavations immediately after installing utilities or removal of forms, unless other protection is provided.
  - 9. Around piers and isolated foundations and structures, backfill and fill shall be placed and consolidated simultaneously on all sides to prevent wedge action and displacement. Fill and backfill materials shall be spread in 6-inch uniform horizontal layers with each layer compacted separately to the required density.

- F. Surface Restoration:
  - 1. Where trenches are cut through existing graded, planted, or landscaped areas, the areas shall be restored to the original condition. Replace all planting removed or damaged to its original condition. A minimum of 6 inches of topsoil shall be applied where disturbed areas are to be seeded or sodded.
  - 2. Concrete or asphalt-type pavement, seal coat, rock, gravel, or earth surfaces removed or damaged shall be replaced with comparable materials and restored to original condition.

# 3.3 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
- B. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe insulation is installed and fully sealed.
    - b. Pipe wall penetrations are sealed.
    - c. Pipe identification and valve tags are installed.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.
  - 3. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

# 3.4 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 1.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
  - 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.

- 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  - 5. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

# 3.5 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div22.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div22.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.

- 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final <u>approved</u> shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Copy of final approved test and balance reports.
  - 5. Copies of all factory inspections and/or equipment startup reports.
  - 6. Copies of warranties.
  - 7. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 8. Dimensional drawings of equipment.
  - 9. Capacities and utility consumption of equipment.
  - 10. Detailed parts lists with lists of suppliers.
  - 11. Operating procedures for each system.
  - 12. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
  - 13. Repair procedures for major components.
  - 14. List of lubricants in all equipment and recommended frequency of lubrication.
  - 15. Instruction books, cards, and manuals furnished with the equipment.
  - 16. Owner and Contractor attendance list for domestic water systems operation, maintenance, and flushing training.

# 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
- D. The instructions shall include:
  - 1. Explanation of Owner's Responsibilities to operate, maintain, and flush domestic water system (i.e., ASHRAE Standard 188).
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.

- F. Minimum hours of instruction for each item shall be:
  - 1. All Domestic Water Systems operation, maintenance and flushing of all fixtures and dead legs -1 hour
- G. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the mechanical and control systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

# 3.7 SYSTEM STARTING AND ADJUSTING

- A. The plumbing systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. Contractor shall adjust the plumbing systems and controls at season changes during the one year warranty period, as required, to provide satisfactory operation and to prove performance of all systems in all seasons.
- D. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- E. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

## 3.8 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 1 requirements.
- B. Maintain at the job site a separate and complete set of plumbing drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.

- C. Mark drawings to indicate revisions to piping size and location, both exterior and interior; including locations devices, requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located; Change Orders; concealed control system devices.
- D. Before completion of the project, a set of reproducible plumbing drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- E. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- F. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- G. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.
- 3.9 ADJUST AND CLEAN
  - A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
  - B. Clean all areas where moisture is present. Immediately report any mold, biological growth, or water damage.
  - C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed piping, hangers, and accessories.
  - D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

#### 3.10 SPECIAL REQUIREMENTS

- A. Contractor shall coordinate the installation of all equipment, valves, dampers, operators, etc., with other trades to maintain clear access area for servicing.
- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

# READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by a copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations sealed in accordance with specifications.

2. All plumbing fixtures installed and caulked.

3. Pipe insulation complete, pipes labeled, and valves tagged.

4. Owner and Contractor attendance list for domestic water systems operation, maintenance, and flushing training.

END OF SECTION 22 05 00

# SECTION 22 05 05 - PLUMBING DEMOLITION FOR REMODELING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical Demolition.
  - B. Cutting and Patching.

### PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment shall be as specified in individual Sections.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. The drawings are intended to indicate the general scope of work and do not show every pipe, duct, or piece of equipment that must be removed. The contractor shall visit the site and verify conditions prior to submitting a bid.
- B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
- C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
- D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
- E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
- F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
- G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

#### 3.2 PREPARATION

A. Disconnect plumbing systems in walls, floors, and ceilings scheduled for removal.

- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- C. Existing Plumbing System: Maintain service to all plumbing fixtures until new piping is installed. Obtain permission from Owner at least 48 hours before shutting down system for any reason. Make changeover to new piping with minimum outage. Do not disconnect any roof drainage piping until new piping is in place and operational.

### 3.3 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK

- A. Demolish and extend existing plumbing work under provisions of Division 2 and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned piping to source of supply and/or main lines.
- D. Remove exposed abandoned pipes, including abandoned pipes above accessible ceilings. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- E. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Extend existing installations using materials and methods compatible with existing installations, or as specified.
- H. Remove unused sections of domestic water piping back to mains and cap. Capped pipe shall be less than 2 feet from main to prevent "dead legs".
- I. Temporarily cap all openings to the sanitary and vent system to prevent odor from entering the work area and building.
- 3.4 CUTTING AND PATCHING
  - A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 22 05 29 for additional requirements.
  - B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
  - C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.
  - D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to start of work.
  - E. This Contractor is responsible for all costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

# 3.5 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment which remain or are to be reused.
- B. Clean all systems adjacent to project which are affected by the dust and debris caused by this construction.
- C. Plumbing items removed and not relocated remain the property of the owner. Contractor shall place items retained by the owner in a location coordinated with the owner. The contractor shall dispose of material the owner does not want to reuse or retain for maintenance purposes.

# END OF SECTION 22 05 05

# SECTION 22 05 29 - PLUMBING SUPPORTS AND ANCHORS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Hangers, Supports, and Associated Anchors.
  - B. Flashing and Sealing of Equipment and Pipe Stacks.
  - C. Cutting of Openings.

#### 1.2 REFERENCES

- A. MSS SP-58 Pipe Hangers and Supports Materials, Design, Manufacture, Selection, Application, and Installation.
- B. MSS SP 69 Pipe Hangers and Supports Selection and Application.
- C. MSS SP 89 Pipe Hangers and Supports Fabrication and Installation Practices
- D. MSS SP-127 Bracing for Piping Systems Seismic-Wind-Dynamic Design, Selection, Application.
- 1.3 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

#### PART 2 - PRODUCTS

#### 2.1 HANGER RODS

- A. Hanger rods for single rod hangers shall conform to the following:1. Cast Iron:
  - a. Hanger Rod Diameter:
    - 1) 2-1/2" and smaller: 3/8"
    - 2) 3" through 3-5/8": 3/8"
    - 3) 4" through 6": 1/2"
  - 2. Copper :
    - a. Hanger Rod Diameter:
      - 1) 2-1/2" and smaller: 3/8"
- B. Rods for double rod hangers may be reduced one size. Minimum rod diameter is 3/8 inches.

- C. Hanger rods and accessories used in mechanical spaces or otherwise dry areas shall have ASTM B633 electro-plated zinc finish.
- 2.2 PIPE AND STRUCTURAL SUPPORTS
  - A. General:
    - 1. Pipe hangers, clamps, and supports shall conform to Manufacturers Standardization Society MSS SP-58, 69, 89, and 127 (where applicable).
    - 2. On all insulated piping, provide at each support an insert of same thickness and contour as adjoining insulation, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Refer to insulation specifications for materials and additional information.
  - B. Vertical Supports:
    - 1. Support and laterally brace vertical pipes at every floor level in multi-story structures, unless otherwise noted by applicable codes, but never at intervals over 15 feet Support vertical pipes with riser clamps installed below hubs, couplings, or lugs. Provide sufficient flexibility to accommodate expansion and contraction to avoid compromising fire barrier penetrations or stressing piping at fixed takeoff locations.
      - a. Products:
        - 1) Eaton Fig B3373 Series
        - 2) nVent 510 Series
        - 3) Anvil Fig. 90
    - 2. Cold Pipe: Place restrained neoprene mounts beneath vertical pipe riser clamps to prevent sweating of cold pipes. Select neoprene mounts based on the weight of the pipe to be supported. Insulate over mounts.
      - a. Products:
        - 1) Mason RBA, RCA or RDA
        - 2) Mason BR
    - 3. Wall supports shall be used where vertical height of structure exceeds minimum spacing requirements. Install wall supports at same spacing as hangers or strut supports along vertical length of pipe runs. Wall supports shall be coordinated with the Structural Engineer.
  - C. Hangers and Clamps:
    - 1. Oversize all hangers, clamps, and supports on insulated piping to allow insulation and jacket to pass through unbroken. This applies to both hot and cold pipes.
    - 2. Vertical cold pipe drops and rough-ins to fixtures shall be supported by insulated pipe clamps to prevent thermal bridging and condensation.
    - 3. On all insulated piping, provide a semi-cylindrical metallic shield and vapor barrier jacket.

- 4. Unless otherwise indicated, hangers shall be as follows:
  - a. Clevis Type: Bare Metal Pipe, Rigid Plastic Pipe, Insulated Cold Pipe, Insulated Hot Pipe - 3 inches & Smaller
    - 1) Products: Insulated Pipe:
      - a) Anvil Fig. 260
      - b) Eaton Fig. 3100
      - c) nVent Model 400
- 5. Support may be fabricated from U-channel strut or similar shapes. Piping less than 4" in diameter shall be secured to strut with clamps of proper design and capacity as required to maintain spacing and alignment. Strut shall be independently supported from hanger drops or building structure. Size and support shall be per manufacturer's installation requirements for structural support of piping. Clamps shall not interrupt piping insulation.
- 6. Unless otherwise indicated, pipe supports for use with struts shall be as follows:
  - a. Clamp Type: , Insulated Hot Pipe 3 inches and smaller
    - 1) Pipes subject to expansion and contraction shall have clamps oversized to allow limited pipe movement.
    - 2) Products: Bare Steel, Plastic or Insulated Pipe:
      - a) Unistrut Fig. P1100 or P2500
      - b) Eaton Fig. B2000 or B2400
      - c) Anvil Fig. AS1200
      - d) nVent USC
- D. Upper (Structural) Attachments:
  - 1. Unless otherwise shown, upper attachments for hanger rods or support struts shall be as follows:
    - a. Steel Structure Clamps: C-Type Wide Flange Beam Clamps (for use on top and/or bottom of wide flanges. Not permitted for use with bar-joists.):
      - 1) Products:
        - a) Anvil Fig. 86
        - b) Eaton Fig. B3033/B3034
        - c) nVent Model 300 & 310
    - b. Steel Structure Clamps: Scissor Type Beam Clamps (for use with bar-joists and wide flange):
      - 1) Products:
        - a) Anvil Fig. 228, 292
        - b) Eaton Fig. B3054
        - c) nVent Model 360

- c. Concentrically Loaded Open Web Joist Hangers (for use with bar joists):
  - 1) Products:
    - a) MCL. M1, M2 or M3

### 2.3 OPENINGS IN FLOORS, WALLS AND CEILINGS

- A. Exact locations of all openings for the installation of materials shall be determined by the Contractor and given to the General Contractor for installation or construction as the structure is built.
- B. Coordinate all openings with other Contractors.
- C. Hire the proper tradesman and furnish all labor, material and equipment to cut openings in or through existing structures, or openings in new structures that were not installed, or additional openings. Repair all spalling and damage to the satisfaction of the Architect/Engineer. Make saw cuts before breaking out concrete to ensure even and uniform opening edges.
- D. Said cutting shall be at the complete expense of each Contractor. Failure to coordinate openings with other Contractors shall not exempt the Contractor from providing openings at Contractor's expense.
- E. Do not cut structural members without written approval of the Architect or Structural Engineer.

#### 2.4 PIPE PENETRATIONS

- A. Seal all pipe penetrations. Seal non-rated walls and floor penetrations with grout or caulk. Backing material may be used.
- B. Seal fire rated wall and floor penetrations with fire seal system as specified.
- 2.5 PIPE ANCHORS
  - A. Provide all items needed to allow adequate expansion and contraction of all piping. All piping shall be supported, guided, aligned, and anchored as required.
  - B. Repair all piping leaks and associated damage. Pipes shall not rub on any part of the building.
- 2.6 FINISH
  - A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and suspended ceiling spaces are not considered exposed.
- PART 3 EXECUTION
- 3.1 PLUMBING SUPPORTS AND ANCHORS
  - A. General Installation Requirements:
    - 1. Install all items per manufacturer's instructions.

- 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
- 3. Where pipe support members are welded to structural building framing, scrape, brush clean, and apply one coat of zinc rich primer to welding.
- 4. Supports shall extend directly to building structure. Do not support piping from duct hangers unless coordinated with Sheet Metal Contractor prior to installation. Do not allow lighting or ceiling supports to be hung from piping supports.
- B. Supports Requirements:
  - 1. Where building structural steel is fireproofed, all hangers, clamps, auxiliary steel, etc., which attach to it shall be installed prior to application of fireproofing. Repair all fireproofing damaged during pipe installation.
  - 2. Set all concrete inserts in place before pouring concrete.
  - 3. Furnish, install and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 4. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts and required accessories.
  - 5. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Support all piping and equipment, including valves, strainers, traps and other specialties and accessories to avoid objectionable or excessive stress, deflection, swaying, sagging or vibration in the piping or building structure during erection, cleaning, testing and normal operation of the systems.
  - 2. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
  - 3. Support piping at equipment and valves so they can be disconnected and removed without further supporting the piping.
  - 4. Piping shall not introduce strains or distortion to connected equipment.
  - 5. Parallel horizontal pipes may be supported on trapeze hangers made of structural shapes and hanger rods; otherwise, pipes shall be supported with individual hangers.
  - 6. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
  - 7. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
  - 8. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.

- 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
- 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.
- E. After piping and insulation installation are complete, cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.
- F. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- G. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- H. Steel/Concrete Structure: Spacing of hangers shall not exceed the compressive strength of the insulation inserts, and in no case shall exceed the following:
  - 1. Steel (Std. Weight or Heavier Liquid Service):
    - a. Maximum Spacing:
      - 1) 1-1/4" & under: 7'-0"
      - 2) 1-1/2": 9'-0"
      - 3) 2": 10'-0"
      - 4) 2-1/2": 11'-0"
      - 5) 3": 12'-0"
      - 6) 4" & larger: 12'-0"
  - 2. Hard Drawn Copper & Brass (Liquid Service):
    - a. Maximum Spacing:
      - 1) 3/4" and under: 5'-0"
      - 2) 1": 6'-0"
      - 3) 1-1/4": 7'-0"
      - 4) 1-1/2" 8'-0"
      - 5) 2": 8'-0"
      - 6) 2-1/2": 9'-0"
      - 7) 3": 10'-0"
      - 8) 4": 12'-0"
      - 9) 6": 12'-0"
- I. Installation of hangers shall conform to MSS SP-58, 69, 89 and the applicable Plumbing Code.

## END OF SECTION 22 05 29

# SECTION 22 05 53 - PLUMBING IDENTIFICATION

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Identification of products installed under Division 22.

### 1.2 REFERENCES

A. ANSI/ASME A13.1 - Scheme for the Identification of Piping Systems.

### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - 1. 3M
  - 2. Bunting
  - 3. Calpico
  - 4. Craftmark
  - 5. Emedco
  - 6. Kolbi Industries
  - 7. Seton
  - 8. W.H. Brady
  - 9. Marking Services

### 2.2 MATERIALS

A. All pipe markers shall conform to ANSI A13.1. Marker lengths and letter sizes shall be at least the following:

OD of Pipe or Insulation	Marker Length	Size of Letters
Up to and including 1-1/4"	8"	1/2"
1-1/2" to 2"	8"	3/4"
2-1/2" to 6"	12"	1-1/4"

- B. Plastic Nameplates: Laminated three-layer phenolic with engraved black, 1/4" minimum letters on light contrasting background.
- C. Aluminum Nameplates: Black enamel background with natural aluminum border and engraved letters furnished with two mounting holes and screws.
- D. Plastic Tags: Minimum 1-1/2" square or round laminated three-layer phenolic with engraved, 1/4" minimum black letters on light contrasting background.
- E. Brass Tags: Brass background with engraved black letters. Tag size minimum 1-1/2" square or 1-1/2" round.
- F. Plastic Pipe Markers: Semi-rigid plastic, preformed to fit around pipe or pipe covering; indicating flow direction and fluid conveyed.

MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Projects No.: 24-032 PLUMBING IDENTIFICATION Section 22 05 53 1 of 3 G. Vinyl Pipe Markers: Colored vinyl with permanent pressure sensitive adhesive backing.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install all products per manufacturer's recommendations.
- B. Degrease and clean surfaces to receive adhesive for identification materials.
- C. Valves:
  - 1. All valves (except shutoff valves at equipment) shall have numbered tags.
  - 2. Provide or replace numbered tags on all existing valves that are connected to new systems or that have been revised.
  - 3. Provide all existing valves used to extend utilities to this project with numbered tags. Review tag numbering sequence with the Owner prior to ordering tags.
  - 4. Secure tags with heavy duty key chain and brass "S" link or with mechanically fastened plastic straps.
  - 5. Attach to handwheel or around valve stem.
  - 6. Number all tags and show the service of the pipe.
  - 7. Add to existing valve directory listing all valves, with respective tag numbers, uses and locations. Mount directory in location chosen by the Architect/Engineer.
- D. Pipe Markers:
  - 1. Adhesive Backed Markers: Use Brady Style 1, 2, or 3 on pipes 3" diameter and larger. Use Brady Style 4, 6, or 8 on pipes under 3" diameter. Similar styles by other listed manufacturers are acceptable. Secure all markers at both ends with a wrap of pressure sensitive tape completely around the pipe.
  - Snap-on Markers: Use Seton "Setmark" on pipes up to 5-7/8" OD. Use Seton "Setmark" with nylon or Velcro ties for pipes 6" OD and over. Similar styles by other listed manufacturers are acceptable.
  - 3. Apply markers and arrows in the following locations where clearly visible:
    - a. At each valve.
    - b. On both sides of walls that pipes penetrate.
    - c. At least every 20 feet along all pipes.
    - d. On each riser and each leg of each "T" joint.
    - e. At least once in every room and each story traversed.

## 3.2 SCHEDULE

- A. Pipes to be marked shall be labeled with text as follows, regardless of which method or material is used:
  - 1. DOMESTIC COLD WATER: White lettering; green background
  - 2. DOMESTIC HOT WATER: White lettering; green background
  - 3. DOMESTIC HOT WATER CIRCULATING : White lettering; green background

- SANITARY SEWER: Black lettering; yellow background VENT: Black lettering; yellow background 4.
- 5.

# END OF SECTION 22 05 53

# SECTION 22 07 19 - PLUMBING PIPING INSULATION

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Piping Insulation.
  - B. Insulation Jackets.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in piping insulation application with five years minimum experience.
  - B. Materials: Listed and labeled for flame spread/smoke developed rating of no more than 25/50 when tested per ASTM E84 or UL 723 as required by code. Factory label insulation and jacket materials and adhesive, mastic, tapes, and cement material containers with appropriate markings of applicable testing agency.
  - C. Products shall not contain asbestos, lead, mercury, or mercury compounds.
  - D. Products that come in contact with stainless steel shall have a leachable chloride content of less than 50 ppm when tested according to ASTM C 871. Insulation materials for use on austenitic stainless steel shall be qualified as acceptable according to ASTM C 795.
  - E. Foam insulation materials shall not use CFC or HCFC blowing agents in the manufacturing process.

### 1.3 REFERENCES

- A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
- B. ASTM E84 Surface Burning Characteristics of Building Materials.
- C. NFPA 255 Surface Burning Characteristics of Building Materials.
- D. UL 723 Surface Burning Characteristics of Building Materials.
- E. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.

#### PART 2 - PRODUCTS

- 2.1 INSULATION
  - A. Type A: Glass fiber; ANSI/ASTM C547; 0.24 maximum 'K' value at 75F; non-combustible. All-purpose polymer or polypropylene service jacket, listed and labeled at no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.

B. Type C: Molded rigid cellular glass; ANSI/ASTM C-552; 0.29 maximum 'K' value at 75F; density 7.3lb/ft; minimum compressive strength 90 psi parallel to rise; moisture resistant, non-combustible; suitable for -100F to +900F. For below grade installations, use asphaltic mastic paper vapor barrier jacket. Use self-seal all-purpose polymer or polypropylene service jacket for above grade installations.

# 2.2 VAPOR BARRIER JACKETS

- All-purpose polymer or polypropylene service jacket vapor barrier with self-sealing adhesive joints.
   Beach puncture resistance ratio of at least 50 units. Tensile strength: 35 psi minimum. Single, self-seal acrylic adhesive on longitudinal jacket laps and butt strips.
- B. Polyvinylidene Chloride (PVDC or Saran) film and tape: Durable and highly moisture and moisture vapor resistant. Please refer to manufacturer's recommended installation guidelines.

# PART 3 - EXECUTION

## 3.1 PREPARATION

A. Install insulation after piping has been tested. Pipe shall be clean, dry and free of rust before applying insulation.

# 3.2 INSTALLATION

- A. General Installation Requirements:
  - 1. Install materials per manufacturer's instructions, building codes and industry standards.
  - 2. Continue insulation with vapor barrier through penetrations. This applies to all insulated piping. Maintain fire rating of all penetrations.
- B. Insulated Piping Operating Below 60F:
  - 1. Insulate fittings, valves, unions, flanges, strainers, flexible connections, flexible hoses, and expansion joints. Seal all penetrations of vapor barrier.
  - 2. All balance valves with fluid operating below 60F shall be insulated with a removable plug wrapped with vapor barrier tape to allow reading and adjusting of the valve.
- C. Insulated Piping Operating Between 60F and 140F:
  - 1. Do not insulate flanges and unions, but bevel and seal ends of insulation at such locations. Insulate all fittings, valves and strainers.

## 3.3 SUPPORT PROTECTION

A. Provide a shield on all insulated piping at each support between the insulation jacket and the support.

- B. On all insulated piping greater than 1-1/2", provide shield with insulation insert of same thickness and contour as adjoining insulation at each support, between the pipe and insulation jacket, to prevent insulation from sagging and crushing. Inserts shall be as follows:
  - 1. The insert shall be suitable for planned temperatures, be suitable for use with specific pipe material, and shall be a minimum 180-degree cylindrical segment the same length as metal shields. Inserts shall be:
    - a. Cellular glass (Type C) (for all temperature ranges) with a minimum compressive strength of 90 psi is acceptable for pipe sizes 14" and below. For pipe sizes larger than 14", provide rolled steel plate in addition to the shield.
    - b. As an alternative to separate pipe insulation insert and saddle, properly sized manufactured integral rigid insulation insert and shield assemblies may be used.
      - 1) Products:
        - a) Buckaroo CoolDry
        - b) Cooper/B-Line Fig. B3380 through B3384
        - c) Pipe Shields A1000, A2000
    - c. Insulation Couplings:
      - Molded thermoplastic slip coupling, -65F to 275F, sizes up to 4-1/8" OD, and receive insulation thickness up to 1". Suitable for use indoors or outdoors with UV stabilizers. Vertical insulation riser clamps shall have a 1,000lb vertical load rating. On cold pipes operating below 60F, cover joint and coupling with vapor barrier mastic to ensure continuous vapor barrier.
      - 2) PET thermoplastic foam load bearing core with elastomeric foam ends and lapseal jacket.
      - 3) Horizontal Strut Mounted Insulated Pipe Manufacturers:
        - a) Klo-Shure or equal
        - b) Armafix Ecolight
      - 4) Vertical:
        - a) Manufacturers: Klo-Shure Titan or equal
    - d. Rectangular blocks, plugs, or wood material are not acceptable.
    - e. Temporary wood blocking may be used by the Piping Contractor for proper height; however, these must be removed and replaced with proper inserts by the Insulation Contractor. Refer to Supports and Anchors specification section for additional information.
- C. Neatly finish insulation at supports, protrusions, and interruptions.
- D. Install metal shields between all hangers or supports and the pipe insulation. Shields shall be galvanized sheet metal, half-round with flared edges. Adhere shields to insulation. On cold piping, seal the shields vapor-tight to the insulation as required to maintain the vapor barrier, or add separate vapor barrier jacket.
- E. Shields shall be at least the following lengths and gauges:

Pipe Size	Shield Size
1/2" to 3-1/2"	12" long x 18 gauge
4"	12" long x 16 gauge

F. Minimum 1/4" rolled galvanized steel plates shall be provided in addition to the sleeves as reinforcement on large pipes to reduce point loading on roller, trapeze hanger and strut support locations depending on insulation compressive strength. Refer to section above for exact locations.

# 3.4 INSULATION

- A. Type A Insulation:
  - 1. All Service Jackets: Seal all longitudinal joints with self-seal laps using a single pressure sensitive adhesive system. Do not staple.
  - 2. Insulation without self-seal lap may be used if installed with Benjamin Foster 85-20 or equivalent Chicago Mastic, 3M or Childers lap adhesive.
  - 3. Apply insulation with laps on top of pipe.
  - 4. Fittings, Valve Bodies and Flanges: For 4" and smaller pipes, insulate with 1 lb. density insulation wrapped under compression to a thickness equal to the adjacent pipe insulation. For pipes over 4", use mitered segments of pipe insulation. Finish with preformed plastic fitting covers. Secure fitting covers with pressure sensitive tape at each end. Overlap tape at least 2" on itself. For pipes operating below 60F, seal fitting covers with vapor retarder mastic in addition to tape.
- B. Type C Insulation:
  - 1. Seal all longitudinal joints with manufacturer approved adhesive. Secure butt joint strips in a similar manner.
  - 2. Insulate fittings with prefabricated fittings.

## 3.5 SCHEDULE

A. Refer to drawings for insulation schedule.

## END OF SECTION 22 07 19

## SECTION 22 10 00 - PLUMBING PIPING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pipe and Pipe Fittings.
  - B. Valves.
  - C. Check Valves.

#### 1.2 QUALITY ASSURANCE

- A. Valves: Manufacturer's name and pressure rating marked on valve body. Remanufactured valves are not acceptable.
- B. Welding Materials and Procedures: Conform to ASME Code and applicable state labor regulations.
- C. Welders Certification: In accordance with ANSI/ASME Sec 9 or ANSI/AWS D1.1.
- D. Piping, Fittings, Valves, and Flux for Potable Water Systems: All components shall be lead free per Federal Act S.3874, Reduction of Lead in Drinking Water Act.

### 1.3 REFERENCES

- A. ANSI/ASME B16.22 Wrought Copper and Bronze Solder-Joint Pressure Fittings.
- B. ANSI/ASME B16.23 Cast Copper Alloy Solder Joint Drainage Fittings DWV.
- C. ANSI/ASME B16.29 Wrought Copper and Wrought Copper Alloy Solder Joint Drainage Fittings DWV.
- D. ANSI/ASME B16.3 Malleable Iron Threaded Fittings Class 150 NS 300.
- E. ANSI/ASTM B32 Solder Metal.
- F. ANSI/ASTM D2466 PVC Plastic Pipe Fittings, Schedule 40.
- G. ANSI/AWWA C111 Rubber-Gasket Joints for Ductile Iron and Gray Iron Pressure Pipe and Fittings.
- H. ANSI/AWWA C151 Ductile Iron Pipe, Centrifugally Cast in Metal Molds or Sand-Lined Molds, for Water or Other Liquids.
- I. ANSI/AWWA C153 Compact Ductile Iron Fittings 3" through 48", for Water and Other Liquids.
- J. ASSE 1003 Water Pressure Reducing Valves for Domestic Water Supply Systems.
- K. ASTM A53 Pipe, Steel, Black and Hot-Dipped Zinc Coated, Welded and Seamless.

- L. ASTM A74 Hub and Spigot Cast Iron Soil Pipe and Fittings.
- M. ASTM A234 Pipe Fittings of Wrought Carbon Steel and Alloy Steel for Moderate and Elevated Temperatures.
- N. ASTM A888 Hubless Cast Iron Soil Pipe and Fittings.
- O. ASTM B88 Seamless Copper Water Tube.
- P. ASTM B306 Copper Drainage Tube (DWV).
- Q. ASTM C564 Rubber Gaskets for Cast Iron Soil Pipe and Fittings.
- R. ASTM C1540 Shielded Couplings Joining Hubless Cast Iron Soil Pipe and Fittings.
- S. ASTM D1784 Standard Specification for Rigid Poly (Vinyl Chloride) (PVC) Compounds and Chlorinated Poly (Vinyl Chloride) (CPVC) Compounds.
- T. ASTM D1785 Polyvinylchloride (PVC) Plastic Pipe, Schedules 40, 80 and 120.
- U. ASTM D2321 Standard Practice for Underground Installation of Thermoplastic Pipe for Sewers and Other Gravity-Flow Applications.
- V. ASTM D2661 ABS DWV Pipe & Fittings.
- W. ASTM D2665 PVC DWV Pipe & Fittings.
- X. ASTM D2846 Standard Specification for Chlorinated Poly (Vinyl Chloride) (CPVC) Plastic Hot- and Cold-Water Distribution Systems
- Y. ASTM D3033 Type PSP (Polyvinylchloride) (PVC) Sewer Pipe and Fittings.
- Z. ASTM D3034 Type PSM (Polyvinylchloride) (PVC) Sewer Pipe and Fittings.
- AA. ASTM F402 Standard Practice for Safe Handling of Solvent Cements, Primers, and Cleaners Used for Joining Thermoplastic Pipe and Fittings.
- BB. ASTM F477 Elastomeric Seals (Gaskets) for Joining Plastic Pipes.
- CC. ASTM F493 Standard Specification for Solvent Cements for Chlorinated Poly (Vinyl Chloride) (CPVC) Plastic Pipe and Fittings.
- DD. ASTM F656 Standard Specification for Primers for Use in Solvent Cement Joints of Poly (Vinyl Chloride) (PVC) Plastic Pipe and Fittings
- EE. ASTM F876 Standard Specification for Crosslinked Polyethylene (PEX) Tubing.
- FF. ASTM F1412 Standard Specification for Polyolefin Pipe and Fittings for Corrosive Waste Drainage Systems.
- GG. ASTM F1960 Standard Specification for Cold Expansion Fittings with PEX Reinforcing Rings for Use with Cross-linked Polyethylene (PEX) Tubing.

HH. AWWA C651 - Disinfecting Water Mains. MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Projects No.: 24-032

- II. CISPI 301 Cast Iron Soil Pipe and Fittings for Hubless Cast Iron Sanitary Systems.
- JJ. CISPI 310 Joints for Hubless Cast Iron Sanitary Systems.
- KK. FM 1680 Couplings Used in Hubless Cast Iron Systems.
- LL. NSF National Sanitation Foundation
- 1.4 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver and store valves in shipping containers with labeling in place.

# PART 2 - PRODUCTS

- 2.1 CAST IRON PIPE
  - A. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets:
    - 1. Pipe: Standard weight no-hub cast iron soil pipe, bituminous corrosion protective coating inside and outside, CISPI 301 or ASTM A888.
    - 2. Design Pressure: Gravity Maximum Design Temperature: 180°F
    - 3. Joints: ASTM C1540, FM 1680, and ASTM C-564.
      - Super Duty, Shielded Stainless Steel Couplings: Neoprene sleeve gasket, 0.015" thick 304 stainless steel shield, stainless steel 3/8" screw type clamps, minimum of four clamps for 1-1/2" to 4" and six clamps for 5" and larger pipe sizes. Clamps shall be tightened to minimum 80 inch pounds or as manufacturer requires. Husky SD-4000 or equal.
    - 4. Restraints: Install pipe and fittings per the Cast Iron Soil Pipe Institute's Designation 310. Restrain pipe and fittings using an engineered and tested product manufactured for restraining no-hub cast iron soil pipe. Install per manufacturer's recommendations.
    - 5. Adapters: Transition from cast iron soil pipe to other pipe materials with manufactured adapters specifically for the application. Adapter must meet the same requirements as the joints listed above. ASTM C1460. Sticker identifying transition fitting application must be visible to view. For example, the most commonly used transition fitting from cast iron no-hub to PVC would be the Husky SD-4200 series.

## 2.2 COPPER PIPE

- A. Copper Pipe; Type L; Solder Joints:
  - 1. Pipe: Type L hard drawn seamless copper tube, ASTM B88.
  - 2. Design Pressure: 175 psi; Maximum Design Temperature: 200°F.
  - 3. Joints: Solder with 100% lead-free solder and flux, ASTM B32.
  - 4. Fittings: Wrought copper solder joint, ANSI B16.22.

# 2.3 VALVES

# A. Shutoff Valves:

- 1. For pipe systems where mechanical press connections are allowed, shutoff valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
- 2. Ball Valves:
  - BA-1: 3" and under, 150 psi saturated steam, 600 psi CWP, full port, threaded or solder ends (acceptable only if rated for soldering in line with 470°F melting point of lead-free solder), stainless steel ball and trim, Teflon seats and seals.
    - Body: Lead free NSF-372, two-piece bronze of a copper alloy containing less than 15% zinc. Apollo Valves; a division of Aalberts–IPS #77CLF140/240 Series, Milwaukee #UPBA450S, Watts #LFB6080G2-SS, NIBCO #T-585-66-LF, Jomar T-200CSSG.
    - 2) Body: Dezincification resistant brass alloy, lead free NSF-372. Jomar T-100CSSG.
    - Provide solid extended shaft for all insulated piping. (For example, Apollo adds option -04 Stem Extension, NIBCO Nib-Seal Handle-NS, and Jomar modifies valve part number with -IH for insulated handle.)
    - 4) Provide lock out trim for all valves opening to atmosphere installed in domestic water piping over 120°F, heating water piping over 120°F, steam, condensate, boiler feed water piping, and gasoline/kerosene piping, and as indicated on the drawings. Solid extended shaft is not required on valves with lockout trim. (For example, Jomar and NIBCO modify valve part number with -LH for locking handle.)

### 2.4 CHECK VALVES

- A. For pipe systems where mechanical press connections are allowed, check valves with mechanical press connections are acceptable subject to the requirements in the paragraphs below.
- B. CK-1: Threaded Ends, 2" and under, 125 psi steam @ 406°F, 200 psi CWP @ 150°F, threaded connection, lead free bronze body with brass or bronze disc, horizontal swing. Hammond #UP904, Milwaukee #UP509, NIBCO T-413-Y-LF, Jomar T-511G, Apollo Valves, a division of Aalberts-IPS #161T-LF.
- 2.5 LOCK OUT TRIM
  - A. Provide lock out trim for all quarter turn shutoff valves opening to atmosphere and installed in domestic water piping over 120°F and as indicated on the drawings.

## 2.6 VALVE OPERATORS

- A. Provide handwheels for gate valves and gear operators for butterfly valves.
- 2.7 VALVE CONNECTIONS
  - A. Provide all connections to match pipe joints. Valves shall be same size as pipe unless noted otherwise.

## PART 3 - EXECUTION

### 3.1 PREPARATION

- A. Install all products per manufacturer's recommendations.
- B. Ream pipe and tube ends. Remove burrs. Bevel plain end ferrous pipe.
- C. Remove scale and dirt, on inside and outside, before assembly.
- D. Remove all scale, rust, dirt, oils, stickers and thoroughly clean exterior of all bare metal exposed piping, hangers, and accessories in preparation to be painted.
- E. Connect to equipment with flanges or unions. Unions or flanges for servicing and disconnect are not required in installations using grooved joint couplings.
- F. Use only piping materials rated for the maximum temperature of the application, e.g., do not use PVC for dishwasher drainage or piping that receives boiler blowdown.
- G. Existing building sewers or building drains which are shown on the documents to be reused shall be inspected and recorded by closed circuit television for their condition. Report findings back to the Architect, Engineer, and Owner before proceeding with work so any necessary rework can take place if needed.
- 3.2 SYSTEM, PIPING AND VALVE SCHEDULE
  - A. Cold Water, Hot Water, Hot Water Circulation :
    - 1. Copper Pipe; Type L; Solder Joints: All Sizes
    - 2. Copper Pipe; Type L; Mechanical Press Connection: 4" and Under
    - 3. Shutoff Valves:, BA-1
    - 4. Check Valves: CK-1
  - B. Sanitary Waste and Vent, Gravity :
    - 1. Cast Iron; Standard Weight; No-Hub Sleeve Gaskets: 1-1/2" to 15"
    - 2. PVC-DWV or ABS-DWV; Schedule 40; Solvent Weld Joints: All Sizes

## 3.3 TESTING PIPING

- A. Sanitary Drainage, Sanitary Vent:
  - 1. Test all piping with water to prove tight.
  - 2. Test piping before insulation is applied.
  - 3. Hydrostatically test all soil, waste, and vent piping inside of building with 10 feet head of water for 15 minutes. Inspect before fixtures are connected. If leaks appear, repair them and repeat the test.
  - 4. Hydrostatically test interior downspouts with 10 feet head of water for 15 minutes with no leaks.
  - 5. A smoke/air test at the same pressure may be used in lieu of the hydrostatic water test. Exception: Smoke/air test shall not be performed on plastic piping.
  - 6. Test force mains with water at 105% of the operating pump discharge pressure for 15 minutes.

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- 7. Test pressures stated above shall be as listed or as required by the Authority Having Jurisdiction, whichever is most stringent.
- B. Hot Water, Cold Water, Hot Water CirculationWater:
  - 1. Test pipes underground or in chases and walls before piping is concealed.
  - 2. Test all pipes before the insulation is applied. If insulation is applied before the pipe is tested and a leak develops which ruins the insulation, replace damaged insulation.
  - 3. Test the pipe with 100 psig water pressure or equal inert gas such as nitrogen. Exception: Inert gas test shall not be used to test plastic piping.
  - 4. Hold test pressure for at least 2 hours.
  - 5. Test to be witnessed by the Architect/Engineer's representative, if requested by the Architect/Engineer.

## 3.4 CLEANING PIPING

- A. All Water Piping:
  - 1. Flush all piping using faucets, flush valves, etc. until the flow is clean.
  - 2. After flushing, thoroughly clean all inlet strainers, aerators, and other such devices.
  - 3. If necessary, remove valves to clean out all foreign material.

### 3.5 INSTALLATION

- A. General Installation Requirements:
  - 1. Provide dielectric connections between dissimilar metals.
  - 2. Route piping in orderly manner and maintain gradient. Install to conserve building space.
  - 3. Group piping whenever practical at common elevations.
  - 4. Install piping to allow for expansion and contraction without stressing pipe, joints, or equipment.
  - 5. Slope water piping and arrange to drain at low points.
  - 6. Install bell and spigot piping with bells upstream.
  - 7. All vertical pipe drops to sinks or other equipment installed below the ceiling shall be routed within a wall cavity, unless specifically noted otherwise to be surface mounted. For renovation projects, this Contractor is responsible for opening and patching existing walls for installation of piping. Wall patching shall match existing condition.
- B. Valves/Fittings and Accessories:
  - 1. Install shutoff valves that permit the isolation of equipment/fixtures in each room without isolating any other room or portion of the building. Individual fixture angle stops do not meet this requirement. Exception: Back-to-back rooms in no more than two adjacent rooms.
  - 2. Provide clearance for installation of insulation and access to valves and fittings.
  - Provide access doors for concealed valves and fittings.
  - 4. Install valve stems upright or horizontal, not inverted.
  - 5. Provide one plug valve wrench for every ten plug valves 2" and smaller, minimum of one. Provide each plug valve 2-1/2" and larger with a wrench with set screw.
- C. Underground Piping:
  - 1. Refer to Section 22 05 00 for Excavation, Fill, Backfill and Compaction requirements

- 2. Exercise care in handling, storing and laying pipe to avoid damaging factory applied coatings. If any damage occurs, repair the coating to a condition equal to the original.
- 3. Field application of protective coatings to joints, fittings and to any damaged factory applied coatings shall be similar to factory applied coatings specified above and shall be done in strict accordance with recommendations of the supplier of pipe coatings.
- 4. After completion of the fabrication, laying and field coating of the joints and fittings, but prior to backfilling, inspect the entire line in the presence of the Architect/Engineer's representative with an electronic holiday detector. Any defects in the protective coatings shall be repaired in accordance with requirements for original coatings.
- 5. Coat flange bolts and nuts in pits and below ground at the time of installation with a corrosion protective coating.
- D. Sanitary Piping:
  - 1. Install all sanitary and storm piping inside the building with a slope as shown on the drawings.
  - 2. Install horizontal offset at all connections to roof drains to allow for pipe expansion.
  - 3. Slope sanitary and storm piping outside the building to meet invert elevations shown on drawings and to maintain a minimum velocity of 2 feet per second.
  - 4. Sway Bracing: Where horizontal sanitary and/or storm pipes 4 inches and larger change flow direction greater than 45°, rigid bracing or thrust restraints shall be installed to resist movement of the upstream pipe in the direction of pipe flow. The rigid bracing or thrust restraint shall be connected to structure. A change of flow direction from horizontal into a vertical pipe does not require the upstream pipe to be braced.

# 3.6 PIPE ERECTION AND LAYING

- A. Carefully inspect all pipe, fittings, valves, equipment and accessories before installation. Any items that are unsuitable, cracked or otherwise defective shall be removed from the job immediately.
- B. All pipe, fittings, valves, equipment and accessories shall have factory applied markings, stampings, or nameplates with sufficient data to determine their conformance with specified requirements.
- C. Exercise care at every stage of storage, handling, laying and erecting to prevent entry of foreign matter into piping, fittings, valves, equipment and accessories. Do not install any item that is not clean.
- D. Until system is fully operational, all openings in piping and equipment shall be kept closed except when actual work is being performed on that item or system. Closures shall be plugs, caps, blind flanges or other items specifically designed and intended for this purpose.
- E. Run pipes straight and true, parallel to building lines with minimum use of offsets and couplings. Provide only offsets required to provide needed headroom or clearance and to provide needed flexibility in pipe lines.
- F. Make changes in direction of pipes only with fittings or pipe bends. Changes in size only with fittings. Do not use miter fittings, face or flush bushings, or street elbows. All fittings shall be of the long radius type, unless otherwise shown on the drawings or specified.
- G. Provide flanges or unions at all final connections to equipment, traps and valves.

- H. Arrange piping and connections so equipment served may be totally removed without disturbing piping beyond final connections and associated shutoff valves.
- I. Use full and double lengths of pipe wherever possible.
- J. Unless otherwise indicated, install all piping, including shutoff valves and strainers, to coils, pumps and other equipment at line size with reduction in size being made only at control valve or equipment.
- K. Cut all pipe to exact measurement and install without springing or forcing except in the case of expansion loops where cold springing is indicated on the drawings.
- L. Underground pipe shall be laid in dry trenches maintained free of accumulated water. Refer to Section 22 05 00 for Excavation, Fill, Backfill and Compaction requirements.
- M. Unless otherwise indicated, branch take-offs shall be from top of mains or headers at either a 45° or 90° angle from the horizontal plane for air lines, and from top, bottom or side for liquids.
- N. Do not use geotextile fabric with footing tile if silt content of soil exceeds 40% or if clay content exceeds 50%. The fabric shall be installed around 1" river rock or 2" limestone.

### 3.7 DRAINING AND VENTING

- A. Unless otherwise indicated on the drawings, all horizontal water lines, including branches, shall pitch 1" in 40 feet to low points for complete drainage, removal of condensate and venting.
- B. Maintain accurate grade where pipes pitch or slope for venting and drainage. No pipes shall have pockets due to changes in elevation.
- C. Provide drain valves at all low points of water piping systems for complete or sectionalized draining.
- D. Use eccentric reducing fittings on horizontal runs when changing size of pipes for proper drainage and venting. Install gravity drain pipes with bottom of pipe and eccentric reducers in a continuous line; all other liquid lines with top of pipe and eccentric reducers in a continuous line.
- E. Provide air vents at high points and wherever else required to eliminate air in all water piping systems.
- F. Install air vents in accessible locations. If necessary to trap and vent air in a remote location, install an 1/8" pipe from the tapping location to an accessible location and terminate with a venting device.
- G. All vent and drain piping shall be of same materials and construction for the service involved.

## 3.8 PLUMBING VENTS

A. Vent as shown on the drawings and in accordance with all codes having jurisdiction.

#### 3.9 BRANCH CONNECTIONS

A. For domestic water and vent systems only, make branch connections with standard tee or cross fittings of the type required for the service.

- B. Reducers are generally not shown. Where pipe sizes change at tee, the tee shall be the size of the largest pipe shown connecting to it.
- C. Do not use double wye or double combination wye and eighth bend DWV fittings in horizontal piping.
- D. Branch connections from the headers and mains may be mechanically formed using an extraction device. The branch piping connection shall be brazed connection for the following services only:
  - 1. Domestic water piping above ground.
- E. Further limit use of mechanically formed fittings as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Main must be Type K or L copper tubing.
  - 3. Permanent marking shall indicate insertion depth and orientation.
  - 4. Branch pipe shall conform to the inner curve of the piping main.
  - 5. Main must be 1" or larger.
  - 6. Branch must be 3/4" or larger.
- F. Forged weld-on fittings are limited as follows:
  - 1. Must have at least same pressure rating as the main.
  - 2. Main must be 2-1/2" or larger.
  - 3. Branch line is at least two pipe sizes under main size.

### 3.10 JOINING OF PIPE

- A. Solder Joints (Copper Pipe):
  - 1. Make up joints with 100% lead-free solder, ASTM B32. Cut tubing so ends are perfectly square and remove all burrs inside and outside. Thoroughly clean sockets of fittings and ends of tubing to remove all oxide, dirt and grease just prior to soldering. Apply flux evenly, but sparingly, over all surfaces to be joined. Heat joints uniformly so solder will flow to all mated surfaces. Wipe excess solder, leaving a uniform fillet around cup of fitting.
  - 2. Flux shall be non-acid type.
  - Solder end valves may be installed directly in the piping system if the entire valve is suitable for use with 470°F melting point solder. Remove discs and seals during soldering if they are not suitable for 470°F.
- B. Solvent Weld Joints (PVC):
  - 1. Make joints with a two-step process. Use primer conforming to ASTM F656 and solvent cement conforming to ASTM D2564.
  - All contractor personnel that will prepare solvent cemented joints shall be qualified for such bonding practices according to the bonding qualifications procedures described in ASME B31.3, Chapter VII for bonding of plastic piping.
- C. No-Hub Sleeve Gaskets (No-Hub) (Cast Iron Pipe):
  - 1. Gasket shall be heavy weight class, conforming to ASTM C564.
  - 2. The gasket shall have an internal center stop.

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- 3. The gasket shall be covered by a stainless steel band secured with a minimum of four stainless steel bands per fitting/joint.
- 4. Sleeve gaskets shall be installed in accordance with the manufacturer's installation instructions.
- D. Couplings: Assemblies with combinations of clamps, gaskets, sleeves, and threaded or flanged parts; compatible with piping and system liquid; and made by piping manufacturer for joining system piping.
- E. Adapters and Transition Fittings: Assemblies with combinations of clamps, couplings, adapters, gaskets, and threaded or flanged parts; compatible with piping and system liquid; and made for joining different piping materials.

# 3.11 DISINFECTION OF DOMESTIC WATER PIPING SYSTEM

- Disinfection of the domestic water piping shall be completed within three (3) weeks prior to building occupancy. Contractor is responsible for disinfecting water piping if used by workers during construction; disinfection during construction does not eliminate the requirement for final disinfection prior to occupancy. Flushing of piping shall be completed within two (2) weeks prior to building occupancy.
- B. Provide necessary connections at the start of individual sections of mains for adding chlorine.
- C. Before starting work, verify system is complete, flushed and clean.
- D. Follow the disinfection of potable water procedure outlined in this project's applicable plumbing code. For example: IPC 610.1, UPC 609.10, CPC 609.9, and Illinois 890.1180. Where local codes do not outline a disinfection procedure, follow the International Plumbing Code procedure 610.1.
- E. Bleed water from all outlets to ensure chlorine distribution throughout the entire domestic water system.
- F. Take water samples, no sooner than 24 hours after flushing, from 2% of outlets and from water entry. Obtain, analyze, and test samples in accordance with AWWA C651, Section 5 Verification.

# END OF SECTION 22 10 00

## **SECTION 22 40 00 - PLUMBING FIXTURES**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. All plumbing fixtures.

### 1.2 REFERENCES

- A. ANSI A112.6.1M Supports for Off-the-Floor Plumbing Fixtures for Public Use.
- B. ANSI A112.18.1 Finished and Rough Brass Plumbing Fixture Fittings.
- C. ANSI A112.19.1M Enameled Cast Iron Plumbing Fixtures.
- D. ANSI A112.19.3 Stainless Steel Plumbing Fixtures (Designed for Residential Use).
- E. Americans with Disabilities Act (ADA), Title III.
- F. The Energy Policy Act (EPAct) of 2005.
- 1.3 SUBMITTALS
  - A. Submit product data under provisions of Section 22 05 00. Submittals shall include fixture carriers for record purposes only. Architect/Engineer does not review or approve carriers except for manufacturer.
  - B. Include fixtures, sizes, rough-in dimensions, utility sizes, trim, and finishes.
  - C. For fixtures and trim requiring electrical connections, submit product data indicating general assembly, components, electrical power/controls wiring diagrams, and service connections.

#### PART 2 - PRODUCTS

#### 2.1 MATERIALS

- A. All fixtures shall be as shown on the drawings and as scheduled in the plumbing material list. Additional requirements below:
- B. All sink trim shall be from the same manufacturer where possible.
- C. All fixtures shall be lead free. Faucets, traps, stops, and other fixture accessories shall not contain more lead than allowed per the latest State or Federal Act.
- D. P-Traps and Tailpieces:
  - 1. Sinks:
    - a. Accessible Type: 1-1/2" chrome plated 17-gauge cast brass offset tailpiece and ptrap with cleanout on bottom of trap.

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- b. Non-Accessible Type: Offset not required for tailpiece, otherwise same.
- 2. Acceptable Manufacturers:
  - a. McGuire
  - b. Keeney
  - c. Dearborn Brass
  - d. Zurn
  - e. Chicago Faucet
- E. Angle Stops and Supplies:
  - 1. Lavatories, Sinks and Tank Type Water Closets:
    - a. Lead-free, 3/8" chrome plated brass, quarter turn ball valve type with loose key stops, solder or compression connection type.
    - b. Lead-free, 3/8" chrome plated soft copper risers or stainless steel braided reinforced PVC hose.
    - c. Acceptable Manufacturers:
      - 1) McGuire
      - 2) BrassCraft
      - 3) Keeney
      - 4) Zurn
      - 5) Chicago Faucet

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. General Installation Requirements:
  - 1. Review millwork shop drawings. Confirm location and size of fixtures and openings before rough-in and installation.
  - 2. Install each fixture with trap easily removable for servicing and cleaning. Use screwed tailpiece couplings. Connect fixture waste to stack with slip fitting.
  - 3. Provide fixtures with supply lines, stop valves, reducers, escutcheons, and any other items required for a complete and operational plumbing fixture assembly.
  - 4. Install components level and plumb.
  - 5. Where there is a possibility of water following pipe brackets, etc., into a wall; caulk escutcheons, space around brackets, etc., to exclude water. Refer to DIVISION 7 for "Caulking" requirements.
  - 6. All non-potable outlets shall be clearly marked with a permanently affixed laminated sign with 3/8" high lettering saying "Non-Potable Water Not for Human Consumption." Sign shall have black lettering on a yellow background.

## 3.2 ADJUSTING AND CLEANING

- A. Adjust stops or valves for intended water flow rate to fixtures without splashing, noise, or overflow.
- B. At completion, clean plumbing fixtures, equipment, and faucet aerator screens.

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# 3.3 FIXTURE ROUGH-IN SCHEDULE

A. Rough-in fixture piping connections in accordance with table on plumbing drawings of minimum sizes for particular fixtures.

END OF SECTION 22 40 00

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## SECTION 23 05 00 - BASIC HVAC REQUIREMENTS

#### PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 23 Sections. Also refer to Division 01 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

#### 1.2 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guidelines, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Design Team any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Design Team will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers are acceptable.
  - 2. All Contractors and subcontractors shall employ only workers skilled in their trades.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the City of McHenry Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all State Codes.
  - 3. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 4. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 5. All changes to the system made after letting of the contract, to comply with codes or requirements of Inspectors, shall be made by the Contractor without cost to the Owner.
  - 6. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.

- 7. All rotating shafts and/or equipment shall be completely guarded from all contact. Partial guards and/or guards that do not meet all applicable OSHA standards are not acceptable. Contractor is responsible for providing this guarding if it is not provided with the equipment supplied.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
  - 7. Where applicable, all fixtures, equipment and materials shall be listed by Underwriters' Laboratories, Inc. and approved by FM Global.
- E. Examination of Drawings:
  - 1. The drawings for the mechanical work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of pipes and ducts to best fit the layout of the job.
  - 3. Scaling of the drawings is not sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as fittings, boxes, valves, unions, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either on the drawings or in the specifications, it shall be included in this contract.
  - 7. Determination of quantities of material and equipment required shall be made by the Contractor from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater number shall govern.
  - 8. Where used in mechanical documents, the word "furnish" shall mean supply for use, the word "install" shall mean connect complete and ready for operation, and the word "provide" shall mean to supply for use and connect complete and ready for operation.
    - a. Any item listed as furnished shall also be installed, unless otherwise noted.
    - b. Any item listed as installed shall also be furnished, unless otherwise noted.
- F. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any materials or fabricating any supports, pipes or ducts.
- G. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.

- 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
- 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
- 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
- 5. The electronic contract documents can be used for preparation of shop drawings and as-built drawings only. The information may not be used in whole or in part for any other project.
- 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.

## 1.3 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.
  - 1. Submittals List:

Referenced Specification	
Section	Submittal Item
23 05 93	Testing, Adjusting, and Balancing
23 37 00	Grilles Registers and Diffusers

- B. General Submittal Procedures: In addition to the provisions of Division 01, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., plumbing, heating, ventilating, etc.)

- g. Description of item submitted (using project nomenclature) and relevant specification number
- h. Notations of deviations from the contract documents
- i. Other pertinent data
- j. Provide space for Contractor's review stamps
- 3. Composition:
  - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
  - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
  - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; electrical power criteria (e.g., voltage, phase, amps, horsepower, kW, etc.) wiring and control diagrams; Short Circuit Current Rating (SCCR); dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 9) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - d. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.

- e. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions. or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- C. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.

- 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
  - a. Submittal file name: 23 XX XX.description.YYYYMMDD
  - b. Transmittal file name: 23 XX XX.description.YYYYMMDD
- 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

### 1.4 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

### 1.5 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE

- A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage. Keep materials clean, dry and free from harmful conditions. Immediately remove any materials that become wet or that are suspected of becoming contaminated with mold or other organisms.
- B. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
- C. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Mechanical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
- D. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

### 1.6 WARRANTY

A. Provide one-year warranty, unless otherwise noted, to the Owner for all fixtures, equipment, materials, and workmanship.

- B. The warranty period for all work in this Division of the specifications shall commence on the date of final acceptance, unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements shall extend to correction, without cost to the Owner, of all Work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from defects or nonconformance with contract documents.

## 1.7 INSURANCE

A. Contractor shall maintain insurance coverage as set forth in Division 0 of these specifications.

# 1.8 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the scheduled manufacturer is the basis for job design and establishes the quality required.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections, piping and ductwork connections and arrangement, plumbing connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer not later than ten days prior to the bid opening.
- D. This Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- E. This Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder.
- F. All material substitutions requested later than ten (10) days prior to bid opening must be listed as voluntary changes on the bid form.

## PART 2 - PRODUCTS (Not Used)

## PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

#### 3.2 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The Architect/Engineer will have the opportunity to review the installation and provide a written report noting deficiencies requiring correction. The Contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- B. Above-Ceiling Final Observation
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. Pipe insulation is installed and fully sealed.
    - b. Pipe and duct wall penetrations are sealed.
    - c. Pipe identification and valve tags are installed.
    - d. Main, branch and flexible ducts are installed.
    - e. Diffusers, registers and grilles are installed and connected to ductwork.
    - f. Terminal air box reheat coil piping or wiring is complete.
    - g. Terminal air box control wiring is complete and all control boxes are closed.
  - 2. In order to prevent the Above-Ceiling Final Observation from occurring too early, the Contractor shall review the status of the work and certify, in writing, that the work is ready for the Above-Ceiling Final Observation.
  - It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to 7 days elapsing, the Architect/Engineer may not recommend further payments to the contractor until such time as full access has been provided.

#### 3.3 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 01.
- B. Final Jobsite Observation:
  - 1. In order to prevent the Final Jobsite Observation from occurring too early, the Contractor is required to review the completion status of the project and certify that the job is ready for the final jobsite observation.

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- 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review.
- 3. Upon Contractor certification that the project is complete and ready for a final observation, the Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
- 4. It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineer's additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.
- C. Before final payment is authorized, this Contractor must submit the following:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including reproducible drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representatives.
  - 4. Inspection by State Boiler Inspector.
  - 5. Start-up reports on all equipment requiring a factory installation inspection or start-up.
  - 6. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to project site and place in location as directed; receipt by Architect/Engineer required prior to final payment approval.

# 3.4 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div23.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div23.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

- 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
- 7. All text shall be searchable.
- 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final approved shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Refer to Section 23 09 00 for additional requirements for Temperature Control submittals.
  - 5. Copy of final approved test and balance reports.
  - 6. Copies of all factory inspections and/or equipment startup reports.
  - 7. Copies of warranties.
  - 8. Schematic electrical power/controls wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 9. Dimensional drawings of equipment.
  - 10. Capacities and utility consumption of equipment.
  - 11. Detailed parts lists with lists of suppliers.
  - 12. Operating procedures for each system.
  - 13. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
  - 14. Repair procedures for major components.
  - 15. List of lubricants in all equipment and recommended frequency of lubrication.
  - 16. Instruction books, cards, and manuals furnished with the equipment.

## 3.5 INSTRUCTING THE OWNER'S REPRESENTATIVES

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of all systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can attend if desired.

- F. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the mechanical and control systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

### 3.6 SYSTEM STARTING AND ADJUSTING

- A. The mechanical systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes calibration and adjustments of all controls, noise level adjustments and final comfort adjustments as required.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper motor rotation, electrical power voltage is within equipment limitations, equipment controls maintain pressures and temperatures within acceptable ranges, all filters and protective guards are in-place, acceptable access is provided for maintenance and servicing, and equipment operation does not pose a danger to personnel or property.
- C. Operate all HVAC systems continuously for at least one week prior to occupancy to bring construction materials to suitable moisture levels. Areas with mechanical cooling shall be maintained below 60% RH.
- D. Contractor shall adjust the mechanical systems and controls at season changes during the one year warranty period, as required, to provide satisfactory operation and to prove performance of all systems in all seasons.
- E. All operating conditions and control sequences shall be tested during the start-up period. Test all interlocks, safety shutdowns, controls, and alarms.
- F. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in startup, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

## 3.7 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 01 requirements.
- B. Maintain at the job site a separate and complete set of mechanical drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.

- C. Mark drawings to indicate revisions to piping and ductwork, size and location, both exterior and interior; including locations of coils, dampers, other control devices, filters, and other units requiring periodic maintenance or repair; actual equipment locations, dimensioned from column lines; actual inverts and locations of underground piping; concealed equipment, dimensioned from column lines; mains and branches of piping systems, with valves and control devices located and numbered, concealed unions located, and with items requiring maintenance located (e.g., traps, strainers, expansion compensators, tanks, etc.); Change Orders; concealed control system devices.
- D. Refer to Section 23 09 00 for additional requirements for Temperature Control documents.
- E. Before completion of the project, a set of reproducible mechanical drawings will be given to the Contractor for transfer of all as-built conditions from the paper set maintained at the job site. All marks on reproducibles shall be clear and permanent.
- F. Mark specifications to show approved substitutions; Change Orders, and actual equipment and materials used.
- G. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- H. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.

### 3.8 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project. Clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from all equipment.
- B. Clean all drain pans and areas where moisture is present. Immediately report any mold, biological growth, or water damage.
- C. Remove all rust, scale, dirt, oils, stickers and thoroughly clean exterior of all exposed bare metal ductwork, piping, hangers, and accessories.
- D. Remove all rubbish, debris, etc., accumulated during construction from the premises.

## 3.9 SPECIAL REQUIREMENTS

- A. Contractor shall coordinate the installation of all equipment, valves, dampers, operators, etc., with other trades to maintain clear access area for servicing.
- B. All equipment shall be installed in such a way to maximize access to parts needing service or maintenance. Review the final field location, placement, and orientation of equipment with the Owner's designated representative prior to setting equipment.
- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's designated representative will result in removal and reinstallation of the equipment at the Contractor's expense.

# 3.10 MAINTAINING CLEAN DUCTWORK THROUGHOUT CONSTRUCTION

- A. Throughout the duration of construction, all ductwork shall be capped or sealed with sheet metal caps, polyethylene film, or other airtight protective to keep dust, dirt, and construction debris out of ducts. Similar means shall be used to seal air-side connections of HVAC equipment to include, but not limited to, air handling units, fans, terminal air boxes, fan coil units, cabinet heaters, blower coils, and the like.
- B. When air terminal devices are installed, contractors shall seal all supply, return, and exhaust grilles with polyethylene film or other airtight protective to keep dust, dirt, and construction debris out of ducts.
- C. Should HVAC equipment be started during construction, Contractor shall remove airtight protectives and shall install one-inch thick MERV 8 filter media over all return and exhaust grilles to prevent dust, dirt, and construction debris from entering ductwork. Filter media shall cover the entire grille face and shall be secured such that air cannot bypass filter media.
- D. Should filter media become laden with dust and dirt, Contractor shall replace filter media with new media to prevent damage to air distribution system and equipment.
- E. The following steps shall be taken during testing, adjusting, and balancing of each air system:
  - 1. All construction activities in all spaces served by the air system shall stop.
  - 2. All airtight protectives and temporary filter media shall be removed from all portions of the air system.
  - 3. Testing, adjusting, and balancing work shall not commence until all construction activity is stopped and all airtight protectives and temporary filter media is removed.
  - 4. Once testing, adjusting, and balancing work is complete for the air system, airtight protectives or temporary filter media shall be installed over all ductwork openings and air terminals on the air system prior to resuming construction activities in any spaces served by the air system.
- F. The Owner shall agree the building is sufficiently clean prior to the removal of any filtration media and airtight protectives from air terminal devices.

## READINESS CERTIFICATION PRIOR TO FINAL JOBSITE OBSERVATION

To prevent the final job observation from occurring too early, we require that the Contractor review the completion status of the project and, by a copy of this document, certify that the job is indeed ready for the final job observation. The following is a typical list of items that represent the degree of job completeness expected prior to your requesting a final job observation.

1. Penetrations sealed in accordance with specifications.

2. All miscellaneous mechanical systems (unit heaters, fan coil units, cabinet heaters, etc.) operating.

3. All temperature control systems operating, programmed, and calibrated.

Accepted by:

Prime Contractor

By \_\_\_\_\_ Date \_\_\_\_\_

Upon Contractor certification that the project is complete and ready for a final job observation, we require the Contractor to sign this agreement and return it to the Architect/Engineer so that the final observation can be scheduled.

It is understood that if the Architect/Engineer finds the job not ready for the final observation and that additional trips and observations are required to bring the project to completion, the costs incurred by the Architect/Engineers for additional time and expenses will be deducted from the Contractor's contract retainage prior to final payment at the completion of the job.

### END OF SECTION 23 05 00

# SECTION 23 05 05 - HVAC DEMOLITION FOR REMODELING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Mechanical demolition.
  - B. Cutting and Patching.

### PART 2 - PRODUCTS

### 2.1 MATERIALS AND EQUIPMENT

A. Materials and equipment shall be as specified in individual Sections.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. The drawings are intended to indicate the general scope of work and do not show every pipe, duct, or piece of equipment that must be removed. The contractor shall visit the site and verify conditions prior to submitting a bid.
- B. Where walls, ceilings, etc., are shown as being removed on general drawings, the Contractor shall remove all mechanical equipment, devices, fixtures, piping, ducts, systems, etc., from the removed area.
- C. Where ceilings, walls, partitions, etc., are temporarily removed and replaced by others, This Contractor shall remove, store, and replace equipment, devices, fixtures, pipes, ducts, systems, etc.
- D. Verify that abandoned utilities serve only abandoned equipment or facilities. Extend services to facilities or equipment that shall remain in operation following demolition.
- E. Coordinate work with all other Contractors and the Owner. Schedule removal of equipment to avoid conflicts.
- F. This Contractor shall verify all existing equipment sizes and capacities where equipment is scheduled to be replaced or modified, prior to ordering new equipment.
- G. Bid submittal shall mean the Contractor has visited the project site and verified existing conditions and scope of work.

#### 3.2 PREPARATION

A. Disconnect mechanical systems in walls, floors, and ceilings scheduled for removal.

- B. Provide temporary connections to maintain existing systems in service during construction. When work must be performed on operating equipment, use personnel experienced in such operations.
- C. Existing Heating System: Maintain existing system in service until new system is complete and ready for service. Drain system only to make switchovers and connections. Obtain permission from the Owner at least 48 hours before partially or completely draining system. Minimize outage duration.

### 3.3 DEMOLITION AND EXTENSION OF EXISTING MECHANICAL WORK

- A. Demolish and extend existing mechanical work under provisions of Division 2 and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned ducts and piping to source of supply and/or main lines.
- D. Remove exposed abandoned pipes and ducts, including abandoned pipes and ducts above accessible ceilings. Cut ducts flush with walls and floors, cap duct that remains, and patch surfaces. Cut pipes above ceilings, below floors and behind walls. Cap remaining lines. Repair building construction to match original. Remove all clamps, hangers, supports, etc. associated with pipe and duct removal.
- E. Disconnect and remove mechanical devices and equipment serving equipment that has been removed.
- F. Repair adjacent construction and finishes damaged during demolition and extension work.
- G. Maintain access to existing mechanical installations which remain. Modify installation or provide access panels as appropriate.
- H. Remove unused sections of supply and return air ductwork back to mains. Patch opening with sheet metal and seal airtight. Patch existing insulation to match existing. Where existing ductwork is to be capped and reused, locate the end cap within 6" of the last branch. End caps shall be 3" pressure class and seal class "A".
- I. Extend existing installations using materials and methods compatible with existing installations, or as specified.
- J. Properly reclaim and dispose of all refrigerant in demolished equipment and as required for extension of existing equipment.

### 3.4 CUTTING AND PATCHING

- A. This Contractor is responsible for all penetrations of existing construction required to complete the work of this project. Refer to Section 23 05 29 for additional requirements.
- B. Penetrations in existing construction should be reviewed carefully prior to proceeding with any work.
- C. Penetrations shall be neat and clean with smooth and/or finished edges. Core drill where possible for clean opening.

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- D. Repair existing construction as required after penetration is complete to restore to original condition. Use similar materials and match adjacent construction unless otherwise noted or agreed to by the Architect/Engineer prior to the start of work.
- E. This Contractor is responsible for <u>all</u> costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.
- 3.5 CLEANING AND REPAIR
  - A. Clean and repair existing materials and equipment which remain or are to be reused.
  - B. Clean all systems adjacent to the project that are affected by the dust and debris caused by this construction.
  - C. Mechanical items removed and not relocated remain the property of the owner. The contractor shall place items retained by the owner in a location coordinated with the owner. The contractor shall dispose of material the owner does not want to reuse or retain for maintenance purposes.

END OF SECTION 23 05 05

# SECTION 23 05 29 - HVAC SUPPORTS AND ANCHORS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Hangers, Supports, and Associated Anchors.
- 1.2 WORK FURNISHED BUT INSTALLED UNDER OTHER SECTIONS
  - A. Furnish sleeves and hanger inserts to General Contractor for placement into formwork.

#### PART 2 - PRODUCTS

- 2.1 FOUNDATIONS, BASES, AND SUPPORTS
  - A. Basic Requirements:
    - 1. Furnish and install foundations, bases, and supports (not specifically indicated on the Drawings or in the Specifications of either the General Construction or Mechanical work as provided by another Contractor) for mechanical equipment.
  - B. Supports:
    - 1. Provide sufficient clips, inserts, hangers, racks, rods, and auxiliary steel to securely support all suspended material, equipment, and conduit without sag.
    - 2. Hang heavy equipment from concrete floors or ceilings with Architect/Engineer-approved concrete inserts, furnished and installed by the Contractor whose work requires them, except where indicated otherwise.

#### PART 3 - EXECUTION

### 3.1 HVAC SUPPORTS AND ANCHORS

- A. General Installation Requirements:
  - 1. Install all items per manufacturer's instructions.
  - 2. Coordinate the location and method of support of piping systems with all installations under other Divisions and Sections of the Specifications.
  - 3. Supports shall extend directly to the building structure. Do not support piping from duct hangers unless coordinated with the Sheet Metal Contractor prior to installation. Do not allow lighting or ceiling supports to be hung from piping supports.
- B. Supports Requirements:
  - 1. Furnish, install, and prime all auxiliary structural steel for support of piping systems that are not shown on the Drawings as being by others.
  - 2. Install hangers and supports complete with lock nuts, clamps, rods, bolts, couplings, swivels, inserts, and required accessories.

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- 3. Hangers for horizontal piping shall have adequate means of vertical adjustment for alignment.
- C. Pipe Requirements:
  - 1. Do not, however, restrain piping to cause it to snake or buckle between supports or to prevent proper movement due to expansion and contraction.
  - 2. Trapeze hangers may be used where ducts interfere with normal pipe hanging.
  - 3. Provide additional supports where pipe changes direction, adjacent to flanged valves and strainers, at equipment connections and heavy fittings.
  - 4. Provide at least one hanger adjacent to each joint in grooved end steel pipe with mechanical couplings.
- D. Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.
- E. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (limitation not required with concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and architectural items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- F. Do not exceed the manufacturer's recommended maximum load for any hanger or support.
- G. Installation of hangers shall conform to MSS SP-58, 69, and 89.

# END OF SECTION 23 05 29

# SECTION 23 05 93 - TESTING, ADJUSTING, AND BALANCING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Testing, adjusting, and balancing of air systems.
  - B. Measurement of final operating condition of HVAC systems.
- 1.2 QUALITY ASSURANCE
  - A. Agency shall be a company specializing in the adjusting and balancing of systems specified in this section with minimum three years' experience. Perform work under supervision of AABC Certified Test and Balance Engineer, NEBB Certified Testing, Balancing and Adjusting Supervisor, or TABB Certified Supervisor.
  - B. Work shall be performed in accordance with the requirements of the references listed at the start of this section.
- 1.3 REFERENCES
  - A. AABC National Standards for Total System Balance, Seventh Edition.
  - B. ADC Test Code for Grilles, Registers, and Diffusers.
  - C. AMCA Publication 203-90; Field Performance Measurement of Fan Systems.
  - D. ASHRAE 2019 HVAC Applications Handbook; Chapter 39, Testing, Adjusting and Balancing.
  - E. ASHRAE/ANSI Standard 111-2008; Practices for Measurement, Testing, Adjusting and Balancing of Building HVAC&R Systems.
  - F. NEBB Procedural Standards for Testing, Adjusting and Balancing of Environmental Systems, Ninth Edition, 2019.
  - G. SMACNA HVAC Systems; Testing, Adjusting and Balancing (latest edition).
  - H. TABB International Standards for Environmental Systems Balance.
- 1.4 REPORT FORMS
  - A. Submit reports on AABC, SMACNA or NEBB forms. Use custom forms approved by the Architect/Engineer when needed to supply specified information.
  - B. Include in the final report a schematic drawing showing each system component, including balancing devices, for each system. Each drawing shall be included with the test reports required for that system. The schematic drawings shall identify all testing points and cross-reference these points to the report forms and procedures.
  - C. Refer to PART 4 for required reports.

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## 1.5 WARRANTY/GUARANTEE

- A. The TAB Contractor shall include an extended warranty of 90 days after owner receipt of a completed balancing report, during which time the Owner may request a recheck of terminals, or resetting of any outlet, coil, or device listed in the test report. This warranty shall provide a minimum of 24 manhours of onsite service time. If it is determined that the new test results are not within the design criteria, the balancer shall rebalance the system according to design criteria.
- B. Warranty/Guarantee must meet one of the following programs: TABB International Quality Assurance Program, AABC National Project Performance Guarantee, NEBB's Conformance Certification.

### 1.6 SCHEDULING

- A. Coordinate schedule with other trades. Provide a minimum of seven days' notice to all trades and the Architect/Engineer prior to performing each test.
- B. Project will be constructed in phases. Provide balancing report after each phase is complete.

## PART 2 - PRODUCTS (Not Used)

### PART 3 - EXECUTION

- 3.1 GENERAL REQUIREMENTS
  - A. All procedures must conform to a published standard listed in the References article of this section. All equipment shall be adjusted in accordance with the manufacturer's recommendations. Any system not listed in this specification but installed under the contract documents shall be balanced using a procedure from a published standard listed in the References article.
  - B. The Balancing Contractor shall incorporate all pertinent documented construction changes (e.g. submittals/shop drawings, change orders, RFIs, ASIs, etc.) and include in the balancing report.
  - C. Recorded data shall represent actual measured or observed conditions.
  - D. Cut insulation, ducts, pipes, and equipment cabinets for installation of test probes to the minimum extent necessary to allow adequate performance of procedures. After testing and balancing is complete, close probe holes and patch insulation with new materials as specified. Restore vapor barrier and finish as specified.
  - E. Permanently mark setting of valves, dampers, and other adjustment devices allowing for settings to be restored. Set and lock memory stops.
  - F. Leave systems in proper working order, replacing belt guards, closing access doors, closing doors to electrical switch boxes, plugging test holes, and restoring thermostats to specified settings.
  - G. The Balancing Contractor shall measure terminal air box air flow, and the TCC shall adjust DDC readout to match. Refer to Section 23 09 00 for additional information.

H. Installations with systems consisting of multiple components shall be balanced with all system components operating.

### 3.2 EXAMINATION

- A. Before beginning work, verify that systems are complete and operable. Ensure the following:
  - 1. General Equipment Requirements:
    - a. Equipment is safe to operate and in normal condition.
    - b. Equipment with moving parts is properly lubricated.
    - c. Temperature control systems are complete and operable.
    - d. Proper thermal overload protection is in place for electrical equipment.
    - e. Direction of rotation of all fans and pumps is correct.
    - f. Access doors are closed and end caps are in place.
  - 2. Duct System Requirements:
    - a. All filters are clean and in place. If required, install temporary media.
    - b. Duct systems are clean and free of debris.
    - c. Fire/smoke and manual volume dampers are in place, functional and open.
    - d. Air outlets are installed and connected.
    - e. Duct system leakage has been minimized.
  - 3. Pipe System Requirements:
    - a. Coil fins have been cleaned and combed.
    - b. Hydronic systems have been cleaned, filled, and vented.
    - c. Strainer screens are clean and in place.
    - d. Shutoff, throttling and balancing valves are open.
- B. Report any defects or deficiencies to Architect/Engineer.
- C. Promptly report items that are abnormal or prevent proper balancing.
- D. If, for design reasons, system cannot be properly balanced, report as soon as observed.
- E. Beginning of work means acceptance of existing conditions.

#### 3.3 PREPARATION

- A. Provide instruments required for testing, adjusting, and balancing operations. Make instruments available to the Architect/Engineer for spot checks during testing.
- B. Instruments shall be calibrated within six months of testing performed for project, or more recently if recommended by the instrument manufacturer.
- 3.4 INSTALLATION TOLERANCES
  - A. ± 10% of scheduled values:
    - 1. Adjust air inlets and outlets to  $\pm$  10% of scheduled values.

## 3.5 ADJUSTING

- A. After adjustment, take measurements to verify balance has not been disrupted or that disruption has been rectified.
- B. After testing, adjusting and balancing are complete, operate each system and randomly check measurements to verify system is operating as reported in the report. Document any discrepancies.
- 3.6 SUBMISSION OF REPORTS
  - A. Fill in test results on appropriate forms.

# PART 4 - SYSTEMS TO BE TESTED, ADJUSTED AND BALANCED

- 4.1 VERIFICATION OF EXISTING SYSTEMS.
  - A. Perform a pre-balance of systems serving the area of construction prior to the start of any other work. Do not make adjustments to the systems. If the systems are not operating at maximum capacity, temporarily drive system to maximum and take readings for the system. Return the system to its original state when measurements are complete.
    - 1. Air Terminal (Inlet or Outlet):
      - a. Room number/location.
      - b. Terminal type and size.
      - c. Velocity.
      - d. Flow rate (cfm)
      - e. Percent of design flow rate.
  - B. Report findings to Architect/Engineer on standard forms. Provide electronic copies of report.

# 4.2 GENERAL REQUIREMENTS

- A. Title Page:
  - 1. Project name.
  - 2. Project location.
  - 3. Project Architect.
  - 4. Project Engineer (IMEG Corp.).
  - 5. Project General Contractor.
  - 6. TAB Company name, address, phone number.
  - 7. TAB Supervisor's name and certification number.
  - 8. TAB Supervisor's signature and date.
  - 9. Report date.
- B. Report Index
- C. General Information:
  - 1. Test conditions.
  - 2. Nomenclature used throughout report.
  - 3. Notable system characteristics/discrepancies from design.

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- 4. Test standards followed.
- 5. Any deficiencies noted.
- 6. Quality assurance statement.
- D. Instrument List:
  - 1. Instrument.
  - 2. Manufacturer, model, and serial number.
  - 3. Range.
  - 4. Calibration date.

### 4.3 AIR SYSTEMS

- A. Air Terminal (Inlet or Outlet):
  - 1. Drawing symbol.
  - 2. Room number/location.
  - 3. Terminal type and size.
  - 4. Velocity: specified and actual.
  - 5. Flow rate (cfm): specified and actual.
  - 6. Percent of design flow rate.

# END OF SECTION 23 05 93

# SECTION 23 07 13 - DUCTWORK INSULATION

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Ductwork Insulation.
  - B. Insulation Jackets.
- 1.2 QUALITY ASSURANCE
  - A. Applicator: Company specializing in ductwork insulation application with five years minimum experience. When requested, installer shall submit manufacturer's certificate indicating qualifications.
  - B. Materials:
    - 1. Listed and labeled for flame spread/smoke developed rating of no more than 25/50 when tested per ASTM E84 or UL 723 as required by code.
    - 2. Fungal Resistance: No growth when tested in accordance with ASTM G21 (antifungal test).
    - 3. Rated velocity on coated air side for air erosion in accordance with UL 181 at 5,000 fpm minimum.
    - 4. UL listed in Category HNKT.
  - C. Adhesives: UL listed, meeting NFPA 90A/90B requirements.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - B. ANSI/ASTM C553 Mineral Fiber Blanket and Felt Insulation.
  - C. ASTM E84 Surface Burning Characteristics of Building Materials.
  - D. ASTM E136 Standard Test Method for the Behavior of Materials in a Vertical Tube Furnace at 750°C.
  - E. ASTM E814 Fire Tests of Through Penetrations Firestops.
  - F. ASTM E2336-04 Standard Test Methods for Fire Resistive Grease Duct Enclosure Systems.
  - G. ASTM G21 Standard Practice for Determining Resistance of Synthetic Polymeric Materials to Fungi.
  - H. National Commercial & Industrial Insulation Standards 1999 Edition as published by Midwest Insulation Contractors Association and endorsed by National Insulation Contractors Association.
  - I. NFPA 255 Surface Burning Characteristics of Building Materials.

- J. UL XHEZ Through Penetration Firestop Systems.
- K. UL 181 Standard for Factory-Made Air Ducts and Air Connectors.
- L. UL 263 Full Scale External Fire Tests with Hose Stream.
- M. UL 723 Surface Burning Characteristics of Building Materials.
- N. UL 1479 Fire Tests of Through Penetrations Firestops.

# PART 2 - PRODUCTS

## 2.1 MATERIALS

- A. Type A: Flexible Fiberglass Outside Wrap; ANSI/ASTM C553; commercial grade; 0.28 / 0.26 (Out-Of-Package/Installed-Compressed 25%) maximum 'K' value at 75°F; foil scrim Kraft facing, 1.0 lb./cu. ft. density. Submit both "Out of Package" and "Installed-Compressed 25%" K and R-values.
- B. Type C: Flexible Fiberglass Liner; ANSI/ASTM C1071; 0.28 maximum 'K' value at 75°F; 1.5 lb/cu ft minimum density; coated air side for 5000 fpm air velocity.

## 2.2 JACKETS

A. Vapor Barrier Jackets: Kraft reinforced foil scrim vapor barrier with self-sealing adhesive joints. Beach puncture resistance ratio of at least 25 units. Tensile strength: 35 psi minimum. Single, self-seal acrylic adhesive on longitudinal jacket laps and butt strips.

## PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. Install materials in accordance with manufacturer's instructions, codes, and industry standards.
  - B. Install materials after ductwork has been tested.
  - C. Clean surfaces for adhesives.
  - D. Provide insulation with vapor barrier when air conveyed may be below ambient temperature.
  - E. Exterior Duct Wrap Flexible, Type A:
    - 1. Apply with edges tightly butted.
    - 2. Cut slightly longer than perimeter of duct to insure full thickness at corners. Do not wrap excessively tight.
    - 3. Seal joints with adhesive backed tape.
    - 4. Apply so insulation conforms uniformly and firmly to duct.
    - 5. Seal all penetrations of the vapor barrier by strap hangers or slip cable hangers with adhesive backed tape.

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- 6. Provide high-density insulation inserts on rectangular ducts at trapeze duct hangers to prevent crushing of insulation. Provide high-density insulation inserts with clamp-on round ducts requiring two (2) rods or straps to prevent crushing of insulation. Maintain continuous vapor barrier through the hanger.
- 7. Tape all joints with Royal Tapes #RT 350 (216-439-7229), Venture Tape 1525CW, or Compac Type FSK. No substitutions will be accepted without written permission from the Architect/Engineer.
- 8. Press tape tightly to the duct covering with a squeegee for a tight continuous seal. Fish mouths and loose tape edges are not acceptable.
- 9. Staples may be used, but must be covered with tape.
- 10. Vapor barrier must be continuous.
- 11. Mechanically fasten on 12" centers at bottom of ducts over 24" wide and on all sides of vertical ducts.
- F. Interior Insulation Flexible Duct Liner, Type C:
  - 1. Observation of Duct Lining:
    - a. After installation of ductwork, Architect/Engineer may select random observation points in each system.
      - 1) At each observation point, cut and remove an 18" x 18" section of ductwork and liner for verification of installation.
      - 2) Random observation points based on one opening per 75 lineal ft. of total duct run.
    - b. When any of the observation points shows non-compliance, additional points will be designated by the Architect/Engineer, and observation repeated.
    - c. If 20% of points observed do not comply, remove and replace all lined ducts and repeat tests. Where replacement is not required, correct all non-compliances.
    - d. At end of observation, repair all duct lining and observation holes by installing standard, insulated, hinged access doors per Section 23 33 00.
    - e. Paint or finish to match adjacent duct surfaces.
  - 2. Impale on spindle anchors welded or mechanically fastened to the duct. Adhesive or glue fastened anchors are not acceptable. Maximum anchor spacing per SMACNA Duct Construction Standards or manufacturer's recommendations, whichever is more restrictive. Locate pins less than 3" from corners and at intervals not over 6" around the perimeter at leading and trailing edges. Locate pins within 3" of transverse joints and at intervals not over 16" long the length of the duct. Pins must be long enough to prevent compressing the insulation.
  - 3. In addition to anchors, secure liner with UL listed adhesive covering over 90% of the duct surface.
  - 4. Install per the latest edition of the SMACNA Manual.
  - 5. Leading edges shall be covered as follows:
    - a. For duct velocities below 3000 fpm, coat leading edges with adhesive. Neatly butt liner without gaps at transverse joints. Cut liner flush with end of the duct section for tight joints with no exposed duct. If adhesive is shop installed, field apply additional adhesive to the end of each duct section for complete adhesion of the liner. Protect edges from dirt and debris.

- b. For duct velocities above 3000 fpm, cover leading edges with metal nosing. Use nosing on upstream edges of each section of duct. If the duct can be installed in either direction, provide nosing on each end or clearly mark the duct to allow visual verification after installation. Verify duct velocities based on the scheduled air flow rates and determine where metal nosing is required.
- c. Install metal nosing in the following locations (regardless of velocity):
  - 1) The first three fittings downstream of all fans.
  - 2) At all duct liner interruptions. This includes fire dampers, access doors, branch connections, and all other locations where the edge of the liner is exposed.
  - 3) Trailing edges of transverse joints do not require metal nosings.
- 6. Overlap liner at longitudinal joints. Make longitudinal joints at corners of the duct unless the duct size does not allow this. Coat longitudinal joints with adhesive at velocities over 2500 fpm.
- 7. Seal all damaged duct liner with adhesive and glass cloth. Do not damage duct liner surface coatings.
- 8. Duct dimensions given are net inside dimensions. Increase sheet metal to allow for insulation thickness.
- G. Continue insulation with vapor barrier through penetrations unless code prohibits.
- H. Provide 2" wide, 24" high, 26 gauge, galvanized sheet metal corner protection angles for all externally insulated ductwork extending to a floor or curb.
- 3.2 SCHEDULE
  - A. Refer to Section 23 31 00 for scheduling of insulation.

# END OF SECTION 23 07 13

## SECTION 23 31 00 - DUCTWORK

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Galvanized Ductwork
  - B. Ductwork Sealants
  - C. Rectangular Ductwork
  - D. Round Ductwork
  - E. Flexible Duct
  - F. Ductwork Penetrations
- 1.2 REFERENCES: Conform to all applicable requirements of the following publications:
  - A. ADC Flexible Duct Performance and Installation Standards, 3<sup>rd</sup> Edition 1996.
  - B. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - C. ASHRAE Handbook 2020 Systems and Equipment; Chapter 19 Duct Construction.
  - D. ASHRAE Handbook 2021 Fundamentals; Chapter 21 Duct Design.
  - E. ASTM A90 Standard Test Method for Weight (Mass) of Coating on Iron and Steel Articles with Zinc or Zinc-Alloy Coatings.
  - F. ASTM A653 Steel Sheet, Zinc-Coated (Galvanized) or zinc-Iron Alloy-Coated (Galvannealed) by the Hot-Dip Process.
  - G. ASTM A924 Specification for General Requirements for Steel Sheet, Metallic-Coated by the Hot-Dip Process.
  - H. ASTM E90-02 Standard Test Method for Laboratory Measurement of Airborne Sound Transmission Loss of Building Partitions.
  - I. ASTM E413-87 Classification for Rating Sound Insulation.
  - J. AWS D9.1M/D9.1 Sheet Metal Welding Code.
  - K. IECC International Energy Conservation Code (latest published edition)
  - L. NFPA 90A Installation of Air-Conditioning and Ventilating Systems.
  - M. NFPA 90B Installation of Warm Air Heating and Air- Conditioning Systems.

N.NFPA 96 - Ventilation Control and Fire Protection of Commercial Cooking Equipment.MCHENRY COUNTY COLLEGEDUCTWORK2024 Health Science RenovationsSection 23 31 00DKA Projects No.: 24-0321 of 10

- O. SMACNA Air Duct Leakage Test Manual.
- P. SMACNA HVAC Duct Construction Standards.
- Q. SMACNA Phenolic Duct Construction Standard 022.
- R. SMACNA Round Industrial Duct Construction Standards 1999 Edition.
- S. UL 181 Factory-Made Air Ducts and Air Connectors.
- T. UL 181A Closure Systems for Use with Rigid Air Ducts and Air Connectors
- U. UL 181B Closure Systems for Use with Flexible Air Ducts and Air Connectors.

# 1.3 SUBMITTALS

- A. Duct Layout Drawings: Submit detailed duct layout drawings at 1/4" minimum scale complete with the following information:
  - 1. Actual duct routing, ductwork fittings, actual sheet metal dimensions including insulation liner and wrap, duct hanger and support types, ductwork accessories, etc. with lengths and weights noted.
  - 2. Differentiate ducts that are wrapped. Include insulation thickness, type of insulation, and acoustical lagging.
  - 3. Room names and numbers, ceiling types, and ceiling heights.
  - 4. Indicate location of all beams, bar joists, etc. along with bottom of steel elevations for each member.
  - 5. Verify clearances and interferences with other trades prior to preparing drawings. IMEG will provide electronic copies of ventilation drawings for contractor's use if the contractor signs and returns the "Electronic File Transfer" waiver. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for this submittal. Refer also to Section 23 05 00.
- B. Duct Leakage Test Summary Report: Upon completion of the pressure test described in Part 3, the Contractor shall submit an air duct leakage test summary report as outlined in the SMACNA HVAC Duct Leakage Test Manual.

# 1.4 DEFINITIONS

- A. Duct Sizes shown on drawings are inside clear dimensions. Maintain clear dimensions inside any lining.
- B. Transitions are generally not shown in single-line ductwork. Where sizes change at a divided flow fitting, the larger size shall continue through the fitting.
- C. Interior Duct: Ductwork located within the conditioned envelope including return air plenums and indirectly conditioned spaces.

# PART 2 - PRODUCTS

## 2.1 GENERAL REQUIREMENTS AND SUPPORTS

- A. Rectangular Duct Single Wall:
  - 1. General Requirements:
    - a. All ductwork gauges and reinforcements shall be as listed in SMACNA Duct Construction Standards Chapter 2. Where necessary to fit in confined spaces, furnish the heaviest duct gauge and least space-consuming reinforcement.
    - b. Transitions shall not exceed the angles in Figure 4-7.
  - 2. Exceptions and modifications to the 2005 HVAC Duct Construction Standards are:
    - a. All ducts shall be cross-broken or beaded.
    - b. Snap lock seams are not permitted.
    - c. Turning vanes shall be used in all 90° mitered elbows, unless clearly noted otherwise on the drawings. Vanes shall be as follows:
      - 1) Type 1:
        - a) Description: Single wall type with 22-gauge (0.029") or heavier vanes, 3-1/4" blade spacing, and 4" to 4-1/2" radius. Vanes hemmed if recommended by runner manufacturer. Runners shall have extra-long locking tabs. C-value independently tested at below 0.26. EZ Rail II by Sheet Metal Connectors or equal.
        - b) Usage: Limited to 3,000 fpm and vane lengths 36" and under.
      - 2) Turning vanes shall operate quietly. Repair or replace vanes that rattle or flutter.
      - 3) Runners must be installed at a 45° angle. Elbows with different size inlet and outlet must be radius type.
      - 4) Omitting every other vane is prohibited.
    - d. Where smooth radius rectangular elbows are shown, they shall be constructed per SMACNA Figure 4-2. Type RE1 shall be constructed with a centerline duct radius R/W of 1.0. Where shown on drawings, Type RE3 elbows with 3 vanes shall be used with centerline duct radius R/W of 0.6 (SMACNA r/W=0.1). RE1 or RE3 elbows may be used where mitered elbows are shown if space permits. Mitered elbows (with or without turning vanes) may not be substituted for radius elbows. Do not make branch takeoffs within 4 duct diameters on the side of the duct downstream from the inside radius of radius elbows.
    - e. Rectangular branch and tee connections in ducts over 1" pressure class shall be 45° entry type per Figs. 4-5 and 4-6. Rectangular straight taps are not acceptable above 1" pressure class.
    - f. Round taps off rectangular unlined ducts shall be flanged conical or bellmouth type (equal to Buckley Bellmouth or Sheet Metal Connectors E-Z Tap), or 45° rectangular with transition to round (equal to Sheet Metal Connectors Inc. High Efficiency Takeoff). Straight taps are acceptable if pressure class is 1" or less, round duct is 12" diameter or less, and the tap is not located between fans and TAB devices.

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- g. Duct offsets shall be constructed as shown on drawings. Additional offsets required in the field shall be formed of mitered elbows without turning vanes for offsets up to 30° maximum angle in accordance with SMACNA offset Type 2. Offsets of greater than 30° angle shall be formed of radius elbows with centerline radius R/W=1.0 or greater. SMACNA Type 1 offsets are not permitted.
- h. All lined duct shall utilize dovetail joints where round or conical taps occur. The dovetail joints shall extend past the liner before being folded over.
- i. Cushion heads are acceptable only downstream of TAB devices in ducts up to  $\pm 2"$  pressure class, and must be less than 6" in length.
- j. Slide-on flanged transverse joint systems are acceptable provided they are a manufactured product that has been tested for conformance with Chapter 2 of the SMACNA HVAC Duct Construction Standards for sheet and joint deflection at the specified pressure class.
  - 1) Apply sealant to all inside corners. Holes at corners are not acceptable.
  - 2) Manufacturers:
    - a) Ductmate Industries 25/35/45
    - b) Nexus
    - c) Mez
    - d) WDCI
    - e) Other manufacturers must submit test data and fabrication standards and receive Architect/Engineer's approval before any fabrication begins.
- k. Formed-on flanged transverse joint systems are acceptable provided they are a manufactured product that has been tested for conformance with Chapter 2 of the SMACNA HVAC Duct Construction Standards for sheet and joint deflection at the specified pressure class.
  - 1) Apply sealant to all inside corners. Holes at corners are not acceptable.
  - 2) Flanges shall be 24-gauge minimum (not 26 gauge).
  - 3) Manufacturers:
    - a) Lockformer TDC
    - b) TDF
    - c) United McGill
    - d) Sheet Metal Connectors
    - e) Other manufacturers must submit test data and fabrication standards and receive Architect/Engineer's approval before any fabrication begins.
- B. Round Spiral Seam Ductwork Single Wall:
  - Conform to applicable portions of Rectangular Duct Section. Round or flat oval ductwork may be substituted for rectangular ductwork where approved by the Architect/Engineer. The spiral seam ductwork shall meet the standards set forth in this specification. The ductwork shall meet or exceed the specified cross-sectional area and insulation requirements. The substitution shall be coordinated with all other trades prior to installation.
  - 2. 90° elbows shall be smooth radius or have a minimum of five sections with mitered joints and R/D of at least 1.5.

- 3. Duct and fittings shall meet the required minimum gauges listed in chapter 3 of the SMACNA requirements for the specified pressure class. Ribbed and lightweight duct are not permitted.
- 4. Ductwork shall be suitable for velocities up to 5,000 fpm.
- 5. Divided flow fittings may be made as separate fittings or factory installed taps with sound, airtight, continuous welds at intersection of fitting body and tap.
- 6. Spot weld and bond all fitting seams in the pressure shell. Coat galvanizing damaged by welding with corrosion resistant paint to match galvanized duct color.
- 7. Ducts with minor axis less than 22" shall be spiral seam type. Larger ducts may be rolled, longitudinal welded seam type. SMACNA seams RL-2 and RL-3 are not permitted.
- 8. Reinforce flat oval ducts with external angles. Internal tie rods are permitted only as indicated for rectangular ductwork.
- 9. Transverse Joint Connections:
  - a. Crimped joints are not permitted.
  - b. Ducts and fittings 36" in diameter and smaller shall have slip joint connections. Size fitting ends to slip inside mating duct sections with minimum 2-inch insertion length and a stop bead. Use inside slip couplings for duct-to-duct joints, and outside slip couplings for fitting-to-fitting joints.
  - c. Ducts and fittings larger than 36" shall have flanged connections.
  - d. Secure all joints with at least 3 sheet metal screws before sealing.
  - e. Manufacturers, Slide-on Flanges:
    - 1) Ductmate Industries SpiralMate
    - 2) Accuflange
    - 3) Sheet Metal Connectors are acceptable.
  - f. Manufacturers, Self-Sealing Duct Systems:
    - 1) Lindab
    - 2) Ward "Keating Coupling"
- C. Hangers and Supports General Requirements:
  - 1. Hanger and support materials shall be as defined within Materials and Application Specific section below.
  - 2. Strap Hangers: Strap hanger shall be a minimum of 1 inch, 18 gauge attached to the bottom of ducts.
  - 3. Cable Hangers:
    - a. Aircraft cable and slip cable hangers are acceptable for ducts up to 18" diameter. Protective sleeve tubing shall be used on the cable when supporting duct with exterior insulation. Corner saddles are required when supporting rectangular ductwork.
  - 4. Integral Corner Connector Hanger: Integral hanger and corner assembly for use with TDC/TDF style duct flanges. Die stamped offset hanger connects to the flanged corner assembly. For use with aircraft cable or 1/4" or 3/8" diameter threaded rods. Tested to hold up to 1,400 lbs.. Install per manufacturer's ratings and instructions.

# 2.2 MATERIAL AND APPLICATION SPECIFIC

- A. Galvanized Steel:
  - 1. General Requirements:
    - a. Duct and reinforcement materials shall conform to ASTM A653 and A924.
    - b. Interior Ductwork and reinforcements: G60 galvanized (0.60 ounces per square foot total zinc coating for two sides per ASTM A90) unless noted otherwise.
    - c. Exterior Ductwork: G90 galvanized (0.90 ounces per square foot total zinc coating for two sides per ASTM A90) unless noted otherwise. G60 is not acceptable for exterior use.
    - d. Ductwork reinforcement shall be of galvanized steel.
  - 2. Duct Hangers and Support Material:
    - a. Ductwork hangers and supports shall be of galvanized or painted steel.
    - b. All fasteners shall be galvanized or cadmium plated.
- B. Duct Hangers and Support Material:
  - 1. Ductwork hangers and supports shall be of galvanized or painted steel.
  - 2. All fasteners shall be galvanized or cadmium plated.

# 2.3 DUCTWORK SEALANTS

- A. One-part joint sealers shall be water-based mastic systems that meet the following requirements: maximum 48-hour cure time, service temperature of -20°F to +175°F, resistant to mold, mildew and water, flame spread rating below 25 and smoke-developed rating below 50 when tested in accordance with ASTM E84, suitable for all SMACNA seal classes and pressure classes. Mastic used to seal flexible ductwork shall be marked UL 181B-M.
- B. Two-part joint sealers shall consist of a minimum 3" wide mineral-gypsum compound impregnated fiber tape and a liquid sealant. Sealant system shall meet the following requirements: maximum 48-hour cure time, service temperature of 0°F to 200°F, resistant to mold, mildew, and water, flame spread rating below 25 and smoke developed rating below 50 when tested in accordance with ASTM E84, suitable for all SMACNA seal classes and pressure classes.
- C. Pressure sensitive tape used for sealing ductwork shall be minimum 2.5-inch wide, listed and marked UL 181A-P, having minimum 60 oz/inch peel adhesion to steel, and service temperature range from -20°F to +250°F.

# 2.4 FLEXIBLE DUCT

- A. Flexible duct shall be listed and labeled as UL 181 Class 1 Air Duct Material, and shall comply with NFPA 90A and 90B, and meet GSA, FHA and other U.S. Government agency standards. Flexible duct shall bear the ADC Seal of Certification.
- B. Flame Spread/Smoke Developed: Not over 25/50.

- C. Stretch all flexible duct to prevent sags and reduce air friction. Shorten and reinstall all sagging or loose flexible duct. Avoid sharp elbows. Elbows shall maintain 1.5 diameter centerline turning radius.
- D. Install per the SMACNA Flexible Duct Manual. Secure inner layer with draw band. Wrap with pressure sensitive tape for protection prior to installing draw band. Pressure sensitive tape alone is not acceptable.
- E. Acoustic:
  - 1. Flexible duct shall be acoustically rated in accordance with ASTM E477 and ADC Test Code FD 72-RI by ETL. Insertion loss values noted below are for flow velocities less than 2,500 fpm. Submittals shall include insertion losses ratings per sizes and lengths listed below regardless of sizes shown on the drawings.
  - 2. Flexible have corrosion-resistant wire helix, bonded to a nylon fabric core inner liner that prevents air from contacting the insulation, covered with a minimum 1-1/2", 3/4 lb/cf density fiberglass insulation blanket, sheathed in a vapor barrier of metalized polyester film laminated to glass mesh. Usage: All areas unless noted otherwise.
  - 3. The inner liner shall be airtight and suitable for 6" WC static pressure through 16" diameter. Outer jacket shall act as a vapor barrier only with permeance not over 0.1 perm per ASTM E96, Procedure A. "R" value shall not be less than 4.0 ft2\*°F\*hr/Btuh. Temperature range of at least 0-180°F. Maximum velocity of 4,000 fpm. "R" value shall not be less than 4.0 ft2\*°F\*hr/Btuh.
  - 4. Usage:
    - a. Take-offs from supply ducts to inlets of terminal airboxes. Do not exceed 36" in length.
    - b. Connections to air inlets and outlets. Do not exceed 6'-0" in length.
    - c. Acceptable Manufacturers:
      - 1) Flexmaster USA Type 6
      - 2) Thermaflex M-Ke
- F. Radius Forming Elbows:
  - 1. Flexible plastic radius forming elbow for use with flexible ducts to create a 90-degree elbow. One size for 6" to 16" diameter ducts. UL-listed for return plenum spaces.
  - 2. Usage: All supply air terminals with flexible ductwork connections.
  - 3. Installation: Attach to flex duct and secure draw bands without crushing flex duct to form smooth radius elbow. Suspend radius forming elbow to structure. Install per manufacturer's instructions.
  - 4. Acceptable Manufacturers:
    - a. Hart & Cooley Smartflow
    - b. Thermaflex Flexflow
    - c. Titus Flexright

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

A. Provide openings in ducts for thermometers and controllers.

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- B. Locate ducts with space around equipment for normal operation and maintenance.
- C. Provide temporary closures of metal or taped polyethylene on open ducts to prevent dust from entering ductwork.
- D. Supply ductwork shall be free of construction debris, and shall comply with Level "B" of the SMACNA Duct Cleanliness for New Construction Guidelines.
- E. Repair all duct insulation and liner tears.
- F. Install manual volume dampers in branch supply ducts so all outlets can be adjusted. Do not install dampers at air terminal device or in outlets, unless specifically shown.
- G. Flexible duct shall NOT be joined to flat-oval connections. Provide sheet metal oval-to-round transitions where required, to include, but not limited to, all connections to air inlets, air outlets, and terminal air boxes.
- H. Support all duct systems in accordance with the SMACNA HVAC Duct Construction Standards: Metal and Flexible and the SMACNA Seismic Restraint Manual: Guidelines for Mechanical Systems, where applicable. Refer to Section 23 05 50 for seismic requirements.
- I. Adhesives, sealants, tapes, vapor retarders, films, and other supplementary materials added to ducts, plenums, housing panels, silencers, etc. shall have flame spread/smoke developed ratings of under 25/50 per ASTM E84, NFPA 255, or UL 723.
- J. All duct support shall extend directly to building structure. Do not support ductwork from pipe hangers unless coordinated with piping contractor prior to installation. Do not allow lighting or ceiling supports to be hung from ductwork or ductwork supports.

# 3.2 DUCTWORK APPLICATION SCHEDULE

- A. Refer to Ductwork Application Schedule below for specific requirements for system, material, shape, pressure class, seal class and insulation application.
- B. Supply Duct from Terminal Air Boxes to Outlets:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
    - b. Round Spiral Seam Ductwork Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: +2"
  - 4. Seal Class: A
  - 5. Insulation:
    - a. IECC-2021: 1-1/2" (40 mm) thick Type A (R=4.5) Round
    - b. 1" thick Type C (R=3.6)- Rectangular
  - 6. Additional Requirements: None

- C. Example #26 Transfer Ducts:
  - 1. Shape:
    - a. Rectangular Duct Single Wall
  - 2. Material: Galvanized Steel
  - 3. Pressure Class: -1/2"
  - 4. Seal Class: N/A
  - 5. Insulation: 1" thick Type C (R=3.6)
- 3.3 DUCTWORK SEALING
  - A. General Requirements:
    - 1. Openings, such as rotating shafts, shall be sealed with bushings or similar.
    - 2. Pressure sensitive tape shall not be used as the primary sealant unless it has been certified to comply with UL-181A or UL-181B by an independent testing laboratory and the tape is used in accordance with that certification.
    - 3. All connections shall be sealed including, but not limited to, taps, other branch connections, access doors, access panels, and duct connections to equipment. Sealing that would void product listings is not required. Spiral lock seams need not be sealed.
    - 4. Mastic-based duct sealants shall be applied to joints and seams in minimum 3 inch wide by 20 mil thick bands using brush, putty knife, trowel, or spray, unless manufacturer's data sheet specifies other application methods or requirements.
  - B. All ducts systems, regardless of pressure class, shall be Seal Class A as defined by Section 5-1 of SMACNA HVAC Air Duct Leakage Test Manual per the Energy Code, unless specifically noted otherwise. Seal Class A shall include sealing of all transverse joints, longitudinal seams, and duct wall penetrations with welds, gaskets, mastics, or fabric-embedded mastic system. Joints are inclusive of, but not limited to, girth joints, branch and sub-branch intersections, duct collar tap-ins, fitting subsections, louver and air terminal connections to ducts, access door and access panel frames and jambs, duct, plenum, and casing abutments to building structures.
  - C. Double-wall ductwork: Install insulation end fittings at all transitions from double to single-wall construction.

# 3.4 TESTING

- A. Interior Duct Less than 3" WG (positive or negative):
  - 1. Leak testing of these pressure classes is not normally required for interior ductwork (inside the building envelope). However, leak tests will be required if, in the opinion of the Architect/Engineer, the leakage appears excessive. All exterior ductwork shall be tested. If the duct has an outside wrap, testing shall be done before it is applied.
  - 2. Leak test shall be at the Contractor's expense and shall require capping and sealing all openings.
  - 3. Seal ducts to bring the air leakage into compliance.
  - 4. The contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing.

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# B. Test Procedure:

- 1. Testing shall be as listed in the latest edition of the SMACNA HVAC Duct Leakage Manual, with the following additional requirements:
  - a. The required leakage class for Seal Class A, rectangular ducts, shall be 4; round shall be 2.
  - b. Test pressure shall be the specified duct pressure class. Testing at reduced pressures and converting the results mathematically is not acceptable. This is required to test the structural integrity of the duct system.
  - c. If any leak causes discernible noise at a distance of 3 feet, that leak shall be eliminated, regardless of whether that section of duct passed the leakage test.
  - d. All joints shall be felt by hand, and all discernible leaks shall be sealed.
  - e. Totaling leakage from several tested sections and comparing them to the allowable leakage for the entire system is not acceptable. Each section must pass the test individually.
  - f. Contractor shall notify the Architect/Engineer five business days prior to pressurizing ductwork for testing. Failure to notify the Architect/Engineer of pressure testing may require the contractor to repeat the duct pressure test after proper notification.
  - g. Upon completion of the pressure test, the contractor shall submit an air duct leakage test summary report as outlined in the SMACNA HVAC Duct Leakage Test Manual.
  - h. All access doors, taps to terminal air boxes, and other accessories and penetrations must be installed prior to testing. Including terminal air boxes in the test is not required.
  - i. Positive pressure leakage testing is acceptable for negative pressure ductwork.

# 3.5 DUCTWORK PENETRATIONS

- A. All duct penetrations of firewalls shall have fire or fire/smoke dampers where required by code.
- B. Dampers shall be compatible with fire rating of wall assembly. Verify actual rating of any wall being penetrated with Architect/Engineer.
- C. Seal all duct penetrations of walls that are not fire rated by caulking or packing with fiberglass. Install trim strip to cover vacant space and raw construction edges of all openings in finished rooms. Install escutcheon ring at all round duct openings in finished rooms. Trim strips and rings shall be same material and finish as exposed duct.

# END OF SECTION 23 31 00

# SECTION 23 37 00 - AIR INLETS AND OUTLETS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Grilles And Registers.
  - B. Architectural Square Panel Diffusers.
- 1.2 QUALITY ASSURANCE
  - A. Test and rate performance of air inlets and outlets per ASHRAE 70.
  - B. Test and rate performance of louvers per AMCA 500L-99.
  - C. All air handling and distribution equipment mounted outdoors shall be designed to prevent rain intrusion into the airstream when tested at design airflow and with no airflow, using the rain test apparatus described in Section 58 of UL 1995.
- 1.3 REFERENCES
  - A. ANSI/ASHRAE 70 Method of Testing for Rating the Air Flow Performance of Inlets and Outlets.
  - B. ANSI/ASHRAE/IES Standard 90.1 (latest published edition) Energy Standard for Buildings Except Low-Rise Residential Buildings.
  - C. SMACNA Duct Construction Standards.
- 1.4 REGULATORY REQUIREMENTS
  - A. Conform to ANSI/NFPA 90A.
  - B. Conform to ASHRAE 90.1.

# PART 2 - PRODUCTS

# 2.1 AIR TERMINALS - GRILLES AND REGISTERS

- A. Reference to a grille means an air supply, exhaust or transfer device without a damper.
- B. Reference to a register means an air supply, exhaust or transfer device with a damper.
- C. The type of unit, margin, material, finish, etc., shall be as shown on the drawing schedule and suitable for the intended use.
- D. All margins shall be compatible with ceiling types specified (including 'Thin-Line' T-bar lay-in grid system). Any discrepancies in contract documents shall be brought to the attention of the Architect/Engineer, in writing, prior to Bid Date. Submission of Bid indicates ceiling and air inlet and outlet types have been coordinated.

- E. The capacity and size of the unit shall be as shown on the drawings.
- F. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10<sup>-12</sup> watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
- G. Refer to the drawings for construction material, color and finish, margin style, deflection, and sizes of grilles and registers.
- H. Provide with 3/4" blade spacing. Blades shall have steel friction pivots to allow for blade adjustment, plastic pivots are not acceptable.
- I. Corners of steel grilles and registers shall be welded and ground smooth before painting. Aluminum grilles and registers shall have staked corners.
- J. Where specified to serve registers, provide opposed blade volume dampers operable from the face of the register.
- K. Screw holes for surface fasteners shall be countersunk for a neat appearance. Provide concealed fasteners for installation in lay-in ceilings and as specified on the drawings.
- L. Manufacturers:
  - 1. Tuttle & Bailey
  - 2. Titus
  - 3. Price
  - 4. Nailor
  - 5. Carnes
  - 6. Metalaire
  - 7. Krueger
  - 8. Anemostat
  - 9. Raymon Donco

# 2.2 AIR TERMINALS - ARCHITECTURAL SQUARE PANEL DIFFUSERS

- A. Reference to a diffuser means an air supply device, ceiling mounted, that shall diffuse air uniformly throughout the conditioned space.
- B. The type of unit, margin, material, finish, etc., shall be as shown on the drawing schedule. Flatoval inlets are not acceptable for connection to flexible ducts.
- C. All margins shall be compatible with ceiling types specified (including 'Thin-Line' T-bar lay-in grid system). Any discrepancies in contract documents should be brought to the attention of the Architect/Engineer, in writing, prior to Bid Date. Submission of Bid indicates ceiling and air inlet and outlet types have been coordinated.
- D. The capacity and size of the unit shall be as shown on the drawings.
- E. All units shall handle the indicated cfm as shown on the drawings while not exceeding an NC level of 25, referenced to 10<sup>-12</sup> watts with a 10 dB room effect. Noise in classrooms may not exceed 35 dBA or 55 dBC per ANSI Standard S12.60-2002 and ASHRAE 70.
- F. Diffusers shall be architectural solid square panel and flush with ceiling.

- G. The exposed surface shall be smooth, flat and free of visible fasteners. The face panel shall be 22 gauge steel with a rolled edge or shall be 18 gauge with a smooth ground, uniform edge.
- H. The back pan shall be one piece 22 gauge stamped and shall include an integral inlet. (Welded inlets and corner joints are not acceptable).
- I. Diffusers with a 24x24 back pan shall have a minimum 18x18 face panel size. The face panel shall be mechanically fastened to the back panel with steel components. (Plastic fasteners are not acceptable.)
- J. Manufacturers:
  - 1. Tuttle & Bailey
  - 2. Titus
  - 3. Price
  - 4. Nailor
  - 5. Carnes
  - 6. Metalaire
  - 7. Krueger
  - 8. Anemostat
  - 9. Raymon Donco

## PART 3 - EXECUTION

- 3.1 INSTALLATION
  - A. General Installation Requirements:
    - 1. Install items in accordance with manufacturers' instructions.
    - 2. Check the location of inlets and outlets and make necessary adjustments in position to conform to architectural features, symmetry, and lighting arrangement.
    - 3. Install diffusers to ductwork with air-tight connections.
    - 4. Flexible ducts shall NOT be joined to flat-oval connections. Provide sheet metal oval-toround transitions where required.
  - B. Volume Damper:
    - 1. Provide manual volume dampers on duct take-off to diffusers when there are multiple connections to a common duct. Locate volume dampers as far as possible from the air inlet or outlet.
  - C. Maintaining Duct Cleanliness:
    - 1. When grilles, registers, and diffusers are installed, the Contractor shall prevent construction dust, dirt, and debris from entering ductwork as required by Section 23 05 00.

# END OF SECTION 23 37 00

# SECTION 26 05 00 - BASIC ELECTRICAL REQUIREMENTS

PART 1 - GENERAL

## 1.1 SECTION INCLUDES

- A. Requirements applicable to all Division 26 Sections. Also refer to Division 1 General Requirements. This section is also applicable to Interior Communications Pathways Section 27 05 28. This section is also applicable to Fire Alarm and Detection Systems Section 28 31 00.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

## 1.2 REFERENCES

- A. NFPA 70 National Electrical Code (NEC)
- 1.3 SCOPE OF WORK
  - A. This Specification and the associated drawings govern furnishing, installing, testing and placing into satisfactory operation the Electrical Systems.
  - B. The Contractor shall furnish and install all new materials as indicated on the drawings, and/or in these specifications, and all items required to make the portion of the Electrical Work a finished and working system.
  - C. Description of Systems shall be as follows:
    - 1. Extension of existing electrical power system to and including luminaires, equipment, motors, devices, etc.
    - 2. Extension of existing grounding system.
    - 3. Extension of existing fire alarm system.
    - 4. Wiring of equipment furnished by others.
    - 5. Removal work and/or relocation and reuse of existing systems and equipment.

# 1.4 WORK SEQUENCE

A. All work that will produce excessive noise or interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during unoccupied hours. The Owner reserves the right to determine when restricted construction hours are required.

# 1.5 QUALITY ASSURANCE

- A. Contractor's Responsibility Prior to Submitting Pricing/Bid Data:
  - 1. The Contractor is responsible for constructing complete and operating systems. The Contractor acknowledges and understands that the Contract Documents are a two-dimensional representation of a three-dimensional object, subject to human interpretation. This representation may include imperfect data, interpreted codes, utility guides, three-dimensional conflicts, and required field coordination items. Such deficiencies can be corrected when identified prior to ordering material and starting installation. The Contractor agrees to carefully study and compare the individual Contract Documents and report at once in writing to the Architect/Engineer any deficiencies the Contractor may discover. The Contractor further agrees to require each subcontractor to likewise study the documents and report at once any deficiencies discovered.
  - 2. The Contractor shall resolve all reported deficiencies with the Architect/Engineer prior to awarding any subcontracts, ordering material, or starting any work with the Contractor's own employees. Any work performed prior to receipt of instructions from the Architect/Engineer will be done at the Contractor's risk.
- B. Qualifications:
  - 1. Only products of reputable manufacturers as determined by the Architect/Engineer are acceptable.
  - 2. All Contractors and subcontractors shall employ only workmen who are skilled in their trades. At all times, the number of apprentices at the job site shall be less than or equal to the number of journeymen at the job site.
- C. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the Illinois Community College Board Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. If there is a discrepancy between the codes and regulations and these specifications, the Architect/Engineer shall determine the method or equipment used.
  - 3. If the Contractor notes, at the time of bidding, that any parts of the drawings or specifications do not comply with the codes or regulations, Contractor shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time for this procedure, Contractor shall submit with the proposal a separate price to make the system comply with the codes and regulations.
  - 4. All changes to the system made after the letting of the contract to comply with codes or the requirements of the Inspector, shall be made by the Contractor without cost to the Owner.
  - 5. If there is a discrepancy between manufacturer's recommendations and these specifications, the manufacturer's recommendations shall govern.
  - 6. If there are no local codes having jurisdiction, the current issue of the National Electrical Code shall be followed.
- D. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all laws, regulations, ordinances, and other rules of the State or Political Subdivision where the work is done, or as required by any duly constituted public authority.
  - 3. Pay all charges for permits or licenses.
  - 4. Pay all fees and taxes imposed by State, Municipal, and other regulatory bodies.

- 5. Pay all charges arising out of required inspections by an authorized body.
- 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized agency/consultant.
- 7. Where applicable, all fixtures, equipment and materials shall be listed by Underwriter's Laboratories, Inc. or a nationally recognized testing organization.
- E. Examination of Drawings:
  - 1. The drawings for the electrical work are completely diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment, outlets, etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and rough-ins, and the exact routing of raceways to best fit the layout of the job. Conduit entry points for electrical equipment including, but not limited to, panelboards, switchboards, switchgear and unit substations, shall be determined by the Contractor unless noted in the contract documents.
  - 3. Scaling of the drawings will not be sufficient or accurate for determining these locations.
  - 4. Where job conditions require reasonable changes in arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 5. Because of the scale of the drawings, certain basic items, such as junction boxes, pull boxes, conduit fittings, etc., may not be shown, but where required by other sections of the specifications or required for proper installation of the work, such items shall be furnished and installed.
  - 6. If an item is either shown on the drawings or called for in the specifications, it shall be included in this contract.
  - 7. The Contractor shall determine quantities and quality of material and equipment required from the documents. Where discrepancies arise between drawings, schedules and/or specifications, the greater and better-quality number shall govern.
  - 8. Where used in electrical documents the word "furnish" shall mean supply for use, the word "install" shall mean connect up complete and ready for operation, and the word "provide" shall mean to supply for use and connect up complete and ready for operation.
  - 9. Any item listed as furnished shall also be installed unless otherwise noted.
  - 10. Any item listed as installed shall also be furnished unless otherwise noted.
- F. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.
  - 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
  - 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG.
  - 4. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
  - 5. The electronic contract documents can be used for preparation of shop drawings and asbuilt drawings only. The information may not be used in whole or in part for any other project.
  - 6. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
  - 7. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.

- 8. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.
- G. Field Measurements:
  - 1. Verify all pertinent dimensions at the job site before ordering any conduit, conductors, wireways, bus duct, fittings, etc.

# 1.6 SUBMITTALS

- A. General Submittal Procedures: In addition to the provisions of Division 1, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Division of work (e.g., electrical, plumbing, heating, ventilating, etc.)
    - e. Description of items submitted and relevant specification number
    - f. Notations of deviations from the contract documents
    - g. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Division of work (e.g., electrical, plumbing, heating, ventilating, etc.)
    - g. Description of item submitted (using project nomenclature) and relevant specification number
    - h. Notations of deviations from the contract documents
    - i. Other pertinent data
    - j. Provide space for Contractor's review stamps
  - 3. Composition:
    - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
    - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
    - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.

- 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; wiring and control diagrams; dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.
- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 6) Dimensions and service clearances are suitable for the intended location.
    - 7) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - 8) Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - c. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
  - d. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.

- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.
- 13. Submittals shall be reviewed and approved by the Architect/Engineer before releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect<sup>™</sup> <sup>™</sup>s/Engineer's review and processing of each submittal, excluding mailing.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer<sup>™™</sup>s opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 26 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 26 XX XX.description.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

# 1.7 SCHEDULE OF VALUES

- A. The requirements herein are in addition to the provisions of Division 1.
- B. Format:
  - 1. Use AIA Document Continuation Sheets G703 or another similar form approved by the Owner and Architect/Engineer.
  - 2. Submit in Excel format.
  - 3. Support values given with substantiating data.

- C. Preparation:
  - 1. Itemize work required by each specification section and list all providers. All work provided by subcontractors and major suppliers shall be listed on the Schedule of Values. List each subcontractor and supplier by company name.
  - 2. Break down all costs into:
    - a. Material: Delivered cost of the product with taxes paid.
    - b. Labor: Labor cost, excluding overhead and profit.

# 1.8 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.
- 1.9 PRODUCT DELIVERY, STORAGE, HANDLING and MAINTENANCE
  - A. Exercise care in transporting and handling to avoid damage to materials. Store materials on the site to prevent damage.
  - B. Protect equipment, components, and openings with airtight covers and exercise care at every stage of storage, handling, and installation of equipment to prevent airborne dust and dirt from entering or fouling equipment to include, but not limited to:
    - 1. Distribution equipment branch panels, distribution panels, switchboards, motor control centers, etc.
    - 2. Lighting luminaires and lighting control systems.
  - C. Equipment and components that are visibly damaged or have been subject to environmental conditions prior to building turnover to Owner that could shorten the life of the component (for example, water damage, humidity, dust and debris, excessive hot or cold storage location, etc.) shall be repaired or replaced with new equipment or components without additional cost to the building owner.
  - D. Keep all materials clean, dry and free from damaging environments.
  - E. Coordinate the installation of heavy and large equipment with the General Contractor and/or Owner. If the Electrical Contractor does not have prior documented experience in rigging and lifting similar equipment, he/she shall contract with a qualified lifting and rigging service that has similar documented experience. Follow all equipment lifting and support guidelines for handling and moving.
  - F. Contractor is responsible for moving equipment into the building and/or site. Contractor shall review site prior to bid for path locations and any required building modifications to allow movement of equipment. Contractor shall coordinate the work with other trades.

# 1.10 WARRANTY

- A. Provide one-year warranty for all fixtures, equipment, materials, and workmanship.
- B. The warranty period for all work in this specification Division shall commence on the date of Substantial Completion or successful system performance whichever occurs later. The warranty may also commence if a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization of the Owner. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner.
- C. Warranty requirements extend to correction, without cost to the Owner, of all work found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage due to defects or nonconformance with contract documents excluding repairs required as a result of improper maintenance or operation, or of normal wear as determined by the Architect/Engineer.

# 1.11 INSURANCE

A. This Contractor shall maintain insurance coverage as set forth in Division 1 of these specifications.

# 1.12 MATERIAL SUBSTITUTION

- A. Where several manufacturers' names are given, the manufacturer for which a catalog number is given is the basis for job design and establishes the quality.
- B. Equivalent equipment manufactured by the other listed manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meet all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors. The Architect/Engineer shall make the final determination of whether a product is equivalent.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer via addendum. The Contractor assumes all costs incurred as a result of using the offered material, article or equipment, on the Contractors part or on the part of other Contractors whose work is affected.
- D. Voluntary add or deduct prices for alternate materials may be listed on the bid form. These items will not be used in determining the low bidder. This Contractor assumes all costs incurred as a result of using the offered material or equipment on the Contractors part or on the part of other Contractors whose work is affected.
- E. All material substitutions requested after the final addendum must be listed as voluntary changes on the bid form.

## PART 2 - PRODUCTS

## 2.1 GENERAL

A. All items of material having a similar function (e.g., safety switches, panelboards, switchboards, contactors, motor starters, dry type transformers) shall be of the same manufacturer unless specifically stated otherwise on drawings or elsewhere in specifications.

## PART 3 - EXECUTION

## 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or the employees and subconsultants at a construction site, shall relieve the Contractor and any other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

#### 3.2 ARCHITECT/ENGINEER OBSERVATION OF WORK

- A. The contractor shall provide seven (7) calendar days' notice to the Architect/Engineer prior to:
  - 1. Placing fill over underground and underslab utilities.
  - 2. Covering exterior walls, interior partitions and chases.
  - 3. Installing hard or suspended ceilings and soffits.
- B. The Architect/Engineer will review the installation and provide a written report noting deficiencies requiring correction. The contractor's schedule shall account for these reviews and show them as line items in the approved schedule.
- C. Above-Ceiling Final Observation:
  - 1. All work above the ceilings must be complete prior to the Architect/Engineer's review. This includes, but is not limited to:
    - a. All junction boxes are closed and identified in accordance with Section 26 05 53 Electrical Identification.
    - b. Luminaires, including ceiling-mounted exit and emergency lights, are installed and operational.
    - c. Luminaire whips are supported above the ceiling.
    - d. Conduit identification is installed in accordance with Section 26 05 53 Electrical Identification.
    - e. Luminaires are suspended independently of the ceiling system when required by these contract documents.
    - f. All wall penetrations have been sealed.

MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Projects No.: 24-032 BASIC ELECTRICAL REQUIREMENTS Section 26 05 00 9 of 15 2. It is understood that if the Architect/Engineer finds the ceilings have been installed prior to this review and prior to seven days elapsing, the Architect/Engineer may not recommend further payments to the contractor until full access has been provided.

# 3.3 PROJECT CLOSEOUT

- A. The following paragraphs supplement the requirements of Division 1.
- B. Final Jobsite Observation:
  - 1. To prevent the Final Jobsite Observation from occurring too early, the Contractor shall review the completion status of the project and certify that the job is ready for the final jobsite observation.
  - 2. Attached to the end of this section is a typical list of items that represent the degree of job completeness expected prior to requesting a review. The Contractor shall sign the attached certification and return it to the Architect/Engineer so that the final observation can be scheduled.
  - 3. It is understood that if the Architect/Engineer finds the job not ready for the final observation and additional trips and observations are required to bring the project to completion, the cost of the additional time and expenses incurred by the Architect/Engineer will be deducted from the Contractor's final payment.
  - 4. Contractor shall notify Architect/Engineer 48 hours prior to installation of ceilings or lay-in ceiling tiles.
- C. The following must be submitted before Architect/Engineer recommends final payment:
  - 1. Operation and maintenance manuals with copies of approved shop drawings.
  - 2. Record documents including marked-up drawings and specifications.
  - 3. A report documenting the instructions given to the Owner's representatives complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of this Contractor and shall be signed by the Owner's representatives.
  - 4. Inspection and testing report by the fire alarm system manufacturer.
  - 5. Start-up reports on all equipment requiring a factory installation or start-up.
- D. Circuit Directories:
  - Provide custom typed circuit directory for each branch circuit panelboard. Provide updated custom typed circuit directory for each existing branch circuit panelboard with new or revised circuits per the scope of work. Label shall include equipment name or final approved room name, room number, and load type for each circuit (examples: SUMP SP-1 or ROOM 101 RECEPT). Revise directory to reflect circuit changes required to balance phase loads. Printed copies of the bid document panel schedules are not acceptable as circuit directories.

#### 3.4 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.

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- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div26.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div26.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final <u>approved</u> shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Copies of all factory inspections and/or equipment startup reports.
  - 5. Copies of warranties.
  - 6. Schematic wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
  - 7. Dimensional drawings of equipment.
  - 8. Detailed parts lists with lists of suppliers.
  - 9. Operating procedures for each system.
  - 10. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
  - 11. Repair procedures for major components.
  - 12. Replacement parts and service material requirements for each system and the frequency of service required.
  - 13. Instruction books, cards, and manuals furnished with the equipment.

- 14. Include record drawings of the one-line diagrams for each major system. The graphic for each piece of equipment shown on the one-line diagram shall be an active link to its associated Operation & Maintenance data.
- 15. Copies of all panel schedules in electronic Microsoft Excel spreadsheet (.xlsx) file. Each panelboard shall be a separate tab in the workbook.

# 3.5 INSTRUCTING THE OWNER'S REPRESENTATIVE

- A. Adequately instruct the Owner's designated representatives in the maintenance, care, and operation of the complete systems installed under this contract.
- B. Provide verbal and written instructions to the Owner's representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
- C. Contractor shall make a DVD video recording of instructions to the Owner while explaining the system so additional personnel may view the instructions at a later date. The video recording shall be the property of the Owner.
- D. The instructions shall include:
  - 1. Maintenance of equipment.
  - 2. Start-up procedures for all major equipment.
- E. Notify the Architect/Engineer of the time and place for the verbal instructions to be given to the Owner's representative so a representative can be present if desired.
- F. Minimum hours of instruction time for each item and/or system shall be as indicated in each individual specification section.
- G. Operating Instructions:
  - 1. Contractor is responsible for all instructions to the Owner's representatives for the electrical and specialized systems.
  - 2. If the Contractor does not have staff that can adequately provide the required instructions, the Contractor shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

# 3.6 RECORD DOCUMENTS

- A. The following paragraphs supplement Division 1 requirements.
- B. Maintain at the job site a separate and complete set of electrical drawings and specifications with all changes made to the systems clearly and permanently marked in complete detail.
- C. Mark drawings and specifications to indicate approved substitutions; Change Orders, and actual equipment and materials used. All Change Orders, RFI responses, Clarifications and other supplemental instructions shall be marked on the documents. Record documents that merely reference the existence of the above items are not acceptable. Should this Contractor fail to complete Record Documents as required by this contract, this Contractor shall reimburse Architect/Engineer for all costs to develop record documents that comply with this requirement. Reimbursement shall be made at the Architect/Engineer's hourly rates in effect at the time of work.

- D. Record changes daily and keep the marked drawings available for the Architect/Engineer's examination at any normal work time.
- E. Upon completing the job, and before final payment is made, give the marked-up drawings to the Architect/Engineer.
- F. Record actual routing of conduits exceeding 2 inches.

## 3.7 PAINTING

- A. Paint all equipment that is marred or damaged prior to the Owner's acceptance. Paint and color shall match original equipment paint and shall be obtained from the equipment supplier if available. All equipment shall have a finished coat of paint applied unless specifically allowed to be provided with a prime coat only.
- B. Equipment in finished areas that will be painted to match the room decor will be painted by others. Should this Contractor install equipment in a finished area after the area has been painted, the Contractor shall have the equipment and all its supports, hangers, etc., painted to match the room decor. Painting shall be performed as described in project specifications.
- C. Equipment cabinets, casings, covers, metal jackets, etc., located in equipment rooms or concealed spaces, shall be furnished in standard finish, free from scratches, abrasions, chippings, etc.
- D. Equipment in occupied spaces, or if standard to the unit, shall have a baked primer with baked enamel finish coat free from scratches, abrasions, chipping, etc. If color option is specified or is standard to the unit, verify with the Architect the color preference before ordering.
- E. After surfaces have been thoroughly cleaned and are free of oil, dirt or other foreign matter, paint all raceway and equipment with the following:
  - 1. Bare Metal Surfaces Apply one coat of metal primer suitable for the metal being painted. Finish with two coats of Alkyd base enamel paint.
  - 2. Plastic Surfaces Paint plastic surfaces with two coats of semi-gloss acrylic latex paint.

## 3.8 ADJUST AND CLEAN

- A. Thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project.
- B. Clean all foreign paint, grease, oil, dirt, labels, stickers, etc. from all equipment.
- C. Remove all rubbish, debris, etc., accumulated during construction from the premises.

#### 3.9 SPECIAL REQUIREMENTS

- A. Coordinate the installation of all equipment, controls, devices, etc., with other trades to maintain clear access area for servicing.
- B. Install all equipment to maximize access to parts needing service or maintenance. Review the final location, placement, and orientation of equipment with the Owner's representative prior to setting equipment.

- C. Installation of equipment or devices without regard to coordination of access requirements and confirmation with the Owner's representative will result in removal and reinstallation of the equipment at the Contractor's expense.
- D. Raceway and Cable Routing Restrictions: Raceways and cable are restricted from being routed in the following locations, unless serving the space or permitted by the authority having jurisdiction.
  - 1. Elevator machine rooms and hoistways.
  - 2. Exit enclosures.
  - 3. Other areas restricted by code.
  - 4. Technology, data, server rooms.
  - 5. Fire pump and sprinkler rooms.
  - 6. Normal power in emergency power equipment rooms: Limited to feeders and branch circuits serving the emergency power equipment located in the room.
  - 7. Emergency power in normal power equipment rooms: Limited to feeders and branch circuits serving the normal power equipment located in the room.

# 3.10 INDOOR AIR QUALITY (IAQ) MAINTENANCE FOR OCCUPIED FACILITIES UNDER CONSTRUCTION

- A. Within the Limits of Construction:
  - 1. The Electrical Contractor shall coordinate all work with the contractor responsible for IAQ.
  - 2. The means, methods and materials used by the Electrical Contractor shall be coordinated with the contractor responsible for IAQ and shall comply with the IAQ requirements set forth in Division 1 and Division 21/22/23 of these specifications.
- B. Outside the Limits of Construction:
  - 1. IAQ shall be the responsibility of the electrical contractor for work that is required outside the limits of construction.
  - 2. The Electrical Contractor is responsible for the IAQ set forth in Division 1 and Division 21/22/23 of these specifications.
  - 3. The Electrical Contractor shall review and coordinate all IAQ plans and procedures with the owner's IAQ representative.

# 3.11 SYSTEM STARTING AND ADJUSTING

- A. The electrical systems shall be complete and operating. System startup, testing, adjusting, and balancing to obtain satisfactory system performance is the responsibility of the Contractor. This includes all calibration and adjustment of electrical controls, balancing of loads, troubleshooting and verification of software, and final adjustments that may be needed.
- B. Complete all manufacturer-recommended startup procedures and checklists to verify proper equipment operation and does not pose a danger to personnel or property.
- C. All operating conditions and control sequences shall be tested during the start-up period. Testing all interlocks, safety shut-downs, controls, and alarms.

D. The Contractor, subcontractors, and equipment suppliers shall have skilled technicians to ensure that all systems perform properly. If the Architect/Engineer is requested to visit the job site for trouble shooting, assisting in start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period, through no fault of the design; the Contractor shall reimburse the Owner on a time and materials basis for services rendered at the Architect/Engineer's standard hourly rates in effect when the services are requested. The Contractor shall pay the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

# 3.12 FIELD QUALITY CONTROL

# A. General:

- 1. Conduct all tests required during and after construction. Submit test results in NETA format, or equivalent form, that shows the test equipment used, calibration date, tester's name, ambient test conditions, humidity, conductor length, and results corrected to 40°C.
- 2. Supply necessary instruments, meters, etc., for the tests. Supply competent technicians with training in the proper testing techniques.
- 3. All cables and wires shall be tested for shorts and grounds following installation and connection to devices. Replace shorted or grounded wires and cables.
- 4. Any wiring device, electrical apparatus or luminaire, if grounded or shorted on any integral "live" part, shall have all defective parts or materials replaced.
- 5. Test cable insulation of service and panel feeder conductors for proper insulation values. Tests shall include the cable, all splices, and all terminations. Each conductor shall be tested and shall test free of short circuits and grounds and have an insulation value not less than Electrical Code Standards. Take readings between conductors, and between conductors and ground.
- 6. If the results obtained in the tests are not satisfactory, make adjustments, replacements, and changes as needed. Then repeat the tests, and make additional tests, as the Architect/Engineer or authority having jurisdiction deems necessary.
- B. Other Equipment:
  - 1. Give other equipment furnished and installed by the Contractor all standard tests normally made to assure that the equipment is electrically sound, all connections properly made, phase rotation correct, fuses and thermal elements suitable for protection against overloads, voltage complies with equipment nameplate rating, and full load amperes are within equipment rating.
- C. If any test results are not satisfactory, make adjustments, replacements and changes as needed repeat the tests and make additional tests as the Architect/Engineer or authority having jurisdiction deems necessary.

# END OF SECTION 26 05 00

# SECTION 26 05 03 - THROUGH PENETRATION FIRESTOPPING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Through-Penetration Firestopping.
- 1.2 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in manufacturing products specified in this Section.
  - B. Installer: Individuals performing work shall be certified by the manufacturer of the system selected for installation.
- 1.3 REFERENCES
  - A. UL 263 Fire Tests of Building Construction and Materials
  - B. UL 723 Surface Burning Characteristics of Building Materials
  - C. ANSI/UL 1479 Fire Tests of Through Penetration Firestops
  - D. UL 2079 Tests for Fire Resistance of Building Joint Systems
  - E. UL Fire Resistance Directory Through Penetration Firestop Systems (XHEZ)
  - F. Intertek / Warnock Hersey Directory of Listed Products
  - G. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
  - H. ASTM E814 Standard Test Method for Fire Tests of Through-Penetration Firestops
  - I. The Building Officials and Code Administrators National Building Code
  - J. 2015 International Building Code
  - K. NFPA 5000 Building Construction Safety Code
- 1.4 SUBMITTALS
  - A. Submit under provisions of Section 26 05 00.
  - B. Submit Firestopping Installers Certification for all installers on the project.
  - C. Shop Drawings: Submit for each condition requiring firestopping. Include descriptions of the specific penetrating item, actual wall/floor construction, manufacturer's installation instructions, and UL or Interek / Warnock Hersey Assembly number.

- D. Through-Penetration Firestop System Schedule: Indicate locations of each through-penetration firestop system, along with the following information:
  - 1. Types of penetrating items.
  - 2. Types of constructions penetrated, including fire-resistance ratings and, where applicable, thicknesses of construction penetrated.
  - 3. Through-penetration firestop systems for each location identified by firestop design designation of qualified testing and inspecting agency.
  - 4. F ratings for each firestop system.
- E. Maintain a notebook on the job site at all times that contains copies of approved submittals for all through penetration firestopping to be installed. The notebook shall be made available to the Authority Having Jurisdiction at their request and turned over to the Owner at the end of construction as part of the O&M Manuals.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Store, protect and handle products on site. Accept material on site in factory containers and packing. Inspect for damage. Protect from deterioration or damage due to moisture, temperature changes, contaminants, or other causes. Follow manufacturer's instructions for storage.
  - B. Install material prior to expiration of product shelf life.

## 1.6 PERFORMANCE REQUIREMENTS

- A. General: For penetrations through the following fire-resistance-rated constructions, including both empty openings and openings containing penetrating items, provide through-penetration firestop systems that are produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fire-resistance rating of construction penetrated.
  - 1. Fire-resistance-rated walls including fire partitions, fire barriers, and smoke barriers.
  - 2. Fire-resistance-rated horizontal assemblies including floors, floor/ceiling assemblies, and ceiling membranes of roof/ceiling assemblies.
- B. Rated Systems: Provide through-penetration firestop systems with the following ratings determined per UL 1479:
  - 1. F-Rated Systems: Provide through-penetration firestop systems with F-ratings indicated, but not less than that equaling or exceeding fire-resistance rating of constructions penetrated.
  - 2. L-Rated Systems: Provide through-penetration firestop systems with L-ratings of not more than 5.0 CFM/sq.ft. at both ambient temperature and 400F.
- C. For through-penetration firestop systems exposed to light, traffic, moisture, or physical damage, provide products that, after curing, do not deteriorate when exposed to these conditions both during and after construction.
- D. For through-penetration firestop systems exposed to view, provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E 84.

E. For through-penetration firestop systems in air plenums, provide products with flame-spread and smoke-developed indexes of less than 25 and 50, respectively, as determined per ASTM E 84.

# 1.7 MEETINGS

- A. Pre-installation meeting: A pre-installation meeting shall be scheduled and shall include the Construction Manager, General Contractor, all Subcontractors associated with the installation of systems penetrating fire barriers, Firestopping Manufacturer's Representative, and the Owner.
  - 1. Review foreseeable methods related to firestopping work.
  - 2. Tour representative areas where firestopping is to be installed; inspect and discuss each type of condition and each type of substrate that will be encountered, and preparation to be performed by other trades.

# 1.8 WARRANTY

- A. Provide one year warranty on parts and labor.
- B. Warranty shall cover repair or replacement of firestop systems which fail in joint adhesion, cohesion, abrasion resistance, weather resistance, extrusion resistance, migration resistance, stain resistance, general durability, or appear to deteriorate in any manner not clearly specified by the manufacturer as an inherent quality of the material.

## PART 2 - PRODUCTS

#### 2.1 MANUFACTURERS

- A. Products: Subject to compliance with requirements, provide one of the through-penetration firestop systems indicated for each application that are produced by one of the following manufacturers. All firestopping systems installed shall be provided by a single manufacturer.
  - 1. 3M; Fire Protection Products Division
  - 2. Hilti, Inc.
  - 3. RectorSeal Corporation, Metacaulk
  - 4. Tremco; Sealant/Weatherproofing Division
  - 5. Johns-Manville
  - 6. Specified Technologies Inc. (S.T.I.)
  - 7. Spec Seal Firestop Products
  - 8. AD Firebarrier Protection Systems
  - 9. Wiremold/Legrand: FlameStopper
  - 10. Dow Corning Corp.
  - 11. Fire Trak Corp.
  - 12. International Protective Coating Corp.
  - 13. HoldRite

#### 2.2 THROUGH PENETRATION FIRESTOP SYSTEMS

A. Provide materials and systems classified by or listed by Intertek / Warnock Hersey to provide firestopping equal to time rating of construction being penetrated.

- B. All firestopping materials shall be free of asbestos, lead, PCB's, and other materials that would require hazardous waste removal.
- C. Firestopping shall be flexible to allow for normal penetrating item movement due to expansion and contraction.
- D. Provide firestopping systems capable of supporting floor loads where systems are exposed to possible floor loading or traffic.
- E. Provide firestopping systems allowing continuous insulation for all insulated pipes.
- F. Provide firestopping systems classified by UL or listed by Intertek / Warnock Hersey for penetrations through all fire rated construction. Firestopping systems shall be selected from the UL or listed by Intertek / Warnock Hersey Fire Resistance Directory Category XHEZ based on substrate construction and penetrating item size and material and shall fall within the range of numbers listed:
  - 1. Combustible Framed Floors and Chase Walls 1 or 2 Hour Rated:
    - a. F Rating = Floor/Wall Rating
    - b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.
No Penetrating Item	FC 0000-0999*
Metallic Pipe or Conduit	FC 1000-1999
Non-Metallic Pipe or Conduit	FC 2000-2999
Electrical Cables	FC 3000-3999
Cable Trays	FC 4000-4999
Insulated Pipes	FC 5000-5999
Bus Duct and Misc. Electrical	FC 6000-6999
Duct without Damper and Misc. Mechanical	FC 7000-7999
Multiple Penetrations	FC 8000-8999
*Alternate method of firestopping is patching opening to match original rated construction.	

- 2. Non-Combustible Framed Walls 1 or 2 Hour Rated:
  - a. F Rating = Wall Rating
  - b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.
No Penetrating Item	WL 0000-0999*
Metallic Pipe or Conduit	WL 1000-1999
Non-Metallic Pipe or Conduit	WL 2000-2999
Electrical Cables	WL 3000-3999
Cable Trays	WL 4000-4999
Insulated Pipes	WL 5000-5999
Bus Duct and Misc. Electrical	WL 6000-6999
Duct without Damper and Misc. Mechanical	WL 7000-7999
Multiple Penetrations	WL 8000-8999
*Alternate method of firestopping is patching opening to match original rated construction.	

- 3. Concrete or Masonry Floors and Walls 1 or 2 Hour Rated:
  - a. F Rating = Wall/Floor Rating
  - b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.
No Penetrating Item	CAJ 0000-0999*
Metallic Pipe or Conduit	CAJ 1000-1999
Non-Metallic Pipe or Conduit	CAJ 2000-2999
Electrical Cables	CAJ 3000-3999
Cable Trays	CAJ 4000-4999
Insulated Pipes	CAJ 5000-5999
Bus Duct and Misc. Electrical	CAJ 6000-6999
Duct without Damper and Misc. Mechanical	CAJ 7000-7999
Multiple Penetrations	CAJ 8000-8999
*Alternate method of firestopping is patching opening to match original rated construction.	

- G. Any opening in walls or floors not covered by the listed series of numbers shall be coordinated with the firestopping manufacturer.
- H. Any openings in floors or walls not described in the UL or listed by Intertek / Warnock Hersey Fire Resistance Directory, or outlined in manufacturer's information shall be sealed in a manner agreed upon by the Firestopping Manufacturer, Owner, and the Authority Having Jurisdiction.

## PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Ensure all surfaces that contact seal materials are free of dirt, dust, grease, oil, rust, or loose materials. Clean and repair surfaces as required. Remove laitance and form-release agents from concrete.
- B. Ensure substrate and penetrating items have been permanently installed prior to installing firestopping systems. Ensure penetrating items have been properly spaced and have proper clearance prior to installing firestopping systems.
- C. Surfaces to which sealing materials are to be installed must meet the selected UL or Intertek / Warnock Hersey system substrate criteria.
- D. Prime substrates where recommended in writing by through-penetration firestop system manufacturer. Confine primer to area of bond.

# 3.2 INSTALLATION

A. In existing construction, provide firestopping of openings prior to and after installation of penetrating items. Remove any existing coatings on surfaces prior to firestopping installation. Temporary firestopping shall consist of packing openings with fire resistant mineral wool for the full thickness of substrate, or an alternate method approved by the Authority Having Jurisdiction. All openings shall be temporarily firestopped immediately upon their installation and shall remain so until the permanent UL or listed by Intertek / Warnock Hersey listed firestopping system is installed.

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- B. Install penetration seal materials in accordance with printed instructions of the UL or Intertek / Warnock Hersey Fire Resistance Directory and with the manufacturer's printed application instructions.
- C. Install dams as required to properly contain firestopping materials within openings and as required to achieve required fire resistance rating. Remove combustible damming after appropriate curing.

#### 3.3 CLEANING AND PROTECTING

- A. Clean excess fill materials adjacent to openings as Work progresses by methods and with cleaning materials that are approved in writing by through-penetration firestop system manufacturers and that do not cause damage.
- B. Provide final protection and maintain conditions during and after installation that ensure that throughpenetration firestop systems are without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, remove damaged or deteriorated through-penetration firestop systems immediately and install new materials to produce systems complying with specified requirements.

#### 3.4 INSPECTION

- A. All penetrations shall be inspected by the manufacturer's representative to ensure proper installation.
- B. Access to firestop systems shall be maintained for examination by the Authority Having Jurisdiction at their request.
- C. Proceed with enclosing through-penetration firestop system with other construction only after inspection reports are issued and firestop installations comply with requirements.
- D. The Contractor shall allow for a visual destructive review of 5% of installed firestop systems (minimum of one) to prove compliance with specifications and manufacturer's instructions and details. Destructive system removal shall be performed by the Contractor and witnessed by the Architect/Engineer and manufacturer's factory representative. The Architect/Engineer shall have sole discretion over which firestop system installations will be reviewed. The Contractor is responsible for all costs associated with this requirement including labor and material for removing and replacing the installed firestop system. If any firestop system is found to not be installed per the manufacturer's specific instructions and details, all firestop systems are subject to destructive review and replacement at the Architect/Engineer's discretion and the Contractor's expense.

# END OF SECTION 26 05 03

# SECTION 26 05 05 - ELECTRICAL DEMOLITION FOR REMODELING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Electrical demolition

#### PART 2 - PRODUCTS

- 2.1 MATERIALS AND EQUIPMENT
  - A. Materials and equipment for patching and extending work shall be as specified in individual Sections.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. The drawings are intended to indicate the scope of work required and do not indicate every box, conduit, or wire that must be removed. The contractor shall visit the site prior to submitting a bid and verify existing conditions.
- B. Where walls, ceilings, structures, etc., are indicated as being removed on general or electrical drawings, the Contractor shall be responsible for the removal of all electrical equipment, devices, fixtures, raceways, wiring, systems, etc., from the removed area.
- C. Where ceilings, walls, structures, etc., are temporarily removed and replaced by others, this Contractor shall be responsible for the removal, storage, and replacement of equipment, devices, fixtures, raceways, wiring, systems, etc.
- D. Where mechanical or technology equipment is indicated as being removed on electrical, mechanical, or technology drawings, the Contractor shall be responsible for disconnecting the equipment and removing all starters, VFD, controllers, electrical equipment, raceways, wiring, etc. associated with the device.
- E. Verify that abandoned wiring and equipment serve only abandoned equipment or facilities. Extend conduit and wire to facilities and equipment that will remain in operation following demolition. Extension of conduit and wire to equipment shall be compatible with the surrounding area. Extended conduit and conductors to match existing size and material.
- F. Coordinate scope of work with all other Contractors and the Owner at the project site. Schedule removal of equipment and electrical service to avoid conflicts.
- G. Bid submittal shall mean the Contractor has visited the project site and has verified existing conditions and scope of work.

## 3.2 PREPARATION

- A. The Contractor shall obtain approval from the Owner before turning off power to circuits, feeders, panels, etc. Coordinate all outages with Owner.
- B. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on energized equipment or circuits, use personnel experienced in such operations. Assume all equipment and systems must remain operational unless specifically noted otherwise on drawings.
- C. Disconnect electrical systems in walls, floors, structures, and ceilings scheduled for removal.
- Existing Electrical Service: Maintain existing system in service until new system is complete and ready for service. Disable system only to make switchovers and connections. Obtain permission from Owner at least 48 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area.
- E. Existing Fire Alarm System: Maintain existing system in service until new system is accepted. Disable system only to make switchovers and connections. Obtain permission from Owner at least 48 hours before partially or completely disabling system. Minimize outage duration. Make temporary connections to maintain service in areas adjacent to work area. Provide a watchman to make required premise observations during all outages, requirements as dictated by codes and Owner's insurance carrier.

# 3.3 DEMOLITION AND EXTENSION OF EXISTING ELECTRICAL WORK

- A. Demolish and extend existing electrical work under provisions of Division 1 of Specifications and this Section.
- B. Remove, relocate, and extend existing installations to accommodate new construction.
- C. Remove abandoned wiring and raceway to source of supply. Existing conduit in good condition may be reused in place by including an equipment ground conductor in reused conduit. Reused conduit and boxes shall have supports revised to meet current codes. Relocating conduit shall not be allowed.
- D. Remove exposed abandoned raceway, including abandoned raceway above accessible ceiling finishes. Cut raceway flush with walls and floors, and patch surfaces. Remove all associated clamps, hangers, supports, etc. associated with raceway removal.
- E. Disconnect and remove outlets and devices that are to be demolished. Remove conduit, supports, and conductors back to source. Devices' back box and conduit mounted in walls that are to remain can be abandoned in place. Provide appropriate cover plate for all abandoned back boxes. Cover plates shall match existing plates used in the adjacent areas.
- F. Disconnect and remove abandoned panelboards and distribution equipment.
- G. Disconnect and remove electrical devices and equipment serving utilization equipment that has been removed.

- H. Disconnect and remove abandoned luminaires. Remove brackets, stems, hangers, and other accessories. Ballasts in light fixtures installed prior to 1980 shall be incinerated in EPA approved incinerator or disposed of in EPA certified containers and deposited in an EPA landfill certified for PCB disposal or recycled by permitted ballast recycler. Punctured or leaking ballasts must be disposed of according to Federal Regulations under the Toxic Substance Control Act. Provide Owner and Architect/Engineer with a Certificate of Destruction to verify proper disposal.
- I. Repair adjacent construction and finishes damaged during demolition and extension work. Patch openings to match existing surrounding finishes.
- J. Maintain access to existing electrical installations that remain active. Modify installation or provide junction boxes and access panel as appropriate.
- K. Extend existing installations using materials and methods compatible with existing electrical installations, or as specified. Extended conduit and conductors to match existing size and material.
- L. HID and fluorescent lamps, determined by the Toxicity Characteristic Leachate procedure (TCLP), to be hazardous waste shall be disposed of in an EPA-permitted hazardous waste disposal facility or by a permitted lamp recycler.
- M. Regulatory Requirements: Comply with governing EPA notification regulations before beginning demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- N. Floor slab is post-tensioned. All penetrations shall be X-rayed prior to cutting and/or drilling to avoid any tension cables or utilities encased in floor construction.
- O. Floor slabs may contain conduit systems. This Contractor is responsible for taking any measures required to ensure no conduits or other services are damaged. This includes X-ray or similar non-destructive means. Where conduit is in concrete slab, cut conduit flush with floor, pull out conductors, and plug conduit ends.
- P. This Contractor is responsible for all costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.

#### 3.4 CLEANING AND REPAIR

- A. Clean and repair existing materials and equipment that remain or are to be reused.
- B. Panelboards: Clean exposed surfaces and check tightness of electrical connections. Replace damaged circuit breakers and provide closure plates for vacant positions. Provide typed circuit directory showing revised circuiting arrangement.
- C. Electrical items (e.g., lighting fixtures, receptacles, switches, conduit, wire, etc.) Removed and not relocated remain the property of the owner. Contractor shall place items retained by the owner in a location coordinated with the owner. The contractor shall be responsible for the disposal of material the owner does not want.

# 3.5 INSTALLATION

A. Install relocated materials and equipment under the provisions of Division 1 of Specifications.

# END OF SECTION 26 05 05

# SECTION 26 05 13 - WIRE AND CABLE

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Building wire
  - B. Cabling for remote control, signal, and power limited circuits
- 1.2 RELATED WORK
  - A. Section 26 05 53 Electrical Identification: Refer to electrical identification for color and identification labeling requirements.
- 1.3 REFERENCES
  - A. NEMA WC 70 Power Cables Rated 2,000V or Less for the Distribution of Electrical Energy
  - B. NFPA 70 National Electrical Code (NEC)
  - C. UL 44 Thermoset-Insulated Wires and Cables
  - D. UL 83 Thermoplastic-Insulated Wires and Cables
  - E. UL 1581 Standard for Electrical Wires, Cables, and Flexible Cords
  - F. UL 2196 Fire Resistive, Fire Resistant and Circuit Integrity Cables
- 1.4 SUBMITTALS
  - A. Submit shop drawings and product data under the provisions of Section 26 05 00.
  - B. Submit manufacturer's installation instructions.

#### PART 2 - PRODUCTS

#### 2.1 BUILDING WIRE

- A. Feeders and Branch Circuits 8 AWG and larger: Copper, stranded conductor, 600-volt insulation, THHN/THWN or XHHW-2.
- B. Feeders and Branch Circuits 8 AWG and larger in Underground Conduit: Copper, stranded conductor, 600-volt insulation, XHHW-2.
- C. Feeders and Branch Circuits 10 AWG and Smaller: Copper, solid or stranded conductor, 600volt insulation, THHN/THWN, unless otherwise noted on the drawings.
- D. Control Circuits: Copper, stranded conductor 600-volt insulation, THHN/THWN.

- E. Each 120 and 277-volt branch circuit shall have a dedicated neutral conductor. Neutral conductors shall be considered current-carrying conductors for wire derating.
- 2.2 CABLING FOR REMOTE CONTROL, SIGNAL, AND POWER LIMITED CIRCUITS
  - A. Wire for the following specialized systems shall be as designated on the drawings, or elsewhere in these specifications. If not designated on the drawings or specifications, the system manufacturer's recommendations shall be followed.
    - 1. Fire alarm
    - 2. Low voltage switching and lighting control
  - B. Control Cable for Class 1 Remote Control and Signal Circuits: Copper conductor, 600-volt insulation, rated 60°C, individual conductors twisted together, shielded, and covered with a PVC jacket.
  - C. Control Cable for Class 2 or Class 3 Remote Control and Signal Circuits: Copper conductor, 300-volt insulation, rated 60°C, individual conductors twisted together, shielded, and covered with a PVC jacket; UL listed.
  - D. Plenum Cable for Class 2 or Class 3 Remote Control and Signal Circuits: Copper conductor, 300-volt insulation, rated 60°C, individual conductors twisted together, shielded, and covered with a nonmetallic jacket; UL listed for use in air handling ducts, hollow spaces used as ducts, and plenums.

## PART 3 - EXECUTION

#### 3.1 WIRE AND CABLE INSTALLATION SCHEDULE

- A. Above Accessible Ceilings:
  - 1. Building wire shall be installed in conduit.
  - 2. Metal clad cable, Type MC, 1/2" size with minimum #12 conductors and ground, shall be allowed for flexible whips to individual luminaires on non-essential circuits. The flexible whips shall be between 18" to 72" in length per Electrical Code.
- B. All Other Locations: Building wire in conduit.
- C. Above Grade: All conductors installed above grade shall be type "THHN".
- D. Underground or In Slab: All conductors shall be type "XHHW-2".
- E. Low Voltage Cable (less than 100 volts): Low voltage cables in ducts, plenums, and other air handling spaces shall be plenum listed. Low voltage cables in non-accessible areas shall be installed in conduit. Low voltage cable may be installed without conduit in accessible areas using the following types of cable supports. Cable support types/systems shall comply with the warranty requirements of the low voltage cable manufacturer.
  - 1. J-hooks

# 3.2 CONTRACTOR CHANGES

- A. The basis of design is copper conductors installed in raceway based on ambient temperature of 30°C, NEC Table 310.16 (2011 2017 edition 310.15(B)(16)). The Contractor shall be responsible for derating and sizing conductors and conduits to equal or exceed the ampacity of the basis of design circuits, if he/she chooses to use methods or materials other than the basis of design.
- B. Conductor length(s) listed on plans and schedules. The drawings are diagrammatic with intent to convey the components of the electrical distribution system. Conductor length(s) when listed on plans and schedules are for engineering calculation purposes. Conductor length(s) shall NOT be used for bidding purposes.
- C. Record drawing shall include the calculations and sketches.
- 3.3 GENERAL WIRING METHODS
  - A. Use no wire smaller than 12 AWG for power and lighting circuits, and no smaller than 14 AWG for control wiring.
  - B. Use no wire smaller than 18 AWG for low voltage control wiring below 100 volts.
  - C. Use 10 AWG conductor for 20 ampere, 120-volt branch circuit home runs longer than 75 feet, and for 20 ampere, 277-volt branch circuit home runs longer than 200 feet.
  - D. Use no wire smaller than 8 AWG for outdoor lighting circuits.
  - E. The ampacity of multiple conductors in one conduit shall be derated per the Electrical Code. In no case shall more than 4 conductors be installed in one conduit to such loads as motors larger than 1/4 HP, panelboards, motor control centers, etc.
  - F. Where installing parallel feeders, place an equal number of conductors for each phase of a circuit in same raceway or cable.
  - G. Splice only in junction or outlet boxes.
  - H. Neatly train and lace wiring inside boxes, equipment, and panelboards.
  - I. Make conductor lengths for parallel circuits equal.
  - J. All conductors shall be continuous in conduit from last outlet to their termination.
  - K. Terminate all spare conductors on terminal blocks, and label the spare conductors.
  - L. Cables or wires shall not be laid out on the ground before pulling.
  - M. Cables or wires shall not be dragged over earth or paving.
  - N. Care shall be taken so as not to subject the cable or wire to high mechanical stresses that would cause damage to the wire and cable.
  - O. At least six (6)-inch loops or ends shall be left at each outlet for installation connection of luminaires or other devices.

- P. All wires in outlet boxes not connected to fixtures or other devices shall be rolled up, spliced if continuity of circuit is required, and insulated.
- 3.4 WIRING INSTALLATION IN RACEWAYS
  - A. Pull all conductors into a raceway at the same time. Use UL listed wire pulling lubricant for pulling 4 AWG and larger wires.
  - B. Install wire in raceway after interior of building has been physically protected from the weather and all mechanical work likely to injure conductors has been completed.
  - C. Pulling shall be continuous without unnecessary stops and starts with wire or cable only partially through raceway.
  - D. Where reels of cable or wire are used, they shall be set up on jacks close to the point where the wire or cable enters the conduit or duct so that the cable or wire may be unreeled and run into the conduit or duct with a minimum of change in the direction of the bend.
  - E. Conductors shall not be pulled through conduits until plastering or masonry work is completed and conduits are free from moisture. Care shall be taken so that long pulls of wire or pulls around several bends are not made where the wire may be permanently stretched and the insulation damaged.
  - F. Only nylon rope shall be permitted to pull cables into conduit and ducts.
  - G. Completely and thoroughly swab raceway system before installing conductors.
- 3.5 CABLE INSTALLATION
  - A. Provide protection for exposed cables where subject to damage.
  - B. Use suitable cable fittings and connectors.
  - C. Run all open cable parallel or perpendicular to walls, ceilings, and exposed structural members. Follow the routing as illustrated on the drawings as closely as possible. Cable routing on drawings scaled 1/4"=1'-0" or less shall be considered diagrammatical, unless noted otherwise. The correct routing, when shown diagrammatically, shall be chosen by the Contractor based on information in the contract documents; in accordance with the manufacturer's written instructions, applicable codes, the NECA's "Standard of Installation", recognized industry standards; and coordinated with other contractors.
  - D. Open cable shall be supported by the appropriate size J-hooks or other means if called for on the drawings. Wire and cable from different systems shall not be installed in the same J-hook. J-hooks shall be sized with 20% spare capacity. J-hooks shall provide proper bend radius support for data cable and fiber cables.
  - E. Open cable installed above suspended ceilings shall not rest on the suspended ceiling construction, nor utilize the ceiling support system for wire and cable support.

- F. J-hook support spans shall be based on the smaller of the manufacturer's load ratings and code requirements. In no case shall horizontal spans exceed 5 feet and vertical spans exceed 4 feet. All J-hooks shall be installed where completely accessible and not blocked by piping, ductwork, inaccessible ceilings, etc. J-hooks shall be independently rigidly attached to a structural element. J-hooks shall be installed to provide 2" horizontal separation and 6" vertical separation between systems.
- G. Open cable shall only be installed where specifically shown on the drawings, or permitted in these specifications.

## 3.6 WIRING CONNECTIONS AND TERMINATIONS

- A. Splice and tap only in accessible junction boxes.
- B. Use solderless, tin-plated copper, compression terminals (lugs) applied with circumferential crimp for conductor terminations, 8 AWG and larger.
- C. Use solderless, tin-plated, compression terminals (lugs) applied with indenter crimp for copper conductor terminations, 10 AWG and smaller.
- D. Use solderless pressure connectors with insulating covers for copper wire splices and taps, 8 AWG and smaller. For 10 AWG and smaller, use insulated spring wire connectors with plastic caps.
- E. Use compression connectors applied with circumferential crimp for conductor splices and taps, 6 AWG and larger. Tape uninsulated conductors and connectors with electrical tape to 150 percent of the insulation value of conductor.
- F. Thoroughly clean wires before installing lugs and connectors.
- G. Make splices, taps and terminations to carry full ampacity of conductors without perceptible temperature rise.
- H. Phase Sequence: All apparatus shall be connected to operate in the phase sequence A-B-C representing the time sequence in which the phase conductors so identified reach positive maximum voltage.
- I. As a general rule, applicable to switches, circuit breakers, starters, panelboards, switchgear and the like, the connections to phase conductors are intended thus:
  - 1. Facing the front and operating side of the equipment, the phase identification shall be:
    - a. Left to Right A-B-C
    - b. Top to Bottom A-B-C
- J. Connection revisions as required to achieve correct rotation of motors shall be made at the load terminals of the starters or disconnect switches.

## 3.7 FIELD QUALITY CONTROL

A. Field inspection and testing will be performed under provisions of Division 1.

- B. Building Wire and Power Cable Testing: Perform an insulation-resistance test on each conductor with respect to ground and adjacent conductors. Test shall be made by means of a low-resistance ohmmeter, such as a "Megger". The applied potential shall be 500 volts dc for 300 volt rated cable and 1000 volts dc for 600 volt rated cable. The test duration shall be one minute. Insulation resistance must be greater than 100 mega-ohm for 600 volt and 25 mega-ohm for 300 volt rated cables per NETA Acceptance Testing Standard. Verify uniform resistance of parallel conductors.
- C. Inspect wire and cable for physical damage and proper connection.
- D. Torque test conductor connections and terminations to manufacturer's recommended values.
- E. Perform continuity test on all power and equipment branch circuit conductors. Verify proper phasing connections.
- F. Provide documentation of the manufacturer's recommended lug torque value for copper conductors, the date the lugs were torqued, and installed torque readings. Documentation indicating that the torque wrench has been calibrated not more than 30 days prior to tightening of lugs shall be provided.
- G. Protection of wire and cable from foreign materials:
  - 1. It is the Contractor's responsibility to provide adequate physical protection to prevent foreign material application or contact with any wire or cable type. Foreign material is defined as any material that would negatively impact the validity of the manufacturer's performance warranty. This includes, but is not limited to, overspray of paint (accidental or otherwise), drywall compound, or any other surface chemical, liquid, or compound that could come in contact with the cable, cable jacket, or cable termination components.
- H. Overspray of paint on any wire or cable will not be accepted. It shall be the Contractor's responsibility to replace any component containing overspray, in its entirety, at no additional cost to the project. Cleaning of the cables with harsh chemicals is not allowed.

END OF SECTION 26 05 13

# **SECTION 26 05 27 - SUPPORTING DEVICES**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Conduit and Equipment Supports
  - B. Fastening Hardware
- 1.2 QUALITY ASSURANCE
  - A. Support systems shall be adequate for weight of equipment and conduit, including wiring, which they carry.
- 1.3 REFERENCES
  - A. UL 62275 Cable Management Systems Cables Ties for Electrical Installations

#### PART 2 - PRODUCTS

- 2.1 MANUFACTURERS
  - A. Allied Support Systems
  - B. Cooper B-Line
  - C. Erico, Inc.
  - D. Hilti
  - E. Power Fasteners
  - F. Orbit Industries

#### 2.2 MATERIAL

- A. Support Channel: Hot-dip galvanized; painted steel for interior/dry locations. All field cut ends shall be touched up with matching finish to inhibit rusting.
- B. Hardware: Corrosion resistant.
- C. Anchorage and Structural Attachment Components:
  - 1. Strength: Defined in reports by ICBO Evaluation Service or another agency acceptable to Authorities Having Jurisdiction.
    - a. Structural Safety Factor: Strength in tension and shear of components used shall be at least two times the maximum seismic forces to which they will be subjected.

- 2. Through Bolts: Structural type, hex head, high strength. Comply with ASTM F3125/F3125M Standard Specification for High Strength Structural Bolts and Assemblies.
- 3. Welding Lugs: Comply with MSS-SP-69, Type 57.
- 4. Beam clamps for Steel Beams and Joists: Double sided or concentric open web joist hangars. Single-sided type is not acceptable.
- 5. Bushings for Floor-Mounted Equipment Anchors: Neoprene units designed for seismically rated rigid equipment mountings, and matched to the type and size of anchor bolts and studs used.
- 6. Bushing Assemblies for Wall-Mounted Equipment Anchorage: Assemblies of neoprene elements and steel sleeves designed for seismically rated rigid equipment mountings, and matched to the type and size of attachment devices used.
- 7. Concrete Anchors: Fasten to concrete using cast-in or post-installed anchors designed per the requirements of Appendix D of ACI 318-145. Post-installed anchors shall be qualified for use in cracked concrete by ACI-355.2.
- 8. Masonry Anchors: Fasten to concrete masonry units with expansion anchors or selftapping masonry screws. For expansion anchors into hollow concrete block, use sleevetype anchors designed for the specific application. Do not fasten in masonry joints. Do not use powder actuated fasteners, wooden plugs, or plastic inserts.
- D. Conduit Sleeves and Lintels:
  - 1. Each Contractor shall provide, to the General Contractor for installation, lintels for all openings required for the Contractor's work in masonry walls and conduit sleeves for floors, unless specifically shown as being by others.
- E. Truss and Joist Support System: Provided the installation complies with all loading requirements of truss and joist manufacturers, the following practices are acceptable:
  - 1. Loads of 100 lbs. or less may be attached anywhere along the top or bottom chords of trusses or joists with a minimum 3' spacing between loads.
  - 2. Loads greater than 100 lbs. must be hung concentrically and may be hung from top or bottom chord, provided one of the following conditions is met:
    - a. The hanger is attached within 6" from a web/chord joint.
    - b. Additional L2x2x1/4 web reinforcement is installed per manufacturer's requirements.
  - 3. It is prohibited to cantilever a load using an angle or other structural component that is attached to a truss or joist in such a fashion that a torsional force is applied to that structural member.
  - 4. If conditions cannot be met, coordinate installation with truss or joist manufacturer and contact Architect/Engineer.

# PART 3 - EXECUTION

# 3.1 INSTALLATION

- A. Fasten hanger rods, conduit clamps, and outlet and junction boxes to building structure using expansion anchors in concrete and beam clamps on structural steel.
- B. Trapeze support installation: Cut hanger rods back at trapeze supports so they do not extend more than 3/4" below bottom face of lowest fastener and blunt any sharp edges.

- C. Use toggle bolts or hollow wall fasteners in hollow masonry, plaster, or gypsum board partitions and walls; expansion anchors or preset inserts in solid masonry walls; self-drilling anchors or expansion anchor on concrete surfaces; sheet metal screws in sheet metal studs; and wood screws in wood construction.
- D. Do not fasten supports to ceiling systems, piping, ductwork, mechanical equipment, or conduit, unless otherwise noted.
- E. Do not use powder-actuated anchors without specific permission.
- F. Do not drill structural steel members.
- G. Fabricate supports from structural steel or steel channel, rigidly welded or bolted to present a neat appearance. Use hexagon head bolts with spring lock washers under all nuts.
- H. In wet locations and on all building floors below exterior earth grade install free-standing electrical equipment on concrete pads.
- I. Bridge studs top and bottom with channels to support flush-mounted cabinets and panelboards in stud walls.
- J. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (excludes concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and mechanical items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.
- K. Refer to Section 26 05 33 for special conduit supporting requirements.
- 3.2 FINISH
  - A. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and above-suspended ceiling spaces are not considered exposed.
  - B. Trim all ends of exposed field fabricated steel hangers, slotted channel, and threaded rod to within 1" of support or fastener to eliminate potential injury to personnel unless shown otherwise on the drawings. Smooth ends and install elastomeric insulation with two coats of latex paint if exposed steel is within 6'-6" of the finish floor and presents potential injury to personnel.

#### END OF SECTION 26 05 27

# SECTION 26 05 33 - CONDUIT AND BOXES

#### PART 1 - GENERAL

#### 1.1 SECTION INCLUDES

- A. Rigid metallic conduit and fittings (RMC)
- B. Intermediate metallic conduit and fittings (IMC)
- C. Electrical metallic tubing and fittings (EMT)
- D. Flexible metallic conduit and fittings (FMC)
- E. Liquidtight flexible metallic conduit and fittings (LFMC)
- F. Wall and ceiling outlet boxes
- G. Electrical connection
- H. Pull and junction boxes

#### 1.2 RELATED WORK

A. Section 26 05 53 - Electrical Identification: Refer to electrical identification for color and identification labeling requirements.

## 1.3 REFERENCES

- A. American National Standards Institute (ANSI):
  - 1. ANSI C80.1 Rigid Steel Conduit, Zinc-Coated
  - 2. ANSI C80.3 Electrical Metallic Tubing, Zinc-Coated and Fittings
  - 3. ANSI C80.4 Fittings for Rigid Metal Conduit and Electrical Metallic Tubing
  - 4. ANSI C80.6 Intermediate Metal Conduit, Zinc Coated
  - 5. ANSI/NEMA OS 1 Sheet-Steel Outlet Boxes, Device Boxes, Covers and Box Supports
  - 6. ANSI/NEMA OS 2 Nonmetallic Outlet Boxes, Device Boxes, Covers and Box Supports
- B. Federal Specifications (FS):
  - 1. A-A-50553A Fittings for Conduit, Metal, Rigid, (Thick-Wall and Thin-Wall (EMT) Type
  - 2. A-A-55810 Specification for Flexible Metal Conduit
- C. NECA "Standards of Installation"
- D. National Electrical Manufacturers Association (NEMA):
  - 1. ANSI/NEMA FB 1 Fittings, Cast Metal Boxes, and Conduit Bodies for Conduit, Electrical Metallic Tubing and Cable
  - 2. RN 1 Polyvinyl chloride (PVC) Externally Coated Galvanized Rigid Steel Conduit, Rigid Aluminum Conduit, and Intermediate Metal Conduit
  - 3. TC 2 Electrical Polyvinyl Chloride (PVC) Conduit

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- 4. TC 9 Fittings for PVC Plastic Utilities Duct for Underground Installation
- E. NFPA 70 National Electrical Code (NEC)
- F. Underwriters Laboratories (UL): Applicable Listings
  - 1. UL 1 Flexible Metal Conduit
  - 2. UL 6 Rigid Metal Conduit
  - 3. UL 360 Liquid Tight Flexible Steel Conduit
  - 4. UL514-B Conduit Tubing and Cable Fittings
  - 5. UL797 Electrical Metal Tubing
  - 6. UL1242 Intermediate Metal Conduit
- G. Definitions:
  - 1. Fittings: Conduit connection or coupling.
  - 2. Body: Enlarged fittings with opening allowing access to the conductors for pulling purposes only.
  - 3. Mechanical Spaces: Enclosed areas, usually kept separated from the general public, where the primary use is to house service equipment and to route services. These spaces generally have exposed structures, bare concrete and non-architecturally emphasized finishes.
  - 4. Finished Spaces: Enclosed areas where the primary use is to house personnel and the general public. These spaces generally have architecturally emphasized finishes, ceilings and/or floors.
  - 5. Concealed: Not visible by the general public. Often indicates a location either above the ceiling, in the walls, in or beneath the floor slab, in column coverings, or in the ceiling construction.
  - 6. Above Grade: Not directly in contact with the earth. For example, an <u>interior</u> wall located at an elevation below the finished grade shall be considered above grade but a wall retaining earth shall be considered below grade.
  - 7. Slab: Horizontal pour of concrete used for a floor or sub-floor.

# PART 2 - PRODUCTS

## 2.1 RIGID METALLIC CONDUIT (RMC) AND FITTINGS

- A. Manufacturers:
  - 1. Atkore Allied Tube & Conduit
  - 2. Nucor
  - 3. Electroline
  - 4. Western Tube
  - 5. Wheatland Tube Co
- B. Manufacturers of RMC Conduit Fittings:
  - 1. ABB/Thomas & Betts
  - 2. Eaton/Crouse-Hinds
  - 3. Electroline
  - 4. Emerson Appleton & OZ Gedney
  - 5. Hubbell Raco and Killark
  - 6. NSI Bridgeport

- 7. Orbit Industries
- 8. Wesco Regal
- C. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted.
- D. Fittings and Conduit Bodies:
  - 1. End Bell Fittings: Malleable iron, hot dip galvanized, threaded flare type with provisions for mounting to form.
  - 2. Expansion Joints: Malleable iron and hot dip galvanized providing a minimum of 4 inches of movement. Fitting shall be watertight with an insulating bushing and a bonding jumper.
  - Expansion Joint for Concrete Encased Conduit: Neoprene sleeve with bronze end coupling, stainless steel bands and tinned copper braid bonding jumper. Fittings shall be watertight and concrete-tight.
  - 4. Conduit End Bushings: Malleable iron type with molded-on high impact phenolic thermosetting insulation. Where required elsewhere in the contract documents, bushing shall be complete with ground conductor saddle and clamp. High impact phenolic threaded type bushings are not acceptable.
  - 5. All other fittings and conduit bodies shall be of malleable iron construction and hot dip galvanized.

#### 2.2 INTERMEDIATE METALLIC CONDUIT (IMC) AND FITTINGS

- A. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted.
- B. Manufacturers:
  - 1. Atkore Allied Tube & Conduit
  - 2. Nucor
  - 3. Electroline
  - 4. Western Tube
  - 5. Wheatland Tube Co
- C. Fittings and Conduit Bodies:
  - 1. End Bell Fittings: Malleable iron, hot dip galvanized, threaded flare type with provisions for mounting to form.
  - 2. Expansion Joints: Malleable iron and hot dip galvanized providing a minimum of 4 inches of movement. Fitting shall be watertight with an insulating bushing and a bonding jumper.
  - 3. Expansion Joint for Concrete Encased Conduit: Neoprene sleeve with bronze end coupling, stainless steel bands and tinned copper braid bonding jumper. Fittings shall be watertight and concrete-tight.
  - 4. Conduit End Bushings: Malleable iron type with molded-on high impact phenolic thermosetting insulation. Where required elsewhere in the contract documents, bushing shall be complete with ground conductor saddle and clamp. High impact phenolic threaded type bushings are not acceptable.
  - 5. All other fittings and conduit bodies shall be of malleable iron construction and hot dip galvanized.
- D. Manufacturers of IMC Conduit Fittings:
  - 1. ABB/Thomas & Betts
  - 2. Easton/Crouse-Hinds
  - 3. Electroline

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- 4. Emerson Appleton & OZ Gedney
- 5. Hubbell Raco and Killark
- 6. NSI Bridgeport
- 7. Orbit Industries
- 8. Wesco Regal

## 2.3 ELECTRICAL METALLIC TUBING (EMT) AND FITTINGS

- A. Minimum Size Electrical Metallic Tubing: 3/4 inch, unless otherwise noted.
- B. Manufacturers of EMT Conduit:
  - 1. Allied Tube & Conduit
  - 2. Calbond Calpipe
  - 3. Nucor
  - 4. Electroline
  - 5. Western Tube
  - 6. Wheatland Tube Co
- C. Fittings and Conduit Bodies:
  - 1. 2" Diameter or Smaller: Compression or steel set screw type of steel designed for their specific application.
  - 2. Larger than 2": Compression type of steel designed for their specific application.
  - 3. Manufacturers of EMT Conduit Fittings:
    - a. ABB/Thomas & Betts
    - b. Eaton/Crouse-Hinds
    - c. Electroline
    - d. Emerson Appleton & OZ Gedney
    - e. Hubbell Raco and Killark
    - f. NSI Bridgeport
    - g. Orbit Industries
    - h. Wesco Regal

#### 2.4 FLEXIBLE METALLIC CONDUIT (FMC) AND FITTINGS

- A. Minimum Size Galvanized Steel: 3/4 inch, unless otherwise noted. Lighting branch circuit wiring to an individual luminaire may be a manufactured, UL listed 3/8" flexible metal conduit and fittings with #14 AWG THHN conductors and an insulated ground wire. Maximum length of 3/8" FMC shall be six (6) feet.
- B. Manufacturers:
  - 1. ABB/Thomas & Betts
  - 2. Anamet Electrical
  - 3. Atkore American Flex AFC and Flexicon
  - 4. Electri-Flex Co
  - 5. Electroline
  - 6. Southwire Alflex
- C. Construction: Flexible steel, approved for conduit ground, zinc coated, threadless type formed from a continuous length of spirally wound, interlocked zinc coated strip steel. Provide a separate equipment grounding conductor when used for equipment where flexibility is required.

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- D. Fittings and Conduit Bodies:
  - 1. Fittings and conduit bodies shall include plastic or cast metal inserts supplied by the manufacturer to protect conductors from sharp edges.
  - 2. Manufacturers:
    - a. ABB/Thomas & Betts
    - b. Eaton/Crouse-Hinds
    - c. Electroline
    - d. Emerson Appleton & OZ Gedney
    - e. Hubbell Raco and Killark
    - f. NSI Bridgeport
    - g. Orbit Industries
    - h. Wesco Regal

#### 2.5 LIQUIDTIGHT FLEXIBLE METALLIC CONDUIT (LFMC) AND FITTINGS

- A. Manufacturers:
  - 1. ABB/Thomas & Betts
  - 2. Anamet Electrical
  - 3. Atkore American Flex AFC and Flexicon
  - 4. Electri-Flex Co
  - 5. Electroline
  - 6. Southwire Alflex
- B. Construction: Flexible steel, approved for conduit ground, zinc coated, threadless type formed from a continuous length of spirally wound, interlocked zinc coated strip steel and an extruded PVC cover.
- C. Fittings and Conduit Bodies:
  - 1. Watertight, compression type, galvanized zinc coated cadmium plated malleable cast iron, UL listed.
  - 2. Fittings and conduit bodies shall include plastic or cast metal inserts supplied by the manufacturer to protect conductors from sharp edges.
  - 3. Manufacturers:
    - a. ABB/Thomas & Betts
    - b. Eaton/Crouse-Hinds
    - c. Electroline
    - d. Emerson Appleton & OZ Gedney
    - e. Hubbell Raco and Killark
    - f. NSI Bridgeport
    - g. Orbit Industries
    - h. Wesco Regal

#### 2.6 OUTLET BOXES

- A. Sheet Metal Outlet Boxes: ANSI/NEMA OS 1; galvanized steel, 16 gauge (approximately 0.0625 inches), with 1/2-inch male fixture studs where required.
- B. Nonmetallic Outlet Boxes: ANSI/NEMA OS 2.

- C. Cast Boxes: Nema FB1, Type FD, Aluminum, cast feralloy, or stainless steel deep type, gasketed cover, threaded hubs.
- D. Outlet boxes for luminaires to be not less than 1-1/2" deep, deeper if required by the number of wires or construction. The box shall be coordinated with surface luminaires to conceal the box from view or provide a finished trim plate.
- E. Switch outlet boxes for local light control switches, dimmers and occupancy sensors shall be 4 inches square by 2-1/8 inches deep, with raised cover to fit flush with finish wall line. Multiple gang switch outlets shall consist of the required number of gang boxes appropriate to the quantity of switches comprising the gang. Where walls are plastered, provide a plaster raised cover. Where switch outlet boxes occur in exposed concrete block walls, boxes shall be installed in the block cavity with a raised square edge tile cover of sufficient depth to extend out to face of block or masonry boxes.
- F. Outlet boxes for telephone substations in walls and columns shall be 4 inches square and 2-1/8 inches deep with single gang raised cover to fit flush with finished wall line equipped with flush telephone plate.
- G. Wall or column receptacle outlet boxes shall be 4 inches square with raised cover to fit flush with finished wall line. Boxes in concrete block walls shall be installed the same as for switch boxes in block walls.
- 2.7 ECONN; ELECTRICAL CONNECTION
  - A. Electrical connection to equipment and motors, sized per Electrical Code. Coordinate requirements with contractor furnishing equipment or motor. Refer to specifications and general installation notes for terminations to motors.
- 2.8 JB; PULL AND JUNCTION BOXES
  - A. Sheet Metal Boxes: ANSI/NEMA OS 1; galvanized steel.
  - B. Sheet metal boxes larger than 12 inches in any dimension that contain terminations or components: Continuous hinged enclosure with 1/4 turn latch and white back panel for mounting terminal blocks and electrical components.
  - C. Cast Metal Boxes for Outdoor and Wet Location Installations: NEMA 250; Type 4 and Type 6, flatflanged, surface-mounted junction box, UL listed as raintight. Galvanized cast iron box and cover with ground flange, neoprene gasket, and stainless steel cover screws.
  - D. Cast Metal Boxes for Underground Installations: NEMA 250; Type 4, inside flanged, recessed cover box for flush mounting, UL listed as raintight. Galvanized cast iron box and plain cover with neoprene gasket and stainless steel cover screws.
  - E. Flanged type boxes shall be used where installed flush in wall.

# PART 3 - EXECUTION

#### 3.1 CONDUIT INSTALLATION SCHEDULE AND SIZING

- A. In the event the location of conduit installation represents conflicting installation requirements as specified in the following schedule, a clarification shall be obtained from the Architect/Engineer. If this Contractor is unable to obtain a clarification as outlined above, concealed rigid galvanized steel conduit installed per these specifications and the Electrical Code shall be required.
- B. Installation Schedule: Refer to drawings.
- C. Size conduit as shown on the drawings and specifications. Where not indicated in the contract documents, conduit size shall be according to the Electrical Code. Conduit and conductor sizing shall be coordinated to limit conductor fill to less than 40%, maintain conductor ampere capacity as required by the Electrical Code (to include enlarged conductors due to temperature and quantity derating values) and to prevent excessive voltage drop and pulling tension due to long conduit/conductor lengths.
- D. Minimum Conduit Size (Unless Noted Otherwise):
  - 1. Above Grade: 3/4 inch. (The use of 1/2 inch would be allowed for installation conduit to individual light switches, individual receptacles and individual fixture whips from junction box.)
  - 2. Controls Conduit: 1/2 inch.
- E. Conduit sizes shall change only at the entrance or exit to a junction box, unless specifically noted on the drawings.

#### 3.2 CONDUIT ARRANGEMENT

- A. In general, conduit shall be installed concealed in walls, in finished spaces and where possible or practical, or as noted otherwise. Conduit shall be installed parallel or perpendicular to walls, ceilings, and exposed structural members. In unfinished spaces, mechanical and utility areas, conduit may run either concealed or exposed as conditions dictate and as practical unless noted otherwise on drawings. Installation shall maintain headroom in exposed vicinities of pedestrian or vehicular traffic.
- B. Exposed conduit on exterior walls or above roof will not be allowed without prior written approval of Architect/Engineer. A drawing of the proposed routing and a photo of the location shall be submitted 14 days prior to start of conduit rough-in. Routing shall be shown on coordination drawings.
- C. Conduit arrangement in elevated slabs (restricted to applications specifically noted or shown on drawings):
  - 1. Conduit size shall not exceed one-third of the structural slab thickness. Place conduit between the top and bottom reinforcing with a minimum of 3" concrete cover.
  - Parallel conduits shall be spaced at least 8 inches apart. Exception: Within 18 inches of commonly served floor boxes, junction boxes, or similar floor devices. Arrange conduits parallel or perpendicular to building lines and walls.
- D. Conduit shall not share the same cell as structural reinforcement in masonry walls.

- E. Conduit runs shall be routed as shown on large scale drawings. Conduit routing on drawings scaled 1/4"=1'-0" or less shall be considered diagrammatic, unless noted otherwise. The correct routing, when shown diagrammatically shall be chosen by the Contractor based on information in the contract documents, in accordance with manufacturer's written instructions, applicable codes, the NECA's "Standard of Installation", in accordance with recognized industry standards, and coordinated with other contractors.
- F. Contractor shall adapt Contractor's work to the job conditions and make such changes as required and permitted by the Architect/Engineer, such as moving to clear beams and joists, adjusting at columns, avoiding interference with windows, etc., to permit the proper installation of other mechanical and/or electrical equipment.
- G. Contractor shall cooperate with all contractors on the project. Contractor shall obtain details of other contractor's work to ensure fit and avoid conflict. Any expense due to the failure of This Contractor to do so shall be paid for in full by Contractor. The other trades involved as directed by the Architect/Engineer shall perform the repair of work damaged as a result of neglect or error by This Contractor. The resultant costs shall be borne by This Contractor.

#### 3.3 CONDUIT SUPPORT

- A. Conduit runs installed above a suspended ceiling shall be properly supported. In no case shall conduit rest on the suspended ceiling construction, nor utilize ceiling support system for conduit support.
  - 1. Support wire used to independently support raceway and wiring systems above suspending ceilings shall be supported on both ends, minimum 12 gauge suspended ceiling support wire, and distinguishable from ceiling support systems by color (field paint), tagging, or equivalent means.
- B. Conduit shall <u>not</u> be supported from ductwork, water, sprinkler piping, or other non-structural members, unless approved by the Architect/Engineer. All supports shall be from structural slabs, walls, structural members, and bar joists, and coordinated with all other applicable contractors, unless noted otherwise.
- C. Conduit shall be held in place by the correct size of galvanized one-hole conduit clamps, two-hole conduit straps, patented support devices, clamp back conduit hangers, or by other means if called for on the drawings.
- D. Support individual horizontal raceways with separate, malleable-iron pipe hangers or clamps.
- E. Spring-steel conduit clips specifically designed for supporting single conduits or tubing may be used in lieu of malleable-iron hangers for 1-1/2" and smaller raceways serving lighting and receptacle branch circuits above accessible ceilings and for securing raceways to slotted channel and angle supports.
- F. Group conduits in parallel runs where practical and use conduit racks or trapeze hangers constructed of steel channel, suspended with threaded solid rods or wall mounted from metal channels with conduit straps or clamps. Provide space in each rack or trapeze for 25% additional conduits.
- G. Do not exceed 25 lbs. per hanger and a minimum spacing of 2'-0" on center when attaching to metal roof decking (excludes concrete on metal deck). This 25 lbs. load and 2'-0" spacing include adjacent electrical and mechanical items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.

- H. Arrange supports in vertical runs so the weight of raceways and enclosed conductors is carried entirely by raceway supports, with no weight load on raceway terminals.
- I. Supports for metallic conduit shall be no greater than 10 feet. A smaller interval may be used if necessitated by building construction, but in no event shall support spans exceed the Electrical Code requirements. Conduit shall be securely fastened within 3 feet of each outlet box, junction box, device box, cabinet, or fitting.
- J. Supports of flexible conduit shall be within 12 inches of each outlet box, junction box, device box, cabinet, or fitting and at intervals not to exceed 4.5 feet.
- K. Supports for non-metallic conduit shall be at sufficiently close intervals to eliminate any sag in the conduit. The manufacturer's recommendations shall be followed, but in no event shall support spans exceed the Electrical Code requirements.
- L. Where conduit is to be installed in poured concrete floors or walls, provide concrete-tight conduit inserts securely fastened to forms to prevent conduit misplacement.
- M. Finish:
  - 1. Prime coat exposed steel hangers and supports. Hangers and supports in crawl spaces, pipe shafts, and above suspended ceiling spaces are not considered exposed.
  - 2. Trim all ends of exposed field fabricated steel hangers, slotted channel and threaded rod to within 1" of support or fastener to eliminate potential injury to personnel unless shown otherwise on the drawings. Smooth ends and install elastomeric insulation with two coats of latex paint if exposed steel is within 6'-6" of finish floor and presents potential injury to personnel.

## 3.4 CONDUIT INSTALLATION

- A. Conduit Connections:
  - 1. Shorter than standard conduit lengths shall be cut square using industry standards. The ends of all conduits cut shall be reamed or otherwise finished to remove all rough edges.
  - 2. Metallic conduit connections in slab on grade installation shall be sealed and one coat of rust inhibitor primer applied after the connection is made.
  - 3. Where conduits with tapered threads cannot be coupled with standard couplings, then approved split or Erickson couplings shall be used. Running threads will <u>not</u> be permitted.
  - 4. Install expansion/deflection joints where conduit crosses structure expansion/seismic joints.
- B. Conduit terminations for all low-voltage wiring shall have nylon bushings installed on each end of every conduit run.
- C. Conduit Bends:
  - 1. Use a hydraulic one-shot conduit bender or factory elbows for bends in conduit 2" in size or larger. All steel conduit bending shall be done cold; no heating of steel conduit shall be permitted.
  - 2. Use conduit bodies to make sharp changes in direction (i.e. around beams).

## D. Conduit Placement:

- 1. Conduit shall be mechanically continuous from the source of current to all outlets. Conduit shall be electrically continuous from the source of current to all outlets unless a properly sized grounding conductor is routed within the conduit. All metallic conduits shall be bonded per the Electrical Code.
- 2. Route exposed conduit and conduit above suspended ceilings (accessible or not) parallel/perpendicular to the building structural lines, and as close to the building structure as possible. Wherever possible, route horizontal conduit runs above water and steam piping.
- 3. Route conduit through roof openings provided for piping and ductwork where possible. If not provided or routing through provided openings is not possible, route through roof jack with pitch pocket. Coordinate roof penetrations with other trades.
- 4. Conduits, raceway, and boxes shall not be installed in concealed locations in metal deck roofing or less than 1.5" below bottom of roof decking.
- 5. Avoid moisture traps where possible. Where unavoidable, provide a junction box with drain fitting at conduit low point.
- 6. All conduits through walls shall be grouted or sealed into openings. Where conduit penetrates firewalls and floors, seal with a UL listed sealant. Seal penetrations with intumescent caulk, putty, or sheet installed per manufacturer's recommendations. All materials used to seal penetrations of firewalls and floors shall be tested and certified as a system per ASTM E814 Standard for fire tests or through-penetration fire stops as manufactured by 3M or approved equal; refer to Section 26 05 03 for through penetration firestopping requirements.
- 7. Contractor shall be responsible for all openings required in masonry or exterior walls under this division. A qualified mason at the expense of this contractor shall repair all openings to match existing conditions.
- 8. Contractor shall provide suitable mechanical protection around all conduits stubbed out from floors, walls or ceilings during construction to prevent bending or damaging of stubs due to carelessness with construction equipment.
- 9. Contractor shall provide a polypropylene pull cord with 2000 lbs. tensile strength in each empty conduit (indoor and outdoor), except in sleeves and nipples.

## 3.5 CONDUIT TERMINATIONS

- A. Where conduit bonding is indicated or required in the contract documents, the bushings shall be a grounding type sized for the conduit and ground bonding conductor as manufactured by O-Z/Gedney, Appleton, Thomas & Betts, Burndy, Regal, Orbit Industries or approved equal.
- B. Conduits with termination fittings shall be threaded for one (1) lock nut on the outside and one (1) lock nut and bushing on the inside of each box.
- C. Where conduits terminate in boxes with knockouts, they shall be secured to the boxes with lock nuts and provided with approved screw type tinned iron bushings or fittings with plastic inserts.
- D. Where conduits terminate in boxes, fittings, or bodies with threaded openings, they shall be tightly screwed against the shoulder portion of the threaded openings.
- E. Conduit terminations to all motors shall be made with flexible metallic conduit (FMC), unless noted otherwise. Final connections to roof exhaust fans, or other exterior motors and motors in damp or wet locations shall be made with liquidtight flexible metallic conduit (LFMC). Motors in hazardous areas, as defined in the Electrical Code, shall be connected using flexible conduit rated for the environment. Flexible conduit shall not exceed 6' in length. Route equipment ground conductors from circuit ground to motor ground terminal through flexible conduit.

MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Projects No.: 24-032 CONDUIT AND BOXES Section 26 05 33 10 of 12 F. All conduit ends shall be sealed with plastic immediately after installation to prevent the entrance of any foreign matter during construction. The seals shall be removed and the conduits blown clear of all foreign matter prior to any wires or pull cords being installed.

#### 3.6 COORDINATION OF BOX LOCATIONS

- A. Provide electrical boxes as shown on the drawings, and as required for splices, taps, wire pulling, equipment connections, and code compliance.
- B. Electrical box locations shown on the Contract Drawings are approximate, unless dimensioned. Verify location of floor boxes and outlets in offices and work areas prior to rough-in.
- C. Locate and install boxes to allow access. Avoid interferences with ductwork, piping, structure, equipment, etc. Recessed luminaires shall not be used as access to outlet, pull, and junction boxes. Where installation is inaccessible, provide access doors. Coordinate locations and sizes of required access doors with the Architect/Engineer and General Contractor.
- D. Locate and install to maintain headroom and to present a neat appearance.
- E. Coordinate locations with Heating Contractor to avoid baseboard radiation cabinets.

#### 3.7 OUTLET BOX INSTALLATION

- A. Do not install boxes back-to-back in walls.
  - 1. Provide a minimum horizontal separation of 6 inches between boxes installed on opposite sides of non-rated stud walls. When the minimum separation cannot be maintained, install sound insulation pads on all five sides of the back box in accordance with the manufacturer's instructions.
- B. Mount at heights shown or noted on the drawings or as generally accepted if not specifically noted.
- C. Locate boxes in masonry walls to require cutting of masonry unit corner only. Coordinate masonry cutting to achieve neat openings for boxes.
- D. Provide knockout closures for unused openings.
- E. Support boxes independently of conduit.
- F. Use multiple-gang boxes where more than one device is mounted together; do not use sectional boxes. Provide barriers to separate wiring of different voltage systems.
- G. Install boxes in walls without damaging wall insulation.
- H. Coordinate mounting heights and locations of outlets mounted above counters, benches, backsplashes, and below baseboard radiation.
- I. Provide recessed outlet boxes in finished areas; secure boxes to interior wall and partition studs, accurately positioned to allow for surface finish thickness. Use stamped steel stud bridges for flush outlets in hollow stud wall, and adjustable steel channel fasteners for flush ceiling outlet boxes.
- J. Align wall-mounted outlet boxes for switches, thermostats, and similar devices.

- K. Provide cast outlet boxes in exterior locations and wet locations, and where exposed rigid or intermediate conduit is used.
- 3.8 PULL AND JUNCTION BOX INSTALLATION
  - A. Locate pull boxes and junction boxes above accessible ceilings or in unfinished areas.
  - B. Support pull and junction boxes independent of conduit.
  - C. Do not install boxes back-to-back in walls.
    - 1. Provide a minimum horizontal separation of 6 inches between boxes installed on opposite sides of non-rated stud walls. When the minimum separation cannot be maintained, install sound insulation pads on all five sides of the back box in accordance with the manufacturer's instructions.

#### 3.9 EXPOSED BOX INSTALLATION

- A. Boxes shall be secured to the building structure with proper size screws, bolts, hanger rods, or structural steel elements.
- B. On brick, block and concrete walls or ceilings, exposed boxes shall be supported with no less than two (2) Ackerman-Johnson, Paine, Phillips, or approved equal screw anchors or expansion shields and round head machine screws. Cast boxes shall not be drilled.
- C. On steel structures, exposed boxes shall be supported to the steel member by drilling and tapping the member and fastening the boxes by means of round head machine screws.
- D. Boxes may be supported on steel members by APPROVED beam clamps if conduit is supported by beam clamps.
- E. Boxes shall be fastened to wood structures by means of a minimum of two (2) wood screws adequately large and long to properly support. (Quantity depends on size of box.)
- F. Wood, plastic, or fiber plugs shall not be used for fastenings.
- G. Explosive devices shall not be used unless specifically allowed.

## END OF SECTION 26 05 33

# **SECTION 26 05 35 - SURFACE RACEWAYS**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Architectural surface raceways

#### 1.2 REFERENCES

A. FS W-C-582 - Conduit, Raceway, Metal, and Fitting; Surface

#### 1.3 SUBMITTALS

- A. Submit shop drawings under provisions of Section 26 05 00.
- B. Include product data for surface metal raceways, multi-outlet assemblies, surface non-metallic raceways, auxiliary gutters, and accessories.

#### PART 2 - PRODUCTS

- 2.1 ARCHITECTURAL SURFACE RACEWAY
  - A. Surface Metal Raceway: Steel channel with fitted cover, size per circuit requirements.
  - B. Finish: Color selection by Architect.
  - C. Fittings: Couplings, elbows, and connectors designed for use with the raceway system.
  - D. Boxes and Extension Rings: Designed for use with the raceway system.
  - E. Manufacturers:
    - 1. Wiremold V500/V700 series
    - 2. Mono-Systems SMS500/SMS700 series
    - 3. Hubbell HBL500/HBL700 series.

#### PART 3 - EXECUTION

### 3.1 INSTALLATION - ARCHITECTURAL SURFACE RACEWAY

- A. Maintain grounding continuity between raceway components to provide a continuous grounding path.
- B. Fastener: Use clips and straps suitable for the purpose.
- C. Field cuts to be clean and straight and use the proper tools as recommended by the system manufacturer to prohibit damage to factory finish or raceway. Joints to be matched so there are no gaps or spaces in the cover. Furnish and install manufacturer's raceway accessories as needed.

SURFACE RACEWAYS Section 26 05 35 1 of 2 D. Routing and Planning: Coordinate routings with existing vertical/horizontal building lines and features (doorways, wall trim, at wall/ceiling interface, etc.). Match the square / parallel lines of other existing features. Do not route raceway across large open spaces of the wall unless required by the application.

END OF SECTION 26 05 35

## SECTION 26 05 38 - WALL DUCTS

#### PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Wall duct

#### 1.2 REFERENCES

- A. UL 884 Standard for Underfloor Raceways and Fittings
- B. FS W-C-596 Connector, Electrical Power, General Specification for

#### 1.3 SUBMITTALS

- A. Submit shop drawings and product data under provisions of Section 26 05 00.
- B. Include duct layout, details, sections, insert spacing and height, fittings and accessories, dimensions, assembly drawings, and finishes of components.
- C. Submit manufacturer's installation instructions under provisions of Section 26 05 00.
- 1.4 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver products to site under provisions of Section 26 05 00.
  - B. Store and protect products under provisions of Section 26 05 00.
  - C. Protect underfloor ducts and fittings from dust and moisture with appropriate coverings.
- 1.5 SYSTEM DESCRIPTION
  - A. Underfloor duct system using ducts in parallel runs as shown on the drawings. Provide junction boxes, conduit, fittings and accessories for a complete system.
- 1.6 PROJECT RECORD DOCUMENTS
  - A. Submit documents under provisions of Section 26 05 00.
  - B. Accurately record location of ducts, service fittings, junction boxes, and circuiting of power service fittings as installed on floor drawings.

#### 1.7 OPERATION AND MAINTENANCE DATA

- A. Submit operation and maintenance data under provisions of Section 26 05 00.
- B. Include maintenance instructions with instructions for locating inserts and installing afterset inserts.

#### PART 2 - PRODUCTS

#### 2.1 WALL DUCT

- A. WD-1; Wall duct: surface mount, 10" x 4" aluminum duct, complete with covers, divider and all required fittings to form a continuous enclosed raceway, ready for field painting.
  - 1. Manufacturers:
    - a. Square D Class 5250 RWT
    - b. Thomas and Betts OW Series
    - c. Walker RDP Series
    - d.
- B. WD-2; Wall duct: surface mount, 4" x 4" aluminum duct, complete with covers, divider and all required fittings to form a continuous enclosed raceway, ready for field painting.
  - 1. Manufacturers:
    - a. Square D Class 5250 RWT
    - b. Thomas and Betts OW Series
    - c. Walker RDP Series

#### PART 3 - EXECUTION

- 3.1 WALL DUCT INSTALLATION
  - A. Install wall ducts per manufacturer requirements.
- 3.2 WIRE AND CABLE INSTALLATION
  - A. Clean ducts and fittings of debris and dust before installing wire and cable.
  - B. Install branch circuit conductors continuously between junction boxes and the farthest fitting. Do not cut conductors to make connections to receptacle devices.
- 3.3 TOLERANCES
  - A. Variation from Location Shown on the Drawings: 1/4 inch (scaled), maximum or as approved in the field.
- 3.4 FIELD QUALITY CONTROL
  - A. Test continuity of completed installation to assure that continuous ground path is established.
- 3.5 PROTECTION
  - A. Protect finished installation under provisions of Section 26 05 00.
  - B. Protect boxes, coverplates, and rings from distortion, damage, and entry of concrete or debris. Close unused duct and conduit entrances to junction boxes. Seal duct terminations at junction boxes.

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# END OF SECTION 26 05 38

# SECTION 26 05 53 - ELECTRICAL IDENTIFICATION

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Adhesive Markings and Field Labels
  - B. Nameplates and Signs
  - C. Product Colors
- 1.2 REFERENCES
  - A. NFPA 70E National Electrical Safety Code
  - B. NFPA 70 National Electrical Code (NEC)
  - C. ANSI A13.1 Standard for Pipe Identification
  - D. ANSI Z535.4 Standard for Product Safety Signs and Labels
- 1.3 QUALITY ASSURANCE
  - A. Electrical identification products shall be suitable for the environment installed. Identification labels damaged by the environment due to ultraviolet light fading, damp or wet conditions, physical damage, corrosion, or other conditions shall be replaced with labels suitable for the environment.
- PART 2 PRODUCTS
- 2.1 ADHESIVE MARKINGS AND FIELD LABELS
  - A. Colored Adhesive Marking Tape for banding Raceways, Wires, and Cables: Self-adhesive vinyl tape not less than 3 mils thick by 1 inch to 2 inches in width.
  - B. Pretensioned Flexible Wraparound Colored Plastic Sleeves for Cable Identification: flexible acrylic bands sized to suit the cable diameter and arranged to stay in place by pre-tensioned gripping action when coiled around the cable.
  - C. Wire/Cable Designation Tape Markers: Vinyl or vinyl-cloth, self-adhesive, wraparound, cable/conductor markers with preprinted numbers and letter.
  - D. Cable Ties: Fungus-inert, self-extinguishing, one-piece, self-locking nylon cable ties, 0.18-inch minimum width, 50-lb minimum tensile strength, and suitable for a temperature range from 40°F to 185°F (-40°C to 85°C), type 2/2S or type 21/21S based on application. Provide ties in specified colors when used for color coding. Cable ties shall be listed and identified for the application, securement, and support.
  - E. Indoor/Outdoor Number and Letters: Outdoor grade vinyl label with acrylic adhesive designed for permanent application in severe indoor and outdoor environments.

- F. Text Sizes:
  - 1. The following information shall be used for text heights, fonts, and size, unless otherwise noted.
    - a. Font: Normal 721 Swiss Bold
    - b. Adhesive Labels: 3/16 inch minimum text height
    - c. Vinyl / Plastic Laminate Labels: 3/4" inch minimum text height

#### 2.2 NAMEPLATES AND SIGNS

- A. Engraved, Plastic-Laminated Labels, Signs and Instruction Plates: Engraving stock melamine plastic laminate, 1/16-inch minimum thick for signs up to 20 square inches, or 8 inches in length; 1/8 inch thick for larger sizes. Labels shall be punched for mechanical fasteners.
- B. Text Sizes:
  - 1. The following information shall be used for text heights, fonts, and size, unless otherwise noted.
- C. Baked-Enamel Signs for interior Use: Preprinted aluminum signs, punched, or drilled for fasteners, with colors, legend, and size required for application. Mounting 1/4" grommets in corners.
- D. Exterior, Metal-Backed, Butyrate Signs: Weather-resistant, nonfading, preprinted, celluloseacetate butyrate signs with 0.0396 inch galvanized-steel backing: and with colors, legend, and size required for application. Mounting 1/4" grommets in corners.
- E. Safety Signs: Comply with 29 CFR, Chapter XVII, Part 1910.145.
- F. Fasteners for Plastic-Laminated Signs; Self-tapping stainless steel screws or number 10/32 stainless steel machine screws with nuts and flat and lock washers.

## 2.3 PRODUCT COLORS

- A. Adhesive Markings and Field Labels:
  - 1. All Labels: Black letters on white face
  - 2. Normal Power and General Labels: Black letters on white face
  - 3. Fire Alarm: Red letters on white face
  - 4. Emergency: Red letters on white face
- B. Raceways and Conduit:
  - 1. Provide color coded conduit as indicated below. Conduit shall be colored by the manufacturer:
    - a. Normal Power and General Distribution: Silver
    - b. Emergency Power Distribution System:
      - 1) Legally Required Standby: Yellow
      - 2) Optional Standby: Orange

- c. Ground: Green
- C. Box Covers:
  - 1. Box cover colors shall match conduit colors listed above.
- D. Conductor Color Identification: Refer to Part 3 for additional information.

### PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Lettering and Graphics: Coordinate names, abbreviations, colors, and other designations used in electrical identification work with corresponding designations specified or indicated. Install numbers, lettering, and colors as required by code.
- B. Install identification devices in accordance with manufacturer's written instruction and requirements of Electrical Code.
- C. Sequence of Work: Where identification is to be applied to surfaces that require finish, install identification after completion of finish work. All mounting surfaces shall be cleaned and degreased prior to identification installation.
- D. Circuit Identification: Tag or label conductors as follows:
  - 1. Multiple Power or Lighting Circuits in Same Enclosure: Where multiple branch circuits are terminated or spliced in a box or enclosure, label each conductor with source and circuit number.
  - 2. Multiple Control Wiring and Communication/Signal Circuits in Same Enclosure: For control and communications/signal wiring, use wire/cable marking tape at terminations in wiring boxes, troughs, and control cabinets. Use consistent letter/number conductor designations throughout on wire/cable marking tape.
  - 3. Match identification markings with designations used in panelboards shop drawings, Contract Documents, and similar previously established identification schemes for the facility's electrical installations.
- E. Apply Danger, Warning, Caution and instruction signs as follows:
  - 1. Install Danger, Warning, Caution or instruction signs where required by Electrical Code, where indicated, or where reasonably required to assure safe operation and maintenance of electrical systems and of the items to which they connect. Install engraved plastic-laminated instruction signs with approved legend where instructions or explanations are needed for system or equipment operation. Install metal-backed butyrate signs for outdoor items.
  - 2. 'Danger' indicates a hazardous situation which, if not avoided, will result in death or serious injury. ANSI standard red background, white letters.
  - 3. 'Warning' indicates a hazardous situation which, if not avoided, could result in death or serious injury. ANSI standard orange background, black letters.
  - 4. 'Caution' indicates a hazardous situation which, if not avoided, may result in minor or moderate injury. ANSI standard yellow background, black letters.

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- 5. Emergency Operating Signs: Install, where required by Electrical Code, where indicated, or where reasonably required to assure safe operation and maintenance of electrical systems and of the items to which they connect, engraved laminate signs with white legend on red background with minimum 3/8-inch high lettering for emergency instructions on power transfer, load shedding, or other emergency operations.
- F. Apply circuit/control/item designation labels of engraved plastic laminate for pushbuttons, pilot lights, alarm/signal components, and similar items, except where labeling is specified elsewhere.
- G. Install labels parallel to equipment lines at locations as required and at locations for best convenience of viewing without interference with the operation and maintenance of equipment.
- H. Install ARC FLASH WARNING signs on all switchboards, switchgear, distribution panels, branch panelboards, industrial control panels, and motor control centers.
  - 1. Sample Label:

! WARNING ARC FLASH AND SHOCK HAZARD APPROPRIATE PPE REQUIRED FAILURE TO COMPLY CAN RESULT IN DEATH OR INJURY REFER TO NFPA 70E

- 3.2 LIGHTING CONTROL AND RECEPTACLE COVER PLATES
  - A. Product:
    - 1. Adhesive labels and field markings
    - 2. Nameplates and signs
  - B. Identification material to be a clear, 3/8-inch Kroy tape or Brother self-laminating vinyl label with black letters. Embossed Dymo-Tape labels are not acceptable. Permanently affix identification labels to cover plates, centered above the receptacle openings.
  - C. Provide identification on all switch and receptacle cover plates. Identification shall indicate the source and circuit number serving the device (e.g. "C1A #24"). Identification for switch cover plates shall be installed on the inside cover.

## 3.3 BOX LABELING

- A. Products:
  - 1. Adhesive labels and field markings
- B. Identify Junction, Pull, and Connection Boxes: Labeling shall be 3/8-inch Kroy tape OR Brother self-laminating vinyl label, letters/numbers. In rooms that are painted out, provide labeling on inside of cover.
- C. All junction, pull, and connection boxes shall be identified as follows:
  - 1. For power and lighting circuits, indicate system voltage and identity of contained circuits ("120V, 1LA1-3,5,7").

## 3.4 CONDUCTOR COLOR CODING

- A. Products:
  - 1. All wire and cables shall be color coded by the manufacturer.
- B. Color coding shall be applied at all panels, switches, junction boxes, pull boxes, vaults, manholes etc., where the wires and cables are visible and terminations are made. The same color coding shall be used throughout the entire electrical system, therefore maintaining proper phasing throughout the entire project.
- C. Colored cable ties shall be applied in groups of three ties of specified color to each conductor at each terminal or splice point starting 3 inches from the termination and spaced at 3- inches centers. Tighten to a snug fit, and cut off excess length.
- D. Where more than one nominal voltage system exists in a building or facility, each ungrounded conductor of a multi-wire branch circuit, where accessible, shall be identified by phase and system.
- E. Conductors shall be color coded as follows:
  - 1. 208Y/120 Volt, 4-Wire:
    - a. A-Phase Black
    - b. B-Phase Red
    - c. C-Phase Blue
    - d. Neutral White
    - e. Ground Bond Green
  - 2. 480Y/277 Volt, 4-Wire:
    - a. A-Phase Brown
    - b. B-Phase Orange
    - c. C-Phase Yellow
    - d. Neutral Gray
    - e. Ground Bond Green
  - 3. Grounding Conductors:
    - a. Equipment grounding conductors, main/system/supply-side bonding jumpers: Green.

## 3.5 CONTROL EQUIPMENT IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification on the front of all control equipment such as combination starters, starters, VFDs, contactors, motor control centers, etc.
- C. Identification shall be provided for all connections to equipment furnished by this Contractor, other contractors, or the Owner.

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- D. Labeling shall include:
  - 1. Equipment type and contract documents designation of equipment being served.
  - 2. Location of equipment being served if it is not located within sight.
  - 3. Voltage and phase of circuit(s).
  - 4. Panel and circuit number(s) serving the equipment.
  - 5. Sample Label:

EXHAUST FAN EF-1 ("LOCATED ON ROOF") 480V, 3-PHASE FED FROM "1HA1-1" AUTO CONTROL BY FMCS

## 3.6 EQUIPMENT CONNECTION IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification for hard wired electrical connections to equipment such as disconnects switches, starters, etc. Plug and cord type connections do not require this specific label.
- C. Identification shall be provided for all connections to equipment furnished by this Contractor, other contractors, or the Owner.
- D. Labeling shall include:
  - 1. Equipment type and contract documents designation of equipment being served
  - 2. Location of equipment being served if it is not located within sight.
  - 3. Voltage and rating of the equipment.
  - 4. Panel and circuit numbers(s) serving the equipment
  - 5. Sample Label:

UNIT HEATER UH-1 ("LOCATED IN STORAGE ROOM 200") 480V: 3-PHASE FED FROM "1HA1-1"

# 3.7 POWER DISTRIBUTION EQUIPMENT IDENTIFICATION

- A. Products:
  - 1. Nameplates and signs
- B. Provide identification on the front of all power distribution equipment such as panelboards, switchboards, switchboards, switchboards, switchboards, switchboards, motor control centers, generators, UPS, storage battery disconnects, transfer switches, etc. Labels shall be visible on the exterior of the gear, correspond to the one-line diagram nomenclature, and identify each cubicle of multi-section gear.
  - 1. Interior Equipment: The identification material shall be engraved plastic-laminated labels.
  - 2. Exterior Equipment: The identification material shall be engraved vinyl labels.

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- 3. Labeling shall include:
  - a. Equipment type and contract documents designation of equipment.
  - b. Voltage of the equipment.
  - c. Name of the upstream equipment and location of the upstream equipment if it is not located within sight.
  - d. Rating and type of the overcurrent protection device serving the equipment if it is not located within sight ("FED BY 400A/3P BREAKER").
  - e. Sample Label:

DISTRIBUTION PANEL DP-H1 480Y/277V FED FROM SWITCHBOARD "SB-1" (LOCATED IN MAIN ELEC ROOM)

END OF SECTION 26 05 53

## SECTION 26 09 16 - ELECTRICAL CONTROLS AND RELAYS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Pushbutton Operators
- 1.2 SUBMITTALS
  - A. Submit shop drawings for equipment and component devices under provisions of Section 26 05 00.
- PART 2 PRODUCTS
- 2.1 EMERGENCY POWER OFF (EPO)
  - A. Mushroom head, (1) N.O. (1) N.C. contacts, 120 volt, turn to release, provide engraved nameplate. Provide guarded enclosure cover to protect from accidental operation.
    - 1. Provide engraved nameplate: emergency off.
    - 2. Manufacturers:
      - a. Square D 9001 XB5AS8445- KYG1Y
      - b. Eaton
      - c. ABB
      - d. Siemens 52PA2W2A

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install per manufacturer requirements.
- B. Provide remote control connection to remote devices.

## END OF SECTION 26 09 16

## SECTION 26 09 33 - LIGHTING CONTROL SYSTEMS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Lighting Control Overview
  - B. Electrical Plan Symbols
  - C. Device Color and Coverplates
  - D. Standalone Line and Low Voltage Lighting Controls
    - 1. Wall switches and wall dimmers
    - 2. Sensors (occupancy, vacancy, daylighting, photocell, auxiliary power packs, etc.)
  - E. Room-Based Lighting Controls (specification grade, commonly distributed controllers, occasionally networked, 'intelligent' controls)
  - F. Automatic Load Control Relays
    - 1. Automatic Load Control Relay (ALCR20)

### 1.2 RELATED SECTIONS

- A. The lighting system design includes a combination of luminaire sources, lighting control components, programming sequences, and supplementary components for building and energy code compliance. The design uses performance-based specifications for portions of the lighting system to account for the limitation of directly comparable product solutions available by competitive manufacturers. The Contractor shall reference related specification sections, plans, schedules, and details prior to submitting pricing, submittals, and installation. The Contractor shall coordinate system component compatibility among various manufacturers and suppliers for a turnkey lighting system. Referenced sections include, but are not limited to, the following:
  - 1. Specification Section 26 51 19 LED Lighting
  - 2. Electrical Drawings: Electrical Coversheet, plans, luminaire schedules, lighting control sequence of operations, diagrams, and details.

#### 1.3 QUALITY ASSURANCE

- A. Manufacturers shall be regularly engaged in the manufacture of lighting control equipment and ancillary equipment, of types and capacities required, whose products have been in satisfactory use in similar service for not less than five (5) years.
- B. All components and assemblies are to be factory pre-tested prior to delivery and installation.

#### 1.4 REFERENCES

- A. FCC Rules and Regulations, Part 15, Subpart J Radio Frequency Interference
- B. FS W S 896 Switch, Toggle

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- C. NEMA WD 1 General Color Requirements for Wiring Devices
- D. NEMA WD 7 Occupancy Motion Sensors
- E. NFPA 70 National Electrical Code (NEC)
- F. UL Standard 916 Energy Management Equipment
- G. UL 924 Emergency Lighting and Power Equipment
- H. UL 917 Clock Operated Switches
- I. UL 1008 Transfer Switch Equipment
- J. UL 1472 Solid-State Dimming Controls

## 1.5 SUBMITTALS

- A. Submit product data under provisions of Section 26 05 00.
- B. Submit a comprehensive package including devices, hardware, software, product specification, finishes, dimensions, installation instructions, component replacement instructions, warranty, system software requirements.
- C. Provide floor plan showing location, orientation, and coverage area of each control device, sensor, and controller/interface. For areas requiring multiple sensor devices for appropriate coverage, submit specific manufacturer-approved sensor layout as an overlay directly on the project drawings, either in print or approved electronic form. Sensor coverage patterns shall have a 20% overlap.
- D. Submit a list of devices and equipment that will be installed for each sequence of operation.
- E. Submit project specific control wiring diagrams showing all equipment, line voltage, and control wiring requirements for all components including, but not limited to, dimmers, relays, low voltage switches, occupancy sensors, control stations, and communication interfaces and programming instructions for each sequence of operation. Include network cable specification and end-of-line termination details, if required.
- F. Programming Sequences: Provide a copy of the initial lighting control programming sequences in narrative and manufacturer/vendor format.
- G. Lighting Control Stations: The manufacturer/vendor shall provide control station shop drawings showing arrangement of controls, dimensioned elevations, wiring diagram, and recommended backboxes. Label each applicable submittal with the applicable Sequence Of Operation SOO description. Submit data sheets on the switches, dimmers, sensors, buttons, etc. contained in the control station.
- H. Project specific network riser diagram including floor and building level details. Illustrate points of connection to integrated systems. Coordinate integration with mechanical and/or other trades.
- 1.6 PROJECT RECORD DOCUMENTS
  - A. Submit project record documents under provisions of Section 26 05 00.

B. Accurately record location of all controls and devices. Include description of switching sequences and circuiting arrangements.

### 1.7 OPERATION AND MAINTENANCE DATA

- A. Submit emergency, operation, and maintenance data under provisions of Section 26 05 00. Data shall also include the following:
  - 1. Schedule for routine maintenance, inspection, and calibration of all lighting control devices and system components. Recommended schedule for inspection and recalibration of sensors.
  - 2. Complete narrative describing intended operation and sequence for each control scenario and system component, updated to reflect all changes resulting from commissioning of systems. Narrative shall indicate recommended settings for devices where applicable.
  - 3. Replacement part numbers for all system components.
- B. Identify installed location and labeling for each luminaire controlled by automated lighting controls.

### 1.8 SYSTEM DESCRIPTION

- A. Performance Statement: The specification section and lighting design documents describe the minimum material quality, required features, and operational performance requirements of the lighting control system. The documents do not convey every component, relay, wire, and equipment connection required. The Contractor and lighting control manufacturer/vendor are solely responsible for determining all system components, wiring, and programming required for a complete and operational system based on the performance based requirements of the documents.
- B. Lighting Sequence Of Operation (SOO): The Sequence Of Operation (SOO) describes the required lighting control operation and performance in each space. The Sequence Of Operation descriptions are included on the drawings.
- C. Drawings: The drawings include the Sequence Of Operation (SOO), luminaire schedule, location of control devices, sensors, and identification of control zones, and branch power circuiting. Control wiring and manufacturer/vendor specific components are NOT shown, but shall be submitted with the shop drawing submittals.

#### 1.9 COMMISSIONING

A. The system shall be functionally tested by a factory-authorized engineer and comply with the Sequence of Operation prior to system commissioning. All loads shall be tested live for continuity and freedom from defects, and all control wiring shall be tested for continuity and connections prior to energizing the system.

#### 1.10 WARRANTY

- A. Manufacturer shall warrant products under normal use and service to be free from defects in materials and workmanship for a period of two (2) years from date of commissioning.
- B. Occupancy, vacancy, daylight sensors and controls shall have a five (5) year warranty from date of Substantial Completion.

## PART 2 - PRODUCTS

### 2.1 LIGHTING CONTROL OVERVIEW

- A. Lighting Control System: As defined in the System Description, the design documents describe the operational performance requirements of the lighting control system. The Lighting Control System has been categorized into the following groups. Refer to the Electrical Symbol Key, this specification section, and the drawings to determine the appropriate lighting control category when more than one is applicable to the project:
  - 1. Standalone Lighting Control Devices: Independent (standalone) devices traditionally operating at line or low voltage, field configurable with other standalone devices to provide an overall lighting control system.
  - Room-Based Lighting Controls: Integrated system comprised of switch stations, sensors, room controllers, control panels, and accessories, operating at line and/or low voltage, configured as an integrated overall 'intelligent' lighting control system. Lighting control zones and power circuits commonly align.
- B. All system components and materials of similar function (e.g., switches, dimmers, sensors, contactors, relays, etc.) shall be of the same manufacturer, unless specifically stated otherwise on drawings or elsewhere in the specifications. Lighting control switches, systems, and components shall be listed.
- C. The functions described in the lighting sequence of operation shall dictate the actual lighting control device required to accomplish the functions described for the space, unless otherwise noted.
- D. Emergency Lighting Override Control (UL924 and UL1008): Lighting Control Equipment coupled with remote emergency power sources (external to the luminaire) require ALCR (UL924) or BCELTS (UL1008) devices for emergency (life safety) compliance. An emergency lighting control bypass is required for every individual lighting control zone-circuit but NOT shown on the plans. Refer to this specification for ALCR and BCELTS descriptions. Refer to the sequence of operation lighting control descriptions on the plans for additional requirements. (For additional explanation purposes: Integral emergency power sources like battery drivers inside the luminaire are commonly provided with a switch and non-switched portion of the circuit allowing compliance without an ALCR nor BCELTS device to bypass the lighting controls).

#### 2.2 ELECTRICAL PLAN SYMBOLS

- A. Refer to Electrical Coversheet for Electrical Symbols list and device specification tag.
  - 1. Standalone Lighting Control Devices: Control station commonly defined by an alpha character with subscripts.
    - a. Example symbol "S", tagged "SW-1P", description "switch- single pole switch".
  - 2. Room-Based Lighting Controls: Control station commonly defined by a rectangle symbol.
    - a. Example Control Station: symbol "WC", tagged "SW-LV", description "Lighting Control Station".
    - b. Example Control Designations: a, b, c

3. Sensors, Relays, Accessories: Common plan symbols are used for occupancy, vacancy, and daylighting sensors. The control designations (a, b, c or z1, z2, z3) and identification of a standalone or #B type control station in the space defines the basis-of-design intent category of the lighting control sensors and accessories.

## 2.3 DEVICE COLOR AND COVERPLATES

- A. All switches and lighting controls shall be complete with coverplates that match material and color of the wiring device coverplates in the space. When the coverplate is proprietary to the device/manufacturer and do not match the wiring device coverplates, the architect shall select the coverplate color and materials from the standard coverplate options.
- B. Where several devices are ganged together, the coverplate shall be of the ganged style for the number of devices used.
- C. Install nameplate identification as indicated in Section 26 05 53.
- D. Plate-securing screws shall be metal with head color matching the wall plate finish.
- 2.4 STANDALONE LINE AND LOW VOLTAGE LIGHTING CONTROLS
  - A. Overview:
    - 1. Wall Switches and Wall Dimmers:
      - a. UL listed with integral air-gap switch for on/off control, integral EMI/RFI suppression, nonviewable heat sink, dimmer to match device color.
      - b. Dimmer compatibility and wiring with the load being controlled shall be verified by Contractor prior to purchase and installation.
  - B. SW-1P; Single Pole Switch:
    - 1. Single throw, 120/277-volt, 20-amp maintained contact. Toggle handle, side and back wired.
    - 2. Manufacturers:
      - a. Hubbell HBL1221
      - b. Leviton 1221-2
      - c. Pass & Seymour PS20AC1
      - d. Cooper AH1221
  - C. SW-1P-DJ; Door Jamb Push Button Switch:
    - 1. Door jamb switch, 120V 3A Single pole, momentary, metal pushbutton, with jamb box, and cover plate. Light on when the door is open
    - 2. Manufacturers:
      - a. Leviton 1865
      - b. Pass & Seymour 1200
      - c. Hubbell, Cooper

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- D. SW-OS and SW-VS; Dual Technology Occupancy/Vacancy Sensor with Wall Switch (Standalone):
  - 1. Wall switch with manual/auto on/auto/off. 120/277 VAC load rating of 0-800 W for ballast, LED, or tungsten. 5-, 15-, 20-minute adjustable OFF delay. Dual technology ultrasonic/acoustic and PIR coverage of minor motion in 12' x 15' pattern and occupancy detection in the area based on half-step walking motion. Sensitivity adjustments separate for each sensing technology.
  - 2. Manufacturers:
    - a. Watt Stopper DW-100 Series
    - b. Hubbell LHMTS
    - c. Leviton OSSMT Series
    - d. Sensor Switch WSX-PDT SA Series (acoustic approved when listed in above description)
- E. SW-OC-D and SW-VC-D; Occupancy / Vacancy Sensors :
  - 1. Combination Devices: Subscripts identify combination type devices when applicable. The contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device. Manufacturer verified layouts shall include a 20% overlap of coverage patterns.
  - 2. Subscripts: Subscripts are used to define the device type.
    - a. D = Dual Technology
  - 3. General Description: Wall mounting, solid-state units with a separate power supply/relay unit.
    - a. Operation Occupancy: Occupancy sensors turn lights 'on' when covered area is occupied and turn lights 'off' with a time delay when unoccupied, unless otherwise indicated.
    - b. Operation Vacancy: Vacancy sensors require a manual switch operation to turn lights 'on' with a time delay when occupied to turn lights 'off'.
    - c. Time Delay 'Off': Field adjustable with a minimum range of 1-20 minutes.
    - d. Sensor Output: Contacts rated to operate the connected relay, complying with UL 773A. Sensor shall be powered from the relay unit.
    - e. Relay Unit: Dry contacts rated for 20 A ballast load at 120 and 277 VAC, for 13-amp tungsten at 120 VAC, and for 1 hp at 120 VAC. Power supply to sensor shall be 24 V dc, 150-mA, Class 2 power source as defined by Electrical Code.
    - f. Mounting:
      - 1) Sensor: Suitable for mounting in any position on a standard outlet box.
      - 2) Relay: Externally mounted through a 1/2-inch knockout in a standard electrical
      - enclosure. Mount relay above accessible ceiling near entry door to room or area.
      - 3) Time Delay and Sensitivity Adjustments: Recessed and concealed.
  - 4. Indicator: LED to show when motion is being detected during testing and normal operation of the sensor.
  - 5. Bypass Switch: Override the on function in case of sensor failure.

- 6. Power Supply and Child Packs: Provide as required for sensor quantity and switching scheme. Mount to standard 1/2" knockout on electrical box above accessible ceiling near entry door to room or area. Sensor power shall be from emergency circuit if emergency lighting is in the area.
- 7. Detection Coverage (Room): Detect occupancy anywhere in an area based on hand motion.
- 8. Detection Coverage (Corridor): Detect occupancy based on a half-step motion.
  - a. Blank (or D); Dual Technology 360 Degree Coverage Occupancy/Vacancy Sensor: Combination of PIR and ultrasonic or acoustic detection methods in area of coverage. Particular technology or combination of technologies that controls on and off functions shall be selectable in the field by operating controls on unit. Frequency greater than 40 KHz. Dual sensing verifications (requires both technologies to activate), either technology maintains on status. Integrated ambient light level sensor (2 to 200 FC range), adjustable sensitivity and time delay. Sensor shall control all circuits in area, unless noted otherwise.
    - 1) Manufacturers:
      - a) Acuity Controls nLight Series

## 2.5 ROOM-BASED LIGHTING CONTROL SYSTEM (INTELLIGENT CONTROLS)

- A. Manufacturers: Manufacturers as listed below meet the qualifications as outlined in this specification. Contractor is responsible for verifying that selected manufacturer is capable of furnishing the complete system as specified herein.
  - 1. Acuity Controls nLight Series
- B. Room-Based Lighting Control System Description: The room-based lighting control system is a distributed network of devices, components, and accessories for lighting controls and integrated control with other systems. The system includes system room controllers (network hubs), control stations, sensors (occupancy, vacancy, daylighting, etc.), switching/dimming modules, programming, 365/7 day scheduling, and associated wiring.
- C. The lighting control system manufacturer shall be responsible to assure coordination and network compatibility between all system devices, components, and accessories.
- D. Global System Typography: The system shall be provided with the following global system characteristics. When multiple exclusive options are listed the manufacturer/vendor may submit a system based on either criterion unless otherwise noted. When the drawings identify a specific option (typically identified with a subscript) provide the specific option as scheduled on the drawings. (Example, a control station (SW-#B) shown with a "W□□" subscript on the plans shall be provided in a wireless configuration regardless if the following specification descriptions allow both low voltage or wireless network.)
  - 1. System Controllers (Room Controllers): Room-based controllers located above accessible ceilings.
- E. Control Devices: All occupancy, vacancy sensors (ultrasonic, PIR, dual technology, daylighting, photocell, timers), control stations, and other system components shall be provided with the system and designed to operate on system network. Sensors shall be powered from power supplies, modules, packs, or Power Over Ethernet POE.

- F. Power Supplies (Modules, Packs, etc.): Provide power supplies for control devices. Power supply shall provide physical separation of 120/277 volt line voltage wiring and low voltage control wiring. Provide supplementary power supplies when required for multiple control devices. Provide switch or dimmed control as required by the Sequence Of Operation SOO.
  - 1. Installation: Install adjacent to wall room controller when applicable, near the entry door when applicable, and above the finished accessible ceiling. As an alternative, the controller may be mounted above the finished accessible ceiling of the adjacent space when the associated ceiling space is not accessible. Provide low voltage wiring to applicable control devices and control stations.
- G. Device Relays: Mechanically held unless otherwise indicated; split-coil, momentary-pulsed type, rated 20 A, 125-volt AC for tungsten filaments and 20 A, 277-volt AC for electronic ballasts, minimum 50,000 cycles at rated capacity. Provide supplemental relays when required. (Example, occupancy sensor control of receptacle outlets or VAV/TAB HVAC units located in the same space.)
- H. SW; Lighting Control Station, Default Dimming Control Raise/Lower/Fade: The lighting control station shall comply with the performance requirements of the lighting sequence of operation. The control station may consist of switches, pushbuttons, sliders, dimming functions, etc. Provide a common coverplate for lighting control stations.

## 2.6 AUTOMATIC LOAD CONTROL RELAY (ALCR)

- A. ALCR20; Automatic Load Control Relay ALCR, 120/277 volt, dry/damp listed, 32°F to 113°F (0°C to 45°C) operating temperature, plenum NEMA 1 rated, test button with visual indicator, remote test and fire alarm control, UL924 listed latest edition, Electrical Code Article 700 compliant.
  - 1. Rating:
    - a. 20 amp (16 A permitted) LED driver and ballast.
  - 2. Lighting Control Coordination: Provide ALCR device compatible with designated lighting zone controls. Example: switched, 0-10 volt dimming, DALI control, 2 wire dimming, or DMX.
  - 3. Operation:
    - a. ALCR device shall allow the same local lighting control devices to control both the normal lights and emergency designated lighting. Devices that require separate local lighting controls for the normal and designated emergency lighting are NOT allowed.
    - b. ALCR device shall monitor the normal power circuit and shunt/bypass the local lighting controls upon loss of power, remote test switch, or fire alarm override to provide full lumen output for designated emergency lighting.
    - c. ALCR device shall return designated emergency lighting to local lighting control after a 15minute delay upon return of normal power or remote test/fire alarm override release.

- d. Equivalent Facilitation and Performance: A limitation of equivalent comparable products may require some of the required functions of the ALCR device to be provided by an alternative component of the lighting control system. The following functions may be performed by alternative components of the lighting control system when the device is listed for the required function and compatible with the lighting control system:
  - 1) Remote test switch/fire alarm override interface.
  - 2) The 15-minute time delay upon return of normal power or remote test/fire alarm override release.
- 4. Manufacturers:
  - a. Lighting control manufacturer

## PART 3 - EXECUTION

### 3.1 EXAMINATION

- A. Verify that surfaces are ready to receive work.
- B. Verify field dimensions and coordinate physical size of all equipment with the architectural requirements of the spaces into which they are to be installed. Allow space for adequate ventilation and circulation of air.
- C. Verify that required utilities are available, in proper location, and ready for use.
- D. Beginning of installation means installer accepts existing conditions.

#### 3.2 INSTALLATION

- A. Install in accordance with manufacturer's instructions and approved shop drawings.
- B. All wiring shall be installed in conduit. Class II low voltage control wiring may be open wiring and shall maintain 6 inch spacing from electronic ballast and other RFI/EMI sources.
- C. Low Voltage Cabling (less than 100 volts): Low voltage lighting control cabling shall be plenum listed. Low voltage cables in non-accessible areas shall be installed in conduit. Low voltage lighting control cable may be installed without conduit in accessible areas using the following types of cable supports. Cable support types/systems shall comply with the warranty requirements of the low voltage cable manufacturer.
  - 1. J-hooks; batwing type.
  - 2. Bridle rings with saddle supports.
  - 3. Low voltage cable batwings supported by independent luminaire support systems (luminaire support cabling); use of batwings on ceiling support systems not allowed.
  - 4. Listed cable ties. Low voltage cabling secured to exterior of luminaire power raceway.
- D. All branch load circuits shall be live tested before connecting the loads to the lighting control panel.
- E. Lighting Control Station Wiring: Provide the grounded (neutral) conductor portion of the branch circuit with the line voltage phase conductors at each lighting control station.

- F. Lighting Control Panel Directories: Provide a typewritten directory for each lighting control panel indicating relay/dimmer and description of load controlled.
- 3.3 LOW VOLTAGE LIGHTING CONTROL CABLING
  - A. Control Cable Raceway Routing: All wiring shall be installed in conduit. Class II low voltage control wiring may be open wiring, independently supported, and shall maintain 150 mm (6 inch) spacing from luminaire drivers and other RFI/EMI sources.
  - B. Control Cabling Installed with Line Voltage Wiring: When low voltage control cabling is installed with line-voltage wiring, the control wiring shall be, copper conductors, minimum 16 AWG or per manufacturer, with cable insulation equal to the line-voltage rating (voltage, temp rating, etc.) and comply with Specification Section 26 05 13 "Wire and Cable."
  - C. Network Cabling: As required by manufacturer.
  - D. Splices and Taps: Tapping or wire trap connectors shall be used to splice all Class 1 and Class 2 control wiring. Twist-on, wire-nut type connectors are not allowed.
- 3.4 Automatic Load Control Relays (ALCR20, ALCR3) and Branch circuit emergency lighting transfer switch (bcelts)
  - A. Field install per manufacturer requirements.

### 3.5 SUPPORT SERVICES

- A. System Startup:
  - 1. Manufacturer shall provide factory authorized technician to confirm proper installation and operation of all system components.
- B. Pre-Program, Testing, Training Coordination:
  - 1. The construction documents and sequence of operations define the original design intent of the lighting controls as coordinated between the owner and the design team. The definition of the scope is intended to identify the hardware and programming flexibility required prior to programming, system testing, and owner training.
  - 2. The final system programming, control station labels, scene presets, dimmer presets, dimmer range limits, fade times, etc. are subject to on site coordination between the design team, owner, contractor, and manufacturer. Contractor/manufacturer programming of the system prior to an onsite coordination with the owner and design team shall not be considered final programming nor commissioning.
  - 3. The contractor and manufacturer shall provide on site representatives to provide final programming including preset, scene, switch labeling, and other programming adjustments based on owner and design team onsite observation and verbally requested adjustments as part of the based bid scope of work.
  - 4. The contractor shall document onsite requested changes and update operation and maintenance manuals to match final programming.
- C. Testing:
  - 1. System shall be completely functional tested by a factory-authorized technician. All loads shall be tested live for continuity and freedom from defects, and all control wiring shall be tested for continuity and connections prior to energizing the system components.

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- 2. Programming of initial zones, schedules, lighting levels, control station groups, and sensor settings shall be performed by a factory-authorized technician. Lighting Control Sequence of Operation shall serve as a basis for programming, However, all final decisions regarding groups and schedules shall be at the direction of the Owner. The following procedures shall be performed at a minimum:
  - a. Confirm occupancy sensor placement, sensitivity, and time delay settings to meet specified performance criteria.
  - b. Confirm daylight sensor placement, sensitivity, deadband, and delay settings to meet specified performance criteria.
  - c. Confirm that schedules and time controls are configured to meet specified performance criteria and Owner's operating requirements.
  - d. Confirm control station labeling, presets, switch labels, and scenes.
- 3. Verify occupancy/vacancy and daylight sensor operation is correct after furniture and equipment is installed in each area. Make adjustments to sensor settings and time delays to allow proper operation.
- 4. Verify occupancy/vacancy sensors are located to provide complete coverage for the area served with no nuisance switching.
  - a. Relocate sensors or provide additional sensors as necessary to provide adequate coverage.
  - b. Mask occupancy sensors where necessary to prevent nuisance switching from adjacent areas.

## D. Training:

- 1. Manufacturer shall provide competent factory-authorized technician to train Owner personnel in the operation, maintenance and programming of the lighting control system. Submit training plan with notification seven (7) days prior to proposed training dates.
- 2. Training duration shall be no less than three (3) days, with one (1) day being scheduled at least two (2) weeks after initial training.
- E. Documentation:
  - 1. Manufacturer shall provide system documentation including:
    - a. System one-line showing all panels, number and type of control stations and sensors, communication line, and network or building automation system BAS interface unit.
    - b. Drawings for each panel showing hardware configuration and numbering.
    - c. Panel wiring schedules.
    - d. Typical diagrams for each component.

#### 3.6 SYSTEM COMMISSIONING

A. Mask sensors where necessary to prevent nuisance switching from adjacent areas.

B. Training of the Owner's operation and maintenance personnel is required in cooperation with the Owner's Representative. The instruction shall be scheduled in coordination with the Owner's Representative after submission and approval of formal training plans. Refer to Section 01 09 00, General Commissioning, for Contractor training requirements.

END OF SECTION 26 09 33

## **SECTION 26 24 16 - PANELBOARDS**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Lighting and appliance branch circuit panelboards: Panel '###'
- 1.2 RELATED SECTIONS AND WORK
  - A. Refer to the Electrical Distribution Diagram and Electrical Schedules for size, rating, and configuration.
  - B. Section 26 09 13 Energy Metering and Management System
- 1.3 REFERENCES
  - A. NEMA AB 1 Molded Case Circuit Breakers
  - B. NEMA PB 1 Panelboards
  - C. NEMA PB 1.1 Instructions for Safe Installation, Operation and Maintenance of Panelboards Rated 600 Volts or Less
  - D. NEMA PB 1.2 Application Guide for Ground-fault Protective Devices for Equipment
  - E. UL 248 Low-Voltage Fuses
  - F. UL 67 Panelboards
- 1.4 SUBMITTALS
  - A. Submit shop drawings for equipment and component devices under provisions of Section 26 05 00.
  - B. Include outline and support point dimensions, voltage, main bus ampacity, integrated short circuit ampere rating, circuit breaker and fusible switch arrangement and sizes.
  - C. Submit manufacturer's instructions under provisions of Section 26 05 00.

## PART 2 - PRODUCTS

- 2.1 RATINGS
  - A. Definitions:
    - 1. Series rated equipment shall be defined as equipment that can achieve a required UL AIC rating with an upstream device such as a main breaker or a combination of devices to meet or exceed a required UL AIC rating. All series rated equipment shall have a permanently attached nameplate indicating that device rating must be maintained. See Section 26 05 53 for additional requirements.

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- 2. Fully rated equipment shall be defined as equipment where all devices in that equipment shall carry a minimum of the AIC rating that is specified.
- B. The panelboards for this project shall be fully rated unless otherwise specifically noted in the Drawings or Specifications.

### 2.2 BRANCH CIRCUIT PANELBOARDS

- A. General
  - 1. Manufacturers:
    - a. Square D NQ, NF
    - b. Siemens P1
    - c. Eaton PRL1, PRL2
- B. Lighting and Appliance Branch Circuit Panelboards: NEMA PB 1; circuit breaker type.
- C. Enclosure: NEMA PB 1; Type 1.
- D. Provide cabinet front with door-in-door construction, concealed hinge, and flush lock all keyed alike. Door hardware shall provide swing clear operation (180-degree swing). Finish in manufacturer's standard gray enamel.
- E. Provide panelboards with copper bus, ratings as scheduled on the drawings. Provide copper ground bus in all panelboards.
- F. All unlabeled circuits shown on the panelboard schedule shall be fully prepared spaces for future breakers.
- G. All multiple-section panelboards shall have the same dimensional back box and cabinet front size.
- H. Minimum Integrated Short Circuit Rating: As shown on the drawings.
- I. Molded Case Circuit Breakers: Bolt-on type thermal magnetic trip circuit breakers, with common trip handle for all poles. Provide circuit breakers UL listed as Type SWD for lighting circuits. Provide UL Class A ground fault interrupter circuit breakers where scheduled on the drawings. Do not use tandem circuit breakers.

#### PART 3 - EXECUTION

#### 3.1 INSTALLATION

- A. Install panelboards plumb as indicated on the drawings in conformance with NEMA PB 1.1.
- B. Height: 6 feet to handle of highest device.
- C. Provide filler plates for unused spaces in panelboards.

D. Provide custom typed circuit directory for each branch circuit panelboard. Label shall include equipment name or final approved room name, room number, and load type for each circuit (examples: SUMP SP-1 or ROOM 101 RECEPT). Revise directory to reflect circuit changes required to balance phase loads. Printed copies of the bid document panel schedules are not acceptable as circuit directories.

# 3.2 FIELD QUALITY CONTROL

- A. Measure steady state load currents at each panelboard feeder. Should the difference at any panelboard between phases exceed 20 percent, rearrange circuits in the panelboard to balance the phase loads within 20 percent. Take care to maintain proper phasing for multi-wire branch circuits.
- B. Visual and Mechanical Inspection: Inspect for physical damage, proper alignment, anchorage, and grounding. Check proper installation and tightness of connections for circuit breakers, fusible switches, and fuses.

## END OF SECTION 26 24 16

## SECTION 26 27 26 - WIRING DEVICES

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Device plates and box covers
  - B. Receptacles (REC-#)
- 1.2 QUALITY ASSURANCE
  - A. Provide similar devices from a single manufacturer.
  - B. Electrical Components, Devices, and Accessories: Listed and labeled as defined in the Electrical Code, by a testing agency to Authorities Having Jurisdiction and marked for intended use.
  - C. Comply with the Electrical Code.
- 1.3 REFERENCES
  - A. DSCC W-C-896F General Specification for Electrical Power Connector
  - B. FS W-C-596 Electrical Power Connector, Plug, Receptacle, and Cable Outlet
  - C. NEMA WD 1 General Color Requirements for Wiring Devices
  - D. NEMA WD 6 Wiring Devices Dimensional Requirements
  - E. NFPA 70 National Electrical Code (NEC)
  - F. UL 498 Standard for Attachment Plugs and Receptacles
  - G. UL 943 Standard for Ground Fault Circuit Interrupters
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 26 05 00.
  - B. Provide product data showing configurations, finishes, dimensions, and manufacturer's instructions.
- 1.5 COORDINATION
  - A. Receptacles for Owner Furnished Equipment: Match plug configurations.
  - B. Cord and Plug Sets: Match equipment requirements.

## PART 2 - PRODUCTS

#### 2.1 DEVICE COLOR

A. All switch, receptacle, and outlet colors shall be verified with Architect, unless indicated otherwise.

#### 2.2 COVERPLATES

- A. All switches, receptacles, and outlets shall be complete with the following:
  - 1. #302 stainless steel coverplates in finished spaces where walls are finished.
  - 2. #302 stainless steel coverplates in unfinished spaces for flush boxes.
  - 3. Galvanized steel coverplates in unfinished spaces for surface mounted boxes.
- B. Where several devices are ganged together, the coverplate shall be of the ganged style for the number of devices used.
- C. Install nameplate identification as indicated in Section 26 05 53.
- D. Plate securing screws shall be metal with head color matching the wall plate finish.

### 2.3 RECEPTACLES

- A. Refer to Electrical Symbols List for device type.
- B. REC-DUP: NEMA 5-20R Tamper Resistant Duplex Receptacle:
  - 1. Standard Grade: 125-volt, 20 amp, 3-wire grounding type with impact resistant thermoplastic face.
    - a. Manufacturers:
      - 1) Hubbell BR20TR
      - 2) Leviton TBR20
      - 3) Pass & Seymour TR5362
      - 4) Cooper TRBR20
- C. REC-DUP-GFI: NEMA 5-20R GFI Tamper Resistant Receptacle:
  - 1. Standard Grade: 125-volt, 20 amp, 3-wire grounding type tamper-resistant with test and reset buttons in impact resistant thermoplastic face, listed.
    - a. Device shall perform a self-test of GFCI circuitry in accordance with UL 943.
    - b. Manufacturers:
      - 1) Hubbell GFTR20
      - 2) Cooper TRSGF20
      - 3) Pass & Seymour 2097TR
      - 4) Leviton GFTR2

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- D. REC-QUAD: NEMA 5-20R Double Duplex Receptacle:
  - 1. Consists of two duplex receptacles, double gang box, plaster ring, and faceplate.
    - a. Manufacturers:
      - 1) Refer to the Duplex Receptacle above.
- E. Back wired devices shall be complete with eight holes that are screw activated with metal clamps for connection to #12 or #10 copper conductors.
- F. Side wired devices shall have four binding screws that are undercut for positive wire retention.
- G. Ground fault circuit interrupter (GFCI) receptacles shall be listed and comply with UL 943 requiring increased surge immunity, improved corrosion resistance, improved resistance to false tripping and diagnostic indication for miswiring if the line and load conductors are reversed during installation.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install convenience receptacles at elevations indicated in the General Installation Notes on the contract drawings.
- B. Install specific-use receptacles at heights shown on the contract drawings. Install devices level, plumb, and square with building lines. Coordinate installation of adjacent devices of separate systems with common mounting heights, including lighting, power, systems, technology, and temperature control device rough-ins.
- C. Install receptacles vertically with ground slot up or where indicated on the drawings, horizontally with ground slot to the left.
- D. Install decorative plates on switch, receptacle, and blank outlets in finished areas, using jumbo size plates for outlets installed in masonry walls.
- E. Install galvanized steel plates on outlet boxes and junction boxes in unfinished areas, above accessible ceilings, and on surface-mounted outlets.
- F. Install devices and wall plates flush and level.
- G. Install nameplate identification to receptacle cover plates indicated. Identification shall identify panel name and circuit number. Refer to Specification Section 26 05 53 Electrical Identification.
- H. Test receptacles for proper polarity, ground continuity and compliance with requirements.

## END OF SECTION 26 27 26

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### SECTION 26 28 13 - FUSES

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fuses
- 1.2 REFERENCES
  - A. UL 198C High-Interrupting Capacity Fuses; Current Limiting Types
  - B. UL 198E Class R Fuses
  - C. FS W-F-870 Fuseholders (For Plug and Enclosed Cartridge Fuses)
  - D. NEMA FU 1 Low Voltage Cartridge Fuses
  - E. NFPA 70 National Electrical Code (NEC)
- 1.3 SUBMITTALS
  - A. Submit product data under provisions of Section 26 05 00.
- 1.4 PROJECT CONDITIONS
  - A. Where ambient temperature to which fuses are directly exposed is less than 40°F or more than 100°F, apply manufacturer's ambient temperature adjustment factors to fuse ratings.
- PART 2 PRODUCTS
- 2.1 MANUFACTURERS FUSES
  - A. Bussman, Division of Eaton
  - B. Edison Fuse, Division of Cooper Industries
  - C. Mersen
  - D. Littelfuse Inc
- 2.2 FUSES
  - A. Dimensions and Performance: NEMA FU 1, Class as specified or indicated.
  - B. Voltage: Provide fuses with voltage rating suitable for circuit phase-to-phase voltage.
  - C. Fuses with ratings larger than 600 amperes: Class L (time delay), unless otherwise noted on the drawings.

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- D. Fuses with ratings larger than 200 amperes but equal to or less than 600 amperes: Class RK-1 (time delay), unless otherwise noted on the drawings.
- E. Fuses with ratings less than or equal to 200 amperes (not including control transformer fuses): Class RK-5, unless otherwise noted on the drawings.
- F. Control transformer fuses: Class CC (time delay).
- G. Fuses for packaged equipment: Size and type as recommended by equipment manufacturer.

## PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Install fuses where indicated on the drawings and specifications.
- B. Install fuses in accordance with the manufacturer's instructions.
- C. Install fuses in packaged equipment as required by the equipment manufacturer.
- D. Install fuse with label oriented such that manufacturer, type, and size are easily read.

## END OF SECTION 26 28 13

## **SECTION 26 28 16 - DISCONNECT SWITCHES**

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fusible switches
  - B. Non-fusible switches
  - C. Molded case circuit switches
  - D. Enclosures
- 1.2 RELATED SECTIONS AND WORK
  - A. Refer to the Disconnect and Starter Schedule for rating and configuration.
- 1.3 REFERENCES
  - A. NEMA KS 1 Enclosed Switches
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 26 05 00.
  - B. Product Data: For each type of enclosed switch, circuit breakers, accessory and component indicated, include dimensions, weights, and manufacturer's technical data on features, performance, and ratings.
  - C. Electrical Characteristics: For each type of enclosed switch, enclosure types, current and voltage ratings, short-circuit current ratings, UL listing for series rating of installed devices, features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.

#### 1.5 COORDINATION

A. Coordinate layout and installation of switches, circuit breakers, and components with other construction, including conduit, piping, equipment, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.

#### PART 2 - PRODUCTS

- 2.1 FUSIBLE AND NON-FUSIBLE SWITCHES
  - A. Acceptable Manufacturers:
    - 1. Square D 3110 Series
    - 2. Eaton DH Series
    - 3. ABB TH Series
    - 4. Siemens HNF / HF Series

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- B. FDS-#; Fusible Switch Assemblies: NEMA KS 1; Type heavy duty, quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool. Handle lockable in OFF position. Fuse Clips: Class 'R' fuse clips only, unless indicated otherwise on the drawings.
- C. DS-#; Non-fusible Switch Assemblies: NEMA KS 1; Type heavy duty, quick-make, quick-break, load interrupter enclosed knife switch with externally operable handle interlocked to prevent opening front cover with switch in ON position without a tool. Handle lockable in OFF position.
- D. Enclosures: Type as indicated on the disconnect schedule.
- E. Accessories: Provide the following accessories. Refer to Disconnect Schedule for additional requirements for each application.
  - 1. Lockable
  - 2. Provide finger safe barriers for exposed line-side terminations and energized components when the switch is in the open position.

## 2.2 MOLDED CASE CIRCUIT BREAKERS AND SWITCHES

- A. Acceptable Manufacturers:
  - 1. Square D
  - 2. Eaton
  - 3. ABB
  - 4. Siemens
- B. CB-#; Molded Case Circuit Breaker: NEMA AB 1, with interrupting capacity to meet available fault currents.
  - 1. Thermal Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.

## PART 3 - EXECUTION

### 3.1 INSTALLATION

- A. Install disconnect switches where indicated on the drawings.
- B. Install fuses in fusible disconnect switches.
- C. Field coordinate installation with other contractors and equipment to maintain code-required working space requirements.
- D. Provide adhesive label on the inside door of each switch indicating UL fuse class and size for replacement.

# 3.2 ADJUSTING

A. Set field-adjustable circuit breaker trip ranges.

# END OF SECTION 26 28 16

## **SECTION 26 43 00 - SURGE PROTECTION DEVICES**

PART 1 - GENERAL

### 1.1 SECTION INCLUDES

- A. This section describes materials and installation requirements for factory and field wired low voltage surge protection devices (SPD) for the protection of all AC electrical circuits. SPD equipment to be installed at designated panels.
- 1.2 QUALITY ASSURANCE
  - A. The specified unit shall be designed, manufactured, tested and installed in compliance with the above references. The unit shall be "Listed by Underwriters Laboratories" to UL 1449.
  - B. Each unit shall be designed and manufactured by a qualified manufacturer of power conditioning equipment. The qualified manufacturer must have been engaged in the design and manufacturer of such products for a minimum of five years.

## 1.3 REFERENCES

- A. ANSI/IEEE C62.33 IEEE Guide on Testing of MOV components
- B. ANSI/IEEE C62.35 IEEE Guide on Testing of SAD components
- C. ANSI/IEEE C62.41 IEEE Recommended Practice on Surge Voltage in Low Voltage AC Power Circuits
- D. ANSI/IEEE C62.45 IEEE Guide on Surge Testing for Equipment Connected to Low Voltage AC Power Circuits
- E. ANSI/UL 1449 Latest Edition UL Standard for Safety for Surge Protective Devices
- F. CBEMA Computer Business Equipment Manufacturers Association
- G. IEC 664 International Engineering Consortium, Standard for Clamping Voltage
- H. NFPA 70 National Electrical Code (NEC)
- I. UL 67 Listed for Internal Panelboard Transient Voltage Surge Suppressors
- J. UL 96A Devices listed as approved for secondary surge arrestors (VZCA)
- K. UL 248-1 Fusing
- L. UL 1283 Electromagnetic Interference Filters, Fifth Edition

## 1.4 SUBMITTALS

- A. Shop Drawings: Should include device dimensions, mounting requirements including wire size and over-current protection device rating, nameplate nomenclature, electrical ratings, short circuit current rating, and test results as indicated below under "Testing, Warranty and Life Expectancy" as provided by an independent test lab or a UL certified test lab for the category(ies) of suppression device(s) specified using the appropriate IEEE test wave. Product data sheets with installation instructions for each size and type of device are required. Shop drawings submitted without the testing data as required by section this section will be rejected.
- B. Fuse information: Provide fuse information if required for operation. Include size, manufacturer, time-current chart responses to UL 1449 testing requirements, maximum surge protection capability per mode and phase as limited by the fuse, and verification of repetitive surge protection device operation without system degeneration greater than 10%.

## 1.5 TESTING, WARRANTY AND LIFE EXPECTANCY

- A. Manufacturer must provide independent testing on repetitive capability and maximum surge current rating of service entrance suppressor units. This shall be performed at a nationally recognized lab not affiliated with the manufacturer.
  - 1. Single pulse surge current capacity: Single pulse surge current tested in a mode at rated surge currents.
  - 2. Single pulse surge current capacity test: An initial UL 1449 defined 1.2 x 50µs, 6000V open circuit voltage waveform and an 8 x 20µs, 500A and 3kA short circuit current waveform shall be applied to benchmark the unit's suppression voltage (VPR).
  - 3. A single 8 x 20µs waveform pulse of maximum rated surge current per mode shall then be applied. To complete the test, another UL 1449 surge shall be applied to verify the unit's survival. Survival is achieved if the suppression voltage measured from the two UL1449 surges does not vary by more than 10%.
- B. Minimum Repetitive Surge Current Capacity:
  - 1. Service entrance suppressor units should be tested repetitively at an independent lab to verify repetitive capacity.
  - 2. Minimum Repetitive Surge Current Capacity Test:
    - a. An initial UL 1449 surge defined as 1.2 x 50µs, 6000V open circuit voltage waveform and an 8 x 20µs, 500A and 3kA short circuit current waveform shall be applied to benchmark the unit's suppression voltage.
    - b. A repetitive number of ANSI/IEEE C62.41.2-2002 (Category C3) surges, defined as a 1.2 x 50µs 10kV or 20kV open circuit voltage waveform and an 8 x 20µs 10,000A short circuit current waveform, shall then be applied at one-minute intervals.
    - c. To complete the test, another UL 1449 surge shall be applied to verify the unit's survival.
  - 3. Survival is achieved if the suppression voltage (VPR) does not vary by more than 10%.
  - 4. Proof of such testing shall be the test log generated by the surge generator.
- C. Provide UL 1449 classification white sheet pages indicating the VPR (voltage protection rating) for each SPD unit submitted for this product using the 6kV/3kA combination wave surge.
- D. Warranty: Ten (10) years. Includes workmanship, installation and programming.

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### PART 2 - PRODUCTS

### 2.1 DESCRIPTION

- A. General: The unit shall provide transient voltage suppression, surge current diversion and highfrequency noise attenuation, when connected in parallel to the facilities distribution system. The unit MCOV shall not be less than 115% of the nominal system voltage. Operating frequency shall be for a 60 Hz system. The unit shall provide protection in all normal modes for "wye" and "delta" systems.
- B. Short Circuit Current Rating: Provide factory label for SCCR rating. The short circuit current rating shall be the larger of the listed value on the drawings or as required by the equipment protected.

### 2.2 RATINGS

- A. SPD-480 Secondary Distribution Suppressors:
  - 1. For 277/480-volt, 3 phase, 4 wire, type 2, category B3/C1 unit.
    - a. Surge current capacity: 60,000/120,000 amps per protection mode/phase
    - b. Nominal Discharge Current (IN): 20 kA.
    - c. Mounting: Refer to the drawings.
    - d. Voltage Protection Rating: Refer to requirements below.
    - e. Components: Minimum component size of 20mm metal thermally protected oxide varistors (MOV).
  - 2. Manufacturers:
    - a. Current Technology Current Guard Plus
    - b. ASCO Power Technologies 400 Series
    - c. LEA International CFS Series
- B. Voltage Protection Rating:
  - 1. Protection modes and UL 1449 voltage protection rating for surge suppression units per each mode (L-N, L-L, L-G, and N-G as appropriate).
    - a. 277/480 Volt, 3 phase, 4 wire.1200 Volt L-N, L-G, N-G and 1800 Volt L-L
- C. EMI/RFI Noise Rejection or Filtering:
  - 1. Each unit shall include a UL1283 first order, high-frequency filter for noise filtering between 10 KHz and 100 MHz.
- D. Indication:
  - 1. Each unit shall include solid-state indicators with externally mounted LED visual status indicators that indicate on-line status of each protection mode of the unit.
  - 2. Each unit shall include a visual indicator that indicates the unit is functioning properly and providing protection.

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- 3. Each unit shall include an audible alarm with silencing switch to indicate when protection has failed.
- 4. Each unit shall contain form "C" contacts for remote indication of an alarm status.
- E. Fuses:
  - 1. Use fuses recommended by the manufacturer to satisfy repetitive UL 1449 operation of the surge suppression unit.
  - 2. Fuses shall be rated 200, 000 AIC minimum interrupting capacity.

# PART 3 - EXECUTION

# 3.1 INSPECTION

- A. Examine equipment for size and type of surge protection device to be used to ensure physical compatibility.
- B. Inspect surge protection device for any signs of physical damage due to shipping or handling before installing surge protection device.
- 3.2 INSTALLATION
  - A. Mounting Location:
    - 1. The unit shall be installed as close as practical to the panel secondary lugs in accordance with applicable national/Local Electrical Codes and the manufacturer's recommended installation instructions. Connect the unit to the panel using a conduit nipple. Flush mount the unit in the front of the switchboard. Mount unit directly across from the breaker or disconnect serving it.
  - B. Connections:
    - 1. Conductors from the protected bus to the unit shall not be any longer than necessary avoiding unnecessary bends. The conductor leads shall be twisted together and as short as possible. Connection shall be with mechanical lugs for each phase, neutral, and ground if applicable. Contractor shall provide wire and circuit breakers sized per the approved manufacturer's requirements. Maximum lead length from protected bus to surge protection device shall be per manufacturer's requirements, but no greater than 5'-0".
    - 2. The surge protection unit shall be isolatable from the electrical distribution system via 3 pole circuit breaker mounted in the switchboard/panelboard or be equipped with a factory supplied integral fused switch or circuit breaker. Single phase 120-volt units shall be hardwired without a disconnecting means.
    - 3. Neutral and ground shall not be bonded together at secondary panelboard locations.
  - C. General:
    - 1. Check the unit for proper operation of protection and indication under start-up.
    - 2. Check the unit to ensure all MOVs for each mode of protection are operational. Verify integral fuse-links are operational and have not melted.
    - 3. Surge suppression devices shall not be installed ahead of the main service disconnect(s).

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- 4. Install fuses in all fuse holders and fused disconnects internal to the surge protection unit. Use fuses recommended by the manufacturer to satisfy repetitive UL 1449 operation of the surge suppression unit. The external fusing of the surge protection device is not allowed.
- 5. Coordinate the location of the surge protection device to allow adequate clearances for maintenance.
- 6. Manufacturer service phone number shall be posted on the front of the surge protection device.

END OF SECTION 26 43 00

# SECTION 26 51 19 - LED LIGHTING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Interior luminaires and accessories
  - B. Emergency exit signs

### 1.2 RELATED SECTIONS

- A. The lighting system design includes a combination of luminaire sources, lighting control components, programming sequences, and supplementary components for building and energy code compliance. The design uses performance-based specifications for portions of the lighting system to account for the limitation of comparable product solutions available by competitive manufacturers. The Contractor shall reference related specification sections, plans, schedules, and details prior to submitting pricing, submittals, and installation. The Contractor shall coordinate system component compatibility among various manufacturers and suppliers for a turnkey lighting system. Referenced sections include, but are not limited to, the following:
  - 1. 26 09 33 Lighting Control Systems

### 1.3 REFERENCES

- A. ANSI C78.377 Specifications for the Chromaticity of Solid State Lighting Products
- B. ANSI C82.16 Light-Emitting Diode Drivers Method of Measurement
- C. ANSI C82.77 Standard for Harmonic Emission Limits and Related Power Quality Requirements for Lighting Equipment
- D. NFPA 70E National Electrical Safety Code
- E. NEMA SSL1 Electronic Drivers for LED Devices, Arrays or System
- F. UL 8750 Light Emitting Diode (LED) Equipment for use in Lighting Products
- G. LM-79 Approved Method: Electrical and Photometric Measurements of Solid-State Lighting Products
- H. LM-80 Measuring Luminous Flux and Color Maintenance of LED
- I. FS W-L-305 Light Set, General Illumination (Emergency or Auxiliary)
- J. UL 924 Standard for Emergency Lighting and Power Equipment
- 1.4 SUBMITTALS
  - A. Submit product data under provisions of Section 26 05 00.

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- B. Basic Requirements of Submittal:
  - 1. Submit product data sheets for luminaires, LED light engines, drivers and poles. Include complete product model number with all options as specified. Submittal shall be arranged with luminaires listed in ascending order, and with each luminaire's, LED light engine, driver, or pole information following luminaire's product data. Failure to organize submittal in this manner will result in the submittal being rejected.
  - 2. Submit lens product data, dimensions and weights if not included in product data sheet submittal.
  - 3. Include outline drawings, support points, weights, and accessory information for each luminaire.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver products to site. Store and protect under provisions of Section 26 05 00.
  - B. Protect luminaire finishes, lenses, and trims from damage during storage and installation. Do not remove protective films until construction cleanup within each area is complete.
- 1.6 WARRANTY
  - A. The warranty period begins at the date of Substantial Completion.
  - B. LED Light Engines and Drivers:
    - 1. LED Drivers and Dimming Drivers: Five (5) years
    - 2. Light Emitting Diode (LED) Light Engines: Five (5) years
  - C. Emergency Lighting Units and Exit Signs:
    - 1. Exit Signs: Three (3) year, non-prorated
- 1.7 REGULATORY REQUIREMENTS
  - A. Conform to NFPA 101 for installation requirements.

# PART 2 - PRODUCTS

- 2.1 INTERIOR LUMINAIRES AND ACCESSORIES GENERAL
  - A. Lensed Troffers: Provide hinged frames with latches and 0.125-inch thick virgin acrylic lenses. Prismatic lenses shall have depth of no less than 0.080", KSH12 or equal. Other lenses as scheduled.
  - B. Recessed Luminaires: Confirm ceiling and wall type and furnish trim and accessories necessary to permit proper installation in each system. Where fire-rated ceiling or wall assemblies are specified, furnish and install listed enclosures around luminaires that maintain the system rating.
  - C. Luminaires: Louvers shall be anodized low iridescent specular aluminum with mitered corners and interlocking construction.

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- D. Suspended Luminaires: Coordinate power feed and suspension canopies with ceiling type and architectural RCP for proper fit and location. Ensure finished installations are plumb and level at elevations specified. Verify suspension length prior to submittal.
- E. Painted reflector surfaces shall have a minimum reflectance of 90%.
- F. All painted components shall be painted after fabrication.
- 2.2 LIGHT EMITTING DIODE (LED) LUMINAIRE SYSTEMS
  - A. Refer to the luminaire schedule for color temperature and minimum color rendering index CRI requirements. Provide light source color consistency by utilizing a binning tolerance within a maximum 3-step McAdam ellipse unless noted otherwise.
  - B. LED chip arrays specified as color changing shall have chip colors as noted on the luminaire schedule.
  - C. Rated life shall be minimum of 50,000 hours at L70.
  - D. LED chips shall be wired so that failure of one chip does not prohibit operation of the remainder of the chip array.
  - E. Luminaire delivered lumens is defined as the absolute lumens per the manufacturers LM-79-08 test report.
  - F. LED luminaires shall be designed for ease of component replacement including modular replaceable boards or Zhaga sockets. Luminaires that are factory sealed and do not have field replaceable parts shall provide a 10-year warranty.
  - G. LED light engine shall have a maximum LLD of 0.85 at 50,000 hours at 25°°C ambient.
  - H. LED Driver:
    - 1. Solid state driver with integral heat sink. Driver shall have over-heat, short-circuit and overload protection, power factor 0.90 or above and maximum total harmonic distortion of 10%. Driver shall have a voltage fluctuation tolerance of +/- 10%.
    - 2. Drivers shall have dimming capabilities as outlined in the luminaire schedule for each luminaire type. Dimming shall control light output in a continuous curve from 100% to 10% unless noted otherwise.
    - 3. Driver shall have a minimum of 50,000 hours rated life.
    - 4. Driver shall be tested to ANSI C82-16 for input current inrush, total harmonic distortion (THD), and power factor. Driver start time shall be less than 0.5 seconds to 98% of initial light output. Flicker should be less than 30% throughout the operating range.
    - 5. Driver shall be field replaceable without removal of the luminaire.
    - 6. Class A sound rating; inaudible in a 27 dBA ambient.
    - 7. Demonstrate no visible change in light output with a variation of plus or minus 10 percent change in line-voltage input.

# 2.3 EMERGENCY EXIT SIGNS

A. Exit Signs: Stencil face, 6-inch high letters, directional arrows as indicated, universal mounting type as indicated on the drawings.

MCHENRY COUNTY COLLEGE 2024 Health Science Renovations DKA Projects No.: 24-032 LED LIGHTING Section 26 51 19 3 of 5 B. Directional Indicators: The directional indicator for exit signage shall be of a chevron type meeting all requirements of NFPA 101.

# PART 3 - EXECUTION

## 3.1 INSTALLATION

- A. Securely fasten luminaires to the listed and labeled ceiling framing member by mechanical means such as bolts, screws, rivets or listed clips identified for use with the type of ceiling framing members. The architectural ceiling framing system may be used in lieu of independent support with prior written approval by the ceiling system manufacturer and Authority Having Jurisdiction (AHJ). Luminaires and wiring installed in fire-rated ceiling assemblies shall be independently supported for all applications.
  - 1. Install recessed flanged luminaires to permit removal from below. Use manufacturersupplied plaster frames and swing gate supports. Provide independent support as follows:
    - a. Luminaires less than 56 lbs: Provide a minimum of two (2) #12 gauge suspended ceiling support wires located on diagonal corners of the luminaires.
    - b. Luminaires 56 lbs or greater: Provide a minimum of four (4) #12 gauge suspended ceiling support wires located on diagonal corners of the luminaires. Support luminaire independent of the ceiling system.
    - c. Luminaires larger than eight square feet (8 ft2): Support luminaire independent of the ceiling system.
- B. Do not fasten luminaire supports to piping, ductwork, mechanical equipment, or conduit, unless otherwise noted. Support wires shall be tightly wrapped (minimum of three turns within 3 inches of the connection) and sharply bend to prevent vertical movement.
- C. Support suspended or pendant mounted luminaires independent of ceiling grid with adjustable stainless steel aircraft cables or per luminaire schedule mounting requirements. Suspension assembly and anchors shall be capable of supporting 300 pounds dead load at each suspension point.
- D. Support wire used to independently support luminaires, raceways, and wiring systems shall be distinguishable from ceiling support systems by color (field paint), tagging or equivalent means.
- E. Recessed luminaires and other optical accessories shall remain in protective wraps or films until construction in area is complete and area has been cleaned.

#### 3.2 CONSTRUCTION USE OF PROJECT LUMINAIRES

- A. The Contractor shall provide temporary construction lighting per the requirements of Division 1.
- B. The project luminaires shown on the construction documents shall not be used for temporary construction purposes without providing a plan for Owner approval that addresses energy and luminaire operating hours.

#### 3.3 RELAMPING

A. Replace failed LED light engine modules or arrays at completion of work.

# 3.4 ADJUSTING AND CLEANING

A. Align luminaires and clean lenses and diffusers at completion of work. Clean paint splatters, dirt, and debris from installed luminaires.

# 3.5 OWNER TRAINING

- A. Test emergency lighting equipment for 60 minutes to determine proper operation, prior to Substantial Completion, with the Owner's Representative.
- B. Provide electronic copy of periodic test log form to Owner's Representative. Explain and instruct Owner's Representative of requirements for testing and maintenance. Refer to latest adopted NFPA 101 for testing and logging requirements.
- 3.6 LUMINAIRE SCHEDULE
  - A. As shown on the drawings.

# END OF SECTION 26 51 19

# SECTION 27 05 00 - BASIC COMMUNICATIONS SYSTEMS REQUIREMENTS

PART 1 - GENERAL

#### 1.1 SECTION INCLUDES

- A. Basic Communications Systems Requirements specifically applicable to Division 27 sections, in addition to Division 1 General Requirements.
- B. All materials and installation methods shall conform to the applicable standards, guidelines and codes referenced herein and within each specification section.

### 1.2 SCOPE OF WORK

- A. This Specification and the associated drawings govern furnishing, installing, testing and placing into satisfactory operation the Communications Systems.
- B. The Contractor shall furnish and install all new materials as indicated on the drawings, and/or in these specifications, and all items required to make the portion of the Communications Work a finished and working system.
- C. Separate contracts will be awarded for the following work.
- D. All work will be awarded under a single General Contract. The division of work listed below is for the Contractor's convenience and lists normal breakdown of the work.
- E. Separate contracts will be awarded for the following work. The division of work listed below is for the contractors' convenience and lists a normal breakdown of the work. Please refer to the Construction Manager's scope statements for complete scope of work description.
- F. Description of Systems include, but are not limited to, the following:
  - 1. Complete Structured Cabling System including, but not limited to:
    - a. Horizontal cabling and terminations.
    - b. Information outlets (IOes) including faceplates, jacks and labeling.
    - c. Equipment racks, cable management, and equipment.
    - d. Telecommunication Room equipment including patch panels, optical distribution cabinets, and termination blocks.
    - e. Cabling pathways.
    - f. Grounding and bonding
    - g. Testing
  - 2. Complete Audio/Visual Systems.
  - 3. Complete Paging Systems.
  - 4. Mounting and patching of wireless access points provided by others.
  - 5. Removal/demolition work and/or relocation and reuse of existing systems and equipment.
  - 6. Low Voltage Communications Wiring (less than +120VAC) as specified and required for proper system control and communications.

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- 7. All associated electrical backboxes, conduit, miscellaneous cabling, and power supplies required for proper system installation and operation as defined in the "Suggested Matrix of Scope Responsibility".
- 8. Firestopping of penetrations as described in Section 27 05 03.
- 9. Seismic requirements as described in Section 26 05 48 "Seismic Requirements for Equipment and Supports".

#### 1.3 OWNER FURNISHED PRODUCTS

A. AV Equipment and cabling except where noted

### 1.4 WORK SEQUENCE

A. All construction work that will produce excessive noise levels and interference with normal building operations, as determined by the Owner, shall be scheduled with the Owner. It may be necessary to schedule such work during non-occupied hours. The Owner shall reserve the right to set policy as to when restricted construction hours will be required.

### 1.5 DIVISION OF WORK BETWEEN ELECTRICAL AND COMMUNICATIONS CONTRACTORS

- A. Division of work is the responsibility of the Prime Contractor. Any scope of work described in the contract document shall be sufficient for including said requirement in the project. The Prime Contractor shall be solely responsible for determining the appropriate subcontractor for the described scope. In no case shall the project be assessed an additional cost for scope that is described in the contract documents. The following division of responsibility is a guideline based on typical industry practice.
- B. Definitions:
  - 1. "Electrical Contractor" as referred to herein refers to the Contractors listed in Division 26 of this Specification.
  - "Electrical Contractor" shall also refer to the Contractor listed in Division 27 of this specification when the "Suggested Matrix of Scope Responsibility" indicates the work shall be provided by the EC. Refer to the Contract Documents for the "Suggested Matrix of Scope Responsibility".
  - 3. "Technology Contractor" as referred to herein refers to the Contractors listed in Division 27 of this Specification.
  - 4. Low Voltage Technology Wiring: The wiring (less than 120VAC) associated with the Technology Systems, used for analog and/or digital signals between equipment.
  - 5. Telecommunications/Technology Rough-in: Relates specifically to the backboxes, necessary plaster rings and other miscellaneous hardware required for the installation and mounting of the telecommunications/technology outlet. Rough-in shall include conduit from the information outlet backbox to above the lay-in ceiling. Where surface mounted backboxes are required, conduit shall be routed to above the lay-in ceiling.
- C. General:
  - 1. The purpose of these specifications is to outline typical Electrical and Technology Contractor's work responsibilities as related to technology systems including telecommunications rough-in, audio/visual systems rough-in, conduit, power wiring, and low voltage communications and technology wiring. The prime contractor is responsible for all divisions of work.

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- 2. The exact wiring requirements for much of the equipment cannot be determined until the systems have been purchased and submittals are approved. Therefore, only known wiring, conduits, raceways, and electrical power as related to such items, is shown on the technology drawings. Other wiring, conduits, raceways, junction boxes, and electrical power not shown on the technology drawings but required for the successful operation of the systems shall be the responsibility of the Technology Contractor and included in the Contractor's bid.
- 3. Where the Electrical Contractor is required to install conduit, conduit sleeves and/or power connections in support of technology systems, the final installation shall not begin until a coordination meeting between the Electrical Contractor and the Technology Contractor has convened to determine the exact location and requirements of the installation.
- 4. Where the Electrical Contractor is required to install cable tray that will contain low voltage technology wiring, the installation shall not begin until the Technology Contractor has completed a coordination review of the cable tray shop drawing.
- 5. This Contractor shall establish electrical and technology utility elevations prior to fabrication and installation. The Technology Contractor shall cooperate with the Electrical Contractor and the determined elevations in accordance with the guidelines below. This Contractor shall coordinate utility elevations with other trades. When a conflict arises, priority shall be as follows:
  - a. Lighting Fixtures
  - b. Gravity Flow Piping, including Steam and Condensate
  - c. Sheet Metal
  - d. Electrical Busduct
  - e. Cable Trays, including 12" access space
  - f. Sprinkler Piping and other Piping
  - g. Conduit and Wireway
  - h. Open Cabling
- D. Electrical Contractor's Responsibility:
  - 1. Assumes all responsibility for all required conduit and power connections when shown on the "Suggested Matrix of Scope Responsibility" to be provided by the Electrical Contractor.
  - 2. Assumes all responsibility for providing and installing cable tray.
  - 3. Responsible for Communications Systems grounding and bonding.
  - 4. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.
- E. Technology Contractor's Responsibility:
  - 1. Assumes all responsibility for the low voltage technology wiring of all systems, including cable support where open cable is specified.
  - 2. Assumes all responsibility for all required backboxes, conduit and power connections not specifically shown as being provided by the Electrical Contractor on the "Suggested Matrix of Scope Responsibility."
  - 3. Assumes all responsibility for providing and installing all ladder rack and other cable management hardware (as defined herein).
  - 4. Responsible for providing the Electrical Contractor with the required grounding lugs or other hardware for each piece of technology equipment which is required to be bonded to the technology bonding system.

5. This Contractor is responsible for coordination of utilities with all other Contractors. If any field coordination conflicts are found, the Contractor shall coordinate with other Contractors to determine a viable layout.

# 1.6 COORDINATION DRAWINGS

- A. Definitions:
  - 1. Coordination Drawings: A compilation of the pertinent layout and system drawings that show the sizes and locations, including elevations, of system components and required access areas to ensure that no two objects will occupy the same space.
    - a. Mechanical trades shall include, but are not limited to, mechanical equipment, ductwork, fire protection systems, plumbing piping, medical gas systems, hydronic piping, steam and steam condensate piping, and any item that may impact coordination with other disciplines.
    - b. Electrical trades shall include, but are not limited to, electrical equipment, conduit 1.5" and larger, conduit racks, cable trays, pull boxes, transformers, raceway, busway, lighting, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - c. Technology trades shall include, but are not limited to, technology equipment, racks, conduit 1.5" and larger, conduit racks, cable trays, ladder rack, pull boxes, raceway, ceiling-mounted devices, and any item that may impact coordination with other disciplines.
    - d. Maintenance clearances and code-required dedicated space shall be included.
    - e. The coordination drawings shall include all underground, underfloor, in-floor, in chase, and vertical trade items.
  - 2. Spaces with open/cloud ceiling architecture shall indicate the overhead utilities and locate equipment as required to maintain clearance above lights. The intent for the installation is to maintain a maximum allowable vertical clearance and an organized/clean manner in the horizontal. Notify Architect/Engineer of the maximum clearance which can be maintained. Failure to comply will result in modifications with no cost to Owner.
    - a. In cloud ceiling architecture, when open cabling/wire and/or cable tray crosses gaps between ceiling clouds and/or walls, cabling is to transition to conduits to span the gaps in order to conceal cabling from below.
  - 3. The contractors shall use the coordination process to identify the proper sequence of installation of all utilities above ceilings and in other congested areas, to ensure an orderly and coordinated end result, and to provide adequate access for service and maintenance.
- B. Participation:
  - 1. The contractors and subcontractors responsible for work defined above shall participate in the coordination drawing process.

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- 2. One contractor shall be designated as the Coordinating Contractor for purposes of preparing a complete set of composite electronic CAD coordination drawings that include all applicable trades, and for coordinating the activities related to this process. The Coordinating Contractor for this project shall be the Mechanical Contractor.
  - a. The Coordinating Contractor shall utilize personnel familiar with requirements of this project and skilled as draftspersons/CAD operators, competent to prepare the required coordination drawings.
- 3. Electronic CAD drawings shall be submitted to the Coordinating Contractor for addition of work by other trades. IMEG will provide electronic file copies of applicable drawings for contractor's use if the contractor signs and returns an "Electronic File Transfer" waiver provided by IMEG. IMEG will not consider blatant reproductions of original file copies an acceptable alternative for coordination drawings.
- C. Drawing Requirements:
  - 1. The file format and file naming convention shall be coordinated with and agreed to by all contractors participating in the coordination process and the Owner.
    - a. Scale of drawings:
      - 1) General plans: 1/4 Inch = 1 '-0" (minimum).
      - 2) Mechanical, electrical, communication rooms, and including the surrounding areas within 10 feet: 1/2 Inch = 1'-0" (minimum).
      - 3) Shafts and risers: 1/2 Inch = 1'-0" (minimum).
      - 4) Sections of shafts and mechanical and electrical equipment rooms: 1/4 Inch = 1 '-0" (minimum).
      - 5) Sections of congested areas: 1/2 lnch = 1'-0" (minimum).
  - 2. Ductwork layout drawings shall be the baseline system for other components. Ductwork layout drawings shall be modified to accommodate other components as the coordination process progresses.
  - 3. There may be more drawings required for risers, top and bottom levels of mechanical rooms, and shafts.
  - 4. The minimum quantity of drawings will be established at the first coordination meeting and sent to the Architect/Engineer for review. Additional drawings may be required if other areas of congestion are discovered during the coordination process.
- D. General:
  - 1. Coordination drawing files shall be made available to the Architect/Engineer and Owner's Representative. The Architect/Engineer will only review identified conflicts and give an opinion, but will not perform as a coordinator.
  - 2. A plotted set of coordination drawings shall be available at the project site.
  - 3. Coordination drawings are not shop drawings and shall not be submitted as such.
  - 4. The contract drawings are schematic in nature and do not show every fitting and appurtenance for each utility. Each contractor is expected to have included in his/her bid sufficient fittings, material, and labor to allow for adjustments in routing of utilities made necessary by the coordination process and to provide a complete and functional system.
  - 5. The contractors will not be allowed additional costs or time extensions due to participation in the coordination process.

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- 6. The contractors will not be allowed additional costs or time extensions for additional fittings, reroutings or changes of duct size, that are essentially equivalent sizes to those shown on the drawings and determined necessary through the coordination process.
- 7. The Architect/Engineer reserves the right to determine space priority of equipment in the event of spatial conflicts or interference between equipment, piping, conduit, ducts, and equipment provided by the trades.
- 8. Changes to the contract documents that are necessary for systems installation and coordination shall be brought to the attention of the Architect/Engineer.
- 9. Access panels shall preferably occur only in gypsum board walls or plaster ceilings where indicated on the drawings.
  - a. Access to mechanical, electrical, technology, and other items located above the ceiling shall be through accessible lay-in ceiling tile areas.
  - b. Potential layout changes shall be made to avoid additional access panels.
  - c. Additional access panels shall not be allowed without written approval from the Architect/Engineer at the coordination drawing stage.
  - d. Providing additional access panels shall be considered after other alternatives are reviewed and discarded by the Architect/Engineer and the Owner's Representative.
  - e. When additional access panels are required, they shall be provided without additional cost to the Owner.
- 10. Complete the coordination drawing process and obtain signoff of the drawings by all contractors prior to installing any of the components.
- 11. Conflicts that result after the coordination drawings are signed off shall be the responsibility of the contractor or subcontractor who did not properly identify their work requirements, or installed their work without proper coordination.
- 12. Updated coordination drawings that reflect as-built conditions may be used as record documents.

# 1.7 QUALITY ASSURANCE

- A. Telecommunications Structured Cabling System Standards:
  - 1. All work and equipment shall conform to the most current ratified version of the following published standards unless otherwise indicated that draft standards are to be followed:
    - a. ANSI/NECA/BICSI 568 Standard for Installing Commercial Building Telecommunications Cabling
    - b. ANSI/TIA-568-0-D Generic Telecommunications Cabling for Customer Premises
      - 1) 1-D Commercial Building Telecommunications Standard
      - 2) 2-D Balanced Twisted-Pair Telecommunications Cabling and Components Standard
      - 3) 3-D Optical Fiber Cabling Components Standard
      - 4) 4-D Broadband Coaxial Cabling and Components Standard
    - c. ANSI/TIA-569-E Telecommunications Pathways and Spaces
    - d. ANSI/TIA-606-C Administration Standard for Commercial Telecommunications Infrastructure
    - e. ANSI/TIA-862-A Building Automation Systems Cabling Standard
    - f. ANSI/TIA-1152 Requirements for Field Test Instruments and Measurements for Balanced Twisted-Pair Cabling
    - g. ANSI/TIA/EIA-598-C Optical Fiber Cable Color Coding

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- h. NFPA 70 (NEC) National Electrical Code (Current Edition)
- i. UL 444 Standard for Safety for Communications Cable
- B. Refer to individual sections for additional Quality Assurance requirements.
- C. Qualifications:
  - 1. Only products of reputable manufacturers as determined by the Architect/Engineer will be acceptable.
  - 2. The installing Contractor shall be <u>certified</u> by the manufacturer of the structured cabling system. Certification of Contractor shall have been in place for a minimum of one (1) year prior to bidding this project. Documentation of certification is required at the time of bid. Shop drawings will not be approved until proof of certification is submitted. Refer to the end of this specification section for certification documentation requirements.
  - 3. Each Contractor and their subcontractors shall employ only workers who are skilled in their respective trades and fully trained. All workers involved in the termination of cabling shall be individually certified by the manufacturer.
  - 4. The Contractor shall be experienced in all aspects of this work and shall be required to demonstrate direct experience on recent systems of similar type and size.
  - 5. The Contractor shall own and maintain tools and equipment necessary for successful installation and testing of optical and copper structured cabling systems and have personnel adequately trained in the use of such tools and equipment.
  - 6. The Contractor must have a BICSI RCDD (Registered Communications Distribution Designer) or CNet CNIDP (Certified Network Infrastructure Design Professional) <u>on-staff</u> serving as a project manager. Project shop drawings and test reports shall be stamped by the RCDD or CNIDP.
  - 7. The Contractor shall obtain the services of a BICSI RCDD (Registered Communications Distribution Designer) or CNet CNIDP (Certified Network Infrastructure Design Professional) for the project. The RCDD or CNIDP shall perform the following tasks on the project:
    - a. Review contractor's submittals and stamp the submittals stating the submittals compliance with the contract documents.
    - b. Provide written and dated confirmation of an observation of the contractor's installation activities no less than every 2 weeks during the construction period.
    - c. Provide a final written and dated confirmation of a final construction review prior to testing.
    - d. Review final testing of system and indication that the documented results or transmittal of the results stating the test results compliance with the contract documents.
  - 8. The Contractor shall have certified BICSI installation technicians or CNet CNIT (Certified Network Infrastructure Technician) on staff to perform the following tasks on the project:
    - a. Act as the field superintendent or job foreman with the responsibility of monitoring the daily work of each technician.
    - b. Oversee all testing and termination of cabling.
  - 9. The Contractor shall have certified BICSI Installer 2 or CNet CNCI (Certified Network Cabling Installer) on staff to perform the following tasks:
    - a. Installation and termination of copper cable.
    - b. Installation and termination of optical fiber.

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- 10. A resume of qualification shall be submitted with the Contractor's bid indicating the following:
  - a. Documentation of certification of This Contractor by the proposed structured cabling system manufacturer as required at the end of this specification section.
  - b. A list of recently completed projects of similar type and size with contact names and telephone numbers for each.
  - c. A list of test equipment proposed for use in verifying the installed integrity of copper and fiber optic systems on the project.
  - d. A technical resume of experience for the Contractor's project manager and on-site installation supervisor assigned to this project.
  - e. Resume and certification of the RCDD or CNIDP for the project as required by the form at the end of this specification section.
  - f. Resume and certification of the BICSI installation technician or CNet CNIT for the project.
- D. Compliance with Codes, Laws, Ordinances:
  - 1. Conform to all requirements of the City of Crystal Lake Codes, Laws, Ordinances and other regulations having jurisdiction.
  - 2. Conform to all published standards of McHenry County College.
  - 3. In the event there are no local codes having jurisdiction over this job, the current issue of the National Electrical Code shall be followed.
  - 4. If there is a discrepancy between the codes and regulations having jurisdiction over this installation, and these specifications, Architect/Engineer shall determine the method or equipment used.
  - 5. If the Contractor notes, at the time of bidding, any parts of the drawings and specifications which are not in accordance with the applicable codes or regulations, he shall inform the Architect/Engineer in writing, requesting a clarification. If there is insufficient time to follow this procedure, he shall submit with the proposal, a separate price required to make the system shown on the drawings comply with the codes and regulations.
  - 6. Verify the installation environment prior to purchasing or installing any cable. Cable installed in a plenum environment shall be appropriately rated. Bring all discrepancies between the contract documents and installation conditions to the attention of the Architect/Engineer prior to purchase or installation.
  - 7. All changes to the system made after the letting of the contract, in order to comply with the applicable codes or the requirements of the Inspector, shall be made by the Contractor without cost to the Owner.
- E. Permits, Fees, Taxes, Inspections:
  - 1. Procure all applicable permits and licenses.
  - 2. Abide by all applicable laws, regulations, ordinances, and other rules of the State or Political Subdivision wherein the work is done, or as required by any duly constituted public authority.
  - 3. Pay all applicable charges for such permits or licenses that may be required.
  - 4. Pay all applicable fees and taxes imposed by the State, Municipal and/or other regulatory bodies.
  - 5. Pay all charges arising out of required inspections due to codes, permits, licenses or as otherwise may be required by an authorized body.
  - 6. Pay all charges arising out of required contract document reviews associated with the project and as initiated by the Owner or authorized independent agency/consultant.

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- 7. Pay any charges by the service provider related to the service or change in service to the project.
- 8. All equipment and materials shall be as approved or listed by the following (unless approval or listing is not applicable to an item by all acceptable manufacturers):
  - a. Factory Mutual
  - b. Underwriters' Laboratories, Inc.
- F. Service Provider Requirements:
  - 1. Secure from the telecommunications service provider all applicable requirements.
  - 2. Comply with all service provider requirements.
  - 3. The Owner shall make application for and pay for new telecommunications service equipment and installation. The Contractor shall coordinate schedule and requirements with the Owner and service provider.
- G. Examination of Drawings:
  - 1. The drawings for the technology systems work are diagrammatic, intended to convey the scope of the work and to indicate the general arrangements and locations of equipment etc., and the approximate sizes of equipment.
  - 2. Contractor shall determine the exact locations of equipment and the exact routing of cabling to best fit the layout of the job. Scaling of the drawings will not be sufficient or accurate for determining this layout. Where a specific route is required, such route will be indicated on the drawings.
  - 3. Where job conditions require reasonable changes in indicated arrangements and locations, such changes shall be made by the Contractor at no additional cost to the Owner.
  - 4. If an item is either shown on the drawings, called for in the specifications or required for proper operation of the system, it shall be considered sufficient for including same in this contract.
  - 5. The determination of quantities of material and equipment required shall be made by the Contractor from the drawings. Schedules on the drawings and in the specifications are completed as an aid to the Contractor but where discrepancies arise, the greater number shall govern.
  - 6. Where words "provide", "install", or "furnish" are used on the drawings or in the specifications, it shall be taken to mean, to furnish, install and terminate completely ready for operation, the items mentioned.
- H. Electronic Media/Files:
  - 1. Construction drawings for this project have been prepared utilizing Revit.
  - 2. Contractors and Subcontractors may request electronic media files of the contract drawings and/or copies of the specifications. Specifications will be provided in PDF format.
  - 3. Upon request for electronic media, the Contractor shall complete and return a signed "Electronic File Transmittal" form provided by IMEG. If the information requested includes floor plans prepared by others, the Contractor will be responsible for obtaining approval from the appropriate Design Professional for use of that part of the document.
  - 4. The electronic contract documents can be used for preparation of shop drawings and asbuilt drawings only. The information may not be used in whole or in part for any other project.

- 5. The drawings prepared by IMEG for bidding purposes may not be used directly for ductwork layout drawings or coordination drawings.
- 6. The use of these CAD documents by the Contractor does not relieve them from their responsibility for coordination of work with other trades and verification of space available for the installation.
- 7. The information is provided to expedite the project and assist the Contractor with no guarantee by IMEG as to the accuracy or correctness of the information provided. IMEG accepts no responsibility or liability for the Contractor's use of these documents.
- I. Field Measurements:
  - 1. Before ordering any materials, this Contractor shall verify all pertinent dimensions at the job site and be responsible for their accuracy.
  - 2. Field conditions that will result in telecommunications drops that exceed the length limitations identified in the contract documents shall be brought to the attention of the Architect/Engineer prior to installation. The cost of reworking cabling that is too long, that was not brought to the written attention of the Architect/Engineer will be borne entirely by the Contractor.
  - 3. This Contractor shall provide the Architect/Engineer with written documentation of any cabling drops that will not be able to use the cable tray (where cable tray is available) due to the resulting cabling lengths. This documentation shall be submitted prior to installation and installation shall not commence until approved by the Architect/Engineer.

# 1.8 WEB-BASED PROJECT SOFTWARE

- A. The General Contractor shall provide a web-based project software site for the purpose of hosting and managing project communication and documentation until completion of the warranty phase.
- B. The web-based project software shall include, at a minimum, the following features: construction schedule, submittals, RFIs, ASIs, construction change directives, change orders, drawing management, specification management, payment applications, contract modifications, meeting minutes, construction progress photos.
- C. Provide web-based project software user licenses for use by the Architect/Engineer. Access will be provided from the start of the project through the completion of the warranty phase.
- D. At project completion, provide a digital archive of the entire project in a format that is readable by common desktop software applications in a format acceptable to the Architect/Engineer. Provide data in a locked format to prevent further changes.

#### 1.9 SUBMITTALS

- A. Submittals shall be required for the following items, and for additional items where required elsewhere in the specifications or on the drawings.
  - Referenced Specification SectionSubmittal Item27 05 03Through Penetration Firestopping27 05 28Interior Communications Pathways27 05 53Identification and Administration
  - 1. Submittals list:

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Referenced Specification Section	Submittal Item
27 11 00	Communication Equipment Rooms
27 15 00	Horizontal Cabling Requirements
27 17 10	Testing
27 41 00	Professional Audio Video System
27 51 13	Paging Systems

- B. General Submittal Procedures: In addition to the provisions of Division 1, the following are required:
  - 1. Transmittal: Each transmittal shall include the following:
    - a. Date
    - b. Project title and number
    - c. Contractor's name and address
    - d. Description of items submitted and relevant specification number
    - e. Notations of deviations from the contract documents
    - f. Other pertinent data
  - 2. Submittal Cover Sheet: Each submittal shall include a cover sheet containing:
    - a. Date
    - b. Project title and number
    - c. Architect/Engineer
    - d. Contractor and subcontractors' names and addresses
    - e. Supplier and manufacturer's names and addresses
    - f. Description of item submitted (using project nomenclature) and relevant specification number
    - g. Notations of deviations from the contract documents
    - h. Other pertinent data
    - i. Provide space for Contractor's review stamps
  - 3. Composition:
    - a. Submittals shall be submitted using specification sections and the project nomenclature for each item.
    - b. Individual submittal packages shall be prepared for items in each specification section. All items within a single specification section shall be packaged together where possible. An individual submittal may contain items from multiple specifications sections if the items are intimately linked (e.g., pumps and motors).
    - c. All sets shall contain an index of the items enclosed with a general topic description on the cover.
  - 4. Content: Submittals shall include all fabrication, erection, layout, and setting drawings; manufacturers' standard drawings; schedules; descriptive literature, catalogs and brochures; performance and test data; wiring and control diagrams; dimensions; shipping and operating weights; shipping splits; service clearances; and all other drawings and descriptive data of materials of construction as may be required to show that the materials, equipment or systems and the location thereof conform to the requirements of the contract documents.

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- 5. Contractor's Approval Stamp:
  - a. The Contractor shall thoroughly review and approve all shop drawings before submitting them to the Architect/Engineer. The Contractor shall stamp, date and sign each submittal certifying it has been reviewed.
  - b. Unstamped submittals will be rejected.
  - c. The Contractor shall provide proof of RCDD or CNIDP review on the submittal.
  - d. The Contractor's review shall include, but not be limited to, verification of the following:
    - 1) Only approved manufacturers are used.
    - 2) Addenda items have been incorporated.
    - 3) Catalog numbers and options match those specified.
    - 4) Performance data matches that specified.
    - 5) Electrical characteristics and loads match those specified.
    - 6) Equipment connection locations, sizes, capacities, etc. have been coordinated with other affected trades.
    - 7) Dimensions and service clearances are suitable for the intended location.
    - 8) Equipment dimensions are coordinated with support steel, housekeeping pads, openings, etc.
    - Constructability issues are resolved (e.g., weights and dimensions are suitable for getting the item into the building and into place, sinks fit into countertops, etc.).
  - e. The Contractor shall review, stamp and approve all subcontractors' submittals as described above.
  - f. The Contractor's approval stamp is required on all submittals. Approval will indicate the Contractor's review of all material and a complete understanding of exactly what is to be furnished. Contractor shall clearly mark all deviations from the contract documents on all submittals. If deviations are not marked by the Contractor, then the item shall be required to meet all drawing and specification requirements.
- 6. Submittal Identification and Markings:
  - a. The Contractor shall clearly mark each item with the same nomenclature applied on the drawings or in the specifications.
  - b. The Contractor shall clearly indicate the size, finish, material, etc.
  - c. Where more than one model is shown on a manufacturer's sheet, the Contractor shall clearly indicate exactly which item and which data is intended.
  - d. All marks and identifications on the submittals shall be unambiguous.
- 7. Schedule submittals to expedite the project. Coordinate submission of related items.
- 8. Identify variations from the contract documents and product or system limitations that may be detrimental to the successful performance of the completed work.
- 9. Reproduction of contract documents alone is not acceptable for submittals.
- 10. Incomplete submittals will be rejected without review. Partial submittals will only be reviewed with prior approval from the Architect/Engineer.
- 11. Submittals not required by the contract documents may be returned without review.
- 12. The Architect/Engineer's responsibility shall be to review one set of shop drawing submittals for each product. If the first submittal is incomplete or does not comply with the drawings and/or specifications, the Contractor shall be responsible to bear the cost for the Architect/Engineer to recheck and handle the additional shop drawing submittals.

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- 13. Submittals shall be reviewed and approved by the Architect/Engineer **before** releasing any equipment for manufacture or shipment.
- 14. Contractor's responsibility for errors, omissions or deviation from the contract documents in submittals is not relieved by the Architect/Engineer's approval.
- 15. Schedule shall allow for adequate time to perform orderly and proper review of submittals, including time for consultants and Owner if required, and resubmittals by Contractor if necessary, and to cause no delay in Work or in activities of Owner or other contractors.
  - a. Allow at least two weeks for Architect's/Engineer's review and processing of each submittal.
- 16. Architect/Engineer reserves the right to withhold action on a submittal which, in the Architect/Engineer's opinion, requires coordination with other submittals until related submittals are received. The Architect/Engineer will notify the Contractor, in writing, when they exercise this right.
- C. Electronic Submittal Procedures:
  - 1. Distribution: Email submittals as attachments to all parties designated by the Architect/Engineer, unless a web-based submittal program is used.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. Submittal file name: 27 XX XX.description.YYYYMMDD
    - b. Transmittal file name: 27 XX XX.description.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.

# 1.10 CHANGE ORDERS

- A. A detailed material and labor takeoff shall be prepared for each change order, along with labor rates and markup percentages. Change orders shall be broken down by sheet or associated individual line item indicated in the change associated narrative, whichever provides the most detailed breakdown. Change orders with inadequate breakdown will be rejected.
- B. Itemized pricing with unit cost shall be provided from all distributors and associated subcontractors.
- C. Change order work shall not proceed until authorized.

## 1.11 EQUIPMENT SUPPLIERS' INSPECTION

- A. The following equipment shall not be placed in operation until a representative of the manufacturer has inspected the installation and certified that the equipment is properly installed and that the equipment is ready for operation:
  - 1. Firestopping, including mechanical firestop systems.
- 1.12 PRODUCT DELIVERY, STORAGE, HANDLING & MAINTENANCE
  - A. Exercise care in transporting and handling to prevent damage to fixtures, equipment and materials.
  - B. Store materials on the site to prevent damage.
  - C. Keep fixtures, equipment and materials clean, dry and free from deleterious conditions.

### 1.13 NETWORK / INTERNET CONNECTED EQUIPMENT

A. These specifications may require certain equipment or systems to have network, Internet and/or remote access capability ("Network Capability"). Any requirement for Network Capability shall be interpreted only as a functional capability and is not to be construed as authority to connect or enable any Network Capability. Network Capability may only be connected or enabled with the express written consent of the Owner.

### 1.14 WARRANTY

- A. At a minimum, provide a one (1) year warranty for all equipment, materials, and workmanship. Individual specifications sections within Division 27 may require additional warranty requirements for specific equipment or systems.
- B. The warranty period for the entire installation described in this Division of the specifications shall commence on the date of substantial completion unless a whole or partial system or any separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is put into use for the benefit of any party other than the installing contractor with prior written authorization. In this instance, the warranty period shall commence on the date when such whole system, partial system or separate piece of equipment or component is placed in operation and accepted in writing by the Owner or their representative.
- C. Warranty requirements shall extend to correction, without cost to the final user, of all work and/or equipment found to be defective or nonconforming to the contract documents. The Contractor shall bear the cost of correcting all damage resulting from such defects or nonconformance with contract documents exclusive of repairs required as a result of improper maintenance or operation, or of normal wear as determined by the Architect/Engineer.
- 1.15 INSURANCE
  - A. Contractor shall maintain insurance coverage as set forth in Division 1 of these specifications.
- 1.16 MATERIAL SUBSTITUTION
  - A. Where several manufacturers' names are given, the first named manufacturer constitutes the basis for job design and establishes the equipment quality required.

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- B. Equivalent equipment manufactured by the other named manufacturers may be used. Contractor shall ensure that all items submitted by these other manufacturers meets all requirements of the drawings and specifications and fits in the allocated space. When using other listed manufacturers, the Contractor shall assume responsibility for any and all modifications necessary (including, but not limited to structural supports, electrical connections and rough-in, and regulatory agency approval, etc.) and coordinate such with other contractors. The Architect/Engineer shall make the final determination of whether a product is equivalent.
- C. Any material, article or equipment of other unnamed manufacturers which will adequately perform the services and duties imposed by the design and is of a quality equal to or better than the material, article or equipment identified by the drawings and specifications may be used if approval is secured in writing from the Architect/Engineer via addendum. The Contractor bears full responsibility for the unnamed manufacturers equipment adequately meeting the intent of design. The Architect/Engineer may reject manufacturer at time of shop drawing submittal. The Contractor assumes all costs incurred by other trades on the project as a result of changes necessary to accommodate the offered material, equipment or installation method.
- D. Should this Contractor be unable to secure approval from the Architect/Engineer for other unnamed manufacturers as outlined above, this Contractor may list voluntary add or deduct prices for alternate materials on the bid form. These items will not be used in determining the low bidder. Should a voluntary alternate material be accepted, This Contractor shall assume all costs that may be incurred as a result of using the offered material, article or equipment necessitating extra expense on This Contractor or on the part of other Contractors whose work is affected.

### PART 2 - PRODUCTS

- 2.1 CABLE JACKET RATING
  - A. This project requires all cable jackets to carry a plenum rating.
- 2.2 Refer to individual sections.

#### PART 3 - EXECUTION

#### 3.1 JOBSITE SAFETY

A. Neither the professional activities of the Architect/Engineer, nor the presence of the Architect/Engineer or his or her employees and subconsultants at a construction site, shall relieve the Contractor and any other entity of their obligations, duties and responsibilities including, but not limited to, construction means, methods, sequence, techniques or procedures necessary for performing, superintending or coordinating all portions of the work of construction in accordance with the contract documents and any health or safety precautions required by any regulatory agencies. The Architect/Engineer and his or her personnel have no authority to exercise any control over any construction contractor or other entity or their employees in connection with their work or any health or safety precautions. The Contractor is solely responsible for jobsite safety. The Architect/Engineer and the Architect/Engineer's consultants shall be indemnified and shall be made additional insureds under the Contractor's general liability insurance policy.

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# 3.2 GENERAL INSTALLATION REQUIREMENTS

- A. Installation of all conduit and cabling shall comply with Sections 26 05 33 and 26 05 13. Additional conduit requirements described within this Division shall be supplemental to the requirement described in Section 26 05 33. Should conflicts exist between the two Divisions the more stringent (more expensive material and labor) condition shall prevail until bidding addendum or construction clarification or RFI can be submitted and responded to. In no case shall the Contractor carry the least stringent condition in the pricing.
- B. It is the Contractor's responsibility to survey the site and include all necessary costs to perform the installation as specified.
- C. The Contractor shall be responsible for identifying and reporting to the Architect/Engineer any existing conditions including but not limited to damage to walls, flooring, ceiling and furnishings prior to start of work. All damage to interior spaces caused by this Contractor shall be repaired at this Contractor's expense to pre-existing conditions, including final colors and finishes.
- D. All cables and devices installed in damp or wet locations, including any underground or underslab location, shall be listed as suitable for use in such environments. Follow manufacturer's recommended installation practices for installing cables and devices in damp or wet locations. Any cable or device that fails as a result of being installed in a damp or wet location shall be replaced at the Contractor's expense.

# 3.3 FIELD QUALITY CONTROL

- A. General:
  - 1. Refer to specific Division 27 sections for further requirements.
  - 2. The Contractor shall conduct all tests required and applicable to the work both during and after construction of the work.
  - 3. The necessary instruments and materials required to conduct or make the tests shall be supplied by the Contractor who shall also supply competent personnel for making the tests who has been schooled in the proper testing techniques.
  - 4. In the event the results obtained in the tests are not satisfactory, This Contractor shall make such adjustments, replacements and changes as are necessary and shall then repeat the test or tests which disclose faulty or defective work or equipment, and shall make such additional tests as the Architect/Engineer or code enforcing agency deems necessary.
  - 5. All communications cable tests that fail, including those due to excessive cabling lengths, shall be remedied by the Contractor without cost to the project.
- B. Protection of cable from foreign materials:
  - 1. It is the Contractor's responsibility to provide adequate physical protection to prevent foreign material application or contact with any cable type. Foreign material is defined as any material that would negatively impact the validity of the manufacturer's performance warranty. This includes, but is not limited, to overspray of paint (accidental or otherwise), drywall compound, or any other surface chemical, liquid or compound that could come in contact with the cable, cable jacket or cable termination components.

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2. Application of foreign materials of any kind on any cable, cable jacket or cable termination component will not be accepted. It shall be the Contractor's responsibility to replace any component containing overspray, in its entirety, at no additional cost to the project. Cleaning of the cables with harsh chemicals is not allowed. This requirement is regardless of the PASS/FAIL test results of the cable containing overspray. Should the manufacturer and warrantor of the structured cabling system desire to physically inspect the installed condition and certify the validity of the structured cabling system (via a signed and dated statement by an authorized representative of the structured cabling manufacturer), the Owner may, at their sole discretion, agree to accept said warranty in lieu of having the affected cables replaced. In the case of plenum cabling, in addition to the statement from the manufacturer, the Contractor shall also present to the Owner a letter from the local Authority Having Jurisdiction stating that they consider the plenum rating of the cable to be intact and acceptable.

# 3.4 PROJECT CLOSEOUT

- A. Refer to the Division 1 Section: PROJECT CLOSEOUT for requirements. The following paragraphs supplement the requirements of Division 1.
- B. Final Jobsite Observation:
  - 1. The Architect/Engineer will not perform a final jobsite observation until the project is ready. This is not dictated by schedule, but rather by completeness of the project.
  - 2. Refer to the end of this specification section for a "STATEMENT INDICATING READINESS FOR FINAL JOBSITE OBSERVATION."
  - 3. The Contractor shall sign this form and return it to the Architect/Engineer so that the final observation can commence.
- C. Before final payment will be authorized, this Contractor must have completed the following:
  - 1. Submitted operation and maintenance manuals to the Architect/Engineer for review.
  - 2. Submitted bound copies of approved shop drawings.
  - 3. Record documents including edited drawings and specifications accurately reflecting field conditions, **inclusive** of all project revisions, change orders, and modifications.
  - 4. Submitted a report stating the instructions given to the Owner's representative complete with the number of hours spent in the instruction. The report shall bear the signature of an authorized agent of This Contractor and shall be signed by the Owner's representative as having received the instructions.
  - 5. Submitted testing reports for all systems requiring final testing as described herein.
  - 6. Submitted start-up reports on all equipment requiring a factory installation inspection and/or start.
  - 7. Provide spare parts, maintenance, and extra materials in quantities specified in individual specification sections. Deliver to the project site; submit receipt to Architect/Engineer prior to final payment being approved.
  - 8. Provide a System Assurance Warranty certificate for the telecommunications system.

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# 3.5 OPERATION AND MAINTENANCE MANUALS

- A. General:
  - 1. Provide an electronic copy of the O&M manuals as described below for the Architect/Engineer's review and approval. The electronic copy shall be corrected as required to address the Architect/Engineer's comments. Once corrected, electronic copies and paper copies shall be distributed as directed by the Architect/Engineer.
  - 2. Approved O&M manuals shall be completed and in the Owner's possession prior to Owner's acceptance and at least 10 days prior to instruction of operating personnel.
- B. Electronic Submittal Procedures:
  - 1. Distribution: Email the O&M manual as attachments to all parties designated by the Architect/Engineer.
  - 2. Transmittals: Each submittal shall include an individual electronic letter of transmittal.
  - 3. Format: Electronic submittals shall be in PDF format only. Scanned copies, in PDF format, of paper originals are acceptable. Submittals that are not legible will be rejected. Do not set any permission restrictions on files; protected, locked, or secured documents will be rejected.
  - 4. File Names: Electronic submittal file names shall include the relevant specification section number followed by a description of the item submitted, as follows. Where possible, include the transmittal as the first page of the PDF instead of using multiple electronic files.
    - a. O&M file name: O&M.div27.contractor.YYYYMMDD
    - b. Transmittal file name: O&Mtransmittal.div27.contractor.YYYYMMDD
  - 5. File Size: Files shall be transmitted via a pre-approved method. Larger files may require an alternative transfer method, which shall also be pre-approved.
  - 6. Provide the Owner with an approved copy of the O&M manual on compact discs (CD), digital video discs (DVD), or flash drives with a permanently affixed label, printed with the title "Operation and Maintenance Instructions", title of the project and subject matter of disc/flash drive when multiple disc/flash drives are required.
  - 7. All text shall be searchable.
  - 8. Bookmarks shall be used, dividing information first by specification section, then systems, major equipment and finally individual items. All bookmark titles shall include the nomenclature used in the construction documents and shall be an active link to the first page of the section being referenced.
- C. Operation and Maintenance Instructions shall include:
  - 1. Title Page: Include title page with project title, Architect, Engineer, Contractor, all subcontractors, and major equipment suppliers, with addresses, telephone numbers, website addresses, email addresses and point of contacts. Website URLs and email addresses shall be active links in the electronic submittal.
  - 2. Table of Contents: Include a table of contents describing specification section, systems, major equipment, and individual items.
  - 3. Copies of all final <u>approved</u> shop drawings and submittals. Include Architect's/Engineer's shop drawing review comments. Insert the individual shop drawing directly after the Operation and Maintenance information for the item(s) in the review form.
  - 4. Copy of final approved test and balance reports.
  - 5. Copies of all factory inspections and/or equipment startup reports.

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- 6. Copies of warranties.
- 7. Schematic wiring diagrams of the equipment that have been updated for field conditions. Field wiring shall have label numbers to match drawings.
- 8. Dimensional drawings of equipment.
- 9. Detailed parts lists with lists of suppliers.
- 10. Operating procedures for each system.
- 11. Maintenance schedule and procedures. Include a chart listing maintenance requirements and frequency.
- 12. Instruction books, cards, and manuals furnished with the equipment.
- 3.6 INSTRUCTING THE OWNER'S REPRESENTATIVE
  - A. Adequately instruct the Owner's designated representative or representatives in the maintenance, care, and operation of the complete systems installed under this contract.
  - B. Provide verbal and written instructions to the Owner's representative or representatives by FACTORY PERSONNEL in the care, maintenance, and operation of the equipment and systems.
  - C. The Owner has the option to make a video recording of all instructions. Coordinate schedule of instructions to facilitate this recording.
  - D. The Architect/Engineer shall be notified of the time and place for the verbal instructions to be given to the Owner's representative so that their representative can be present if desirable.
  - E. Refer to the individual specification sections for minimum hours of instruction time for each system.
  - F. Operating Instructions:
    - 1. The Contractor is responsible for all instructions to the Owner and/or Owner's operating staff on the Communications Systems.
    - 2. If the Contractor does not have Engineers and/or Technicians on staff who can adequately provide the required instructions on system operation, performance, troubleshooting, care and maintenance, they shall include in the bid an adequate amount to reimburse the Owner for the Architect/Engineer to perform these services.

## 3.7 SYSTEM STARTING AND ADJUSTING

- A. The Communications Systems included in the construction documents are to be complete and operating systems. The Architect/Engineer will make periodic job site observations during the construction period. The system start-up, testing, configuration, and satisfactory system performance is the responsibility of the Contractor. This shall include all calibration and adjustments of electrical equipment controls, equipment settings, software configuration, troubleshooting and verification of software, and final adjustments that may be required.
- B. All operating conditions and control sequences shall be simulated and tested during the start-up period.

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C. The Contractor, subcontractors, and equipment suppliers are expected to have skilled technicians to ensure that the system performs as designed. If the Architect/Engineer is requested to visit the job site for the purpose of trouble shooting, assisting in the satisfactory start-up, obtaining satisfactory equipment operation, resolving installation and/or workmanship problems, equipment substitution issues or unsatisfactory system performance, including call backs during the warranty period through no fault of the design; the Contractor shall reimburse the Owner on a time and material basis for services rendered at the Architect/Engineer's standard hourly rates in effect at the time the services are requested. The Contractor shall be responsible for making payment to the Owner for services required that are product, installation or workmanship related. Payment is due within 30 days after services are rendered.

# 3.8 RECORD DOCUMENTS

- A. Refer to the Division 1 Section: PROJECT CLOSEOUT for requirements. The following paragraphs supplement the requirements of Division 1.
- B. Mark specifications to indicate approved substitutions, change orders, and actual equipment and materials used.
- C. This Contractor shall maintain at the job site, a separate and complete set of technology drawings which shall be clearly and permanently marked and noted in complete detail any changes made to the location and arrangement of equipment or made to the Technology Systems and wiring as a result of building construction conditions or as a result of instructions from the Architect or Engineer. All Change Orders, RFI responses, Clarifications and other supplemental instructions shall be marked on the documents. Record documents that merely reference the existence of the above items are not acceptable. Should This Contractor fail to complete Record Documents as required by this contract, This Contractor shall reimburse Architect/Engineer for all costs to develop record documents that comply with this requirement. Reimbursement shall be made at the Architect/Engineer's hourly rates in effect at the time of work.
- D. Record actual routing of all conduits sized 2" or larger.
- E. The above record of changes shall be made available for the Architect and Engineer's examination during any regular work time.
- F. Upon completion of the job, and before final payment is made, This Contractor shall give the marked-up drawings to the Architect/Engineer.

# 3.9 ADJUST AND CLEAN

- A. Contractor shall thoroughly clean all equipment and systems prior to the Owner's final acceptance of the project.
- B. Contractor shall clean all foreign paint, grease, oil, dirt, labels, stickers, and other foreign material from equipment.
- C. Contractor shall remove all rubbish, debris, etc., accumulated during the Contractor's operations from the premises.

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# STATEMENT INDICATING READINESS FOR FINAL JOBSITE OBSERVATION

To assist the contractor in a timely close-out of the project, it is crucial that the final jobsite observation is not conducted prior to the project being ready. The contractor is required to review the completion status of the project at the time the observation is scheduled. This review, and the subsequent submittal of this form to the Architect/Engineer, shall indicate the contractor's agreement that the area of the project being requested for final observation is ready as defined below. The following list represents the degree of completeness required prior to requesting a final observation:

1. All cabling pathways (cable tray, ladder rack, conduit sleeves, etc.) are installed and all cabling has been pulled through them.

2. All mechanical firestop products are installed and all other penetrations have been sealed.

3. All telecommunications jacks are installed in the faceplates.

4. All telecommunications cabling is pulled and at least 90% of all jacks have been terminated at the jack and at the telecom room.

5. Telecommunications testing is in progress and at least 50% of testing has been completed.

6. Telecommunications labeling has been provided on at least 50% of each type of component requiring a label.

7. All telecommunications related grounding is complete.

8. All Audio/Visual components, cabling and control systems are installed, programmed and operational.

9. All overhead or integrated paging systems, including speakers, back boxes, cabling, and power supplies, and all headend equipment is installed, programmed and operational.

10. All CCTV cameras, mounts, cabling and all headend equipment are installed, programmed and operational.

11. All access control system equipment, including card readers, conduits, cabling, electronic locks, controllers and all headend equipment, is installed, programmed and operational.

Prime Contractor: \_\_\_\_\_\_By: \_\_\_\_\_By: \_\_\_\_By: \_\_\_\_\_By: \_\_\_\_By: \_\_\_By: \_\_By: \_

Requested Observation Date \_\_\_\_\_ Today's Date: \_\_\_\_\_

Contractor shall sign this readiness statement and transmit to Architect/Engineer at least 10 days prior to the requested date of observation.

It is understood that if the Architect/Engineer finds that the project is not complete as defined above and that the final jobsite observation cannot be completed on the requested date, the Architect/Engineer will return to the site at a later date. All additional visits to the site for the purposes of completing the final observation will be billed T&M to the Contractor at our standard hourly rates, including travel expenses or the contractor's retainage may be deducted for the same amount.

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### **TELECOMMUNICATIONS - PROOF OF CERTIFICATION**

There are specific Contractor qualification requirements for this project as defined in Section 27 05 00, which may include Manufacturer Certification and RCDD or CNIDP credentials. This Proof of Certification document and the supporting documentation required herein are required to be submitted at the time of bid to show compliance with the requirements of 27 05 00.

#### Statement of Compliance:

The named Contractor's base bid is a structured cabling solution from the connectivity manufacturer: Hubbell. Named Contractor is trained and certified, under the named manufacturer's formal certification program to provide and install all materials and work required by this project. Further, said Contractor is authorized, by the named manufacturer, to offer all product, labor, and system assurance warranties required for this project by these contract documents.

The certification of this named manufacturer is valid, current, and in effect as of the bid day of this project, the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

The named Contractor is not employing any other sub-contractor on the telecommunications portion of this project that does not also meet this certification requirement.

Contractor Company Name: \_\_\_\_\_

Authorized Representative: (print) \_\_\_\_\_\_

Date: \_\_\_\_\_ Manufacturer Certification Number (if any):

If this project requires RCDD certification, complete the following:

Submit the following with the bid: This form. Proof of Manufacturer Certification indicated above. Proof of RCDD or CNIDP status.

END OF SECTION 27 05 00

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# SECTION 27 05 03 - THROUGH PENETRATION FIRESTOPPING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Through-Penetration Firestopping.
- 1.2 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in manufacturing products specified in this Section.
  - B. Installer: Individuals performing work shall be certified by the manufacturer of the system selected for installation.
- 1.3 REFERENCES
  - A. UL 263 Fire Tests of Building Construction and Materials
  - B. UL 723 Surface Burning Characteristics of Building Materials
  - C. ANSI/UL 1479 Fire Tests of Through Penetration Firestops
  - D. UL 2079 Tests for Fire Resistance of Building Joint Systems
  - E. UL Fire Resistance Directory Through Penetration Firestop Systems (XHEZ)
  - F. Intertek / Warnock Hersey Directory of Listed Products
  - G. ASTM E84 Standard Test Method for Surface Burning Characteristics of Building Materials
  - H. ASTM E814 Standard Test Method for Fire Tests of Through-Penetration Firestops
  - I. 2015 International Building Code
  - J. NFPA 5000 Building Construction Safety Code
- 1.4 SUBMITTALS
  - A. Submit under provisions of Section 27 05 00.
  - B. Submit Firestopping Installers Certification for all installers on the project.
  - C. Shop Drawings: Submit for each condition requiring firestopping. Include descriptions of the specific penetrating item, actual wall/floor construction, manufacturer's installation instructions, and UL or Intertek / Warnock Hersey Assembly number.
  - D. Through-Penetration Firestop System Schedule: Indicate locations of each through-penetration firestop system, along with the following information:
    - 1. Types of penetrating items.

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- 2. Types of constructions penetrated, including fire-resistance ratings and, where applicable, thicknesses of construction penetrated.
- 3. Through-penetration firestop systems for each location identified by firestop design designation of qualified testing and inspecting agency.
- 4. F ratings for each firestop system.
- E. Maintain a notebook on the job site at all times that contains copies of approved submittals for all through penetration firestopping to be installed. Notebook shall be made available to the Authority Having Jurisdiction at their request and turned over to the Owner at the end of construction as part of the O&M Manuals.
- 1.5 DELIVERY, STORAGE, AND HANDLING
  - A. Store, protect and handle products on site. Accept material on site in factory containers and packing. Inspect for damage. Protect from deterioration or damage due to moisture, temperature changes, contaminants, or other causes. Follow manufacturer's instructions for storage.
  - B. Install material prior to expiration of product shelf life.

# 1.6 PERFORMANCE REQUIREMENTS

- A. General: For penetrations through the following fire-resistance-rated constructions, including both empty openings and openings containing penetrating items, provide through-penetration firestop systems that are produced and installed to resist spread of fire according to requirements indicated, resist passage of smoke and other gases, and maintain original fire-resistance rating of construction penetrated.
  - 1. Fire-resistance-rated walls including fire partitions, fire barriers, and smoke barriers.
  - 2. Fire-resistance-rated horizontal assemblies including floors, floor/ceiling assemblies, and ceiling membranes of roof/ceiling assemblies.
- B. Rated Systems: Provide through-penetration firestop systems with the following ratings determined per UL 1479:
  - 1. F-Rated Systems: Provide through-penetration firestop systems with F-ratings indicated, but not less than that equaling or exceeding fire-resistance rating of constructions penetrated.
  - 2. L-Rated Systems: Provide through-penetration firestop systems with L-ratings of not more than 5.0 CFM/sq.ft. at both ambient temperature and 400F.
- C. For through-penetration firestop systems exposed to light, traffic, moisture, or physical damage, provide products that, after curing, do not deteriorate when exposed to these conditions both during and after construction.
- D. For through-penetration firestop systems exposed to view, provide products with flame-spread and smoke-developed indexes of less than 25 and 450, respectively, as determined per ASTM E 84.
- E. For through-penetration firestop systems in air plenums, provide products with flame-spread and smoke-developed indexes of less than 25 and 50, respectively, as determined per ASTM E 84.

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# 1.7 MEETINGS

- A. Pre-installation meeting: A pre-installation meeting shall be scheduled and shall include the Construction Manager, all Subcontractors associated with the installation of systems penetrating fire barriers, Firestopping Manufacturer's Representative, and the Owner.
  - 1. Review foreseeable methods related to firestopping work.
  - 2. Tour representative areas where firestopping is to be installed; inspect and discuss each type of condition and each type of substrate that will be encountered, and preparation to be performed by other trades.

# 1.8 WARRANTY

- A. Provide one year warranty on parts and labor.
- B. Warranty shall cover repair or replacement of firestop systems which fail in joint adhesion, cohesion, abrasion resistance, weather resistance, extrusion resistance, migration resistance, stain resistance, general durability, or appear to deteriorate in any manner not clearly specified by the manufacturer as an inherent quality of the material.

# PART 2 - PRODUCTS

### 2.1 MANUFACTURERS

- A. Products: Subject to compliance with requirements, provide one of the through-penetration firestop systems indicated for each application that are produced by one of the following manufacturers. All firestopping systems installed shall be provided by a single manufacturer.
  - 1. 3M; Fire Protection Products Division
  - 2. Hilti, Inc.
  - 3. RectorSeal Corporation, Metacaulk
  - 4. Tremco; Sealant/Weatherproofing Division
  - 5. Johns-Manville
  - 6. Specified Technologies Inc. (S.T.I.)
  - 7. Spec Seal Firestop Products
  - 8. AD Firebarrier Protection Systems
  - 9. Wiremold/Legrand: FlameStopper
  - 10. Dow Corning Corp.
  - 11. Fire Trak Corp.
  - 12. International Protective Coating Corp.
  - 13. HoldRite

# 2.2 THROUGH PENETRATION FIRESTOP SYSTEMS

- A. Provide materials and systems classified by or listed by Intertek / Warnock Hersey to provide firestopping equal to time rating of construction being penetrated.
- B. All firestopping materials shall be free of asbestos, lead, PCB's, and other materials that would require hazardous waste removal.
- C. Firestopping shall be flexible to allow for normal penetrating item movement due to expansion and contraction.

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- D. Firestopping systems for plumbing and wet pipe sprinkler piping shall be moisture resistant.
- E. Provide firestopping systems capable of supporting floor loads where systems are exposed to possible floor loading or traffic.
- F. Provide firestopping systems allowing continuous insulation for all insulated pipes.
- G. Provide firestopping systems classified by UL or listed by Intertek / Warnock Hersey for penetrations through all fire-rated construction. Firestopping systems shall be selected from the UL or listed by Intertek / Warnock Hersey Fire Resistance Directory Category XHEZ based on substrate construction and penetrating item size and material and shall fall within the range of numbers listed:
  - 1. Combustible Framed Floors and Chase Walls 1 or 2 Hour Rated:
    - a. F Rating = Floor/Wall Rating
    - b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.	
No Penetrating Item	FC 0000-0999*	
Metallic Pipe or Conduit	FC 1000-1999	
Non-Metallic Pipe or Conduit	FC 2000-2999	
Electrical Cables	FC 3000-3999	
Cable Trays	FC 4000-4999	
Insulated Pipes	FC 5000-5999	
Bus Duct and Misc. Electrical	FC 6000-6999	
Duct without Damper and Misc. Mechanical	FC 7000-7999	
Multiple Penetrations	FC 8000-8999	
*An alternate method of firestopping is patching the opening to match the original rated construction.		

- 2. Non-Combustible Framed Walls 1 or 2 Hour Rated:
  - a. F Rating = Wall Rating
  - b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.
No Penetrating Item	WL 0000-0999*
Metallic Pipe or Conduit	WL 1000-1999
Non-Metallic Pipe or Conduit	WL 2000-2999
Electrical Cables	WL 3000-3999
Cable Trays	WL 4000-4999
Insulated Pipes	WL 5000-5999
Bus Duct and Misc. Electrical	WL 6000-6999
Duct without Damper and Misc. Mechanical	WL 7000-7999
Multiple Penetrations	WL 8000-8999
*Alternate method of firestopping is patching opening to match	
original rated construction.	

3. Concrete or Masonry Floors and Walls - 1 or 2 Hour Rated:

- a. F Rating = Wall/Floor Rating
- b. L Rating = Penetrations in Smoke Barriers

Penetrating Item	UL System No.
No Penetrating Item	CAJ 0000-0999*
Metallic Pipe or Conduit	CAJ 1000-1999
Non-Metallic Pipe or Conduit	CAJ 2000-2999
Electrical Cables	CAJ 3000-3999
Cable Trays	CAJ 4000-4999
Insulated Pipes	CAJ 5000-5999
Bus Duct and Misc. Electrical	CAJ 6000-6999
Duct without Damper and Misc. Mechanical	CAJ 7000-7999
Multiple Penetrations	CAJ 8000-8999
*Alternate method of firestopping is patching opening to match original rated construction.	

- H. Any opening in walls or floors not covered by the listed series of numbers shall be coordinated with the firestopping manufacturer.
- I. Any openings in floors or walls not described in the UL or listed by Intertek / Warnock Hersey Fire Resistance Directory, or outlined in manufacturer's information shall be sealed in a manner agreed upon by the Firestopping Manufacturer, Owner, and the Authority Having Jurisdiction.

### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. Ensure all surfaces that contact seal materials are free of dirt, dust, grease, oil, rust, or loose materials. Clean and repair surfaces as required. Remove laitance and form-release agents from concrete.
- B. Ensure substrate and penetrating items have been permanently installed prior to installing firestopping systems. Ensure penetrating items have been properly spaced and have proper clearance prior to installing firestopping systems.
- C. Surfaces to which sealing materials are to be installed must meet the selected UL or Intertek / Warnock Hersey system substrate criteria.
- D. Prime substrates where recommended in writing by through-penetration firestop system manufacturer. Confine primer to area of bond.

#### 3.2 INSTALLATION

A. In existing construction, provide firestopping of openings prior to and after installation of penetrating items. Remove any existing coatings on surfaces prior to firestopping installation. Temporary firestopping shall consist of packing openings with fire resistant mineral wool for the full thickness of substrate, or an alternate method approved by the Authority Having Jurisdiction. All openings shall be temporarily firestopped immediately upon their installation and shall remain so until the permanent UL or listed by Intertek / Warnock Hersey listed firestopping system is installed.

- B. Install penetration seal materials in accordance with printed instructions of the UL or Intertek / Warnock Hersey Fire Resistance Directory and with the manufacturer's printed application instructions.
- C. Install dams as required to properly contain firestopping materials within openings and as required to achieve required fire resistance rating. Remove combustible damming after appropriate curing.

### 3.3 CLEANING AND PROTECTING

- A. Clean excess fill materials adjacent to openings as Work progresses by methods and with cleaning materials that are approved in writing by through-penetration firestop system manufacturers and that do not cause damage.
- B. Provide final protection and maintain conditions during and after installation that ensure that through-penetration firestop systems are without damage or deterioration at time of Substantial Completion. If, despite such protection, damage or deterioration occurs, remove damaged or deteriorated through-penetration firestop systems immediately and install new materials to produce systems complying with specified requirements.

### 3.4 INSPECTION

- A. All penetrations shall be inspected by the manufacturer's representative to ensure proper installation.
- B. Access to firestop systems shall be maintained for examination by the Authority Having Jurisdiction at their request.
- C. Proceed with enclosing through-penetration firestop system with other construction only after inspection reports are issued and firestop installations comply with requirements.
- D. The Contractor shall allow for a visual destructive review of 5% of installed firestop systems (minimum of one) to prove compliance with specifications and manufacturer's instructions and details. Destructive system removal shall be performed by the Contractor and witnessed by the Architect/Engineer and manufacturer's factory representative. The Architect/Engineer shall have sole discretion over which firestop system installations will be reviewed. The Contractor is responsible for all costs associated with this requirement including labor and material for removing and replacing the installed firestop system. If any firestop system is found to not be installed per the manufacturer's specific instructions and details, all firestop systems are subject to destructive review and replacement at the Architect/Engineer's discretion and the Contractor's expense.

### END OF SECTION 27 05 03

# SECTION 27 05 05 - TECHNOLOGY DEMOLITION FOR REMODELING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Technology demolition.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Communications Systems Requirements.

### 1.3 REFERENCES

A. NFPA 70 - National Electrical Code.

### PART 2 - PRODUCTS

#### 2.1 MATERIALS AND EQUIPMENT

A. Materials and equipment for terminating, patching and cross connecting of existing telecommunications and security systems shall be as specified in individual Sections.

#### PART 3 - EXECUTION

#### 3.1 EXAMINATION

- A. The drawings are intended to indicate the scope of work required and do not indicate every outlet, box, conduit, or cable that must be removed.
- B. The contractor shall visit the site prior to submitting a bid and verify existing conditions and scope of work.
- C. Whenever possible, the Contractor shall coil existing cable above ceiling for re-termination if cable length will allow. Re-terminated cables shall be tested for wire map and continuity.
- D. Where walls, ceilings, structures, etc., are indicated as being renovated on general drawings, the Contractor shall be responsible for the removal of all technology equipment including but not limited to: copper, fiber and coaxial cable, faceplates and jacks, raceways, racking and equipment mounted to the racking, etc., from the renovated area.
- E. Where ceilings, walls, structures, etc., are temporarily removed and replaced by others, this Contractor shall be responsible for the removal, storage, and replacement of equipment, devices, fixtures, raceways, wiring, systems, etc.
- F. Verify that abandoned wiring and equipment serve only abandoned equipment or facilities. Extend conduit and wire to facilities and equipment that will remain in operation following demolition. Extension of conduit and wire to equipment shall be compatible with the surrounding area.

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2024 Health Science Renovations DKA Projects No.: 24-032 TECHNOLOGY DEMOLITION FOR REMODELING Section 27 05 05 1 of 3 G. Coordinate scope of work with all other Contractors and the Owner at the project site. Schedule removal of equipment and technology service to avoid conflicts.

#### 3.2 PREPARATION

- A. Not all services within the building will be inactive or abandoned. Verify abandonment status with the building owner, General Contractor and Architect/Engineer prior to demolition.
- B. Prior to commencing with demolition, a proposed implementation narrative with schedule shall be submitted to the Architect/Engineer for approval.
- C. The contractor shall provide proof that only qualified personnel with extensive telecommunications experience will perform the demolition. No laborers will be allowed in the cable removal process.
- D. The contractor shall coordinate with owner to verify all cabling, patch cords and cross connects have been removed from active equipment that is to remain during the duration of the renovation.
- E. Provide temporary wiring and connections to maintain existing systems in service during construction. When work must be performed on active equipment, use technicians experienced in such operations. Assume all equipment and systems must remain operational unless specifically noted otherwise on drawings.

### 3.3 DEMOLITION AND EXTENSION OF EXISTING TECHNOLOGY WORK

- A. Demolish and extend existing technology work under provisions of Division 1 of Architectural Specifications and this Section.
- B. Some cabling within the ceiling space may serve other building tenants; care shall be exercised to prevent service interrupts.
- C. Remove, relocate, and extend existing installations to accommodate new construction.
- D. Remove abandoned low voltage cabling and raceway to source of cabling according to the NEC. Refer to the NEC for definition of Abandoned Communications Cabling.
- E. Remove exposed abandoned raceway, including abandoned raceway above accessible ceiling finishes. Cut raceway flush with walls and floors, and patch surfaces. Remove all associated clamps, hangers, supports, etc. associated with raceway removal.
- F. Disconnect abandoned outlets and remove devices. Remove abandoned outlets if conduit servicing them is removed. Provide blank cover for abandoned outlets that are not removed.
- G. Disconnect and remove abandoned patch panels, blocks and other distribution equipment.
- H. Repair adjacent construction and finishes damaged during demolition and extension work. Patch openings to match existing surrounding finishes.
- I. Maintain access to existing technology installations that remain active. Modify installation or provide access panels as appropriate.

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- J. Extend existing installations using materials and methods compatible with existing technology installations, or as specified.
- K. Regulatory Requirements: Comply with governing EPA notification regulations before beginning demolition. Comply with hauling and disposal regulations of authorities having jurisdiction.
- L. This Contractor is responsible for <u>all</u> costs incurred in repair, relocations, or replacement of any cables, conduits, or other services if damaged without proper investigation.
- 3.4 CLEANING AND REPAIR
  - A. Clean and repair existing materials and equipment that remain or are to be reused.
  - B. Patch panels, blocks, and other connectivity equipment: Clean exposed surfaces and check tightness of connections. Re-terminate any loose connections; the contractor shall notify the Architect/Engineer of any permanently damaged or unusable equipment.
  - C. Technology items (e.g., patch panels, equipment racks, jacks, faceplates, blocks, cabling, etc.) Removed and not relocated remain the property of the owner. The contractor shall place items retained by the owner in a location coordinated with the owner. The contractor shall be responsible for the disposal of material the owner does not want.

### 3.5 INSTALLATION

A. Install relocated materials and equipment under the provisions of applicable Division 27 specifications.

### END OF SECTION 27 05 05

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# SECTION 27 05 28 - INTERIOR COMMUNICATION PATHWAYS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. The work covered under this section consists of the furnishing of all necessary labor, supervision, materials, equipment, tests and services to install complete support systems, conduits, sleeves, etc. for an interior cabling plant as shown on the drawings.
- 1.2 RELATED WORK
  - A. Section 26 05 33 Conduit and Boxes
  - B. Section 27 05 00 Basic Communications Systems Requirements
  - C. Section 27 05 26 Communications Bonding
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for requirements.

### 1.4 REFERENCES

- A. ANSI/NFPA 70 National Electrical Code
- 1.5 SUBMITTALS
  - A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work the Contractor shall submit:
    - 1. Manufacturer's data covering <u>all</u> products proposed, including construction, materials, ratings and all other parameters identified in Part 2 Products, below.
    - 2. Manufacturer's installation instructions.
  - B. Coordination Drawings:
    - 1. Include cable tray and conduit sleeve layout in composite electronic coordination files. Refer to Section 27 05 00 for coordination drawing requirements.

#### 1.6 DRAWINGS

A. The drawings, which constitute a part of these specifications, indicate the general route of the wire mesh support systems, conduit, sleeves, etc. Data presented on these drawings is as accurate as preliminary surveys and planning can determine until final equipment selection is made. Accuracy is not guaranteed and field verification of all dimensions, routing, etc., is required.

## PART 2 - PRODUCTS

### 2.1 CONDUIT

A. Refer to Section 26 05 33 for conduit requirements for this project.

# 2.2 CABLE HANGERS AND SUPPORTS

- A. Provide a non-continuous cable support system suitable for use with open cable.
- B. Cable Hooks:
  - 1. Construction: Flat bottom design with a minimum cable bearing surface of 1-5/8". Hooks shall have 90-degree radius edges.
  - 2. All cable hook mounting hardware shall be recessed to prevent damage to cable during installation. Installed cabling shall be secured using a cable latch retainer that shall be removable and reusable.
  - 3. Finish: Pre-galvanized steel, ASTM A653 suitable for general duty use.

### PART 3 - EXECUTION

### 3.1 CABLE HOOK SUPPORT SYSTEM

- A. In areas where cabling is not supported by cable tray, ladder rack, enclosed wireway or installed in conduit, such cabling shall be supported by an approved cable hook support system.
- B. Refer to manufacturer's requirements for allowable fill capacity for selected cable hook. In no case shall a 40% fill capacity be exceeded.
- C. Cable hooks shall be securely mounted per manufacturer's instructions. In no case shall the side-to-side travel of any cable hook exceed 6".
- D. Cable hooks shall be selected based on the contractor's cable routing. Hooks shall be capable of supporting a minimum of 30 pounds with a safety factor of 3.
- E. J-hook support spans shall be based on the smaller of the manufacturer's load ratings and code requirements. In no case shall horizontal spans exceed 5 feet and vertical spans exceed 4 feet.
- F. The resting and supporting of cabling on structural members shall <u>not</u> meet the requirements for cabling support specified herein.
- G. The use of tie-wraps or hook and loop type fasteners is specifically prohibited as a substitute for cable hooks specified herein.
- 3.2 CONDUIT AND CABLE ROUTING
  - A. Refer to Section 26 05 33 for additional requirements.
  - B. All conduits shall be reamed and shall be installed with a nylon bushing.

- C. Maintain appropriate conduit bend radius at all times. For conduits with an internal diameter of less than 2", maintain a bend radius of at least 6 times the internal diameter. For conduits with an internal diameter 2" or greater, maintain a bend radius of at least 10 times the internal diameter.
- D. No conduit or sleeve containing more than two (2) cables shall exceed 40% fill ratio, regardless of length.
- E. Any conduit exceeding 90' in length or containing more than two (2) 90-degree bends shall contain a pull box sized per ANSI/TIA/EIA 569 requirements.
  - 1. A separate pull box is required for each 90' (or greater) length section.
  - 2. A separate pull box is required after any two (2) consecutive 90-degree bends.
  - 3. Pull box shall be located in an area that maintains accessibility of box, including the ability to remove box lid without removal or relocation of any other materials.
- F. Any conduit with bends totaling 90 degrees or more shall have the fill capacity derated by 15% for each 90 degrees of cumulative bend.
- G. Cables installed in any conduits that do not meet the above requirements shall be replaced at the Contractor's expense, after the conduit condition has been remedied.

### 3.3 ATTACHMENT TO METAL DECKING

A. Where supports for cable trays and cable hook systems attach to metal roof decking, excluding concrete on metal decking, do not exceed 25 lbs. per hangar and a minimum spacing of 2'-0" on center. This 25-lb. load and 2'-0" spacing include adjacent electrical and mechanical items hanging from deck. If the hanger restrictions cannot be achieved, supplemental framing off steel framing will need to be added.

# END OF SECTION 27 05 28

## SECTION 27 05 53 - IDENTIFICATION FOR COMMUNICATION SYSTEMS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes the identification requirements relating to the structured cabling system and its termination components and related subsystems.
  - B. Identification and labeling.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Communications Systems Requirements
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for relevant standards.
- 1.4 SUBMITTALS
  - A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work the Contractor shall submit:
    - 1. Documentation of labeling scheme.

#### PART 2 - PRODUCTS

#### 2.1 LABELING

- A. Adhesive labels shall meet the requirements of UL 969 (Ref D-16) for legibility, defacement and adhesion. Exposure requirements of UL 969 for indoor and outdoor (as applicable) use shall be met.
- B. Insert labels shall meet the requirements of UL 969 for legibility, defacement and general exposure.
- C. Labeling shall be consistent for all common elements in the project. This consistency shall include label size, color, typeface an attachment method.
- D. Labels incorporating bar codes shall be either Code 39 conforming to USS-39 or Code 128 conforming to USS-128.
  - 1. All Code 39 bar codes shall have a ratio between 2.5:1 and 3.0:1. Provide a minimum "quiet zone" of 0.25" on each side of the bar code.
  - 2. A descriptive label for reading by personnel shall be provided with any bar code. Bar codes by themselves are not acceptable.

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- E. Color Code: Observe the following requirements for color coding:
  - 1. Labels on each end of a cable shall be the same color for each termination.
  - 2. Labels for cross-connects shall be two different colors at each termination field, representative of the color of that field.
  - 3. Orange (Pantone 15C) shall be used for the demarcation point.
  - 4. Green (Pantone 353C) shall be used for the termination point of the network connection on the facility side of the demarc.
  - 5. Purple (Pantone 264C) shall be used to identify the termination of cables from common equipment (PBX, computers, LANS, etc.)
  - 6. White shall be used to identify the first-level backbone termination in the main crossconnect.
  - 7. Gray (Pantone 422C) shall be used to identify the second-level backbone termination in the main cross-connect.
  - 8. Blue (Pantone 291C) shall be used to identify the termination of station cabling at the telecommunications closet and/or equipment room end of the cable.
  - 9. Brown (Pantone 465C) shall be used to identify the termination of the interbuilding backbone cable terminations.
  - 10. Yellow (Pantone 101C) shall be used to identify the termination of auxiliary circuits, alarms, maintenance, security, etc.
  - 11. Red (Pantone 184C) shall be used to identify the termination of key telephone systems.
  - 12. In facilities that do not contain a main cross-connect, the color white may be used to identify second-level backbone terminations.
- F. Tag all , CAT 6, cables at both the Communications Equipment Room and the information outlets using the following alphanumeric labeling system:
  - 1. (Room Number) (Outlet Number) (Jack Number) (Use).
  - 2. "Outlet Number" shall start with 1 in each room, with additional outlets in each room numbered sequentially.
  - 3. "Jack Number" shall start with 1 for the upper left jack in each outlet, increasing sequentially from left to right and top to bottom across the outlet face.
  - 4. "Use" shall be designated by the following:
    - a. "V" for voice (RJ-45)
    - b. "D" for data (RJ-45)
    - c. "C" for video (coax)
  - 5. Example #1: "106-1-1-V" indicates the top left voice jack in outlet #1 in Room 106.
  - 6. Example #2: "109-3-4-D" indicates the bottom right data jack (assuming a 4-port faceplate) in outlet #3 in Room 109.

### 2.2 DOCUMENTATION/AS-BUILTS/RECORDS

- A. General:
  - 1. Upon completion of the installation, the Contractor shall submit as-builts per the requirements of Section 27 05 00 and Division 1. Documentation shall include the items detailed in the subsections below.
  - 2. All documentation, including hard copy and electronic forms shall become the property of the Owner.

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- B. Record Drawings:
  - 1. The drawings are to include cable routes and outlet locations. Outlet locations shall be identified by their sequential number as defined elsewhere in this document. Numbering, icons and drawing conventions used shall be consistent throughout all documentation provided.

### PART 3 - EXECUTION

### 3.1 IDENTIFICATION AND LABELING

- A. Cable Labeling:
  - 1. Horizontal cables shall be labeled at each end.
    - a. Cables that differ only by performance class shall have a suitable marking or label to indicate the higher performance class. For example, station cabling utilizing the blue color may include blue with a white stripe to indicate the higher performance class station cabling.
  - 2. Backbone cables shall be labeled at each end.
    - a. Provide additional cable labeling at each manhole and pull box.
    - b. Cables that are routed through multiple pathway segments shall contain reference to all pathway segments in the pathway linkage field.
    - c. Cables that differ only by performance class shall have a suitable marking or label to indicate the higher performance class. For example, station cabling utilizing the blue color may include blue with a white stripe to indicate the higher performance class station cabling.
- B. Information Outlet Labeling: Tag all voice and data jacks as defined herein.

END OF SECTION 27 05 53

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# SECTION 27 11 00 - COMMUNICATION EQUIPMENT ROOMS (CER)

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes the products and execution requirements related to furnishing and installing equipment for communication equipment rooms.

### 1.2 RELATED WORK

- A. Section 27 05 00 Basic Communications Systems Requirements
- B. Section 27 05 26 Communications Bonding
- C. Section 27 05 28 Interior Communication Pathways
- D. Section 27 15 00 Horizontal Cabling Requirements
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for applicable standards.

### 1.4 SUBMITTALS

- A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work the Contractor shall submit:
  - 1. Manufacturer's data covering <u>all</u> products including construction, materials, ratings and all other parameters identified in Part 2 Products, below.
- B. Coordination Drawings:
  - 1. Include ladder racking, equipment racks, cable tray and conduit sleeve layout in composite electronic coordination files. Refer to Section 27 05 00 for coordination drawing requirements.

### PART 2 - PRODUCTS

#### 2.1 PATCH PANELS

- A. Where identified on the drawings in Communication Equipment Rooms, modular patch panels shall be furnished and installed by the Contractor for termination of copper cable.
- B. Copper cabling shall be terminated in Communication Equipment Rooms on modular patch panels consisting of a modular connector system incorporating modular jacks meeting the specifications for the jacks detailed in Section 27 15 00.
- C. Wall-mounted modular patch panels shall incorporate a standoff bracket to allow copper cabling to be routed behind the modular patch panel.

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- D. The largest single modular patch panel configuration shall not exceed 48-Ports. Modular patch panels shall be fully populated (all ports occupied by jacks) and be provided in increments of no less than 12 jacks. High-density modular patch panels will not be accepted.
- E. The modular patch panel blocks shall have the ability to seat and cut eight (8) conductors (4 pairs) at a time and shall have the ability of terminating 22- through 26-gauge plastic insulated, solid and stranded copper conductors. Modular patch panel blocks shall be designed to maintain the cables' pair twists as closely as possible to the point of mechanical termination.
- F. Modular patch panels shall incorporate cable support and/or strain relief mechanisms to secure the horizontal cables at the termination block and to ensure that all manufacturers minimum bend radius specifications are adhered to.

### 2.2 COPPER PATCH CORDS

- A. Modular Patch Panel:
  - 1. Provide Category 6 Enhanced copper patch cords for 50% of all assigned ports on the modular patch panel. Of these cords, 60% shall be 3' in length and 40% shall be 5' in length. These patch cords shall be the cross-connect between the network electronics and the horizontal RJ-45 modular patch panel. Copper patch cords shall be equipped with a 4-pair RJ-45 connector on each end.
  - 2. Refer to Section 27 15 00 for cable and connector performance requirements.
  - 3. Patch cords shall not be made-up in the field.
  - 4. Basis of Design (Refer to 27 17 20 for Acceptable Manufacturers):
    - a. Hubbell HC Series

### PART 3 - EXECUTION

- 3.1 CROSS-CONNECT INSTALLATION
  - A. Bend radius of cable shall not exceed 4 times the outside cable diameter or manufacturer's recommendation, whichever is less.
  - B. Cables shall be neatly bundled and dressed to their respective panels and/or blocks. Each shall be fed by an individual bundle separated and dressed to the point of cable entrance into the rack and/or frame.
  - C. The cable jacket shall be maintained as close as possible to the termination point.
  - D. Each cable shall be clearly labeled on the cable jacket behind the patch panel at a location that is visible without removing the bundle support.

### END OF SECTION 27 11 00

# SECTION 27 13 00 - BACKBONE CABLING REQUIREMENTS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes the products and execution requirements relating to furnishing and installing backbone communications cabling and termination components and related subsystems as part of a cabling plant. The cabling plant consists of both optical fiber and/or copper cabling.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Technology Systems Requirements.
  - B. Section 27 15 00 Horizontal Cabling Requirements.
  - C. Section 27 17 20 Structured Cabling System Warranty.
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for relevant standards.

### 1.4 SUBMITTALS

- A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work the Contractor shall submit:
  - 1. Manufacturer's data covering <u>all</u> products proposed, including construction, materials, ratings and all other parameters identified in Part 2 Products, below.

### PART 2 - PRODUCTS

- 2.1 GENERAL
  - A. The basis of design is listed herein. Refer to Section 27 17 20 for additional acceptable manufacturers.
- 2.2 OPTICAL FIBER BACKBONE INSIDE PLANT
  - A. Multimode (MM)/Singlemode (SM):
    - 1. This optical fiber backbone cable shall be suitable for installation in building riser systems, in conduit, in cable tray and/or in innerduct.
    - 2. Optical fiber cable materials shall be all dielectric (no conductive material).
    - Optical fiber cable shall carry an OFNR (optical fiber non-conductive riser) or OFNP (optical fiber non-conductive plenum) rating. Refer to Section 27 05 00 for project requirements.
    - 4. Optical fiber cable shall be interlocking armored cable.

- 5. Outer Sheath: The outer sheath shall be marked with the manufacturer's name, date of manufacture, fiber type, flame rating, UL symbol, and sequential length markings every two feet.
- 6. Temperature Range:
  - a. Storage: -40C to +70C (no irreversible change in attenuation).
  - b. Operating: -40C to +70C.
- 7. Humidity Range: 0% to 100%.
- 8. Maximum Tensile Strength (greater than or equal to 12 fibers):
  - a. During Installation: 1332 N (300 lb. force) (no irreversible change in attenuation).
  - b. Long-Term: 600 N (135 lb. force).
- 9. Maximum Tensile Strength (less than or equal to 6 fibers):
  - a. During Installation: 1000 N (225 lb. force) (no irreversible change in attenuation).
  - b. Long-Term: 100 N (67 lb. force).
- 10. Bending Radius:
  - a. During Installation: 20 times cable diameter.
  - b. No Load: 10 times cable diameter.
- B. Optical fiber cables suitable for installation in multiple environments (e.g., underground duct and building risers) may be used at the Contractor's option. Such optical fiber cables shall meet all specifications noted above for cables designated for each environment through which the optical fiber cable shall pass.
- C. Basis of Design (OM4 Multimode):
  - 1. Hubbell OM4 (HFCD15xxx series).
  - 2. Additional acceptable manufacturers.
    - a. Corning
- D. Basis of Design (Singlemode):
  - 1. Hubbell (HFCD15xxx series)
  - 2. Additional acceptable manufacturers.
    - a. Corning

### 2.3 OPTICAL FIBER CONNECTORS

- A. Optical Fiber Pigtails (Multimode):
  - 1. Single-fiber fiber optic pigtails shall be constructed from 50/125 um multimode (MM) optical fiber of the same grade as the multimode fiber optic backbone cable utilizing tight buffer construction.
  - 2. Fiber optic pigtails shall be factory terminated with a ceramic tipped LC-type connector on one end and shall be a minimum of 5 feet (1.5m) in length or as indicated on the drawings. Channels shall be of equal length.

- 3. Connector body shall be of materials similar to that used in the proposed couplings. Refer to Section 27 15 00 for connector performance requirements.
- 4. Provide in quantity to terminate all backbone fiber optic cable strands on each end.
- 5. Basis of Design:
  - a. Multimode Optical Fiber Pigtails shall be from the same manufacturer as used for the fiber optic termination equipment.
- B. Optical Fiber Pigtails (Singlemode):
  - 1. Single-fiber fiber optic pigtails shall be constructed from singlemode (SM) optical fiber of the same grade as the singlemode fiber optic backbone cable utilizing tight buffer construction.
  - 2. Fiber optic pigtails shall be factory terminated with a ceramic tipped LC-type connector on one end and shall be a minimum of 5 feet (1.5m) in length or as indicated on the drawings. Channels shall be of equal length.
  - 3. Connector body shall be of materials similar to that used in the proposed couplings. Refer to Section 27 15 00 for connector performance requirements.
  - 4. Provide in quantity to terminate all backbone fiber optic cable strands on each end.
  - 5. Basis of Design:
    - a. Singlemode optical fiber pigtails shall be from the same manufacturer as used for the fiber optic termination equipment.

Test Procedure	Maximum Attenuation Change
Cable Retention (FOTP-6)	0.2dB
Durability (FOTP-21)	0.2dB
Impact (FOTP-2)	0.2dB
Thermal Shock (FOTP-3)	0.2dB
Humidity (FOTP-5)	0.2dB

# 2.4 OPTICAL FIBER BACKBONE PERFORMANCE

- A. Multimode (MM):
  - 1. Fiber Type: Multimode; doped silica core surrounded by a concentric glass cladding.
  - 2. Index Profile: Graded Index.
  - 3. Transmission Windows: 850-nm and 1300-nm.
  - 4. Core Diameter (nom): 50-um (microns) Less than or equal to 2.5.
  - 5. Cladding Diameter: 125-um ± 1.
  - 6. Core-clad Concentricity: Less than or equal to 1.0-um.
  - 7. Cladding Non-circularity: Less than or equal to 1.0%.
  - 8. Fiber Coating Diameter:
    - a. 245-um ± 10 (primary coating).
    - b. 900-um (nominal) secondary coating (tight buffer)
    - c. All coatings shall be mechanically strippable without damaging the optical fiber.

- 9. Attenuation (maximum @ 23 ± 5C; backbone):
  - a. @ 850-nm: 3.5 dB/km.
  - b. @ 1300-nm: 1.5 dB/km.
  - c. @ 1300-nm thru 1380-nm: 1.0dB/km
    - When tested in accordance with FOTP-3, "Procedure to Measure Temperature Cycling Effects on Optical Fibers, Optical Cable, and Other Passive Fiber Optic Components," the average change in attenuation over the rated temperature range of the optical cable shall not exceed 0.50 dB/km with 80% of the measured fibers not exceeding 0.25 dB/km.
- 10. Bandwidth (minimum):
  - a. @ 850-nm: 4700 MHz\*km. (OM4)
- 11. No optical fiber shall show a point discontinuity greater than 0.2 dB at the specified wavelengths. Such a discontinuity or any discontinuity showing a reflection at that point shall be cause for rejection of that optical fiber by the Owner.
- B. Singlemode (SM):
  - 1. Fiber Type: Singlemode; doped silica core surrounded by a concentric glass cladding.
  - 2. Core Diameter: 8 to 9 um. All optical fibers shall be of the same nominal core diameter and profile.
  - 3. Cladding Diameter: 125 ± 1.0 um.
  - 4. Cladding Non-circularity: Less than or equal to 1%.
  - 5. Core to Cladding Offset: Less than or equal to 0.8 um.
  - 6. Fiber Coating Diameter:
    - a. 245 ± 15 um (primary coating).
    - b. 900-nm (nominal) secondary coating (tight buffer).
    - c. All coatings shall be mechanically strippable without damaging the optical fiber.
  - 7. Cut-off Wavelength (cabled fiber): Less than or equal to 1260-nm.
  - 8. Mode Field Diameter: 8.3 to 9.8 m at 1300-nm; 10.5 ± 1.0 um at 1550-nm.
  - 9. Zero Dispersion Wavelength: 1301.5 nm less than the initial length of 1321.5 nm.
  - 10. Zero Dispersion Slope: Less than 0.092 ps/nm<sup>2\*</sup>km.
  - 11. Fiber Attenuation (maximum @ 23 ± 5C; Backbone):
    - a. @ 1300-nm: 2.0 dB/km
    - b. @ 1550-nm: 1.75 dB/km
      - When tested in accordance with FOTP-3, "Procedure to Measure Temperature Cycling Effects on Optical Fibers, Optical Cable, and Other Passive Fiber Optic Components," the average change in attenuation over the rated temperature range of the optical fiber cable shall not exceed 0.05 dB/km at 1550-nm. The magnitude of the maximum attenuation change of each individual optical fiber shall not be greater than 0.15 dB/km at 1550-nm.
  - 12. Fiber Dispersion (maximum):
    - a. @ 1285 to 1330-nm: 3.2-ps/nm\*km

- b. @ 1550-nm: 18-ps/nm\*km
- 13. No optical fiber shall show a point discontinuity greater than 0.1 dB at the specified wavelengths. Such a discontinuity or any discontinuity showing a reflection at that point shall be cause for rejection of that optical fiber by the Owner.

# PART 3 - EXECUTION

# 3.1 CABLE INSTALLATION REQUIREMENTS

- A. Cable slack shall be provided in each backbone fiber optic cable. This slack is exclusive of the length of fiber that is required to accommodate termination requirements and is intended to provide for cable repair and/or equipment relocation. The cable slack shall be stored in a fashion as to protect it from damage and be secured in the termination enclosure or a separate enclosure designed for this purpose. Multiple cables may share a common enclosure.
- B. A minimum of 5 meters (approximately 15 feet) of slack cable (each cable if applicable) shall be coiled and secured at both ends located in the entrance room, telecommunications room, or main equipment room, for backbone and intra-building cable.
- C. Where exposed, all backbone fiber optic cables shall be installed in a protective inner duct. This includes areas where the cable is routed in the cable tray and where making a transition between paths (e.g., between conduit and cable tray or into equipment racks). The inner duct should extend into the termination and/or storage enclosure(s) at system endpoints.

### 3.2 CROSS-CONNECTS

A. The Owner will be responsible for all cross-connects between the data backbone cabling and network electronics and between the data network electronics and horizontal cabling.

# END OF SECTION 27 13 00

# SECTION 27 15 00 - HORIZONTAL CABLING REQUIREMENTS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes the products and execution requirements relating to furnishing and installing horizontal communications cabling and termination components and related subsystems as part of a cabling plant. The cabling plant consists of copper cabling.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Communications Systems Requirements
  - B. Section 27 17 20 Structured Cabling System Warranty
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for relevant standards and plenum or non-plenum cable requirements.
  - B. The channel shall be required to meet the performance requirements indicated herein. The manufacturer shall warranty the performance of their system to the required performance (and not just to the Standard, should the required performance exceed the Standard).
  - C. Specific components of the channel shall be required, at a minimum, to meet the Standard component requirements for that particular component.
  - D. The installing contractor must be certified by the manufacturer of the structured cabling system.
- 1.4 SUBMITTALS
  - A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work the Contractor shall submit:
    - 1. Manufacturer's data covering <u>all</u> products proposed, including construction, materials, ratings and all other parameters identified in Part 2 Products, below.

### PART 2 - PRODUCTS

#### 2.1 HORIZONTAL CABLE

- A. CAT 6 Enhanced Cable:
  - 1. The horizontal cable requirements must be met as well as the following channel requirements.
  - 2. CAT 6 cable shall terminate on rack-mounted modular patch panels in their respective communication equipment room as indicated on the drawings.
  - 3. Performance Tests shall be conducted using swept frequency testing through 250 MHz for the channel. All numbers given are for a 4-connection channel. Discrete frequency testing results at 250 MHz is not acceptable.

- 4. Performance data shall be characterized as "Guaranteed Headroom" and shall be guaranteed by the manufacturer to perform at guaranteed margins over ANSI/TIA/EIA-568-C.2. Performance data that is not warranted by the manufacturer will not be considered.
- 5. The structured cabling and connectivity must be provided by the same company. For the purpose of this specification that shall mean that the cabling and connectivity must be marketed, branded, supported, warranted, and distributed by the same company. Specifically, ally or partnerships between cabling manufacturers and connectivity manufacturers do not meet this requirement unless otherwise listed below. Specifically, products made by others through an OEM relationship are acceptable if the products are marketed, branded, supported, warranted, and distributed by the same company.
- 6. The 4-connector channel performance margins listed in the below criteria shall be guaranteed minimum margins above ANSI/TIA/EIA-568-C.2 with electrical parameters between 1-250 MHz.
  - a. Insertion Loss: 14.0%
  - b. NEXT: 7.0 dB
  - c. PS NEXT: 8.0 dB
  - d. ACR-F (ELFEXT): 8.0 dB
  - e. PS ACR-F (PS ELFEXT): 8.0 dB
  - f. Return Loss: 4.0 dB
- 7. The jacket color for CAT 6 cable shall be blue for all applications.
- 8. Basis of Design:
  - a. Hubbell C6ESP Series
  - b. Additional acceptable manufacturers:
    - 1) Panduit
    - 2) Commscope

### 2.2 FACEPLATES/JACKS

- A. CAT 6 Jacks:
  - 1. CAT 6 horizontal cable shall each be terminated at their designated work area location on RJ-45 modular jacks. These modular jack assemblies shall snap into a modular mounting frame. The combined modular jack assembly is referred to as an information outlet.
  - 2. The same orientation and positioning of modular jacks shall be utilized throughout the installation. Prior to installation, the Contractor shall submit the proposed configuration for each information outlet type for review by the Architect/Engineer.
  - 3. Information outlet faceplates shall incorporate recessed designation strips at the top and bottom of the frame for identifying labels. Designation strips shall be fitted with clear plastic covers.
  - 4. Where standalone CAT 6 only modular jacks are identified, the information outlet faceplate shall be configured as to allow for the addition of one (1) additional modular jack (CAT 3, CAT 5E, or CAT 6) to be installed to supplement each such modular jack as defined by this project. The installation of these supplemental modular jacks is <u>NOT</u> part of this project.
  - 5. Any unused modular jack positions on an information outlet faceplate shall be fitted with a removable blank inserted into the opening.

- 6. All modular jacks will be fitted with a dust cover. Modular jacks shall incorporate a dust cover that fits over and/or into the modular jack opening. The dust cover shall be designed to remain with the modular jack assembly when the modular jack is in use. No damage to the modular jack pinning shall result from insertion or removal of these covers. Dust covers that result in deformation of the modular jack pinning, will not be accepted.
- 7. The information outlet faceplate shall be constructed of high impact plastic (except where noted otherwise). The information outlet faceplate color shall:
  - a. Match the receptacle color used for other utilities in the building, or
  - b. When installed in surface raceway (if applicable), match the color of that raceway.
- 8. Different faceplate and frame designs for locations, which include optical fiber cabling relative to those, that terminate only copper cabling are acceptable. Information outlets that incorporate optical fiber shall be compliant with the above requirements plus:
  - a. Be a low-profile assembly.
  - b. Incorporate a mechanism for storage of cable and fiber slack needed for termination.
  - c. Position the optical fiber couplings to face downward or at a downward angle to prevent contamination.
  - d. Incorporate a shroud that protects the optical fiber couplings from impact damage.
- 9. All information outlets and the associated modular jacks shall be of the same manufacturer throughout the project.
- 10. The CAT 6 modular jacks shall be non-keyed 8-pin modular jacks.
- 11. The interface between the modular jack and the horizontal cable shall be a 110-type termination block or insulation displacement type contact. Termination components shall be designed to maintain the horizontal cable's pair twists as closely as possible to the point of mechanical termination.
- 12. CAT 6 modular jacks shall be pinned per TIA-568B.
- 13. CAT 6 termination hardware shall, as a minimum, meet all the mechanical and electrical performance requirements of the following standards:
  - a. ANSI/TIA/EIA-568-A-5
  - b. ANSI/TIA/EIA-568A
  - c. ISO/IEC 11801
  - d. IEC 603-7
  - e. FCC PART 68 SUBPART F
- 14. The color for CAT 6 jacks shall be white for voice applications and blue for data applications. Alternately, a color-coded bezel or icon may be used to identify the CAT 6 modular jack.

### 2.3 COPPER WORK AREA CORDS

- A. RJ-45:
  - 1. Provide the same quantity of Category 6 copper work area cords as copper patch panel cords specified in Section 27 11 00. Copper work area cords shall be equipped with an 8-pin modular RJ-45 connector on each end.
  - 2. Work area cords shall be 10' in length.
  - 3. Manufacturer of copper patch cable shall be the same as the manufacturer of the horizontal copper cable.

# PART 3 - EXECUTION

# 3.1 CABLE INSTALLATION REQUIREMENTS

- A. Horizontal Cabling:
  - 1. The maximum horizontal cable drop length for Data UTP shall not exceed 295 feet in order to meet data communications performance specifications. This length is measured from the termination panel in the wiring closet to the outlet and must include any slack required for the installation and termination. The Contractor is responsible for installing horizontal cabling in a fashion so as to avoid unnecessarily long runs. Any area that cannot be reached within the above constraints should be identified and reported to the Architect/Engineer prior to installation. Changes to the contract documents shall be approved by the Architect/Engineer.
  - 2. All cable shall be free of tension at both ends. In cases where the cable must bear some stress, Kellum grips may be used to spread the strain over a longer length of cable.
  - 3. Manufacturer's minimum bend radius specifications shall be observed in all instances.
  - Horizontal cabling installed as open cabling shall be supported at a maximum of 5' between supports. Refer to the specifications for required cable supports.
  - 5. Horizontal cabling installed as open cable or in cable tray shall be bundled at not less than 10' intervals with hook-and-loop tie wraps. <u>The use of plastic cable ties is strictly prohibited</u>.
  - 6. The maximum conduit fill for horizontal cabling shall not exceed 40% regardless of conduit length.
  - 7. Cable sheaths shall be protected from damage from sharp edges. Where a cable passes over a sharp edge, a bushing or grommet shall be used to protect the cable.
- B. A coil of 3 feet in each cable shall be placed in the ceiling at the last support (e.g., J-hook, bridle ring, etc.) before the cables enter a fishable wall, conduit, surface raceway or box. At any location where cables are installed into movable partition walls or modular furniture via a service pole, approximately 15-feet of slack shall be left in each horizontal cable under 250 feet in length to allow for change in the office layout without re-cabling. These "service loops" shall be secured at the last cable support before the cable leaves the ceiling and shall be coiled from 100% to 200% of the cable recommended minimum bend radius.
  - 1. To reduce or eliminate EMI, the following minimum separation distances from 480V power lines shall be adhered to:
    - a. Twelve (12) inches from power lines of less than 5-kVa.
    - b. Eighteen (18) inches from high-voltage lighting (including fluorescent).
    - c. Thirty-nine (39) inches from power lines of 5-kVa or greater.
    - d. Thirty-nine (39) inches from transformers and motors.
  - 2. Information outlets shown on floor plans with the subscript "W" are intended to be used for wall mounted telephones. Back boxes for wall mounted telephones shall not be located within 12" vertically, or horizontally, from any light switches, power receptacles, nurse call devices, thermostats, or any other architectural element that would otherwise prevent the installation of a wall-mounted telephone on the mating lugs.

# 3.2 CABLE TERMINATION REQUIREMENTS

- A. Cable Terminations Data UTP:
  - 1. Modular patch panels shall be designed and installed in a fashion that allows future horizontal cabling to be terminated on the panel without disruption to existing connections.
  - 2. If the "last" patch (per rack) is greater than 90% utilized, one additional patch panel shall be provided for future use.
  - 3. At information outlets and modular patch panels, the Contractor shall ensure that the twists in each cable pair are preserved to within 0.5 inches of the termination for data cables. The cable jacket shall be removed only to the extent required to make the termination.

END OF SECTION 27 15 00

# SECTION 27 17 10 - TESTING

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes the testing requirements relating to the structured cabling system and its termination components and related subsystems.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Communications Systems Requirements
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for relevant standards.
- 1.4 SUBMITTALS
  - A. Under the provisions of Section 27 05 00 and Division 1, prior to the start of work, the Contractor shall submit:
    - 1. Complete information on testing procedure as described herein.
    - 2. Test plan summary for each cable type to be tested including equipment to be used, setup, test frequencies or wavelengths, results format, etc.

### PART 2 - PRODUCTS

#### 2.1 TESTING COPPER

- A. General Requirements:
  - 1. Perform acceptance tests as indicated below for each sub-system (e.g., backbone, horizontal, etc.) as it is completed.
  - 2. Supply all equipment and personnel necessary to conduct the acceptance tests. The method of testing shall be approved by the Architect/Engineer.
  - 3. Visually inspect all cabling and termination points to ensure that they are complete and conform to the wiring pattern defined herein. Provide the Architect/Engineer with a written certification that this inspection has been made.
  - 4. Conduct acceptance testing according to a schedule coordinated with the Owner/Architect/Engineer. Representatives of the Owner may be in attendance to witness the test procedures. Provide a minimum of one (1) week's advance notice to the Architect/Engineer to allow for such participation. The notification shall include a written description of the proposed conduct of the tests, including copies of blank test result sheets to be used.
  - 5. Tests related to connected equipment of others shall only be done with the permission and presence of the Contractor involved. The Contractor shall ascertain that testing only is required to prove the wiring connections are correct.
  - 6. Provide test results and describe the conduct of the tests including the date of the tests, the equipment used, and the procedures followed. At the request of the Architect/Engineer, provide copies of the <u>original</u> test results in their native format.

- 7. All cabling shall be 100% fault-free unless noted otherwise. If any cable is found to be outside the specification defined herein, that cable and the associated termination(s) shall be replaced at the expense of the Contractor. The applicable tests shall then be repeated.
- 8. Should it be found by the Architect/Engineer that the materials or any portion thereof furnished and installed under this Contract fail to comply with the specifications and drawings with respect or regard to the quality, amount, or value of materials, appliances, or labor used in the work, it shall be rejected and replaced by the Contractor and all work disturbed by changes necessitated in consequence of said defects or imperfections shall be made good at the Contractor's expense.
  - a. CAT 6 Cable:
    - 1) Testing shall be from the modular jack at the information outlet to the modular patch panel in the communication equipment room.
    - 2) Horizontal cable shall be free of shorts within the pairs, and be verified for continuity, pair validity and polarity, and conductor position on the modular jack (e.g., wire map). Any defective, split, or mis-positioned pairs must be identified and corrected.
    - 3) CAT 6 horizontal cable shall be tested to 250 MHz as defined by TIA/EIA-568-C.2. Measurements shall be of the "Permanent Link", including cabling and modular jacks at the information outlet and modular patch panel. Parameters to be tested must include:
      - a) Wire Map
      - b) Length
      - c) NEXT Loss (Pair-to-Pair)
      - d) NEXT (Power Sum)
      - e) ELFEXT (Pair-to-Pair)
      - f) ELFEXT (Power Sum)
      - g) Return Loss
      - h) Attenuation
      - i) Propagation Delay
      - j) Delay Skew
    - 4) The maximum length of horizontal cable shall not exceed 295 feet, which allows 33 feet for technology equipment and modular patch cords.
    - 5) To establish testing baselines, cable samples of known length and of the cable type and lot installed shall be tested. The cable may be terminated with an eight-position CAT 6 modular connector (8-pin) to facilitate testing. Nominal Velocity of Propagation (NVP) and nominal attenuation values shall be calculated based on this test and be utilized during the testing of the installed cable plant. This requirement can be waived if NVP and nominal attenuation data is available from the cable manufacturer for the exact cable type under test.
    - 6) CAT 6 horizontal cable testing shall be performed using a test instrument designed for testing to 250 MHz or higher. Test records shall verify, "PASS" on each cable and display the specified parameters, comparing test values with standards based "templates" integral to the unit. Test records that report a PASS\*, FAIL\*, or FAIL result for any of the parameters will not be accepted.

7) In the event results of the tests are not satisfactory, the Contractor shall make adjustments, replacements, and changes as necessary and shall then repeat the test or tests that disclosed faulty or defective material, equipment, or installation methods, and shall make additional tests as the Architect/Engineer deems necessary at no additional expense to the project or user agency.

# 2.2 TESTING FIBER

- A. General Requirements:
  - 1. Perform acceptance tests as indicated below for each optical fiber sub-system (e.g., backbone, horizontal, etc.) as it is completed.
  - 2. Supply all equipment and personnel necessary to conduct the acceptance tests. The method of testing shall be approved by the Architect/Engineer.
  - 3. Visually inspect all optical fiber cabling and termination points to ensure that they are complete and conform to the standards defined herein. Provide the Architect/Engineer with a written certification that this inspection has been made.
  - 4. Conduct acceptance testing according to a schedule coordinated with the Owner/Architect/Engineer. Representatives of the Owner may be in attendance to witness the test procedures. Provide a minimum of one (1) week's advance notice to the Architect/Engineer to allow for such participation. The notification shall include a written description of the proposed conduct of the tests, including copies of blank test result sheets to be used.
  - 5. Tests related to connected equipment of others shall only be done with the permission and presence of the Contractor involved. The Contractor shall ascertain that testing only is required to prove that the optical fiber connections are correct.
  - 6. Provide test results and describe the conduct of the tests including the date of the tests, the equipment used and the procedures followed. At the request of the Architect/Engineer, provide copies of the original test results.
  - 7. All optical fiber cabling shall be 100% fault-free unless noted otherwise. If any optical fiber cable is found to be outside the specification defined herein, that optical fiber cable and the associated connector(s) shall be replaced at the expense of the Contractor. The applicable tests shall then be repeated.
  - 8. Should it be found by the Architect/Engineer that the materials or any portion thereof furnished and installed under this Contract fail to comply with the specifications and drawings with respect or regard to the quality, amount, or value of materials, appliances, or labor used in the work, it shall be rejected and replaced by the Contractor and all work disturbed by changes necessitated in consequence of said defects or imperfections shall be made good at the Contractor's expense.
  - 9. The optical fibers utilized in the installed cable shall be traceable to the manufacturer. Upon request by the Owner, provide cable manufacturer's test report for each reel of cable provided. These test reports shall include manufacturer's on-reel attenuation test results at 850-nm and 1300-nm for each optical fiber of each reel prior to shipment from the manufacturer.
    - a. On-the-reel bandwidth performance as tested at the factory. Factory data shall be provided upon request.
    - b. The testing noted for optical fiber cabling utilizes an Optical Time Domain Reflectometer (OTDR). However, the Contractor may submit to the Architect/Engineer for pre-approval of alternate fiber optic testing equipment.
- B. Tests Prior to Installation: The Contractor, at their discretion and at no cost to the Owner, may perform an attenuation test with an OTDR at 850-nm or 1300-nm on each optical fiber of each cable reel prior to installation. Supply this test data to the Architect/Engineer prior to installation.

- C. Tests After Installation: Upon completion of cable installation and termination, the optical fiber cabling shall be tested to include:
  - 1. Optical Attenuation ("Insertion Loss" Method):
    - a. Optical Attenuation shall be measured on all terminated optical fibers in one direction of transmission using the "Insertion Loss" method measurement in accordance with the TIA/EIA 526-14, Method B, and be inclusive of the optical connectors and couplings installed at the system endpoints. Access jumpers shall be used at both the transmit and receive ends to ensure that an accurate measurement of connector losses is made. Multimode optical fibers shall be tested at 850 ± 30 nm. Singlemode optical fibers (if applicable) shall be tested at 1300 ± 20 nm.
    - b. Attenuation of optical fibers shall not exceed the values calculated as follows:
      - 1) Attenuation (max.) = 2\*C+L\*F+S dB.
      - 2) Where C is the maximum allowable Connector Loss (in dB), L is the length of the run (in kilometers), and F is the maximum allowable optical fiber loss (in dB/km). S is the total splice loss (# of splices \* maximum attenuation per splice).
  - 2. Verification of Link Integrity (OTDR):
    - a. All optical fibers shall be documented in one direction of transmission using an Optical Time Domain Reflectometer (OTDR). Multimode optical fibers shall be tested at 850-nm and 1300-nm (nominal). Singlemode optical fibers (if applicable) shall be tested at 1310-nm and 1550-nm (nominal). The OTDR(s) shall incorporate high-resolution optics optimized for viewing of short cable sections. Access jumpers of adequate length to allow viewing of the entire length of the cable, including the connectors at the launch and receive end, shall be used. Access jumpers used for testing shall match the type and core diameter of the fiber optic strand under test.
    - b. Set OTDR's test variables to the manufacturer's published backscatter coefficient and velocity of propagation figure for the specific strand of fiber under test. OTDR's range should be set to approximately 1.5 times the length of the strand under test, pulse width should be optimized for the length of the fiber optic strand under test, and number of averages should be adjusted to approximately 120 seconds per wavelength.
    - c. OTDR traces revealing a point discontinuity greater than 0.2 dB in a multimode optical fiber or 0.1 dB in a singlemode optical fiber (if applicable) at any of the tested wavelengths or any discontinuity showing a reflection at that point shall be a valid basis for rejection of that optical fiber by the Owner. The installation of that optical fiber cable shall be reviewed in an effort to remove any external stress that may be causing the fault. If such efforts do not remove the fault, that optical fiber cable and the associated terminations shall be replaced at the expense of the Contractor.

# 2.3 DOCUMENTATION/AS-BUILTS/RECORDS

- A. General:
  - 1. Upon completion of the installation, submit as-builts per the requirements of Section 27 05 00 and Division 1. Documentation shall include the items detailed in the subsections below.

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- 2. All documentation, including hard copy and electronic forms, shall become the property of the Owner.
- 3. The Architect/Engineer may request that a 10% random field retest be conducted on the cable system at no additional cost to verify documented findings. Tests shall be a repeat of those defined above. If findings contradict the documentation submitted by the Contractor, additional testing can be requested to the extent determined necessary by the Architect/Engineer, including a 100% retest. This retest shall be at no additional cost to the Owner.
- B. Copper Media Test Data:
  - 1. Test results shall include a record of test frequencies, cable type, conductor pair and cable (or Outlet) I.D., measurement direction, test equipment type, model and serial number, date, reference setup, and crew member name(s).
  - 2. Printouts generated for each cable by the wire test instrument shall be submitted as part of the documentation package. The Contractor shall furnish this information in electronic form (USB thumb drive). The thumb drive shall contain the electronic equivalent of the test results as defined by the bid specification and be in the tester's native format as well as summaries of each test in pdf format. Provide a licensed copy of the software required to view and print the data that is provided in a proprietary format. Furnish one (1) copy of the data and display (if applicable) software.
- C. Optical Fiber Media Test Data:
  - 1. Test results shall include a record of test wavelengths, cable type, fiber and cable (or Outlet) I.D., measurement direction, test equipment type, model and serial number, date, reference setup, and crew member name(s).
  - 2. OTDR traces of individual optical fiber "signatures" obtained as specified above shall be provided to the Architect/Engineer in electronic form for review. Trace files shall be so named as to identify each individual optical fiber by location in the cable system and optical fiber number or color. Where traces are provided in electronic form, provide along with the above documentation, one (1) licensed copy of the software that will allow for the display of OTDR traces provided. The software shall run on a Microsoft Windows-based personal computer.
- D. Record Drawings:
  - 1. The drawings are to include cable routes and outlet locations. Outlet locations shall be identified by their sequential number as defined elsewhere in this document. Numbering, icons, and drawing conventions used shall be consistent throughout all documentation provided.

PART 3 - EXECUTION (Not Used)

# END OF SECTION 27 17 10

# SECTION 27 17 20 - STRUCTURED CABLING SYSTEM WARRANTY

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. This section describes support and warranty requirements relating to the structured cabling system and related subsystems.
- 1.2 RELATED WORK
  - A. Section 27 05 00 Basic Technology Systems Requirements.
  - B. Section 27 11 00 Communication Equipment Room (CER).
  - C. Section 27 13 00 Backbone Cabling Requirements.
  - D. Section 27 15 00 Horizontal Cabling Requirements.
- 1.3 QUALITY ASSURANCE
  - A. Refer to Section 27 05 00 for relevant standards.

### 1.4 SUBMITTALS

- A. Under the provisions of Section 27 05 00 and Division 1, prior to close of the project the Contractor shall submit:
  - 1. A numbered certificate from the manufacturing company registering the installation.

### PART 2 - PRODUCTS

- 2.1 WARRANTY
  - A. A two (2) year Product Installation Warranty shall be provided for the structured cabling system as described in the contract documents.
  - B. The Product Installation Warranty shall cover the replacement or repair of the defective product(s) and labor for the replacement or repair of such defective product(s).
  - C. Upon successful completion of the installation and subsequent inspection, the Owner shall be provided with a numbered certificate from the manufacturing company registering the installation.

### PART 3 - EXECUTION

### 3.1 WARRANTY REQUIREMENTS

A. This Contractor shall be responsible for providing, installing, and testing a structured cabling system that will meet the manufacturer's warranty requirements.

END OF SECTION 27 17 20

# SECTION 27 41 00 - PROFESSIONAL AUDIO/VIDEO SYSTEM

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Audio Cabling
  - B. Digital Video Cabling
- 1.2 RELATED WORK
  - A. Section 26 05 33 Conduit
  - B. Section 26 05 13 Wire and Cable
  - C. Section 27 05 00 Basic Communications Requirements
  - D. Section 27 05 26 Communications Bonding
  - E. Section 27 05 03 Through Penetration Firestopping
  - F. Section 27 11 00 Communication Equipment Rooms
  - G. Section 27 05 28 Interior Communications Pathway
  - H. Section 27 15 00 Horizontal Cabling Requirements
  - I. Section 27 42 00 Electronic Digital Signage Systems
- 1.3 QUALITY ASSURANCE
  - A. Manufacturer: The manufacturer of equipment shall have a complete service organization for all products in the manufacturer's line.
  - B. Integrator/Dealer: The Contractor shall be a factory-authorized and certified integrator/dealer specializing in each selected manufacturer's products, with demonstrated prior experience with the selected manufacturer's system installation and programming.
  - C. The following qualifications have been endorsed by the AudioVisual and Integrated Experience Association (AVIXA), which is formerly known as InfoComm International.
    - 1. The Contractor shall have the services of a Certified Technology Specialist supervising the project. This service shall not be subcontracted. In addition to supervising the project, the CTS-I shall perform the following tasks on the project:
      - a. Review submittals and provide a letter stating the submittals are in compliance with the contract documents.
      - Provide written and dated confirmation of an observation of the contractor's installation activities no less than every 2 weeks month during the construction period.

- c. Provide a final written and dated confirmation of a final construction review prior to testing.
- d. Review final testing and calibration of the systems and provide a letter with the documented results or transmittal of the results stating the test results and calibration compliance with the contract documents.
- D. A certification of CCNA or CCNP from CISCO.
- E. The Contractor(s) shall provide a resume of prior experience in similar types and scales of projects, and other projects that may have been completed with the client. The resume shall include the project name, square footage, budget, system descriptions, and references with email addresses and phone numbers.
- F. The Contractor shall have acquired and maintained all certifications for a minimum of one (1) month prior to the posted bid date of this project.

# 1.4 REFERENCES

- A. ADA Americans with Disabilities Act
- B. ADAAG Americans with Disability Accessibility Guidelines
- C. ANSI American National Standards Institute
- D. AVIXA Audiovisual and Integrated Experience Association (Formerly InfoComm)
- E. ANSI/InfoComm A102.01:2017 Audio Coverage Uniformity
- F. ANSI/InfoComm 2M-2010 Standard Guide for Audiovisual Systems Design and Coordination Processes
- G. ANSI/InfoComm F501.01:2015 Cable Labeling for Audiovisual Systems
- H. ANSI/InfoComm 10:2013 Audiovisual Systems Performance Verification
- I. ANSI/AVIXA V202.01:2016 Display Image Size for 2D Content in Audiovisual Systems
- J. ANSI/InfoComm 4:2012 Audio Visual Systems Energy Management
- K. ANSI/InfoComm 3M-2011 Projected Image System Contrast Ratio
- L. IBC International Building Code
- M. IEC International Electrotechnical Commission
- N. NFPA 70 National Electrical Code (NEC)
- O. UL 813 Commercial Audio Equipment
- P. UL 1419 Professional Video and Audio Equipment
- Q. UL 1480 Speakers for Fire Alarm, Emergency, and Commercial and Professional Use

R. UL 1492 - Audio/Video Products and Accessories
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# 1.5 SUBMITTALS

- A. Submit shop drawings and product data under provisions of Section 27 05 00.
- B. General Requirements:
  - 1. Submittals will be submitted in multiple passes over the course of construction. Each pass will be a dedicated single submission for review as outlined in the general submittal requirements outlined in section 27 05 00.
  - 2. Upon acceptance of an item in the submittal, the Contractor shall remove them from future resubmittals of the same submittal "pass".
  - 3. Should the Contractor not provide shop drawings in a timely fashion, not complete requirements, or extend the time of any resubmittals so as to jeopardize schedules, cause delay, or limit access for field work, the Contractor bears responsibility for impact and delay that may occur. This includes access or lift to overhead positions and associated protection of work already in place.
- C. First Pass Submittals: To be submitted after the project is awarded but before equipment is submitted, purchased and installed.
  - 1. Contractor(s) resume of qualifications.
  - 2. All certifications shall be current and valid. Any certificate with expired dates will not be accepted.
  - 3. All applicable AudioVisual and Integrated Experience Association (AVIXA) certifications. Qualifications from InfoComm that have not expired will be accepted.
  - 4. All certifications outlined in the qualifications shall be included in this submittal. Refer to the qualifications section for additional information. Certifications include, but are not limited to:
    - a. All installed manufacturer certifications required by the manufacturer.
    - b. Control system authorized dealer certification.
    - c. Control system certified programmer certification(s).
    - d. Audio system DSP dealer certification.
    - e. Audio system DSP programmer certification.
    - f. Professional audio components dealer certification(s).
    - g. Video system dealer certification(s).
    - h. Video conferencing dealer certification(s).
    - i. All other applicable dealer, installation and programming certifications.
    - j. All applicable Microsoft certifications.
    - k. All applicable networking certifications.
  - 5. If an alternate manufacturer(s) is submitted, the equivalent certifications to the basis of design manufacturer(s) shall be required and submitted.
  - 6. Audio and video calibration equipment certifications.
  - 7. Audio and video testing and calibration equipment and software procedures and manufacturer-specific equipment calibration certificates.
- D. Second Pass Submittals: To be submitted after all initial submittals have been approved but before equipment is purchased, installed, configured, and programmed. This can be submitted with the first pass submittal but will require to be submitted as a separate document.
  - 1. The submittal shall include a list of all equipment submitted, listing out each product manufacturer and model number cross referenced with the equipment's Technology Equipment Schedule items Equipment List Abbreviation.

- 2. Alternate System Drawings: If an approved alternate manufacturer is submitted, the Contractor shall provide project-specific system CAD drawings. These will be required to be submitted with the product data.
  - a. Provide a system block diagram noting system components and interconnection between components. The interconnection of components shall clearly indicate all wiring required in the system. When multiple pieces of equipment are required in the exact same configuration (e.g., multiple identical controllers), the diagram may show one device and refer to the others as "typical" of the device shown.
- 3. Product Data: Provide manufacturer's technical product specification sheet for each individual component type. Submitted data shall show the following:
  - a. Compliance with each requirement of these documents.
  - b. All component options and accessories specific to this project.
  - c. Electrical power consumption rating and voltage.
  - d. Wiring requirements.
  - e. Pre-terminated cable distances and requirements identified by each room where required.
  - f. Product manuals are not an acceptable format and will be rejected.
- E. Final Pass Submittals: To be submitted after all initial submittals have been approved but before the equipment is installed, configured and programmed. These should not be submitted until after the pre-installation meeting outlined in Part 3.
  - 1. System Drawings: Project-specific system drawings shall be provided as follows:
    - a. Provide a system block diagram noting system components and interconnection between components. The interconnection of components shall clearly indicate all wiring required in the system. When multiple pieces of equipment are required in the exact same configuration (e.g., multiple identical controllers), the diagram may show one device and refer to the others as "typical" of the device shown.
    - b. Submittals shall contain shop drawings indicating physical plan locations and placement of installed devices and accessories with associated scope or field conditions for review and coordination. Provide mounting details, suspensions, and rough-in notes with trade demarcations.
      - Identify any non-standard back boxes or mounting assembly required by product or specifications and elaborate contractor means and methods for mounting.
      - Provide rack drawing(s) showing the mounting of equipment in each rack or cabinet on the project.
      - 3) All display mounts shall be coordinated with the Architect to verify the exact vertical and horizontal positioning of the display. Coordinate in-wall stud locations for installation of recessed display mounts to install in the exact location as coordinated with the architectural drawings.
      - 4) Projector mounts shall be coordinated with other utilities on the ceiling and wall to minimize any potential obstructions for the visual beam of the projector prior to installation of the projector mount.
      - 5) Projector mounts, projector screens, recessed ceiling speakers, in-ceiling microphones, and all other above ceiling devices shall be coordinated with other trades in the field (e.g., mechanical ductwork, lights, diffusers, etc.) to minimize changes that will impact the performance of the system design.

- c. Submit wiring and cable path requirements, including field wiring, path verification, signal separation, and outside diameter of cables for conduit sizing and verification that can be used for field installation and electrical coordination.
- d. Reproduction of contract documents is not acceptable for submittals. Wire CAD type drawings and cable tag lists or schedules, or typical manufacturer's abbreviated single lines alone, are not complete.
- 2. The Contractor shall submit graphic or emulated representations of the control system touch panels for each unique space and layout prior to purchase, installation and programming for review and comment by the Architect/Engineer and Owner. These shall show and describe the intended programming/macro control features and functions of each button/icon for all pages.
- 3. The Contractor shall submit graphic or emulated representations of the control system keypads for each unique space and layout prior to purchase, installation and programming for review and comment by the Architect/Engineer and Owner. These shall show and describe the intended programming/macro control features and functions of each button/knob.
- 4. The Contractor shall submit the actual DSP audio processor files or single line audio path file diagram prior to installation for review and comment by the Architect/Engineer. Provide preliminary settings with processor blocks identified and note resources allocated.
- 5. The Contractor shall submit the number of IP addresses, VLANS, and subnetworks that will be required from the Owner's Information Systems Department.
- 6. Provide system checkout and commissioning procedure to be performed at acceptance.
  - a. The A/E provides electro-acoustic and technical testing including punch list on behalf of the Owner for final performance verification and optimization of the systems. The AVC shall include a site test in his/her bid for A/E Commissioning and testing services.
  - b. AVC shall provide two (2) week written advance notice to the Prime Contractor for the A/E and schedule a minimum of one "quiet day" on the CM project schedule chart for A/E electro-acoustic testing, when project nears Substantial Completion and loudspeakers are properly aimed.
    - A "quiet day" means General Contractor activity may proceed in certain areas, but A/E shall retain the ability to call off any noise or intrusive construction activity in the main seat area for noise control measurements and main loudspeaker testing as required. This is at the will of the site acoustician and AV Commissioning Firm (A/E).
    - 2) A test report and pre-commissioning check list shall be filed by AVC prior to scheduling A/E performance verification.
- 7. Submit meeting agenda for planning/programming meetings as required in Part 3 of this specification.
- 8. Submit detailed description of Owner training to be conducted at project end, including specific training times and typical attendees expected.
- 9. Provide rack drawing(s) showing the mounting of equipment in each rack or cabinet on the project. Rack drawings shall include the following:
  - a. Equipment placement including mounting on the front or rear of the rack.
  - b. Spacing separation as required by equipment for adequate airflow and heat dissipation.
  - c. Signal separation based on AVIXA standards as required by the design.

- d. Heating/cooling load requirements for submitted equipment to verify the heating/cooling load of the rack. This shall include Owner-provided equipment coordinated with the Owner.
- e. Power requirements for each rack including plug type and loads based on the final approved products.
- 10. A console and equipment rack plan shall be provided showing console, countertop, roughin, cable paths, and wall plates with dimensions in plan view and elevation. The plan shall include equipment layout within the console and rack.
- 11. Submit the detailed engineered and coordinated mounting solution(s) for wall-mounted and ceiling-mounted devices including the following items:
  - a. Surface-mounted and/or flown loudspeakers.
  - b. Ceiling-mounted and/or flown projectors, including distance from the screen, height to the lens, and the angle of the projector based on actual field conditions.
  - c. Projection screens, including height from the finished floor and black screen masking from finished ceiling.
  - d. Video displays including blocking or ceiling span requirements, height from finished floor, and back box location.
  - e. Projector lifts, including height from the finished floor and decorative ceiling cover.
- F. Discontinued Products and New Model Releases:
  - 1. For each product, the Contractor shall submit (in addition to the specified product) a product cut sheet if the specified product has been replaced, improved upon, phased out or otherwise upgraded at the time of shop drawing submittal.
    - a. The intent of this requirement is for the Contractor to submit only <u>direct</u> replacements for the specified products. A direct replacement shall be defined as a product of newer release that has equal or greater capabilities. The Contractor shall submit a letter from the manufacturer with a direct replacement that includes both model numbers to clarify the replacement.
    - b. It is not the intent of this requirement for the Contractor to submit new products or other product options that significantly differ in capability and/or cost from the specified product.
- G. Coordination Drawings:
  - 1. Include all ceiling-mounted devices in composite electronic coordination files. Refer to Section 27 05 00 for coordination drawing requirements.

#### 1.6 SYSTEM DESCRIPTION

- A. This specification section describes the furnishing, installation, commissioning and programming of audio/video components and systems.
- B. Performance Statement: This specification section and the accompanying Contract Documents are performance based, describing the minimum material quality, required features, and operational requirements of the system. These documents do not convey every wire that must be installed, every equipment connection that must be made and every feature and function that must be programmed and configured. Based on the equipment constraints described and the performance required of the system, as presented in these documents, the Vendor and the Contractor are solely responsible for determining all wiring, programming and miscellaneous equipment required for a complete and operational system.

- C. This document describes the major components of the system. All additional hardware, subassemblies, supporting equipment and other miscellaneous equipment required for proper system installation and operation shall be provided by the Contractor.
- D. This document describes the major programming features and functions of the system. All additional programming, configuration and integration required for proper system installation and operation shall be provided by the Contractor.
- E. When a specific manufacturer is not provided in this document for minor pieces of equipment, the Contractor shall provide only those materials considered to be of the same industry commercial and professional quality level as the major equipment manufacturers.
- F. General System Description:
  - 1. The purpose of this section is to define the overall AV system requirements for each space identified on the project drawings. This is to represent the end-user needs, applications, tasks and Functions and features for each space to assist with identifying programing requirements for each space.
- G. Room Type Requirements:
  - 1. General System Requirements:
    - a. Architectural and Infrastructure Requirements:
      - 1) Backing in wall for display.
    - b. Electrical Requirements:
      - 1) 120vac at projector.
    - c. Information Technology (IT) Requirements (Recommendations):
      - 1) WiFi coverage.Insert.
  - 2. Classroom
    - a. The classroom shall provide support for class instruction, recording, and streaming class instruction.
    - b. System Requirements:
      - 1) Provide the capability for the display of temporary video sources connected through an auxiliary input panel in the floor box at the instructor's station.
      - 2) Provide ceiling loudspeakers and associated electronics to reproduce the mono or summed-stereo-to-mono audio signal.
    - c. Architectural and Infrastructure Requirements:
      - 1) Provide appropriate backing for mounting the display to the wall. Coordinate with electrical backboxes.

- d. Electrical Requirements:
  - 1) At Projectors:
    - a) Provide one (1) 120VAC, 20A duplex receptacle mounted in ceiling at each projector. Refer to drawings for location.
  - 2) At Projection Screens:
    - a) Provide one (1) 120VAC, 20A hard connection at each electric screen.
  - 3) At Instructor's Station:
    - a) Provide two (2) 120VAC, 20A circuits to floor box at instructor's station.
- e. Acoustical Requirements (Recommendations):
- f. Information Technology (IT) Requirements (Recommendations)
  - 1) Provide WAN coverage.
  - 2) Provide network drop at each projector.
  - 3) Provide network drop at touch panel location.
  - 4) Provide two (2) network drops at instructor's station.
- g. AV System Description:
  - The instructor will control the system via the touch panel located at the instructor's station. The touch panel shall control the switching of AV inputs to all displays. Ceiling mounted PTZ camera shall provide a view of the teaching wall for lecture capture. Ceiling speakers shall provide a voice lift for the instructor and program audio from connected sources.
- H. System Room Drawing Reference: AV SYSTEM

ROOM DESCRIPTION/NAME	FUNCTIONAL DRAWING
Classroom	1/T1.01

# 1.7 INTELLECTUAL PROPERTY OWNERSHIP

- A. All supporting documentation, programming, uncompiled source code, graphic files, DSP code and diagrams, written and electronic files, including all latest versions of the documentation and software necessary to edit and adapt the system(s), shall be provided to the Owner for all spaces and all systems. The integrator and/or programmer shall also maintain a current copy to be provided at the Owner's request.
  - 1. The Owner shall have the right to modify the intellectual property directly, or to have the intellectual property modified by any party of the Owner's choosing.
- 1.8 PROJECT RECORD DOCUMENTS
  - A. Submit documents under the provisions of Section 27 05 00.

- B. Provide all applicable certifications.
- C. Provide statement that system checkout test, as outlined in the shop drawing submittal, is complete and satisfactory.
- D. Provide schedules documenting all terminal block wiring, including cable numbers.
- E. Warranty: Submit written warranty and complete all Owner registration forms.
- F. Complete all operation and maintenance manuals as described below.
- G. The Contractor shall include all factory-provided test results for equipment installed on the project.
- H. The Contractor shall include all test results from system demonstration and performance testing specified in this document.
- I. Record Drawings shall minimally include:
  - 1. All revisions to, or deviations from the original drawings, as well as final dimensions, cable routes, connector panel drawings, cable numbering charts, and control system programming documentation. A complete as-installed equipment list, listed by room, and with manufacturers' names, model numbers, serial numbers, and quantities of each item.
  - 2. A complete and correct system schematic, showing detailed connections for all parts of the system, including wire numbers, terminal block numbers and layouts, and other designations and programming code.
  - 3. Complete equipment rack layouts showing locations of all rack-mounted equipment items.
  - 4. Additional information, diagrams or explanations as designated under respective equipment or systems specification section.
- J. Within each equipment room, the appropriate floor plan for which that equipment room serves shall be laminated and mounted for use by the Owner. Functional drawings shall be posted at each AV closet or included at every AV rack within a room.
- K. Upon completion and final acceptance of the project, the Contractor shall provide the Owner a copy of the programming code for any and all AV systems and devices programmed by the Contractor.
  - 1. For any subsequent modifications to the programming code, an updated copy of the code shall be provided to the Owner.
- 1.9 OPERATION AND MAINTENANCE DATA
  - A. Submit documents under the provisions of Section 27 05 00.

- B. Manuals: Final copies of the manuals shall be delivered after completing the installation. Each manual's contents shall be identified on the cover. The manual shall include names, addresses, and telephone numbers of the Contractor responsible for the installation and maintenance of the system and the factory representatives for each item of equipment for each system. The manuals shall have a table of contents and labeled sections. The final copies delivered after completion of the installation shall include all modifications made during installation, checkout, and acceptance. Manuals shall be submitted in electronic format. The manuals shall consist of the following:
  - 1. Functional Design Manual: The functional design manual shall identify the operational requirements for the system and explain the theory of operation, design philosophy, and specific functions. A description of hardware and software functions, interfaces, and requirements shall be included.
  - 2. Hardware Manual: The manual shall describe all equipment furnished including:
    - a. General description and specifications.
    - b. Installation and checkout procedures.
    - c. Equipment layout and electrical schematics to the component level.
    - d. System layout drawings and schematics.
    - e. Alignment and calibration procedures.
    - f. Manufacturers repair parts list indicating sources of supply.
  - 3. Software Manual: The software manual shall describe the functions of all software and shall include all other information necessary to enable proper loading, testing, and operation. The manual shall include:
    - a. Definition of terms and functions.
    - b. System use and application software.
    - c. Initializations, startup, and shutdown.
    - d. Reports generation.
    - e. Details on forms customization and field parameters.
  - 4. Operator's Manual: The operator's manual shall fully explain all procedures and instructions for the operation of the system including:
    - a. Computers and peripherals.
    - b. System startup and shutdown procedures.
    - c. Use of system, command, and applications software.
    - d. Recovery and restart procedures.
    - e. Use of report generator and generation of reports.
    - f. Data entry.
    - g. Operator commands.
    - h. Alarm messages and reprinting formats.
    - i. System permissions functions and requirements.
  - 5. Maintenance Manual: The maintenance manual shall include descriptions of maintenance for all equipment including inspection, periodic preventive maintenance, fault diagnosis, and repair or replacement of defective components.
- C. Intellectual Property Ownership: Provide all uncompiled source code and DSP programming for all systems and spaces as described in Part 3 of this specification section.

# 1.10 WARRANTY

- A. Unless otherwise noted, provide warranty for one (1) year after Date of Substantial Completion for all materials and labor.
- B. Onsite Work During Warranty Period: This work shall be included in the Contractor's bid and performed during regular working hours, Monday through Friday.
  - 1. Inspections: The Contractor shall perform two (2) minor inspections at even intervals (or more often if required by the manufacturer), .
  - 2. Minor Inspections: These inspections shall include:
    - a. Visual checks and operational tests of all equipment, field hardware, and electrical and mechanical controls.
    - b. Mechanical adjustments if required on any mechanical or electromechanical devices.
- C. Operation: Upon the performance of any scheduled adjustments or repairs, Contractor shall verify operation of the systems.
- D. Emergency Service: The Owner will initiate service calls when the systems are not functioning properly. Qualified personnel shall be available to provide service within the distance defined within this specification section. The Owner shall be furnished with telephone number(s) where service personnel can be reached 24/7/365. Service personnel shall be at site within 24 hours after receiving a request for service.
- E. Records and Logs: The Contractor shall keep records and logs of each task completed under warranty. The log shall contain all initial settings at substantial completion. Complete logs shall be kept and shall be available for review on site, demonstrating that planned and systematic adjustments and repairs have been accomplished for the systems.
- F. Work Requests: The Contractor shall separately record each service call request on a service request form. The form shall include the model and serial number identifying the component involved, its location, date and time the call was received, specific nature of trouble, names of service personnel assigned to the task, instructions describing what must be done, the amount and nature of the materials used, the time and date work started, and the time and date of completion. The Contractor shall deliver a record of the work performed within five (5) business days after work is accomplished.
- G. System Modifications: The Contractor shall make any recommendations for system modification in writing to the Owner. No system modifications shall be made without prior approval of the Owner. Any modifications made to the system shall be incorporated into the operations and maintenance manuals, and other documentation affected. To the fullest extent possible, the Owner shall be provided with electronic restorable versions of all configurations prior to the modifications being made.
- H. Software: The Contractor shall provide all software and firmware updates during the period of the warranty and verify operation of the system upon installation. These updates shall be accomplished in a timely manner, fully coordinated with system operators, shall include training for the new changes/features, and shall be incorporated into the operations and maintenance manuals, and software documentation.
- I. Refer to the individual product sections for further warranty requirements of individual system components.

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# 1.11 ANNUAL SERVICE CONTRACT

- A. Provide annual cost for extended service and maintenance warranty after the first year for the audio/video systems according to the following terms:
  - 1. The term of the warranty shall begin on the system acceptance date and shall continue for one (1) year. The extended service and maintenance warranty may begin following this first year if accepted by the Owner. The term may be automatically renewed for successive one-year periods unless canceled by the Owner. The service and maintenance agreement shall include the following basic services to the Owner, including all necessary parts, labor and service equipment:
    - a. Repair or replace any equipment item that fails to perform as initially installed, as specified, or as determined per the manufacturer's performance criteria.
    - b. Perform semi-annual preventive maintenance on the equipment. This preventive maintenance shall include, but is not limited to, cleaning, realignment, bulb replacement, filter cleaning and replacement, inspection, re-calibration, and testing of devices. The Owner shall receive a written report of these inspections that identifies the device's status and, if required, a list of all necessary repairs or replacements.
    - c. Provide software and firmware maintenance on the system. Contractor shall install and configure any software and firmware updates that the manufacturer provides at no cost. Any additional software or firmware options, updates, or enhancements purchased by the Owner shall be installed. The Contractor shall not be responsible for the purchase of additional software packages or the maintenance of Owner data.
  - 2. The Contractor shall be compensated for any repairs or maintenance provided as a result of Owner abuse, misuse, intentional damage, accidental damage, or power fluctuations exceeding specified equipment tolerances.
  - 3. System defects or failures shall be corrected within four (4) hours on the same business day if the Owner makes a service request before 11:00 am, or before 12:00 noon the next business day if the Owner makes the request after 11:00 am. If requested by the Owner, the Contractor shall respond or remain at the site after normal business hours, and the Owner shall reimburse the Contractor for the incremental cost difference between premium labor rates and standard labor rates. This reimbursement applies to premium labor rates that do not exceed time-and-one-half rates after normal business hours and double-time rates for Sundays and holidays. The Contractor's services shall be performed in a good and workmanlike manner and remain free from defects for a period of one (1) year.
- B. Provide complete terms and conditions of warranty and service.
- C. The Owner will enter into a contract directly with the vendor. This specification is not a contract between the Owner and the vendor to perform these services.

# PART 2 - PRODUCTS

- 2.1 OWNER FURNISHED PRODUCTS
  - A. Projector and mount
  - B. Projection screen

- C. Flat panel display and mount
- D. AV input cabling

# 2.2 AUDIO CONNECTORS

A. This article includes minimum requirements for all connectors that are acceptable on this project. Should the Contractor request an alternative connector, it shall be submitted with the product submittals and clearly identified with which connector it will be replaced.

# 2.3 AUDIO CABLING

- A. Refer to Section 27 05 00 for cable rating requirements.
- B. Line Level Audio Cabling:
  - 1. For cable runs greater than or equal to 25 feet:
    - a. 18 AWG 2-conductor, foil shield, twisted, stranded (16x30) tinned bare copper.
- C. Constant Voltage Speaker Cabling:
  - 1. Class 2, stranded, twisted, 2-conductor, minimum of 16-gauge wire for all 25/70.7/100-volt applications unless noted otherwise.
  - 2. The Contractor shall size cabling as required for distance power and shall provide larger gauge cable as required.

# PART 3 - EXECUTION

# 3.1 EXAMINATION

- A. Verify that surfaces are ready to receive work.
- B. Verify field dimensions and coordinate physical size of all equipment with the architectural requirements of the spaces into which they are to be installed. Allow space for adequate ventilation and circulation of air.
- C. Verify that required utilities are available, in proper location, and ready for use.
- D. Beginning of installation means installer accepts existing conditions.

# 3.2 PRE-INSTALLATION

A. A pre-installation meeting shall be held after the project has been awarded but before any submittals or work has been conducted. The purpose of this meeting is to review the drawings and specifications to assist with the construction and installation process that will occur during construction. The meeting will include the Engineer, Architect, Owner's Representative, and all relevant installing contractors for this system. The meeting will be chaired by the project manager for the AV contract and will include the following topics:

B. The Contractor shall be responsible for submitting all requested submittals and holding the preinstallation meeting prior to any purchasing, installation, programming, and construction coordination. Any delays or changes to the project as a result of meeting this requirement will be at the Contractor's expense.

# 3.3 INSTALLATION

- A. Comply with the manufacturer's instructions and recommendations for installation of all products.
- B. Provide all system wiring between all components as directed by the manufacturer or required for proper system operation.
- C. Mount all touch screen and keypad devices where shown on plans in accordance with Americans with Disabilities Act (ADA) requirements for both side reach and front reach.
- D. Cabling Requirements:
  - 1. Non-plenum rated cabling may be used instead of plenum when installed with-in conduit in plenum rated areas.
  - 2. All cabling shall be routed according to function. Cabling shall be grouped and bundled by groups, such as: microphone and line level audio, control, video and speaker. In no case shall cabling from different functional groups be intermixed. No cabling shall be routed parallel to 120 VAC or higher power circuits unless separated by a minimum of 6" and the 120 VAC or higher power is installed in conduit.
  - 3. When cabling is installed in conduit, a separate conduit shall be provided for each cabling functional type.
  - 4. Cable bundles shall be loosely bundled to allow the visual following of individual cables within the bundle and to permit the easy removal and addition of cables as necessary.
  - 5. Horizontal cabling installed as open cable or in cable tray shall be bundled at not less than 10' intervals with hook-and-loop tie wraps. <u>The use of plastic cable zip ties is strictly</u> prohibited in any situation.
  - 6. Cabling shall not be spliced under any circumstances.
  - 7. Each cable shall be appropriately identified (as defined on the record documents) at each end's termination point using pressure sensitive label strips.
  - 8. Audio Cabling:
    - a. All amplified audio cabling shall not be in the same enclosed pathway as any other type of cabling as required by the NEC. Refer to the NEC for definitions and additional requirements.
    - b. The polarity of all cabling shall remain consistent throughout the project, on all equipment. Red conductors shall be used for the positive "+" side, and black used for the negative "-" side.
    - c. Cable shield length shall be equal to the cable's conductor length.
    - d. All shielded cables drain wire <u>SHALL</u> be grounded and continuous throughout the entire length of the system, including splices where speakers are installed.
    - e. Balanced audio connections shall be used whenever the mating equipment allows.
    - f. Do not run unbalanced cables longer than 3m. For interconnecting of unbalanced equipment in lengths longer than 3m, the Contractor shall provide a line driver located at the source.

- 9. Twisted Pair Cabling for All Applications:
  - a. The Contractor shall ensure that the twists in each cable pair are preserved to within 0.5 inches of the termination. The cable jacket shall be removed only to the extent required to make the termination.
  - b. The Contractor shall ensure that the cable shields are continuous throughout, terminated, and grounded according to the manufacturer's recommendations.
- E. Audio System Installation Requirements:
  - 1. The Contractor shall perform calculations for the optimal speaker tap settings to reach the desired SPL level and coverage without overloading the amplifier(s).
    - a. At a minimum, the following calculations shall be used:
      - 1) Add together all speaker taps that will be on a single channel of the amplifier. Multiply that total by 1.2, which will allow for a 20% future expansion. Multiply that number by 1.25 to ensure the amplifier never exceeds 75% of its total output. Utilize the final number to determine the minimum amplifier power requirements.
      - 2) For direct coupled systems (low impedance), allow a minimum of 10 dB headroom before any distortion occurs at the amplifier input indicator when beginning gain stage tests are set up. Increase headroom as appropriate for high impact and clarity needs, typically exceeding 12 to 15 dB during continuous operation.
  - 2. Connections of balanced to unbalanced equipment shall only be done through an active converter at the unbalanced side.
  - 3. Connections of unbalanced to balanced equipment shall only be done through an active converter at the unbalanced side.
  - 4. Connections from stereo balanced or unbalanced equipment to mono equipment of the same signal type shall only be done through a passive combiner.
  - 5. Connections from mono balanced or unbalanced equipment to stereo equipment of the same signal type shall only be done through a passive divider.
  - 6. The Contractor shall provide an isolation transformer for any balanced or unbalanced audio line that exhibits a hum, noise from EMI or RFI, power line noise, or ground loops.
  - 7. The Contractor shall provide an active audio line driver for all balanced and unbalanced signals that exceed the distance limitations of the cabling.
- F. Control System Installation Requirements:
  - 1. The Contractor shall perform calculations for the required wire AWG size based on distance for system power for touch panels, keypads and other devices being powered. A minimum of a 15% overhead is required.

#### 3.4 AUDIO SYSTEM TESTING AND CALIBRATION:

A. This Contractor shall field adjust any surface-mounted or flown loudspeaker orientation to achieve the necessary coverage pattern to the intended listening plane. Loudspeakers always face listeners and minimize coverage on walls. The contractor shall be familiar with the named and specified nominal coverage angle of all speakers above its crossover point or for speech range, (500-4,000 Hz).

- B. All speakers shall be tested for polarity prior to high work and a table of test results shall be included for A/E inspection. All loudspeakers shall be connected with uniform polarity, where a positive pressure pulse at the input corresponds to a positive driver excursion, and all drivers are uniform always moving in the same direction. Main speakers shall not be lifted or hoisted into high access areas without polarity testing.
- C. The Contractor shall make incremental adjustments on the equipment output and input tolerances to achieve matching signal levels while preserving +10 dB minimum headroom and also unity gain. Insert all broadband or high pass filters first for system protection after review of manufacturers specifications for power and bandpass.
- D. The Contractor shall utilize a Real Time Audio (RTA) spectrum analyzer with AES2 Broadband pink noise at a minimum of 1/3 octave, capable of providing detailed plots and reports.
  - 1. The Contractor shall have and own a calibrated Type 1 or Type 1.5 microphone for all measurements, that is recently calibrated within the last year.
  - 2. Calibration by ear, tablets and portable phones with integrated microphones are never acceptable. All software analysis tools require a calibrated interface and calibrated microphone. No Android devices are used for metering or calibration. IOS devices with calibrated software and interfaces may be used.
- E. Provide high quality media with full bandpass program material for critical listening. MP3 or streaming audio is not acceptable. Testing shall illustrate WAV file quality playback for impact and clarity.
- F. The Contractor shall provide graphic plots of the reference ambient noise for each space at the time of the calibration and submit with the calibration results. Test signal shall be 10dB minimum above ambient noise levels during testing.
- G. The Contractor shall use a listener sitting height of four (4) feet  $\pm$  1" for rooms where the primary function will be sitting. The Contractor shall use a listener standing height of five feet three inches (5.25')  $\pm$  1" for rooms where the primary function will be standing

# 3.5 AUDIO SYSTEM PERFORMANCE REQUIREMENTS

- A. The Contractor shall test and provide documents verifying all the following performance criteria. The Architect/Engineer shall be informed when the testing will take place and have the option to witness the testing and ask for additional testing for any reason.
- B. The Contractor shall develop an Audio Coverage Uniformity Measurement Location (ACUML) plan for each required space based on the project floor plans, and submit to the Architect/Engineer for review and approval prior to testing. The plan shall represent the majority of the listening area and perimeter seating in the direct field of main speakers.
- C. The tests shall be performed at the multiple locations defined on the ACUML plan representing the majority of the listening area(s). The Contractor shall indicate on the floor plan drawings where each test was performed, with the corresponding graphic plot, and submit with the final documentation for review and approval by the Architect/Engineer.
- D. The test shall be taken with AES2 Broadband pink noise at a minimum of 15 dB above the reference ambient noise level, taking caution to not overdrive and clip any component of the system beyond 0.5% Total Harmonic Distortion (THD), with a maximum system THD of 1.0%.

- E. The audio system(s) shall meet the following minimum requirements:
  - 1. Achieve a total average SPL of 95 dBA in the majority of seating area with additional headroom. Use dBC for levels above 95 dBA.
  - The system's total SPL frequency response shall be within ± 4 dB from 500 Hz to 8000 Hz. All efforts shall be made to equalize the system's frequency response possible throughout the system's entire 100 Hz to 16kHz spectrum.
  - 3. The subwoofer/speaker low/high crossover points shall be a Butterworth (BW) filter set at 80 Hz with a 24 dB per octave slope. This crossover point shall be adjusted as needed to achieve a smooth frequency response. The subwoofer high-pass filter shall be set to manufacturer's recommended half-power point or 40 Hz, whichever is higher.
  - 4. Achieve a minimum RaSTI value of 0.63.

# 3.6 SYSTEM COMMISSIONING

- A. The Contractor shall notify the Architect/Engineer and Owner prior to conducting final system commissioning.
- B. Contractors' tests shall be scheduled and documented in accordance with the commissioning requirements. Refer to Section 01 09 00 General Commissioning.
- C. System verification testing is part of the commissioning process. Verification testing shall be performed by the Contractor and witnessed and documented by the Commissioning Agent. Refer to Section 01 09 00 General Commissioning for system verification tests and commissioning requirements.
- D. Contractor shall demonstrate system performance of all equipment and adjust settings as directed by the Architect/Engineer and/or Owner.
  - 1. All system settings, software options and other parameters shall be simulated and tested by the Contractor

# 3.7 FIELD SERVICES

- A. The installer shall conduct a planning meeting with the Owner. The purpose of this meeting shall be to determine all equipment settings that are considered preferences (where proper system operation does not depend on the setting).
- B. The installer shall include labor for all planning and all programming activities required to implement the Owner's preferences for equipment settings.
- C. It shall be the responsibility of the Contractor/installer to provide a complete, functional system as described by the design documents. These responsibilities include:
  - 1. Complete hardware setup, installation and wiring and software configuration.
  - 2. Complete programming of software in accordance with the Owner's desires determined by the planning meeting.
  - 3. Complete system diagnostic verification.
  - 4. Complete system commissioning.

# 3.8 SYSTEM ACCEPTANCE

A. The Contractor shall submit for review a formal acceptance and system checkout procedure. The system checkout procedures shall include all system components and software. The Contractor shall perform the tests and settings and document all results.

# 3.9 SYSTEM DOCUMENTATION

- A. Complete documentation shall be provided for the system. The documentation shall describe:
  - 1. All operational parameters of the system.
  - 2. Complete documentation of programming and features.
  - 3. Complete operating instructions for all hardware and software.
- B. The following sections shall be provided in the system documentation:
  - 1. User Manual: A step-by-step guide and instructions detailing all system user functions.
  - 2. Technical Manual: A comprehensive document providing all system operations, troubleshooting flowcharts, functional system layout, wiring diagrams, block diagrams and schematic diagrams.
  - 3. Maintenance Manual: A comprehensive document on all aspects of physical maintenance of the systems, including cleaning of the displays, bulb changes, filter cleaning, filter changing and UPS maintenance.

#### END OF SECTION 27 41 00

# SECTION 27 51 13 - PAGING SYSTEMS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Ceiling Speaker
  - B. Paging System Cable

#### 1.2 RELATED WORK

- A. Section 26 05 33 Conduit and Boxes
- B. Section 26 05 35 Surface Raceways
- C. Section 26 05 13 Wire and Cable
- D. Section 27 05 00 Basic Communications Systems Requirements
- E. Section 27 05 03 Through Penetration Firestopping
- F. Section 27 05 26 Communications Bonding
- G. Section 27 05 28 Interior Communication Pathways
- H. Section 27 15 00 Horizontal Cabling Requirements
- I. Section 27 05 53 Identification and Administration
- 1.3 QUALITY ASSURANCE
  - A. Manufacturer: The manufacturer shall have five (5) years documented experience in the design and manufacture of paging system devices and equipment.
  - B. Installer: The Contractor shall have a minimum of three (3) years documented experience in paging system installation and must be a <u>factory-authorized</u> service and support company specializing in the selected manufacturer's product, with demonstrated prior experience with the selected manufacturer's system installation and programming.
    - 1. The Contractor shall own and maintain all tools and equipment necessary for successful installation and testing of the system and have personnel adequately trained in the use of such tools and equipment.
  - C. The following qualifications have been endorsed by the AudioVisual and Integrated Experience Association (AVIXA), which is formerly known as InfoComm International.
    - 1. The Contractor shall have a Certified Technology Specialist (CTS) <u>on staff</u> and supervising the project. This service shall not be subcontracted.

- 2. The CTS shall perform the following tasks on the project:
  - a. Review contractor's submittals and provide a letter stating the submittals are in compliance with the contract documents.
  - b. Provide written and dated confirmation of an observation of the contractor's installation activities no less than every 2 weeks during the construction period.
  - c. Provide a final written and dated confirmation of a final construction review prior to testing.
  - d. Review final testing and calibration of the systems and provide a letter with the documented results or transmittal of the results stating the test results and calibration compliance with the contract documents.
- D. The Contractor(s) shall provide a résumé of prior experience in similar types and scales of projects, and other projects that may have been completed with the client. The résumé shall include the project name, square footage, budget, system descriptions, and references with email addresses and phone numbers.
- E. The Contractor shall have acquired and maintained all certifications for a minimum of one (1) month prior to the posted bid date of this project.
- F. Service: The manufacturer of the system must have local service representatives within 60.
- G. The entire installation shall comply with all applicable electrical and safety codes. All applicable devices, equipment, and cabling shall be listed by Underwriters' Laboratories, Inc.

# 1.4 REFERENCES

- A. ADA Americans with Disabilities Act
- B. ADAAG Americans with Disabilities Accessibility Guidelines
- C. NFPA 70 (NEC) National Electrical Code
- D. UL 813 Standards for Commercial Audio Systems
- E. UL 1480 Speakers for Fire Alarm, Emergency, and Commercial and Professional Use

# 1.5 SUBMITTALS

- A. Submit product data under the provisions of Section 27 05 00.
- B. Provide materials documenting experience requirements of the manufacturer and installing contractor.
- C. Product Data Submittal: Provide manufacturer's technical product specification sheet for each individual component type. Submitted data shall show the following:
  - 1. Compliance with each requirement of these documents. The submittal shall acknowledge each requirement of this section, item by item.
  - 2. All component options and accessories specific to this project.
  - 3. Electrical power consumption rating and voltage.
  - 4. Heat generation for all power consuming devices.
  - 5. Wiring and connection requirements.

- 6. Manufacturer's installation instructions, indicating application conditions and limitations of use as stipulated by product testing agency and instructions for storage, handling, protection, examination, preparation, installation, and initiating usage of product.
- D. System Drawings:
  - 1. Project-specific system CAD-generated drawings shall be provided as follows:
    - a. Provide a system block diagram noting system components and interconnection between components. The interconnection of components shall clearly indicate all wiring required in the system. When multiple pieces of equipment are required in the exact same configuration (e.g., multiple identical speaker zones), the diagram may show one device and refer to the others as "typical" of the device shown.
    - b. Where applicable, an equipment rack plan shall be provided showing rack elevations and dimensions in plan and elevation view. The plan shall include equipment layout within the rack.
- E. Quality Assurance:
  - 1. Provide list of test equipment proposed for use in testing the installed paging system.
  - 2. Provide system checkout test procedure to be performed at acceptance, including demonstration of specified performance and all required system features and functions listed herein and as further detailed on the drawings.

# 1.6 DELIVERY, STORAGE, AND HANDLING

- A. Deliver products to the site under the provisions of Section 27 05 00.
- B. Store and protect products under the provisions of Section 27 05 00.
- 1.7 SYSTEM DESCRIPTION
  - A. This specification section describes the furnishing, installation, commissioning and programming of a complete, extension to an existing single-zone paging system.
  - B. Performance Statement: This specification section and the accompanying design documents are performance based, describing the minimum material quality, required features, and operational requirements of the system. These documents do not convey every wire that must be installed or every equipment connection that must be made. Based on the equipment constraints described and the performance required of the system as presented in these documents, the vendor and the Contractor are solely responsible for determining all wiring, programming, and miscellaneous equipment required for a complete and operational system.
  - C. Basic System Requirements: The system shall be capable of providing the following minimum features in addition to those specified elsewhere in this specification and on the drawings:
    - 1. Single-zone.

# 1.8 PROJECT RECORD DOCUMENTS

- A. Submit documents under the provisions of Section 27 05 00.
- B. Provide floor plans identifying actual locations of all installed overhead paging system equipment and devices.

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- C. Provide final system block diagram showing any deviations from shop drawing submittal. Block diagram shall include cable number documenting the numbers installed on both ends of the cable in the field.
- D. Provide documentation of all test results and statement that system checkout test, as outlined in shop drawing submittal, is complete and satisfactory.
- E. Warranty: Submit written warranty and complete all Owner registration forms.
- F. Complete all operation and maintenance manuals as described herein.
- 1.9 OPERATION AND MAINTENANCE DATA
  - A. Submit data under provisions of Section 27 05 00.
  - B. Operation and Maintenance data shall be submitted in hard copy and electronic .pdf format.
  - C. Operation data shall include:
    - 1. Manufacturer's full operation instructions for each piece of equipment.
    - 2. Complete documentation of all settings and programming.
    - 3. Detailed, step-by-step instructions for system operation, including accessing, initiating, and performing all required system features and functions listed herein.
  - D. Maintenance data shall include:
    - 1. Description of servicing procedures:
      - a. Documentation of all manufacturers' recommended preventive and remedial maintenance procedures to be performed by the Owner.
      - b. Troubleshooting flowcharts.
    - 2. Spare parts list.

#### 1.10 WARRANTY

- A. <u>Unless otherwise noted</u>, provide warranty for a minimum of one (1) year after Substantial Completion, as defined by the Contract. Certain system components may require additional manufacturer's warranty as described herein.
- B. The warranty shall:
  - 1. Cover the replacement or repair of the defective product(s) and labor for the replacement or repair of such defective product(s).
  - 2. Include emergency service and repair on-site, with response times of 24 hours from time of notification. The system shall be repaired and restored to operation within 24 hours of technician's arrival on site.
- C. Refer to the individual product sections for further warranty requirements of individual system components.

#### PART 2 - PRODUCTS

#### 2.1 CEILING SPEAKER

- A. Features:
  - 1. Integral 70-volt transformer
  - 2. Circular paintable steel grille
- B. Provide complete with manufacturer's circular paintable steel speaker enclosure and T-bar support tile bridge.
- C. Refer to the drawings for manufacturer and part number.

#### 2.2 PAGING SYSTEM CABLE

- A. Refer to Section 27 05 00 for plenum or non-plenum cable rating requirements.
- B. Speaker Cable
  - 1. Minimum 18/2 shielded with drain wire
    - a. Conductor Type: Bare copper, stranded
  - 2. Cable shall be NEC compliant and UL listed.
  - 3. Basis of Design:
    - a. Belden 5300FE (CM) or 6300FE (CMP)
  - 4. Provide with larger-gauge conductors where necessary to maintain acceptable voltage drop as defined herein.
- 2.3 CONDUIT
  - A. All conduit for paging system cabling shall be a minimum of 3/4" trade size.
  - B. Flexible conduit shall be used only for "fixture whip" type applications at speakers in accessible ceilings, between a speaker and nearby junction box. Flexible conduit for this application shall be no longer than four (4) feet. Flexible conduit shall not be installed for any other paging system cabling.
  - C. Refer to Division 26 for additional requirements.
- 2.4 NON-CONTINUOUS CABLE HANGERS AND SUPPORTS
  - A. Refer to Section 27 05 28 for requirements.

# PART 3 - EXECUTION

#### 3.1 INSTALLATION

A. Comply with all manufacturer's instructions and recommendations for installation of all equipment, devices, and materials.

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- B. It is the Contractor's responsibility to survey the site and include all necessary costs to perform the installation as specified.
- C. Wiring:
  - 1. Refer to Division 26 for conduit requirements and additional wiring requirements. Wiring not installed in conduit shall be plenum rated.
  - All cabling shall be run in conduit "free-air" in non-continuous cable supports or cable tray above accessible ceilings, and in conduit or in a secured metal raceway in exposed areas. Supports shall be spaced at a maximum 4-foot interval. If cable "sag" at mid-span exceeds 6 inches, another support shall be used.
  - 3. All overhead paging system audio cabling, including but not limited to speaker, line-level audio, and microphone-level audio cabling, shall be installed in its own cable pathway and shall not share any raceway or cable pathway with telephone or computer network cabling or cabling of any other system.
    - a. Cable shall not be laid directly on the ceiling grid or attached in any manner to the ceiling grid wires. Cables shall not be attached to or supported by existing cabling, plumbing or steam piping, ductwork, ceiling supports, electrical or communications conduit, or structural elements.
  - 4. Manufacturer's minimum bend radius specifications for cables shall be observed in all instances.
  - 5. All cable shall be installed at right angles and be kept clear of work by other trades. To reduce or eliminate EMI, the following minimum separation distances from £ 480V power lines shall be adhered to:
    - a. 12 inches from power lines of 5-kVa
    - b. 18 inches from high voltage lighting (including fluorescent)
    - c. 39 inches from power lines of 5-kVa or greater
    - d. 39 inches from transformers and motors
  - 6. It shall be noted that all cables shall be installed in continuous lengths from endpoint to endpoint. No splices shall be allowed unless noted otherwise.
  - 7. All cable shall be free of tension at both ends.
  - 8. Both ends of all cables shall be clearly labeled with an alphanumeric identifier. On speaker cables, the label shall indicate the speaker cable circuit zone or run and the telecommunications room in which the zone or run initiates; on line-level cables, the label shall indicate the signal and signal source. Record all speaker cable identifiers on record drawings.
  - 9. No acid core or other corrosive flux solder shall be used in this system.
  - 10. Speaker cable conductor sizes listed are minimum requirements. Actual wire size required shall be determined by the Contractor to maintain a maximum of 10% voltage drop or 0.5 dB insertion loss on any speaker zone. Actual speaker cabling installed shall meet or exceed minimum conductor sizes listed. Basis of design paging speaker cable listed herein is provided to list the minimum criteria and performance requirements for paging speaker cable.
  - 11. The polarity of all cabling shall remain consistent throughout the project, on all equipment.
  - 12. Do not run unbalanced audio signals over cables longer than 10 feet. Contractor shall provide a shielded transformer-based converter at signal source to convert the unbalanced signal to a balanced signal.
  - 13. The Contractor shall provide an isolation transformer for any balanced or unbalanced audio line that exhibits hum, EMI / RFI, power line noise, or ground loops.

- 14. Provide all system wiring between all components as shown on project documents, as directed by the manufacturer, and/or required for proper system operation and to provide specified system functionality.
- D. Equipment:
  - 1. All necessary devices, sub-components, accessories, and incidental materials required to provide a complete, turn-key paging system that provides specified performance and all required system features and functions listed herein and as further detailed on the drawings shall be provided and installed as part of a complete system.
  - 2. All speakers shall be connected in proper polarity.
  - 3. Install and tighten all connectors in accordance with manufacturer's instructions, using the appropriate purpose-designed tools recommended by the manufacturer for that purpose. Use caution to avoid stripping or damaging connectors, terminals, or equipment by over-tightening termination fasteners.
  - 4. The conductor color code used in terminating system cabling at system equipment and devices shall remain consistent from device to device for each unique device type throughout the project.

# 3.2 FIELD QUALITY CONTROL

- A. Where these specifications require a product or assembly without the use of a brand or trade name, provide a product that meets the requirements of the specifications, as supplied and warranted by the system vendor. If the product or assembly is not available from the system vendor, provide product or assembly as recommended by the system vendor.
- B. Furnished products shall be listed and classified by UL as suitable for purpose specified and indicated.
- C. Periodic observations will be performed during construction to verify compliance with the requirements of the project documents. These services do not relieve the Contractor of responsibility for compliance with the project documents.

# 3.3 SYSTEM SETUP, PROGRAMMING, AND ADJUSTMENT

- A. The Contractor shall provide all system programming, startup, balancing, tuning, and adjustment required as part of this project. This shall include all calibration and adjustments of equipment controls, troubleshooting, and final adjustments that may be required.
- B. Complete all necessary programming to provide the indicated functionality.
- Paging system shall be adjusted to provide 6 measured at one (1) meter from each speaker when voice pages are made. Sound shall be clear, even, and undistorted and free of any hum, noise, or sonic anomalies. Where speakers are controlled via local volume controls, adjustments shall be made with the volume control set at 70

# 3.4 TESTING

A. The Contractor shall conduct all system testing as part of the requirements of this project. This shall include all calibration and adjustments of equipment controls, troubleshooting, and final adjustments or corrective action that may be required to provide a complete system that provides the specified performance and all required system features and functions listed herein and as further detailed on the drawings.

- B. At a minimum, the installer shall perform the following inspections and tests of the installed overhead paging system:
  - 1. Verify that all features and functionality are operating properly.
  - 2. Verify that the system receives signals from all sources and routes those signals as specified.
  - 3. Verify that the system output meets the specified sound level at each speaker.
  - 4. Verify that system output meets specified minimum STI and/or CIS rating at representative points within all areas of coverage.
  - 5. Verify that system output meets specified equalization requirements in all coverage areas.
- C. Document all test results and submit them as part of the final system documentation package.

#### END OF SECTION 27 51 13

# SECTION 28 31 00 - FIRE ALARM AND DETECTION SYSTEMS

PART 1 - GENERAL

- 1.1 SECTION INCLUDES
  - A. Fire alarm and detection systems.
- 1.2 RELATED WORK
  - A. Section 26 05 53 Electrical Identification: Refer to electrical identification for color and identification labeling requirements.
- 1.3 QUALITY ASSURANCE
  - A. Manufacturer: Company specializing in smoke detection and fire alarm systems with ten years' experience.
  - B. Installer: A factory-authorized Electrical or Security Contractor licensed with the State and local jurisdiction with five years' experience in the design, installation, and maintenance of fire alarm systems by that manufacturer.
  - C. Qualifications: The person managing/overseeing the preparation of shop drawings and the system installation/programming/testing shall be trained and certified by the system manufacturer and shall be Fire Alarm Certified by NICET, minimum Level 2. This person's name and certification number shall appear on the start-up and testing reports.
- 1.4 REFERENCES
  - A. ASME A17.1 Safety Code for Elevators and Escalators
  - B. NFPA 20 Standard for Centrifugal Fire Pumps
  - C. NFPA 70 National Electrical Code (NEC)
  - D. NFPA 72 National Fire Alarm and Signaling Code
  - E. NFPA 101 Life Safety Code
  - F. UL 2017 General Purpose Signaling Devices and Systems
  - G. UL 217 / 268 Standard for Smoke Alarms / Smoke Detectors for Fire Alarm Systems
- 1.5 SUBMITTALS
  - A. Submit shop drawings and product data under provisions of Section 26 05 00 and as noted below.
    - 1. Failure to comply with all the following and all the provisions in 26 05 00 will result in the shop drawing submittal being rejected without review.
    - 2. Failure to submit the fire alarm without all requirements fulfilled in a single comprehensive submittal will be grounds to require a complete resubmittal.

- B. Provide product catalog data sheets as shop drawings.
  - 1. Provide a product catalog data sheet for each item shown on the Electrical Symbols List and for each piece of equipment that is not shown on the drawings, but required for the operation of the system.
  - 2. Where a particular Electrical Symbols List item has one or more variations (such as those denoted by subscripts, etc.) a separate additional product catalog data sheet shall be provided for each variation that requires a different part number to be ordered. The corresponding Electrical Symbols List symbol shall be shown on the top of each sheet.
  - 3. Where multiple items and options are shown on one data sheet, the part number and options of the item to be used shall be clearly denoted.
- C. Submit CAD Floor Plans as Shop Drawings:
  - 1. The complete layout of the entire system, device addresses, auxiliary equipment, and manufacturer's wiring requirements shall be shown.
- D. About all fire alarm circuits, provide the following: manufacturer's wiring requirements (manufacturer, type, size, etc.) and voltage drop calculations.
- E. Provide installation and maintenance manuals under provisions of Section 26 05 00.
- F. Submit manufacturer's certificate that system meets or exceeds specified requirements.
- G. Provide information on the system batteries as follows: total battery capacity, total capacity used by all devices on this project, total available future capacity.
- 1.6 DELIVERY, STORAGE, AND HANDLING
  - A. Deliver products to site under provisions of Section 26 05 00.
  - B. Store and protect products under provisions of Section 26 05 00.
- 1.7 REGULATORY REQUIREMENTS
  - A. System: UL or FM Global listed.
  - B. Conform to requirements of NFPA 101.
  - C. Conform to requirements of Americans with Disabilities Act (ADA).
  - D. Conform to UL 864 Fire Alarm, UL 1076 Security, UL2017 General Signaling, and UL 2572 Mass Notification Communications.
- 1.8 SYSTEM DESCRIPTION
  - A. Performance Statement: This specification section and the accompanying fire alarm specific design documents describe the minimum material quality, required features, and operational requirements of the system. These documents do not convey every wire that must be installed and every equipment connection that must be made. Based on the equipment described and the performance required of the system, as presented in these documents, the Vendor and the Contractor are solely responsible for determining all wiring, programming and miscellaneous equipment required for a complete and operational system.

- B. This section of the specifications includes the furnishing, installation and connection of the microprocessor controlled, intelligent reporting, fire alarm equipment required to form a complete coordinated system that is ready for operation. It shall include, but is not limited to, alarm initiating devices, control panels, auxiliary control devices, annunciators, power supplies, and wiring as indicated on the drawings and specified herein.
- C. Extending the Existing Fire Alarm System: Provide all items, components, devices, hardware, software, programming, expansion components, conduit, wiring etc. needed to extend the existing fire alarm system. This includes, but is not limited to, additional power supplies, initiating devices and circuits, signaling devices and circuits, monitoring devices and circuits, auxiliary control and related devices such as, door holders and their control, smoke damper control, fan shutdown, etc. The existing fire alarm system shall be extended such that the existing fire alarm system's functionality, integrity and annunciation shall be equivalent to pre-construction conditions, unless noted otherwise. The functionality and integrity shall be maintained during construction. The entire system shall be able to be completely reset from any single reset location point. The entire system shall be annunciated at any annunciation.
- D. Extending the Existing Notifier NFS2-3030Fire Alarm System: The existing control panel shall remain and shall be operational throughout construction. The system shall only be disabled to make new connections and to modify the programming. A fire watch shall be provided for all areas affected during outages. All system outages must be scheduled with the Owner at least one week prior. Individual devices may be disabled as needed based on construction activities to reduce the potential for false alarms, but all devices must be operational when the Contractor is not physically on site. New initiating devices may be connected to the existing signaling line circuits where capacity is available. Provide additional signaling line circuits as needed based on existing and new device quantity, including replacement of existing panel components. Provide new notification circuits to serve the new devices, including all necessary power supplies, amplifiers, batteries, and 120-volt input circuits. All new devices shall be programmed to provide the same sequence of operation as the existing devices of the same type, unless noted otherwise.
- E. Fire Alarm System: NFPA 72; Automatic and manual fire alarm system, non-coded, analogaddressable with automatic sensitivity control of certain detectors, multiplexed signal transmission.
- F. Drawings: Only device layouts and some equipment have been shown on the contract drawings. Wiring and additional equipment to make a complete and functioning system has not been shown, but shall be submitted on the shop drawings.
- 1.9 PROJECT RECORD DOCUMENTS
  - A. Submit documents under the provisions of Section 26 05 00.
  - B. Include location of end-of-line devices.
  - C. Provide a CAD drawing of each area of the building (minimum scale of 1/16" = 1'-0") showing each device on the project and its address. The devices shall be shown in their installed location and shall be labeled with the same nomenclature as is used in the fire alarm panel programming.
- 1.10 OPERATION AND MAINTENANCE DATA
  - A. Submit data under provisions of Section 26 05 00.

- B. Include operating instructions, and maintenance and repair procedures.
- C. Include results of testing of all devices and functions.
- D. Include manufacturer's representative's letter stating that system is operational.
- E. Include the CAD floor plan drawings.
- F. Include shop drawings as reviewed by the Architect/Engineer and the local Authority Having Jurisdiction.
- 1.11 WARRANTY
  - A. Provide one (1) year warranty on all materials and labor from Date of Substantial Completion.
  - B. Warranty requirements shall include furnishing and installing all software upgrades issued by the manufacturer during the one (1) year warranty period.
- PART 2 PRODUCTS
- 2.1 MANUFACTURERS
  - A. Notifier by Honeywell
- 2.2 FIRE ALARM CONTROL PANEL (FAP)
  - A. Extend existing main fire alarm control panel as required. electronic design.
- 2.3 Fire Alarm Pathway Class and Survivability Level
  - A. Pathway Class:
    - 1. Pathway Class B: Circuits NOT capable of transmitting an alarm beyond the location of the fault condition. Wiring of outgoing and return conductors is permitted to be run in the same conduit or cable.
  - B. Pathway Survivability Level:
    - 1. Pathway Survivability Level 0: Circuits have no requirements for pathway survivability beyond the requirements of the code.
- 2.4 SIGNALING LINE CIRCUIT DEVICES
  - A. Combination Devices: Subscripts identify combination type devices when applicable. Contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device.

- B. Signal Line Device(s):
  - 1. Subscripts: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device type as follows:
      - 1) Candela Ratings:
        - a) ## = 15 Candela, 30 Candela; 75 Candela; 110 Candela; 177 Candela
- C. FA-120; Smoke Detectors:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) Blank = Photoelectric
  - (BLANK) Analog Photoelectric Type Sensor: Shall use the photoelectric principle to measure smoke density and send data to the control panel representing the analog level of smoke density measured.
  - 3. Each smoke detector shall connect directly to an SLC loop, unless listed as stand alone.
  - 4. Each detector shall be mounted, where shown on the drawings, on a twist-lock base with all mounting hardware provided. Provide a two-piece head/base design.
  - 5. Each detector shall have a manual switching means to set the internal identifying code (address) of that detector, which the control panel shall use to identify its address with the type of sensor connected.
  - 6. Dual alarm and power indicators shall be provided that flash under normal conditions and remain continuous under alarm or trouble conditions. Remote indicator terminals shall be provided. Provide a remote LED indicator device if detector is not visible from a floor standing position.
  - 7. A test means shall be provided to simulate an alarm condition.

# 2.5 NOTIFICATION APPLIANCE DEVICES

- A. Combination Devices: Subscripts identify combination type devices when applicable. Contractor shall provide the combination device or provide multiple device(s) to meet the functionality when the manufacturer does not offer the required functionality with a single device.
- B. Notification Appliance Device(s):
  - 1. Subscripts: Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
    - a. Device types as follows:
      - 1) Candela Ratings:
        - a) ## = 15 Candela; 30 Candela; 75 Candela; 110 Candela; 177 Candela

- C. Notification Device(s):
  - 1. Wall Mounted: Red housing with white lettering or pictogram.
  - 2. Ceiling Mounted: Red housing with white lettering or pictogram.
- D. FA-200; Visual Alarm Devices:
  - 1. Wall or ceiling mounted, refer to plans.
  - 2. High intensity (Candela rating as scheduled on the drawings) xenon strobe or equivalent under a lens. Candela rating shall be visible from exterior of the device.
  - 3. The maximum pulse duration shall be 0.2 seconds with a maximum duty cycle of 40%. The flash rate shall be 1 Hz. Where more than two strobes are visible from any one location, the fire alarm visual devices shall be synchronized.
  - 4. Device, housing, and backbox shall be UL listed for fire alarm/emergency applications.
- E. FA-210; Audio Horn Alarm Devices:
  - 1. Subscripts are used to define the device type, installation, and identify the device with a specific sequence of operation.
  - 2. Device types as follows:
  - 3. Wall or ceiling mounted, refer to plans.
  - 4. Sound Rating: 85 dB at 10 feet. Sound levels for alarm signals shall not exceed 120 dBA in the occupied area.
  - 5. Device shall be capable of a high and low dB level setting. Unless noted otherwise, the device shall be set to the high setting at building completion.
  - 6. Device, housing, and backbox shall be UL listed for fire alarm/emergency applications.
- F. FA-211; Combination Audio Horn and Visual Alarm Device:
  - 1. Wall or ceiling mounted, refer to plans.
  - 2. Combine audio and visual components into a single device. Refer to the corresponding paragraphs above for requirements of each component.

# 2.6 WIRING

- A. Fire alarm wiring/cabling shall be furnished and installed by the Contractor in accordance with the manufacturer's recommendations and pursuant to National Fire Codes. Cabling shall be UL listed and labeled as complying with the Electrical Code for power-limited fire alarm signal service.
- B. Fire Alarm Cable:
  - 1. Manufacturers:
    - a. Comtran Corp.
    - b. Helix/HiTemp Cables, Inc.
    - c. Rockbestos-Suprenant Cable Corp.
    - d. West Penn Wire/CDT.
    - e. Radix.

# PART 3 - EXECUTION

# 3.1 SEQUENCES OF FIRE ALARM OPERATION

A. Maintain existing sequence of operation.

#### 3.2 INSTALLATION

- A. Install system in accordance with manufacturer's instructions and referenced codes.
- B. Devices:
  - 1. General:
    - a. All ceiling-mounted devices shall be located where shown on the reflected ceiling and floor plans. If not shown on the reflected ceiling or reflected floor drawings, the devices shall be installed in the relative locations shown on the floor drawings in a neat and uniform pattern.
    - b. All devices shall be coordinated with luminaires, diffusers, sprinkler heads, piping and other obstructions to maintain a neat and operable installation. Mounting locations and spacing shall not exceed the requirements of NFPA 72.
    - c. Where the devices are to be installed in a grid type ceiling system, the detectors shall be centered in the ceiling tile.
    - d. The location of all fire alarm devices shall be coordinated with other devices mounted in the proximity. Where a conflict arises with other items or with architectural elements that will not allow the device to be mounted at the location or height shown, the Contractor shall notify the Architect/Engineer to coordinate a different acceptable location.
  - 2. Per the requirements of NFPA, detector heads shall not be installed until after the final construction cleaning unless required by the local Authority Having Jurisdiction (AHJ). If detector heads must be installed prior to final cleaning (for partial occupancy, to monitor finished areas or as otherwise required by the AHJ), they shall not be installed until after the fire alarm panel is installed, with wires terminated, ready for operation. Any detector head installed prior to the final construction cleaning shall be removed and cleaned prior to closeout.
  - 3. SLC Loop Isolation Modules:
    - a. Isolation modules shall be installed to limit the number of addressable devices that are incapacitated by a circuit fault.
    - b. Install all Isolation Modules within the fire alarm control panel, unless otherwise indicated on the drawings. Refer to the fire alarm riser diagram for requirements. Refer to the floor plans for areas served by separate isolation modules.
  - 4. Notification Appliance Devices:
    - a. Devices shall be located where shown on the drawings.
    - b. Wall-mounted audio, visual and audio/visual alarm devices shall be mounted as denoted on the drawings.
- C. Wiring:
  - 1. Fire alarm wiring/cabling shall be provided by the Contractor in accordance with the manufacturer's recommendations and pursuant to National Fire Codes.

- 2. Wiring shall be installed in red conduit.
- 3. All junction boxes with SLC and NAC circuits shall be identified on cover. Refer to Identification Section 26 05 13 for color and identification requirements.
- 4. Fire Alarm Power Branch Circuits: Building wiring as specified in Section 26 05 13.
- 5. Notification Appliance Circuits shall provide the features listed below. These requirements may require separate circuits for visual and audible devices.
  - a. Fire alarm temporal audible notification for all audio appliances.
  - b. Synchronization of all visual devices where two or more devices are visible from the same location.
  - c. Ability to silence audible alarm while maintaining visual device operation.
  - d. Emergency communication alert and textual visible appliance notification.
- 6. Notification Appliance Circuits shall not span floors.
- 7. Signal line circuits connecting devices shall not span floorsr.
- 8. No wiring other than that directly associated with fire alarm detection, alarm or auxiliary fire protection functions shall be in fire alarm conduits. Wiring splices shall be avoided to the extent possible, and if needed, they shall be made only in junction boxes, and enclosed by plastic wire nut type connectors. Transposing or changing color coding of wires shall not be permitted. All conductors in conduit containing more than one wire shall be labeled on each end, in all junction boxes, and at each device with "E-Z Markers" or equivalent. Conductors in cabinets shall be carefully formed and harnessed so that each drops off directly opposite to its terminal. Cabinet terminals shall be numbered and coded, and no unterminated conductors are permitted in cabinets or control panels. All controls, function switches, etc. shall be clearly labeled on all equipment panels.
- D. Fire Alarm Cabling Color Code: Provide circuit conductors with insulation color coding as follows, or using colored tape at each conductor termination and in each junction box.
  - 1. Power Branch Circuit Conductors: In accordance with Section 26 05 53.
  - 2. Signaling Line Circuit: Overall red jacket with black and red conductors.
  - 3. DC Power Supply Circuit: Overall red jacket with violet and brown conductors.
  - 4. Notification Appliance Circuit: Overall red jacket with blue and white conductors.
  - 5. Door Release Circuit: Gray conductors.
  - 6. Central Station Trip Circuit: Orange conductors.
  - 7. Central Station Fire Alarm Loop: Black and white conductors.
- E. Devices surface mounted in finished areas shall be mounted on surface backboxes furnished by fire alarm equipment supplier. Backboxes shall be painted to match device, shall be the same shape and size as the device shall not have visible knockouts.
- F. Make conduit and wiring connections to door release devices, sprinkler flow and pressure switches, sprinkler valve monitor switches, fire suppression system control panels, duct analog smoke detectors and all other system devices shown or noted on the Contract Documents or required in the manufacturer's product data and shop drawings.

# 3.3 FIELD QUALITY CONTROL

- A. Field inspection and testing will be performed under provisions of Section 26 05 00.
- B. Test in accordance with NFPA 72, Chapter 14 and local fire department requirements. Submit documentation with O & M manuals in accordance with Section 14.6 of the Code.

# 3.4 MANUFACTURER'S FIELD SERVICES

- A. Provide manufacturer's field services under provisions of Section 26 05 00.
- B. Include services of the manufacturer's software programmer to write initial custom-user program (for Color Graphics Annunciation System).
- C. Include services of certified technician to supervise installation, adjustments, final connections, and system testing.
- D. Note that room numbers depicted on the architectural/engineering drawings will not necessarily reflect the actual room (signage) numbers that the Owner selects. Contractor and fire alarm manufacturer shall coordinate the actual room numbers as the Owner directs to identify each device. This list shall be a part of the floor plan record drawing to be turned in at the project closeout.

# END OF SECTION 28 31 00